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EXTENSION GRANTED TO JULY 15, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning SEP 1, 2018 , and ending AUG 31, 2019

Name of foundation: EDYTH BUSH CHARITABLE FOUNDATION, INC.

A Employer identification number: 23-7318041

Number and street (or P O box number if mail is not delivered to street address): P.O. BOX 1967 — Room/suite:

B Telephone number: 407-647-4322

City or town, state or province, country, and ZIP or foreign postal code: WINTER PARK, FL 32790-1967

C If exemption application is pending, check here ▶

G Check all that apply: Initial return; Initial return of a former public charity; Final return; Amended return; Address change; Name change

D 1 Foreign organizations, check here ▶

2 Foreign organizations meeting the 85% test, check here and attach computation ▶

H Check type of organization: [X] Section 501(c)(3) exempt private foundation; Section 4947(a)(1) nonexempt charitable trust; Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 88,003,002.

J Accounting method: [X] Cash; Accrual; Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received	32,000.		N/A - NOT APPLICABLE	
	2 Check ▶ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	8,269.	8,269.		STATEMENT 1
	4 Dividends and interest from securities	1,971,848.	1,962,975.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,792,967.			STATEMENT 3
	b Gross sales price for all assets on line 6a 22,717,521.				
	7 Capital gain net income (from Part IV, line 2)		6,329,913.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	0.	99,441.		STATEMENT 4
	12 Total Add lines 1 through 11	7,805,084.	8,400,598.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	616,000.	145,180.		470,820.
	14 Other employee salaries and wages	174,967.	0.		174,967.
	15 Pension plans, employee benefits	835,280.	175,409.		659,871.
	16a Legal fees STMT 5	32,164.	3,216.		28,948.
	b Accounting fees STMT 6	50,110.	5,011.		45,099.
	c Other professional fees STMT 7	152,717.	152,717.		0.
	17 Interest				
	18 Taxes STMT 8	148,435.	0.		0.
	19 Depreciation and depletion	90,839.	2,9[illegible].		
	20 Occupancy	73,476.	15,430.		58,046.
	21 Travel, conferences, and meetings	47,538.	4,754.		42,785.
	22 Printing and publications	52,971.	5,297.		47,674.
	23 Other expenses STMT 9	283,148.	97,711.		185,438.
	24 Total operating and administrative expenses Add lines 13 through 23	2,557,645.	607,723.		1,713,648.
	25 Contributions, gifts, grants paid	1,227,451.			1,227,451.
	26 Total expenses and disbursements Add lines 24 and 25	3,785,096.	607,723.		2,941,099.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	4,019,988.			
	b Net investment income (if negative, enter -0-)		7,792,875.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Received in Batching Ogden OCT 21 2020

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823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	279,256.	477,793.	477,793.
	2 Savings and temporary cash investments	360,535.	150,584.	150,584.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 10	32,315,518.	36,527,666.	48,147,890.
	c Investments - corporate bonds STMT 11	18,552,777.	20,994,442.	21,454,610.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	18,186,333.	14,964,893.	16,980,384.
	14 Land, buildings, and equipment: basis ▶ 2,279,023.			
	Less accumulated depreciation STMT 15 ▶ 1,502,142.	157,852.	776,881.	776,881.
	15 Other assets (describe ▶ STATEMENT 13)	34,860.	14,860.	14,860.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	69,887,131.	73,907,119.	88,003,002.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26, and lines 30 and 31.**			
	24 Unrestricted	69,887,131.	73,907,119.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	69,887,131.	73,907,119.	
	31 **Total liabilities and net assets/fund balances**	69,887,131.	73,907,119.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	69,887,131.
2	Enter amount from Part I, line 27a	2	4,019,988.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	73,907,119.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	73,907,119.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	22,717,521.		16,387,608.	6,329,913.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				6,329,913.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	6,329,913.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes [X] No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	3,853,814.	87,367,891.	.044110
2016	3,342,583.	80,570,282.	.041487
2015	3,733,486.	76,168,736.	.049016
2014	3,675,795.	80,488,923.	.045668
2013	4,130,663.	79,708,653.	.051822

