

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

1906

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

07/01, 2018, and ending

06/30, 2019

Name of foundation

H. W. IRWIN & D.C.H. IRWIN FDN/FERG

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

PO BOX 0634

City or town, state or province, country, and ZIP or foreign postal code

MILWAUKEE, WI 53201-0634

G Check all that apply:

Initial return	Initial return of a former public charity
Final return	Amended return
Address change	
Name change	

H Check type of organization. Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation 04

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 2,533,789. (Part I, column (d) must be on cash basis)

Revenue	Part I Analysis of Revenue and Expenses (The total amount in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
					STMT 1	STMT 2
1 Contributions, gifts, grants, etc., received (attach schedule)						
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.						
3 Interest on savings and temporary cash investments.						
4 Dividends and interest from securities						
5a Gross rents						
b Net rental income or (loss)						
6a Net gain or (loss) from sale of assets not on line 10						
b Gross sales price for all assets on line 6a	973,803	112,952	69,905			
7 Capital gain net income (from Part IV, line 2)						
8 Net short-term capital gain						
9 Income modifications						
10a Gross sales less returns and allowances						
b Less Cost of goods sold						
c Gross profit or (loss) (attach schedule)						
11 Other income (attach schedule)						
12 Total. Add lines 1 through 11	184,856	182,857				
13 Compensation of officers, directors, trustees, etc.						
14 Other employee salaries and wages						
15 Pension plans, employee benefits						
16a Legal fees (attach schedule)	STMT 2	905	NONE	NONE		905
b Accounting fees (attach schedule)	STMT 3	1,500	NONE	NONE		1,500
c Other professional fees (attach schedule)	STMT 4	32,106	30,565			1,541
17 Interest						
18 Taxes (attach schedule) (see instructions)	STMT 5	6,010	630			
19 Depreciation (attach schedule) and depletion						
20 Occupancy						
21 Travel, conferences, and meetings		336	NONE	NONE		336
22 Printing and publications		547	NONE	NONE		547
23 Other expenses (attach schedule)	STMT 6	464	39			425
24 Total operating and administrative expenses.						
Add lines 13 through 23.		41,868	31,234			5,254
25 Contributions, gifts, grants paid		217,000				217,000
26 Total expenses and disbursements Add lines 24 and 25		258,868	31,234			222,254
27 Subtract line 26 from line 12						
a Excess of revenue over expenses and disbursements		-74,012				
b Net investment income (if negative, enter -0-)			151,623			
c Adjusted net income (if negative, enter -0-)						

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
Assets	1 Cash - non-interest-bearing	(a) Book Value	(b) Book Value	(c) Fair Market Value
	2 Savings and temporary cash investments	69,539.	34,098.	34,098.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►	NONE		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	1,446,106.	1,401,949.	1,770,778.
	c Investments - corporate bonds (attach schedule)	734,174.	727,729.	728,913.
Liabilities	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,249,819.	2,163,776.	2,533,789.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,249,819.	2,163,776.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	2,249,819.	2,163,776.	
	31 Total liabilities and net assets/fund balances (see instructions)	2,249,819.	2,163,776.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,249,819.
2 Enter amount from Part I, line 27a	2	-74,012.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	2,175,807.
5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 12	5	12,031.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,163,776.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a 973,803.		860,851.	112,952.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any			
a			112,952.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	112,952.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	184,391.	2,660,644.	0.069303
2016	195,302.	2,575,719.	0.075824
2015	206,469.	2,448,521.	0.084324
2014	187,165.	2,875,731.	0.065084
2013	194,574.	2,866,941.	0.067868
2 Total of line 1, column (d)			2 0.362403
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.072481
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 2,523,723.
5 Multiply line 4 by line 3			5 182,922.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,516.
7 Add lines 5 and 6			7 184,438.
8 Enter qualifying distributions from Part XII, line 4			8 222,254.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	1,516.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	NONE	
3	Add lines 1 and 2	3	1,516.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	NONE	
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	1,516.	
6	Credits/Payments			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,272.	
b	Exempt foreign organizations - tax withheld at source	6b	NONE	
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	3,272.	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,756.	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax ► <input type="checkbox"/> 1,516. Refunded ► <input type="checkbox"/> 11 240.	11		

