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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation
DANFORD FOUNDATION

A Employer identification number
94-2819322

Number and street (or P O box number if mail is not delivered to street address)
990 Industrial Road

Room/suite

B Telephone number (see instructions)
(650) 482-3082

City or town, state or province, country, and ZIP or foreign postal code
San Carlos, CA 94070

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 22,428,813

J Accounting method

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check

if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments 6,385 6,385 6,385

4 Dividends and interest from securities 408,857 408,857 408,857

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10 786,774

b Gross sales price for all assets on line 6a 1,390,824

7 Capital gain net income (from Part IV, line 2) 786,774

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule) 523,438 523,438 523,438

12 Total. Add lines 1 through 11 1,725,454 1,725,454 938,680

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc 175,900 62,765 23,015 90,120

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) 7,500 2,250 4,875 375

c Other professional fees (attach schedule) 77,567 77,567

17 Interest

18 Taxes (attach schedule) (see instructions) 46,540 6,499 32,993 7,048

19 Depreciation (attach schedule) and depletion

20 Occupancy 21,450 1,073 9,652 10,725

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) 2,036 727 266 1,043

24 Total operating and administrative expenses. Add lines 13 through 23 330,993 150,881 70,801 109,311

25 Contributions, gifts, grants paid 898,450

26 Total expenses and disbursements. Add lines 24 and 25 1,229,443 150,881 70,801 1,007,761

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements 496,011

b Net investment income (if negative, enter -0-) 1,574,573

c Adjusted net income (if negative, enter -0-) 867,879

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	25,524	96,801	96,804		
	2	Savings and temporary cash investments	952,530	505,295	505,297		
	3	Accounts receivable ▶ <u>87,670</u>					
		Less allowance for doubtful accounts ▶ _____	87,670	87,670	87,670		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	123,115	120,413	147,480		
	b	Investments—corporate stock (attach schedule)	4,976,464	4,233,466	14,083,602		
	c	Investments—corporate bonds (attach schedule)	185,406	185,406	207,000		
	11	Investments—land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans	5,000,000	5,000,000	5,000,000			
13	Investments—other (attach schedule)	666,941	2,282,239	2,300,960			
14	Land, buildings, and equipment basis ▶ _____						
	Less accumulated depreciation (attach schedule) ▶ _____						
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,017,650	12,511,290	22,428,813			
Liabilities	17	Accounts payable and accrued expenses	200	200			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)	14,162	11,791			
	23	Total liabilities (add lines 17 through 22)	14,362	11,991			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds	12,003,288	12,499,299			
	30	Total net assets or fund balances (see instructions)	12,003,288	12,499,299			
31	Total liabilities and net assets/fund balances (see instructions) .	12,017,650	12,511,290				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,003,288
2	Enter amount from Part I, line 27a	2	496,011
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	12,499,299
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	12,499,299

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	786,774
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-282

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,000,407	20,285,711	0 04932
2016	966,207	18,803,554	0 05138
2015	1,057,726	17,976,061	0 05884
2014	991,817	20,363,460	0 04871
2013	926,656	18,756,136	0 04941
2 Total of line 1, column (d)			2 0 257652
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 051530
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 21,588,898
5 Multiply line 4 by line 3			5 1,112,476
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 15,746
7 Add lines 5 and 6			7 1,128,222
8 Enter qualifying distributions from Part XII, line 4			8 1,007,761

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	31,491
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	31,491
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	31,491
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	20,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	20,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	300
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	11,791
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► http://danfordfoundation.org	13	Yes	
14	The books are in care of ► <u>George Fisher</u> Telephone no ► <u>(650) 482-3082</u>			

