

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning **JUL 1, 2018**, and ending **JUN 30, 2019**

Name of foundation
TOWBES FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
33 E. CARRILLO STREET 201

City or town, state or province, country, and ZIP or foreign postal code
SANTA BARBARA, CA 93101

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation **04**

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ **1,946,733.**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
95-3519577

B Telephone number
(805) 690-4603

C If exemption application is pending, check here ☐ **6**

D 1 Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		71,036.	71,036.		STATEMENT 1
4 Dividends and interest from securities		15,870.	15,870.		STATEMENT 2
5a Gross rents		4,037,346.	4,037,346.		STATEMENT 3
b Net rental income or (loss) 1,454,585.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		2,002,964.			
b Gross sales price for all assets on line 6a 2,002,964.					
7 Capital gain net income (from Part IV, line 2)			2,002,964.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		6,127,216.	6,127,216.		
13 Compensation of officers, directors, trustees, etc		73,576.	0.		73,576.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 5		2,655.	0.		2,655.
b Accounting fees STMT 6		7,000.	0.		7,000.
c Other professional fees					
17 Interest					
18 Taxes STMT 7		5,240.	0.		4,930.
19 Depreciation and depletion					
20 Occupancy		5,952.	0.		5,952.
21 Travel, conferences, and meetings		153.	0.		153.
22 Printing and publications					
23 Other expenses STMT 8		2,647,798.	2,586,352.		28,258.
24 Total operating and administrative expenses Add lines 13 through 23		2,742,374.	2,586,352.		122,524.
25 Contributions, gifts, grants paid		2,198,036.			2,198,036.
26 Total expenses and disbursements Add lines 24 and 25		4,940,410.	2,586,352.		2,320,560.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		1,186,806.			
b Net investment income (if negative, enter -0-)			3,540,864.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Received in
Operating and Administrative Expenses

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	499,664.	383,367.	383,367.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ OTHER ASSETS)	260,263.	1,563,366.	1,563,366.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	759,927.	1,946,733.	1,946,733.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	759,927.	1,946,733.	
30 Total net assets or fund balances	759,927.	1,946,733.		
31 Total liabilities and net assets/fund balances	759,927.	1,946,733.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	759,927.
2 Enter amount from Part I, line 27a	2	1,186,806.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,946,733.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,946,733.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a COMMERCIAL RENTAL (K-1 PROPERTY)		P	12/31/17	06/30/19
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 2,002,964.			2,002,964.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			2,002,964.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 2,002,964.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	2,180,575.	988,582.	2.205760
2016	997,767.	1,102,860.	.904709
2015	992,765.	1,308,727.	.758573
2014	937,987.	1,283,471.	.730821
2013	864,300.	1,392,912.	.620499
2 Total of line 1, column (d)			2 5.220362
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 1.044072
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 2,386,305.
5 Multiply line 4 by line 3			5 2,491,474.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 35,409.
7 Add lines 5 and 6			7 2,526,883.
8 Enter qualifying distributions from Part XII, line 4			8 2,320,560.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	70,817.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	70,817.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	70,817.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	29,600.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	55,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	84,600.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,783.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax ☐ 13,783. Refunded ☐ 0.	11	0.	

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of TOWBES FOUNDATION Telephone no. (805) 962-2121 Located at P.O. BOX 20130, SANTA BARBARA, CA ZIP+4 93120		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		73,576.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	859,279.
c Fair market value of all other assets	1c	1,563,366.
d Total (add lines 1a, b, and c)	1d	2,422,645.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,422,645.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,340.
5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,386,305.
6 Minimum investment return Enter 5% of line 5	6	119,315.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	119,315.
2a Tax on investment income for 2018 from Part VI, line 5	2a	70,817.
b Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	70,817.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	48,498.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	48,498.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	48,498.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,320,560.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,320,560.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	2,320,560.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				48,498.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	798,134.			
b From 2014	874,531.			
c From 2015	927,379.			
d From 2016	942,990.			
e From 2017	2,160,734.			
f Total of lines 3a through e	5,703,768.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 2,320,560.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				48,498.
e Remaining amount distributed out of corpus	2,272,062.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,975,830.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	798,134.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	7,177,696.			
10 Analysis of line 9:				
a Excess from 2014	874,531.			
b Excess from 2015	927,379.			
c Excess from 2016	942,990.			
d Excess from 2017	2,160,734.			
e Excess from 2018	2,272,062.			

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE SCHEDULE #1				2,198,036.
Total			▶ 3a	2,198,036.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
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[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 **7/13/2020** **EXECUTIVE DIRECTOR**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name CHRISLEY N. REED, CPA	Preparer's signature 	Date 7-13-2020	Check ☐ if self-employed	PTIN P00025230
	Firm's name ► MCGOWAN GUNTERMANN				Firm's EIN ► 95-3680171
	Firm's address ► 111 E. VICTORIA ST., 2ND FLOOR SANTA BARBARA, CA 93101-2018				Phone no. (805) 962-9175

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MONTECITO BANK & TRUST	132.	132.	
PARTNERSHIP INTEREST	70,904.	70,904.	
TOTAL TO PART I, LINE 3	71,036.	71,036.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MONTECITO BANK & TRUST	15,870.	0.	15,870.	15,870.	
TO PART I, LINE 4	15,870.	0.	15,870.	15,870.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
COMMERCIAL RENTAL (K-1 PROPERTY)	1	1,254,453.
COMMERCIAL RENTAL (RIVIERA PARK)	2	2,782,893.
TOTAL TO FORM 990-PF, PART I, LINE 5A		4,037,346.

