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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 08-01-2018

, and ending 07-31-2019

Name of foundation
MARCIA & OTTO KOEHLER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
BANK OF AMERICA NA PO BOX 831

City or town, state or province, country, and ZIP or foreign postal code
DALLAS, TX 752831041

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 8,506,104

J Accounting method

☐ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
74-2131195

B Telephone number (see instructions)
(800) 357-7094

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐





2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ▶ <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities . . .	168,092	168,904	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10 	292,574		
	b Gross sales price for all assets on line 6a _____ 3,286,419			
	7 Capital gain net income (from Part IV, line 2) . . .		292,574	
	8 Net short-term capital gain			0
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)		-49,860		
12 Total. Add lines 1 through 11	460,666	411,618		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	81,348	48,809	32,539
	14 Other employee salaries and wages		0	0
	15 Pension plans, employee benefits		0	0
	16a Legal fees (attach schedule)			0
	b Accounting fees (attach schedule) 	2,675	1,605	1,070
	c Other professional fees (attach schedule)			0
	17 Interest			0
	18 Taxes (attach schedule) (see instructions) . . .	 11,209	3,959	0
	19 Depreciation (attach schedule) and depletion . . .	0	0	
	20 Occupancy			
	21 Travel, conferences, and meetings		0	0
	22 Printing and publications		0	0
	23 Other expenses (attach schedule) 	1,880	2,015	
	24 Total operating and administrative expenses. Add lines 13 through 23	97,112	56,388	0 33,609
	25 Contributions, gifts, grants paid	390,500		390,500
	26 Total expenses and disbursements. Add lines 24 and 25	487,612	56,388	0 424,109
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-26,946		
	b Net investment income (if negative, enter -0-)		355,230	
c Adjusted net income (if negative, enter -0-) . . .			0	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	-99,572		
	2 Savings and temporary cash investments	2,052	136,406	136,406
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	8,002,474	7,619,855	8,369,698
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,904,954	7,756,261	8,506,104	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	7,904,954	7,756,261	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	7,904,954	7,756,261		
31 Total liabilities and net assets/fund balances (see instructions) .	7,904,954	7,756,261		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,904,954
2 Enter amount from Part I, line 27a	2	-26,946
3 Other increases not included in line 2 (itemize) ▶ _____	3	5,322
4 Add lines 1, 2, and 3	4	7,883,330
5 Decreases not included in line 2 (itemize) ▶ _____	5	127,069
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,756,261

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	292,574
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	377,582	8,604,940	0 04388
2016	142,420	7,717,574	0 018454
2015	262,496	7,297,280	0 035972
2014	262,690	7,874,320	0 03336
2013	639,578	7,862,100	0 08135

2 Total of line 1, column (d)	2	0 213016
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 042603
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,327,930
5 Multiply line 4 by line 3	5	354,795
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,552
7 Add lines 5 and 6	7	358,347
8 Enter qualifying distributions from Part XII, line 4 ,	8	424,109

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	3,552
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,552
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,552
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	6,564
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6,564
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,012
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 3,012 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NONE	13	Yes	
14	The books are in care of ▶ BANK OF AMERICA Telephone no ▶ (214) 209-1830			

Located at **▶** 901 MAIN STREET FL 19 DALLAS TXZIP+4 **▶** 752023735

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA N A 901 MAIN ST FL 19 DALLAS, TX 752023735	TRUSTEE 1	81,348		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	8,236,287
b	Average of monthly cash balances.	1b	218,464
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,454,751
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,454,751
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	126,821
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,327,930
6	Minimum investment return. Enter 5% of line 5.	6	416,397

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	416,397
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	3,552
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,552
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	412,845
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	412,845
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	412,845

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	424,109
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	424,109
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	3,552
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	420,557

