

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

07/01, 2018, and ending

06/30, 2019

Name of foundation

H.W. IRWIN & D.C.H. IRWIN FDN/FERG

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 0634

City or town, state or province, country, and ZIP or foreign postal code

MILWAUKEE, WI 53201-0634

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,533,789.

J Accounting method. ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

A Employer identification number

93-1067941

B Telephone number (see instructions)

503-464-3580

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

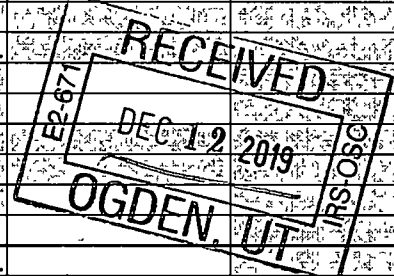
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.				
4 Dividends and interest from securities	71,904.	69,905.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	112,952.			
b Gross sales price for all assets on line 6a 973,803.				
7 Capital gain net income (from Part IV, line 2)		112,952.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	184,856.	182,857.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT 2	905.	NONE	NONE	905.
b Accounting fees (attach schedule) STMT 3	1,500.	NONE	NONE	1,500.
c Other professional fees (attach schedule) STMT 4	32,106.	30,565.		1,541.
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	6,010.	630.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	336.	NONE	NONE	336.
22 Printing and publications	547.	NONE	NONE	547.
23 Other expenses (attach schedule) STMT 6	464.	39.		425.
24 Total operating and administrative expenses. Add lines 13 through 23.	41,868.	31,234.	NONE	5,254.
25 Contributions, gifts, grants paid	217,000.			217,000.
26 Total expenses and disbursements. Add lines 24 and 25	258,868.	31,234.	NONE	222,254.
27 Subtract line 26 from line 12	-74,012.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		151,623.		
c Adjusted net income (if negative, enter -0-)				



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year. (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	69,539.	34,098.	34,098.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) . STMT 7	1,446,106.	1,401,949.	1,770,778.
	c	Investments - corporate bonds (attach schedule) . STMT 11	734,174.	727,729.	728,913.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation (attach schedule) ▶			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,249,819.	2,163,776.	2,533,789.
17		Accounts payable and accrued expenses			
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here <input type="checkbox"/>			
		and complete lines 24 through 26, and lines 30 and 31			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> X			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,249,819.	2,163,776.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,249,819.	2,163,776.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,249,819.	2,163,776.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,249,819.
2	Enter amount from Part I, line 27a	2	-74,012.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,175,807.
5	Decreases not included in line 2 (itemize) ▶	5	12,031.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,163,776.

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (for example, real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co.)(b) How
acquired
P - Purchase
D - Donation(c) Date acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)**1 a PUBLICLY TRADED SECURITIES**

b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 973,803.		860,851.	112,952.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			112,952.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	112,952.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	184,391.	2,660,644.	0.069303
2016	195,302.	2,575,719.	0.075824
2015	206,469.	2,448,521.	0.084324
2014	187,165.	2,875,731.	0.065084
2013	194,574.	2,866,941.	0.067868

2 Total of line 1, column (d)	2	0.362403
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.072481
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,523,723.
5 Multiply line 4 by line 3.	5	182,922.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,516.
7 Add lines 5 and 6	7	184,438.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	222,254.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1 1,516.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2 NONE
3 Add lines 1 and 2		3 1,516.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4 NONE
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5 1,516.
6 Credits/Payments		
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 3,272.	
b Exempt foreign organizations - tax withheld at source	6b NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c NONE	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d		7 3,272.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10 1,756.
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input checked="" type="checkbox"/> 1,516. Refunded <input type="checkbox"/> 240.		11

