Department of the Treasury

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Section 497(a)(1) concerning that risks to use of season and operates for Part II, col. (c), ine 19)   Section 597(a)(1)(a) concerning that risks to risk of part (c) control to the season and operates for Part II, col. (c), ine 19)   Section 597(a)(1)(a) control (c) control to the season and operates for Part II, col. (c), ine 19)   Section 597(a)(a) control (c) control to the season and control to the	For calendar year 2018 or tax year beginning SEP	1, 2018	, and ending	AUG 31, 2019	Open to Feet Inspection
The Control of the	Name of foundation			·	
Table particle (Pr. Dis Accurately and provided as weet and defees)   Table particles number   Table particles (Country), and 27 or foreign postal code   Table particles, country, and 27 or foreign postal code   Table particles, country, and 27 or foreign postal code   Table particles, country, and 27 or foreign postal code   Table particles, and that supply:   Initial return of a former public chanty   Table particles, and a deferse designed	HELEN W FULLER TESTAMENTAR	Y TRUST			
City or lown, station or province, country, and ZP or foreign postal code    City or lown, station or province, country, and ZP or foreign postal code   AROUSTA, ME 04332   General that apply:   Initial return   Annended return   Section 4947(4)(1) nonexempt charitable trust   Other trapels private foundations.   In Private foundations status was terminated under section 507(b)(1)(A), check here   In Private foundation   In Private fo			} 	01-6008546	·
Contributions, grid, grants, stc, received   Contributions, grid, grants, grants, stc, received   Contributions, grid, grants, grant		address)	Room/suite		
The Common Part II, col. (c), here 16)   Control Publics of Section 197(c) (1) to common publics (1) t					
Check all that apply:   Initial return   Initial return   Address change   Initial return   Address change   Initial return   Address change   Initial return   Address change   Initial return	City or town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check hare
Final return			<del> </del>		
Check type of organization:   Marie eschange   Manne change     Manne change       Manne change		=	ormer public charity	D 1. Foreign organizations	s, check here
Control bulbane, grits, grants, etc., received   227, 227, 227, 227, 227, 227, 227, 22	Final return			2. Foreign organizations me	eting the 85% test,
Fair market value of all assets at end of year   Jacobatham method:   Cash   Accrual   Fair market value of all assets at end of year   Jacobatham method:   Cash   Accrual   Fair market value of all assets at end of year   Jacobatham method:   Cash   Accrual   Fair feet feet (non-part)   (not, part)   (not,			<u> </u>	check here and attach co	mputation
Fail market value of all assets at end of year   J Accounting method (			<i>(</i> 10)		
Control Part II, Col. (c), ine 16)			mon	1	
Part 1   Analysis of Revenue and Expenses   Part 1   Control (c)   Analysis of Revenue and Expenses   Control (c)   Analysis of Revenue and (c)   Analysis of Re	·		Accidal		
Pairt     Analysis of Revenue and Expenses   (a) Revenue and expenses   (b) Net investment   (c) Adjusted net   (d) Descurrents   (d) De		nn (d) must be on cash basi	s.)	under Section 307(0)(1)	(D), CHECK HEIE
1 Contributions, grits, grants, etc., received 2 Check ► X it the boardine is interpart to stitled bit, it is be boardined in the required to stitled bit, it is becardined in the required to stitled bit, it is becardined in the required to stitled bit, it is becardined in the required to stitled bit, it is becardined in the required to stitled bit, it is because it is stated in the received and interest from securities 5 a Gross rents b Not rental incense or flows) 6 a Nat gain or (locs) from sale of assist not on like 10 b assists on like far all 3 5, 420 because on like far all 3 5, 4		1		(c) Adjusted net	(d) Disbursements
1 Contributions, grits, grants, etc., received 2 Check ► X it the foundation in retiguard to stack Scit, it is foundation and retiguard to stack Inc.  1	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a),)	expenses per books			for charitable purposes (cash basis only)
2 Check   STATEMENT   1 3 timested in authors and interest from securities   5,301.   5,301.   STATEMENT   1 4 Dividentis and interest from securities   5,301.   5,301.   STATEMENT   2 5 a Gross rents   best rental income or (loss)   6 a Net gain or (loss) from auth of assets not on line 10   6,441.     6 a Net gain or (loss) from auth of assets not on line 10   6,441.     7 Capital gain not income (loss)   6 a Net gain or (loss) from auth of assets not on line 10   6 and allowances   6 a Net gain or (loss) from author of assets not on line 10   6 and allowances   6 a Net gain or (loss) from author of assets not on line 10   6 and allowances   6 a Net gain or (loss) from author of assets not on line 10   6 and allowances   6 a Net gain or (loss)   6 a Net short-term capital gain   9 income modifications   9 in				N/A	, , ,
Section   State   St		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		
4 Dividends and interest from securities 5,301. 5,301. STATEMENT 2 1 5 a Gross rents			227.		STATEMENT 1
Sa Gross rents		5,301.	5,301.		
B   Next rental become or (loss)					
Decess acts prince for all   35,420.	I .				•
7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a and allowances 10b Less Cost of goods and cost of Gross profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 21 fea Legal fees 25 b Accounting fees 26 Other professional fees 27 Interest 28 Total perceation and depletion 29 Occupancy 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses and disbursements 26 Contributions, gifts, grants paid 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 20 Contributions, gifts, grants paid 21 Tay 240 - 2, 665.	62 Net gain or (loss) from sale of assets not on line 10	6,441.			
7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a and allowances 10b Less Cost of goods and cost of Gross profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 21 fea Legal fees 25 b Accounting fees 26 Other professional fees 27 Interest 28 Total perceation and depletion 29 Occupancy 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses and disbursements 26 Contributions, gifts, grants paid 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 20 Contributions, gifts, grants paid 21 Tay 240 - 2, 665.	Gross cales price for all 35, 420.				
10a Gross sales less estretums	7 Capital gain net Income (from Part IV, line 2)	-	6,441.	•	
10a Gross sales less estretums	8 Net short-term capital gain	سي مند سرد ه	· · · · · · · · · · · · · · · · · · ·		
b Less. Cost of poods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation or officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes 17 Interest 18 Taxes 17 Interest 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 2	9 Income modifications	·		RECENT	