Located at ► 510 San Mateo Avenue San Bruno CA ZIP+4 ► 94066

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			5b	No
	Organizations relying on a current notice regarding disaster assistance check here.		☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes	☒ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	No
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes	☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Katherine F Fisher 951 De Soto Lane Foster City, CA 94404	Advisory Board 1 00	21,700		
George A Fisher 510 San Mateo Ave San Bruno, CA 94066	CFO/Secretary 15 00	77,100		
Ted J Hannig 2991 El Camino Real Redwood City, CA 940614003	President 25 00	77,100		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	21,015,752
b	Average of monthly cash balances.	1b	901,911
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	21,917,663
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	21,917,663
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	328,765
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	21,588,898
6	Minimum investment return. Enter 5% of line 5.	6	1,079,445

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,079,445
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	31,491
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	31,491
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,047,954
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,047,954
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,047,954

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,007,761
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,007,761
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,007,761

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,047,954
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			615,948	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,007,761</u>				
a Applied to 2017, but not more than line 2a			615,948	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				391,813
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				656,141
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
-
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
- Danford Foundation
990 Industrial Road
San Carlos, CA 94070
(650) 482-3082
admin@danfordfoundation.org
-
- b** The form in which applications should be submitted and information and materials they should include
- Submit to our website only and include financial statement, letter from IRS for 501C3 as well Only contact us through our website Email address is listed
-
- c** Any submission deadlines
- None
-
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
- Must reside in the San Francisco Peninsula, Northern California Peninsula

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-12	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00306863
	George A Fisher				
	Firm's name ▶ Fisher & Bagley CPAs				Firm's EIN ▶ 94-2274239
	Firm's address ▶ 510 San Mateo Ave San Bruno, CA 94066				Phone no (650) 583-2905