FORM 990-PF		RENTAL EXPENSES		STATEMENT	4
DESCRIPTION		ACTIVITY NUMBER	AMOUNT	TOTAL	
SECTION 754 EXPENSE			879,599.		
- SUBTOTAL -		1		879,599.	
COMMON AREA EXPENSES			913,155.		
OPERATING EXPENSES			68,132.		
DEPRECIATION/AMORTIZATION			586,152.		
OTHER DEDUCTIONS			135,723.		
- SUBTOTAL -		2		1,703,162.	
TOTAL RENTAL EXPENSES				2,582,761.	
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B				1,454,585.	

FORM 990-PF		LEGAL FEES		STATEMENT	5
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES		2,655.	0.		2,655.
TO FM 990-PF, PG 1, LN 16A		2,655.	0.		2,655.

FORM 990-PF		ACCOUNTING FEES		STATEMENT	6
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		7,000.	0.		7,000.
TO FORM 990-PF, PG 1, LN 16B		7,000.	0.		7,000.

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES - FTB AND RRF-1	310.	0.		0.	
PAYROLL TAXES	4,930.	0.		4,930.	
TO FORM 990-PF, PG 1, LN 18	5,240.	0.		4,930.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT CUSTODY FEES	3,591.	3,591.		0.	
MEETINGS	1,175.	0.		1,175.	
MEMBERSHIP DUES	1,250.	0.		1,250.	
SECRETARIAL SERVICES	5,082.	0.		5,082.	
OFFICE	79.	0.		79.	
CONSULTING	3,750.	0.		3,750.	
AUTO	59.	0.		59.	
SOFTWARE	13,510.	0.		13,510.	
FEDERAL TAXES - JUNE 2018	3,588.	0.		0.	
OFFICE EQUIPMENT	1,514.	0.		1,514.	
PAYROLL PROCESSING FEES	1,839.	0.		1,839.	
FEDERAL TAXES - JUNE 2019	29,600.	0.		0.	
SECTION 754 EXPENSE	879,599.	879,599.		0.	
COMMON AREA EXPENSES	913,155.	913,155.		0.	
OPERATING EXPENSES	68,132.	68,132.		0.	
DEPRECIATION/AMORTIZATION	586,152.	586,152.		0.	
OTHER DEDUCTIONS	135,723.	135,723.		0.	
TO FORM 990-PF, PG 1, LN 23	2,647,798.	2,586,352.		28,258.	

FOOTNOTES

STATEMENT 9

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SHERIDAH GERARD P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	2,250.	0.	0.
LYNN C. TOWBES P.O. BOX 20130 SANTA BARBARA, CA 93120	PRESIDENT 1.00	2,250.	0.	0.
ROBERT L. SKINNER P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	2,250.	0.	0.
CRAIG A. ZIMMERMAN P.O. BOX 20130 SANTA BARBARA, CA 93120	CFO 1.00	2,250.	0.	0.
ANNE SMITH TOWBES P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	2,250.	0.	0.
KRISTEN SULLIVAN, PH.D. P.O. BOX 20130 SANTA BARBARA, CA 93120	EXECUTIVE DIRECTOR 16.00	60,076.	0.	0.
VIRGINIA SALAZAR P.O. BOX 20130 SANTA BARBARA, CA 93120	DIRECTOR 1.00	2,250.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		73,576.	0.	0.

EIN # 95-3519577

TOWBES FOUNDATION

Grant Policies

The Towbes Foundation was organized in August of 1980 as a California non-operating private foundation. It has received determination letters confirming its tax-exempt status under Section 501(c)(3) of the Internal Revenue Code and under Section 23701d of the California Revenue and Taxation Code.

PRESENT AREAS OF PRIMARY INTEREST TO THE FOUNDATION ARE:

- a. Education, including educational scholarships;
- b. Medical research, especially in the area of neurological disease;
- c. Promotion of the performing arts; and
- d. Promotion and preservation of the free enterprise system.

POLICIES AND PROCEDURES RE GRANT REQUESTS:

The Towbes Foundation prefers to award grants to organizations whose objective(s) parallel the areas of primary interest set forth above.

In establishing grant-making priorities, the Towbes Foundation prefers to initiate grant requests and relies heavily upon its Board of Directors, consultants, and advisers ~~to provide the necessary input to identify those philanthropic~~ needs which most relate to these areas of primary interest to the Foundation.

To be considered, applicants must provide evidence of current state and IRS 501(c)(3) tax-exempt status. Proposals must be submitted in writing (six copies) prior to April 1 of the year for which funding is sought and should set forth:

-1- EIN: 95-3519577

SCHEDULE #2

EVANS FOUNDATION

GRANT POLICIES (CONT)

EIN # 95-3519577

1. Full name, address and business telephone number of applicant
 2. Statement of applicant's general charitable purposes, operating history, and experience of applicant's management
 3. Names and addresses of applicant's Board of Directors, officers, and executive director:
 4. Specific description of project for which grant is requested, including:
 - (a) amount requested
 - (b) purpose of expenditure
 - (c) administrator of expenditures
 - (d) purpose and results expected
 - (e) duration of project
 - (f) other funding (amounts and sources)
 5. Last three years' financial statements
 6. Names of past major donors
 7. Identity of other grantors contacted or to be contacted (including amounts requested from each) for this project.
-

