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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018 , and ending 06-30-2019

Name of foundation
ANDERSON FOUNDATION

A Employer identification number
91-6031724

Number and street (or P O box number if mail is not delivered to street address) 537 - 10TH AVE W | Room/suite

B Telephone number (see instructions)
(425) 454-7781

City or town, state or province, country, and ZIP or foreign postal code
KIRKLAND, WA 98033

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 28,965,858

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	94,812	94,812		
	4	Dividends and interest from securities	684,496	684,496		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-26,742			
	b	Gross sales price for all assets on line 6a 4,773,631				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	38,843	38,843		
	12	**Total.** Add lines 1 through 11	791,409	818,151		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	10,000	10,000		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	14,045	14,045		0
	c	Other professional fees (attach schedule)	16,434	16,434		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	42,536	5,333		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	9,013	9,004		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	92,028	54,816		0
	25	Contributions, gifts, grants paid	1,493,500			1,493,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,585,528	54,816		1,493,500
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-794,119			
	b	**Net investment income** (if negative, enter -0-)		763,335		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,257		
	2	Savings and temporary cash investments	1,000,945	529,800	529,800
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	8,322,005	8,326,373	22,041,350
	c	Investments—corporate bonds (attach schedule)	4,665,649	4,339,564	4,170,158
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,244,370	1,244,370	2,224,550
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	15,234,226	14,440,107	28,965,858
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	15,234,226	14,440,107	
	30	**Total net assets or fund balances** (see instructions)	15,234,226	14,440,107	
	31	**Total liabilities and net assets/fund balances** (see instructions)	15,234,226	14,440,107	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,234,226
2	Enter amount from Part I, line 27a	2	-794,119
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	14,440,107
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	14,440,107

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	**2**	-26,742
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,470,500	29,117,329	0 050503
2016	1,350,000	27,050,796	0 049906
2015	1,621,500	26,138,066	0 062036
2014	1,742,500	29,439,847	0 059188
2013	1,718,500	28,968,138	0 059324

2 Total of line 1, column (d)	**2**	0 280957
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	**3**	0 056191
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	**4**	28,712,567
5 Multiply line 4 by line 3	**5**	1,613,388
6 Enter 1% of net investment income (1% of Part I, line 27b)	**6**	7,633
7 Add lines 5 and 6	**7**	1,621,021
8 Enter qualifying distributions from Part XII, line 4	**8**	1,493,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	15,267
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2.		3	15,267
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	15,267
6	Credits/Payments			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a 32,000		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0		
d	Backup withholding erroneously withheld	6d 0		
7	Total credits and payments Add lines 6a through 6d.		7	32,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	243
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	16,490
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 16,490	**Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b		No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶KATHARINE L MURRAY Telephone no ▶(425) 827-7217

Located at ▶537 10TH W KIRKLAND WA ZIP+4 ▶98033

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	28,112,986
b	Average of monthly cash balances			1b	1,036,828
c	Fair market value of all other assets (see instructions)			1c	0
d	**Total** (add lines 1a, b, and c)			1d	29,149,814
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0		
2	Acquisition indebtedness applicable to line 1 assets			2	0
3	Subtract line 2 from line 1d			3	29,149,814
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	437,247
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	28,712,567
6	**Minimum investment return.** Enter 5% of line 5			6	1,435,628

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	1,435,628
2a	Tax on investment income for 2018 from Part VI, line 5	2a	15,267		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	15,267
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,420,361
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	1,420,361
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	1,420,361

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,493,500
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,493,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,493,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,420,361
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013. 303,236				
b From 2014. 298,996				
c From 2015. 350,090				
d From 2016. 21,733				
e From 2017. 45,893				
f **Total** of lines 3a through e.	1,019,948			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 1,493,500				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,420,361
e Remaining amount distributed out of corpus	73,139			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,093,087			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	303,236			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	789,851			
10 Analysis of line 9				
a Excess from 2014. . . . 298,996				
b Excess from 2015. . . . 350,090				
c Excess from 2016. . . . 21,733				
d Excess from 2017. . . . 45,893				
e Excess from 2018. . . . 73,139				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	94,812	
4 Dividends and interest from securities. . . .			14	684,496	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			18	38,843	
8 Gain or (loss) from sales of assets other than inventory			18	-26,742	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		791,409	0