2 **Total** of line 1, column (d)	2	.232103
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.046421
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	85,584,203.
5 Multiply line 4 by line 3	5	3,972,904.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	77,929.
7 Add lines 5 and 6	7	4,050,833.
8 Enter qualifying distributions from Part XII, line 4	8	3,650,967.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PIMCO DIVERSIFIED FUND	P	VARIOUS	VARIOUS
b	PIMCO SHORT-TERM FUND	P	VARIOUS	VARIOUS
c	MET WEST TOTAL RETURN BOND FUND	P	VARIOUS	VARIOUS
d	WESTWOOD INCOME OPPORTUNITY FUND	P	VARIOUS	VARIOUS
e	VANGUARD INSTITUTIONAL INDEX FD.	P	VARIOUS	VARIOUS
f	BROWN ADVISORY LARGE-CAP GROWTH	P	VARIOUS	VARIOUS
g	DEPRINCE, RACE, & ZOLLO LARGE CAP VALUE FD.	P	VARIOUS	VARIOUS
h	WELLS CAPITAL HERITAGE ALLCAP GROWTH	P	VARIOUS	VARIOUS
i	MERIDIAN SPECIAL INVESTMENT FUND	P	VARIOUS	VARIOUS
j	CAPITAL GAIN DISTRIBUTION	P	VARIOUS	VARIOUS
k	PARTNERSHIP CAPITAL GAINS ADJUSTMENT	P	VARIOUS	VARIOUS
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	250,000.		260,426.	-10,426.
b	1,275,000.		1,273,224.	1,776.
c	4,000,000.		3,950,193.	49,807.
d	4,940,599.		4,731,404.	209,195.
e	1,000,000.		454,809.	545,191.
f	3,155,089.		2,019,362.	1,135,727.
g	1,812,745.		1,532,670.	280,075.
h	6,276,568.		4,389,698.	1,886,870.
i	7,520.		-536.	8,056.
j			-1,686,696.	1,686,696.
k			-536,946.	536,946.
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-10,426.
b				1,776.
c				49,807.
d				209,195.
e				545,191.
f				1,135,727.
g				280,075.
h				1,886,870.
i				8,056.
j				1,686,696.
k				536,946.
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	6,329,913.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1 Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	155,858.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3 Add lines 1 and 2			3	155,858.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5 **Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-			5	155,858.
6 Credits/Payments				
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	164,379.		
b Exempt foreign organizations - tax withheld at source	6b	0.		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d Backup withholding erroneously withheld	6d	0.		
7 Total credits and payments Add lines 6a through 6d			7	164,379.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached			8	0.
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	8,521.
11 Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶		8,521. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by *General Instruction T*			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions ▶ FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.EDYTHBUSH.ORG

14 The books are in care of ▶ DAVID A. ODAHOWSKI Telephone no ▶ 407-647-4322

Located at ▶ 199 E. WELBOURNE AVE, SUITE 100, WINTER PARK, FL ZIP+4 ▶ 32789-4365

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year, did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes [X] No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes [X] No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes [X] No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	[X] Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	[ ] Yes [X] No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	[ ] Yes [X] No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	▶ [ ]			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	[ ] Yes [X] No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes [X] No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [X] No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	Yes [X] No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [X] No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	[ ] Yes [X] No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	[ ] Yes [X] No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b		X
Organizations relying on a current notice regarding disaster assistance, check here	▶ [ ]			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	[ ] Yes [ ] No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	[ ] Yes [X] No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [X] No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	[ ] Yes [X] No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (If not paid, enter -0-)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
				STMT 16
SEE STATEMENT 14		616,000.	27,050.	10,527.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
SILVIA LANDIVAR-VEGA -199 E WELBOURNE AVE, SUITE 100, WINTER PARK, FL 32789	EXECUTIVE ASSISTANT 35.00	68,250.	3,412.	0.
PHYLLIS CORKUM - 199 E WELBOURNE AVE, SUITE 100, WINTER PARK, FL 32789	GRANTS MANAGER 35.00	53,442.	2,672.	0.

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ANDCO CONSULTING (FKA THE BOGDAHN GROUP) ORLANDO, FL	CONSULTING SERVICES	85,000.
SCHENKEL & SHULTZ, INC. ORLANDO, FL	ARCHITECT SERVICES	84,099.
WELLS FARGO BANK, N.A. MINNEAPOLIS, MN	INVESTMENT SERVICES	62,443.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	86,020,899.
b	Average of monthly cash balances	1b	866,617.
c	Fair market value of all other assets	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	86,887,516.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	86,887,516.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,303,313.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	85,584,203.
6	**Minimum investment return** Enter 5% of line 5	6	4,279,210.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	4,279,210.
2a	Tax on investment income for 2018 from Part VI, line 5 2a 155,858.		
b	Income tax for 2018 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	155,858.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	4,123,352.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,123,352.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	4,123,352.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	2,941,099.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	709,868.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,650,967.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	3,650,967.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				4,123,352.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			1,582,876.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 3,650,967.				
a Applied to 2017, but not more than line 2a			1,582,876.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				2,068,091.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				2,055,261.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

DAVID ODAHOWSKI, PRESIDENT, 407-647-4322
199 E. WELBOURNE AVE, SUITE 100, WINTER PARK, FL 32789-4365

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED GRANT REQUEST REQUIREMENTS - STATEMENT 17

c Any submission deadlines.

THERE ARE NO SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED GRANT POLICIES AND PROCEDURES - STATEMENT 18

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT 19				1,227,451.
Total			▶ 3a	1,227,451.
b *Approved for future payment*				
SEE ATTACHED STATEMENT 20				1,016,666.
Total			▶ 3b	1,016,666.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	8,269.	
4 Dividends and interest from securities	900000	2,513.	14	1,969,334.	
5 Net rental income or (loss) from real estate;					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	900000	20,150.	18	5,772,818.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		22,663.		7,750,421.	0.