The Towbes Foundation

EIN #95-3519577

Schedule of Grants

For the Year Ending 06/30/19

Payee	Address	Grant
AAPLE Academy	PO Box 30636, Santa Barbara, CA 93130	5,000
Adventures in Caring	1528 Chapala Street, #202, Santa Barbara, CA 93101	10,000
AHA Attitude Harmony Achievement	1209 De La Vina Street, Santa Barbara, CA 93101-3156	15,000
Alexander House Foundation	PO Box 23642, Santa Barbara, CA 93121	7,500
Allan Hancock College Foundation	800 South College Drive, Santa Maria, CA 93454	10,000
Alliance for Pharmaceutical Access	237 Town Center West, Suite 122, Santa Maria, CA 93458	7,500
Alzheimer's Association	1528 Chapala Street, Suite 204, Santa Barbara, CA 93101	15,000
Angels Foster Care of Santa Barbara	3905 State Street, #7-115, Santa Barbara, CA 93105	10,000
Art Without Limits	816 Chelham Way, Santa Barbara, CA 93105	2,500
Arts Fund	205 C Santa Barbara Street, Santa Barbara, CA 93101	15,000
Arts Mentorship Program	531 East Cota Street, Santa Barbara, CA 93103	10,000
Arts Outreach	P.O. Box 755, Los Olivos, CA 93441	5,000
Atterdag at Home Inc.	636 Atterdag Road, Solvang, CA 93463	5,000
Boys & Girls Club of Santa Barbara	632 East Canon Perdido, Santa Barbara, CA 93103	8,000
Boys & Girls Club of Santa Maria Valley	901 N. Railroad Avenue, Santa Maria, CA 93458	12,500
Carpinteria Arts Center	PO Box 5997, Carpinteria, CA 93014	5,500
Casa del Herrero Foundation	PO Box 5612, Santa Barbara, CA 93150	7,500
Casa Serena, Inc.	1515 Bath Street, Santa Barbara, CA 93101	15,000
Channel Islands YMCA - Lompoc	201 West College Avenue, Lompoc, CA 93436	9,000
Channel Islands YMCA - St. George Family Youth Center	105 East Carrillo Street, Santa Barbara, CA 93101	5,000
Child Abuse Listening Mediation	1236 Chapala Street, Santa Barbara, CA 93101	170,000
Children's Creative Project	3970 La Colina Road, #9, Santa Barbara, CA 93110	5,000
Close Up Foundation	1330 Braddock Place, Suite 400, Alexandria, VA 22314	7,500
Coastal Housing Coalition	PO Box 1076, Santa Barbara, CA 93102	10,000
Community Environmental Council	26 W Anapamu St., Santa Barbara, CA 93101	10,000
Community Partners in Caring	120 E Jones Street Suite 123, Santa Maria, CA 93454	10,000
Conflict Solutions Center Community Mediation	120 E. Jones Street, Suite 133, Santa Maria, CA 93454	10,000
Council on Drug and Alcohol Abuse	PO Box 28, Santa Barbara, CA 93102	10,000
Court Appointed Special Advocates - CASA	2125 S. Broadway Suite 106, Santa Maria, CA 93454	20,000
Cuyama Valley Family Resource Center	PO Box 5, New Cuyama, CA 93254	10,000
Dream Foundation	1528 Chapala Street, #304, Santa Barbara, CA 93101	5,000

The Towbes Foundation

EIN #95-3519577

Schedule of Grants

For the Year Ending 06/30/19

Payee	Address	Grant
Easy Lift Transportation	53 Cass Place, Suite D, Goleta, CA 93117	10,000
Elings Park Foundation	1298 Las Positas Road, Santa Barbara, CA 93105	10,000
Ensemble Theatre Company	PO Box 2307, Santa Barbara, CA 93120	20,000
Explore Ecology	302 E. Cota Street, Santa Barbara, CA 93101	7,500
Family Service Agency of Santa Barbara	123 W. Gutierrez Street, Santa Barbara, CA 93101	20,000
Food from the Heart	PO Box 3908, Santa Barbara, CA 93105	17,500
Foodbank of Santa Barbara	4554 Hollister Avenue, Santa Barbara, CA 93110	22,500
Foundation for Santa Barbara City College	721 Cliff Drive, Santa Barbara, CA 93109-2394	10,000
Foundation for SBCC - The SPARC Program	721 Cliff Drive, Santa Barbara, CA 93109	15,000
Foundation for Teaching Economics	1706 New Hampshire Ave. NW, Washington, DC 20009	6,200
Friendship Center Adult Day Care Center	89 Eucalyptus Lane, Santa Barbara, CA 93108	10,000
Future Leaders of America	126 East Haley St., #A12, Santa Barbara, CA 93101	10,000
Ganna Walska Lotusland	695 Ashley Road, Santa Barbara, CA 93108	7,500
Girls Inc of Carpinteria	5315 Foothill Road, Carpinteria, CA 93013	10,000
Girls Inc of Greater Santa Barbara	P.O. Box 236, Santa Barbara, CA 93102-0236	10,000
Girls Rock SBI	15228 Eucalyptus Hill Road, Santa Barbara, CA 93103	15,000
Goleta Education Foundation	PO Box 1177, Goleta, CA 93116	5,000
Goleta Valley Historical Society	304 N. Los Carneros Road, Goleta, CA 93117	8,000
Guadalupe-Nipomo Dunes Center	1065 Guadalupe Street, Guadalupe, CA 93434	20,000
Habitat for Humanity of Southern Santa Barbara County	P.O. Box 176, Goleta, CA 93116	10,000
Hillside House	1235 Veronica Springs Road, Santa Barbara, CA 93105	10,000
Hospice of Santa Barbara, Inc.	2050 Alameda Padre Serra, Suite 100, Santa Barbara, CA 93103	15,000
Housing Trust Fund of SB County	P.O. Box 60909, Santa Barbara, CA 93160-0909	12,500
Interfaith Initiative of Santa Barbara	PO Box 1135, Goleta, CA 93116	10,000
International Federation of MS Societies	733 Third Avenue, New York, NY 10017	1,000
Isla Vista School PTA	c/o Lynnette Nievares, 6851 Silberry Lane, Goleta, CA 93117	12,500
Isla Vista Youth Projects, Inc.	6842 Phelps Road, Goleta, CA 93117	15,000
Jodi House	625 Chapala Street, Santa Barbara, CA 93101	10,000
KCET Community Television	2900 West Alameda Avenue, Burbank, CA 91505-4267	2,500
Leading From Within	PO Box 806, Santa Barbara, CA 93102	10,000
Legal Aid Foundation of SB County	301 East Canon Perdido Street, Santa Barbara, CA 93101	10,000

