

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.**2018**
Open to Public Inspection

For calendar year 2018 or tax year beginning

08/01, 2018, and ending

07/31, 2019

Name of foundation

J. K. MULLEN FOUNDATION 61A059015

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

5310 DTC PARKWAY SUITE C

City or town, state or province, country, and ZIP or foreign postal code

GREENWOOD VILLAGE, CO 80111

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c), line
16) ▶ \$ 5,917,011.J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

A Employer identification number

84-6002475

B Telephone number (see instructions)

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	135,548.	135,255.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	317,253.			
b Gross sales price for all assets on line 6a 1,476,279				
7 Capital gain net income (from Part IV, line 2)		317,253.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	452,801.	452,508.		
13 Compensation of officers, directors, trustees, etc	17,583.	13,187.		4,396.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 3	2,708.	NONE	NONE	2,708.
b Accounting fees (attach schedule) STMT 4	1,650.	NONE	NONE	1,650.
c Other professional fees (attach schedule)	57,017.	41,987.		14,980.
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 6	9,637.	966.		8,671.
19 Depreciation (attach schedule) and depletion	152.			
20 Occupancy	9,021.			9,021.
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 7	8,641.			8,459.
24 Total operating and administrative expenses. Add lines 13 through 23.	106,409.	56,140.	NONE	49,885.
25 Contributions, gifts, grants paid	199,300.			199,300.
26 Total expenses and disbursements. Add lines 24 and 25	305,709.	56,140.	NONE	249,185.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	147,092.			
b Net investment income (if negative, enter -0-)		396,368.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	14,658.	8,368.	8,368.
	2	Savings and temporary cash investments	244,456.	239,067.	239,067.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	642,134.		
	c	Investments - corporate bonds (attach schedule)	255,428.	255,428.	254,635.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶	9,981.	
		Less: accumulated depreciation (attach schedule) ▶	9,981.	152.	
12		Investments - mortgage loans			
13		Investments - other (attach schedule)	3,171,360.	3,971,741.	5,414,941.
14		Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,328,188.	4,474,604.	5,917,011.
17		Accounts payable and accrued expenses			
18		Grants payable			
Liabilities	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons . .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
		and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	4,328,188.	4,474,604.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
30	Total net assets or fund balances (see instructions)	4,328,188.	4,474,604.		
31	Total liabilities and net assets/fund balances (see instructions)	4,328,188.	4,474,604.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,328,188.
2	Enter amount from Part I, line 27a	2	147,092.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,475,280.
5	Decreases not included in line 2 (itemize) ▶ ROUNDING & TIMING ISSUES	5	676.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,474,604.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 1,476,279.		1,159,026.	317,253.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			317,253.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	317,253.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	255,933.	5,848,101.	0.043763
2016	241,689.	5,571,453.	0.043380
2015	238,937.	5,359,277.	0.044584
2014	277,341.	5,838,239.	0.047504
2013	256,648.	5,741,550.	0.044700
2 Total of line 1, column (d)			2 0.223931
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.044786
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 5,670,884.
5 Multiply line 4 by line 3.			5 253,976.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,964.
7 Add lines 5 and 6			7 257,940.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 249,185.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b.		1	7,927.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2.		3	7,927.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,927.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018.	6a	6,784.	
b Exempt foreign organizations - tax withheld at source.	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868).	6c	NONE	
d Backup withholding erroneously withheld.	6d		
7 Total credits and payments. Add lines 6a through 6d.	7	6,784.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.	9	1,143.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10		
11 Enter the amount of line 10 to be Credited to 2019 estimated tax.	11	NONE Refunded	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ► CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ SEE STATEMENT 14 Telephone no. ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		17,583.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000	NONE
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3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

Part IX-A	Summary of Direct Charitable Activities
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Expenses

Part IX-B **Summary of Program-Related Investments** (see instructions)