13 Total. Add line 12, columns (b), (d), and (e). 13 791,409

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-11-13	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ROSS D MCIVOR CPA		2019-11-13		P00003577

Firm's name ▶ BAUER EVANS INC PS	Firm's EIN ▶91-1507971
Firm's address ▶ 2050 112TH AVE NE SUITE 130 BELLEVUE, WA 98004	Phone no (425) 450-0585

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2018-07-16
1	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2018-07-16
	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2018-08-15
	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2018-08-15
	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2018-09-17
	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2018-09-17
	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2018-10-15
	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2018-10-15
	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2018-11-15
	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2018-11-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
434		443	-9
60		61	-1
430		439	-9
59		61	-2
716		731	-15
98		101	-3
709		724	-15
97		100	-3
446		455	-9
61		63	-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-9
			-1
			-9
			-2
			-15
			-3
			-15
			-3
			-9
			-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2018-12-17
1	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2018-12-17
	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2019-01-15
	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2019-01-15
	FEDL HOME LOAN MTG CORP#J21640	P	2013-08-27	2019-01-23
	FEDL HOME LOAN MTG CORP#J21640	P	2016-06-30	2019-01-23
	NEW JERSEY ECONOMIC DEV AUTH	P	2016-07-25	2019-01-22
	FLORIDA FLST BRD OF ADMIN	P	2016-02-23	2019-01-18
	WESTPAC BANKING CORP	P	2016-10-05	2019-01-22
	CITIGROUP INC	P	2017-12-01	2018-12-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
565		577	-12
78		80	-2
1,125		1,148	-23
155		159	-4
15,314		16,035	-721
2,106		2,214	-108
179,820		179,757	63
188,127		190,000	-1,873
87,818		90,064	-2,246
91,905		94,188	-2,283

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-12
			-2
			-23
			-4
			-721
			-108
			63
			-1,873
			-2,246
			-2,283

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	MORGAN STANLEY	P	2018-01-17	2018-12-20
1	CAPITAL ONE FINANCIAL CORP	P	2018-06-19	2019-01-22
	BANK NEW YORK MELLON CORP	P	2017-11-08	2019-01-22
	WELLS FARGO & CO NEW	P	2014-12-15	2019-01-22
	WELLS FARGO & CO NEW	P	2016-01-06	2019-01-22
	AFLAC INC	P	2015-03-09	2018-11-30
	AFLAC INC	P	2016-01-25	2018-11-30
	GENERAL MTRS FINL CO INC	P	2017-08-07	2019-01-23
	HCP INC	P	2015-07-16	2019-01-22
	HCP INC	P	2015-12-28	2019-01-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
93,242		95,110	-1,868
94,122		93,644	478
93,152		95,258	-2,106
39,916		40,357	-441
49,895		50,423	-528
40,000		40,000	0
50,000		50,207	-207
94,859		95,806	-947
34,755		34,644	111
54,615		54,283	332

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,868
			478
			-2,106
			-441
			-528
			0
			-207
			-947
			111
			332

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	INTL BK RECON & DEVELOPMENT	P	2018-09-13	2019-01-23
1	JPMORGAN CHASE & CO	P	2016-11-15	2019-01-22
	FEDERAL HOME LN MTG CORP	P	2016-07-13	2019-01-22
	CATHOLIC HEALTH INITIATIVES	P	2017-06-05	2019-01-18
	FEDERAL HOME LOAN MTG CORP	P	2015-03-25	2018-09-17
	FEDERAL HOME LOAN MTG CORP	P	2015-04-14	2018-09-17
	FEDERAL HOME LOAN MTG CORP	P	2015-12-28	2018-09-17
	ROPER INDUSTRIES INC	P	2015-02-04	2018-10-01
	ROPER INDUSTRIES INC	P	2015-12-28	2018-10-01
	KINDER MORGAN ENERGY PARTNERS	P	2017-05-24	2019-01-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
288,625		284,565	4,060
97,478		99,160	-1,682
208,576		216,815	-8,239
187,957		189,829	-1,872
73,340		74,387	-1,047
19,557		19,920	-363
102,675		103,774	-1,099
40,000		40,000	0
50,000		49,667	333
94,974		95,012	-38