13 **Total** Add line 12, columns (b), (d), and (e) 13 7,773,084.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
	NONE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes [X] No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

David A. Odahowski 6/24/20 PRESIDENT/CEO

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instr [X] Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
AMY CHAPMAN	AMY CHAPMAN	04/28/20		P00843460

Firm's name ▶ CLIFTONLARSONALLEN LLP — Firm's EIN ▶ 41-0746749

Firm's address ▶ 420 SOUTH ORANGE AVENUE, SUITE 500
ORLANDO, FL 32801 — Phone no 407-802-1200

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No 1545 0047

2018

Name of the organization	**Employer identification number**
EDYTH BUSH CHARITABLE FOUNDATION, INC.	23-7318041

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	[X] 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

[X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: EDYTH BUSH CHARITABLE FOUNDATION, INC.

Employer identification number: 23-7318041

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DR. ARLYNE D. O'GARA, TRUSTEE 1670 GRANDVIEW BOULEVARD KISSIMMEE, FL 34744	$ 30,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
EDYTH BUSH CHARITABLE FOUNDATION, INC.	23-7318041

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	Employer identification number
EDYTH BUSH CHARITABLE FOUNDATION, INC.	23-7318041

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this info once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SALEM TRUST - BROWN ADVISORY LARGE CAP GROWTH	294.	294.	
SALEM TRUST - DEPRINCE, RACE, ZOLLO LARGE-CAP VALUE FUND	718.	718.	
SALEM TRUST - RECEIPTS AND DISBURSEMENTS ACCOUNT	5,565.	5,565.	
SALEM TRUST - WELLS CAPITAL HERITAGE ALLCAP GROWTH FUND	1,692.	1,692.	
TOTAL TO PART I, LINE 3	8,269.	8,269.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
3M COMPANY COMMON STOCK	112,000.	0.	112,000.	112,000.	
AF EUROPACIFIC GROWTH FUND	75,672.	0.	75,672.	75,672.	
BLACKROCK MULTI-ASSET INC FD	262,383.	0.	262,383.	262,383.	
BROWN ADVISORY LARGE-CAP GROWTH	1,782.	0.	1,782.	1,782.	
DEPRINCE, RACE, ZOLLO LARGE-CAP VALUE FUND	158,700.	0.	158,700.	158,700.	
DFA US SMALL CAP	49,312.	0.	49,312.	49,312.	
JPMORGAN INCOME BUILDER	31,811.	0.	31,811.	31,811.	
LAZARD INTERNAT'L STRATEGIC EQUITY FD	75,595.	0.	75,595.	75,595.	
MET WEST TOTAL RETURN BOND	216,794.	0.	216,794.	216,794.	
PIMCO DIVERSIFIED FUND	391,452.	0.	391,452.	391,452.	
PIMCO SHORT-TERM FUND	134,057.	0.	134,057.	134,057.	
TIFF PRIVATE EQUITY PARTNERS 2007	2,022.	0.	2,022.	2,022.	
TIFF PRIVATE EQUITY PARTNERS 2008	2,946.	0.	2,946.	2,946.	
TIFF REALTY & RESOURCES 2008	494.	0.	494.	494.	
TIFF REALTY & RESOURCES III	4,561.	0.	4,561.	4,561.	
VANGUARD EQUITY INCOME	138,824.	0.	138,824.	138,824.	
VANGUARD INSTITUTIONAL INDEX FUND	194,974.	0.	194,974.	194,974.	
WELLS CAPITAL HERITAGE ALLCAP GROWTH	62,054.	0.	62,054.	62,054.	
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND	-1,150.	0.	-1,150.	-1,150.	
WESTWOOD INCOME OPPORTUNITY FD	57,565.	0.	57,565.	57,565.	
TO PART I, LINE 4	1,971,848.	0.	1,971,848.	1,971,848.	

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 3

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO DIVERSIFIED FUND	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
250,000.	260,426.	0.	0.	-10,426.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PIMCO SHORT-TERM FUND	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,275,000.	1,273,224.	0.	0.	1,776.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
MET WEST TOTAL RETURN BOND FUND	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,000,000.	3,950,193.	0.	0.	49,807.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
WESTWOOD INCOME OPPORTUNITY FUND	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,940,599.	4,731,404.	0.	0.	209,195.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD INSTITUTIONAL INDEX FD.	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,000,000.	454,809.	0.	0.	545,191.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BROWN ADVISORY LARGE-CAP GROWTH	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,155,089.	2,019,362.	0.	0.	1,135,727.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
DEPRINCE, RACE, & ZOLLO LARGE CAP VALUE FD.	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,812,745.	1,532,670.	0.	0.	280,075.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
WELLS CAPITAL HERITAGE ALLCAP GROWTH	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
6,276,568.	4,389,698.	0.	0.	1,886,870.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
MERIDIAN SPECIAL INVESTMENT FUND	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
7,520.	-536.	0.	0.	8,056.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CAPITAL GAIN DISTRIBUTION	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	-1,686,696.	0.	0.	1,686,696.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PARTNERSHIP CAPITAL GAINS ADJUSTMENT	PURCHASED	VARIOUS	VARIOUS

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
0.	0.	0.	0.	0.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	5,792,967.

