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Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2018

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2019 calendar year, or tax year beginning 09-01-2018 , and ending 08-31-2019

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
THE HAROLD GRINSPOON FOUNDATION

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
67 HUNT STREET NO 100

City or town, state or province, country, and ZIP or foreign postal code
AGAWAM, MA 01001

D Employer identification number
04-6685725

E Telephone number
(413) 781-0712

G Gross receipts \$ 162,024,061

F Name and address of principal officer:
WINIFRED S GRINSPOON
67 HUNT STREET NO 100
AGAWAM, MA 01001

H(a) Is this a group return for subordinates?
☐ Yes ☒ No
H(b) Are all subordinates included?
☐ Yes ☐ No
If "No," attach a list. (see instructions)
H(c) Group exemption number ▶

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.HGF.ORG

K Form of organization: ☐ Corporation ☒ Trust ☐ Association ☐ Other ▶

L Year of formation: 1991

M State of legal domicile: MA

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
SUPPORT PRIMARILY JEWISH EDUCATIONAL INSTITUTIONS AND ORGANIZATIONS

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a) 3 9

4 Number of independent voting members of the governing body (Part VI, line 1b) 4 5

5 Total number of individuals employed in calendar year 2018 (Part V, line 2a) 5 123

6 Total number of volunteers (estimate if necessary) 6 50

7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 784,170

b Net unrelated business taxable income from Form 990-T, line 34 7b 718,055

Revenue

8 Contributions and grants (Part VIII, line 1h) 37,507,399 108,113,863

9 Program service revenue (Part VIII, line 2g) 6,746,065 7,006,141

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 12,930,944 23,786,878

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 1,562,141 1,138,578

12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 58,746,549 140,045,460

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) 12,990,057 13,126,584

14 Benefits paid to or for members (Part IX, column (A), line 4) 0 0

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 8,671,983 10,812,713

16a Professional fundraising fees (Part IX, column (A), line 11e) 170,900 126,000

b Total fundraising expenses (Part IX, column (D), line 25) ▶2,423,422

17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) 16,743,371 18,989,558

18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) 38,576,311 43,054,855

19 Revenue less expenses. Subtract line 18 from line 12 20,170,238 96,990,605

Net Assets or Fund Balances

20 Total assets (Part X, line 16) Beginning of Current Year End of Year 640,851,170 732,046,374

21 Total liabilities (Part X, line 26) 8,063,160 11,797,543

22 Net assets or fund balances. Subtract line 21 from line 20 632,788,010 720,248,831

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer
JEREMY PAVA TRUSTEE
Type or print name and title

2020-07-01
Date

Paid Preparer Use Only

Print/Type preparer's name Preparer's signature Date 2020-06-30 Check ☐ if self-employed PTIN P00381206

Firm's name ▶ MEYERS BROTHERS KALICKA PC Firm's EIN ▶ 04-2713795

Firm's address ▶ 330 WHITNEY AVE SUITE 800 Phone no. (413) 536-8510
HOLYOKE, MA 01040

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions. Cat. No. 11282Y Form 990 (2018)

Part III**Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission:

ENHANCING THE REALIZATION OF THE RELIGIOUS AND ETHICAL PRINCIPALS AND ASPIRATIONS OF JUDAISM. THE ORGANIZATION'S PROGRAMS FOSTER JEWISH LEARNING AND JEWISH LIFE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a	(Code:) (Expenses \$	27,020,090	including grants of \$	7,576,558) (Revenue \$	6,951,488)
	See Additional Data				

4b	(Code:) (Expenses \$	2,857,802	including grants of \$	1,075,963) (Revenue \$	16,180)
	See Additional Data				

4c	(Code:) (Expenses \$	3,277,942	including grants of \$	2,478,906) (Revenue \$	25,100)
	See Additional Data				

See Additional Data Table

4d	Other program services (Describe in Schedule O.)				
	(Expenses \$	3,301,968	including grants of \$	1,995,157) (Revenue \$	13,373)

4e	Total program service expenses ▶	36,457,802			
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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 Yes	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)?	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4	No
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 Yes	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b Yes	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a Yes	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15 Yes	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16 Yes	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions)	17 Yes	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	No
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 Yes	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22 Yes	

Part IV Checklist of Required Schedules (continued)

		Yes	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27 Yes	
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29 Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33 Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34 Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a Yes	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38 Yes	

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable	1a 135	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c Yes	

Form **990** (2018)

Part VI

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a 9		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b Enter the number of voting members included in line 1a, above, who are independent	1b 5		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6 Did the organization have members or stockholders?	6		No
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	Yes	
b Each committee with authority to act on behalf of the governing body?	8b	Yes	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a Yes	
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b Yes	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a Yes	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a Yes	
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b Yes	
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c Yes	
13 Did the organization have a written whistleblower policy?	13	No
14 Did the organization have a written document retention and destruction policy?	14 Yes	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a Yes	
b Other officers or key employees of the organization	15b Yes	
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed ▶

MA, AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, LA, ME, MD, MI, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
▶ JEREMY PAVA 380 UNION STREET WEST SPRINGFIELD, MA 01089 (413) 781-0712

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) HAROLD GRINSPOON TRUSTEE	10.00	X						0	0	0
(2) JEREMY PAVA TRUSTEE	4.00	X						0	0	0
(3) WINIFRED SANDLER GRINSPOON TRUSTEE & PRESIDENT	40.00	X		X				0	0	0
(4) DIANE TRODERMAN TRUSTEE	4.00	X						0	0	0
(5) ALEX BERGER TRUSTEE	4.00	X						0	0	0
(6) JASON GLASGOW TRUSTEE	4.00	X						0	0	0
(7) RABBI TUVIA BRANDER TRUSTEE	4.00	X						0	0	0
(8) MARCIE GREENFIELD SIMONS TRUSTEE	4.00	X						0	0	0
(9) RABBI ETHAN TUCKER TRUSTEE	4.00	X						0	0	0
(10) ADRIAN DION CHIEF OPERATING OFFICER	40.00			X				236,697	0	7,572
(11) PATRICK GERYK CHIEF FINANCIAL OFFICER	40.00			X				157,502	0	4,343
(12) TAMAR REMZ CHIEF PARTNERSHIP OFFICER	40.00				X			234,934	0	13,857
(13) MARK GOLD DIRECTOR, JCAMP180	40.00					X		154,975	0	5,326
(14) ARLENE SCHIFF DIRECTOR LIFE & LEGACY	40.00					X		181,271	0	5,362
(15) VIKAS SINGHVI CHIEF INFORMATION OFFICER	40.00					X		173,216	0	19,777
(16) ALEXANDER ZABLOTSKY DIRECTOR OF OPERATION, PJ LIBRARY	40.00					X		165,614	0	25,189
(17) WILLIAM SCHNEIDER DIRECTOR OF ADVANCEMENT	40.00					X		149,369	0	19,060

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								1,453,578	0	100,486

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► **12**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
LOU COVE, 14 WOODLOT ROAD AMHERST, MA 01002	CONSULTING	179,900
BRENDA D WISHART, 7 TROUT LILY LANE GRANBY, MA 01033	PERSONNEL RECRUITING	159,000

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► **2**

Form 990 (2018)

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

Contributions, Gifts, Grants and Other Similar Amounts

1a

Federated campaigns

1a

1b

Membership dues

1b

1c

Fundraising events

1c

1d

Related organizations

1d

1e

Government grants (contributions)

1e

1f

All other contributions, gifts, grants, and similar amounts not included above

1f

108,113,863

g

Noncash contributions included in lines 1a - 1f:\$

93,408,538

h

Total. Add lines 1a-1f

108,113,863

Program Service Revenue

2a

PJ LIBRARY BOOK PROG.

Business Code

900099

6,951,488

6,951,488

b

LIFE & LEGACY PROGRAM

900099

25,100

25,100

c

MENTORING & LEADERSHIP

900099

16,180

16,180

d

OTHER

900099

13,373

13,373

e

f

All other program service revenue.

g

Total. Add lines 2a-2f

7,006,141

Other Revenue

3

Investment income (including dividends, interest, and other similar amounts)

11,308,927

145,926

11,163,001

4

Income from investment of tax-exempt bond proceeds

5

Royalties

6a

Gross rents

(i) Real

(ii) Personal

b

Less: rental expenses

c

Rental income or (loss)

d

Net rental income or (loss)

7a

Gross amount from sales of assets other than inventory

(i) Securities

(ii) Other

b

Less: cost or other basis and sales expenses

c

Gain or (loss)

d

Net gain or (loss)

12,477,951

12,477,951

8a

Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18

a

b

Less: direct expenses

b

c

Net income or (loss) from fundraising events

9a

Gross income from gaming activities. See Part IV, line 19

a

b

Less: direct expenses

b

c

Net income or (loss) from gaming activities

10a

Gross sales of inventory, less returns and allowances

a

b

Less: cost of goods sold

b

c

Net income or (loss) from sales of inventory

11a

Miscellaneous Revenue

Business Code

11a

ASPEN LIMITED PARTNERS

523000

1,266,681

638,244

628,437

b

PJ LIBRARY PRODUCT MAR

900099

30,213

30,213

c

TAX REFUND

900099

5,687

5,687

d

All other revenue

-164,003

-164,003

e

Total. Add lines 11a-11d

1,138,578

12

Total revenue. See Instructions.