Amount

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,502,918.
b	Average of monthly cash balances	1b	254,325.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	5,757,243.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	5,757,243.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	86,359.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,670,884.
6	Minimum investment return. Enter 5% of line 5	6	283,544.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	283,544.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	7,927.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	7,927.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	275,617.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	275,617.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	275,617.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	249,185.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	249,185.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	249,185.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				275,617.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018.				
a From 2013	NONE			
b From 2014	NONE			
c From 2015	NONE			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 249,185.				
a Applied to 2017, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount.				249,185.
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				26,432.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9.				
a Excess from 2014	NONE			
b Excess from 2015	NONE			
c Excess from 2016	NONE			
d Excess from 2017	NONE			
e Excess from 2018	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 18

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 32				199,300.
Total			▶ 3a	199,300.
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

20

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AT&T INC	725.	725.
AMERICAN EXPRESS CREDIT @ 2.250% DUE 08/	1,125.	1,125.
BAKER HUGHES INC @ 3.200% DUE 08/15/2021	1,600.	1,600.
BALL CORP COM	75.	75.
BANK AMER CORP COM	300.	300.
BAXTER INTERNATIONAL, INC.	70.	70.
BERKSHIRE HATHAWAY INC @ 3.400% DUE 01/3	1,700.	1,700.
WM BLAIR INTL GRWTH-I #1747	2,020.	2,020.
CABOT OIL & GAS CORP	143.	143.
CALAMOS MKT NEUTRAL INC-I #0629	7,127.	7,127.
CALVERT SHORT DURATION INC-I #0512	2,900.	2,900.
CONSTELLATION BRANDS-A COM	94.	94.
CROWN CASTLE INTL CORP REIT	315.	207.
DIAMOND HILL LONG/SHORT-I #0011	690.	690.
DODGE & COX INC #0147	10,044.	10,044.
FEDERATED HI YLD BD-R6 #0221	5,600.	5,600.
FEDERATED STRAT VAL DIV-R6 #0251	8,101.	8,101.
NATIXIS GATEWAY-Y #1986	2,168.	2,168.
GOLDMAN SACHS GROUP, INC.	140.	140.
INTEL CORP	705.	705.
INTERNATIONAL FLAVORS & FRAGRANCES	157.	157.
ISHARES TR S&P 500 INDEX FD	3,737.	3,737.
ISHARES MSCI EMERGING MARKETS ETF	1,966.	1,966.
ISHARES RUSSELL MID-CAP GROWTH ETF	1,898.	1,898.
ISHARES TR S&P MIDCAP 400/VAL	4,175.	4,175.
ISHARES MSCI EAFE SMALL-CAP ETF	3,337.	3,337.
MASTERCARD INC - CLASS A	125.	125.
MCDONALDS CORP	202.	202.
MSIF GLBL R/E-INST #8207	863.	863.
NIKE INC CLASS B	65.	65.
OPPENHEIMER DEV MKTS-I #0799	1,514.	1,514.
PIMCO INTL USD HEDGED-INST #0103	3,846.	3,846.