c Gross profit or (loss)  11 Other income  12 Total: Add lines 1 through 11  13 Compensation or officers, directors, trustees, etc  14 Other employee salaries and wages 15 Pension plans, employee benefits  16a Legal fees  b Accounting fees  C Other professional fees  17 Interest  18 Taxes  STMT 3  710. 355. 355.  C Other professional fees  17 Interest  18 Taxes  STMT 4  155. 20. 0.  19 Depreciation and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23  25 Contributions, gifts, grants paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  28 Excess of revenue over expenses and disbursements  -2,665.	10a and allowances			- COLIVE	D
11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. 14 Other employee salaries and wages. 15 Pension plans, employee benefits 36 Legal fees. 5 Accounting fees. 5 Other professional fees. 17 Interest. 18 Taxes. 19 Depreciation and depletion. 20 Occupancy. 21 Travel, conferences, and meetings. 22 Printing and publications. 23 Other expenses. 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid. 26 Total expenses and disbursements. 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements. 29 Add lines 24 and 25 20 Subtract line 26 from line 12: 20 Excess of revenue over expenses and disbursements. 20 Contributions of the expenses and disbursements. 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements. 29 Contributions of the expenses and disbursements. 20 Contributions of the expenses and disbursements. 20 Contributions of the expenses and disbursements. 21 Add lines 24 and 25 22 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements. 20 Contributions of the expenses and disbursements. 20 Contributions of the expenses and disbursements. 21 Add lines 24 and 25 22 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements. 29 Contributions of the expenses and disbursements. 20 Contributions of the expenses and disbursements. 20 Contributions of the expenses and disbursements. 21 Add lines 24 and 25	• • • • • • • • • • • • • • • • • • • •			FI	70
12   Total Add lines 1 through 11   11,969.   11,969.   0GDEN, U   885.     13   Compensation of officers, directors, trustees, etc   1,769.   884.     14   Other employee salaries and wages   15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   3   710.   355.   355.     16   Total rest   18   Taxes   STMT   4   155.   20.   0.     19   Depreciation and depletion   20   Occupancy   21   Travel, conferences, and meetings   22   Printing and publications   23   Other expenses   24   Total operating and administrative   expenses.   Add lines 13 through 23   2,634.   1,259.   1,240.     26   Total expenses and disbursements   Add lines 24 and 25   14,634.   1,259.   13,240.     27   Subtract line 26 from line 12:   8   Excess of revenue over expenses and disbursements   -2,665.			·	DEC 3 0 201	161
13 Compensation of officera, directors, trustees, etc	11 Other income	11 060	11 06		
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 710. 355. 355. c Other professional fees 17 Interest 18 Taxes STMT 4 155. 20. 0. Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 2,634. 1,259. 1,240. 25 Contributions, gifts, grants paid 12,000. 26 Total expenses and disbursements. Add lines 24 and 25 14,634. 1,259. 13,240.				OGDEN TO	
15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes STMT 4 155. 20. 0.  19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 27 Add lines 24 and 25 28 Excess of revenue over expenses and disbursements 29 Excess of revenue over expenses and disbursements 20 Subtract line 26 from line 12: 20 Excess of revenue over expenses and disbursements 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 29 Add lines 24 and 25 - 2, 665.		1,703.	004.	11,0	883.
16a Legal fees b Accounting fees C Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  28 Excess of revenue over expenses and disbursements 29 Description of the professional fees 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses and disbursements. 25 Add lines 24 and 25 26 Subtract line 26 from line 12: 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 29 Description of the professional fees 20 Occupancy 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses and disbursements 25 Description of the professional fees 26 Description of the professional fees 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 29 Description of the professional fees 20 Occupancy 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses and disbursements 25 Description of the professional fees 26 Description of the professional fees 27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements 29 Description of the profession of the pr	45 Pageion plane amplayed banefits				
b Accounting fees STMT 3 710. 355. 355.  c Other professional fees Interest			-		
c Other professional fees    Total operations, gifts, grants paid   12,0000.   12,0000.   13,240.   25 Subtract line 26 from line 12:	E h Accounting fees STMT 3	710.	355.		355.
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	c Other professional fees	, ,			
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	o 17 Interest		· <del>-</del> ,,	<del></del>	
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	a 18 Taxes STMT 4	155.	20.	<u> </u>	0.
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	19 Depreciation and depletion				
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	20 Occupancy				
22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	21 Travel, conferences, and meetings				
expenses. Add lines 13 through 23  25 Contributions, gifts, grants paid  12,000.  12,000.  12,000.  12,000.  12,000.  13,240.  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	22 Printing and publications				
expenses. Add lines 13 through 23  25 Contributions, gifts, grants paid  12,000.  12,000.  12,000.  12,000.  12,000.  13,240.  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	of 23 Other expenses				
expenses. Add lines 13 through 23  25 Contributions, gifts, grants paid  12,000.  12,000.  12,000.  12,000.  12,000.  13,240.  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	ি স্থ 24 Total operating and administrative		· —		
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  -2,665.	expenses. Add lines 13 through 23		1,259.		1,240.
Add lines 24 and 25		12,000.	<u> </u>		12,000.
27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursaments -2,665.	20 Total Oxposition and Biodelionistic.	44 654	4 050		42 040
a Excess of ravenue over expenses and disbursaments		14,634.	1,259.		13,240.
		2 ((5			
D NOT INVESTMENT INCOME (If negative, enter -0-)	· · · · · · · · · · · · · · · · · · ·	-2,665.	10 710		
c Adjusted net income (fi negative, enter -0-)			TO' \ TO *	N7 / 7A	
c Adjusted net income (If negative, enter -0-)		ess instructions		M/A	Form 990-PF (2019)

