

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 08-01-2018, and ending 07-31-2019**

Name of foundation ALBERT AND ELAINE BORCHARD FOUNDATION INC		A Employer identification number 95-3294377	
Number and street (or P O box number if mail is not delivered to street address) 2550 NORTH HOLLYWOOD WAY NO 205		Room/suite	
		B Telephone number (see instructions) (818) 565-1020	
City or town, state or province, country, and ZIP or foreign postal code BURBANK, CA 91505			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 33,535,016		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	364,894	364,894		
	<b>4</b> Dividends and interest from securities	150,906	150,906		
	<b>5a</b> Gross rents	1,878,013	1,878,013		
	<b>b</b> Net rental income or (loss) 1,184,138				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	230,423			
	<b>b</b> Gross sales price for all assets on line 6a 230,423				
	<b>7</b> Capital gain net income (from Part IV, line 2)		230,423		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	50,866	24,000			
<b>12 Total.</b> Add lines 1 through 11	2,675,102	2,648,236			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	233,954	173,852	60,102	
	<b>14</b> Other employee salaries and wages	53,996	40,125	13,871	
	<b>15</b> Pension plans, employee benefits	4,320	3,197	1,123	
	<b>16a</b> Legal fees (attach schedule)	15,447	15,447	0	
	<b>b</b> Accounting fees (attach schedule)	26,000	19,321	6,679	
	<b>c</b> Other professional fees (attach schedule)	142,555	134,332	8,223	
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	151,129	139,129	0	
	<b>19</b> Depreciation (attach schedule) and depletion	45,487	45,487		
	<b>20</b> Occupancy	45,996	34,179	11,817	
	<b>21</b> Travel, conferences, and meetings	19,981	14,849	5,132	
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	497,015	465,394	31,620	
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	1,235,880	1,085,312	138,567	
	<b>25</b> Contributions, gifts, grants paid	1,324,284		1,334,284	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,560,164	1,085,312	1,472,851		
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	114,938				
<b>b Net investment income</b> (if negative, enter -0-)		1,562,924			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	16,743	160,862	160,862
	<b>2</b> Savings and temporary cash investments . . . . .	1,650,863	2,152,265	2,152,265
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	3,850,137	3,354,367	3,410,917
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ 9,132,085 Less accumulated depreciation (attach schedule) ▶ _____ 5,637,984	3,539,589	3,494,101	17,100,419
	<b>12</b> Investments—mortgage loans . . . . .	5,000,000	5,000,000	5,000,000
	<b>13</b> Investments—other (attach schedule) . . . . .	3,878,825	4,106,577	4,171,743
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	440,547	440,547	1,538,810	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	18,376,704	18,708,719	33,535,016	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule). . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	0	217,077	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	217,077	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	12,776,868	12,776,868	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	5,599,836	5,714,774		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	18,376,704	18,491,642		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	18,376,704	18,708,719		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	18,376,704
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	114,938
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	18,491,642
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	18,491,642

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> TREASURY BILLS	P		
<b>b</b> CAPITAL GAINS DISTRIBUTIONS	P		
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 27,041			27,041
<b>b</b> 203,382			203,382
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			27,041
<b>b</b>			203,382
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	230,423
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,442,518	31,243,775	0.046170
2016	1,519,171	30,825,747	0.049283
2015	1,579,099	30,487,614	0.051795
2014	1,454,437	28,578,255	0.050893
2013	1,211,682	22,258,083	0.054438

<b>2</b> Total of line 1, column (d)	2	0.252579
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.050516
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	31,418,380
<b>5</b> Multiply line 4 by line 3	5	1,587,131
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	15,629
<b>7</b> Add lines 5 and 6	7	1,602,760
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	1,472,851

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 7,856.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?' and 'Did the foundation have at least \$5,000 in assets at any time during the year?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services.</b>		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	8,935,627
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	860,786
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	22,100,419
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	31,896,832
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	31,896,832
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	478,452
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	31,418,380
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,570,919

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,570,919
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	31,258
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	31,258
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,539,661
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	26,866
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,566,527
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,566,527

