

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation THE JENIFER ALTMAN FOUNDATION		A Employer identification number 94-3146675	
Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 601	Room/suite	B Telephone number (see instructions) (415) 779-1008	
City or town, state or province, country, and ZIP or foreign postal code BOLINAS, CA 94924		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>6,024,032</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	10,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	105,127	105,127		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	65,623			
	b Gross sales price for all assets on line 6a	395,365			
	7 Capital gain net income (from Part IV, line 2)		65,623		
	8 Net short-term capital gain			2,207	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	342,405	1,349	341,056		
12 Total. Add lines 1 through 11	523,155	172,099	343,263		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	148,236	10,893	121,584	15,759
	14 Other employee salaries and wages	43,107	4,169	28,502	10,436
	15 Pension plans, employee benefits	59,824	3,846	47,956	8,022
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	27,117	1,356		18,096
	c Other professional fees (attach schedule)	64,154	39,840	24,314	
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,187	1		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	2,380	122	1,952	
	21 Travel, conferences, and meetings	15,672	784	12,538	2,107
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,817	1,804	4,854	7,423
	24 Total operating and administrative expenses. Add lines 13 through 23	375,494	62,815	241,700	61,843
	25 Contributions, gifts, grants paid	255,675			259,650
26 Total expenses and disbursements. Add lines 24 and 25	631,169	62,815	241,700	321,493	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-108,014				
b Net investment income (if negative, enter -0-)		109,284			
c Adjusted net income (if negative, enter -0-)			101,563		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	856,840	782,731	782,731
	3 Accounts receivable ▶ <u>107,052</u>			
	Less: allowance for doubtful accounts ▶ _____	45,196	107,052	107,052
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	10,168	13,894	16,080
	10a Investments—U.S. and state government obligations (attach schedule)	402,023	401,580	409,807
	b Investments—corporate stock (attach schedule)	2,497,528	2,438,948	3,628,233
	c Investments—corporate bonds (attach schedule)	1,033,809	989,900	1,007,682
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	81,595	72,447	72,447	
14 Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)	295			
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,927,454	4,806,552	6,024,032	
Liabilities	17 Accounts payable and accrued expenses	41,330	71,599	
	18 Grants payable	253,975	250,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	44,387	9,043	
	23 Total liabilities (add lines 17 through 22)	339,692	330,642	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	4,587,762	4,475,910		
30 Total net assets or fund balances (see instructions)	4,587,762	4,475,910		
31 Total liabilities and net assets/fund balances (see instructions) .	4,927,454	4,806,552		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,587,762
2 Enter amount from Part I, line 27a	2	-108,014
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	4,479,748
5 Decreases not included in line 2 (itemize) ▶ _____	5	3,838
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,475,910

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a DOMESTIC REALIZED GAINS	P	2018-05-21	2019-01-11
b DOMESTIC REALIZED GAINS	P	2010-01-01	2019-06-30
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,935		7,728	2,207
b 385,430		322,014	63,416
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,207
b			63,416
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	65,623
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	2,207

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	345,955	5,422,635	0.06380
2016	382,289	5,182,708	0.07376
2015	512,688	5,020,789	0.10211
2014	443,363	5,467,548	0.08109
2013	474,467	5,779,139	0.08210

2 Total of line 1, column (d)	2	0.402863
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.080573
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,679,484
5 Multiply line 4 by line 3	5	457,613
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,093
7 Add lines 5 and 6	7	458,706
8 Enter qualifying distributions from Part XII, line 4	8	321,493

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and total tax due. Total tax due is 2,010.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.JAF.ORG
14 The books are in care of VANESSA MARCOTTE Telephone no. (415) 779-1008

Located at PO BOX 601 BOLINAS CA ZIP+4 94924

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	Amount
All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,873,742
b	Average of monthly cash balances.	1b	819,785
c	Fair market value of all other assets (see instructions).	1c	72,447
d	Total (add lines 1a, b, and c).	1d	5,765,974
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,765,974
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	86,490
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,679,484
6	Minimum investment return. Enter 5% of line 5.	6	283,974

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	283,974
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	2,186
b	Income tax for 2018. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	2,186
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	281,788
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	281,788
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	281,788

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	321,493
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	321,493
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	321,493