140,045,460

7,006,141

784,170

24,141,286

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Form 990 (2018)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.				
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	7,752,987	7,752,987		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	1,252,797	1,252,797		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16.	4,120,800	4,120,800		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	710,998	244,461	204,079	262,458
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	8,588,821	6,795,493	1,046,694	746,634
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	149,866		149,866	
9 Other employee benefits	772,531	559,631	52,438	160,462
10 Payroll taxes	590,497	590,497		
11 Fees for services (non-employees):				
a Management				
b Legal	66,769	46,352	20,417	
c Accounting	92,500		92,500	
d Lobbying				
e Professional fundraising services. See Part IV, line 17	126,000			126,000
f Investment management fees	1,878,847		1,878,847	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	869,557	829,910	22,172	17,475
12 Advertising and promotion	1,059,892	586,518	5,398	467,976
13 Office expenses	735,006	584,992	33,754	116,260
14 Information technology	1,154,245	996,092	123,020	35,133
15 Royalties				
16 Occupancy	498,349	479,878	18,471	
17 Travel	913,565	703,219	3,616	206,730
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1,073,964	822,399	9,309	242,256
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	342,607		342,607	
23 Insurance	21,525		21,525	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a BOOKS & MAILINGS	5,643,746	5,607,097		36,649
b ENGAGEMENT PROGRAMMING	2,071,875	2,071,875		
c BOOK DISTRIBUTION & POS	2,068,182	2,062,793		5,389
d VARIOUS PROGRAM-RELATED	350,011	350,011		
e All other expenses	148,918		148,918	
25 Total functional expenses. Add lines 1 through 24e	43,054,855	36,457,802	4,173,631	2,423,422
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part IX ☐

				(A) Beginning of year		(B) End of year	
Assets	1	Cash—non-interest-bearing		2,743,465	1	1,839,324	
	2	Savings and temporary cash investments			2		
	3	Pledges and grants receivable, net		5,842,409	3	12,176,738	
	4	Accounts receivable, net			4		
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L			5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L			6		
	7	Notes and loans receivable, net		185,601	7	153,845	
	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges		681,045	9	602,339	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	4,494,703			
	b	Less: accumulated depreciation	10b	3,644,600	851,615	10c	850,103
	11	Investments—publicly traded securities		390,378,324	11	453,068,144	
	12	Investments—other securities. See Part IV, line 11		240,168,711	12	263,355,881	
	13	Investments—program-related. See Part IV, line 11			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11			15		
16	Total assets. Add lines 1 through 15 (must equal line 34)		640,851,170	16	732,046,374		
Liabilities	17	Accounts payable and accrued expenses		1,852,916	17	1,904,377	
	18	Grants payable		6,185,244	18	9,893,166	
	19	Deferred revenue		25,000	19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D			21		
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L			22		
	23	Secured mortgages and notes payable to unrelated third parties			23		
	24	Unsecured notes and loans payable to unrelated third parties			24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D			25		
	26	Total liabilities. Add lines 17 through 25		8,063,160	26	11,797,543	
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets		622,151,008	27	668,926,489	
	28	Temporarily restricted net assets		10,517,002	28	51,242,342	
	29	Permanently restricted net assets		120,000	29	80,000	
	Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds			30		
	31	Paid-in or capital surplus, or land, building or equipment fund			31		
	32	Retained earnings, endowment, accumulated income, or other funds			32		
33	Total net assets or fund balances		632,788,010	33	720,248,831		
34	Total liabilities and net assets/fund balances		640,851,170	34	732,046,374		

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	140,045,460
2	Total expenses (must equal Part IX, column (A), line 25)	2	43,054,855
3	Revenue less expenses. Subtract line 2 from line 1	3	96,990,605
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	632,788,010
5	Net unrealized gains (losses) on investments	5	-6,237,996
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-3,291,788
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	720,248,831

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

Additional Data

Software ID:
Software Version:
EIN: 04-6685725
Name: THE HAROLD GRINSPOON FOUNDATION

Form 990 (2018)

Form 990, Part III, Line 4a:

THE PJ LIBRARY (PJ FOR PAJAMAS), IN PARTNERSHIP WITH LOCAL COMMUNITIES PROVIDES FAMILIES WITH HIGH-QUALITY CHILDREN'S BOOKS, MUSIC, AND OTHER RESOURCES THAT FOSTER JEWISH LEARNING AND CREATE A GATEWAY FOR DEEPER ENGAGEMENT IN JEWISH LIFE. PJ LIBRARY SERVES 164,000 FAMILIES IN 191 COMMUNITIES IN THE US AND CANADA, AND 195,000 FAMILIES IN OTHER COUNTRIES AROUND THE WORLD.

Form 990, Part III, Line 4b:

THE JCAMP180 PROVIDES MENTORING SERVICES AND CHALLENGE GRANTS TO NONPROFIT JEWISH OVERNIGHT CAMPS AND OTHER ORGANIZATIONS. JCAMP180
FOCUSES ON STRATEGIC PLANNING, LEADERSHIP DEVELOPMENT, FUNDRAISING, AND OVERALL CAPACITY BUILDING.

Form 990, Part III, Line 4c:

LIFE & LEGACY ASSISTS COMMUNITIES ACROSS NORTH AMERICA, THROUGH PARTNERSHIPS WITH JEWISH FEDERATIONS AND FOUNDATIONS, TO PROMOTE AFTER-LIFETIME GIVING TO BUILD ENDOWMENTS THAT WILL PROVIDE FINANCIAL STABILITY TO JEWISH DAY SCHOOLS, SYNAGOGUES, SOCIAL SERVICE ORGANIZATIONS, AND OTHER JEWISH ENTITIES. THROUGH TRAINING, SUPPORT AND MONETARY INCENTIVES, THIS PARTNERSHIP PROGRAM MOTIVATES JEWISH ORGANIZATIONS TO SECURE LEGACY GIFTS, STEWARD DONORS, AND INTEGRATE LEGACY GIVING INTO THE PHILANTHROPIC CULTURE OF THE JEWISH COMMUNITY. THIS WAS FORMERLY REPORTED AS PART OF THE HGF AWARDS PROGRAM.

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

(Code:) (Expenses \$ 2,973,767 including grants of \$ 1,995,157) (Revenue \$ 7,750)

THE HGF AWARDS GRANTS DIRECTLY TO INDIVIDUALS AND ORGANIZATIONS SUPPORTING INITIATIVES LOCALLY, NATIONALLY, AND IN ISRAEL. THESE PROGRAMS RANGE FROM SMALL INDIVIDUAL CAMPERSHIP TO NATIONAL ORGANIZATIONAL GRANTS. ADDITIONALLY, HGF PROVIDES FUNDING AND RESOURCES FOR PHILANTHROPIC TEEN PROGRAMS, CULTURAL AND ART INITIATIVES, AND PROFESSIONAL DEVELOPMENT AND RESOURCE MATERIALS FOR EDUCATORS.

(Code:) (Expenses \$ 328,201 including grants of \$) (Revenue \$ 5,623)

VOICES & VISIONS PAIRS QUOTES AND IMAGES TO OFFER A NEW AND DYNAMIC VISION TO ENGAGE THE JEWISH PEOPLE IN CONVERSATIONS REGARDING THEIR OWN IDENTITIES.

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization
THE HAROLD GRINSPOON FOUNDATION

Employer identification number
04-6685725

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university: _____
- 10☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a☒ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations 5
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
See Additional Data Table						
Total	5				3,147,777	0

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv), 170(b)(1)(A)(vi), and 170(b)(1)(A)(ix)

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

	Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . . .						
3	The value of services or facilities furnished by a governmental unit to the organization without charge..						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . .						
6	Public support. Subtract line 5 from line 4.						

Section B. Total Support

	Calendar year (or fiscal year beginning in) ▶	(a)2014	(b)2015	(c)2016	(d)2017	(e)2018	(f)Total
7	Amounts from line 4. . .						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . . .						
9	Net income from unrelated business activities, whether or not the business is regularly carried on. . .						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . .						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc. (see instructions)					12	
13	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14	Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f))	14	
15	Public support percentage for 2017 Schedule A, Part II, line 14	15	

16a

33 1/3% support test—2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b

33 1/3% support test—2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a

10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b

10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Schedule A (Form 990 or 990-EZ) 2018

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . .						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b. .						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) . .						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here.** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2018 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2017 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2018 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2017 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2018. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests—2017. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
1	Yes	
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		No
2		No
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		No
3a		No
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3b		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
3c		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		No
4a		No
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4b		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
4c		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		No
5a		No
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5b		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
5c		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		No
6		No
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .</i>		No
7		No
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		No
8		No
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		No
9a		No
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		No
9b		No
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		No
9c		No
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		No
10a		No
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		
10b		

Part IV

Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		
11a		No
11b		No
11c		No

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
1	Yes	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		
2		No

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
2		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):		
a ☐ The organization satisfied the Activities Test. Complete line 2 below.		
b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.		
c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)		
2 Activities Test. Answer (a) and (b) below.	Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
2a		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
2b		
3 Parent of Supported Organizations. Answer (a) and (b) below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
3a		
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations			
1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	
9 Distributable amount for 2018 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
1 Distributable amount for 2018 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2018 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2018:			
a From 2013.			
b From 2014.			
c From 2015.			
d From 2016.			
e From 2017.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2018 distributable amount			
i Carryover from 2013 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2018 from Section D, line 7:			
\$			
a Applied to underdistributions of prior years			
b Applied to 2018 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2019. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2014.			
b Excess from 2015.			
c Excess from 2016.			
d Excess from 2017.			
e Excess from 2018.			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART IV, SECTION A, LINE 1	THE ORGANIZATION'S SUPPORTED ORGANIZATIONS ARE DESIGNATED BY PURPOSE OR CLASS IN THE ORGANIZATION'S GOVERNING DOCUMENT. THE REPRESENTATIVE SUPPORTED ORGANIZATIONS THAT APPOINT A MAJORITY OF THE ORGANIZATION'S TRUSTEES AND CONTROL THE ORGANIZATION ARE ALL PUBLICLY SUPPORTED ORGANIZATIONS THAT ARE SPECIFIED BY NAME IN THE GOVERNING DOCUMENT OR THE DESIGNATION INSTRUMENTS WHICH ARE PART OF THE ORGANIZATION'S GOVERNING DOCUMENTS AND WHICH FALL WITHIN THE CLASS OF SUPPORTED ORGANIZATIONS THAT THEY REPRESENT.

Additional Data

Software ID:
Software Version:
EIN: 04-6685725
Name: THE HAROLD GRINSPOON FOUNDATION

Form 990, Sch A, Part I, Line 12g - Provide the following information about the supported organization(s).

(i)Name of supported organization	(ii)EIN	(iii) Type of organization (described on lines 1- 9 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A) HAZON INC	131623922	7	Yes		11,350	0
(A) THE JEWISH FEDERATIONS OF NORTH AMERICA (UNITED JEWISH COMMUNITIES)	131624240	7	Yes		3,025,500	0
(B) BIRTHRIGHT ISRAEL FOUNDATION	134092050	7	Yes		100,000	0
(C) JEWISH FEDERATION OF THE BERKSHIRES	042131409	7	Yes		8,177	0
(D) THE JEWISH FEDERATION OF GREATER HARTFORD	060655482	7	Yes		2,750	0

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization
THE HAROLD GRINSPOON FOUNDATION

Employer identification number
04-6685725

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	(c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance	5,645,991	5,470,093	5,080,011	5,095,393	5,751,387
b Contributions					
c Net investment earnings, gains, and losses	-36,310	397,958	532,838	194,217	-485,773
d Grants or scholarships					
e Other expenditures for facilities and programs	1,829,848	222,060	142,756	209,599	170,221
f Administrative expenses					
g End of year balance	3,779,833	5,645,991	5,470,093	5,080,011	5,095,393

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ 97.250 %

b

Permanent endowment ▶ 2.110 %

c

Temporarily restricted endowment ▶ 0.640 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

	Yes	No
3a(i)		No
3a(ii)		No
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		447,820	187,333	260,487
d Equipment		3,769,470	3,187,457	582,013
e Other		277,413	269,810	7,603
Total. Add lines 1a through 1e.(Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				850,103