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,472,851
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,472,851
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,472,851

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				1,566,527
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .	124,712			
<b>b</b> From 2014. . . . .	81,688			
<b>c</b> From 2015. . . . .	13,529			
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	219,929			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,472,851</u>				
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2018 distributable amount. . . . .				1,472,851
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	93,676			93,676
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	126,253			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .	31,036			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	95,217			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .	81,688			
<b>b</b> Excess from 2015. . . . .	13,529			
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2018</b>	<b>(b) 2017</b>	<b>(c) 2016</b>	<b>(d) 2015</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ALBERT AND ELAINE BORCHARD FOUNDATI  
2550 N HOLLYWOOD WAY SUITE 205  
BURBANK, CA 91505  
(818) 565-1020  
INFO@BORCHARDFOUNDATION.ORG

**b** The form in which applications should be submitted and information and materials they should include

SEE WEBSITE AT WWW.BORCHARDFOUNDATION.ORG

**c** Any submission deadlines

APRIL 1 AND OCTOBER 1

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO GRANTS TO INDIVIDUALS

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include categories like Program service revenue, Fees and contracts from government agencies, Membership dues, Interest on savings, Dividends and interest from securities, Net rental income, Other investment income, Gain or (loss) from sales of assets, Net income from special events, Gross profit from sales of inventory, and Other revenue.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

### Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
 

	Yes	No
1a(1) Cash		No
1a(2) Other assets		No
1b(1) Sales of assets to a noncharitable exempt organization		No
1b(2) Purchases of assets from a noncharitable exempt organization		No
1b(3) Rental of facilities, equipment, or other assets		No
1b(4) Reimbursement arrangements		No
1b(5) Loans or loan guarantees		No
1b(6) Performance of services or membership or fundraising solicitations		No
1c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		No
- a Transfers from the reporting foundation to a noncharitable exempt organization of
  - (1) Cash
  - (2) Other assets
- b Other transactions
  - (1) Sales of assets to a noncharitable exempt organization
  - (2) Purchases of assets from a noncharitable exempt organization
  - (3) Rental of facilities, equipment, or other assets
  - (4) Reimbursement arrangements
  - (5) Loans or loan guarantees
  - (6) Performance of services or membership or fundraising solicitations
- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

*****	2019-12-13	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.)?  Yes  No

**Paid Preparer Use Only**

Print/Type preparer's name  LIZBETH G NEVAREZ	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN  P01399668
Firm's name ▶ GREEN HASSON & JANKS LLP				Firm's EIN ▶ 95-1777440
Firm's address ▶ 10990 WILSHIRE BLVD 16TH FLOOR LOS ANGELES, CA 900243929				Phone no (310) 873-1600

<b>Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation</b>				
<b>(a)</b> Name and address	Title, and average hours per week <b>(b)</b> devoted to position	<b>(c)</b> Compensation (If not paid, enter -0-)	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	Expense account, <b>(e)</b> other allowances
EDWARD D SPURGEON	DIRECTOR/PRESIDENT 20 00	25,000	0	0
2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505				
JANNA BELING	DIRECTOR, EXEC, VICE PRESIDENT 20 00	43,000	0	0
2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505				
KRISTEN BELING	DIRECTOR 20 00	31,500	0	0
2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505				
MICHAEL SPURGEON	DIRECTOR, EXEC, VICE PRESIDENT 20 00	33,004	0	0
2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505				
STEPHEN SPURGEON	DIRECTOR 20 00	15,000	0	0
2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505				
KERRY HANNAWELL	CFO 20 00	86,450	0	0
2550 NORTH HOLLYWOOD WAY SUITE 205 BURBANK, CA 91505				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
916 INK3301 37TH AVENUE SACRAMENTO, CA 95824		PC	GRANT IN SUPPORT OF 2019 OPERATING FUND	25,000
ABA COMMISSION ON LAW AND AGING 1050 CONNECTICUT AVENUE NW SUITE 400 WASHINGTON, DC 20036		PC	GRANT IN SUPPORT OF UPDATING "ASSESSMENT OF CAPACITY OF OLDER ADULTS" HANDBOOK FOR LAWYERS	20,000
ABA COMMISSION ON LAW AND AGING 1050 CONNECTICUT AVENUE NW SUITE 400 WASHINGTON, DC 20036		PC	GRANT FOR 2019 NATIONAL AGING AND LAW CONFERENCE	10,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CASA FOR CHILDREN INC 1401 NE 68TH AVENUE PORTLAND, OR 97213		PC	GRANT IN SUPPORT OF ADVOCACY GROWTH WITH DIVERSITY, EQUITY, AND INCLUSION	15,000
CASA OF LOS ANGELES 201 CENTRE PLAZA DRIVE SUITE 1100 MONTEREY PARK, CA 91754		PC	GRANT FO SUPPORT CASA'S TRANSITION AGE YOUTH PROGRAM	10,000
CENTER FOR DISABILITY AND ELDER LAW 205 W RANDOLPH ST SUITE 1610 CHICAGO, IL 60606		PC	12-MONTH FELLOWSHIP STIPEND	50,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ 3a