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				281,788
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only.				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018:				
a From 2013.	189,746			
b From 2014.	170,079			
c From 2015.	264,003			
d From 2016.	123,730			
e From 2017.	79,444			
f Total of lines 3a through e.	827,002			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ _____ 321,493				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				281,788
e Remaining amount distributed out of corpus	39,705			
5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	866,707			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	189,746			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	676,961			
10 Analysis of line 9:				
a Excess from 2014.	170,079			
b Excess from 2015.	264,003			
c Excess from 2016.	123,730			
d Excess from 2017.	79,444			
e Excess from 2018.	39,705			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> COMMONWEAL PO BOX 316 BOLINAS, CA 94924	NONE	PC	GENERAL SUPPORT	250,000
Total ▶ 3b				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL LERNER PO BOX 601 BOLINAS, CA 94924	President 38.00	176,663	36,466	
PETE MYERS PO BOX 601 BOLINAS, CA 94924	Director 1.00	0		
ANITA NAGER PO BOX 601 BOLINAS, CA 94924	Director 1.00	0		
CATHERINE PORTER PO BOX 601 BOLINAS, CA 94924	Secretary 1.00	0		
AMY SOLOMON PO BOX 601 BOLINAS, CA 94924	Treasurer 1.00	0		
SHOREY MYERS PO BOX 601 BOLINAS, CA 94924	Executive Dir. 40.00	111,863	42,576	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMONWEALPO BOX 316 BOLINAS, CA 94924	NONE	PC	GENERAL SUPPORT	250,000
VIRGINIA ORGANIZING INC 703 CONCORD AVENUE CHARLOTTESVILLE, VA 22903	NONE	PC	GENERAL SUPPORT	3,125
ENVIRONMENTAL GRANTMAKERS ASSOCIATI 475 RIVERSIDE DRIVE SUITE 960 NEW YORK, NY 10115	NONE	PC	FUNDER EDUCATION	2,550
Total ▶ 3a				259,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIRGINIA ORGANIZING INC 703 CONCORD AVENUE CHARLOTTESVILLE, VA 22903	NONE	PC	GENERAL SUPPORT	3,125
ENVIRONMENTAL GRANTMAKERS ASSOCIATI 475 RIVERSIDE DRIVE SUITE 960 NEW YORK, NY 10115	NONE	PC	FUNDER EDUCATION	850
Total ▶ 3a				259,650

TY 2018 Accounting Fees Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	27,117	1,356	0	18,096

TY 2018 Investments Corporate Bonds Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100000 AMERICAN EXPRESS 2.25%	100,387	99,977
75000 APPLE INC 2%	74,789	74,911
75000 UNITED PARCEL SVC 3.125%	77,120	76,106
50000 BERKSHIRE HATHAWAY 3%	50,409	51,402
75000 DEERE COMPANY 2.6%	74,272	75,893
25000 HUBBELL INC 3.625	25,902	25,727
100000 JP MORGAN 3.2%	98,832	102,615
75000 COLGATE PALMOLIVE 3.25%	77,132	78,850
50000 MEDTRONIC INC 3.625%	51,067	53,037
50000 PEPSICO INC 3.5%	50,879	53,083
75000 3M CO 3%	75,116	77,238
25000 STARBUCKS 2.45%	24,942	24,743
9960 VANGUARD INFL. PROT. SECS AD	209,053	214,100

TY 2018 Investments Corporate Stock Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
35 AUTOZONE INC	27,364	38,481
1950 COMCAST CORP CLASS A	54,466	82,446
350 DOLLAR GENERAL CORP	27,325	47,306
650 NIKE INC	37,051	54,568
500 OMNICOM GROUP INC	36,107	40,975
700 ROSS STORES INC	37,002	69,384
650 STARBUCKS CORP	37,884	54,490
480 CHURCH & DWIGHT CO INC	21,309	35,069
425 COLGATE PALMOLIVE CO	29,132	30,460
350 COSTCO WHSL CORP	50,703	92,491
570 PEPSICO INC	57,369	74,744
400 AMERICAN EXPRESS CO	31,872	49,376
935 BBT CORP	44,756	45,937
425 DISCOVER FINL SVCS	20,752	32,976
900 JP MORGAN CHASE CO	68,148	100,620
800 NORTHERN TR CORP	61,748	72,000
575 PNC FINANCIAL SERVICES GROUP INC	56,036	78,936
600 STATE STR CORP	46,728	33,636
1450 US BANCORP	64,246	75,980
345 BECTON DICKINSON & CO	54,684	86,943
500 JOHNSON & JOHNSON	49,256	69,640
690 MERCK CO INC	39,868	57,857
50 METTLER TOLEDO INTL INC	16,349	42,000
300 STRYKER CORP	30,230	61,674
330 UNITEDHEALTH GROUP INC	40,460	80,523
205 WATERS CORP	26,855	44,124
350 DEERE CO	33,519	57,999
575 HUBBELL INC	63,521	74,980
370 ILLINOIS TOOL WORKS INC	33,509	55,800
555 UNION PACIFIC CORP	51,353	93,856