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1	2600 UNP	P	2000-08-09	2018-07-20
1	2600 UNP	P	2000-08-09	2018-08-16
	2600 UNP	P	2000-08-09	2018-09-18
	9680 WAB	P	2001-03-20	2019-02-28
	335 DOW	P	2006-05-09	2019-04-02
	3500 BAC	P	2004-08-23	2019-06-24
	800 ARNC	P	2000-08-09	2019-06-24
	42 WAB	P	2019-02-26	2019-06-24
	3333 CTVA	P	2006-05-09	2019-06-03
	3333 DD	P	2006-05-09	2019-06-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
362,274		32,988	329,286
389,186		32,988	356,198
426,909		32,988	393,921
71		2	69
19		12	7
98,343		154,671	-56,328
19,507		35,381	-15,874
2,997		3,279	-282
9			9
24		17	7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			329,286
			356,198
			393,921
			69
			7
			-56,328
			-15,874
			-282
			9
			7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
357 ADNT	P	2016-10-31	2019-06-24
1 8000 GE	P	2008-03-20	2019-06-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,892		16,631	-8,739
83,593		295,093	-211,500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-8,739
			-211,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIM High2030 Harrison Street 3rd Floor San Francisoc, CA 94141	N/A	PC	Enrichment program for middle school students	2,500
Alzheimer's Association 2290 N First St Suite 101 San Jose, CA 95131	N/A	PC	Research	3,000
American Institute for Cancer Resea 1759 R Street NW Washington, DC 20009	N/A	PC	Research	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Red Cross Bay Area Chapter 1663 Market Street San Francisco, CA 94103	N/A	PC	Subsidies for various programs	10,000
Aquarium of the Bay Pier 39 The Embarcadero Beach Str San Francisco, CA 94133	N/A	PC	Climate conservation awareness	1,000
Arthritis Fdn of No Calif 90 New Montgomery Street 710 San Francisco, CA 94105	N/A	PC	Research	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ayuda International Inc 410 Acoma FL Suite A Denver, CO 80204	N/A	PC	Fund public health outreach programs for youth	10,000
Bay Area Caberett21 Ward Street Larkspur, CA 94939	N/A	PC	Fund performances of cabarett on stage	2,500
Bay Area Jewith Healing Center 2530 Taraval Street Suite 202 San Francisco, CA 94116	N/A	PC	Bereavement camp	2,500
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bonnie J Addario Lung Cancer Fd PO Box 418372 Boston, MA 02241	N/A	PC	Provide funding for Lung cancer treatment and educate lung cancer patients	1,500
Boy Scouts - Pacific Skyline 1150 Chess Drive Foster City, CA 94404	N/A	PC	Youth programs	10,000
Breast Cancer Emergency Fund 275 5th Street Suite 402 San Francisco, CA 94103	N/A	PC	Fund performances on stage music and drama for youths to participate	5,000
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Breathe California - SM SF 1 Sutter Street Suite 225 San Francisco, CA 94104	N/A	PC	Pulmonary rehabilitation	6,000
California Inclusive Sailing 2901 W Coast Highway Suite 200 Newport Beach, CA 92663	N/A	PC	Improves quality of life for individuals and families offering freedom empowerment of sailing able-bodied people	22,500
Camping Unlimited102 Brook Lane Boulder Creek, CA 95006	N/A	PC	Programs to help low income youths	2,500
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Canine Companions for indPO Box 446 Santa Rosa, CA 95402	N/A	PC	Team training for hearing impaired and disabled	7,500
Caribbean Coral Restoration Center 89111 Overseas Hwy Tavernier, FL 33070	N/A	PC	Programs dedicated to restoring coral reefs and education	2,500
Casa of San Mateo County 330 Twin Dolphin Drive 139 Redwood CIty, CA 94065	N/A	PC	Court support for children of bad parents	3,500
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Colon Cancer Alliance 1025 Vermont Avenue NW Suite 1066 Washington DC, DC 20005	N/A	PC	Advocacy dedicated to increasing screening rates and survivorship	3,000
COPD Foundation 3300 Ponce De Leon Blvd Miami, FL 33134	N/A	PC	Expand services and improve lives through research, education and advocacy programs	10,000
Cora - San Mateo2211 Palm Avenue San Mateo, CA 94403	N/A	PC	Subsidized counseling for victims of abuse	3,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Daly CItY Public LibraryPO Box 3283 Daly City, CA 94015	N/A	GOV	Books and equipment	3,500
Daughters of St Paul 3079 Oak Knoll Drive Redwood City, CA 94062	N/A	NC	Fund activities of religious catholic church	2,500
Disabled American Veterans P O Box 14301 Cincinnati, OH 45250	N/A	PC	Benefits and services for veterans and families	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dominican Sisters of Mission SJ 43326 Mission Circle Fremont, CA 94539	N/A	PC	Retirement housing and care center	6,000