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CONSULATE GENERAL OF FRANCE IN LA 10390 SANTA MONICA BLVD SUITE 410 LOS ANGELES, CA 90025		GOV	FACE IN LOS ANGELES	20,000
DEAF WEST THEATRE COMPANY INC 10563 AMBERWOOD LANE NORTHRIDGE, CA 91326		PC	GRANT IN SUPPORT OF COSTS ASSOCIATED WITH DRAMATIC GESTURES PROGRAM	5,000
DIAVOLO DANCE THEATER 616 MOULTON AVENUE LOS ANGELES, CA 90031		PC	GRANT IN SUPPORT OF THE DIAVOLO INSTITUTE	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
DISCOVERY CHILDREN'S MUSEUM 360 PROMENADE PLACE LAS VEGAS, NV 89106		PC	GRANT FOR "YOUTHWORKS INTERNSHIP PROGRAM"	7,500
FIRST STAR INC 2049 CENTURY PARK EAST SUITE 4320 LOS ANGELES, CA 90067		PC	GRANT IN SUPPORT OF UCLA BRUIN GUARDIAN SCHOLARS	15,000
FOOD FINDERS 3744 N INDUSTRY AVE 401 LAKEWOOD, CA 90712		PC	GRANT FOR GENERAL OPERATING FUND	5,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FOOD FORWARD INC 7412 FULTON AVENUE SUITE 3 NORTH HOLLYWOOD, CA 91605		PC	GRANT FOR 2018-19 PRODUCE RECOVERY PROGRAM	12,500
FOOD SHARE4156 SOUTHBANK RD OXNARD, CA 93036		PC	GRANT FOR ONGOING FOOD DISTRIBUTION PROGRAMS	12,500
FOTO2800 E OBSERVATORY ROAD LOS ANGELES, CA 90027		PC	GRANT IN SUPPORT OF SCHOOL FIELD TRIP PROGRAM	20,000
<b>Total . . . . . ▶ 3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GLENDALE EDUCATIONAL FOUNDATION 1125 E BROADWAY 391 GLENDALE, CA 91205		PC	GRANT FOR PURCHASE & REPAIR OF MUSICAL INSTRUMENTS OF GUSD TITLE 1 HIGH SCHOOL	10,000
GLOBAL AIDS INTERFAITH ALLIANCE 2171 FRANCISCO BLVD EAST SUITE I SAN RAFAEL, CA 94901		PC	GRANT IN SUPPORT THE NURSING SCHOLARS PROGRAM	10,000
HEALTH VOLUNTEERS OVERSEAS 1900 L STREET NW SUITE 310 WASHINGTON, DC 20036		PC	GRANT IN SUPPORT OF HVO EVALUATION & METRICS PROJECT - PHASE IV	25,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOMEBOY INDUSTRIES 130 W BRUNO ST LOS ANGELES, CA 90012		PC	GRANT FOR EDUCATIONAL PROGRAMS FOR FORMERLY GANG INVOLVED MEN AND WOMEN	10,000
INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD 980 LOS ANGELES, CA 90010		PC	GRANT IN SUPPORT OF THE DOCUMENTARY FILM, "SEGUE" COSTS	25,000
JUSTICE IN AGING 1444 EYE STREET NW SUITE 1100 WASHINGTON, DC 20005		PC	GRANT FOR BORCHARD FELLOWS SMALL GRANTS PROGRAM IN 2019	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JUSTICE IN AGING 1444 EYE STREET NW SUITE 1100 WASHINGTON, DC 20005		PC	GRANT GRANT TO IMPLEMENT STRATEGIC EDUCATION AND TRAINING PROJECT	15,000
JUSTICE IN AGING 1444 EYE STREET NW SUITE 1100 WASHINGTON, DC 20005		PC	GRANT FOR TO SUPPORT MARCH 2019 FUNDRAISING/AWARD CEREMONY	5,000
KIDS' COMMUNITY CLINIC OF BURBANK 400 W ELMWOOD AVE BURBANK, CA 91506		PC	GRANT TO PROVIDE VITAL PEDIATRIC DENTAL SVC TO UNDERSERVED CHILDREN IN THE SAN FERNANDO VALLEY	5,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEGAL ASSISTANCE FOR SENIORS 333 HEGENBERGER ROAD SUITE 850 OAKLAND, CA 94621		PC	12-MONTH FELLOWSHIP STIPEND FOR KATHLEEN'S THAETE	50,000
LOS ANGELES MISSION 303 EAST 5TH STREET LOS ANGELES, CA 90013		PC	GRANT FOR PROVIDING SERVICES TO HOMELESS	10,000
LOS ANGELES REGIONAL FOOD BANK 1734 E 41ST STREET LOS ANGELES, CA 90058		PC	GRANT FOR AT-RISK INDIVIDUALS IN LOS ANGELES COUNTY	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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<b>a</b> <i>Paid during the year</i>				
MEND10641 N SAN FERNANDOROAD PACOIMA, CA 91331		PC	GRANT IN SUPPORT OF 2019 SERVICES	12,500
MENTAL HEALTH AMERICA OF LOS ANGELES 200 PINE AVENUE SUITE 400 LONG BEACH, CA 90802		PC	GRANT FOR VILLAGE INTEGRATED HEALTHCARE PROJECT	10,000
MIDNIGHT MISSION 601 SOUTH SAN PEDRO STREET LOS ANGELES, CA 90014		PC	GRANT IN SUPPORT OF THE MEALS & SERVICES FOR HOMELESS	12,500
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284