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				412,845
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			387,654	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	0			
b From 2014.	0			
c From 2015.	0			
d From 2016.	0			
e From 2017.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 424,109				
a Applied to 2017, but not more than line 2a			387,654	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				36,455
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				376,390
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.	0			
b Excess from 2015.	0			
c Excess from 2016.	0			
d Excess from 2017.	0			
e Excess from 2018.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
DEBRA PHARES - BANK OF AMERICA
901 MAIN STREET FL 19
DALLAS, TX 752023735
(214) 209-1830
tx.philanthropic@ustrust.com,

b The form in which applications should be submitted and information and materials they should include
THERE IS NO SPECIFIED FORM FOR THE APPLICATION OR ONLINE WWW.BANKOFAMERICA.COM/GRANTMAKING

c Any submission deadlines
FEBRUARY 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
ORGANIZATIONS EXEMPT UNDER IRC SECTION 501(C)(3)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Sign Here</p> <p>*****</p> <hr/> <p>Signature of officer or trustee</p>	<p>2019-10-08</p> <hr/> <p>Date</p>	<p>*****</p> <hr/> <p>Title</p>
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May the IRS discuss this return with the preparer shown below

(see instr)? ☐ **Yes** ☐ **No**

Paid Preparer Use Only					
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 16507 879 INVESCO BALANCED-RISK ALLOCATION FUND CL R6		2018-02-01	2019-01-31
1 5823 AQR LONG-SHORT EQUITY FUND CL I		2017-02-02	2018-11-30
1121 234 AQR LONG-SHORT EQUITY FUND CL I		2018-07-02	2018-11-30
8171 093 AQR MANAGED FUTURES STRATEGY FUND CL I		2016-07-05	2019-01-31
1222 611 AQR MANAGED FUTURES STRATEGY FUND CL I		2017-08-02	2019-01-31
15142 616 BLACKSTONE ALTERNATIVE MULTI- STRATEGY FUND-ISTL		2018-11-30	2019-01-31
3146 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO INSTL CL		2018-02-01	2018-10-31
6046 862 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO INSTL CL		2018-02-01	2019-01-31
13361 17 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO INSTL CL		2017-10-02	2019-01-31
4508 432 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO INSTL CL		2017-02-02	2019-01-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
176,139		182,082	-5,943
68,129		76,747	-8,618
13,118		14,262	-1,144
67,085		86,287	-19,202
10,038		10,771	-733
161,269		161,875	-606
30,390		31,673	-1,283
58,655		60,876	-2,221
129,603		133,188	-3,585
43,732		44,395	-663

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,943
			-8,618
			-1,144
			-19,202
			-733
			-606
			-1,283
			-2,221
			-3,585
			-663

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
22704 47 BLACKROCK STRATEGIC INCOME OPPORTUNITIES PORTFOLIO INSTL CL		2016-07-05	2019-01-31
1 1528 013 AGGREGATE BOND CTF		2014-12-31	2018-10-31
412 65 AGGREGATE BOND CTF		2019-06-30	2019-07-31
115 313 AGGREGATE BOND CTF		2014-12-31	2019-07-31
365 779 SMALL CAP GROWTH LEADERS CTF		2014-11-07	2019-07-31
1975 931 EMERGING MARKETS STOCK COMMON TRUST FUND		2014-11-07	2019-06-30
242 522 EMERGING MARKETS STOCK COMMON TRUST FUND		2014-11-07	2019-07-31
553 99 MID CAP GROWTH CTF		2014-11-07	2019-07-31
509 416 DIVIDEND INCOME COMMON TRUST FUND		2013-11-22	2018-10-31
231 401 DIVIDEND INCOME COMMON TRUST FUND		2013-11-22	2019-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
220,233		219,944	289
24,490		25,699	-1,209
7,024		7,023	1
1,963		1,934	29
13,281		12,361	920
114,870		105,988	8,882
14,043		14,129	-86
24,272		22,533	1,739
33,675		36,930	-3,255
16,690		17,728	-1,038

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			289
			-1,209
			1
			29
			920
			8,882
			-86
			1,739
			-3,255
			-1,038