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
385 UNITED PARCEL INC	39,228	39,759
360 3M CO	55,384	62,402
30 ALPHABET INC	19,817	32,484
110 ALPHABET INC	79,223	118,900
800 APPLE INC	92,152	158,336
425 AUTOMATIC DATA PROCESSING	34,010	70,265
1000 CISCO SYSTEMS INC	28,085	54,730
1300 MICROSOFT CORP	60,554	174,148
1350 ORACLE CORPORATION	53,298	76,910
540 VISA INC	40,114	93,717
250 AIR PRODS CHEMICALS INC	33,432	56,593
525 APTAR GROUP INC	36,118	65,279
450 PPG INDS INC	45,451	52,520
450 MEDTRONIC PLC	34,501	43,826
475 ACCENTURE PLC	49,000	87,766
270 THE HERSHEY COMPANY	25,076	36,188
20 BOOKING HOLDINGS INC.	33,022	37,494
210 CLOROX CO.	24,969	32,153
400 LAUDER ESTEE COS INC	38,530	73,244
350 MARSH MCLENNAN COS INC	27,739	34,913
585 SCHEIN HENRY INC	33,139	40,892
400 DANAHER CORP	34,003	57,168
1480 DONALDSON CO INC	69,779	75,273
425 TE CONNECTIVITY LTD	36,775	40,707
510 SYSCO CORP	32,259	36,067
305 M T BANK CORP	52,566	51,871
450 EXPEDITORS INTL WASH INC	36,172	34,137
275 LINDE PLC	44,950	55,220

TY 2018 Investments Government Obligations Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1**US Government Securities - End
of Year Book Value:** 401,580**US Government Securities - End
of Year Fair Market Value:** 409,807**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2018 Investments - Other Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FARALLON CAPITAL INSTITUTIONAL PRTNRS	AT COST	72,447	72,447

TY 2018 Other Expenses Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	1,156	1,156		
COMMUNICATIONS	3,876	194	3,101	581
FARALLON CAPITAL - OTHER DEDUCTIONS	454	454		
FOUNDATION DUES & MEMBERSHIPS	1,277		706	571
INFORMATION TECHNOLOGY	1,087		514	222
INSURANCE	3,903			5,516
SUPPLIES	1,064		533	533

TY 2018 Other Income Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FARALLON CAP INST PRTNRS	1,349	1,349	
GRANT ADMINISTRATION FEES	341,056		341,056

TY 2018 Other Liabilities Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	9,043	9,043
DEFERRED REVENUE	35,344	

TY 2018 Other Professional Fees Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONTRACT SERVICES	24,314	0	24,314	0
INVESTMENT MANAGEMENT FEES	39,840	39,840	0	0

TY 2018 Taxes Schedule**Name:** THE JENIFER ALTMAN FOUNDATION**EIN:** 94-3146675**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	2,186			
FOREIGN TAXES PAID	1	1		

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047
2018

Name of the organization
THE JENIFER ALTMAN FOUNDATION

Employer identification number
94-3146675

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE JENIFER ALTMAN FOUNDATION	Employer identification number 94-3146675
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Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALTMAN 2011 CLAT 125 LINCOLN AVE STE 301 <hr/> SANTA FE, NM 87501	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions.)</small>

Name of organization THE JENIFER ALTMAN FOUNDATION	Employer identification number 94-3146675
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(See instructions). Use duplicate copies of Part II if additional space is needed.			
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____
_____	_____ _____ _____	_____ \$ _____	_____

Name of organization THE JENIFER ALTMAN FOUNDATION	Employer identification number 94-3146675
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____