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<b>a</b> <i>Paid during the year</i>				
MUSEIQUE 300 EAST GREEN STREET THIRD FLOOR PASADENA, CA 91101		PC	GRANT IN SUPPORT OF MUSE/IQUE COMMUNITY	5,000
MUTUAL HOUSING CALIFORNIA 8001 FRUITRIDGE ROAD SUITE A SACRAMENTO, CA 95820		PC	GRANT IN SUPPORT OF MH PARENT ACADEMY, TUTORING AND LITERACY PGMS	15,000
NEVADA BALLET THEATER INC 4981 SHIRLEY STREET LAS VEGAS, NV 89119		PC	GRANT IN SUPPORT OF FUTURE DANCE OUTREACH PROGRAM	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEVADA PARTNERSHIP FOR HOMELESS YOUTH 4981 SHIRLEY STREET LAS VEGAS, NV 89119		PC	GRANT IN SUPPORT OF SERVICES FOR HOMELESS YOUTH	12,500
NO LIMITS FOR DEAF CHILDREN 9801 WASHINGTON BLVD 2ND FLOOR CULVER CITY, CA 90232		PC	GRANT FOR NO LIMITS EDUCATIONAL CENTER	10,000
ORANGE COUNTY COASTKEEPER 3151 AIRWAY AVENUE SUITE F-110 COSTA MESA, CA 92626		PC	GRANT IN SUPPORT OF CALIFORNIA COASTAL CLEANUP DAY, SEPT 21, 2019	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PARA LOS NINOS 5000 HOLLYWOOD BLVD LOS ANGELES, CA 90027		PC	GRANT IN SUPPORT OF CHARTER SCHOOLS' SOUND AND LIGHTING SYSTEM	15,000
PET ADOPTION FUND 7515 DEERING AVENUE CANOGA PARK, CA 91303		PC	GRANT FOR PET ADOPTION FUND MEDICAL FUNDING	5,000
PHILADELPHIA CORPORATION FOR AGING 642 NORTH BROAD STREET PHILADELPHIA, PA 19130		PC	GRANT FOR 2019 ACADEMIC RESEARCH PROJECT	17,500
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
POMONA COLLEGE 150 E EIGHT STREET CLAREMONT, CA 91711		PC	GRANT FOR PROFESSOR WALLER, SCHOLAR IN RESIDENCE AT MISSILLAC, FRANCE	30,000
RESCUE MISSION ALLIANCE 12701 VAN NUYS BLVD SUITE A PACOIMA, CA 91331		PC	GRANT IN SUPPORT OF SERVICES	12,500
SACRAMENTO FOOD BANK & FAMILY SERVICES 3333 THIRD AVENUE SACRAMENTO, CA 95817		PC	GRANT IN SUPPORT OF SERVICES	12,500
<b>Total . . . . . ▶ 3a</b>				1,334,284