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1416 INVESCO DB COMMODITY INDEX TRACKING FUND			2018-01-31	2018-10-31
1	18916 INVESCO DB COMMODITY INDEX TRACKING FUND		2018-01-31	2019-01-31
	1256 INVESCO DB COMMODITY INDEX TRACKING FUND		2015-07-31	2019-01-31
	175 INVESCO DB COMMODITY INDEX TRACKING FUND		2018-11-30	2019-01-31
	3645 INVESCO DB COMMODITY INDEX TRACKING FUND		2016-05-31	2019-01-31
	62 ISHARES CORE S&P MID CAP ETF		2017-01-31	2019-07-31
	311 005 CLEARBRIDGE LARGE CAP GROWTH FUND CL I		2019-07-01	2019-07-31
	286 602 CATALYST/MILLBURN HEDGE STRATEGY FUND CL I		2018-02-01	2018-10-31
	3413 86 CATALYST/MILLBURN HEDGE STRATEGY FUND CL I		2018-02-01	2019-01-31
	3475 286 CATALYST/MILLBURN HEDGE STRATEGY FUND CL I		2017-10-02	2019-01-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,178		25,161	-983
295,578		323,556	-27,978
19,626		19,901	-275
2,735		2,692	43
56,956		54,240	2,716
12,331		10,423	1,908
16,689		16,527	162
8,979		9,114	-135
106,000		108,561	-2,561
107,908		109,645	-1,737

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-983
			-27,978
			-275
			43
			2,716
			1,908
			162
			-135
			-2,561
			-1,737

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
709 99 PRINCIPAL MIDCAP BLEND FUND INSTL CL			2017-02-02	2019-07-31
1	133 713 ROWE T PRICE BLUE CHIP GROWTH FUND CL I		2019-07-01	2019-07-31
1226 VANGUARD FTSE DEVELOPED MARKETS ETF			2014-11-07	2019-01-31
453 VANGUARD FTSE DEVELOPED MARKETS ETF			2014-12-31	2019-01-31
1410 VANGUARD FTSE DEVELOPED MARKETS ETF			2014-12-31	2019-06-28
297 VANGUARD FTSE DEVELOPED MARKETS ETF			2017-01-31	2019-06-28
407 VANGUARD FTSE EMERGING MKTS ETF			2018-06-29	2019-06-28
1521 VANGUARD FTSE EMERGING MKTS ETF			2016-05-31	2019-06-28
13 VANGUARD S&P 500 ETF			2018-03-29	2019-07-31
277 VANGUARD S&P 500 ETF			2016-01-08	2019-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
21,357		16,507	4,850
15,769		15,685	84
48,837		47,607	1,230
18,045		17,247	798
58,716		53,682	5,034
12,368		11,248	1,120
17,274		17,153	121
64,556		51,416	13,140
3,593		3,142	451
76,551		49,223	27,328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			4,850
			84
			1,230
			798
			5,034
			1,120
			121
			13,140
			451
			27,328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3974 15 WELLS FARGO ABSOLUTE RETURN FUND INSTL CL		2017-02-02	2018-11-30
1 3541 85 WELLS FARGO ABSOLUTE RETURN FUND INSTL CL		2016-01-08	2018-11-30
7405 145 WELLS FARGO ABSOLUTE RETURN FUND INSTL CL		2016-01-08	2019-01-31
5026 432 INTERNATIONAL FOCUSED EQUITY COMMON TRUST FUND		2014-11-07	2019-01-31
6908 374 INTERNATIONAL FOCUSED EQUITY COMMON TRUST FUND		2014-11-07	2019-06-30
1193 048 INTERNATIONAL FOCUSED EQUITY COMMON TRUST FUND		2014-11-07	2019-07-31
18387 896 STRATEGIC GROWTH COMMON TRUST FUND		2013-11-22	2019-04-30
2376 765 LARGE CAP CORE CTF		2018-01-31	2018-10-31
2633 661 LARGE CAP CORE CTF		2018-01-31	2019-07-31
2175 972 MID CAP CORE CTF		2018-01-31	2019-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
43,437		42,086	1,351
38,712		34,746	3,966
81,012		72,644	8,368
63,719		64,242	-523
95,174		90,079	5,095
16,239		15,892	347
371,173		373,029	-1,856
22,987		23,771	-784
27,858		26,234	1,624
22,868		21,967	901