HELEN W FULLER TESTAMENTARY TRUST KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE 01-6008546 Form 990-PF (2018) Balance Sheets Aliached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year Part II (c) Fair Market Value (a) Book Value (b) Book Value 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 911 577. 577. 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ▶ Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons \_\_\_\_\_ 7 Other notes and loans receivable Less: allowance for doubtful accounts 9 Prepald expenses and deferred charges 10a Investments - U.S. and state government obligations 135,569. 138,785. 174,972. b investments - corporate stock STMT 5 60,801. 55,245. 56,850. c Investments - corporate bonds STMT 6 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other \_\_\_\_\_\_ 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 197,281. 194,607. 232,399. instructions. Also, see page 1, item I) ...... 17 Accounts payable and accrued expenses 18 Grants payable ...... 19 Deferred revenue 26. 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe > 26. 23 Total liabilities (add lines 17 through 22) 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted
25 Temporarily restricted
26 Permanently restricted 24 Unrestricted 26 Temporarily restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 171,858. 171,858 28 Paid-in or capital surplus, or land, bldg., and equipment fund 25,397. 29 Retained earnings, accumulated income, endowment, or other funds 22,749. 194,607. 3024 Total net assets or fund balances 197,255. 3134 otal liabilities and net assets/fund balances 197,281. 194,607.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30	1	<u> </u>	
	(must agree with end-of-year figure reported on prior year's return)	1		197,255.
2	Enter amount from Part I, line 27a	2	Γ	-2,665.
3	Other increases not included in line 2 (itemize) PRIOR PERIOD ADJUSTMENT	3	Γ	17.
4	Add lines 1, 2, and 3	4	Π	194,607.
5	Decreases not included in line 2 (itemize)	5	Г	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6		194,607.

KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE

01-6008546

Page 3

Form 990-PF (2018)

823521 12-11-18

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (for example, real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) (mo., day, yr.) 1a PUBLICLY TRADED SECURITIES - SHORT TERM b PUBLICLY TRADED SECURITIES - LONG TERM c CAPITAL GAINS DIVIDENDS đ e (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) ((e) plus (f) minus (g)) plus expense of sale -20. 1,158; 1,178. 31,399. 27,801. 3,598. 2,863. 2,863 đ (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (j) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) FMV as of 12/31/69 as of 12/31/69 over col. (j), if any -20. 3,598. 2,863. If gain, also enter in Part I, line 7 6,441. 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A If (toss), enter -0- in Part I line 8 Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. \_\_\_\_\_Yes 🛣 No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years Calendar year (or lax year beginning in) (c)
Net value of noncharitable-use assets (b) Adjusted qualifying distributions 13,594. 239,054. .056866 2017 12,601. 226,042. .055746 2016 219,176. 12,838. .058574 2015 12,170.233,583. .052101 2014 2013 11,360. 229,389. .049523 .272810 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years .054562 3 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 231,628. 4 12,638. 6 Multiply line 4 by line 3 5 6 Enter 1% of net investment income (1% of Part I, line 27b) 107. 6 12,745. 7 8 Enter qualifying distributions from Part XII, line 4 13,240. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI Instructions. Form 990-PF (2018)