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<b>a</b> <i>Paid during the year</i>				
SACRAMENTO LOAVES AND FISHES PO BOX 13495 SACRAMENTO, CA 95813		PC	GRANT FOR DINING ROOM SERVICES PROGRAM	12,500
SAN DIEGO STATE UNIVERSITY 4TH FLOOR GATEWAY BUILDING SAN DIEGO, CA 92182		GOV	GRANT FOR DR JONATHAN HELM, DEPT OF PSYCHOLOGY - COLLOQUIM 2019	35,000
SCRIPPS COLLEGE 1030 COLUMBIA AVE 2009 CLAREMONT, CA 91711		PC	GRANT FOR "SUSCEPTIBILITY TO MASS MARKETING FRAUD AMONG THE ELDERELY" PROJECT	18,780
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SCRIPPS COLLEGE 1030 COLUMBIA AVE 2009 CLAREMONT, CA 91711		PC	GRANT IN SUPPORT OF THE SCRIPPS COLLEGE ACADEMY	15,000
SOUTHERN CALIFORNIA PUBLIC RADIOKPC 474 S RAYMOND AVE PASADENA, CA 91105		PC	GRANT TO STRENGTHEN AND SUSTAIN MULTI-PLATFORM COVERAGE FOR ARTS EDUCATION	15,000
SOUTHERN CENTER FOR HUMAN RIGHTS 83 POPLAR ST NW ATLANTA, GA 30303		PC	GRANT TO HELP FUND SCHR LEGAL INTERNSHIP PROGRAM	25,000
<b>Total . . . . . ▶ 3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SPECIAL OLYMPICS OF SOUTHERN CALIFORNIA 1600 FORBES WAY STE 200 LONG BEACH, CA 90810		PC	GRANT TO PURCHASE UNIFORMS AND AWARDS	10,000
ST BARNABAS SENIOR SERVICES 675 S CARONDELET STREET LOS ANGELES, CA 90057		PC	GRANT FOR CASE MANAGEMENT PROGRAM	10,000
STARS712 EAST VILLA STREET PASADENA, CA 91101		PC	GRANT FOR AFTER-SCHOOL TUTORING & MENTORING PROGRAM	5,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**