61A059015

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STATEMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
PIMCO INC-INST #1821	3,340.	3,340.
PRICE T ROWE GROUP INC COM	280.	280.
T ROWE GRWTH STK-I #0540	1,786.	1,786.
ROBERT HALF INTL INC	392.	392.
SHELL INTERNATIONAL FIN @ 3.400% DUE 08/	1,700.	1,700.
TARGET CORP	448.	448.
TERADYNE INC	59.	59.
VANGUARD REIT INDX-ADM #5123	1,600.	1,415.
VANGUARD TOT BD MKT INDX-ADM #0584	6,622.	6,622.
VANGUARD SHORT TERM BOND IDX ADMIRAL CL	4,972.	4,972.
VANGUARD TAX-MANAGED INTL FUND #127	12,663.	12,663.
VANGUARD INFL PROT SECS-ADM #5119	2,078.	2,078.
VANGUARD INSTITUTIONAL INDEX	11,074.	11,074.
VANGUARD SMALL-CAP GR FD ETF	182.	182.
VANGUARD SMALL CAP VALUE INDEX INST FD	1,737.	1,737.
VANGUARD M/C INDX-INST #0864	2,578.	2,578.
VANGUARD VAL INDX-INST #0867	5,650.	5,650.
VANGUARD INDEX TR GRTH INDX INSTL	2,387.	2,387.
VANGUARD S/C INDX-INST #0857	1,894.	1,894.
WESTPAC BANKING CORP @ 2.600% DUE 11/23/	1,300.	1,300.
AON PLC	180.	180.
CSBT SHORT-TERM CASH FUND I	5,099.	5,099.
	-----	-----
TOTAL	135,548.	135,255.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES	2,708.			2,708.
TOTALS	2,708.	NONE	NONE	2,708.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----	-----
TAX PREPARATION FEE (NON-ALLOC	1,650.			1,650.
	-----	-----	-----	-----
TOTALS	1,650.	NONE	NONE	1,650.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
-----	-----	-----	-----
BOKF CUSTODIAN FEES	41,487.	41,487.	
PROFESSIONAL FES	14,980.		14,980.
WOOD INVESTMENT FEES	550.	500.	
	-----	-----	-----
TOTALS	57,017.	41,987.	14,980.
	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
FEDERAL TAX PAYMENT - PRIOR YE	1,887.		1,887.
FEDERAL ESTIMATES - PRINCIPAL	6,784.		6,784.
FOREIGN TAXES ON QUALIFIED FOR	857.	857.	
FOREIGN TAXES ON NONQUALIFIED	109.	109.	
	-----	-----	-----
TOTALS	9,637.	966.	8,671.
	=====	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
----------------------	--	---------------------------------

INSURANCE	2,385.	2,385.
UTILITIES	2,085.	2,085.
PAYROLL TAXES	2,709.	2,709.
OFFICE EXPENSE	1,041.	1,041.
OTHER	239.	239.
MEALS AND ENTERTAINMENT	182.	

TOTALS	----- 8,641.	----- 8,459.
	=====	=====

J.K. MULLEN FOUNDATION 61A059015

84-6002475

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION

FHLB @ 4.500%

TOTALS

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION

CABOT OIL AND GAS CORP
BANK OF AMERICA CORP
CBRE GROUP
MASTERCARD INC - CLASS A
INTEL CORP
ROBERT HALF INTL INC
MCDONALDS CORP
GOLDMAN SACHS GROUP INC
ALPHABET INC
JELD-WEN HOLDING INC
WELBILT INC NPV
AT&T INC
AON PLC
T ROWE PRICE GROUP INC
CROWN CASTLE INTL CORP REIT
VALEO SA
EBAY INC
NIKE INC CL B
QURATE RETAIL INC QVC GROUP
TARGET
BALL CORP
INTL FLAVORS AND FRAGRANCES
BAXTER INTERNATIONAL
INTEGRATED DEVICE TECH INC
TERADYNE INC

TOTALS

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
AMERICAN EXPRESS CREDIT	50,220.	49,998.
BERKSHIRE HATHAWAY	52,160.	51,595.
BAKER HUGHES	50,606.	50,687.
WESTPAC	50,513.	50,171.
SHELL INTERNATIONAL	51,929.	52,184.
	-----	-----
TOTALS	255,428.	254,635.
	=====	=====

INVESTMENTS - LAND, BUILDINGS, EQUIPMENT

=====

FIXED ASSET DETAIL

ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
COMPUTER	M5	1,325.			1,325.	1,325.			1,325.
FURNITURE	M5	1,341.			1,341.	1,274.	67.		1,341.
FURNITURE	M5	832.			832.	747.	85.		832.
OFFICE FURN & EQUI	M5	6,483.			6,483.	6,483.			6,483.
TOTALS		9,981.			9,981.	9,829.			9,981.
		=====			=====	=====			=====