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions <input checked="" type="checkbox"/> OR		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ US BANK Telephone no. ▶ (503) 464-3580 Located at ▶ 555 SW OAK, PORTLAND, OR ZIP+4 ▶ 97204		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions				5b		
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/>	Yes	<input type="checkbox"/> No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b		X
	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13				
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000				NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,526,749.
b	Average of monthly cash balances	1b	35,406.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	2,562,155.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	2,562,155.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	38,432.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,523,723.
6	Minimum investment return. Enter 5% of line 5	6	126,186.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	126,186.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,516.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	1,516.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	124,670.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	124,670.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	124,670.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	222,254.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	222,254.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,516.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	220,738.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				124,670.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018				
a From 2013	55,973.			
b From 2014	49,510.			
c From 2015	82,601.			
d From 2016	68,842.			
e From 2017	54,630.			
f Total of lines 3a through e	311,556.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 222,254.				
a Applied to 2017, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount				124,670.
e Remaining amount distributed out of corpus	97,584.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	409,140.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	55,973.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	353,167.			
10 Analysis of line 9				
a Excess from 2014	49,510.			
b Excess from 2015	82,601.			
c Excess from 2016	68,842.			
d Excess from 2017	54,630.			
e Excess from 2018	97,584.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2018

(b) 2017

(c) 2016

(d) 2015

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section

4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year SEE STATEMENT 36				217,000.
Total			3a	217,000.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	71,904.	
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	112,952.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				184,856.	
13	Total. Add line 12, columns (b), (d), and (e)				184,856.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	421.	421.
FOREIGN DIVIDENDS	6,623.	6,623.
NONDIVIDEND DISTRIBUTIONS	1,999.	
DOMESTIC DIVIDENDS	31,787.	31,787.
CORPORATE INTEREST	13,157.	13,157.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	6,969.	6,969.
NONQUALIFIED FOREIGN DIVIDENDS	540.	540.
NONQUALIFIED DOMESTIC DIVIDENDS	9,522.	9,522.
SECTION 199A DIVIDENDS	886.	886.
	-----	-----
TOTAL	71,904.	69,905.
	=====	=====

FORM 990PF, PART I - LEGAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES - PRINCIPAL (ALLOCA	905.			905.
TOTALS	905.	NONE	NONE	905.
	=====	=====	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,500.			1,500.
TOTALS	1,500.	NONE	NONE	1,500.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INVESTMENT MANAGEMENT FEES	16,691.	16,691.	
US BANK FEES AS AGENT	15,415.	13,874.	1,541.
	-----	-----	-----
TOTALS	32,106.	30,565.	1,541.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	582.	582.
FEDERAL TAX PAYMENT - PRIOR YE	2,108.	
FEDERAL ESTIMATES - PRINCIPAL	3,272.	
FOREIGN TAXES ON NONQUALIFIED	48.	48.
	-----	-----
TOTALS	6,010.	630.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
STATE FILING FEES	425.		425.
ADR FEES	39.	39.	
TOTALS	464.	39.	425.
	=====	=====	=====

FORM 990PF, PART II - CORPORATE STOCK
 =====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
867224107 SUNCOR ENERGY INC	1,874.	1,874.	1,870.
27579R104 EAST WEST BANCORP IN	13,713.		
423452101 HELMERICH PAYNE INC	6,404.		
718172109 PHILIP MORRIS INTL	22,442.		
172967424 CITIGROUP INC	24,283.	24,283.	28,712.
097023105 BOEING CO	6,619.	6,619.	25,481.
882508104 TEXAS INSTRUMENTS IN	1,034.	1,034.	2,295.
037833100 APPLE INC	24,685.	37,696.	40,574.
437076102 HOME DEPOT INC	4,091.	4,091.	24,956.
83364L109 SOCIETE GENERALE SPO	1,293.		
4812A1696 JPMORGAN TR I US SMA	65,128.	72,715.	74,538.
74251V102 PRINCIPAL FINANCIAL	5,267.		
064149107 BANK OF NOVA SCOTIA	6,990.		
064058100 BANK OF NEW YORK MEL	22,801.		
G29183103 EATON CORP PLC	5,130.		
02079K305 ALPHABET INC CL A	22,148.	22,148.	48,726.
83001A102 SIX FLAGS ENTERTAINM	6,835.		
92826C839 VISA INC	25,372.	25,372.	43,388.
574599106 MASCO CORP	7,726.		
031162100 AMGEN INC	23,805.	14,403.	18,428.
674599105 OCCIDENTAL PETROLEUM	22,127.		
281020107 EDISON INTL	16,943.		
053611109 AVERY DENNISON CORP	4,321.		
92532P207 VERSUS CAP MM REAL E	105,918.	103,882.	114,676.
85571B105 STARWOOD PROPERTY TR	9,115.		
872540109 TJX COMPANIES INC			
00724F101 ADOBE SYS INC	5,362.	27,094.	26,440.
911312106 UNITED PARCEL SERVIC	18,195.		
30225T102 EXTRA SPACE STORAGE	12,746.		