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
1c	Did the foundation file Form 1120-POL for this year?		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		
8a	Enter the states to which the foundation reports or with which it is registered See instructions ► OR		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► US BANK Located at ► 555 SW OAK, PORTLAND, OR Telephone no. ► (503) 464-3580 ZIP+4 ► 97204		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► 1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	Yes <input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	Yes	No
5a	During the year, did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				
	Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000 ►				NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services ►

NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

1	NONE	Expenses
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	NONE	Amount
2		
3	All other program-related investments. See instructions	
Total. Add lines 1 through 3 ►		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,526,749.
b Average of monthly cash balances	1b	35,406.
c Fair market value of all other assets (see instructions)	1c	NONE
d Total (add lines 1a, b, and c)	1d	2,562,155.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d.	3	2,562,155.
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	38,432.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,523,723.
6 Minimum investment return. Enter 5% of line 5	6	126,186.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	126,186.
2a Tax on investment income for 2018 from Part VI, line 5	2a	1,516.
b Income tax for 2018. (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b.	2c	1,516.
3 Distributable amount before adjustments. Subtract line 2c from line 1.	3	124,670.
4 Recoveries of amounts treated as qualifying distributions.	4	NONE
5 Add lines 3 and 4	5	124,670.
6 Deduction from distributable amount (see instructions)	6	NONE
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	124,670.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26.	1a	222,254.
b Program-related investments - total from Part IX-B.	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	222,254.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,516.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	220,738.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				124,670.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			NONE	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2018				
a From 2013	55,973.			
b From 2014	49,510.			
c From 2015	82,601.			
d From 2016	68,842.			
e From 2017	54,630.			
f Total of lines 3a through e	311,556			
4 Qualifying distributions for 2018 from Part XII, line 4 ► \$ 222,254.				
a Applied to 2017, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount				124,670.
e Remaining amount distributed out of corpus	97,584.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:	409,140.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		NONE		
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions		NONE		
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	55,973.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	353,167.			
10 Analysis of line 9				
a Excess from 2014	49,510.			
b Excess from 2015	82,601.			
c Excess from 2016	68,842.			
d Excess from 2017	54,630.			
e Excess from 2018	97,584.			

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling				4942(j)(3) or	4942(j)(5)
b	Check box to indicate whether the foundation is a private operating foundation described in section					
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
(1)	Value of all assets.					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i).					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c	"Support" alternative test - enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3)	Largest amount of support from an exempt organization.					
(4)	Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 36				217,000.
Total			► 3a	217,000.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .					
4 Dividends and interest from securities			14	71,904 .	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	112,952 .	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				184,856 .	
13 Total Add line 12, columns (b), (d), and (e)					13 184,856 .

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA
8E1492 1.000

Form 990-PF (2018)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization.	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign
Here

Eric Hoffman

10/23/2019

► PRESIDENT

Signature of officer or trustee

Date

Title

May the IRS discuss this return
with the preparer shown below?

ERIC HOFFMAN				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed
	JOSEPH J. CASTRIANO		10/23/2019	PTIN
	Firm's name	► U S BANK - TRUST TAX SERVICES	Firm's EIN	►
Firm's address	► 600 GRANT STREET PITTSBURGH, PA	15219	Phone no	412-355-6000

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	421.	421.
FOREIGN DIVIDENDS	6,623.	6,623.
NONDIVIDEND DISTRIBUTIONS	1,999.	
DOMESTIC DIVIDENDS	31,787.	31,787.
CORPORATE INTEREST	13,157.	13,157.
U. S. GOVERNMENT INTEREST (FEDERAL TAXABLE)	6,969.	6,969.
NONQUALIFIED FOREIGN DIVIDENDS	540.	540.
NONQUALIFIED DOMESTIC DIVIDENDS	9,522.	9,522.
SECTION 199A DIVIDENDS	886.	886.
TOTAL	71,904.	69,905.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - PRINCIPAL (ALLOCATION)	905.			905.
TOTALS	905.	NONE	NONE	905.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,500.			1,500.
TOTALS	1,500.	NONE	NONE	1,500.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES US BANK FEES AS AGENT	16,691. 15,415. ----- TOTALS	16,691. 13,874. ----- 30,565. =====	1,541. 1,541. ----- 1,541. =====