FORM 990PF, PART II - OTHER INVESTMENTS
 =====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ----
CALVERT SHORT DURATION INC-I	F	89,959.	89,829.
FEDERATED HI YLD BD - INST	C	88,639.	86,965.
VANGUARD S/T BD INDX-ADM	C	275,659.	277,857.
VANGUARD INFL-PROT SEC-ADM	C	77,859.	84,574.
WM BLAIR INTL GROWTH-I	C	85,331.	168,285.
FEDERATED STRAT VAL DIV-INST	C	139,285.	173,099.
HARBOR INTERNATIONAL-INST	C		
T ROWE PRICE GWTH STK-I	C	133,626.	172,714.
VANGUARD DEV MKTS INDX-ADM	C	404,299.	453,752.
VANGUARD INSTL INDX-INST	C	280,891.	545,865.
VANGUARD SM CP VAL INDX-INST F	C	16,202.	57,380.
VANGUARD MID CAP INDX FD#0864	C	75,761.	185,292.
VANGUARD VALUE INDX-INST	C	86,375.	220,231.
VANGUARD GRWTH INDX	C	110,840.	238,036.
VANGUARD SM CAP INDX	C	33,209.	37,896.
ISHARES MSCI EMERGING MARKETS	C	44,375.	63,699.
ISHARES RUSSEL MID-CAP GROWTH	C	124,061.	258,848.
ISHARES S&P MIDCAP 400/VALUE	C	111,301.	256,992.
ISHARES MSCI EAFE SMALL-CAP ET	C	75,759.	93,574.
CALAMOS MKT NEUTRAL INC-I	C	223,397.	232,200.
DIAMOND HILL LONG/SHORT-I	C	58,236.	99,106.
PIMCO INTL USD HEDGED-INST 010	C	119,888.	125,832.
MSIF GLBL REAL EST	C	23,641.	23,853.
VANGUARD REIT INDX 5123	C	48,081.	51,294.
DODGE & COX INC 0147	C	366,090.	370,024.
OPPENHEIMER DEV MKTS-I	C		
PIMCO INC-INST #1821	C	109,979.	109,094.
VANGUARD TOT BD MKT INDX-ADM 0	C	261,187.	268,605.
NATIXIS GATEWAY 1986	C	158,921.	163,395.

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
INVESCO OPPENHEIMER DEV MKT-R6	C	108,180.	145,956.
ISHARES CORE S&P 500	C	214,718.	239,384.
VANGUARD S/C INDX-INST 0857	C	25,992.	121,310.
		-----	-----
TOTALS		3,971,741.	5,414,941.
		=====	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: TIMOTHY O'CONNOR

ADDRESS: 5310 DTC PARKWAY SUITE C
GREENWOOD VILLAGE, CO 80111

TELEPHONE NUMBER: (303) 722-3557

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

JOHN WECKBUAGH

ADDRESS:

4021 HUDSON WAY

ENGLEWOOD, CO 80110

TITLE:

VICE PRESIDENT/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

WALTER WECKBAUGH

ADDRESS:

2364 E WEATHERSTONE CIRCLE

HIGHLANDS RANCH, CO 80126

TITLE:

TREASURER/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

TIMOTHY O'CONNOR

ADDRESS:

7159 S. POPLAR LANE

CENTENNIAL, CO 80126

TITLE:

PRESIDENT/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10

COMPENSATION 12,583.

OFFICER NAME:

J. KENNETH MALO JR

ADDRESS:

39 DAHLIA ST

DENVER, CO 80220

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

SHEILA SEVIER

ADDRESS:

3955 S. UINTA ST
DENVER, CO 80237

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

MARCUS SEIVER

ADDRESS:

6117 W. 38TH AVE
WHEAT RIDGE, CO 80033

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

KATHLEEN MALO

ADDRESS:

835 AGUSTA DR
MORAGA, CA 94556

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

HEATHER WHITMAN

ADDRESS:

2231 S. EMERSON ST
DENVER, CO 80210

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

NICOLE M. MALO

ADDRESS:

39 DAHLIA ST.

DENVER, CO 80220

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

KATHERINE M. O'CONNOR

ADDRESS:

7159 S. POPLAR LN

CENTENNIAL, CO 80112

TITLE:

SECRETARY/TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

OFFICER NAME:

DEREK H. SEVIER

ADDRESS:

7900 E. UNION AVE, STE 850

DENVER, CO 80237

TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION 500.

TOTAL COMPENSATION:

17,583.