Schedule D (Form 990) 2018

Part VII

Investments—Other Securities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11b.
See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A) LIMITED PARTNERSHIP INTERESTS	85,577,227	F
(B) PRIVATE EQUITY FUNDS	49,690,355	F
(C) CD'S AND GOVERNMENT FUNDS	35,655,751	F
(D) OTHER INVESTMENTS	92,432,548	F
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	263,355,881	

Part VIII

Investments—Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ▶		

Part IX

Other Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) ▶	

Part X

Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f.
See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ▶		

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	132,344,751
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	-6,237,996
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	416,134
e	Add lines 2a through 2d	2e	-5,821,862
3	Subtract line 2e from line 1	3	138,166,613
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,878,847
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	1,878,847
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	140,045,460

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	44,883,930
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	44,883,930
4	Amounts included on Form 990, Part IX, line 25, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	1,878,847
b	Other (Describe in Part XIII.)	4b	-3,707,922
c	Add lines 4a and 4b	4c	-1,829,075
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	43,054,855

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	

Part XIII **Supplemental Information** *(continued)*

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 04-6685725
Name: THE HAROLD GRINSPOON FOUNDATION

Supplemental Information

Return Reference	Explanation
PART V, LINE 4:	TO SUPPORT IN PERPETUITY THE MISSION OF THE FOUNDATION

Supplemental Information

Return Reference	Explanation
PART X, LINE 2:	PROFESSIONAL ACCOUNTING STANDARDS PROVIDE DETAILED GUIDANCE FOR THE FINANCIAL STATEMENT RECOGNITION, MEASUREMENT AND DISCLOSURE OF UNCERTAIN TAX POSITIONS RECOGNIZED IN AN ENTERPRISE'S FINANCIAL STATEMENTS, IN ACCORDANCE WITH PROFESSIONAL STANDARDS RELATED TO THE ACCOUNTING FOR INCOME TAXES. THEY REQUIRE AN ENTITY TO RECOGNIZE THE FINANCIAL STATEMENT IMPACT OF A TAX POSITION WHEN IT IS MORE LIKELY THAN NOT THAT THE POSITION WILL BE SUSTAINED UPON EXAMINATION. A TAX POSITION IS DEEMED TO INCLUDE SUCH THINGS AS THE FOUNDATION'S TAX EXEMPT STATUS. MANAGEMENT HAS EVALUATED SIGNIFICANT TAX POSITIONS AGAINST THE CRITERIA ESTABLISHED BY PROFESSIONAL STANDARDS AND BELIEVES THERE ARE NO SUCH TAX POSITIONS REQUIRING ACCOUNTING RECOGNITION. THE FOUNDATION'S TAX RETURNS ARE SUBJECT TO EXAMINATION BY TAXING AUTHORITIES FOR ALL YEARS ENDING ON OR AFTER AUGUST 31, 2016.

Supplemental Information	
Return Reference	Explanation
PART XI, LINE 2D - OTHER ADJUSTMENTS:	CHANGE IN MARKET VALUE OF REAL ESTATE LIMITED PARTNERSHIPS 416,134.

Supplemental Information	
Return Reference	Explanation
PART XII, LINE 4B - OTHER ADJUSTMENTS:	CHANGE IN ACCRUAL FOR GRANTS PAYABLE -3,707,922.

**SCHEDULE F
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization
THE HAROLD GRINSPOON FOUNDATION

Statement of Activities Outside the United States

- Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
► Attach to Form 990.
► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

**Open to Public
Inspection**

Employer identification number
04-6685725

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**
- 2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3** Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
See Add'l Data					
3a Sub-total	0	25			67,454,658
b Total from continuation sheets to Part I					1,929,590
c Totals (add lines 3a and 3b)	0	40			69,384,248

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

[illegible]

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	17
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3	Enter total number of other organizations or entities	17
---	---	----

Part III	Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
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Part III can be duplicated if additional space is needed.

[illegible]

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* ☒ Yes ☐ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* ☐ Yes ☒ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☐ Yes ☒ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* ☒ Yes ☐ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* ☐ Yes ☒ No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

990 Schedule F, Supplemental Information

Return Reference	Explanation
PART I, LINE 2:	THE HAROLD GRINSPOON FOUNDATION USES THE FOLLOWING PROCEDURES TO MONITOR THE USE OF GRANT FUNDS: MIDDLE EAST: THE FOUNDATION RECEIVES FINANCIAL REPORTS AND PROGRAM UPDATES TO ENSURE FUNDS ARE SOLELY USED FOR THE CHARITABLE PURPOSE OF OPERATING PJ LIBRARY'S SISTER PROGRAMS IN ISRAEL. ADDITIONALLY, THE FOUNDATION'S LEADERSHIP MAKES SITE VISITS ANNUALLY AND MEETS WITH KEY STAKEHOLDERS DURING THAT TIME. EUROPE: THE FOUNDATION'S LEADERSHIP MAKES SITE VISITS TO THE UK ANNUALLY AND MEETS WITH KEY STAKEHOLDERS OF THE PJ LIBRARY UK PROGRAM DURING THAT TIME. RUSSIA: THE FOUNDATION ENSURES FUNDS FOR THE PJ LIBRARY PROGRAM IN RUSSIA ARE USED SOLELY FOR CHARITABLE PURPOSES THROUGH THE DONATION AGREEMENT WITH THE CHARITABLE AID FOUNDATION (CAF) WHICH OUTLINES THE PROGRAM ACTIVITIES, REPORTING REQUIREMENTS, A PROGRAM BUDGET, AND CAF RESPONSIBILITIES. OCCASIONALLY, THE FOUNDATION'S LEADERSHIP MAKES SITE VISITS TO MEET WITH KEY STAKEHOLDERS OF THE PJ LIBRARY PROGRAM IN RUSSIA. ASIA & THE PACIFIC: THE FOUNDATION'S LEADERSHIP KEEPS IN CONSTANT CONTACT WITH KEY STAKEHOLDERS AND RECEIVES SEMI-ANNUAL REPORTING FROM THE SHALOM INSTITUTE. UKRAINE: THE FOUNDATION ENSURES FUNDS FOR THE PJ LIBRARY PROGRAM IN UKRAINE ARE USED SOLELY FOR CHARITABLE PURPOSES THROUGH THE DONATION AGREEMENT WITH CO "CF"PJ LIBRARY", A REGISTERED CHARITY IN UKRAINE, WHICH OUTLINES THE PROGRAM ACTIVITIES, REPORTING REQUIREMENTS, A PROGRAM BUDGET, AND CO "CF"PJ LIBRARY" RESPONSIBILITIES. OCCASIONALLY THE FOUNDATION'S LEADERSHIP MAKES SITE VISITS TO MEET WITH KEY STAKEHOLDERS OF THE PJ LIBRARY PROGRAM IN UKRAINE.

Additional Data

Software ID:
Software Version:
EIN: 04-6685725
Name: THE HAROLD GRINSPOON FOUNDATION

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
MIDDLE EAST AND NORTH AFRICA - ALGERIA, BAHRAIN, DJIBOUTI, EGYPT,	0	5	PROGRAM SERVICE ACTIVITIES	TO SUPPORT PROGRAMS IN ISRAEL FOR LITERACY, JEWISH AND COMMUNITY LIFE AND ECONOMIC DEVELOPMENT	179,256
NORTH AMERICA - CANADA AND MEXICO, BUT NOT THE UNITED STATES	0	2	GRANTS TO RECIPIENTS LOCATED IN THE REGION		328,720

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
EUROPE (INCLUDING ICELAND & GREENLAND) - ALBANIA, ANDORRA, AUSTRIA, BELGIUM	0	6	PROGRAM SERVICE ACTIVITIES	PJ LIBRARY PROGRAMS-DISTRIBUTE FREE BOOKS TO CHILDREN IN THE UNITED KINGDOM AND SPAIN	521,625
RUSSIA AND NEIGHBORING STATES - ARMENIA, AZERBIJAN, BELARUS,	0	7	PROGRAM SERVICE ACTIVITIES	PJ LIBRARY PROGRAMS-DISTRIBUTE FREE BOOKS TO CHILDREN IN RUSSIA AND UKRAINE	777,141

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
EAST ASIA AND THE PACIFIC - AUSTRALIA, BRUNEI, BURMA, CAMBODIA,	0	0	GRANTS TO RECIPIENTS LOCATED IN THE REGION		20,000
CENTRAL AMERICA AND THE CARIBBEAN - ANTIGUA & BARBUDA, ARUBA, BAHAMAS,	0	0	INVESTMENT		62,565,783

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
SUB-SAHARAN AFRICA - ANGOLA, BENIN, BOTSWANA, BURKINA FASO,	0	0	PROGRAM SERVICE ACTIVITIES	PJ LIBRARY PROGRAMS-DISTRIBUTE FREE BOOKS TO CHILDREN IN SOUTH AFRICA	62,133
MIDDLE EAST AND NORTH AFRICA - ALGERIA, BAHRAIN, DJIBOUTI, EGYPT,	0	5	GRANTS TO RECIPIENTS LOCATED IN THE REGION		3,000,000

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
NORTH AMERICA - CANADA AND MEXICO, BUT NOT THE UNITED STATES	0	2	PROGRAM EXPENSES	PJ LIBRARY PROGRAMS-DISTRIBUTE FREE BOOKS TO CHILDREN IN CANADA AND MEXICO & JCAMP 180 PROGRAM-ENCHANCE THE LONG-TERM EFFECTIVENESS OF NONPROFIT JEWISH OVERNIGHT CAMPS	651,125
SOUTH AMERICA	0	0	PROGRAM EXPENSES	PJ LIBRARY PROGRAMS-DISTRIBUTE FREE BOOKS TO CHILDREN IN SOUTH AMERICA	229,334

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
EAST ASIA AND THE PACIFIC - AUSTRALIA, BRUNEI, BURMA, CAMBODIA,	0	0	PROGRAM SERVICE ACTIVITIES	PJ LIBRARY PROGRAMS-DISTRIBUTE FREE BOOKS TO CHILDREN IN AUSTRALIA, CHINA, NEW ZEALAND & SINGAPORE	259,148
CENTRAL AMERICA AND THE CARIBBEAN - ANTIGUA & BARBUDA, ARUBA, BAHAMAS,	0	0	PROGRAM SERVICE ACTIVITIES	PJ LIBRARY PROGRAMS-DISTRIBUTE FREE BOOKS TO CHILDREN IN CENTRAL AMERICA AND AND THE CARIBBEAN	17,903

Form 990 Schedule F Part I - Activities Outside The United States

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
RUSSIA AND NEIGHBORING STATES	0	7	GRANTS TO RECIPIENTS IN THE REGION		572,080
EUROPE (INCLUDING ICELAND & GREENLAND)	0	6	GRANTS TO RECIPIENTS IN THE REGION		200,000