ExploratoriumPier 15 The Embarcadero San Francisco, CA 94111	N/A	PC	Dedicated to exploration of science and human perception through the exhibits in the museum	1,000
Exponent Philanthropy1720 N Street NW Washington DC, DC 20036	N/A	PC	Periodicals regarding grant guidelines and evaluations	750
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Floating Doctors20964 Waveview Dr Topanga, CA 90290	N/A	PC	Health care services and supplies and experiences to isolated areas and developing world	80,000
Foster City Village 969G Edgewater Boulevard Foster City, CA 94404	N/A	PC	Identify and coordinate a network of volunteers, resources, partnerships, vendors and activities that enable seniors to remain independent, active IN Various subsidized programs	10,000
Foster CItY Youth Teen Fdn 650 Shell Blvd Foster City, CA 94404	N/A	PC	Equipment & Youth programs	10,500
Total			3a	898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of Foster City Library 1000 E Hillsdale Foster City, CA 94404	N/A	GOV	Equipment for homework center and books for library	2,500
Girls Scouts Troop 62678 1650 Harbor Bay Parkway Suite 100 Alameda, CA 94502	N/A	PC	Youth programs	2,000
Give Surf361 Palm Island Lane Vero Beach, FL 32963	N/A	PC	Empower the local communities of Bocas del Toro, Panama through education and community development and all volunteers running the programs	2,500
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLAAD104 W 29th Street 4th Floor New York, NY 10001	N/A	PC	Tackles tough issues to shape the narrative and provoke dialogue that leads to cultural change	5,000
Guide Dogs for the Blind 350 Los Ranchitos Road San Rafael, CA 94903	N/A	PC	Training for the underprivileged recipients	60,000
Habitat for Hunmanity 500 Washington Street 250 San Francisco, CA 94111	N/A	PC	Housing construction to help low income families get affordable housing	5,000
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEART of San Mateo County 2905 S El Camino Real San Mateo, CA 94403	N/A	PC	Community loan fund to create more affordable housing in San Mateo County	1,500
Hillbarn Theatre 1285 E Hillsdale Boulevard Foster City, CA 94404	N/A	PC	Fund performances on stage music and drama	5,000
Holy Name School1560 40th Ave San Francisco, CA 94122	N/A	NC	Subsidize tuition for low income families of students	1,200
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
K Q E D SF2601 Mariposa Street San Francisco, CA 94110	N/A	PC	Communication and education for general public	2,500
Kainos Home Training Ctr 552 Alameda de las Pulgas San Carlos, CA 94070	N/A	PC	Shelter and vocational programs for elderly	7,500
Leukemia Lymphoma Society 101 Montgomery St Suite 750 San Francisco, CA 94104	N/A	PC	Research	60,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LifeMoves181 Constitution Drive Menlo Park, CA 94025	N/A	PC	Housing and support services for homeless	5,000
Lions Eye Foundation CA-NV PO Box 7999 San Francisco, CA 94120	N/A	PC	Provide for kids of low income families to receive eye care	5,000
Maitri Compassionate Care 401 Duboce Avenue San Francisco, CA 94117	N/A	PC	Provide residential care for people with aids	6,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Marine Science Institute 500 Discovery Pkwy Redwood City, CA 94063	N/A	PC	Voyage and land programs for low income high school students	5,000
Mariners Scout Ship Tradewind 723 Diablo Way Emerald Hills, CA 94062	N/A	PC	M S S Tradewind has developed a recognition program based on the original Mariner Scout handbook using the same systems of awards, but including the changes in Girl Scout program as they have occurred over the years. Girls in our program begin with basic safety and seamanship skills, community service, and Girl Scout Interest Projects that relate to water-based activities.	10,000
Mills-Peninsula Hosp Fdn SM 1501 Trousdale Drive Burlingame, CA 94010	N/A	PC	Equipment	10,000
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mission Hospice Home Care 1670 South Amphlett BlvdSuite 300 San Mateo, CA 94402	N/A	PC	When you give to Mission Hospice, you help provide comprehensive medical, emotional, and spiritual support for local residents, as well as bereavement services for family members Your gift helps ensure that everyone in our community has access to compassionate care and comfort when needed most	5,000