=====

RECIPIENT NAME:

JK MULLEN FOUNDATION

ADDRESS:

5310 DTC PARKWAY SUITE

GREENWOOD VILLAGE, CO 80111

FORM, INFORMATION AND MATERIALS:

COMMON GRANT APPLICATION FORM OR LETTER STATING DATE AND BRIEF HISTORY
OF THE ORG, AMT AND PURPOSE OF REQUEST, CURRENT FINANCIAL STATEMENTS

SUBMISSION DEADLINES:

APPLICATIONS FOR GRANTS ARE ACCEPTED ANYTIME PRIOR TO JUNE 1ST
OF THE CURRENT YEAR

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO GRANTS ARE CONSIDERED TO INDIVIDUALS OR ORGANIZATIONS THAT DO NOT
HAVE A FEDERALLY APPROVED TAX EXEMPT STATUS

RECIPIENT NAME:
HANDS OF THE CARPENTAR
ADDRESS:
16097 S. GOLDEN ROAD
GOLDEN, CO 80401
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501 (C) (3)
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
GATEWAY BATTERED WOMEN'S SHELTER
ADDRESS:
P.O. BOX 914
AURORA, CO 80040
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SAMARITAN HOUSE
ADDRESS:
4045 PECOS STREET
DENVER, CO 80205
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 5,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

GRALAND SCHOOL

ADDRESS:

30 BIRCH STREET

DENVER, CO 80220

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,200.

RECIPIENT NAME:

ARRUPE JESUIT HIGH SCHOOL

ADDRESS:

4343 UTICA STREET

DENVER, CO 80212

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

THE CHANDA PLAN FOUNDATION

ADDRESS:

8725 WEST 14TH AVENUE

DENVER, CO 80215

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

HAVEN HOUSE OF MONTROSE

ADDRESS:

PO BOX 3122

MONTROSE, CO 81402

RELATIONSHIP:

NA

PURPOSE OF GRANT:

PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

501 (C) (3)

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

ESCUELA DE GUADALUPE

ADDRESS:

3401 PECOS ST.

DENVER, CO 80211

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

OPERATION WARM, INC

ADDRESS:

6 DICKINSON DRIVE SUITE 314

CHADDS FORD, PA 19317

RELATIONSHIP:

NA

PURPOSE OF GRANT:

PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

501 (C) (3)

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
FOOTHILLS ANIMAL FOUNDATION
ADDRESS:
580 MCINTYRE STREET
GOLDEN, CO 80401
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
CREIGHTON UNIVERSITY
ADDRESS:
2500 CALIFORNIA PLZ
OMAHA, NE 68154
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
PUBLIC SUPPORT
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
VICTORY SERVICE DOGS
ADDRESS:
4440 BARNES RD STE 200
COLORADO SPRINGS, CO 80917
RELATIONSHIP:
NA
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501 (C) (3)
AMOUNT OF GRANT PAID 900.

RECIPIENT NAME:
LOYOLA UNIVERSITY
ADDRESS:
6363 ST. CHARLES AVENUE CAMPUS 205
NEW ORLEANS, LA 70118
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
SECOND WIND FUND, INC
ADDRESS:
13701 WEST JEWELL AVENUE #251
LAKEWOOD, CO 80228
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
HABITAT FOR HUMANITY
ADDRESS:
3245 ELIOT STREET
DENVER, CO 80211
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501(C)(3)
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
LA PUENTE HOME, INC
ADDRESS:
PO BOX 1235
ALAMOSA, CO 81101
RELATIONSHIP:
NA
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501 (C) (3)
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
ARVADA COMMUNITY FOOD BANK
ADDRESS:
8555 W 57TH AVE
ARVADA, CO 80002
RELATIONSHIP:
NA
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501 (C) (3)
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
STEP DENVER
ADDRESS:
2029 LARIMER ST
DENVER, CO 80205
RELATIONSHIP:
NA
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501 (C) (3)
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
TRI LAKES CARES
ADDRESS:
PO BOX 1301
MONUMENT, CO 80132
RELATIONSHIP:
NA
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501 (C) (3)
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
CAMP SHADY BROOK
YMCA OF THE PIKES PEAK REGION
ADDRESS:
8716 SOUTH Y CAMP ROAD
DECKERS, CO 80135
RELATIONSHIP:
NA
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501 (C) (3)
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
DUMB FRIENDS LEAGUE
ADDRESS:
2080 SOUTH QUEBEC ST.
DENVER, CO 80231
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 5,700.