3

HELEN W FULLER TESTAMENTARY TRUST

	n 990-PF (2018) KENNEBEC SAVINGS BANK AGENT FOR TRU	ISTEE		10,8546		age 4
_	art.VI   Excise Tax Based on Investment Income (Section 4940(a), 494		948 - se	e instru	ctions	<u>)                                    </u>
1a	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" o	on line 1.	1 1	•		Ì
	Date of ruling or determination letter: (attach copy of letter if necessary-sec	e instructions)			*** * * * *	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 an	d enter 1%	1		10	7.
	of Part I, line 27b					1
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part 1, 1	line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter	-0-)	2.			0.
3	Add lines 1 and 2		3		10	7.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter		4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		.10	7.
	Credits/Payments:					<del>_</del> [
	a 2018 estimated tax payments and 2017 overpayment credited to 2018	0.	1			1
	Exempt foreign organizations - tax withheld at source 6b	0.	1			1
	Tax paid with application for extension of time to file (Form 8868)	0.	1			
d	Backup withholding erroneously withheld	0.	1			
7	Total credits and payments. Add lines 6a through 6d		7 7			0.
Ŕ	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			0.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		10	7.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			<u> </u>
	Enter the amount of line 10 to be: Credited to 2019 estimated tax		11			<del></del>
Pa	art:VII-A Statements Regarding Activities		1 11			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or di		ı in		Yes	No
Id	· · · · · · · · · · · · · · · · · · ·			18		X
	any political campaign?				<del>                                     </del>	X
U	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any mate		, i		<del>                                     </del>	<del></del> ,
	•	oriale periodical or		l		1
_	distributed by the foundation in connection with the activities.	·				V
	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?	·		. <u>1c</u>		x
	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			1 <u>c</u>		X
d	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$	0.		10		X
d	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$ 0. (2) On foundation managers.  \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impacts.	0.		1c		X
d e	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$ 0. (2) On foundation managers.  \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax improved the political expension tax imp	0.				
d e	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$\int 0 \cdot (2) \text{ On foundation managers.} \$\int \frac{1}{2} \text{ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impanagers.} \$\int \frac{1}{2} \text{ O \cdot }  O \cd	0.		10		X
d e 2	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$\int 0 \cdot (2) \text{ On foundation managers. } \$\int \text{ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impanagers.  \$\int 0 \cdot \text{ O} \cdot  Has the foundation engaged in any activities that have not previously been reported to the IRS?   If "Yes," attach a detailed description of the activities.	O .	<b>-</b>			
d e 2	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$ 0. (2) On foundation managers.  \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax improved to the IRS?  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument,	posed on foundation  articles of incorporation,	<b>-</b> 	2		X
d e 2 3	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$ O . (2) On foundation managers.  \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax improved to the improved to th	posed on foundation  articles of incorporation, (	- 	2		X
d e 2 3	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$ O . (2) On foundation managers.  \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax implements.  \$ O .  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?	posed on foundation  articles of incorporation, (	<b>-</b> Or	2 3 4a		X
d e 2 3 4a b	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.    O  (2) On foundation managers.   Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impanagers.   S  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?	posed on foundation  articles of incorporation, o	or N/2	3 4a 4b		X
d e 2 3 4a b	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$ 0. (2) On foundation managers.  \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax implements.   \$ 0. Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?	posed on foundation  articles of incorporation, o	or N/2	3 4a 4b		X
d e 2 3 4a b 5	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$ 0. (2) On foundation managers.  \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax immanagers.  \$ 0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.	posed on foundation  articles of incorporation, o	or N/2	3 4a 4b		X
d e 2 3 4a b 5 6	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$	posed on foundation  articles of incorporation, o	or N/2	3 4a 4b		X
d e 2 3 4a b 5 6	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$ 0. (2) On foundation managers.  \$ enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax implements.  \$ 0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or	posed on foundation  articles of incorporation, o	- or N/2	3 4a 4b		X
d e 2 3 4a b 5 6	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$\infty \infty \i	posed on foundation  articles of incorporation, of the state of the st	or N/A	3 4a 4b 5		X
d e 2 3 4a b 5 6	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$\infty \infty \i	posed on foundation  articles of incorporation, of the state of the st	or N/A	3 4a 4b 5	<b>x</b>	X
d e 2 3 4a b 5 6	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$\infty \infty \i	posed on foundation  articles of incorporation, of the state of the st	or N/A	3 4a 4b 5		X
d e 2 3 4a b 5 6	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$\infty \infty \i	posed on foundation  articles of incorporation, of the state of the st	or N/A	3 4a 4b 5	<b>x</b>	X
d e 2 3 4a b 5 6 7	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$\infty \infty \i	posed on foundation  articles of incorporation, of the state of the st	or N/A	3 4a 4b 5	<b>x</b>	X
d e 2 3 4a b 5 6 7 8a	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$  C. (2) On foundation managers.  \$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax implements.   O.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II,  Enter the states to which the foundation reports or with which it is registered. See instructions.	posed on foundation  articles of incorporation, of the state of the st	or N/A	3 4a 4b 5	<b>x</b>	X
d e 2 3 4a b 5 6 7 8a	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$	posed on foundation  articles of incorporation, of the state of the st	N/J	3 48 4b 5		X
d e 2 3 4a b 5 6 7 8a	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$	posed on foundation  articles of incorporation, of the state of the st	N/J	3 48 4b 5	<b>x</b>	X
d e 2 3 4a b 5 6 7 8a b	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.  \$  C. (2) On foundation managers.  \$  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax implements.   O.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II,  Enter the states to which the foundation reports or with which it is registered. See instructions.	posed on foundation  articles of incorporation, of the state of the st	N/A	3 48 4b 5		X
d e 2 3 4a b 5 6 7 8a b	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$	posed on foundation  articles of incorporation, of the state of the st	e law	3 4a 4b 5		X
d e 2 3 4a b 5 6 7 8a b 9	distributed by the foundation in connection with the activities.  Did the foundation file Form 1120-POL for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.   \$	posed on foundation  articles of incorporation, of the state of the st	- N/2	3 4a 4b 5	XXX	x x x