Nat'l Kidney Foundation 131 Steuart Street Suite 425 San Francisco, CA 94105	N/A	PC	Research	2,500
Notre Dame de Namur University 1500 Ralston Avenue Belmont, CA 94002	N/A	PC	Scholarship foundation	5,000
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Notre Dame Elementary School 1200 Notre Dame Avenue Belmont, CA 94002	N/A	PC	Scholarship foundation	5,000
Notre Dame High School 1540 Ralston Avenue Belmont, CA 94002	N/A	PC	Scholarship foundation	5,000
Our Lady of Mt Carmel School 301 Grand Street Redwood City, CA 94062	N/A	PC	Renovations and scholarships funds	3,000
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pathways Hospice Foundation 585 N Mary Avenue Sunnyvale, CA 94085	N/A	PC	Help low income families with homecare needs	2,500
Peninsula Boys Girls Club 401 Pierce Road Menlo Park, CA 94025	N/A	PC	Youth development and other boys and girls programs	5,000
Peninsula Conflict Resolution Cente 1660 S Amphlett Blvd Suite 219 San Mateo, CA 94402	N/A	PC	Parent education	12,500
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Peninsula Family Services 24 Second Avenue San Mateo, CA 94401	N/A	PC	Provide families with support in all areas of life	2,500
Peninsula Social Club Scholarship F 66 Bovet Road Suite 285 San Mateo, CA 94402	N/A	PC	Scholarship fund for italian americans	2,500
Peninsula Symphony Assn 146 Main Street 102 Los Altos, CA 94022	N/A	PC	Symphonic music and ticket programs for disadvantaged children and seniors	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Peninsula Volunteers800 Middle Avenue Menlo Park, CA 94025	N/A	PC	Development of programs for seniors	5,000
Peninsula Youth Sailing Foundation 1200 Chesapeake Drive Redwood City, CA 94063	N/A	PC	Youth development programs	2,500
Police Activities League RWC 3399 Bay Road Redwood City, CA 94063	N/A	PC	Local youth programs	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rebuilding Together841 Kaynyne Street Redwood City, CA 94063	N/A	PC	Repairs to home of poor including supplies, tools and equipment	5,000
Redwood City Library Foundation 1044 Middlefield Road Redwood City, CA 94063	N/A	GOV	Educational materials for students	5,000
RichmondErmet Aids Foundaiton 942 Divisidero Street Suite 201 San Francisco, CA 94115	N/A	PC	Research, education and programs for individuals with aids	7,000
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ronald McDonald House 520 Sand Hill Road Palo Alto, CA 94304	N/A	PC	Purchase furniture for facility	10,000
Rotary Club of Peninsula Sunrise P O Box 3705 Redwood City, CA 94064	N/A	PC	Student scholarships	2,500
RWC Rotary Charitable Foundation 734 Woodside Road Redwood City, CA 94061	N/A	PC	Food for homeless	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Saint Anthony Foundation - MP 3500 Middlefield Road Menlo Park, CA 94025	N/A	PC	Food for homeless	12,500
Saint Anthony Foundation - SF 121 Golden Gate Avenue San Francisco, CA 94102	N/A	PC	Food for homeless	10,000
Saint Dominic Church SF 2390 Bush Street San Francisco, CA 94115	N/A	NC	On going reconstruction from earthquake	10,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Saint Francis Center of RWC 151 Buckingham Ave Redwood City, CA 94063	N/A	PC	Educate poor children	20,000
Saint Francis Highschool 1885 Miramonte Ave Mountain View, CA 94040	N/A	NC	Providing low income families of students subsidies for religious education	1,000
Saint Pius Church1100 Woodside Road Redwood City, CA 94061	N/A	PC	Providing low income families of students subsidize religious education	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Salvation Army - RWCP O Box 1147 Redwood City, CA 94064	N/A	PC	Food for homeless	8,000
Salvation Army - SF for SB 1500 Valencia Street San Francisco, CA 94110	N/A	PC	Food for homeless	5,000
Samaritan House San Mateo 4031 Pacific Boulevard San Mateo, CA 94403	N/A	PC	Funding to help purchase food and jobs for people in need	10,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
San Bruno School District 500 Acacia Avenue San Bruno, CA 94066	N/A	GOV	Funding for summer math program for struggling students going into grades 5-8	25,000
San Francisco Aids Foundation 1035 Market Street Suite 400 San Francisco, CA 94103	N/A	PC	Provide services for aids education including patients with aids and those that no longer has aids	2,500
San Mateo County Health Foundation 222 West 39th Avenue San Mateo, CA 94403	N/A	NC	Hospital equipment	5,000
Total ▶ 3a				898,450