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,351
			3,966
			8,368
			-523
			5,095
			347
			-1,856
			-784
			1,624
			901

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			26,951

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF SAN ANTONIO 600 S W 19TH ST SAN ANTONIO, TX 78207	N/A	PC	GREAT FUTURES	10,000
DAUGHTERS OF CHARITY SERVICES 7607 SOMERSET RD SAN ANTONIO, TX 78211	N/A	PC	SUPPORT THE ST ELIZABETH	10,000
CHRISTIAN ASSISTANCE MINISTRY 110 MCCULLOUGH SAN ANTONIO, TX 78215	N/A	PC	IMPROVEMENTS/NORTHWEST	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GIRL SCOUTS OF SOUTHWEST TEXAS 811 NORTH COKER LOOP SAN ANTONIO, TX 78216	N/A	PC	GIRL SCOUT LEADERSHIP	10,000
GUIDE DOGS OF TEXAS INC 1503 ALLENA DR SAN ANTONIO, TX 78213	N/A	PC	UNRESTRICTED GENERAL	10,000
SAN ANTONIO EDUCATION PARTNERSHIP 131 EL PASO STREET SAN ANTONIO, TX 78204	N/A	PC	ROAD TO SUCCESS	5,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS OF SAN ANTONIO 3642 E HOUSTON ST SAN ANTONIO, TX 78219	N/A	PC	UNRESTRICTED GENERAL	15,000
MISSION ROAD DEVELOPMENTAL CENTER 8706 MISSION RD SAN ANTONIO, TX 78214	N/A	PC	UPGRADE MEDICAL RECORDS &	10,000
CHILDREN'S BEREAVEMENT CENTER 205 WEST OLMOS DRIVE SAN ANTONIO, TX 78212	N/A	PC	"TEENS TAKE ON GRIEF	15,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KINETIC KIDS INCP O BOX 690993 SAN ANTONIO, TX 78269	N/A	PC	UNRESTRICTED GENERAL	8,000
HEALY-MURPHY CENTER618 LIVE OAK SAN ANTONIO, TX 78202	N/A	PC	UNRESTRICTED GENERAL	5,000
SOCIETY OF ST VINCENT DE PAUL P O BOX 831074 SAN ANTONIO, TX 78283	N/A	PC	UNRESTRICTED GENERAL	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S ASSOCIATION FOR MAXIMUM POTENTIALP O BOX 27086 SAN ANTONIO, TX 78227	N/A	PC	CAMPERSHIP PROJECT FOR	10,000
REACHING MAXIMUM INDEPENDENCE 6336 MONTGOMERY DR SAN ANTONIO, TX 78239	N/A	PC	TRANSPORTATION- NURSING/GREA	7,500
ALAMO AREA RAPE CRISIS CENTER 7500 US HWY 90 W STE 201 SAN ANTONIO, TX 78227	N/A	PC	UNRESTRICTED GENERAL	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MORNINGSIDE MINISTRIES 700 BABCOCK ROAD SAN ANTONIO, TX 78201	N/A	PC	MANOR HEALTH CARE CTR	10,000