Form 990-PF (2018) KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE

01-6008546

Page 5

Pi	art.VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
•••	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		x
40	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	<b>-</b>		<del> </del>
12		1		х
	If "Yes," attach statement. See instructions	12	77	<u> </u>
13		13	X	ļ.,,
	Website address ► N/A			
14	The books are in care of ► KENNEBEC SAVINGS BANK  Telephone no. ► 207 62		801	
	Located at ► 150 STATE ST., AUGUSTA, ME ZIP+4 ► 04			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year <b>\[Discrete*]</b>	N	/A	•
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country		•	
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
10	During the year, did the foundation (either directly or indirectly):		-	
16	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			ŀ
		1	1	
	a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			. !
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		1	,
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			1
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	10		X
	Organizations relying on a current notice regarding disaster assistance, check here	Ĭ		(
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2018?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ŀ		ĺ
	before 2018?		- 1	
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		ŀ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			į
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	•		1
·	<b>&gt;</b>		ŀ	
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?	i		
h	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
U	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		^	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1		{
4	Form 4720, to determine if the foundation had excess business holdings in 2018.)  N/A  Pid the foundation invest during the year any amount in a manner that would reproduce the charitable surgeons?	3b		X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		<u> </u>
Đ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			X
	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	m 990		
	FO FO	in aal	,-rr (	(2018)

Page 6

Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (continu	ued) r				
5a During the year, did the foundation pay or incur any amount to:				7	Yes	No	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?		s X No				
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,							
any voter registration drive?		Ye	s X No	•	•		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No				
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section						
4945(d)(4)(A)? See instructions		☐ Ye	s X No			1	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		.		١,	
the prevention of cruelty to children or animals?			s X No			1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the excentions described i	in Regulations				i 1	
section 53.4945 or in a current notice regarding disaster assistance? See instr			N/A	5b			
Organizations relying on a current notice regarding disaster assistance, check	hara		<b>™</b> ;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	<del></del>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f			<i>-</i>			. 1	
						'	
expenditure responsibility for the grant?		·/.A 🗀 16	8 NU	- 1			
if "Yes," attach the statement required by Regulations section 53.4945-5(d).			\ \	Į,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			. 🖼	1	'		
a personal benefit contract?		LJ Y6	S T NO			X	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b		^	
If "Yes" to 6b, file Form 8870.			- Teer	- 1			
7a At any time during the tax year, was the foundation a party to a prohibited tax s				<u>`</u>	·	<u> </u>	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A L	7b			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$							
excess parachute payment(s) during the year?	<u></u>		s X No				
Part,VIII Information About Officers, Directors, Trusto Paid Employees, and Contractors	ees, Foundation Mai	nagers, Hignly					
List all officers, directors, trustees, and foundation managers and to	helr componention						
List dii Officers, directors, dustees, directors indicagers and d	(b) Title, and average	(c) Compensation	(d) Contributions to	T 1	e) Exp	ense	
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compansation	ac ac	count,	other	
	AGENT			1			
150 STATE STREET							
AUGUSTA, ME 04332	1.00	1,769.	0.			0.	
MARK JOHNSTON, TRUSTEE	TRUSTEE						
150 STATE STREET							
AUGUSTA, ME 04332	0.00	0.	0.	<u> </u>		0.	
ANDREW SILSBY, TRUSTEE	TRUSTEE						
150 STATE STREET	}						
AUGUSTA, ME 04332	0.00	0.	0.			0.	
WILLIAM S. HILL, TRUSTEE	TRUSTEE						
150 STATE STREET							
AUGUSTA; ME 04332	0.00	0.	0.	Ī		0.	
2 Compensation of five highest-paid employees (other than those Inc	luded on line 1). If none,	enter "NONE."					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	.(d) Contributions to employee benefit plans and deferred compensation	ac ac	e) Exp count, llowar	other	
NONE							
	1						
	<u> </u>			L			
		·					
		<u> </u>		L			
	l	}		<u> </u>			
Total number of other employees paid over \$50,000				000		0	