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,060
			-1,682
			-8,239
			-1,872
			-1,047
			-363
			-1,099
			0
			333
			-38

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	ABBOTT LABS	P	2016-12-02	2019-01-22
1	INTERNATIONAL BK FOR RECON	P	2018-06-19	2019-01-23
	BANK OF AMERICA CORP	P	2018-09-17	2019-01-22
	AT&T INC	P	2018-09-17	2019-01-23
	G N M A PASS THRU POOL#004646M	P	2013-10-21	2018-07-20
	G N M A PASS THRU POOL#004646M	P	2013-10-21	2018-08-20
	G N M A PASS THRU POOL#004646M	P	2013-10-21	2018-09-20
	G N M A PASS THRU POOL#004646M	P	2013-10-21	2018-10-22
	G N M A PASS THRU POOL#004646M	P	2013-10-21	2018-11-20
	G N M A PASS THRU POOL#004646M	P	2013-10-21	2018-12-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
89,183		89,738	-555
212,035		209,272	2,763
93,209		92,814	395
93,117		92,803	314
266		285	-19
416		447	-31
207		222	-15
271		291	-20
252		271	-19
285		306	-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-555
			2,763
			395
			314
			-19
			-31
			-15
			-20
			-19
			-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
G N M A PASS THRU POOL#004646M	P	2013-10-21	2019-01-22
1 G N M A PASS THRU POOL#004646M	P	2013-10-21	2019-01-23
UNITED STATES TREASURY NOTE	P	2015-03-25	2019-01-22
UNITED STATES TREASURY NOTE	P	2016-01-04	2019-01-22
UNITED STATES TREASURY NOTE	P	2018-12-03	2019-01-22
UNITED STATES TREASURY NOTE	P	2017-12-07	2019-01-22
UNITED STATES TREASURY NOTE	P	2018-03-05	2019-01-22
UNITED STATES TREASURY NOTE	P	2018-10-05	2019-01-22
UNITED STATES TREASURY NOTE	P	2014-12-15	2018-09-13
UNITED STATES TREASURY NOTE	P	2015-12-31	2018-09-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
248		266	-18
12,417		13,136	-719
74,297		75,831	-1,534
173,359		176,268	-2,909
109,429		107,933	1,496
89,044		90,273	-1,229
19,788		19,780	8
108,831		107,594	1,237
68,786		69,262	-476
103,179		103,934	-755

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-18
			-719
			-1,534
			-2,909
			1,496
			-1,229
			8
			1,237
			-476
			-755

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	UNITED STATES TREASURY NOTE	P	2015-12-31	2019-01-22
1	UNITED STATES TREASURY NOTE	P	2015-11-05	2019-01-22
	UNITED STATES TREASURY NOTE	P	2015-12-23	2019-01-22
	UNITED STATES TREASURY NOTE	P	2018-06-19	2019-01-22
	UNITED STATES TREASURY NOTE	P	2017-11-13	2019-01-22
	UNITED STATES TREASURY NOTE	P	2018-03-27	2019-01-22
	UNITED STATES TREASURY NOTE	P	2018-12-20	2019-01-22
	UNITED STATES TREASURY NOTE	P	2018-04-02	2018-09-13
	CORTEVA INC	P	2011-02-04	2019-06-06
	DOWDUPONT INC	P	2011-02-04	2019-06-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
123,477		123,731	-254
94,117		95,501	-1,384
153,559		155,663	-2,104
94,117		93,909	208
83,778		85,227	-1,449
191,829		189,880	1,949
185,181		184,481	700
99,020		98,949	71
18		13	5
121,968		121,968	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-254
			-1,384
			-2,104
			208
			-1,449
			1,949
			700
			71
			5
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	DOW INC	P	2011-02-04	2019-04-01
1	DUPONT DE NEMOURS INC	P	2011-02-04	2019-06-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
38		26	12
49		38	11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			12
			11