RISE RECOVERY HOME OF THE PALMER P O BOX 782155 SAN ANTONIO, TX 78278	N/A	PC	YOUNGER GROUP PROGRAMS	10,000
ALPHA HOMEPO BOX 15440 SAN ANTONIO, TX 78212	N/A	PC	UNRESTRICTED GENERAL	10,000
Total ▶ 3a				390,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMEDD MUSEUM FOUNDATION PO BOX 8294 SAN ANTONIO, TX 78208	N/A	PC	FOR MODERNIZATION OF ARMY	20,000
BLESSED SACRAMENT ACADEMY 1135 MISSION RD SAN ANTONIO, TX 78210	N/A	PC	CHILDREN'S OUTDOOR LEARNING	10,000
ECUMENICAL CENTER FOR RELIGIOUS AND HEALTH 47 JORDAN RD NEW HARTFORD, NY 13413	N/A	PC	MUSIC THERAPY	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY VIOLENCE PREVENTION SERVICES INC 7911 BROADWAY SAN ANTONIO, TX 78209	N/A	PC	THE BATTERED WOMEN AND	20,000
CIBOLO NATURE CENTER 140 CITY PARK ROAD BOERNE, TX 78006	N/A	PC	EDUCATIONAL PROGRAMS NATURE	15,000
MEALS ON WHEELS OF SAN ANTONIO 4306 NW LOOP 410 SAN ANTONIO, TX 78229	N/A	PC	MEALS ON WHEELS MEAL	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SA CHRISTIAN HOPE RESOURCES 321 N GENERAL MCMULLEN DR SAN ANTONIO, TX 78237	N/A	PC	UNRESTRICTED GENERAL	10,000
SAN ANTONIO LITTLE THEATRE INC 800 W ASHBY PLACE SAN ANTONIO, TX 78212	N/A	PC	UNRESTRICTED GENERAL	10,000
SAN ANTONIO RIVER FOUNDATION 100 E GUENTHER STREET SAN ANTONIO, TX 78204	N/A	PC	UNRESTRICTED GENERAL	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS DIAPER BANK 1803 GRANDSTAND DR SAN ANTONIO, TX 78238	N/A	PC	CALM PARENT PROJECT	10,000
THE CHILDREN'S SHELTER 2939 W WOODLAWN AVENUE SAN ANTONIO, TX 78228	N/A	PC	UNRESTRICTED GENERAL	50,000
THE PROSTHETIC FOUNDATION PURCHAE LN RYE, NY 10580	N/A	PC	UNRESTRICTED GENERAL	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE UNIVERSITY OF TEXAS FOUNDATION 1601 RIO GRAND ST AUSTIN, TX 78701	N/A	PC	STUDENT EXHIBIT PROGRAN	10,000
SETON HOME FOR PREGANT WOMEN 1115 MISSION ROAD SAN ANTONIO, TX 78210	N/A	PC	UNRESTRICTED GENERAL	5,000
UNIVERSITY OF THE INCARNATE WORD 4301 BROADWAY STREET SAN ANTONIO, TX 78209	N/A	PC	FOR MUSICAL IN SAN ANTONIO	10,000
Total ▶ 3a				390,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEMISFAIR CONSERVANCYPO BOX 1262 SAN ANTONIO, TX 78295	N/A	PC	UNRESTRICTED GENERAL	5,000
Total  3a				390,500