FORM 990-PF — OTHER INCOME — STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CITY OF LONDON GLOBAL EMERGING MARKETS COUNTRY FUND	0.	60,482.	
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, LP	0.	11,935.	
FLAG PRIVATE EQUITY III, LP	0.	-24,900.	
FLAG VENTURE PARTNERS VI	0.	3,392.	
HARBINGER CLASS L HOLDINGS, LLC	0.	151.	
HARBINGER CLASS PE HOLDINGS TRUST	0.	745.	
LANDMARK REAL ASSETS FUND	0.	19,292.	
CK PEARL (FKA MEDLEY OPPORTUNITY FUND)	0.	37.	
PERENNIAL REAL ESTATE FUND	0.	17,416.	
STYX PARTNERS FUND	0.	4.	
TIFF PRIVATE EQUITY PARTNERS 2007, LLC	0.	14,188.	
TIFF PRIVATE EQUITY PARTNERS 2008, LLC	0.	-4,015.	
TIFF REALTY & RESOURCES 2008, LLC	0.	-2,010.	
TIFF REALTY & RESOURCES III	0.	-5,225.	
TUCKERBROOK SB GLOBAL DISTRESSED FUND	0.	8,467.	
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	0.	-518.	
TOTAL TO FORM 990-PF, PART I, LINE 11	0.	99,441.	

FORM 990-PF | LEGAL FEES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	32,164.	3,216.		28,948.
TO FM 990-PF, PG 1, LN 16A	32,164.	3,216.		28,948.

EDYTH BUSH CHARITABLE FOUNDATION, INC. 23-7318041

FORM 990-PF ACCOUNTING FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	50,110.	5,011.		45,099.
TO FORM 990-PF, PG 1, LN 16B	50,110.	5,011.		45,099.

FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	152,717.	152,717.		0.
TO FORM 990-PF, PG 1, LN 16C	152,717.	152,717.		0.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES AND FEES	3,435.	0.		0.
EXCISE TAX	145,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	148,435.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES	3,652.	365.		3,287.
EDUCATIONAL TRAINING	955.	201.		755.
EQUIPMENT RENTAL & MAINTENANCE	13,527.	1,353.		12,174.
INFORMATION SERVICES	85,199.	85,199.		0.
INSURANCE	22,368.	4,697.		17,671.
OFFICE EXPENSES	31,582.	3,158.		28,424.
OTHER SERVICES	52,325.	0.		52,325.
POSTAGE	1,916.	192.		1,724.
TECHNOLOGY SERVICES	25,456.	2,546.		22,910.
MISCELLANEOUS	46,168.	0.		46,168.
TO FORM 990-PF, PG 1, LN 23	283,148.	97,711.		185,438.

FORM 990-PF — CORPORATE STOCK — STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3M COMPANY COMMON STOCK	219,875.	3,238,200.
AF EUROPACIFIC GROWTH FUND	5,100,000.	5,298,784.
CITY OF LONDON GLOBAL EMERGING MARKETS COUNTRY FUND	730,401.	2,667,986.
DEPRINCE, RACE & ZOLLO LARGE-CAP VALUE FUND	4,644,443.	4,369,278.
DFA US SMALL CAP PORTFOLIO	5,218,786.	4,548,550.
LAZARD INTERNATIONAL STRATEGIC EQUITY FD	5,025,000.	5,257,615.
VANGUARD EQUITY INCOME FUND	5,083,418.	4,976,679.
VANGUARD INSTITUTIONAL INDEX FUND	4,659,015.	9,220,129.
WELLS CAPITAL HERITAGE ALLCAP GROWTH	5,846,728.	8,570,669.
TOTAL TO FORM 990-PF, PART II, LINE 10B	36,527,666.	48,147,890.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MET WEST TOTAL RETURN BOND FUND	7,599,807.	7,901,133.
PIMCO DIVERSIFIED FUND	9,157,431.	9,340,156.
PIMCO SHORT-TERM FUND	4,237,204.	4,213,321.
TOTAL TO FORM 990-PF, PART II, LINE 10C	20,994,442.	21,454,610.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK MULTI-ASSET INCOME FUND	COST	5,713,235.	5,543,045.
CK PEARL FUND (MEDLEY OPPORTUNITY) L.P.	COST	21,223.	21,223.
COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI	COST	613,759.	480,707.
FLAG PRIVATE EQUITY III	COST	246,406.	558,313.
FLAG VENTURE PARTNERS VI, L.P.	COST	593,514.	1,190,025.
HARBINGER CLASS L HOLDINGS LLC	COST	566.	1,097.
HARBINGER CLASS PE HOLDINGS, L.P.	COST	18,481.	6,340.
JP MORGAN INCOME BUILDER FUND	COST	5,031,811.	5,013,076.
LANDMARK REAL ASSETS FUND, L.P.	COST	229,790.	1,323,848.
PERENNIAL REAL ESTATE FD.	COST	10,400.	441,078.
STYX PARTNERS	COST	0.	1,549.
TIFF PRIVATE EQUITY PARTNERS 2007	COST	1,059,660.	643,218.
TIFF PRIVATE EQUITY PARTNERS 2008	COST	492,650.	849,138.
TIFF REALTY & RESOURCES 2008	COST	438,999.	248,744.
TIFF REALTY & RESOURCES III	COST	250,898.	127,565.
TUCKERBROOK SB GLOBAL DISTRESSED FUND I	COST	17,209.	494,799.
WESTPORT CAPITAL PARTNERS REAL ESTATE FUND I	COST	226,292.	36,619.
TOTAL TO FORM 990-PF, PART II, LINE 13		14,964,893.	16,980,384.