FORM 990PF, PART II - CORPORATE STOCK
 =====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
15136A102 CENTENNIAL RESOURCE	23,327.		
46625H100 J P MORGAN CHASE CO	30,496.	54,301.	64,844.
609207105 MONDELEZ INTERNATIONAL	17,556.	17,556.	21,560.
09062X103 BIOGEN, INC	21,972.		
236363206 DANSKE BANK AS A D R	4,317.		
00206R102 ATT INC	20,006.	20,424.	21,413.
09247X101 BLACKROCK INC	3,804.		
N53745100 LYONDELLBASELL INDUS	11,934.	11,934.	12,058.
02209S103 ALTRIA GROUP INC	3,294.		
80687P106 SCHNEIDER ELECT SE U	4,960.		
032654105 ANALOG DEVICES INC	19,370.	18,049.	20,317.
29364G103 ENTERGY CORPORATION	13,326.	13,326.	18,527.
803054204 SAP SE SPONSORED A D	911.	911.	1,368.
363576109 ARTHUR J GALLAGHER C	1,785.		
867914103 SUNTRUST BKS INC	26,592.	10,704.	17,598.
020002101 ALLSTATE CORP	20,024.	12,780.	20,338.
412295701 HARDING LOEVNER INS	44,168.	44,168.	55,510.
23304Y100 DBS GROUP HLDGS LTD	2,311.	2,311.	3,072.
755111507 RAYTHEON COMPANY	15,130.	15,130.	26,082.
03073E105 AMERISOURCEBERGEN CO	10,272.		
369550108 GENERAL DYNAMICS COR	8,636.		
594918104 MICROSOFT CORP	42,610.	30,477.	91,093.
17275R102 CISCO SYSTEMS INC	28,980.	22,697.	55,825.
808509830 SCHWAB INTERNATIONAL	108,796.	108,796.	117,305.
438516106 HONEYWELL INTERNATIONAL	20,861.	20,034.	36,664.
166764100 CHEVRON CORPORATION	19,139.	9,066.	22,399.
74022D308 PRECISION DRILLING T	1,108.		
00287Y109 ABBVIE INC	15,853.		
883556102 THERMO FISHER SCIENT	29,971.	19,755.	38,178.