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
San Mateo Historical Association 2200 Broadway Street Redwood City, CA 94063	N/A	PC	Educate on history	15,000
Sea Scout Ship Gryphon 33 Herkner Road Redwood City, CA 94063	N/A	PC	Youth programs including ship sailing	10,000
Sequoia AwardsP O Box 2355 Redwood City, CA 94062	N/A	PC	College scholarships	30,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sequoia Hosp Kenneth Nursing 170 Alameda de Las Pulgas Redwood City, CA 94062	N/A	PC	Nursing scholarships	32,500
Sequoia Hospital Foundattion 170 Alameda de Las Pulgas Redwood City, CA 94062	N/A	NC	Hospital equipment	50,000
Service League of SM County 727 Middlefield Road Redwood City, CA 94063	N/A	PC	Religious services in county jail and social services	5,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SF Center1800 Market Street San Francisco, CA 94102	N/A	PC	LBGT programs	1,000
Shanti730 Polk Street 3 San Francisco, CA 94109	N/A	PC	Support people with aids and prevention as well	10,000
Sheriff's Activity League 3151 Edison Way Redwood City, CA 94063	N/A	PC	Youth programs	17,500
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Shriner's Hospitals for Children 2900 Rocky Pt Drive Tampa, FL 33607	N/A	NC	Funds for equipment	5,000
Special Olympics of No Calf 3480 Buskirk Ave 340 Pleasant Hill, CA 94523	N/A	PC	Provide athletic opportunities for adults and children with disabilities	5,000
St Francis Foundation 900 Hyde Street Suite 1208 San Francisco, CA 94109	N/A	PF	Providing funding Saint Francis Hospital- SF for equipment	20,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Saint Vincent de Paul - SC County P O Box 5579 San Jose, CA 95150	N/A	PC	Purchase food for people in need Also, help to get jobs	7,500
Star Vista fka YFES610 Elm Street San Carlos, CA 94070	N/A	PC	Provides a wide array of free and low-cost services to help over 34000 children, youth and adults each year who are dealing with substance abuse violence, mental health and other issues	10,000
SVdP Catherine's House SM 50 NO B Street San Mateo, CA 94401	N/A	PC	Help the homeless	3,000
Total ▶ 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Trevor ProjectP O Box 69232 West Hollywood, CA 90069	N/A	PC	Provide crisis intervention and suicide prevention funding to lesbian, gay, bisexual, transgender and questioning young people ages 13-24	5,000
Variety - Childrens Charity of No C 582 Market Street Suite 101 San Francisco, CA 94104	N/A	PC	Variety programs that provide life-changing equipment, services, and experiences to children who have a disability or are disadvantaged	2,500
Veterans Memorial Senior Center 1455 Madison Avenue Redwood City, CA 94061	N/A	PC	Senior programs	3,000
Total ► 3a				898,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YBCA701 Mission Street San Francisco, CA 94103	N/A	PC	Subsidizing art programs and help people provide an outlet for cultural movement	4,500
YMCA of Mid-Peninsula 1445 Hudson Street Redwood City, CA 94061	N/A	PC	For program subsidies	5,000
Young Dreamers Network 2221 Broadway Street Redwood City, CA 94063	N/A	PC	Youth programs	7,000
Total ► 3a				898,450