The Towbes Foundation
EIN #95-3519577
Schedule of Grants
For the Year Ending 06/30/19

Payee	Address	Grant
Lompoc Unified School District - Cabrillo High School Aquarium	4350 Constellation Road, Lompoc, CA 93436	10,000
Make-A-Wish Tri Counties	26 W. Anapamu Street, #102, Santa Barbara, CA 93101	5,000
Mental Wellness Center	617 Garden Street, Santa Barbara, CA 93101	10,000
MOXI	125 State Street, Santa Barbara, CA 93101	12,250
Museum of Contemporary Arts of Santa Barbara	653 Paseo Nuevo, Santa Barbara, CA 93101	7,500
National Disaster Search Dog Foundation	6800 Wheeler Canyon Road, Santa Paula, CA 93060	8,000
Nature Track Foundation Inc.	PO Box 953, Los Olivos, CA 93441	7,500
New Beginnings Counseling Center	324 E. Carrillo Street, #C, Santa Barbara, CA 93101	15,000
New House Santa Barbara	2434 Bath Street, Santa Barbara, CA 93105	10,000
Northern SB County United Way	PO Box 947, Santa Maria, CA 93456	10,000
Notes for Notes Inc.	P.O. Box 90632, Santa Barbara, CA 93190	20,000
Orcutt Area Seniors In Service, Inc.	P.O. Box 2637, Santa Maria, CA 93457	12,500
Orcutt Children's Arts Foundation	500 Dyer Street, Orcutt, CA 93455	10,000
Organic Soup Kitchen	315 Meigs Road Suite A369, Santa Barbara, CA 93109	7,000
Pacific Pride Foundation	608 Anacapa Street Suite A, Santa Barbara, CA 93101	15,000
Page Youth Center	P.O. Box 6766, Santa Barbara, CA 93160	15,000
PARC Foundation	P.O. Box 91742, Santa Barbara, CA 93190	10,000
Partners in Housing Solutions	425 E. Cota Street, Santa Barbara, CA 93101	10,000
PATH - People Assisting the Homeless	340 N. Madison Avenue, Los Angeles, CA 90004	15,000
Pathpoint	315 W. Haley Street, Suite 102, Santa Barbara, CA 93101	20,000
People Helping People	PO Box 1478, Solvang, CA 93464	(2,694)
Peoples Self Help Housing Corp.	3533 Empleo Street, San Luis Obispo, CA 93401	10,000
Philanthropy Roundtable	1120 20th Street NW, Suite 550 South, Washington, DC 20036	1,000
Planned Parenthood California Central Coast	518 Garden Street, Santa Barbara, CA 93101	20,000
Public Square	3463 State Street, #229, Santa Barbara, CA 93105	2,500
S.E.E. International	175 Cremona Drive, Suite 100, Goleta, CA 93117	12,000
San Marcos High School Royal Pride Foundation	4750 Hollister Avenue, Santa Barbara, CA 93110	12,500
Sanctuary Centers of Santa Barbara Inc.	PO Box 551, Santa Barbara, CA 93102	10,000
Sansum Diabetes Research Institute	2219 Bath Street, Santa Barbara, CA 93105	10,000
Santa Barbara Arts Collaborative	PO Box 1414, Santa Barbara, CA 93102	70,000
Santa Barbara Bicycle Coalition	PO Box 92047, Santa Barbara, CA 93190	10,000