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
654624105 NIPPON TELEGRAPH TEL	2,610.		
891160509 TORONTO DOMINION BAN	3,292.	3,292.	4,085.
91324P102 UNITED HEALTH GROUP	9,880.	4,619.	12,201.
58933Y105 MERCK AND CO INC	25,443.	17,752.	30,186.
03076C106 AMERIPRISE FINL INC	1,926.		
59156R108 METLIFE INC	4,959.		
464288273 ISHARES MSCI EAFE SM	10,860.	10,860.	10,906.
075887109 BECTON DICKINSON AND	9,906.		
452308109 ILLINOIS TOOL WORKSI	23,414.	13,171.	13,573.
98850P109 YUM CHINA HOLDINGS I	14,492.		
915436109 UPM-KYMMENE CORP SPO	7,373.	1,053.	796.
38141G104 GOLDMAN SACHS GROUP	19,408.		
78445W306 SMC CORP SPONSORED A	7,221.		
253868103 DIGITAL REALTY TRUST	5,151.	21,305.	23,558.
517834107 LAS VEGAS SANDS CORP	15,876.		
054937107 B B T CORP	6,230.		
404280406 HSBC HOLDINGS PLC SP	3,795.	3,795.	2,922.
88032Q109 TENCENT HLDGS LTD A	5,258.	5,258.	4,073.
92343V104 VERIZON COMMUNICATIO	23,231.	21,159.	23,423.
80585Y308 SBERBANK SPONSORED A	3,620.		
532457108 ELI LILLY CO	12,870.	10,608.	13,295.
681919106 OMNICON GROUP INC	21,576.		
983919101 XILINX INC	12,778.		
30303M102 FACEBOOK INC A	25,315.	16,877.	19,300.
86562M209 SUMITOMO MITSUI FINL	8,112.	8,112.	6,142.
786584102 SAFRAN SA UNSPON A D	3,649.	3,649.	4,748.
577130834 MATTHEWS PACIFIC TIG	31,900.	31,900.	27,937.
375558103 GILEAD SCIENCES INC	13,279.	13,279.	12,836.
G7S00T104 PENTAIR PLC	12,777.		

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
861012102 STMICROELECTRONICS N	5,469.		23,352.
291011104 EMERSON ELECTRIC CO	10,714.	26,279.	
406216101 HALLIBURTON CO	16,295.		
89151E109 TOTAL SA SPON A D R	3,551.	3,551.	3,347.
254687106 DISNEY WALT CO		21,186.	22,342.
907818108 UNION PACIFIC CORP.		19,630.	20,293.
30161N101 EXELON CORPORATION		13,779.	14,382.
806857108 SCHLUMBERGER LTD		10,455.	11,525.
863667101 STRYKER CORP		24,507.	26,725.
30231G102 EXXON MOBIL CORP		20,280.	19,924.
580135101 MCDONALDS CORP		19,796.	20,766.
81369Y308 CONSUMER STAPLES SPD		25,927.	27,293.
285512109 ELECTRONIC ARTS INC		21,186.	25,315.
36467J108 GAMING LEISURE PROP		16,805.	19,100.
023135106 AMAZON.COM INC		14,038.	13,255.
032095101 AMPHENOL CORP CL A		13,936.	13,432.
98978V103 ZOETIS INC		22,329.	28,373.
31620M106 FIDELITY NATL INFORM		22,015.	22,082.
478160104 JOHNSON JOHNSON		28,176.	29,249.
493267108 KEYCORP		24,314.	20,058.
743315103 PROGRESSIVE CORP		26,437.	32,771.
571903202 MARRIOTT INTL INC		17,390.	18,238.
124857202 CBS CORP CLASS B NON		13,100.	11,976.
742718109 PROCTER GAMBLE CO		36,514.	42,764.
TOTALS	1,446,106.	1,401,949.	1,770,778.