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		MIDDLE EAST AND NORTH AFRICA - ALGERIA, BAHRAIN, DJIBOUTI, EGYPT,	TO SUPPORT LITERACY, JEWISH AND COMMUNITY LIFE PROGRAMS	3,000,000	ELECTRONIC FUNDS TRANSFER			
		NORTH AMERICA - CANADA AND MEXICO, BUT NOT THE UNITED STATES	TO SUPPORT THE BOOK PROGRAM IN CANADA AND MEXICO	298,266	CHECKS			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EAST ASIA AND THE PACIFIC - AUSTRALIA, BRUNEI, BURMA, CAMBODIA,	TO SUPPORT THE BOOK PROGRAM IN AUSTRALIA AND NEW ZEALAND		CREDIT AGAINST BOOKS PURCHASED	20,000	CREDIT AGAINST BOOKS PURCHASED	FAIR MARKET VALUE
		RUSSIA AND NEIGHBORING STATES	TO SUPPORT THE BOOK PROGRAM IN RUSSIA	522,080	ELECTRONIC FUNDS TRANSFER			

Form 990 Schedule F Part II - Grants or Entities Outside The United States

(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		RUSSIA AND NEIGHBORING STATES	TO SUPPORT THE BOOK PROGRAM IN THE UKRAINE	50,000	ELECTRONIC FUNDS TRANSFER			
		EUROPE (INCLUDING ICELAND & GREENLAND)	TO SUPPORT THE BOOK PROGRAM IN THE UNITED KINGDOM	200,000	ELECTRONIC FUNDS TRANSFER			

▶ **Attach to Form 990 or Form 990-EZ.**

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number

04-6685725

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ **Yes** ☐ **No**
- b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

MA, AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, LA, MI, MD, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other events	(d)
		(event type)	(event type)	(total number)	Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts				
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary. Add lines 4 through 9 in column (d) ▶				
	11 Net income summary. Subtract line 10 from line 3, column (d) ▶				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col.(a) through col.(c))
Direct Expenses	1 Gross revenue				
	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) ▶				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ **Yes** ☐ **No**

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ **Yes** ☐ **No**

b If "Yes," explain: _____

11 Does the organization conduct gaming activities with nonmembers?	☐ Yes	☐ No
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	☐ Yes	☐ No
13 Indicate the percentage of gaming activity conducted in:		
a The organization's facility	13a	%
b An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ►

Address ►

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

b If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$

c If "Yes," enter name and address of the third party:

Name ►

Address ►

16 Gaming manager information:

Name ►

Gaming manager compensation ► \$

Description of services provided ►

☐ Director/officer

☐ Employee

☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference

Explanation

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I
(Form 990)

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Open to Public
Inspection

Department of the
Treasury
Internal Revenue Service

Name of the organization
THE HAROLD GRINSPOON FOUNDATION

Employer identification number

04-6685725

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 189

3 Enter total number of other organizations listed in the line 1 table ▶ 0

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
See Additional Data Table					
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	GRANTS ARE MONITORED USING A COMPUTERIZED SYSTEM. THE BOARD VOTES ON GRANT CRITERIA AND/OR RECIPIENTS AND THE GRANTS ADMINISTRATOR VERIFIES THAT THE GRANTEEES MEET THE STANDARDS TO RECEIVE FUNDS. LARGER GRANTS REQUIRE INTERIM REPORTING AND REVIEW OF USE OF FUNDING.

Additional Data

Software ID:
Software Version:
EIN: 04-6685725
Name: THE HAROLD GRINSPOON FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ABUNDANCE FARM 253 PROSPECT STREET NORTHAMPTON, MA 01060	04-6052052	501(C)3	15,000				PJL SPARK GRANTS
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 THIRD AVENUE - 10TH FLOOR NEW YORK, NY 10017	13-1656634	501(C)3	37,500				GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
APALACHEE FEDERATION OF JEWISH CHARITIES PO BOX 14825 TALLAHASSEE, FL 32317	59-2406976	501(C)3	8,000				PJL ENGAGEMENT PROGRAM GRANT & TEEN & FAMILY GRANTS
BEIT AHAVAH 130 PINE STREET FLORENCE, MA 01062	04-3433877	501(C)3	17,913				TEEN & FAMILY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BERKSHIRE HILLS - EISENBERG CAMP 159 EMPIRE RD COPAKE, NY 12516	13-1739934	501(C)3	27,200				JCP INCENTIVE GRANT & PJ CAMP GRANT
B'NAI B'RITH CAMP 9400 SW BEAVERTON HILLSDALE HIGHWAY SUITE 200 BEAVERTON, OR 97005	91-1842787	501(C)3	48,533				BUILD YOUR MATCH GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
B'NAI B'RITH YOUTH ORGANIZATION 800 EIGHTH STREET NW WASHINGTON, DC 20001	31-1794932	501(C)3	12,500				NATIONAL GRANT
BOULDER JEWISH COMMUNITY CENTER 6007 OREG AVENUE BOULDER, CO 80303	84-1322996	501(C)3	15,000				PJL SPARK GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BRANDEIS UNIVERSITY MAILSTOP 100 P O BOX 549110 WALTHAM, MA 024549110	04-2103552	501(C)3	68,000				GENERAL SUPPORT
CAMP AGUDAH MIDWEST 7247 N ST LOUIS AVENUE SKOKIE, IL 60076	36-3529801	501(C)3	27,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAMP ALONIM 15600 MULHOLLAND DR LOS ANGELES, CA 900771519	95-1684064	501(C)3	17,133				JCP CREATE YOUR MATCH GRANTS
CAMP AVODA 43 STANDISH ROAD NEEDHAM, MA 02492	04-6002095	501(C)3	13,270				CHAI MATCH GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAMP BARNEY MEDINTZ 5342 TILLY MILL ROAD DUNWOODY, GA 30338	58-0566126	501(C)3	11,900				PJ GOES TO CAMP GRANT
CAMP BNOS MA'ARAVA 7247 N ST LOUIS AVENUE SKOKIE, IL 60076	36-3529801	501(C)3	19,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP DIVISION OF AGUDATH ISRAEL 42 BROADWAY 14TH FLOOR NEW YORK, NY 10004	13-3573054	501(C)3	19,000				PJ GOES TO CAMP GRANT
CAMP GAN ISRAEL DETROIT 1450 LAKE VALLEY RD NE KALKASKA, MI 49646	45-2302915	501(C)3	6,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP HACHSHARA MOSHAVA OF NY INC 520 EIGHTH AVENUE 15TH FLOOR NEW YORK, NY 10018	13-5596850	501(C)3	19,000				PJ GOES TO CAMP GRANT
CAMP JUDAEA 1440 SPRING ST NW ATLANTA, GA 30309	58-6014651	501(C)3	48,476				BUILD YOUR MATCH GRANT & PJ CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP KAYLIE 1268 EAST 14TH STREET BROOKLYN, NY 11230	27-3352587	501(C)3	84,000				CREATE YOUR MATCH GRANT & PJ CAMP GRANT
CAMP KINDER RING 335 SYLVAN LAKE ROAD HOPEWELL JUNCTION, NY 12533	13-4014418	501(C)3	47,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP MORASHA 274 HIGH LAKE ROAD LAKEWOOD, PA 18439	13-1999091	501(C)3	19,567				CHAI MATCH GRANTS & PJ CAMP GRANT
CAMP MOSHAVA ALEVY 1101 S ROBERTSON BLVD SUITE 105 LOS ANGELES, CA 90035	26-2103488	501(C)3	75,000				CREATE YOUR MATCH GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP MOSHAVA OF WILD ROSE INC 3740 W DEMPSTER STREET SKOKIE, IL 60076	36-3874839	501(C)3	45,000				CHAI MATCH GRANTS & PJ CAMP GRANT
CAMP POYNTELLE LEWIS VILLAGE 58-20 LITTLE NECK PARKWAY LITTLE NECK, NY 11362	11-3071518	501(C)3	8,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP RAMAH CALIFORNIA 17525 VENTURA BOULEVARD SUITE 201 ENCINO, CA 91316	95-1843131	501(C)3	72,891				BUILD YOUR MATCH GRANT
CAMP RAMAH DAROM 6400 POWERS FERRY ROAD SUITE 215 ATLANTA, GA 30339	58-2146741	501(C)3	7,200				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP RAMAH IN NEW ENGLAND 39 BENNETT STREET PALMER, MA 01069	04-3035964	501(C)3	67,238				BUILD YOUR MATCH GRANT, PJ CAMP GRANT & GENERAL SUPPORT
CAMP RAMAH IN THE BERKSHIRES 25 ROCKWOOD PLACE SUITE 345 ENGLEWOOD, NJ 07631	13-1997276	501(C)3	11,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP RAMAH IN THE POCONOS 2100 ARCH STREET PHILADELPHIA, PA 19103	23-1607236	501(C)3	7,000				PJ GOES TO CAMP GRANT
CAMP RAMAH IN WISCONSIN 3390 RAMAH CIRCLE CONOVER, WI 54519	36-6009250	501(C)3	75,000				BUILD YOUR MATCH GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP SABRA 2 MILLSTONE CAMPUS DRIVE ST LOUIS, MO 63146	43-0681477	501(C)3	12,636				JCP CHAI MATCH GRANT
CAMP STONE 2463 S GREEN ROAD CLEVELAND, OH 44122	34-0897622	501(C)3	41,317				JCP SUSTAIN YOUR MATCH GRANT & PJ CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP TAWONGA 131 STEUART ST STE 460 SAN FRANCISCO, CA 941051240	94-3227261	501(C)3	17,100				PJ GOES TO CAMP GRANT
CAMP TIZMORET SHOSHANA 3415 CLARKS LANE BALTIMORE, MD 212152545	20-0916545	501(C)3	12,733				JCP MEET YOUR MATCH GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMP YAVNEH 18 LUCAS POND ROAD NORTHWOOD, NH 03261	04-6004710	501(C)3	51,500				CHAI MATCH GRANTS & PJ CAMP GRANT
CAMP YOUNG JUDAEA - TEXAS 5410 BELLAIRE BLVD SUITE 207 BELLAIRE, TX 774013964	74-6063430	501(C)3	9,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAMPS AIRY & LOUISE 5750 PARK HEIGHTS AVENUE 306 BALTIMORE, MD 21215	52-0563083	501(C)3	21,100				PJ GOES TO CAMP GRANT
CAMPS DINA AND DORA GOLDING 5515 NEW UTRECHT AVENUE BROOKLYN, NY 11213	13-6000413	501(C)3	31,700				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAPITAL CAMPS & RETREAT CENTER 11300 ROCKVILLE PIKE SUITE 407 ROCKVILLE, MD 20852	52-1515202	501(C)3	7,500				JCP CREATE YOUR MATCH GRANTS
CENTER FOR JEWISH EDUCATION 5708 PARK HEIGHTS AVENUE BALTIMORE, MD 212153930	52-0591707	501(C)3	49,736				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CHABAD NORTHAMPTON 81 MILTON STREET NORTHAMPTON, MA 01062	20-0909648	501(C)3	10,000				TEEN & FAMILY GRANTS
CHARLESTON JEWISH FEDERATION 176 CROGHAN SPUR ROAD STE 100 CHARLESTON, SC 29407	57-6000188	501(C)3	93,750				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CHARLESTON JEWISH FEDERATION 176 CROGHAN SPUR ROAD STE 100 CHARLESTON, SC 29407	57-6000188	501(C)3	8,000				PJL ENGAGEMENT PROGRAM GRANT
CHAVAYAH OVERNIGHT CAMP FOR GIRLS BERNARD WEINGER JCC 300 REVERE DRIVE NORTHBROOK, IL 60062	36-2167758	501(C)3	7,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COLUMBIA JEWISH FEDERATION 306 FLORA DRIVE COLUMBIA, SC 292235050	57-0704341	501(C)3	6,000				PJL ENGAGEMENT PROGRAM GRANT
CONGREGATION BETH ISRAEL 53 LOIS STREET NORTH ADAMS, MA 01427	04-2300998	501(C)3	10,000				TEEN & FAMILY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CONGREGATION B'NAI ISRAEL 253 PROSPECT STREET NORTHAMPTON, MA 01060	04-6052052	501(C)3	19,437				TEEN & FAMILY GRANTS
CONGREGATION KNESSET ISRAEL 16 COLT ROAD PITTSFIELD, MA 01201	04-2214853	501(C)3	7,500				TEEN & FAMILY GRANTS