TY 2018 Accounting Fees Schedule**Name:** MARCIA & OTTO KOEHLER FOUNDATION**EIN:** 74-2131195

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE - BOA	2,675	1,605		1,070

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: MARCIA & OTTO KOEHLER FOUNDATION

EIN: 74-2131195

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
18916 INVES	2019-01		2018-01	PURCHASER	295,578	323,556			-27,978	
1256 INVESC	2019-01		2015-07	PURCHASER	19,626	19,901			-275	
175 INVESCO	2019-01		2018-11	PURCHASER	2,735	2,692			43	
3645 INVESC	2019-01		2016-05	PURCHASER	56,956	54,240			2,716	

TY 2018 General Explanation Attachment**Name:** MARCIA & OTTO KOEHLER FOUNDATION**EIN:** 74-2131195**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	FEDERAL FOOTNOTE	PART VIII LIST OF OFFICERS AND DIRECTORS	THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N A AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR THE TIME SPENT BY THE TRUSTEE, RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES

TY 2018 Investments Corporate Stock Schedule

Name: MARCIA & OTTO KOEHLER FOUNDATION
EIN: 74-2131195

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
464287507 ISHARES CORE S&P MID	274,433	349,343
464287655 ISHARES RUSSELL 2000	221,942	294,959
921943858 VANGUARD FTSE DEVELO	433,078	472,423
693390841 PIMCO HIGH YIELD FD	87,220	90,855
202671913 AGGREGATE BOND CTF	839,661	865,100
207543877 SMALL CAP GROWTH LEA	170,649	185,989
29099J109 EMERGING MARKETS STO	302,841	306,233
302993993 MID CAP VALUE CTF	267,347	260,896
303995997 SMALL CAP VALUE CTF	176,230	164,870
323991307 MID CAP GROWTH CTF	258,019	280,293
45399C107 DIVIDEND INCOME COMM	642,404	616,431
99Z466197 INTERNATIONAL FOCUSE	467,014	478,140
99Z501647 STRATEGIC GROWTH COM		
464287226 ISHARES CORE US AGGR	409,046	422,606
922042858 VANGUARD FTSE EMERGI	95,377	128,328
922908363 VANGUARD S&P 500 ETF	601,100	922,464
00203H859 AQR MANAGED FUTURES		
09256H286 BLACKROCK STRATEGIC		
94987W737 WELLS FARGO ABSOLUTE		
00203H446 AQR LONG-SHORT EQUIT		
74253Q747 PRINCIPAL MIDCAP BLE	213,096	275,696
46138B103 INVESCO DB COMMODITY		
62827P816 CATALYST/MILLBURN HE		
00142R539 INVESCO BALANCED-RIS		
99Z639934 LARGE CAP CORE CTF	415,375	454,332
99Z639942 MID CAP CORE CTF	351,467	365,878
99Z639959 SMALL CAP CORE CTF	394,287	387,855
78468R622 SPDR BLOOMBERG BARCL	81,673	83,506
92203J407 VANGUARD TOTAL INTL	163,143	172,315
52469H784 CLEARBRIDGE LARGE CA	287,772	311,309

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
77954Q403 ROWE T PRICE BLUE CH	303,906	310,300
693390882 PIMCO FOREIGN BD US\$	162,775	169,577

TY 2018 Other Decreases Schedule**Name:** MARCIA & OTTO KOEHLER FOUNDATION**EIN:** 74-2131195

Description	Amount
CTF ADJUSTMENT	98,072
COST BASIS ADJUSTMENTS	183
NET YEAR END SALES ADJ	28,810
ROUNDING	4

TY 2018 Other Expenses Schedule**Name:** MARCIA & OTTO KOEHLER FOUNDATION**EIN:** 74-2131195**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE-PRINCI	940	940		0
OTHER ALLOCABLE EXPENSE-INCOME	940	940		0
FROM PARTNERSHIP/S-CORP		135		0

TY 2018 Other Income Schedule

Name: MARCIA & OTTO KOEHLER FOUNDATION

EIN: 74-2131195

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM PARTNERSHIP/S-CORP		-49,860	

TY 2018 Other Increases Schedule**Name:** MARCIA & OTTO KOEHLER FOUNDATION**EIN:** 74-2131195

Description	Amount
PARTNERSHIP ADJUSTMENT	4,523
SECURITY ADJUSTMENT	799

TY 2018 Taxes Schedule**Name:** MARCIA & OTTO KOEHLER FOUNDATION**EIN:** 74-2131195

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,954	2,954		0
EXCISE TAX - PRIOR YEAR	686	0		0
EXCISE TAX ESTIMATES	6,564	0		0
FOREIGN TAXES ON QUALIFIED FOR	683	683		0
FOREIGN TAXES ON NONQUALIFIED	322	322		0