Form 990-PF (2018)

01-6008546 KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE Page 7 Rart VIII I Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. Rart IX-B | Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount All other program-related investments. See instructions. Total. Add lines 1 through 3

Form 990-PF (2018)

Form 990-PF (2018)

P	art X Minimum Investment Return (All domestic foundations must complete this part, Foreign foundations	dations, se	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	18	234,411.
- 6	Average of monthly cash balances	1b	744.
c	Fair market value of all other assets	1c	
đ		1d	235,155.
	Reduction claimed for blockage or other factors reported on lines 1a and		
٠	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	235,155.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,527.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	231,628.
6	Minimum investment return. Enter 5% of line 5	6	11,581.
	art XI Distributable Amount (see instructions) (Section 4942())(3) and (1)(5) private operating foundations an	d certain	
_	foreign organizations, check here  and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	11,581.
2a	Tax on investment income for 2018 from Part VI. line 5	-	
b	Tax on investment income for 2018 from Part VI, line 5		
C	Add lines 2a and 2b	2c	107.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,474.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	11,474.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,474.
P	art XII; Qualifying Distributions (see instructions)	•	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	****	
•		1a	13,240.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	13,240.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
-	income. Enter 1% of Part I, line 27b	5	107.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,133.
-	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q		
	4940(e) reduction of tax in those years.		

Form 990-PF (2018)

# 01-6008546

Page 9

HELEN W FULLER TESTAMENTARY TRUST KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE

Form 990-PF (2018)

Part XIII Undistributed Income (see Instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7	_			11,474.
2 Indistributed income if any, as of the and of 2018		1		
a Enter amount for 2017 only			0.	
b Total for prior years:	*	0.		
3 Excess distributions carryover, if any, to 2018:				<u> </u>
a From 2013 196.	]			
b From 2014 939.	].	j		
c From 2015 2,495.				
d From 2016 1,437.				
e From 2017 1,911.				
f Total of lines 3a through e	6,978.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ►\$ 13,240.				
a Applied to 2017, but not more than line 2a			0.	1
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	-	•	-	
(Election required - see instructions)	0.	<u> </u>		
d Applied to 2018 distributable amount			-	11,474.
e Remaining amount distributed out of corpus	1,766.		·	
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:			1	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,744.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable			<u> </u>	1
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line		Part .		•
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed Income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	196.			
9 Excess distributions carryover to 2019.				
Subtract lines 7 and 8 from line 6a	8,548.			
O Analysis of line 9:				-
a Excess from 2014 939.				
b Excess from 2015 . 2,495.				
c Excess from 2016 1,437.				
d Excess from 2017 1,911.				
e Excess from 2018 1,766.				

Form 990-PF (2018) KENNEBE Part XIV Private Operating F	C SAVINGS B				008546 Pagè 1
<u> </u>			FA, question 9)	N/A	······································
1 a If the foundation has received a ruling (					
foundation, and the ruling is effective for				4040(1)(0) 1	040(045)
b Check box to indicate whether the foun		ig toundation described t		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(h) 2017	Prior 3 years	T (4) 2015	(a) Tatal
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for				4	
each year listed				1	
<b>b</b> 85% of line 2a					1
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not		<u>.                                    </u>			
used directly for active conduct of					
exempt activities	}	l .			
e Qualifying distributions made directly				-	<del> </del>
	]		1		
for active conduct of exempt activities.					}
Subtract line 2d from line 2c		X			
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(I)		-			-
b "Endowment" alternative test - enter					
2/3 of minimum investment return				İ	1
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter.				<del></del>	
(1) Total support other than gross					İ
investment income (interest,					
dividends, rents, payments on			1		
securities loans (section					
512(a)(5)), or royalties)					<u> </u>
(2) Support from general public					<b>L</b>
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			the foundation I	had \$5,000 or mo	re in assets 🔷
at any time during t	he year-see instru	uctions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	_	han 2% of the total contr	thutions received by the t	foundation before the clos	e of any tay
year (but only if they have contributed n			ibblions received by the	Contaction Delote the city	o or any tax
NONE	· · · · · · · · · · · · · · · · · · ·	•			
<ul> <li>List any managers of the foundation who other entity) of which the foundation has</li> </ul>			or an equally large portio	n of the ownership of a pa	irtnersnip or
	S a 10 % OF Greater Interest	<b>L</b>			
NONE			·		
2 Information Regarding Contributi					
Check here 🕨 🔙 If the foundation of					ests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organizat	tions under other conditi	ons, complete items 2a, t	o, c, and d.	
a The name, address, and telephone numl	ber or email address of the	person to whom applica	ations should be address	eď:	
ANDREW SILSBY KENNEB					
PO BOX 50, AUGUSTA, I		•			
b The form in which applications should b		on and materials they sh	ould include:		
NO SPECIAL FORMAT	e submitted and informati	on and materials tricy sin	outa include.		
c Any submission deadlines:					
MONE d Any restrictions or limitations on awards	s, such as by geographical	areas, charitable fields	kinds of institutions or o	ther factors:	· · · · · · · · · · · · · · · · · · ·
NONE	-, ac -, geograpinout		o. montanono, or o		

KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to Foundation Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year GENERAL CHARITABLE NONE AUGUSTA BOYS & GIRLS CLUB PC OPERATIONS 22 ARMORY ST 1,000. AUGUSTA, ME 04330 AUGUSTA COLONIAL THEATRE NONE PC GENERAL CHARITABLE **DPERATIONS** WATER ST AUGUSTA, ME 04330 2,500. NONE GENERAL CHARITABLE BREAD OF LIFE MINISTRIES PC OPERATIONS 157 WATER ST 1,000. AUGUSTA, ME 04330 DENERAL CHARITABLE CAPITOL AREA REC ASSOC NONE PC PIGGERY ROAD **OPERATIONS** AUGUSTA, ME 04330 1,500. FORT WESTERN MUSEUM ENDOWMENT FUND NONE PC GENERAL CHARITABLE 16 CONY STREET **OPERATIONS** 500. AUGUSTA, ME 04330 SEE CONTINUATION SHEET (S) **▶** 3a 12,000. ·Total Approved for future payment NONE **▶** 3b ٥. Total

Form 990-PF (2018) 💀

Form 990-PF (2018)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
_	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		COG0		
â					
b					
C					
đ					
e			<u> </u>		
f					· · · · · · · · · · · · · · · · · · ·
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	227.	
4 Dividends and interest from securities			14	5,301.	
5 Net rental income or (loss) from real estate:					
				· · · · · · · · · · · · · · · · · · ·	
a Debt-financed property				<u> </u>	
b Not debt-financed property					••
6 Net rental income or (loss) from personal					-
property		······			
7 Other Investment Income					
8 Gain or (loss) from sales of assets other					
than inventory			18	6,441.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a			ļ		
b					
C					
				· · · · · · · · · · · · · · · · · · ·	
d		· · · · · · · · · · · · · · · · · · ·			
12 Subtotal. Add columns (b), (d), and (e)		0.		11,969.	0.
				<u> </u>	
13 Total. Add line 12, columns (b), (d), and (e)	•••••		• • • • • • • • • • • • • • • • • • • •		11,707.
(See worksheet in line 13 instructions to verify calculations.)				·····	<del></del>
Part XVI-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
Line No. Explain below how each activity for which incom	ie is reported i	in column (e) of Part XVI-A	contrib	uted importantly to the accord	plishment of
▼ the foundation's exempt purposes (other than by				,,	•
				· · · · · · · · · · · · · · · · · · ·	
					<del></del>
					· · · · · · · · · · · · · · · · · · ·
······································					
			-		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	·····				
					<del> </del>
			-		

01-6008546

Page 13

Form 990-PF (2018) . KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE 01-6008546

[Part-XVII.] Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 D	id the oi	rganization directly or indi	rectly engage in an	y of the followir	ng with any other organizat	tion described in sect	tion 501(c)	5.5.	SINO
(0	other tha	an section 501(c)(3) organ	ilzations) or in sect	ion 527, relating	g to political organizations	?		14 14 14	
a Ti	ransfers	from the reporting found:	ation to a noncharit	table exempt or	ganization of:				
(1	l) Cash			fa				1a(1)	X
								1a(2)	X
		nsactions:							3 2
(1	i) Sales	s of assets to a noncharita	ble exempt organiz	ation	***************************************			1b(1)	X
(2	) Purc	hases of assets from a no	ncharitable exempt	organization	***************************************			1b(2)	X
(0	) Rent	al of facilities, équipment	or other seeds	organization		5:5		1b(3)	X
(4	ı) Doim	hurcament arrangemente				······		15(4)	$\frac{\pi}{x}$
(4	i) heili S Loon	a or loop quarantees		•••••	•••••••••••••••••••••••••				$\frac{x}{x}$
(0	) Loan	s or toati guarantees						1b(5)	$\frac{x}{x}$
(0	) Perio	office of services of file	mbership or fundra	aising soircitatio	ons			16(6)	$\frac{\hat{x}}{x}$
C 5	naring o	r racilities, equipment, ma	lling lists, other ass	sets, or paid em	proyees	,		16	<u> </u>
							market value of the goods, o		
					ed less than fair market val	lue in any transaction	or sharing arrangement, sl	now in	
		d) the value of the goods,							
(a) Line	no,	(b) Amount involved	(c) Name		e exempt organization	(d) Description	n of transfers, transactions, and s	haring arranger	nents
				N/A					
			,						
		•				* *		,	
								•	
	7				*	, , , , , , , , , , , , , , , , , , , ,		-	
			_	***************************************	······································			· · · · · · · · · · · · · · · · · · ·	
								• • • • • • • • • • • • • • • • • • • •	
				<del>.</del>			······································	-	
	<u>i</u>								
- + -+	•		-, -, -,					•	
	$\dashv$		<u> </u>			<u> </u>			<del></del> ,
	+								
	+		<del></del>	<del></del>			<del></del>		<del></del>
						<u>'</u>	· · · · · · · · · · · · · · · · · · ·		
	-				······································				<u>;</u>
								<del></del>	<del></del>
					or more tax-exempt organ				
in	section	501(c) (other than section	n 501(c)(3)) or in s	ection 5277				Yes [	X No
b 'II'	Yes, co	omplete the following sche	edule.		. , ,	`	<b>L</b>		
		(a) Name of org	anization		(b) Type of organization		(c) Description of relations	hip	
		N/A							
					,				
					,	<del></del>			
							· · · · · · · · · · · · · · · · · · ·		<u> </u>
	Under	penalties of perjuni. declare ti	hat I have examined thi	ia return, including	accompanying schedules and s	statements, and to the be	st of my knowledge		
Sign	1	ellet, it is fue, corregt, and com	plate Paciferation of pr	eparer (other than	taxpayer) is based on all inform	ation of which preparer h	as any knowledge. May	y the IRS discus im with the prep	s this :
Here		At None	L. Wh		1 /2/18/19	MDITCMI		wn below? See	
		not/you of officer or trustee	<del>~ /</del> _	<del></del>		TRUST	<u> </u>	X Yes	No
	Sign	nature of officer or trustee		10	Date	Title	Charle Company of Lorent		
	•	Print/Type preparer's na	me *	Preparer's si	ignature	Date	Check If PTIN		
Det-							self- employed		_
Paid		NICK CROSM		NICK C	ROSMAN	12/09/19		149823	8
Prep		Firm's name ► WIP	FLI LLP				Firm's EIN ► 39-0'	758449	
Use	Only						<u></u>		
		Firm's address ► 30	LONG CRI	BEK DRI	VE				
		SO	UTH PORTI	LAND, M	B 04106-2437		Phone no. 207.7	7 <b>4.</b> 570	1