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	582.	582.
FEDERAL TAX PAYMENT - PRIOR YE	2,108.	
FEDERAL ESTIMATES - PRINCIPAL	3,272.	
FOREIGN TAXES ON NONQUALIFIED	48.	48.
TOTALS	6,010.	630.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
STATE FILING FEES ADR FEES	425. 39.	39.	425.
TOTALS	464.	39.	425.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
867224107 SUNCOR ENERGY INC	1,874.	1,874.	1,870.
27579R104 EAST WEST BANCORP IN	13,713.		
423452101 HELMERICH PAYNE INC	6,404.		
718172109 PHILIP MORRIS INTL	22,442.		
172967424 CITIGROUP INC	24,283.		
097023105 BOEING CO	6,619.		
882508104 TEXAS INSTRUMENTS IN	1,034.		
037833100 APPLE INC	24,685.		
437076102 HOME DEPOT INC	4,091.		
83364L109 SOCIETE GENERALE SPO	1,293.		
4812A1696 JPMORGAN TR I US SMA	65,128.		
74251V102 PRINCIPAL FINANCIAL	5,267.		
064149107 BANK OF NOVA SCOTIA	6,990.		
064058100 BANK OF NEW YORK MEL	22,801.		
G29183103 EATON CORP PLC	5,130.		
02079K305 ALPHABET INC CL A	22,148.		
83001A102 SIX FLAGS ENTERTAINM	6,835.		
92826C839 VISA INC	25,372.		
574599106 MASCO CORP	7,726.		
031162100 AMGEN INC	23,805.		
674599105 OCCIDENTAL PETROLEUM	22,127.		
281020107 EDISON INTL	16,943.		
053611109 AVERY DENNISON CORP	4,321.		
92532P207 VERSUS CAP MM REAL E	105,918.		
85571B105 STARWOOD PROPERTY TR	9,115.		
872540109 TJX COMPANIES INC	27,094.		
00724F101 ADOBE SYS INC	5,362.		
911312106 UNITED PARCEL SERVIC	18,195.		
30225T102 EXTRA SPACE STORAGE	12,746.		