The Towbes Foundation

EIN #95-3519577

Schedule of Grants

For the Year Ending 06/30/19

Payee	Address	Grant
Santa Barbara Botanic Gardens	1212 Mission Canyon Road, Santa Barbara, CA 93105	7,500
Santa Barbara Botanic Gardens - Creative Communities Project	790 Mission Canyon Road, Santa Barbara, CA 93105	10,000
Santa Barbara Channelkeeper	714 Bond Avenue, Santa Barbara, CA 93103	7,500
Santa Barbara Cottage Hospital Foundation	PO Box 689, Santa Barbara, CA 93102	2,500
Santa Barbara County Education Office	PO Box 6307, Santa Barbara, CA 93160-6307	3,000
Santa Barbara Courthouse Legacy Foundation	PO Box 91459, Santa Barbara, CA 93190	10,000
Santa Barbara Education Foundation	1330 State Street, Suite 201, Santa Barbara, CA 93101	20,000
Santa Barbara Family Care Center Inc	134 W. Carmen Lane Suite C, Santa Maria, CA 93458	10,000
Santa Barbara Foundation - Partnership for Excellence	1111 Chapala Street, Suite 200, Santa Barbara, CA 93101	2,500
Santa Barbara Foundation	1111 Chapala Street, Suite 200, Santa Barbara, CA 93101	1,000
Santa Barbara Foundation - North County	2625 S. Miller Street Suite 101, Santa Maria, CA 93455-3777	3,500
Santa Barbara Foundation - Towbes Fund for the Performing Arts	1111 Chapala Street, Suite 200, Santa Barbara, CA 93101	200,000
Santa Barbara High School Computer Science Academy Foundation	PO Box 60354, Santa Barbara, CA 93160-0354	10,000
Santa Barbara Historical Museum	136 E. De La Guerra Street, Santa Barbara, CA 93101	10,000
Santa Barbara Int'l Film Festival	1528 Chapala Street, Suite 203, Santa Barbara, CA 93101	10,000
Santa Barbara Maritime Museum	113 Harbor Way, Suite 190, Santa Barbara, CA 93109	10,000
Santa Barbara Museum of Natural History	2559 Puesta del Sol Road, Santa Barbara, CA 93105	10,000
Santa Barbara Museum of Art	1130 State Street, Santa Barbara, CA 93101	10,000
Santa Barbara Neighborhood Clinics	915 North Milpas Street, 2nd Floor, Santa Barbara, CA 93103	120,000
Santa Barbara Partners in Education	3970 La Colina Road Suite 9, Santa Barbara, CA 93110	8,500
Santa Barbara Police Activities League	PO Box 91121, Santa Barbara, CA 93190	10,000
Santa Barbara Rescue Mission	535 East Yanonali Street, Santa Barbara, CA 93103	5,000
Santa Barbara School of Squash	1530 Chapala Street Suite F, Santa Barbara, CA 93101	10,000
Santa Barbara Scottish Rite Center for Childhood Language Disorders	16 E. Carrillo Street, Santa Barbara, CA 93101	15,000
Santa Barbara Symphony Orchestra	1330 State Street, Suite 102, Santa Barbara, CA 93101	15,000
Santa Barbara Trust for Historic Preservation	Historic Preservation, 123 East Canon Perdido, Santa Barbara, CA 93101	15,000
Santa Barbara Zoological Foundation	500 Ninos Drive, Santa Barbara, CA 93103	10,000
Santa Maria Valley Discovery Museum	705 S. McClelland, Santa Maria, CA 93454	12,500
Santa Ynez Valley Fruit & Vegetable Rescue	PO Box 1651, Santa Ynez, CA 93460	5,000
Santa Ynez Valley Historical Society	PO Box 181, Santa Ynez, CA 93460	7,500
Santa Ynez Valley Senior Advisory	Council, 1745 Mission Drive, Solvang, CA 93463	6,000

The Towbes Foundation

EIN #95-3519577

Schedule of Grants

For the Year Ending 06/30/19

Payee	Address	Grant
Santa Ynez Valley Senior Citizens Foundation DBA Buellton Senior Center	PO Box 1946, Buellton, CA 93427	5,000
Santa Ynez Valley Therapeutic Riding	P.O. Box 256, Solvang, CA 93464	2,500
Sarah House Santa Barbara	P.O. Box 20031, Santa Barbara, CA 93120	10,000
Scholarship Foundation of Santa Barbara	PO Box 3620, Santa Barbara, CA 93130	40,000
Segue Career Guidance Program Inc	675 E. Santa Clara Street Unit #272, Ventura, CA 93001	5,000
Social Skills America	1482 East Valley Road #444, Santa Barbara, CA 93108	5,000
St. Vincent's Santa Barbara	4200 Calle Real, Santa Barbara, CA 93110	17,500
Standing Together to End Sexual Assault	433 E. Canon Perdido Street, Santa Barbara, CA 93101	10,000
Storyteller Children's Center	2115 State Street, Santa Barbara, CA 93105	35,000
Teacher's Fund	1250 Coast Village Road, Santa Barbara, CA 93108	7,500
Teddy Bear Cancer Foundation	3892 State Street #220, Santa Barbara, CA 93105	10,000
The Network for Teaching Entrepreneurship	350 S. Bixel Street, #280, Los Angeles, CA 90017	20,000
The Partnership for Resilient Communities	1111 Chapala Street, Suite 200, Santa Barbara, CA 93101	100,000
The Regents of University of California - Early Academic Outreach Program	University of California, Santa Barbara, CA 93106-2020	25,000
The Squire Foundation	Arts for Humanity, PO Box 91522, Santa Barbara, CA 93190	10,000
The Turner Foundation	PO Box 186, Santa Barbara, CA 93102	8,500
Transition House	425 E. Cota Street, Santa Barbara, CA 93101	20,000
UC Santa Barbara Foundation	University of California, Santa Barbara, CA 93106-2013	1,000
UCSB Foundation - McEnroe Reading & Language Arts Clinic	Givertz School, Santa Barbara, CA 93106-94910	7,780
Unitarian Society of Santa Barbara	1535 Santa Barbara Street, Santa Barbara, CA 93101	10,000
United Boys & Girls Clubs of Santa Barbara County	PO Box 1485, Santa Barbara, CA 93102	20,000
United Way of Santa Barbara County	320 W. Gutierrez Street, Santa Barbara, CA 93101	10,000
Unity Shoppe, Inc.	110 W. Sola Street, Santa Barbara, CA 93101	12,500
Visiting Nurse & Hospice Care of Santa Barbara	509 East Montecito Street 2nd Floor, Santa Barbara, CA 93103-3293	10,000
Wilderness Youth Project	5386 Hollister Avenue, Suite D, Santa Barbara, CA 93111	10,000
Wilding Art Museum	1511 Mission Drive, Solvang, CA 93463	8,500
Women's Economic Ventures	333 S. Salinas Street, Santa Barbara, CA 93103	15,000
	Total	2,198,036