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EDEN VILLAGE CAMP INC 392 DENNYTOWN ROAD PUTNAM VALLEY, NY 10579	26-4373931	501(C)3	7,500				PJL SPARK GRANTS
FEDERATION FOR JEWISH PHILANTHROPY OF UPPER FAIRFIELD COUNTY 4200 PARK AVNUE SUITE 300 BRIDGEPORT, CT 06604	06-0994563	501(C)3	5,495				PJL STAFF SUBSIDY GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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FOUNDATION FOR THE CHARLOTTE JEWISH COMMUNITY 220 N TRYON STREET CHARLOTTE, NC 282022137	31-1501858	501(C)3	10,000				LIFE & LEGACY GRANTS
FRIEDMAN COMMISSION FOR JEWISH EDUCATION CJE 1 HARVARD CIRCLE SUITE 100 WEST PALM BEACH, FL 33409	65-0219982	501(C)3	16,770				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GAN KESHET PRESCHOOL 253 PROSPECT STREET NORTHAMPTON, MA 01060	04-6052052	501(C)3	7,500				TEEN & FAMILY GRANTS
GORDON JEWISH COMMUNITY CENTER 801 PERCY WARNER BOULEVARD NASHVILLE, TN 372054128	62-0475746	501(C)3	5,145				PJL STAFF SUBSIDY GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GREATER MIAMI JEWISH FEDERATION 4200 BISCAYNE BOULEVARD MIAMI, FL 331373210	59-0624404	501(C)3	36,422				PJL GRANTS
GREENSBORO JEWISH FEDERATION 5509-C W FRIENDLY AVE GREENSBORO, NC 27410	23-7107693	501(C)3	6,300				OTHER ENGAGEMENT GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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HARRY & ROSE SAMSON FAMILY JCC 6255 NORTH SANTA MONICA BOULEVARD MILWAUKEE, WI 53217	39-0806234	501(C)3	21,690				PJL GRANTS
HAZON 307 SEVENTH AVENUE SUITE 900 NEW YORK, NY 10001	13-1623922	501(C)3	10,000				NATIONAL GRANT

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HEBREW COLLEGE 160 HERRICK ROAD NEWTON CENTRE, MA 02459	04-2104300	501(C)3	10,591				GENERAL SUPPORT
HEBREW HIGH SCHOOL GRANT OF NEW ENGLAND 300 BLOOMFIELD AVE WEST HARTFORD, CT 06117	06-1455973	501(C)3	70,723				HEBREW HIGH SCHOOL & OPERATING GRANT

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HERZL CAMP ASSOCIATION INC 4330 CEDAR LAKE RD SOUTH ST LOUIS PARK, MN 55416	41-6009136	501(C)3	85,700				BUILD YOUR MATCH GRANT & PJ CAMP GRANT
HEVREH OF SOUTHERN BERKSHIRES 270 STATE ROAD GREAT BARRINGTON, MA 01230	04-2683112	501(C)3	17,941				TEEN & FAMILY GRANTS

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HILLEL AT UMASS 333 NPLEASANT STREET AMHERST, MA 01002	04-3110103	501(C)3	14,918				GENERAL SUPPORT
HOUSTON JEWISH COMMUNITY FOUNDATION 5603 S BRAESWOOD BLVD HOUSTON, TX 770963907	76-0187329	501(C)3	85,852				LIFE & LEGACY GRANTS

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IN THE CITY CAMP 2897 N DRUID HILLS RD 344 ATLANTA, GA 30329	47-2246068	501(C)3	35,000				JCP DONATE AT YOUR CAMP GRANTS
ISABELLA FREEDMAN JEWISH RETREAT CENTER 307 SEVENTH AVENUE SUITE 900 NEW YORK, NY 10001	13-1623922	501(C)3	72,815				BUILD YOUR MATCH GRANT

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ISRAEL CONGREGATION OF MANCHESTER 6025 MAIN STREET MANCHESTER, VT 05255	03-6007941	501(C)3	5,900				TEEN & FAMILY GRANTS
JCC GREATER BOSTON 333 NAHANTON STREET NEWTON, MA 02474	04-2317972	501(C)3	161,544				PJL GRANTS

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JCC OF MID WESTCHESTER INC 999 WILMOT ROAD SCARSDALE, NY 10583	13-3617061	501(C)3	12,000				PJL NY ENGAGEMENT GRANTS
JCC RANCH CAMP 350 S DAHLIA ST DENVER, CO 802468102	84-0404245	501(C)3	54,000				CHAI MATCH GRANTS

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JCRS JEWISH CHILDREN'S REGIONAL SERVICE (NEW ORLEANS) 3500 NORTH CAUSEWAY BOULEVARD SUITE 1120 METAIRIE, LA 700023599	72-0408936	501(C)3	5,330				PJL STAFF SUBSIDY GRANT
JEWISH ALLIANCE OF GREATER RHODE ISLAND JEWISH ALLIANCE 401 ELMGROVE AVENUE PROVIDENCE, RI 029063451	27-4127671	501(C)3	7,555				PJL STAFF SUBSIDY GRANT

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JEWISH CHILDRENS REGIONAL SERVICE 3500 NORTH CAUSEWAY BOULEVARD SUITE 1120 METAIRIE, LA 700023599	72-0408936	501(C)3	6,995				PJL STAFF SUBSIDY GRANT
JEWISH COMMUNITIES OF VT 212 BATTERY STREET BURLINGTON, VT 05401	47-1138416	501(C)3	27,200				TEEN & FAMILY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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JEWISH COMMUNITY CENTER OF BALTIMORE INC 3506 GWYNNBROOK AVE OWINGS MILLS, MD 21117	52-0619002	501(C)3	35,000				JCP DONATE AT YOUR CAMP GRANTS
JEWISH COMMUNITY CENTER OF THE GREATER ST PAUL AREA 1375 SAINT PAUL AVE SAINT PAUL, MN 551162828	41-0698596	501(C)3	9,819				JCP DONATE AT YOUR CAMP GRANTS

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JEWISH COMMUNITY FEDERATION AND ENDOWMENT FUND 121 STEUART STREET SAN FRANCISCO, CA 941051236	94-1156533	501(C)3	85,822				PJL GRANTS
JEWISH COMMUNITY FEDERATION OF GREATER ROCHESTER 441 EAST AVENUE ROCHESTER, NY 14618	16-0868942	501(C)3	101,340				LIFE & LEGACY GRANTS & PJL GRANTS

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JEWISH COMMUNITY FEDERATION OF RICHMOND 5403 MONUMENT AVENUE RICHMOND, VA 23226	54-0524512	501(C)3	5,324				PJL SUBSCRIPTION GRANT
JEWISH COMMUNITY FOUNDATION INC 1301 SPRINGDALE ROAD SUITE 200 CHERRY HILL, NJ 080032763	20-1260545	501(C)3	10,000				LIFE & LEGACY GRANTS

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JEWISH COMMUNITY FOUNDATION OF CENTRAL PENNSYLVANIA 3301 NORTH FRONT STREET HARRISBURG, PA 17110	23-1352587	501(C)3	93,750				LIFE & LEGACY GRANTS
JEWISH COMMUNITY FOUNDATION OF GREATER PHOENIX 12701 N SCOTTSDALE ROAD SUITE 202 SCOTTSDALE, AZ 85254	47-0874376	501(C)3	90,687				LIFE & LEGACY GRANTS & PJI GRANTS