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
15136A102 CENTENNIAL RESOURCE	23,327.	54,301.	64,844.
46625H100 J P MORGAN CHASE CO	30,496.	17,556.	21,560.
609207105 MONDELEZ INTERNATIONAL	17,556.	21,972.	
09062X103 BIOGEN, INC	21,972.	4,317.	
236363206 DANSKE BANK AS A D R	4,317.	20,006.	21,413.
00206R102 ATT INC	20,006.	3,804.	
09247X101 BLACKROCK INC	3,804.	11,934.	12,058.
N53745100 LYONDELLBASELL INDUS	11,934.	3,294.	
02209S103 ALTRIA GROUP INC	3,294.	4,960.	
80687P106 SCHNEIDER ELECT SE U	4,960.	19,370.	18,049.
032654105 ANALOG DEVICES INC	19,370.	13,326.	13,326.
29364G103 ENTERGY CORPORATION	13,326.	911.	1,368.
803054204 SAP SE SPONSORED A D	911.	1,785.	
363576109 ARTHUR J GALLAGHER C	1,785.	26,592.	10,704.
867914103 SUNTRUST BKS INC	26,592.	20,024.	12,780.
020002101 ALLSTATE CORP	20,024.	44,168.	44,168.
412295701 HARDING LOEVNER INS	44,168.	2,311.	2,311.
23304Y100 DBS GROUP HLDGS LTD	2,311.	15,130.	15,130.
755111507 RAYTHEON COMPANY	15,130.	10,272.	
03073E105 AMERISOURCEBERGEN CO	10,272.	8,636.	
369550108 GENERAL DYNAMICS COR	8,636.	42,610.	30,477.
594918104 MICROSOFT CORP	42,610.	28,980.	22,697.
17275R102 CISCO SYSTEMS INC	28,980.	108,796.	108,796.
808509830 SCHWAB INTERNATIONAL	108,796.	20,861.	20,034.
438516106 HONEYWELL INTERNATIONAL	20,861.	19,139.	9,066.
166764100 CHEVRON CORPORATION	19,139.	1,108.	
74022D308 PRECISION DRILLING T	1,108.	15,853.	
00287Y109 ABBVIE INC	15,853.	29,971.	19,755.
883556102 THERMO FISHER SCIENT	29,971.		38,178.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
654624105 NIPPON TELEGRAPH TEL	2,610.		
891160509 TORONTO DOMINION BAN	3,292.	3,292.	4,085.
91324P102 UNITED HEALTH GROUP	9,880.	4,619.	12,201.
58933Y105 MERCK AND CO INC	25,443.	17,752.	30,186.
03076C106 AMERIPRISE FINL INC	1,926.		
59156R108 METLIFE INC	4,959.		
464288273 ISHARES MSCI EAFE SM	10,860.	10,860.	10,906.
075887109 BECTON DICKINSON AND	9,906.		
452308109 ILLINOIS TOOL WORKSI	23,414.	13,171.	13,573.
98850P109 YUM CHINA HOLDINGS I	14,492.		
9115436109 UPM-KYMMENE CORP SPO	7,373.	1,053.	796.
38141G104 GOLDMAN SACHS GROUP	19,408.		
78445W306 SMC CORP SPONSORED A	7,221.		
253868103 DIGITAL REALTY TRUST	5,151.	21,305.	23,558.
5117834107 LAS VEGAS SANDS CORP	15,876.		
054937107 B B T CORP	6,230.		
404280406 HSBC HOLDINGS PLC SP	3,795.	3,795.	2,922.
88032Q109 TENCENT HLDGS LTD A	5,258.	5,258.	4,073.
92343V104 VERIZON COMMUNICATIO	23,231.	21,159.	23,423.
80585Y308 SBERBANK SPONSORED A	3,620.		
532457108 ELI LILLY CO	12,870.	10,608.	13,295.
681919106 OMNICOM GROUP INC	21,576.		
983919101 XILINX INC	12,778.		
30303M102 FACEBOOK INC A	25,315.	16,877.	19,300.
86562M209 SUMITOMO MITSUI FINL	8,112.	8,112.	6,142.
786584102 SAFRAN SA UNSPON A D	3,649.	3,649.	4,748.
577130834 MATTHEWS PACIFIC TIG	31,900.	31,900.	27,937.
375558103 GILEAD SCIENCES INC	13,279.	13,279.	12,836.
G7S00T104 PENTAIR PLC	12,777.		

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
861012102 STMICROELECTRONICS N	5,469.	26,279.	23,352.
291011104 EMERSON ELECTRIC CO	10,714.		
406216101 HALLIBURTON CO	16,295.		
89151E109 TOTAL SA SPON A D R	3,551.		
254687106 DISNEY WALT CO			3,347.
907818108 UNION PACIFIC CORP			22,342.
30161N101 EXELON CORPORATION			20,293.
806857108 SCHLUMBERGER LTD			14,382.
863667101 STRYKER CORP			11,525.
30231G102 EXXON MOBIL CORP			26,725.
580135101 MCDONALDS CORP			19,924.
81369Y308 CONSUMER STAPLES SPD			20,766.
285512109 ELECTRONIC ARTS INC			27,293.
36467J108 GAMING LEISURE PROP			25,315.
023135106 AMAZON.COM INC			21,186.
032095101 AMPHENOL CORP CL A			16,805.
98978V103 ZOETIS INC			14,038.
31620M106 FIDELITY NATL INFORM			13,255.
478160104 JOHNSON JOHNSON			13,432.
493267108 KEYCORP			28,373.
743315103 PROGRESSIVE CORP			22,015.
571903202 MARRIOTT INTL INC			22,082.
124857202 CBS CORP CLASS B NON			28,176.
742718109 PROCTER GAMBLE CO			29,249.
TOTALS	1,446,106.	1,401,949.	1,770,778.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
912828D56 U S TREASURY NT	42,658.	42,658.	41,172.
912828M56 U S TREASURY NT	52,750.	52,750.	51,205.
912828SF8 U S TREASURY NT	19,975.	19,975.	20,141.
487836BC1 KELLOGG CO	31,973.	31,973.	30,174.
031162BM1 AMGEN INC	37,528.	37,528.	36,120.
00206RCA8 ATT INC	50,953.	32,842.	
887317AR6 TIME WARNER INC	46,728.	46,728.	45,343.
912828RC6 U S TREASURY NT	52,114.	52,114.	53,825.
92343VBY9 VERIZON COMM	54,620.	54,620.	52,687.
46625HJD3 JPMORGAN CHASE	49,951.	49,951.	50,711.
36962G4J0 GEN ELEC CAP CRP MTN	54,016.	54,016.	52,102.
912828WE6 U S TREASURY NT	87,492.	86,185.	88,508.
92535N100 VERSUS CAP RL EST	30,125.	30,125.	32,133.
6174468C6 MORGAN STANLEY	49,969.	49,969.	50,590.
912828XG0 U S TREASURY NT	20,016.	20,016.	20,130.
912828RR3 U S TREASURY NT	20,464.	20,464.	20,257.
912828ND8 U S TREASURY NT			24,858.
20030NBJ9 COMCAST CORP			26,362.
91324PDJ8 UNITEDHEALTH GROUP			31,273.
06051GFX2 BANK OF AMERICA CORP			26,180.
TOTALS	734,174.	727,729.	728,913.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
ATT INC ADJ	7,768.
CY SALES NOT SETTLED AT YEAR END	530.
GAMING LEISURE PROPE W I ROC ADJ	27.
VERSUS CAP MM REAL ESTATE I ROC ADJ	2,036.
VERSUS CAP RL EST ROC ADJ	1,307.
DIGITAL REALTY TRUST ADJ	46.
EATON CORP PLC ADJ	317.
 TOTAL	 12,031.