The Towbes Foundation
 EIN #95-3519577
 Schedule of Grants and Grant Purpose
 For the Year Ending 06/30/19

#	Check Date	Payee	Amount	Grant Purpose
1	06/18/19	AAPLE Academy	5,000	General operating support
2	03/07/19	Adventures in Caring	10,000	General operating support
3	03/07/19	AHA Attitude Harmony Achievement	15,000	Support the salaries for the Social-Emotional Learning Program
4	06/18/19	Alexander House Foundation	7,500	Support the Program for low-income seniors
5	03/07/19	Allan Hancock College Foundation	10,000	Support the AIM (Advance, Innovate, Maintain) Program
6	10/19/18	Alliance for Pharmaceutical Access	7,500	General operating support
7	03/07/19	Alzheimer's Association	15,000	Support the Family Services Program in Santa Barbara
8	03/07/19	Angels Foster Care of Santa Barbara	10,000	Support the Angels Parent Program
9	03/07/19	Arts Without Limits	2,500	General operating support
10	06/18/19	Arts Fund	15,000	Support the Teen Arts Mentorship Program
11	03/07/19	Arts Mentorship Program	10,000	General operating support
12	06/18/19	Arts Outreach	5,000	Support the Art-In-Schools Program
13	10/19/18	Atterdag at Home Inc	5,000	Support the Atterdag Meals On Wheels Program
14	10/19/18	Boys & Girls Club of Santa Barbara	8,000	Support the Teen Education and Mentoring Program
15	10/19/18	Boys & Girls Club of Santa Maria Valley	12,500	Support the Drama Matters Program
16	03/07/19	Carpintera Arts Center	5,500	Support the Bellas Artes Program
17	06/18/19	Casa del Herrero Foundation	7,500	General operating support
18	06/18/19	Casa Serena, Inc	15,000	General operating support
19	06/18/19	Channel Islands YMCA - Lompoc	9,000	Support the Open Doors Financial Assistance Annual Program
20	03/07/19	Channel Islands YMCA	5,000	Support the St. George Youth Center
21	10/18/18	Child Abuse Listening Mediation - CALM	160,000	Support the Santa Barbara School District Partnership - mental health services for elementary schools
22	03/07/19	Child Abuse Listening Mediation - CALM	10,000	Support the Childhood Trauma Treatment Program
23	03/07/19	Children's Creative Project	5,000	Support the free annual performance at the Santa Barbara Bowl
24	03/07/19	Close Up Foundation	7,500	Support Program tuition for low-income students Santa Maria students
25	10/19/18	Coastal Housing Coalition	10,000	General operating support
26	10/19/18	Community Environmental Council	10,000	General operating support
27	10/19/18	Community Partners in Caring	10,000	Support the transition of the Santa Barbara Village into Community Partners for Caring
28	10/19/18	Conflict Solutions Center Community Mediation	10,000	General operating support and scholarships for Mediation Skills & Restorative Justice Training Institute
29	10/19/18	Council on Drug and Alcohol Abuse	10,000	Support for the Mentor Program
30	03/07/19	Court Appointed Special Advocates - CASA	20,000	Support volunteer advocates to serve foster children
31	06/18/19	Cuyama Valley Family Resource Center	10,000	General operating support
32	10/19/18	Dream Foundation	5,000	General operating support
33	10/19/18	Easy Lift Transportation	10,000	Support the Dial-A-Ride Program