FORM 990-PF OTHER ASSETS STATEMENT 13

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ARTWORK	14,860.	14,860.	14,860.
ESCROW ACCOUNT	20,000.	0.	0.
TO FORM 990-PF, PART II, LINE 15	34,860.	14,860.	14,860.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MATTHEW W. CERTO 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	VICE-CHAIRMAN & CORPORATE SECRETARY 2.00	12,500.	0.	0.
RICHARD J. WALSH 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR/CHAIRMAN 2.00	12,500.	0.	0.
DAVID A. ODAHOWSKI 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	PRESIDENT & DIRECTOR 45.00	315,000.	15,750.	10,527.
MARY ELLEN HUTCHESON, CPA, CGMA 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	VICE PRESIDENT & TREASURER 45.00	226,000.	11,300.	0.
ELIZABETH DVORAK 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 2.00	12,500.	0.	0.
ANNE KERR 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 2.00	12,500.	0.	0.
JOHN RILEY 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 2.00	12,500.	0.	0.
PATRICIA ENGFER 199 E. WELBOURNE AVE, SUITE 100 WINTER PARK, FL 32789-4365	DIRECTOR 2.00	12,500.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		616,000.	27,050.	10,527.

EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART II, BALANCE SHEETS
LINE 14, COLUMN B
FYE: AUGUST 31, 2019

EIN: 23-7318041

DESCRIPTION	COST	ACCUMULATED DEPRECIATION 8/31/18	CURRENT DEPRECIATION	DISPOSALS	ACCUMULATED DEPRECIATION 8/31/19
LAND	427,257				
OFFICE CONDOMINIUM UNITS AND IMPROVEMENTS	1,518,846	(1,191,532)	(72,804)		(1,264,336)
CONSTRUCTION IN PROGRESS	73,599				
FURNITURE, FIXTURES AND EQUIPMENT	259,322	(221,390)	(18,035)	1,619	(237,806)
	2,279,024	(1,412,922)	(90,839)	1,619	(1,502,142)

EDYTH BUSH CHARITABLE FOUNDATION, INC. EIN: 23-7318041
FORM 990-PF, PART VIII, INFORMATION ABOUT
OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION
MANAGERS, HIGHLY PAID EMPLOYEES, AND CONTRACTORS LINE 1, COLUMN E
FYE: AUGUST 31, 2019

Explanation of Foundation provided automobile as a fringe benefit:

Mr. Odahowski, President, was provided with a Foundation owned automobile for business and personal use for the entire fiscal year. The automobile's annual lease value is $12,250 (using the IRS' Annual Lease Value Table); fuel was also provided, of which $10,527 is a taxable fringe benefit.

EDYTH BUSH
CHARITABLE FOUNDATION

OUTLINE OF GRANT REQUEST REQUIREMENTS

This Foundation asks that requests for grants be submitted in writing or through our online grant application Contact the Foundation office for details on how to access the online application fmm Most applicants will use our online application to apply for funding We strongly encourage you to apply online as you will have immediate acknowledgment of the receipt of your application and it will be processed much faster However_, if you wish to submit your request in writing, it should include the following

1 Name, address, telephone number, and Federal Employer Identification Number (EIN) of the tax-exempt organization which will be the recipient of the grant

2 The amount requested, and a complete statement of why the grant is needed and what will be done with the money

3 Name, contact information, and position or relationship to the organization of the individual signing the grant request

4 A signed statement that the grant request has been authorized by the governing board to be submitted on behalf of the requesting organization

5 List of other funders (and amounts) you are approaching for this project

6 List specific goals you expected to accomplish with the grant funds

7 How the project or operations will be financed after funds from this Foundation are expended

8 Measurement tests by which the effectiveness of the grant, if made, should be judged when the grant funds have been expended

9 A detailed budget of the project or need, showing how the requested funds from this Foundation would be spent (Three columns usually are effective Line Item, Total Project, and Foundation Funds) Include the length of time funds will be needed

10 A statement that the requesting organization will furnish a report showing how the funds were spent and that funds were spent solely for the purposes for which the grant is sought Such reports must satisfy the requirements of the Edyth Bush Charitable Foundation, Inc , the Internal Revenue Service, and may be required to be certified by a Certified Public Accountant If a grant is made by the Foundation to your organization, you will be expected to accept the General terms and Conditions "Exhibit A" available in the Grantee Tool Box at www.edythbush.org

11 The names, occupations and business affiliations of each of the Board of Directors or the Trustees responsible for the management of the requesting organization

12 The application must furnish as attachments

(a) A statement signed by you that your organization's tax exemption under Internal Revenue Code Section 501(c)(3) and your status under Section 509(a) has not been revoked or modified

(b) Your agency's latest annual IRS Form 990 and Audit, if such audits are made. Provide the most recent quarterly or monthly management financial report as well, if the annual statement is more than three months old

Grant requests will not be returned to the applicants

When a grant request has been acted on, such action is final upon the request as presented It normally will not be carried over for future consideration unless specifically designated for further investigation or deferred by the Board of Directors. The applicant is not precluded by denial of a request from making other new grant requests in the future unless the field of a denied request is one which our Board of Directors has limited by a policy determination