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<b>a</b> <i>Paid during the year</i>				
STEM ADVANTAGE6 VIA TERRACALETA COTO DE CAZA, CA 92679				10,000
TEAM PRIME TIME INC 3740 OVERLAND AVE SUITE F LOS ANGELES, CA 90034				10,000
TEDDY BEAR CANCER FOUNDATION 3892 STATE STREET SUITE 220 SANTA BARBARA, CA 93105				10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ACTORS' GANG9070 VENICE BLVD CULVER CITY, CA 90232		PC	GRANT FOR GENERAL OPERATING SUPPORT	5,000
THE AMERICAN CANCER SOCIETY 1940 E DEERE AVE 100 SANTA ANA, CA 92705		PC	GRANT TO HELP CANCER PATIENTS ACCESS TREATMENT THROUGH TRANSPORTATION PROGRAM	25,000
THE CENTER FOR SOCIAL GERONTOLOGY 2307 SHELBY AVE ANN ARBOR, MI 48103		PC	GRANT IN SUPPORT OF GEORGIA LEGAL SERVICES, GALAD AND TCSG	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE LEUKEMIA & LYMPHOMA SOCIETY 4929 WILSHIRE BLVD SUITE 800 LOS ANGELES, CA 90010		PC	GRANT IN SUPPORT OF IMPROVING QUALITY OF LIFE AND ACCESS TO CARE	100,000
THE LOUIS MOREAU INSTITUE 3053 DUMAINE NEW ORLEANS, LA 70119		PC	GRANT FOR NEW MUSIC PERFORMANCES IN 2019 IN NEW ORLEANS	10,000
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA IRVINE 120 THEORY SUITE 200 IRVINE, CA 92697		GOV	GRANT FOR DR NICOLE STADNICK, DEPT OF PSYCHOLOGY - COLLOQUIM 2019	35,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**

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<b>a</b> <i>Paid during the year</i>				
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA IRVINE 120 THEORY SUITE 200 IRVINE, CA 92697		GOV	GRANT FOR DR GINA POE	35,000
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA IRVINE 120 THEORY SUITE 200 IRVINE, CA 92697		GOV	GRANT FOR PROFE BLURTON, SCHOLAR IN RESIDENCY, FRANCE	30,000
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA IRVINE 120 THEORY SUITE 200 IRVINE, CA 92697		GOV	GRANT FOR BORCHARD EUROPEAN STUDIES FELLOWSHIPS 2018-2019	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA IRVINE 120 THEORY SUITE 200 IRVINE, CA 92697		GOV	GRANT FOR FRENCH DANCE COMPANIES 2018-19	25,000
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA IRVINE 120 THEORY SUITE 200 IRVINE, CA 92697		GOV	GRANT FOR 2019 SUMMER GRADUATE STUDENTS RESEARCH FELLOWSHIPS	12,500
THE RIORDAN PROGRAMS 110 WESTWOOD PLAZA SUITE F205 LOS ANGELES, CA 90095		PC	GRANT IN SUPPORT OF RIORDAN SCHOLARS PROGRAM	10,000
<b>Total . . . . .</b>				1,334,284



**3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE SALVATION ARMY 180 E OCEAN BLVD SUITE 500 LONG BEACH, CA 90802		PC	GRANT IN SUPPORT OF AFTER SCHOOL AND SUMMER PGMS FOR PICO UNION COMMUNITY YOUTH	10,000
THE UNUSUAL SUSPECTS THEATRE COMPANY 3719 VERDUGO ROAD LOS ANGELES, CA 90065		PC	GRANT TO IMPLEMENT YOUTH THEATRE RESIDENCY PROGRAM	10,000
THE WRITERS GUILD FOUNDATION 7000 W 3RD STREET LOS ANGELES, CA 90048		PC	GRANT IN SUPPORT OF FRANCO-AMERICAN CULTURAL EXCHANGE PROGRAM	20,000
<b>Total . . . . .</b>				1,334,284

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TULANE UNIVERSITY 800 EAST COMMERCE RD SUITE 203 HARAHAN, LA 70123		PC	GRANT TO FUND THE RESEARCH PROJECT	19,004
UC DAVIS HEALTH SCIENCES DEVELOPMENT 4900 BROADWAY SUITE 1150 SACRAMENTO, CA 95820		GOV	GRANT FOR CANCER CENTER NURSING TRAINING AND EDUCATION FUND	25,000
UCLA FOUNDATION 2520 SCHOENBERG MUSIC BUILDING LOS ANGELES, CA 90095		PC	GRANT FOR MUSIC PARTNERSHIP PROGRAM	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				1,334,284