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JEWISH COMMUNITY FOUNDATION OF METROWEST 901 ROUTE 10 EAST WHIPPANY, NJ 07981	22-1714130	501(C)3	10,000				LIFE & LEGACY GRANTS
JEWISH COMMUNITY FOUNDATION OF NEW MEXICO 5520 WYOMING BLVD NE ALBUQUERQUE, NM 871093238	46-4161463	501(C)3	51,558				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH COMMUNITY FOUNDATION OF ORANGE COUNTY 1 FEDERATION WAY STE 210 IRVINE, CA 926030174	95-3645825	501(C)3	10,000				LIFE & LEGACY GRANTS
JEWISH COMMUNITY OF LOUISVILLE INC 3600 DUTCHMANS LANE LOUISVILLE, KY 40205	61-0444765	501(C)3	90,207				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH COMMUNITY PARTNERS 253 PROSPECT STREET NORTHAMPTON, MA 01060	04-6052052	501(C)3	8,000				PJL ENGAGEMENT PROGRAM GRANT
JEWISH FAMILY & CHILDREN'S SERVICES OF MINNEAPOLIS 5905 GOLDEN VALLEY ROAD GOLDEN VALLEY, MN 554224463	41-0693860	501(C)3	14,372				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FAMILY & COMMUNITY SERVICES INC 8450 BAYCENTER RD JACKSONVILLE, FL 32256	59-0637868	501(C)3	11,725				PJL GRANTS
JEWISH FAMILY SERVICE OF WESTERN MASSACHUSETTS 15 LENOX STREET SPRINGFIELD, MA 01108	04-2104352	501(C)3	10,000				TEEN & FAMILY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FARM SCHOOL 707 S 50TH STREET PHILADELPHIA, PA 19143	45-4100890	501(C)3	8,000				PJL SPARK GRANTS
JEWISH FEDERATION & FAMILY SERVICES ORANGE COUNTY 1 FEDERATION WAY SUITE 210 IRVINE, CA 92603	95-2407026	501(C)3	37,108				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION AND FOUNDATION OF NASHVILLE AND MIDDLE TENNESSEE 801 PERCY WARNER BLVD NASHVILLE, TN 37205	62-6077703	501(C)3	93,750				LIFE & LEGACY GRANTS
JEWISH FEDERATION AND FOUNDATION OF ROCKLAND COUNTY 450 WEST NYACK ROAD WEST NYACK, NY 109940000	13-3268920	501(C)3	23,827				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES 6505 WILSHIRE BLVD 9TH FLOOR LOS ANGELES, CA 90048	95-1643388	501(C)3	146,906				PJL GRANTS
JEWISH FEDERATION IN THE HEART OF NJ 230 OLD BRIDGE TURNPIKE SOUTH RIVER, NJ 08882	22-1500549	501(C)3	142,408				LIFE & LEGACY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF ATLANTIC AND CAPE MAY COUNTIES 501 N JEROME AVE MARGATE CITY, NJ 084021525	21-0632971	501(C)3	93,750				LIFE & LEGACY GRANTS
JEWISH FEDERATION OF BROWARD COUNTY 5890 S PINE ISLAND ROAD DAVIE, FL 33328	59-0967823	501(C)3	62,456				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF CENTRAL MASSACHUSETTS INC 633 SALISBURY STREET WORCESTER, MA 016091120	04-2104363	501(C)3	63,857				LIFE & LEGACY GRANTS
JEWISH FEDERATION OF CINCINNATI 8499 RIDGE ROAD CINCINNATI, OH 45236	31-0537174	501(C)3	93,750				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF CLEVELAND MANDEL BUILDING 25701 SCIENCE PARK DRIVE CLEVELAND, OH 441227302	34-0714445	501(C)3	28,634				PJL GRANTS
JEWISH FEDERATION OF COLUMBUS 1175 COLLEGE AVENUE COLUMBUS, OH 43209	31-0838745	501(C)3	28,612				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF DELAWARE INC 101 GARDEN OF EDEN ROAD WILMINGTON, DE 198036603	51-0064315	501(C)3	93,750				LIFE & LEGACY GRANTS
JEWISH FEDERATION OF DURHAM-CHAPEL HILL 1937 W CORNWALLIS RD DURHAM, NC 27705	58-1384316	501(C)3	52,086				LIFE & LEGACY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF GREATER ATLANTA 1440 SPRING ST NW ATLANTA, GA 30309	58-1021791	501(C)3	141,748				LIFE & LEGACY GRANTS & PJL GRANTS
JEWISH FEDERATION OF GREATER CHARLOTTE 5007 PROVIDENCE ROAD SUITE 101 CHARLOTTE, NC 282265849	56-1951745	501(C)3	35,735				OTHER ENGAGEMENT GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHAVEN ROAD DALLAS, TX 752303226	75-0800654	501(C)3	25,000				PJL GRANTS
JEWISH FEDERATION OF GREATER DAYTON 525 VERSAILLES DR CENTERVILLE, OH 45459	31-0537488	501(C)3	93,750				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF GREATER HOUSTON 5603 S BRAESWOOD HOUSTON, TX 77096	74-1109654	501(C)3	40,138				PJL GRANTS
JEWISH FEDERATION OF GREATER INDIANAPOLIS 6705 HOOVER ROAD INDIANAPOLIS, IN 462604120	35-0888017	501(C)3	21,979				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH ST SUITE 201 OVERLAND PARK, KS 66211	44-0545913	501(C)3	10,000				PJL STAFF SUBSIDY GRANT
JEWISH FEDERATION OF GREATER LONG BEACH AND WEST ORANGE COUNTY 3801 E WILLOW ST LONG BEACH, CA 908151734	95-1647830	501(C)3	5,544				PJL SUBSCRIPTION GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF GREATER METROWEST NJ 901 ROUTE 10 EAST WHIPPANY, NJ 079810000	22-1487222	501(C)3	10,000				PJL STAFF SUBSIDY GRANT
JEWISH FEDERATION OF GREATER ORANGE COUNTY INC 292 NORTH STREET 2ND FLOOR NEWBURGH, NY 12550	14-1584342	501(C)3	8,000				PJL ENGAGEMENT PROGRAM GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF GREATER ORLANDO INC 851 NORTH MAITLAND AVENUE MAITLAND, FL 327511508	59-0946923	501(C)3	16,512				PJL GRANTS
JEWISH FEDERATION OF GREATER PITTSBURGH 2000 TECHNOLOGY DRIVE PITTSBURGH, PA 15219	25-1017602	501(C)3	34,792				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF GREATER PORTLAND 6680 SW CAPITOL HIGHWAY PORTLAND, OR 972191958	93-0386825	501(C)3	17,128				PJL GRANTS
JEWISH FEDERATION OF GREATER SEATTLE 2033 6TH AVE UNIT 810 SEATTLE, WA 98121	91-0575950	501(C)3	121,878				LIFE & LEGACY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF HOWARD COUNTY 10630 LITTLE PATUXENT PARKWAY STE 400 COLUMBIA, MD 21044	23-7072654	501(C)3	5,015				PJL STAFF SUBSIDY GRANT
JEWISH FEDERATION OF LAS VEGAS 2317 RENAISSANCE DRIVE LAS VEGAS, NV 891196191	88-0098500	501(C)3	88,776				LIFE & LEGACY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF METROPOLITAN DETROIT 6735 TELEGRAPH RD BLOOMFIELD, MI 48301	38-1359214	501(C)3	34,662				PJL GRANTS
JEWISH FEDERATION OF NEW HAMPSHIRE 66 HANOVER STREET STE 300 MANCHESTER, NH 031012230	51-0138674	501(C)3	5,505				PJL STAFF SUBSIDY GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF NEW MEXICO 5520 WYOMING BLVD NE ALBUQUERQUE, NM 871093167	85-0158242	501(C)3	12,984				PJL GRANTS
JEWISH FEDERATION OF OMAHA FOUNDATION 333 S 132ND STREET OMAHA, NE 681542106	20-1123519	501(C)3	10,000				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF PALM BEACH 1 HARVARD CIRCLE SUITE 100 WEST PALM BEACH, FL 33409	59-0948696	501(C)3	98,750				LIFE & LEGACY GRANTS & P JL GRANTS
JEWISH FEDERATION OF PINELLAS & PASCO COUNTIES INC 13191 STARKEY ROAD SUITE 8 LARGO, FL 337731438	59-0697685	501(C)3	11,335				P JL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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JEWISH FEDERATION OF RALEIGH-CARY INC 8210 CREEDMOOR ROAD STE 104 RALEIGH, NC 276131388	56-1553301	501(C)3	15,480				OTHER ENGAGEMENT GRANTS & PJL GRANTS
JEWISH FEDERATION OF SARASOTA-MANATEE 580 MCINTOSH ROAD SARASOTA, FL 342321959	59-1227747	501(C)3	104,750				LIFE & LEGACY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF SILICON VALLEY 14855 OKA ROAD SUITE 200 LOS GATOS, CA 950321919	94-1167405	501(C)3	19,834				PJL GRANTS
JEWISH FEDERATION OF SOUTH PALM BEACH COUNTY INC 9901 DONNA KLEIN BLVD BOCA RATON, FL 33428	59-1945109	501(C)3	113,378				LIFE & LEGACY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF SOUTHERN ARIZONA 3718 E RIVER ROAD SUITE 100 TUCSON, AZ 857186635	86-0096795	501(C)3	8,450				PJL STAFF SUBSIDY GRANT
JEWISH FEDERATION OF SOUTHERN NEW JERSEY 1301 SPRINGDALE ROAD SUITE 200 CHERRY HILL, NJ 080032769	21-0634489	501(C)3	19,482				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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JEWISH FEDERATION OF ST LOUIS 12 MILLSTONE CAMPUS DRIVE ST LOUIS, MO 631465776	43-0652643	501(C)3	46,274				PJL GRANTS
JEWISH FEDERATION OF THE BLUEGRASS 1050 CHINOE ROAD SUITE 112 LEXINGTON, KY 405026571	31-0906786	501(C)3	8,000				PJL ENGAGEMENT PROGRAM GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF THE EAST BAY 2121 ALLSTON WAY SUITE 200 BERKELEY, CA 947010370	94-1156560	501(C)3	28,298				PJL GRANTS
JEWISH FEDERATION OF THE GREATER SAN GABRIEL AND POMONA VALLEYS 114A W LIME AVENUE MONROVIA, CA 91016	95-4443373	501(C)3	19,729				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF THE LEHIGH VALLEY 702 NORTH 22ND STREET ALLENTOWN, PA 181043904	23-6396949	501(C)3	92,779				LIFE & LEGACY GRANTS
JEWISH FEDERATION OF THE SACRAMENTO REGION 2130 21ST STREET SACRAMENTO, CA 95818	94-1156558	501(C)3	16,050				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FEDERATION OF WESTERN MASSACHUSETTS 1160 DICKINSON STREET SPRINGFIELD, MA 01108	04-2127023	501(C)3	70,640				PJL GRANTS & ANNUAL CAMPAIGN
JEWISH FOUNDATION OF GREATER NEW HAVEN INC 360 AMITY RD WOODBIDGE, CT 065252133	45-2403156	501(C)3	10,000				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH LEARNING VENTURE 261 OLD YORK ROAD SUITE 720 JENKINTOWN, PA 19046	23-2473518	501(C)3	62,716				PJL GRANTS
JEWISH UNITED FUND 30 S WELLS ST CHICAGO, IL 60606	36-2167034	501(C)3	65,004				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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JEWISHCOLORADO (DENVER) 300 S DAHLIA ST 300 DENVER, CO 80246	01-0831698	501(C)3	51,910				PJL GRANTS
KESHET 284 AMORY STREET BOSTON, MA 02130	48-1278664	501(C)3	15,000				PJL SPARK GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
KINGS BAY YJCC BROOKLYN 3495 NOSTRAND AVENUE BROOKLYN, NY 112295131	11-3068515	501(C)3	12,500				PJL NY ENGAGEMENT GRANTS
LANDER GRINSPOON ACADEMY 257 PROSPECT STREET NORTHAMPTON, MA 01060	04-3304825	501(C)3	103,000				TEEN & FAMILY GRANTS & OPERATING SUPPORT GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LAPPIN FOUNDATION 29 CONGRESS ST SALEM, MA 019705582	46-1614193	501(C)3	7,445				PJL STAFF SUBSIDY GRANT
LAWRENCE FAMILY JCC OF SAN DIEGO 4126 EXECUTIVE DRIVE LA JOLLA, CA 920371348	95-1985444	501(C)3	28,898				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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LYA 1148 CONVERSE STREET LONGMEADOW, MA 01106	04-6004494	501(C)3	78,279				TEEN & FAMILY GRANTS, OPERATING GRANT & GENERAL SUPPORT
MANDELL JEWISH COMMUNITY CENTER 335 BLOOMFIELD AVENUE WEST HARTFORD, CT 061171543	06-0662142	501(C)3	10,000				PJL STAFF SUBSIDY GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MARILYN & MARVIN SIMON FAMILY JCC 5000 CORPORATE WOODS DRIVE SUITE 100 VIRGINIA BEACH, VA 234624429	54-0616479	501(C)3	5,368				PJL SUBSCRIPTION GRANT
MARKS JCH 7802 BAY PARKWAY BROOKLYN, NY 112141508	11-1633484	501(C)3	12,500				PJL GRANTS