Grant requests should be transmitted through wwv edythbush org or mailed to

Edyth Bush Charitable Foundation, Inc
199 E Welboume Avenue, Suite 100
P.O Box 1967
Winter Park, Florida 32790-1967
Telephone (407) 647-4322
Toll free in Florida (888) 647-4322

Dated November 2, 1979
(As Revised April 2010)

EDYTH BUSH
CHARITABLE FOUNDATION

GRANT POLICIES AND PROCEDURES

A Geographic Limitations

The Foundation welcomes grant requests from otherwise eligible tax-exempt organizations under Internal Revenue Code Sections 501(c)(3) and Section 509(a) located and/or operating within the Orlando MSA of Orange, Seminole, Osceola and Lake Counties, Florida Other grant requests should have special interest or support from one or more of our Directors

B General Purposes

1 Based on policy resolutions adopted by Edyth Bush (Mrs Archibald G Bush), our Founder, while she was still alive, this Foundation is operated exclusively for charitable, religious, literary, and other exempt purposes

> "Special consideration will be given to distributions and grants to charitable, religious and educational organizations which are organized and operated to help underprivileged or needy people to improve themselves, or to relieve human suffering, "

2 As a practical matter, we have made grants for challenge and development purposes, construction and renovation, equipment and expansion of functions, pilot projects and seed start-up of new programs, and study or planning grants to determine feasibility and market We also have made emergency grants, emergency and other Progran l-Related Investment Loans Over 50% of our grants are on a challenge or match basis, either "pay-as-matched" or "all-or-nothing "

3 Typically, grants range from $5,000 to $50,000 Many of our larger grants are on a challenge match basis

4 The Foundation has broad interests in human service, education, health care and a limited interest in the ruts The Foundation has elected to focus these interests by concentrating on certain priorities within the particular field This focus is more clearly defined by the Foundation's Grant Policy Limitations

C Grant Policy Limitations.

In addition to the Orlando MSA geographic limitation, the Foundation will ordinarily deny grant requests (as adopted by our Board of Directors)

1 "From chiefly tax-supported institutions, or their 'support' foundations (more than 50% government funding of the operations or project indicates 'chiefly tax-supported') or to continue dropped or discontinued government funded programs or projects until at least one (1) year or more of 51% private funding has been completed successfully,

2 "For individual scholarships or for individual research grants even if through an exempt or otherwise qualified educational organization,

3 "For alcoholism or drug abuse programs or facilities,

4 "For routine operating expenses,

5 "To pay off deficits or pre-existing debt,

6 "For foreign organizations or for foreign expenditure For this purpose 'foreign' means outside the United States, or its territories and possessions, whether the organization itself is U S. based or foreign based;

7 "For travel projects or fellowships,

8 "For chiefly church, sacramental, denominational or inter-denominational purposes, except outreach projects for elderly, indigents, needy, youth, or homeless regardless of belief, race, color, creed, or sex,

9 "For endowment funds or other purely revenue generating funds,

10 "Advocacy organizations or advocacy component funding,

11 "For cultural or arts organizations unless their collections, exhibits, projects or performances are of demonstrated nationally recognized quality, or for the demonstrated educational value of children, K-12th grade

12 "From organizations having receipts or revenues from memberships and/or contributions of less than $25,000 in the previous year, or from any organization whose Internal Revenue Code Section 509(a) 'publicly supported' status will need renewal in the next six (6) months

Most of the policies are those favored by Edyth Bush, our founder, in her personal giving or in her Foundation policies prior to her death

D <u>Grant Request Procedures</u>

1 We suggest that initial contact be through the Eligibility Quiz located at the Foundation's website at www.edythbush.org You may also contact us by telephone (407-647-4322), by email, or through a letter of inquiry stating the amount sought and purpose of the grant, and nature of the organization

2 Grant requests are submitted through our online grant application or by mail The Program Officer will provide you the necessary information for access to our online application

3 We may conduct a field review (site visit) by one or more Officers or Directors of the Foundation The field review includes a conference with the organization's professional staff involved in the request, one or more of its Board of Directors or Trustees, appropriate accounting personnel of the organization, as well as a review of actual operations

4 After our review, you will be notified of the Foundation's determination. If approved, you are asked to accept the grant terms, including our General Terms and Conditions - "Exhibit A" You may be asked to attend a Grantee Conference held at our office prior to payout of the grant If the grant is a match or challenge grant, you should be prepared to meet the deadlines specified in the grant letter within which to certify the match to us, including enough information for the Foundation to verify the certification Copies of all grant-related documents, including the

Acceptance Letter, Exhibit A, and Grantee Conference are available in the Grantee Toolbox at www edythbush org

5 Program-Related Investment Loans

Requests for emergency, construction, renovation, or "bridge" loans require a complete grant request and must comply with all of the Foundation's grant policies Loans are ordinarily for up to a maximum of three years at simple interest After a file is complete, the request will typically be reviewed and a decision made within sixty days We suggest talking to the Program Officer before filing a loan request

E Grantee Reporting Requirements.