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
UNION RESCUE MISSION 545 S PEDRO STREET LOS ANGELES, CA 90013		PC	GRANT IN SUPPORT OF SERVICES	10,000
UNION STATION HOMELESS SERVICES 825 E ORANGE GROVE BLVD PASADENA, CA 91104		PC	GRANT IN SUPPORT OF SERVICES	12,500
UNIVERSITY OF TEXAS AT ARLINGTON 219 WEST MAIN STREET BOX 19136 ARLINGTON, TX 76019		GOV	GRANT FOR THE RESEARCH PROJECT	20,000
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
USC THORNTON SCHOOL OF MUSIC 840 WEST 34TH STREET MUS 408D LOS ANGELES, CA 90089		PC	GRANT FOR FRANCO-AMERICAINE - COLLOQUIM 2019	36,500
WHITE MEMORIAL MEDICAL CENTER CHARITABLE 1720 E CESAR E CHAVEZ AVE LOS ANGELES, CA 90033		PC	GRANT FOR ADVENTIST HEALTH WHITE MEMORIAL CLEFT PALATE PROGRAM	12,500
WOMEN'S EMPOWERMENT 1590 NORTH A STREET SACRAMENTO, CA 95811		PC	GRANT IN SUPPORT OF SERVICES	12,500
<b>Total . . . . .</b>				<b>1,334,284</b>

▶ **3a**



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOLO BASIN FOUNDATION PO BOX 943 DAVIS, CA 95617		PC	GRANT FOR "DISCOVER THE FLYWAY OUTDOOR EDUCATION PROGRAM "	7,500
<b>Total . . . . . ▶ 3a</b>				1,334,284

**TY 2018 Accounting Fees Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	26,000	19,321		6,679

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2018 Depreciation Schedule

**Name:** ALBERT AND ELAINE BORCHARD

FOUNDATION INC

**EIN:** 95-3294377

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
1900 SACRAMENTO	1986-03-31	1,947,460	1,947,460	SL	39 000000000000	0	0		
RAILRPAD SPUR 1900 SACRAMENTO	1986-03-31	30,033		NC	0 %	0	0		
1101-1131 MATEO ST	1986-03-31	1,386,956	1,386,956	SL	39 000000000000	0	0		
ROOF-MATEO	1986-03-31	43,040	43,040	200DB	7 000000000000	0	0		
REFIGERATION EQUIPMENT MATEO STREET	1996-07-31	38,000	38,000	200DB	7 000000000000	0	0		
1104 LAWRENCE ST	1986-03-31	1,060,000	1,060,000	SL	39 000000000000	0	0		
ROOF-1900 SACRAMENTO STREET	1992-05-20	160,563	160,563	200DB	7 000000000000	0	0		
VARIOUS IMPR INCL SEISMIC RETROFIT AT 1900 SACRAMENTO AND PARKING LO	1995-12-31	298,465	298,465	200DB	7 000000000000	0	0		
LOT 8TH AND WILSON	1993-08-11	589,518		NC	0 %	0	0		
LOT 8TH AND LEMON	1997-01-07	94,919		NC	0 %	0	0		
FENCE FOR 8TH AND LEMON	1998-12-26	5,975	5,975	200DB	7 000000000000	0	0		
SEISMIC RETROFIT COSTS AT 1102-1104 LAWRENCE & MATEO STREET	1995-12-31	127,481	127,481	200DB	7 000000000000	0	0		
NEW ROOF AT 1104 LAWRENCE	1998-12-31	55,881	55,881	200DB	7 000000000000	0	0		
NEW ROOF AT 1102 LAWRENCE	2009-04-07	14,450	8,667	200DB	7 000000000000	0	0		
NEW ROOF AT 1101-1131 MATEO ST	1998-12-31	121,182	121,182	200DB	7 000000000000	0	0		
NEW ASPHALT PAVING - MATEO	1999-09-24	24,500	24,500	200DB	7 000000000000	0	0		
HEAT/AIRCONDITIONING UNIT 1102 LAWRENCE ST	2001-01-22	6,200	6,200	200DB	7 000000000000	0	0		
HEAT/AIRCONDITIONING UNIT 1104 LAWRENCE ST	2002-03-04	5,250	5,250	200DB	7 000000000000	0	0		
NEW ASPHALT PAVING - 1104 LAWRENCE	2003-11-28	62,134	57,988	200DB	7 000000000000	0	0		
1900 SACRAMENTO TENANT IMPROVEMENT	2004-12-30	100,000	86,671	200DB	7 000000000000	0	0		