STATEMENT 12

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

ERIC H I HOFFMAN

ADDRESS:

3001 NW LURAY CIRCUS
PORTLAND, OR 97210

TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JEAN I HOFFMAN

ADDRESS:

5290 S.W. LANDING SQUARE, suite 1
PORTLAND, OR 97201

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

KELSEY GREEN GROUT

ADDRESS:

2594 S.W. BUCKINGHAM
PORTLAND, OR 97201

TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

ALAN GREEN JR

ADDRESS:

1707 S.W. HAWTHORNE TERRACE
PORTLAND, OR 97201

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

H.W.IRWIN & D.C.H. IRWIN FDN/FERG

93-1067941

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

SALLY H MILLER

ADDRESS:

1717 S.W. HIGHLAND ROAD
PORTLAND, OR 97221

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

STATEMENT 14

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV - LINES 2a - 2d
=====

93-1067941

✓

RECIPIENT NAME:

US BANK PCG - REBECCA BIBLEHEIMER

ADDRESS:

PO BOX 3168
PORTLAND, OR 97208

RECIPIENT'S PHONE NUMBER: 503-275-5923

FORM, INFORMATION AND MATERIALS:

CONTACT ABOVE

SUBMISSION DEADLINES:

CONTACT ABOVE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THE FOUNDATIO WILL MAKE GIFTS & GRANTS TO QUALIFIED CHARITABLE
ORGANIZATIONS (IRC SEC 501(C) (3) TWO TIMES A YEAR. THE BOARD OF
DIRECTORS WILL EVALUATE & DECIDE UPON ALL PROPOSALS PURSUANT TO POLICY

STATEMENT 15

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FQRM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

✓

RECIPIENT NAME:
METROPOLITAN YOUTH SYMPHONY
ADDRESS:
4800 SW MACADAM
PORTLAND, OR 97239
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
GIRL SCOUTS OF OREGON AND
SW WASHINGTON
ADDRESS:
9620 SW BARBUR BLVD
PORTLAND, OR 97219
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
PORTLAND OPPORTUNITIES
INDUSTRIALIZATION CENTER
ADDRESS:
717 N KILLINGSWORTH CT
PORTLAND, OR 97217
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

STATEMENT 16

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
PORTLAND YOUTH PHILHARMONIC
ADDRESS:
9320 SW BARBUR BLVD
PORTLAND, OR 97219
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
FRIENDLY HOUSE INC
ADDRESS:
2617 NW SAVIER ST
PORTLAND, OR 97210
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
REBUILDING TOGETHER WASHINGTON
COUNTY
ADDRESS:
12550 SW 3RD ST
BEAVERTON, OR 97005
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

STATEMENT 17

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FQRM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