We do ask grantees to provide us with a progress report at least evely six months When the grant funds have been fully spent, we require a final report containing a list of the disbursements of the grant balanced against the grant budget, together with an evaluation of the results of the grant New grant requests will not be processed by the Foundation from the same organization until the final report has been filed on any prior grant The Foundation from time-to-time conducts post-review audits of previously completed grants This is primarily for the purpose of assisting the Foundation in establishing its own grant policies as well as *to* review the stewardship of the grant funds by your organization

F Reapplications

In case a grant request is denied, reapplication on the same grant request ordinarily will not be considered However, unless the organization is not eligible for tax or policy reasons, denial of a grant request is without prejudice *to* your submitting other requests on different projects or on other subjects

G Submission of Requests

The Foundation has no submission deadline dates and grant requests are received at any time All request materials received become property of the Foundation and will not be returned to sender

H Office Conferences and Technical Assistance.

Please phone in advance for appointments. Much can be done by telephone rather than travel Our telephone lines are open during office hours (9 00 A M to 5 00 P M), and we encourage phone or email contact

I Grant Request Outline

Grant requests should follow carefully our Online Grant Application or Outline of Grant Request Requirements The Outline, along with other important information, is available on our website www edythbush org

Edyth Bush Charitable Foundation, Inc
199 E Welbourne Avenue, Suite 100
Winter Park, Florida 32789
407-647-4322 or 1-888-647-4322
www.edytbbush.org

Dated November 2, 1979 (As Revised April 2010)

EDYTH BUSH CHARITABLE FOUNDATION, INC. **EIN: 23-7318041**

FORM 990-PF, PART XV,
SUPPLEMENTARY INFORMATION
LINE 3a, GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
FYE: AUGUST 31, 2019

Recipient Organization	Tax Status	Purpose of Grant or Contribution	Amount
Albin Polasek Museum & Sculpture Gardens 633 Osceola Avenue Winter Park, Florida 32789	501(c)(3) Public Charity	Critical funding to augment the speaker program and marketing efforts to drive attendance to the museum's major exhibits	$ 10,000
Association of Fundraising Professionals - Central Florida Chapter Post Office Box 398 Winter Park, Florida 32790	501(c)(3) Public Charity	Sponsoring the 2018 David R Roberts Youth in Philanthropy Award, the H Clifford Lee AFP Lifetime Achievement Award, and the inaugural AFP Central Florida Special Chapter Award to be presented at the National Philanthropy Day event	$ 24,000
Association of Fundraising Professionals - Central Florida Chapter Post Office Box 398 Winter Park, Florida 32790	501(c)(3) Public Charity	Sponsoring the David R Roberts Youth in Philanthropy Award and the H Clifford Lee AFP Lifetime Achievement Award to be presented at the National Philanthropy Day event on November 6, 2019	$ 18,000
Christian Service Center for Central Florida, Inc 808 West Central Boulevard Orlando, Florida 32805	501(c)(3) Public Charity	For renovation of the public restroom facilities at the downtown Daily Bread building in order to improve accessibility, privacy and security for individuals and families seeking sustenance and restorative services	$ 10,000
Crealde School of Art 600 Saint Andrews Boulevard Winter Park, Florida 32792-2594	501(c)(3) Public Charity	Supporting the Hannibal Square Heritage Center, in recognition of Richard J Conlee's appreciation for arts and cultural organizations in Winter Park	$ 5,000
Delivering Good Inc 266 West 37th Street New York, New York 10018	501(c)(3) Public Charity	Funding the Central Florida Capacity Building Program to distribute at least $750,000 worth of new, high quality merchandise and clothing to local nonprofits that serve children, families and individuals impacted by illness, disaster or other crises	$ 75,000
Edyth Bush Institute for Philanthropy and Nonprofit Leadership 1000 Holt Avenue - 2715 Winter Park, Florida 32789-4499	501(c)(3) Public Charity	To support the programs and services at the Edyth Bush Institute for Philanthropy and Nonprofit Leadership	$ 333,333
Florida Chamber Foundation, Inc 136 South Bronough Street Tallahassee, Florida 32302-3309	501(c)(3) Public Charity	Supporting the Florida Chamber Foundation Community Development Partnership Program	$ 50,000
Florida Nonprofit Alliance 40 East Adams Street, Suite 229 Jacksonville, Florida 32202-3357	501(c)(3) Public Charity	To build the capacity of this important membership organization and strengthen the collective voice of the nonprofit sector across the state of Florida	$ 50,000

EDYTH BUSH CHARITABLE FOUNDATION, INC.
FORM 990-PF, PART XV,
SUPPLEMENTARY INFORMATION
LINE 3a, GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
FYE: AUGUST 31, 2019