**Depreciation Schedule**

<b>Description of Property</b>	<b>Date Acquired</b>	<b>Cost or Other Basis</b>	<b>Prior Years' Depreciation</b>	<b>Computation Method</b>	<b>Rate / Life (# of years)</b>	<b>Current Year's Depreciation Expense</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Cost of Goods Sold Not Included</b>
ADDITIONAL IMPROVEMENT	2014-12-31	135,000	61,071	200DB	7 0000000000000	21,123	0		
1900 SACRAMENTO 6,684 SQFT ACQD DRIVEWAY PROPERTY	2007-06-01	233,940		NC	0 %	0	0		
1900 SACRAMENTO ASPHALT PAVING	2005-01-26	72,730	63,037	200DB	5 0000000000000	0	0		
MAJOR ROOF IMPROVEMENTS 1900 SAC & MATEO STREET	2017-07-31	76,548	21,871	200DB	7 0000000000000	15,622	0		
MAJOR ROOF IMPROVEMENTS & HVAC PLATFORM LAWRENCE ST	2017-07-31	42,836	12,239	200DB	7 0000000000000	8,742	0		
1900 SACRAMENTO LAND	1986-03-31	1,294,330		NC	0 %	0	0		
1101-1131 MATEO ST LAND	1986-03-31	1,104,694		NC	0 %	0	0		

**TY 2018 Investments Government Obligations Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

**US Government Securities - End  
of Year Book Value:**

3,354,367

**US Government Securities - End  
of Year Fair Market Value:**

3,410,917

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2018 Investments - Land Schedule****Name:** ALBERT AND ELAINE BORCHARD

FOUNDATION INC

**EIN:** 95-3294377

<b>Category/ Item</b>	<b>Cost/Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
LAND	3,347,434	0	3,347,434	3,347,434
BUILDINGS	4,394,416	4,394,416	0	13,560,830
BUILDING IMPROVEMENTS	1,390,235	1,243,568	146,667	192,155

**TY 2018 Investments - Other Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
AMERICAN BALANCED FUND	AT COST	4,106,577	4,171,743

**TY 2018 Legal Fees Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	15,447	15,447		0



**TY 2018 Other Assets Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EDUC CENTER, FRANCE	440,547	440,547	1,538,810

**TY 2018 Other Expenses Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	4,956	4,757		198
OTHER OFFICE EXPENSE	15,122	4,084		11,038
MISCELLANEOUS EXPENSES	13,441	9,947		3,494
REPAIRS & MAINTENANCE	2,692	2,000		692
INFORMATION TECHNOLOGY	11,369	8,413		2,956
PREPAID GRANT AMORTIZATION	12,492	0		12,492
MEMBERSHIP	750	0		750
MISC RENTAL EXPENSES	9,114	9,114		0
INSURANCE	139,994	139,994		0
REPAIRS & MAINTENANCE	51,755	51,755		0

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMISSION	235,330	235,330		0

**TY 2018 Other Income Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENVIRONMENT REMEDIATION REIMBURSEMENT	24,000	24,000	
GRANT FUNDS RETURNED	26,866		26,866

**TY 2018 Other Liabilities Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
OTHER CURRENT LIABILITIES	0	217,077

**TY 2018 Other Professional Fees Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
OTHER PROFESSIONAL FEES	32,007	23,784		8,223
SECURITY	110,548	110,548		0

**TY 2018 Taxes Schedule**

**Name:** ALBERT AND ELAINE BORCHARD  
FOUNDATION INC

**EIN:** 95-3294377

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PROPERTY TAX	7,152	7,152		0
EXCISE TAX	12,000	0		0
STATE & LOCAL TAXES	290	290		0
PROPERTY TAX	129,485	129,485		0
BUSINESS TAX	2,202	2,202		0