93-1067941

=====

RECIPIENT NAME:
VILLAGES NW-METRO
ADDRESS:
1402 SE CORA ST
PORTLAND, OR 97206
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
LITERARY ARTS INC
ADDRESS:
925 SW WASHINGTON ST
PORTALND, OR 97205
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
THE CHILDREN'S COURSE, INC
ADDRESS:
19825 RIVER ROAD
Gladstone, OR 97027
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

STATEMENT 18

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
KEX KIDS FUND
ADDRESS:
4949 SW MACADAM AVENUE
PORTLAND, OR 97239
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
METROPOLITAN FAMILY SERVICES
ADDRESS:
1808 SE BELMONT ST
PORTLAND, OR 97214
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
ECUMENICAL MINISTRIES OF
OREGON
ADDRESS:
0245 SW BANCROFT ST, STE B
PORTLAND, OR 97239
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

H.W. IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
CASA FOR CHILDREN
ADDRESS:
1401 NE 68TH AVE
PORTLAND, OR 97213
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BRIDGE MEADOWS
ADDRESS:
8502 W WAYLAND AVENUE
PORTLAND, OR 97203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BOYS & GIRLS AID SOCIETY OF OREGON
ADDRESS:
018 SW BOUNDARY COURT
PORTLAND, OR 97232
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

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H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
GROWING GARDENS
ADDRESS:
2203 NE OREGON STREET
PORTLAND, OR 97232
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
MARATHON EDUCATION PARTNERS
ADDRESS:
610 SW ALDER STREET, SUITE 921
Portland, OR 97205
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PORTLAND YOUTH BUILDERS
ADDRESS:
4816 SE 92ND AVE
PORTLAND, OR 97266
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

STATEMENT 21

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
YOUNG AUDIENCES OF OREGON
ADDRESS:
1220 SW MORRISON ST, STE 1000
PORTLAND, OR 97205
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CALDERA
ADDRESS:
224 NW 13TH AVE, STE. 304
PORTLAND, OR 97204
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
OREGON SYMPHONY ASSOCIATION
ADDRESS:
923 SW WASHINGTON ST, STE 200
PORTLAND, OR 97205
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

STATEMENT 22

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
KINSHIP HOUSE
ADDRESS:
1823 NE 8TH AVE,
Portland, OR 97212
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
FRIENDS OF THE CHILDREN
ADDRESS:
44 NE MORRIS
PORTLAND, OR 97212
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FRIENDS OF SATURDAY ACADEMY
ADDRESS:
5000 N WILLAMETTE BLVD
PORTLAND, OR 97203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

STATEMENT 23

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
PACIFIC YOUTH CHOIR
ADDRESS:
1012 SW KIG AVE, SUITE 10
PORTLAND, OR 97205
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
TRILLIUM FAMILY SERVICES
ADDRESS:
3415 SE POWELL BAVD
PORTLAND, OR 97202
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CHELSEA HICKS FOUNDATION
ADDRESS:
14865 SW 74TH AVE
Tigard, OR 97224
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

STATEMENT 24

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
CHESS FOR SUCCESS
ADDRESS:
2701 NW VAUGEN, SUITE 101
PORTLAND, OR 97232
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
WRITE AROUND PORTLAND
ADDRESS:
133 SW 2ND AVE, SUITE 304
PORTLAND, OR 97204
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
ROSE HAVEN
ADDRESS:
PO BOX 10405
PORTLAND, OR 97296
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

STATEMENT 25

H.W.IRWIN & D.C.H. IRWIN FDN/FERG

93-1067941

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
COMMUNITY TRANSITIONAL SCHOOL

ADDRESS:
6601 NE KILLINGSWORTH
PORTLAND, OR 97218

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
DE LA SALLE NORTH CATHOLIC
HIGH SCHOOL

ADDRESS:
7528 N FENWICK AVENUE
PORTLAND, OR 97217

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FINANCIAL BEGINNINGS
MELODY BELL

ADDRESS:
7327 SW BARNES ROAD #213
PORTLAND, OR 97225

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 3,000.