## HELEN W FULLER TESTAMENTARY TRUST KENNEBEC SAVINGS BANK AGENT FOR TRUSTEE

01-6008546

3 Grants and Contributions Paid During th		,		*
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	90.10 (20.101)	
PRITENDS OF LIMBOOM LIBRARY	NONE	PC	GENERAL CHARITABLE	
PRIENDS OF LITHGOW LIBRARY	anon	PC	OPERATIONS	
45 WINTHROP STREET			DEERATIONS	5
AUGUSTA, ME 04330				
KENNEBEC VALLEY YMCA	NONE	PC	GENERAL CHARITABLE	
31 UNION STREET			operations	:
AUGUSTA, ME 04330				1,0
MAINE-DARTMOUTH FAMILY MEDICINE	NONE	PC	GENERAL CHARITABLE	
RESIDENCY	1		<b>PERATIONS</b>	
15 EAST CHESTNUT STREET				
AUGUSTA, ME 04330				50
VILES ARBORETUM	NONE	PC	GENERAL CHARITABLE	
153 HOSPITAL STREET	İ		<b>DPERATIONS</b>	
AUGUSTA, ME 04330				50
CONY ALL-SPORTS BOOSTERS	none	PC	GENERAL CHARITABLE	
2 WEST WASHINGTON BOULEVARD	TONA	1.0	OPERATIONS	ŀ
SOUTH CHINA ME 04358			Pr Distributo	3,00
booth child, an otoso				
			•	
,				,
		<u></u>		
Total from continuation sheets				5,5

FORM 990-PF INTERE	ST ON SAVI	INGS AND TEM	PORARY CASH :	Investments	STATEMENT 1
SOURCE CORPORATE INTEREST		(A) REVE PER B	NUE NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
			227.	227.	· · · · · · · · · · · · · · · · · · ·
TOTAL TO PART I, LI	NE 3		227.	227.	
FORM 990-PF	DIVIDENT	S AND INTER	EST FROM SECT	JRITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST MENT INCOM	
DIVIDENDS LTCG ALLOCATION STCG ALLOCATION	5,154 2,863 147	2,86	0. 5,154 3. ( 0. 147	0.	).
TO PART I, LINE 4	8,164	2,86	5,301	5,301	
FORM 990-PF		ACCOUNTI	ng fees		STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP	_	710.	355.	•	355.
TO FORM 990-PF, PG	1, LN 16B	710.	355.		355.
FORM 990-PF		TAX	BS		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES		20.	20.		0.
FEDERAL EXCISE TAX PAYMENTS		135.	0.		0.
TO FORM 990-PF, PG	1, LN 18	155.	20.	•	0.
	==				=======================================

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
STOCKS		138,785.	174,972.
TOTAL TO FORM 990-PF, PART	r II, LINE 10B	138,785.	174,972.
FORM 990-PF	CORPORATE BONDS		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
BONDS		55,245.	56,850.
TOTAL TO FORM 990-PF, PART	F II, LINE 10C	55,245.	56,850.