EIN: 23-7318041

Recipient Organization	Tax Status	Purpose of Grant or Contribution	Amount
Florida Philanthropic Network 5421 Beaumont Center Blvd Suite 655 Tampa, Florida 33634-5259	501(c)(3) Public Charity	For 2019 programs that promote, develop and advance philanthropy in Florida	$ 6,900
Friends of Casa Feliz Post Office Box 591 Winter Park, Florida 32790-0591	501(c)(3) Public Charity	To support "Music in the Casa" in recognition of the late H Clifford Lee, our beloved Founding Member and Chairman Emeritus	$ 1,000
Friends of Mead Gardens 1300 South Denning Drive Winter Park, Florida 32790-1227	501(c)(3) Public Charity	Supporting outdoor education programs, in recognition of Richard J Conlee's admiration for nonprofit organizations serving the Winter Park community	$ 5,000
A Gift For Teaching 6501 Magic Way, Building 400C Orlando, Florida 32809-5677	501(c)(3) Public Charity	Building the capacity of the organization to receive products from Delivering Good and other resources in order to provide relief for children who are living in poverty or are affected by natural or man-made disasters	$ 10,000
Lake Nona Institute, Inc 6900 Tavistock Lakes Blvd Ste 200 Orlando, Florida 32827-7591	501(c)(3) Public Charity	Support of and participation in the Lake Nona Impact Forum, a global leading-edge health innovation event, with the 2019 theme of "Building an Ecosystem of Wellbeing"	$ 50,000
Mustard Seed of Central Florida, Inc 12 Mustard Seed Lane Orlando, Florida 32810-6271	501(c)(3) Public Charity	Building the capacity of the organization to receive products from Delivering Good and other resources in order to provide relief for children who are living in poverty or are affected by natural or man-made disasters	$ 10,000
PEAK Grantmaking 1666 K Street NW, Suite 440 Washington, DC 20006-1242	501(c)(3) Public Charity	Membership support to improve the ways grantmakers deliver resources directly to mission-driven activities	$ 1,500
The Philanthropy Roundtable 1120 20th Street NW Suite 550 South Washington, DC 20036-3580	501(c)(3) Public Charity	Supporting member programs that foster excellence in philanthropy, and supporting the Annual Meeting that brings together industry leaders to advance the field and protect philanthropic freedom	$ 15,000
United Arts of Central Florida 2450 Maitland Center Parkway Suite 201 Maitland, Florida 32751-4140	501(c)(3) Public Charity	In response to a 90 percent cut in state funding for the arts, this grant supports the vital position of Grants & Arts Education Coordinator, which assists more than 70 arts organizations and their efforts to secure critical operating funds	$ 45,000

EDYTH BUSH CHARITABLE FOUNDATION, INC. **EIN: 23-7318041**
FORM 990-PF, PART XV,
SUPPLEMENTARY INFORMATION
LINE 3a, GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
FYE: AUGUST 31, 2019

Recipient Organization	Tax Status	Purpose of Grant or Contribution	Amount
University of Central Florida Foundation 12424 Research Parkway, Suite 140 Orlando, Florida 32826-3257	501(c)(3) Public Charity	Establishing the President's Fund for Excellence for the new President of the University of Central Florida to support initiatives and opportunities that will advance the mission of UCF	$ 50,000
Welbourne Avenue Nursery & Kindergarten, Inc 450 West Welbourne Avenue Winter Park, Florida 32789-4258	501(c)(3) Public Charity	In recognition of Richard J Conlee's admiration for caring organizations in Winter Park, this grant supports affordable, quality childcare for working families	$ 2,500
Winter Park Day Nursery, Inc 741 South Pennsylvania Avenue Winter Park, Florida 32789-5049	501(c)(3) Public Charity	In recognition of Richard J Conlee's admiration for caring organizations in Winter Park, this grant supports affordable, quality childcare for working families	$ 2,500
Winter Park Public Library Assn 460 East New England Avenue Winter Park, Florida 32789-4428	501(c)(3) Public Charity	In support of the Leading the Way to Winter Park's 21st Century Library Capital Campaign	$ 250,000

Grant Totals		$ 1,024,733
Board/Staff Matching Gifts	Various 501(c)(3) Public Charities	$ 75,618
Gifts (Memorials, Sponsorships, Miscellaneous)	Various 501(c)(3) Public Charities	$ 127,100
TOTAL FYE 2019 Grants and Contributions		**$ 1,227,451**

EDYTH BUSH CHARITABLE FOUNDATION, INC. **EIN: 23-7318041**
FORM 990-PF, PART XV,
SUPPLEMENTARY INFORMATION
LINE 3b, GRANTS AND CONTRIBUTIONS APPROVED
FOR FUTURE PAYMENT
FYE: AUGUST 31, 2019

Recipient Organization	Tax Status	Purpose of Grant or Contribution	Amount
Edyth Bush Institute for Philanthropy and Nonprofit Leadership 1000 Holt Avenue - 2715 Winter Park, Florida 32789-4499	501(c)(3) Public Charity	To support the programs and services at the Edyth Bush Institute for Philanthropy and Nonprofit Leadership	$ 666,666
Orlando Ballet, Inc 3751 Maguire Boulevard, Suite 111 Orlando, Florida 32803-3011	501(c)(3) Public Charity	Advancing the vision for organizational innovation as the Ballet provides the highest quality of dance and builds capacity through audience expansion and the creation of new works	$ 100,000
Winter Park Public Library Assn 460 East New England Avenue Winter Park, Florida 32789-4428	501(c)(3) Public Charity	In support of the Leading the Way to Winter Park's 21st Century Library Capital Campaign	$ 250,000
			$ 1,016,666