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MINNEAPOLIS JEWISH FEDERATION 5905 GOLDEN VALLEY ROAD GOLDEN VALLEY, MN 55422	41-0693866	501(C)3	105,250				LIFE & LEGACY GRANTS & PJL GRANTS
NATIONAL YIDDISH THEATRE FOLKSBIENE AT THE MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	13-3998872	501(C)3	13,330				PJL NY ENGAGEMENT GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW JERSEY Y CAMPS 21 PLYMOUTH ST FAIRFIELD, NJ 070041615	22-1487266	501(C)3	87,470				BUILD YOUR MATCH GRANT & PJ CAMP GRANT
NEWCAJE 354 KENRICK ST NEWTON, MA 02458	27-1094081	501(C)3	15,000				NATIONAL GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OREGON JEWISH COMMUNITY FOUNDATION 1618 SOUTHWEST 1ST AVENUE SUITE 210 210 PORTLAND, OR 97201	93-1019725	501(C)3	10,000				LIFE & LEGACY GRANTS
PITTSBURGH JEWISH COMMUNITY FOUNDATION OF THE JEWISH FEDERATION OF GREATER 2000 TECHNOLOGY DRIVE PITTSBURGH, PA 15219	25-1017602	501(C)3	93,750				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PRIZMAH CENTER FOR JEWISH DAY SCHOOLS INC 254 WEST 54TH STREET 11TH FLOOR NEW YORK, NY 10019	81-1750864	501(C)3	50,000				PJL SPARK GRANTS
MECHON HADAR 190 AMSTERDAM AVE NY, NY 10023	26-4412164	501(C)3	20,000				NATIONAL GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RACHEL'S TABLE 1160 DICKINSON STREET SPRINGFIELD, MA 01108	04-2127023	501(C)3	10,000				TEEN & FAMILY GRANTS
REPAIR THE WORLD NYC 1460 BROADWAY NEW YORK, NY 10036	36-4524686	501(C)3	12,500				PJL NY ENGAGEMENT GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RICHMOND JEWISH FOUNDATION PO BOX 17128 RICHMOND, VA 23226	54-1623966	501(C)3	61,342				LIFE & LEGACY GRANTS
ROSE COMMUNITY FOUNDATION 600 S CHERRY ST STE 1200 DENVER, CO 802461712	84-0920862	501(C)3	93,750				LIFE & LEGACY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SHALOM AUSTIN 7300 HART LANE AUSTIN, TX 78731	74-1469465	501(C)3	21,016				PJL GRANTS
SPRINGFIELD JEWISH COMMUNITY CENTER 1160 DICKINSON STREET SPRINGFIELD, MA 01108	04-2103802	501(C)3	86,881				TEEN & FAMILY GRANTS & GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SURPRISE LAKE CAMP 382 LAKE SURPRISE RD COLD SPRING, NY 10516	13-1623869	501(C)3	11,400				PJ GOES TO CAMP GRANT
TAMARACK CAMPS 6735 TELEGRAPH RD STE 380 BLOOMFLD HLS, MI 483013179	38-1360545	501(C)3	32,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TAMPA JCC AND FEDERATION 13009 COMMUNITY CAMPUS DRIVE TAMPA, FL 33625	23-7182057	501(C)3	18,282				PJL GRANTS
TEMPLE BETH EL 979 DICKINSON STREET SPRINGFIELD, MA 01108	04-2149322	501(C)3	11,331				TEEN & FAMILY GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TEMPLE ISRAEL 27 PIERCE STREET GREENFIELD, MA 01301	04-2429249	501(C)3	10,000				TEEN & FAMILY GRANTS
THE 14TH STREET Y OF EDUCATIONAL ALLIANCE 197 EAST BROADWAY NEW YORK, NY 10002	13-5562210	501(C)3	7,500				PJL NY ENGAGEMENT GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE AMERICAN JEWISH HISTORICAL SOCIETY 15 WEST 16TH STREET FLOOR 5 NEW YORK, NY 10011	13-1764804	501(C)3	7,500				PJL NY ENGAGEMENT GRANTS
THE CENTER FOR CARTOON STUDIES PO BOX 125 94 SOUTH MAIN STREET WHITE RIV JCT, VT 050010125	41-2071791	501(C)3	30,844				WRITER DEVELOPMENT GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE JEWISH COMMUNITY OF AMHERST 742 MAIN ST AMHERST, MA 01002	04-2394315	501(C)3	35,000				TEEN & FAMILY GRANTS & JEWISH DAY CAMP
THE JEWISH FEDERATION OF GREATER WASHINGTON 6101 EXECUTIVE BOULEVARD NORTH BETHESDA, MD 20852	53-0212445	501(C)3	69,378				PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE MANUEL D & RHODA MAYERSON JCC 8485 RIDGE ROAD CINCINNATI, OH 452361300	31-0536986	501(C)3	17,143				PJL GRANTS
THE ZONE 1805 SWATHMORE AVENUE LAKEWOOD, NJ 08701	22-3746051	501(C)3	9,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TIDEWATER JEWISH FOUNDATION INC 5000 CORPORATE WOODS DRIVE SUITE 200 VIRGINIA BEACH, VA 23462	54-1653165	501(C)3	93,750				LIFE & LEGACY GRANTS
UJF OF NORTHEASTERN NEW YORK 184 WASHINGTON AVENUE EXTENSION ALBANY, NY 122030000	22-2805163	501(C)3	109,241				LIFE & LEGACY GRANTS & PJL GRANTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM 120 BROADWAY-SUITE 1540 NEW YORK, NY 10271	13-1659707	501(C)3	20,000				PJL NATIONAL MOVEMENTS
UNITED SYNAGOGUE OF HOBOKEN 115 PARK AVENUE HOBOKEN, NJ 07030	23-7305931	501(C)3	5,360				PJL STAFF SUBSIDY GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
URBAN ADAMAH 1151 SIXTH STREET BERKELEY, CA 94710	27-4349643	501(C)3	15,000				PJL SPARK GRANTS
URJ CAMP EISNER 711 GRAND AVENUE SUITE 280 SAN RAFAEL, CA 94901	13-1663143	501(C)3	6,800				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
URJ CAMP NEWMAN 711 GRAND AVENUE SUITE 280 SAN RAFAEL, CA 94901	13-1663143	501(C)3	75,000				BUILD YOUR MATCH GRANT
YESHIVAS HAKAYITZ SUMMER CAMP 7135 NORTH CARPENTER ROAD SKOKIE, IL 60077	36-2167095	501(C)3	9,000				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YM&YWHA OF WASHINGTON HEIGHTS AND INWOOD 54 NAGLE AVENUE NEW YORK, NY 100401406	13-1635308	501(C)3	10,000				PJL NY ENGAGEMENT GRANTS
YOUNG JUDAEA SPROUT LAKE CAMP 575 8TH AVE 11TH FLOOR NEW YORK, NY 10018	13-2830437	501(C)3	9,100				PJ GOES TO CAMP GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BIRTHRIGHT ISRAEL 711 3RD AVENUE NEW YORK, NY 10017	13-4092050	501(C)3	100,000				NATIONAL GRANT
ISRAEL ON CAMPUS COALITION PO BOX 34640 WASHINGTON, DC 20043	30-0664947	501(C)3	50,000				NATIONAL GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH FUNDERS NETWORK 150 W 30TH STREET NEW YORK, NY 10001	23-2742482	501(C)3	25,000				NATIONAL GRANT

Form 990, Schedule I, Part III, Grants and Other Assistance to Domestic Individuals.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
GRINSPOON AWARDS FOR EXCELLANCE IN JEWISH EDUCATION	37	19,000			
TUITION INCENTIVES	91	376,250			
TRAVEL GRANTS-CULTURAL/EDUCATIONAL	69	138,850			
PRESCHOOL INCENTIVE GRANTS	12	10,700			
CAMPING GRANTS	137	147,643			

Form 990, Schedule I, Part III, Grants and Other Assistance to Domestic Individuals.					
(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
FAST TRACK GRANTS	7	9,340			
TEEN & FAMILY EDUCATION GRANTS	31	241,939			
GET TOGETHER GRANTS	2391	234,331			
HAVURAH INITIATIVE	4	344			
OTHER (YEAR ROUND YOUTH)	82	25,128			

Form 990, Schedule I, Part III, Grants and Other Assistance to Domestic Individuals.					
(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
REKINDLE SHABBOT	47	11,480			
RIGHT START GRANTS	9	14,500			
PROFESSIONAL DEVELOPMENT GRANTS	27	23,292			

Schedule J (Form 990)	Compensation Information	OMB No. 1545-0047
		2018
		Open to Public Inspection
Department of the Treasury Internal Revenue Service	For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.	
Name of the organization THE HAROLD GRINSPOON FOUNDATION		Employer identification number 04-6685725

Part I Questions Regarding Compensation		Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
☒ First-class or charter travel	☐ Housing allowance or residence for personal use		
☐ Travel for companions	☐ Payments for business use of personal residence		
☐ Tax idemnification and gross-up payments	☐ Health or social club dues or initiation fees		
☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)		
b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		1b Yes	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?		2 Yes	
3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
☒ Compensation committee	☐ Written employment contract		
☐ Independent compensation consultant	☐ Compensation survey or study		
☒ Form 990 of other organizations	☒ Approval by the board or compensation committee		
4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
a Receive a severance payment or change-of-control payment?		4a	No
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?		4b	No
c Participate in, or receive payment from, an equity-based compensation arrangement?		4c	No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
a The organization?		5a	No
b Any related organization?		5b	No
If "Yes," on line 5a or 5b, describe in Part III.			
6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
a The organization?		6a	No
b Any related organization?		6b	No
If "Yes," on line 6a or 6b, describe in Part III.			
7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.		7	No
8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.		8	No
9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		9	

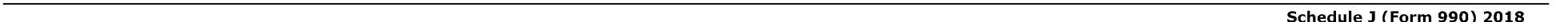
Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

Schedule J (Form 990) 2018

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1A	FIRST CLASS TRAVEL IS PROVIDED FOR EMPLOYEES WITH CERTAIN HEALTH CONDITIONS THAT WARRANT A FIRST CLASS SEAT.