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#	Check Date	Payee	Amount	Grant Purpose
34	06/18/19	Elings Park Foundation	10,000	Support scholarships to summer and program evaluation
35	10/19/18	Ensemble Theatre Company	20,000	General operating support
36	03/07/19	Explore Ecology	7,500	Support the Environmental Education Program
37	03/07/19	Family Service Agency of Santa Barbara	20,000	General operating support
38	10/19/18	Food from the Heart	7,500	General operating support
39	06/18/19	Food from the Heart	10,000	Provide meals to individuals facing illness or recovering individuals in need
40	07/09/18	Foodbank of Santa Barbara	2,500	Empty Bowls Luncheon - 2018
41	01/28/19	Foodbank of Santa Barbara	7,500	Programs supporting employees impacted by government shutdown
42	06/18/19	Foodbank of Santa Barbara	2,500	Empty Bowls Luncheon - 2019
43	06/18/19	Foodbank of Santa Barbara	10,000	General operating support
44	06/18/19	Foundation for Santa Barbara City College	10,000	Support the Towbes Department Internship Scholarship Program
45	06/18/19	Foundation for SBCC - The SPARC Program	15,000	Support the Single Parents Arriving Ready for College
46	03/07/19	Foundation for Teaching Economics	6,200	Support two scholarships for teens from Goleta Valley Boys & Girls Club to attend FTE's Economics for Leaders
47	06/18/19	Friendship Center Adult Day Care Center	10,000	Support the HEART Program
48	06/18/19	Future Leaders of America	10,000	General operating support
49	10/19/18	Ganna Walska Lotuland	7,500	Support the Santa Barbara City College Environmental Horticulture Work Experience Program
50	10/19/18	Girls Inc of Carpinteria	10,000	General operating support
51	10/19/18	Girls Inc of Greater Santa Barbara	10,000	Support the Girls Inc. Scholarship Program
52	12/14/18	Girls Rock SBI	15,000	After school music education program
53	06/18/19	Goleta Education Foundation	5,000	Support innovation grants to teachers
54	03/07/19	Goleta Valley Historical Society	8,000	General operating support
55	03/07/19	Guadalupe-Nipomo Dunes Center	20,000	Support educational programs (\$10,000) and capital campaign (\$10,000)
56	10/19/18	Habitat for Humanity of Southern Santa Barbara County	10,000	General operating support
57	10/19/18	Hillside House	10,000	Support the purchase of a new emergency generator
58	10/19/18	Hospice of Santa Barbara, Inc	15,000	General operating support
59	06/18/19	Housing Trust Fund of SB County	12,500	Support the South Coast Workforce Homebuyer Program
60	10/19/18	Interfaith Initiative of Santa Barbara	10,000	Support the Showers of Blessings Program
61	06/18/19	International Federation of MS Societies	1,000	Benefactor patron
62	06/18/19	Isla Vista School PTA	12,500	General operating support
63	06/18/19	Isla Vista Youth Projects, Inc	15,000	General operating support
64	06/18/19	Jodi House	10,000	Support the Core Brain Injury Support Program
65	06/18/19	KCET Community Television	2,500	General operating support
66	10/18/18	Leading From Within	10,000	Support the Leading for Community Impact Program
67	03/07/19	Legal Aid Foundation of SB County	10,000	General operating support
68	03/07/19	Lompoc Unified School District - Cabrillo High School Aquarium	10,000	Support the Interactive Tide pool Project
69	06/18/19	Make-A-Wish Tri Counties	5,000	Support wishes for Santa Barbara County Children
70	10/18/18	Mental Wellness Center	10,000	General operating support
71	03/07/19	MOXI	12,250	Support the partnership with the Dos Pueblos Engineering Academy
72	10/19/18	Museum of Contemporary Arts of Santa Barbara	7,500	General operating support
73	10/19/18	National Disaster Search Dog Foundation	8,000	Support the Canine Disaster Search Teams
74	06/18/19	Nature Track Foundation Inc.	7,500	Support the Fostering a Lifelong Fascination with Nature Program
75	10/19/18	New Beginnings Counseling Center	15,000	Support the Donald J. Willifong Community Counseling Clinic Program
76	06/18/19	New House Santa Barbara	10,000	General operating support
77	03/07/19	Northern SB County United Way	10,000	Support the Home for Good Santa Barbara County Program
78	10/19/18	Notes for Notes Inc	20,000	General operating support
79	10/19/18	Orcutt Area Seniors In Service, Inc	12,500	General operating support
80	10/19/18	Orcutt Children's Arts Foundation	10,000	Support the visual and performing arts programs

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81	06/18/19	Organic Soup Kitchen	7,000	Support the Cancer Recovery Program
82	06/18/19	Pacific Pride Foundation	15,000	Support the Community Wellness Education Program
83	03/07/19	Page Youth Center	15,000	Support scholarships for low-income families to participate in the Page Youth Center programs
84	10/19/18	PARC Foundation	10,000	Support the Campaign for the Cabrillo Pavilion
85	06/18/19	Partners in Housing Solutions	10,000	General operating support
86	03/07/19	PATH - People Assisting the Homeless	15,000	General operating support
87	10/18/18	Pathpoint	20,000	Repairs and upgrade to the behavioral health residential housing
88	09/10/18	People Helping People	(2,694)	Non profit dissolved - refund partial 16/17 and 17/18 grant unspent balance
89	06/18/19	Peoples Self Help Housing Corp	10,000	Support the Jardin de las Rosas Education Program
90	06/18/19	Philanthropy Roundtable	1,000	Support the mission to foster excellence in philanthropy
91	03/07/19	Planned Parenthood California Central Coast	20,000	Support sex education programs in Santa Barbara County
92	06/18/19	Public Square	2,500	General operating support
93	06/18/19	S E E International	12,000	Support the Santa Barbara Vision Care Program
94	06/18/19	San Marcos High School Royal Pride Foundation	12,500	Support the 2019/2020 Grant Cycle Projects
95	10/18/18	Sanctuary Centers of Santa Barbara Inc	10,000	Support the Integrated Care Clinic
96	10/19/18	Sansum Diabetes Research Institute	10,000	Support the Ocho Pasos a la Buena Salud/8 Steps to Good Health Programs
97	04/22/19	Santa Barbara Arts Collaborative	50,000	Emergency funds to support the construction of Phase 3 of the Community Arts Workshop
98	10/19/18	Santa Barbara Arts Collaborative	20,000	Support the building of the Community Arts Workshop
99	10/19/18	Santa Barbara Bicycle Coalition	10,000	Support the In-School Bicycle Education Program
100	10/19/18	Santa Barbara Botanic Gardens	7,500	Support the School Tours Program
101	06/18/19	Santa Barbara Botanic Gardens - Creative Communities Project	10,000	Support Phase III of the Creative Communities Project
102	06/18/19	Santa Barbara Channelkeeper	7,500	Support the Youth Environmental Science Education Stewardship Program
103	06/18/19	Santa Barbara Cottage Hospital Foundation	2,500	Support the Children's Miracle Network
104	10/19/18	Santa Barbara County Education Office	3,000	Support the SBCEO Teachers Network
105	10/19/18	Santa Barbara Courthouse Legacy Foundation	10,000	Support the restoration of the Grand Arch
106	06/18/19	Santa Barbara Education Foundation	10,000	General operating support
107	06/18/19	Santa Barbara Education Foundation - Academy for Success	10,000	Support the Academy for Success
108	03/07/19	Santa Barbara Family Care Center Inc	10,000	Support the Family Child Care Steps to Quality Network
109	03/07/19	Santa Barbara Foundation - Partnership for Excellence	2,500	Support the Partnership for Excellence Conference
110	06/18/19	Santa Barbara Foundation	1,000	Unrestricted grant
111	07/10/18	Santa Barbara Foundation - North County	2,500	Support the North County Nonprofit Forum
112	03/28/19	Santa Barbara Foundation - North County	1,000	Support the North County Nonprofit Forum
113	09/07/18	Santa Barbara Foundation - Towbes Fund for the Performing Arts	200,000	Provide a grant to the Towbes Fund for the Performing Arts
114	10/19/18	Santa Barbara High School Computer Science Academy Foundation	10,000	General operating support
115	10/19/18	Santa Barbara Historical Museum	10,000	General operating support
116	06/18/19	Santa Barbara Int'l Film Festival	10,000	Support the Film Camp
117	06/18/19	Santa Barbara Maritime Museum	10,000	Support the Spirit of Dana Point Tall Ship Overnight Education Program
118	03/07/19	Santa Barbara Museum of Natural History	10,000	Support the School and Teachers Services Program
119	06/18/19	Santa Barbara Museum of Art	10,000	Support the Education Programs
120	10/19/18	Santa Barbara Neighborhood Clinics	100,000	Support the Santa Barbara Resiliency Project pilot study
121	06/18/19	Santa Barbara Neighborhood Clinics	20,000	General operating support
122	10/19/18	Santa Barbara Partners in Education	8,500	Support the K-12 Countywide Volunteer Program
123	10/19/18	Santa Barbara Police Activities League	10,000	Support the Teen Leadership and Workforce Readiness Programs
124	06/18/19	Santa Barbara Rescue Mission	5,000	Support the Mission of Hope Capital Campaign
125	06/18/19	Santa Barbara School of Squash	10,000	General operating support
126	06/18/19	Santa Barbara Scottish Rite Center for Childhood Language Disorders	15,000	General operating support
127	06/18/19	Santa Barbara Symphony Orchestra	15,000	Support the Music Education Center