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ----
912828D56 U S TREASURY NT	42,658.	42,658.	41,172.
912828M56 U S TREASURY NT	52,750.	52,750.	51,205.
912828SF8 U S TREASURY NT	19,975.	19,975.	20,141.
487836BC1 KELLOGG CO	31,973.	31,973.	30,174.
031162BM1 AMGEN INC	37,528.	37,528.	36,120.
00206RCA8 ATT INC	50,953.		
887317AR6 TIME WARNER INC	32,842.		
912828RC6 U S TREASURY NT	46,728.	46,728.	45,343.
92343VBY9 VERIZON COMM	52,114.	52,114.	53,825.
46625HJD3 JPMORGAN CHASE	54,620.	54,620.	52,687.
36962G4J0 GEN ELEC CAP CRP MTN	49,951.	49,951.	50,711.
912828WE6 U S TREASURY NT	54,016.	54,016.	52,102.
92535N100 VERSUS CAP RL EST	87,492.	86,185.	88,508.
6174468C6 MORGAN STANLEY	30,125.	30,125.	32,133.
912828XG0 U S TREASURY NT	49,969.	49,969.	50,590.
912828RR3 U S TREASURY NT	20,016.	20,016.	20,130.
912828ND8 U S TREASURY NT	20,464.	20,464.	20,257.
20030NBJ9 COMCAST CORP		24,858.	26,362.
91324PDJ8 UNITEDHEALTH GROUP		29,987.	31,273.
06051GFX2 BANK OF AMERICA CORP		23,812.	26,180.
TOTALS	734,174.	727,729.	728,913.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
ATT INC ADJ	7,768.
CY SALES NOT SETTLED AT YEAR END	530.
GAMING LEISURE PROPE W I ROC ADJ	27.
VERSUS CAP MM REAL ESTATE I ROC ADJ	2,036.
VERSUS CAP RL EST ROC ADJ	1,307.
DIGITAL REALTY TRUST ADJ	46.
EATON CORP PLC ADJ	317.

TOTAL	12,031.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

ERIC H I HOFFMAN

ADDRESS:

3001 NW LURAY CIRCUS
PORTLAND, OR 97210

TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

JEAN I HOFFMAN

ADDRESS:

5290 S.W. LANDING SQUARE, suite 1
PORTLAND, OR 97201

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

KELSEY GREEN GROUT

ADDRESS:

2594 S.W. BUCKINGHAM
PORTLAND, OR 97201

TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

ALAN GREEN JR

ADDRESS:

1707 S.W. HAWTHORNE TERRACE
PORTLAND, OR 97201

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

SALLY H MILLER

ADDRESS:

1717 S.W. HIGHLAND ROAD

PORTLAND, OR 97221

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

H.W.IRWIN & D.C.H. IRWIN FDN/FERG
FORM 990PF, PART XV - LINES 2a - 2d
=====

93-1067941
✓

RECIPIENT NAME:

US BANK PCG - REBECCA BIBLEHEIMER

ADDRESS:

PO BOX 3168

PORTLAND, OR 97208

RECIPIENT'S PHONE NUMBER: 503-275-5923

FORM, INFORMATION AND MATERIALS:

CONTACT ABOVE

SUBMISSION DEADLINES:

CONTACT ABOVE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THE FOUNDATIO WILL MAKE GIFTS & GRANTS TO QUALIFIED CHARITABLE
ORGANIZATIONS (IRC SEC 501(C)(3) TWO TIMES A YEAR. THE BOARD OF
DIRECTORS WILL EVALUATE & DECIDE UPON ALL PROPOSALS PURSUANT TO POLICY



RECIPIENT NAME:
METROPOLITAN YOUTH SYMPHONY
ADDRESS:
4800 SW MACADAM
PORTLAND, OR 97239
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
GIRL SCOUTS OF OREGON AND
SW WASHINGTON
ADDRESS:
9620 SW BARBUR BLVD
PORTLAND, OR 97219
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
PORTLAND OPPORTUNITIES
INDUSTRIALIZATION CENTER
ADDRESS:
717 N KILLINGSWORTH CT
PORTLAND, OR 97217
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

PORTLAND YOUTH PHILHARMONIC

ADDRESS:

9320 SW BARBUR BLVD

PORTLAND, OR 97219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

FRIENDLY HOUSE INC

ADDRESS:

2617 NW SAVIER ST

PORTLAND, OR 97210

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

REBUILDING TOGETHER WASHINGTON

COUNTY

ADDRESS:

12550 SW 3RD ST

BEAVERTON, OR 97005

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

=====

RECIPIENT NAME:

VILLAGES NW-METRO

ADDRESS:

1402 SE CORA ST

PORTLAND, OR 97206

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

LITERARY ARTS INC

ADDRESS:

925 SW WASHINGTON ST

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

THE CHILDREN'S COURSE, INC

ADDRESS:

19825 RIVER ROAD

Gladstone, OR 97027

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
KEX KIDS FUND
ADDRESS:
4949 SW MACADAM AVENUE
PORTLAND, OR 97239
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
METROPOLITAN FAMILY SERVICES
ADDRESS:
1808 SE BELMONT ST
PORTLAND, OR 97214
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
ECUMENICAL MINISTRIES OF
OREGON
ADDRESS:
0245 SW BANCROFT ST, STE B
PORTLAND, OR 97239
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
CASA FOR CHILDREN
ADDRESS:
1401 NE 68TH AVE
PORTLAND, OR 97213
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BRIDGE MEADOWS
ADDRESS:
8502 W WAYLAND AVENUE
PORTLAND, OR 97203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BOYS & GIRLS AID SOCIETY OF OREGON
ADDRESS:
018 SW BOUNDARY COURT
PORTLAND, OR 97232
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

GROWING GARDENS

ADDRESS:

2203 NE OREGON STREET

PORTLAND, OR 97232

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

MARATHON EDUCATION PARTNERS

ADDRESS:

610 SW ALDER STREET, SUITE 921

Portland, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

PORTLAND YOUTH BUILDERS

ADDRESS:

4816 SE 92ND AVE

PORTLAND, OR 97266

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

=====

RECIPIENT NAME:

YOUNG AUDIENCES OF OREGON

ADDRESS:

1220 SW MORRISON ST, STE 1000

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

CALDERA

ADDRESS:

224 NW 13TH AVE, STE. 304

PORTLAND, OR 97204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

OREGON SYMPHONY ASSOCIATION

ADDRESS:

923 SW WASHINGTON ST, STE 200

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
KINSHIP HOUSE
ADDRESS:
1823 NE 8TH AVE,
Portland, OR 97212
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
FRIENDS OF THE CHILDREN
ADDRESS:
44 NE MORRIS
PORTLAND, OR 97212
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FRIENDS OF SATURDAY ACADEMY
ADDRESS:
5000 N WILLAMETTE BLVD
PORTLAND, OR 97203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:

PACIFIC YOUTH CHOIR

ADDRESS:

1012 SW KIG AVE, SUITE 10

PORTLAND, OR 97205

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

TRILLIUM FAMILY SERVICES

ADDRESS:

3415 SE POWELL BAVD

PORTLAND, OR 97202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

CHELSEA HICKS FOUNDATION

ADDRESS:

14865 SW 74TH AVE

Tigard, OR 97224

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CHESS FOR SUCCESS

ADDRESS:

2701 NW VAUGEN, SUITE 101
PORTLAND, OR 97232

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

WRITE AROUND PORTLAND

ADDRESS:

133 SW 2ND AVE, SUITE 304
PORTLAND, OR 97204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

ROSE HAVEN

ADDRESS:

PO BOX 10405
PORTLAND, OR 97296

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
COMMUNITY TRANSITIONAL SCHOOL
ADDRESS:
6601 NE KILLINGSWORTH
PORTLAND, OR 97218
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
DE LA SALLE NORTH CATHOLIC
HIGH SCHOOL
ADDRESS:
7528 N FENWICK AVENUE
PORTLAND, OR 97217
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FINANCIAL BEGINNINGS
MELODY BELL
ADDRESS:
7327 SW BARNES ROAD #213
PORTLAND, OR 97225
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

MY VOICE MUSIC

ADDRESS:

PO BOX 28043

PORTLAND, OR 97228

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

PORTLAND CENTER STAGE

ADDRESS:

128 NW 11TH AVE

PORTLAND, OR 97209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

THE CHILDREN'S BOOK BANK

ADDRESS:

2680 SW RAVENSVIEW DRIVE

PORTLAND, OR 97201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

PARROTT CREEK CHILD & FAMILY SVCS

ADDRESS:

1001 MOLALLA AVENUE, SUITE 209

OREGON CITY, OR 97045

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

CONSTRUCTING HOPE

PRE-APPRENTICESHIP PROGRAM

ADDRESS:

405 NE CHURCH STREET

PORTLAND, OR 97211

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

SPOON FOUNDATION

ADDRESS:

135 SE MAIN STREET, SUITE 201

Portland, OR 97214

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

UNION GOSPEL MISSION

ADDRESS:

3 NW THIRD AVENUE

PORTLAND, OR 97209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

PROJECT LEMONADE

ADDRESS:

355 6TH STREET

LAKE OSWEGO, OR 97034

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

STORE TO DOOR

ADDRESS:

7730 SW 31ST AVENUE

PORTLAND, OR 97219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

=====

RECIPIENT NAME:

JESUIT HIGH SCHOOL FOUNDATION

ADDRESS:

9000 SW BEVERTON HILLSDALE HWY
PORTLAND, OR 97225

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CAMP UKANDU

ADDRESS:

601 SW 2ND AVE., #2300
PORTLAND, OR 97204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

BRIAN GRANT FOUNDATION

ADDRESS:

650 NE HOLLADAY STREET SUITE 1600
Portland, OR 97232

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PATHFINDERS OF OREGON

ADDRESS:

7800 SW BARBUR BLVD.

PORTLAND, OR 97219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

HELPING HANDS RE-ENTRY OUTREACH CTR

ADDRESS:

PO BOX 413

SEASIDE, OR 97138

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

COLLEGE POSSIBLE

ADDRESS:

532 SE GRAND AVENUE

PORTLAND, OR 97214

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

READING RESULTS

ADDRESS:

3115 NE SANDY BLVD

PORTLAND, OR 97232

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

COMMUNITY PARTNERS FOR AFFORDABLE

&HOUSING

ADDRESS:

PO BOX 23206

TIGARD, OR 97281

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

GLEANERS OF CLACKAMAS

ADDRESS:

13821 FIR STREET

OREGON CITY, OR 97045

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

THE DOUGY CENTER, INC.

ADDRESS:

PO BOX 86852

Portland, OR 97286

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

Portland State University Foundation

ADDRESS:

1600 SW 4TH AVE #730

Portland, OR 97201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

SCHOOLHOUSE SUPPLIES, INC.

ADDRESS:

4916 NE 122ND AVE

Portland, OR 97230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ELEVATE OREGON

ADDRESS:

12215 NE MARX ST,
Portland, OR 97230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

LIFT URBAN PORTLAND

ADDRESS:

4916 NE 122ND AVE
Portland, OR 97230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

CALL TO SAFETY

ADDRESS:

PO BOX 42610
Portland, OR 97242

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ASSIST

ADDRESS:

4412 SW BARBUR BLVD #200

Portland, OR 97239

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:

OREGON COMMUNITY WAREHOUSE

ADDRESS:

3969 NE MLK JR. BLVD.

Portland, OR 97212

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

MINDS MATTER OF PORTLAND

ADDRESS:

PO BOX 12089

Portland, OR 97212

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====



RECIPIENT NAME:

SISTERS OF THE ROAD

ADDRESS:

618 NW DAVIS STREET

Portland, OR 97209

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

FAMILY JUSTICE CENTER OF WA COUNTY

ADDRESS:

735 SW 158TH AVENUE

Beaverton, OR 97006

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

JUVENILE DIABETES RESEARCH FDN

ADDRESS:

7000 SW HAMPTON ST #101

Portland, OR 97223

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

TOTAL GRANTS PAID:

217,000.

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