Schedule L

(Form 990 or 990-EZ)

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
THE HAROLD GRINSPOON FOUNDATION

Employer identification number
04-6685725

Part I

Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only).
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2

Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958.

3

Enter the amount of tax, if any, on line 2, above, reimbursed by the organization.

Part II

Loans to and/or From Interested Persons.
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total						\$						

Part III

Grants or Assistance Benefiting Interested Persons.
Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1) JEWISH COMMUNITY FEDERATION AND ENDOWMENT FUND	SUBSTANTIAL CONTRIBUTOR	85,822	CASH GRANT	PJL GRANTS
(2) AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE	SUBSTANTIAL CONTRIBUTOR	37,500	CASH GRANT	GENERAL SUPPORT
(3) JEWISH FEDERATION OF GREATER ATLANTA	SUBSTANTIAL CONTRIBUTOR	141,748	CASH GRANT	LIFE & LEGACY AND PJL GRANTS

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) PINE CREEK AGAWAM LP	LEASING FACILITIES OWNED PRIMARILY BY TRUSTEES & THEIR FAMILY MEMBERS	200,378	THE TRUSTEES COMPLETED A STUDY TO ASSESS THE FAIR MARKET VALUE OF COMPARABLE RENTS AND NEGOTIATED THE FOUNDATION LEASE ACCORDINGLY.		No
(2) VIVIAN NEWMAN	FAMILY MEMBER OF TRUSTEE	48,678	PART TIME EMPLOYEE OF THE FOUNDATION		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

Return Reference	Explanation
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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

►Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.
►Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization
THE HAROLD GRINSPOON FOUNDATION

Employer identification number
04-6685725

Part I

Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures . .				
3 Art—Fractional interests . .				
4 Books and publications . .				
5 Clothing and household goods				
6 Cars and other vehicles . . .				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded .	X	5	449,789	STOCK MARKET QUOTATION
10 Securities—Closely held stock .				
11 Securities—Partnership, LLC, or trust interests	X	15	92,958,749	THIRD PARTY APPRAISAL
12 Securities—Miscellaneous . .				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential . .				
16 Real estate—Commercial . .				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies .				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts . . .				
25 Other ► (_____)				
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				

29

Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

15

30a

During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

Yes

No

No

b

If "Yes," describe the arrangement in Part II.

31

Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

31

Yes

No

No

32a

Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

32a

Yes

No

No

b

If "Yes," describe in Part II.

33

If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

33

Yes

No

No

Part II**Supplemental Information.**

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference

Explanation

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Name of the organization
THE HAROLD GRINSPOON FOUNDATION**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018**Open to Public
Inspection****Employer identification number**

04-6685725

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 2	PART VI: LINE 2: JEREMY PAVA AND HAROLD GRINSPOON - BUSINESS RELATIONSHIP DIANE TRODERMAN AND HAROLD GRINSPOON- FAMILY RELATIONSHIP WINIFRED SANDLER AND HAROLD GRINSPOON - FAMILY R ELATIONSHIP

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11B	JEREMY PAVA, BOARD TRUSTEE, AND PATRICK GERYK, CHIEF FINANCIAL OFFICER, REVIEW THE RETURN IN DETAIL AND THEREAFTER, PROVIDE A COPY TO ALL MEMBERS OF THE BOARD OF TRUSTEES FOR THEIR REVIEW PRIOR TO THE FILING OF THE 990.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	MEMBERS OF THE BOARD ARE REQUIRED TO DISCLOSE AN INTEREST IN ANY TRANSACTION OR ARRANGEMENT AND THE MEMBER IS REQUIRED TO ABSTAIN FROM PARTICIPATING IN THE DISCUSSIONS AND VOTING REGARDING THE TRANSACTION IF THE INTEREST IS DETERMINED TO BE A CONFLICT OF INTEREST OR MAY BE CONSTRUED AS A CONFLICT OF INTEREST. THE REMAINING BOARD MEMBERS SHALL DETERMINE IF THE TRANSACTION OR ARRANGEMENT IS FAIR AND REASONABLE TO THE FOUNDATION AND IN ITS BEST INTEREST AND FOR ITS OWN BENEFIT. NEW TRUSTEES RECEIVE AN ORIENTATION PACKET WITH THE FOUNDATION POLICIES INCLUDING THE CONFLICT OF INTEREST GUIDELINES.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15	PERSONNEL COMMITTEE(CONSISTING OF 3 BOARD MEMBERS) CONDUCTS SURVEY OF COMPENSATION PAID BY LIKE ORGANIZATIONS, APPROVES COMPENSATION DECISIONS, AND DOCUMENTS THE DELIBERATION AND DECISION OF EXECUTIVE COMPENSATION. THE COMMITTEE HAS CONTRACTED WITH AN EXECUTIVE SEARCH FIRM DURING THE PERIOD FOR ASSISTANCE IN RECRUITING TALENT AND ASSESSING COMPENSATION STRUCTURE.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 18	THE ORGANIZATION MAKES ITS 1023, 990 AND 990-T AVAILABLE UPON REQUEST

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART XI, LINE 9:	CHANGE IN ACCRUED COMMITMENTS AND GRANTS PAYABLE -3,707,922. CHANGE IN MARKET VALUE OF REAL ESTATE LIMITED PARTNERSHIPS 416,134.

990 Schedule O, Supplemental Information

Return Reference	Explanation
990 PART XII, LINE 2C	AN AUDIT COMMITTEE WAS FORMED DURING THIS FISCAL YEAR FOR THE PURPOSE OF MONITORING THE FINANCIAL STATEMENTS.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2018

Open to Public Inspection

Name of the organization
THE HAROLD GRINSPOON FOUNDATION

Employer identification number
04-6685725

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) HGF REALTY LLC 380 UNION ST W SPFLD, MA 01089 20-4648790	ACQUIRE, DEVELOP, LEASE, AND DISPOSE OF REAL ESTATE	MA			THE HAROLD GRINSPOON FOUNDATION

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) BIRTHRIGHT ISRAEL FOUNDATION PO BOX 1784 NEW YORK, NY 10156 13-4092050	PROVIDES EDUCATIONAL TRIPS TO ISRAEL FOR JEWISH YOUNG ADULTS	NY	501(C)(3)	170(B)(1)(A)(VI)	NOT KNOWN		No
(2) THE JEWISH FEDERATION OF NORTH AMERICA INC 111 EIGHTH AVE STE 11E NEW YORK, NY 10011 13-1624240	PROTECT & ENHANCE THE WELL-BEING OF JEWS & JEWISH COMMUNITIES	NY	501(C)(3)	170(B)(1)(A)(VI)	NOT KNOWN		No
(3) HAZON INC 125 MAIDEN LANE STE 8B NEW YORK, NY 10038 13-1623922	CREATE HEALTHIER & MORE SUSTAINABLE COMMUNITIES IN THE JEWISH WORLD & BEYOND	NY	501(C)(3)	170(B)(1)(A)(VI)	NOT KNOWN		No
(4) JEWISH FEDERATION OF THE BERKSHIRES 196 SOUTH STREET PITTSFIELD, MA 01201 04-2131409	PROTECT & ENHANCE THE WELL-BEING OF JEWS & JEWISH COMMUNITIES	MA	501(C)(3)	170(B)(1)(A)(VI)	NOT KNOWN		No
(5) JEWISH FEDERATION OF GREATER HARTFORD 333 BLOOMFIELD AVENUE WEST HARTFORD, CT 06117 06-0655482	PROTECT AND ENHANCE THE WELL-BEING OF JEWS & JEWISH COMMUNITIES WORLDWIDE	CT	501(C)(3)	170(B)(1)(A)(VI)	NOT KNOWN		No

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end- of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) TEXAS MOUNT VERNON MANOR LIMITED PARTNERSHIP 380 UNION STREET WEST SPRINGFIELD, MA 01089 04-3203704	REAL ESTATE	TX	N/A	EXCLUDED INVEST INC	-306			No			No	62.750 %
(2) PINE CREEK AGAWAM LP 380 UNION STREET WEST SPRINGFIELD, MA 01089 04-3164828	REAL ESTATE	MA	N/A									
(3) MORNINGSIDE SUMMERVIEW 380 UNION STREET WEST SPRINGFIELD, MA 01089 04-3071924	REAL ESTATE	CA	N/A	EXCLUDED INVEST. INC	31,076	44,499		No			No	63.000 %
(4) FOUNTAIN WILLOW GROVE LP 380 UNION STREET WEST SPRINGFIELD, MA 01089 06-1158472	REAL ESTATE	MA	N/A	EXCLUDED INVEST INC	5,136	35,502		No			No	63.500 %
(5) GRANDE VIEW MANOR SIX LLC 380 UNION STREET WEST SPRINGFIELD, MA 01089 46-4430123	REAL ESTATE	FL	N/A	EXCLUDED INVEST INC	125,822	5,408,183		No			No	58.070 %

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to related organization(s)

c Gift, grant, or capital contribution from related organization(s)

d Loans or loan guarantees to or for related organization(s)

e Loans or loan guarantees by related organization(s)

f Dividends from related organization(s)

g Sale of assets to related organization(s)

h Purchase of assets from related organization(s)

i Exchange of assets with related organization(s)

j Lease of facilities, equipment, or other assets to related organization(s)

k Lease of facilities, equipment, or other assets from related organization(s)

l Performance of services or membership or fundraising solicitations for related organization(s)

m Performance of services or membership or fundraising solicitations by related organization(s)

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

o Sharing of paid employees with related organization(s)

p Reimbursement paid to related organization(s) for expenses

q Reimbursement paid by related organization(s) for expenses

r Other transfer of cash or property to related organization(s)

s Other transfer of cash or property from related organization(s)

Yes

No

1a Yes

1b Yes

1c No

1d No

1e No

1f No

1g No

1h Yes

1i No

1j No

1k Yes

1l Yes

1m No

1n No

1o No

1p Yes

1q No

1r No

1s No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

See Additional Data Table

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Schedule R (Form 990) 2018

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Part VII

Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 04-6685725
Name: THE HAROLD GRINSPOON FOUNDATION

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization		(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(1)	THE JEWISH FEDERATIONS OF NORTH AMERICA	B	3,000,000	CASH GRANT
(1)	PINE CREEK AGAWAM LP	K	200,378	FMV RENT
(2)	BIRTHRIGHT ISRAEL FOUNDATION	B	100,000	CASH GRANT
(3)	HAZON INC	B	10,000	CASH GRANT
(4)	JEWISH FEDERATION OF THE BERKSHIRES	B	8,177	CASH GRANT
(5)	THE JEWISH FEDERATIONS OF NORTH AMERICA	L	25,000	SPONSERSHIP & DUES PAID
(6)	JEWISH FEDERATION OF GREATER HARTFORD	B	2,750	CASH GRANT
(7)	HAZON INC	H	1,350	PURCHASE OF GOODS