STATEMENT 26

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
MY VOICE MUSIC
ADDRESS:
PO BOX 28043
PORTLAND, OR 97228
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
PORTLAND CENTER STAGE
ADDRESS:
128 NW 11TH AVE
PORTLAND, OR 97209
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
THE CHILDREN'S BOOK BANK
ADDRESS:
2680 SW RAVENSVIEW DRIVE
PORTLAND, OR 97201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

STATEMENT 27

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
PARROTT CREEK CHILD & FAMILY SVCS
ADDRESS:
1001 MOLALLA AVENUE, SUITE 209
OREGON CITY, OR 97045
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CONSTRUCTING HOPE
PRE-APPRENTICESHIP PROGRAM
ADDRESS:
405 NE CHURCH STREET
PORTLAND, OR 97211
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SPOON FOUNDATION
ADDRESS:
135 SE MAIN STREET, SUITE 201
Portland, OR 97214
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

STATEMENT 28

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
UNION GOSPEL MISSION
ADDRESS:
3 NW THIRD AVENUE
PORTLAND, OR 97209
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
PROJECT LEMONADE
ADDRESS:
355 6TH STREET
LAKE OSWEGO, OR 97034
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
STORE TO DOOR
ADDRESS:
7730 SW 31ST AVENUE
PORTLAND, OR 97219
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

STATEMENT 29

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
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93-1067941

RECIPIENT NAME:
JESUIT HIGH SCHOOL FOUNDATION
ADDRESS:
9000 SW BEVERTON HILLSDALE HWY
PORTLAND, OR 97225
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CAMP UKANDU
ADDRESS:
601 SW 2ND AVE., #2300
PORTLAND, OR 97204
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
BRIAN GRANT FOUNDATION
ADDRESS:
650 NE HOLLADAY STREET SUITE 1600
Portland, OR 97232
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

STATEMENT 30

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
PATHFINDERS OF OREGON
ADDRESS:
7800 SW BARBUR BLVD.
PORTLAND, OR 97219
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HELPING HANDS RE-ENTRY OUTREACH CTR
ADDRESS:
PO BOX 413
SEASIDE, OR 97138
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
COLLEGE POSSIBLE
ADDRESS:
532 SE GRAND AVENUE
PORTLAND, OR 97214
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

STATEMENT 31

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
READING RESULTS
ADDRESS:
3115 NE SANDY BLVD
PORTLAND, OR 97232
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
COMMUNITY PARTNERS FOR AFFORDABLE
&HOUSING
ADDRESS:
PO BOX 23206
TIGARD, OR 97281
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
GLEANERS OF CLACKAMAS
ADDRESS:
13821 FIR STREET
OREGON CITY, OR 97045
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

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H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

RECIPIENT NAME:
THE DOUGY CENTER, INC.

ADDRESS:
PO BOX 86852
Portland, OR 97286

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
Portland State University Foundation

ADDRESS:
1600 SW 4TH AVE #730
Portland, OR 97201

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
SCHOOLHOUSE SUPPLIES, INC.

ADDRESS:
4916 NE 122ND AVE
Portland, OR 97230

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 5,000.

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=====

RECIPIENT NAME:

ELEVATE OREGON

ADDRESS:

12215 NE MARX ST,
Portland, OR 97230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

LIFT URBAN PORTLAND

ADDRESS:

4916 NE 122ND AVE
Portland, OR 97230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

CALL TO SAFETY

ADDRESS:

PO BOX 42610
Portland, OR 97242

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

H.W.IRWIN & D.C.H. IRWIN FDN/FERG

93-1067941

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ASSIST

ADDRESS:

4412 SW BARBUR BLVD #200
Portland, OR 97239

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

OREGON COMMUNITY WAREHOUSE

ADDRESS:

3969 NE MLK JR. BLVD.
Portland, OR 97212

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

MINDS MATTER OF PORTLAND

ADDRESS:

PO BOX 12089
Portland, OR 97212

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

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H.W. IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

93-1067941

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RECIPIENT NAME:
SISTERS OF THE ROAD
ADDRESS:
618 NW DAVIS STREET
Portland, OR 97209
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
FAMILY JUSTICE CENTER OF WA COUNTY
ADDRESS:
735 SW 158TH AVENUE
Beaverton, OR 97006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
JUVENILE DIABETES RESEARCH FDN
ADDRESS:
7000 SW HAMPTON ST #101
Portland, OR 97223
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

TOTAL GRANTS PAID: 217,000.
=====