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128	10/19/18	Santa Barbara Trust for Historic Preservation	15,000	Support of core education and outreach activities
129	03/07/19	Santa Barbara Zoological Foundation	10,000	Support the Zkoo4U scholarships
130	06/18/19	Santa Maria Valley Discovery Museum	12,500	Support the Discovery Museum educational programming
131	06/18/19	Santa Ynez Valley Fruit & Vegetable Rescue	5,000	General operating support
132	10/18/18	Santa Ynez Valley Historical Society	7,500	General operating support
133	10/19/18	Santa Ynez Valley Senior Advisory	6,000	Support the Senior Nutrition and Wellness Program
134	10/19/18	Santa Ynez Valley Senior Citizens Foundation DBA Buellton Senior Center	5,000	Support the Senior Medical Transportation Program
135	10/19/18	Santa Ynez Valley Therapeutic Riding	2,500	Support the Travels with Teacup Program
136	06/18/19	Sarah House Santa Barbara	10,000	General operating support
137	06/18/19	Scholarship Foundation of Santa Barbara	40,000	Support four scholarships of \$8,500 with the remainder an unrestricted gift
138	03/07/19	Segue Career Guidance Program Inc	5,000	Help sponsor low-income students to attend the Passion Spark Retreat Workshop
139	03/07/19	Social Skills America	5,000	General operating support
140	06/18/19	St. Vincent's Santa Barbara	17,500	Support capital improvements to the Early Childhood Education Center
141	03/07/19	Standing Together to End Sexual Assault	10,000	Support the Community Education and Rape Prevention Program
142	10/19/18	Storyteller Children's Center	15,000	Support the Early Childhood Education Program
143	06/18/19	Storyteller Children's Center	20,000	General operating support
144	03/07/19	Teacher's Fund	7,500	Support Teacher Grants
145	03/07/19	Teddy Bear Cancer Foundation	10,000	General operating support
146	10/19/18	The Network for Teaching Entrepreneurship	20,000	Support the Entrepreneurship in Every School Initiative Program
147	02/13/19	The Partnership for Resilient Communities	100,000	Support the installation of nets
148	03/07/19	The Regents of University of California - Early Academic Outreach Program	25,000	Fund scholarships for Santa Barbara County high school students and EAOP high school students
149	03/07/19	The Squire Foundation	10,000	Support the Community Arts Programs
150	03/07/19	The Turner Foundation	8,500	Support the After School Enrichment Programs at the Village and Lighthouse
151	06/18/19	Transition House	20,000	Support the Homeless Children's Programs
152	06/18/19	UC Santa Barbara Foundation	1,000	Membership in the Chancellor's Council
153	10/19/18	UCSB Foundation - McEnroe Reading & Language Arts Clinic	7,780	Support the expansion of the technological infrastructure of the McEnroe Reading and Language Arts Clinic
154	06/18/19	Unitarian Society of Santa Barbara	10,000	Support the Freedom Warming Centers
155	10/19/18	United Boys & Girls Clubs of Santa Barbara County	20,000	General operating support
156	03/07/19	United Way of Santa Barbara County	10,000	Support the Fun in the Sun Program
157	10/18/18	Unity Shoppe, Inc	12,500	General operating support
158	10/19/18	Visiting Nurse & Hospice Care of Santa Barbara	10,000	Support music therapy for hospice patients and their families
159	03/07/19	Wilderness Youth Project	10,000	Scholarships for low-income youth
160	03/07/19	Wilding Art Museum	8,500	Support the 2019 Summer Exhibition
161	03/07/19	Women's Economic Ventures	15,000	
			2,198,036	