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RECIPIENT NAME:

COLORADO ACADEMY

ADDRESS:

3800 SOUTH PIERCE STREET

DENVER, CO 80235

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 700.

RECIPIENT NAME:

JUNIOR ACHIEVEMENT OF ROCKY

MOUNTAIN, INC

ADDRESS:

1445 MARKET ST 200

DENVER, CO 80202

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

LITTLE SISTERS OF THE POOR

ADDRESS:

36209 WEST 39TH AVE

DENVER, CO 80211

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 6,500.

RECIPIENT NAME:
Dominican Sisters Home Health Agency
ADDRESS:
2501 GAYLORD ST
DENVER, CO 80205
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
HAVERN CENTER
ADDRESS:
4000 SOUTH WADSWORTH BLVD
LITTLETON, CO 80123
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 34,400.

RECIPIENT NAME:
CHILDREN'S MUSEUM
ADDRESS:
2121 CHILDREN'S MUSEUM DRIVE
DENVER, CO 80211
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
DENVER ACADEMY
ADDRESS:
4400 EAST ILIFF AVE
DENVER, CO 80222
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 31,475.

RECIPIENT NAME:
SAFEHOUSE DENVER
ADDRESS:
1649 DOWNING STREET
DENVER, CO 80218
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
REGIS JESUIT HIGH SCHOOL
ADDRESS:
6300 S. LEWISTON WAY
AURORA, CO 80016
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 6,450.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

ROCKY MOUNTAIN MULTIPLE
SCLEROSIS CENTER

ADDRESS:

8845 WAGNER STREET
WESTMINSTER, CO 80031

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

COLORADO THERAPEUTIC RIDING CENTER

ADDRESS:

11968 MINERAL RD
LONGMONT, CO 80504

RELATIONSHIP:

PUBLIC

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 6,500.

RECIPIENT NAME:

ADOPTION OPTIONS

ADDRESS:

1355 S. COLORADO BOULEVARE STE 501
DENVER, CO 80222

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

501(C)(3)

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

COLORADO COALITION FOR THE HOMELESS

ADDRESS:

2111 CHAMPA STREET

DENVER, CO 80205

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 900.

RECIPIENT NAME:

PROJECT ANGEL HEART

ADDRESS:

4950 WASHINGTON STREET

DENVER, CO 80216

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

DENVER CASA

ADDRESS:

1420 OGDEN STREET, SUITE A1

DENVER, CO 80218

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FOCUS POINTS FAMILY RESOURCE CENTER
ADDRESS:
2501 E. 48TH AVE
DENVER, CO 80216
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
501(C)(3)
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
FATHER WOODY'S HAVEN OF HOPE
ADDRESS:
1101 WEST 7TH AVE
DENVER, CO 80204
RELATIONSHIP:
PUBLIC
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 100.

RECIPIENT NAME:
ADAPTIVE ADVENTURES
ADDRESS:
4840 PEARL EAST CIRCLE #201 W
BOULDER, CO 80301
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 4,500.

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RECIPIENT NAME:

MULLEN HIGH SCHOOL

ADDRESS:

3601 S. LOWELL BLVD

DENVER, CO 80236

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 31,475.

RECIPIENT NAME:

BOULDER EMERGENCY SQUAD

ADDRESS:

PO BOX 18887

BOULDER, CO 80308

RELATIONSHIP:

NA

PURPOSE OF GRANT:

PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

501 (C) (3)

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

BIENVENIDOS CHILDRENS CENTER, INC

ADDRESS:

815 COLORADO BOULEVARD, SUITE 300

LOS ANGELES, CA 90041

RELATIONSHIP:

NA

PURPOSE OF GRANT:

PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

501 (C) (3)

AMOUNT OF GRANT PAID 3,000.

TOTAL GRANTS PAID:

199,300.

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