TY 2018 Accounting Fees Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax return preparation	7,500	2,250	4,875	375

TY 2018 General Explanation Attachment**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		General Explanation Supplemental Information for Form 990-PF	THE PRIMARY AND SPECIFIC PURPOSE FOR WHICH THE FOUNDATION WAS FORMED IS TO RECEIVE AND ADMINISTER FUNDS FOR SCIENTIFIC, EDUCATIONAL AND CHARITABLE PURPOSES IN THE PUBLIC WELFARE PARTICULARILY IN THE NORTHERN CALIFORNIA AREA

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		General Explanation Supplemental Information for Form 990-PF	

TY 2018 Investments Corporate Bonds Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Alcatel-Lucent 200000	185,406	207,000

TY 2018 Investments Corporate Stock Schedule

Name: DANFORD FOUNDATION

EIN: 94-2819322

Software ID: 18007218

Software Version: 2018v3.1

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Hewlett Packard Enterprise - 18000 SH	21,853	269,100
Sempra Energy - 2000 SH	37,020	274,880
Ameren - 5000 SH	150,168	375,550
Consolidated Edison - 6000SH	188,427	526,080
Argonaut- Argo Group - 5654 SH	139,587	418,679
Allegheny Tech - 5000 SH	93,225	126,000
Teledyne Tech - 2612 SH	14,206	441,478
Agilent Tech - 3432 SH	31,495	256,267
Alcoa -266 SH	12,959	6,227
Hess Corp - 12035SH	194,064	765,065
Anadarko Petroleum 5548 SH	60,789	391,467
Bristol-Meyers, Squibb - 3000SH	173,726	136,050
International Paper - 3200 SH	144,033	138,624
Union Pacific - 20000 SH	253,750	3,382,200
Kemper - 19000SH	610,706	1,639,510
Weyerhaeuser - 7513 SH	175,279	197,892
Curtis Wright - 2000SH	17,184	254,260
Zimmer Holdings - 384SH	10,191	45,212
Pfizer - 16800 SH	537,000	727,776
AG Bayer - 4000 SH	26,475	69,800
Verizon - 5000 SH	152,467	285,650
Bank of America - 3500SH		
Southern Co. - 500 SH	16,245	27,640
Chevron - 1285 SH	41,922	159,905
Conoco Phillips-SH 8801	94,011	536,861
Dowdupont - 5128SH		
General Electric - 8000 SH		
Te Connectivi- Tyco Electronics - 3746SH	203,239	358,792
Intel 5000 SH	76,614	239,350
Frontier 1200 SH	10,365	140

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AT & T Inc. New 5000 SH	122,164	167,550
Mc Donalds Corp. 2000 SH	133,332	415,320
Phillips 66 - 4400SH	27,937	411,576
Pentair LTD - 898SH	32,567	33,406
Medtronic PLC - 2433 SH	187,219	236,950
W E C Energy Group - 1128SH	40,430	94,041
HP Inc 18000 SH.	31,392	374,220
Adient - 357SH		
Arconic inc - 800SH		
D X C Technolgy com - 1546SH	8,118	85,262
Johnson Crls Intl - 3000 SH	115,045	123,930
Nvent Electric - 898SH	16,494	22,261
Perspecta Inc. - 773SH	1,207	18,096
Corteva Inc. - 1709SH	30,561	50,535

TY 2018 Investments Government Obligations Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1**US Government Securities - End
of Year Book Value:**

120,413

**US Government Securities - End
of Year Fair Market Value:**

147,480

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2018 Investments - Other Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Dow Inc. - 1709SH	AT COST	57,987	84,271
Dupont De Nemours Inc.	AT COST	84,239	128,295
Health Cr. Rlty. Trust - 1000SH	AT COST	36,820	31,320
Kinder Morgan Inc 3000SH	AT COST	124,605	62,640
Ishares Preferred	AT COST	198,448	195,305
I Shares Trust	AT COST	255,516	278,375
First TR Comb Ser Cov 10000	AT COST	97,503	91,000
Cohen & Steers Pref. - 7383.678SH	AT COST	99,944	101,895
Fidelity Adv Floating 64693.42	AT COST	620,729	613,294
Pimco Short Term Instl & CL 15435.089	AT COST	153,143	151,444
Vanguard Emerg Mkts Govt 7801.373	AT COST	150,000	156,886
Virtus Newfleet Multi & Sector Short Ter	AT COST	153,305	156,235

TY 2018 Other Expenses Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Workers compensation	2,036	727	266	1,043

TY 2018 Other Income Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	523,438		

TY 2018 Other Professional Fees Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Brokerage fees	77,567	77,567	0	0

TY 2018 Taxes Schedule**Name:** DANFORD FOUNDATION**EIN:** 94-2819322**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal income taxes	31,791		31,791	
Foreign taxes	825	825		
Payroll taxes	13,764	5,674	1,042	7,048
State registration fee	160		160	