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KARL LEAVERTON 16 MARINE DRIVE BLAKELY ISLAND, WA 98222	PRESIDENT 1 00	10,000	0	0
DAVID MURRAY 618 N AURORA AVE TACOMA, WA 98406	MEMBER 1 00	0	0	0
MICHAEL MURRAY 1153 N 82ND ST SEATTLE, WA 98103	MEMBER 1 00	0	0	0
GORDON LAWRENCE 9420 NE 27TH BELLEVE, WA 98033	MEMBER 1 00	0	0	0
MELISSA BRANDENFELS 915 88TH AVE NE MEDINA, WA 98039	MEMBER 1 00	0	0	0
MICHAEL WARGA 222 5TH AVE W KIRKLAND, WA 98033	MEMBER 1 00	0	0	0
CHARLIE ANDERSON 19696 SUNSHINE WAY BEND, OR 97702	MEMBER 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMARA3300 E UNION STREET SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	30,000
BELLEVUE BOYS AND GIRLS CLUB 209 100TH AVE NE BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	SOCIAL SERVICE	10,000
BOYER CHILDREN'S CLINIC 1850 BOYER AVENUE E SEATTLE, WA 98112	NONE	PUBLIC CHARITY	EDUCATION	50,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CAMP KOREY 19031 33RD AVE W SUITE 211 LYNNWOOD, WA 98036	NONE	PUBLIC CHARITY	SOCIAL SERVICE	20,000
CANCER PATHWAYS1400 BROADWAY SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	5,000
CHILD CARE RESOURCES 1225 SOUTH WELLER 300 SEATTLE, WA 98144	NONE	PUBLIC CHARITY	SOCIAL SERVICE	20,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHILD HAVEN316 BROADWAY SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	30,000
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD STE 100 ISSAQUAH, WA 98027	NONE	PUBLIC CHARITY	EDUCATION	50,000
EASTSIDE ACADEMY 1720 100TH AVE NE BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	EDUCATION	40,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EVERGREENHEALTH FOUNDATION 12040 NE 128TH ST MS-5 KIRKLAND, WA 98034	NONE	PUBLIC CHARITY	HEALTH & MEDICINE	50,000
FRED HUTCHINSON CANCER RESEARCH CENTER 1100 FAIRVIEW AVENUE N SEATTLE, WA 98109	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	100,000
HEARING SPEECH & DEAFNESS CENTER 1625 19TH AVENUE SEATTLE, WA 98122	NONE	PUBLIC CHARITY	SOCIAL SERVICE	15,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HERITAGE UNIVERSITY 3240 FORT ROAD TOPPENISH, WA 98949	NONE	PUBLIC CHARITY	EDUCATION	35,000
HOPELINKPO BOX 3577 REDMOND, WA 98073	NONE	PUBLIC CHARITY	SOCIAL SERVICE	8,000
INDEPENDENT COLLEGES OF WASHINGTON 600 STEWART STREET STE 600 SEATTLE, WA 98101	NONE	PUBLIC CHARITY	EDUCATION	45,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KINDERING CENTER 16120 NE 8TH STREET BELLEVUE, WA 98008	NONE	PUBLIC CHARITY	SOCIAL SERVICE	67,500
NATIONAL MS SOCIETY GREATER NW CHAPTER 192 NICKERSON ST 100 SEATTLE, WA 98109	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	10,000
NEXT CHAPTERPO BOX 8395 TACOMA, WA 98419	NONE	PUBLIC CHARITY	SOCIAL SERVICE	2,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NWSDHH15303 WESTMINSTER WAY N SHORELINE, WA 98133	NONE	PUBLIC CHARITY	EDUCATION	20,000
OLIVE CREST 515 116TH AVENUE NE STE 174 BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	SOCIAL SERVICE	25,000
OVERLAKE HOSPITAL FOUNDATION 1035 116TH AVE NE BELLEVUE, WA 98004	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	60,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PACIFIC LUTHERAN UNIVERSITY 12810 PARK AVENUE S TACOMA, WA 98447	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	50,000
PALMER SCHOLARS2141 S J STREET TACOMA, WA 98405	NONE	PUBLIC CHARITY	EDUCATION	1,000
PEDIATRIC INTERIM CARE CENTER 328 4TH AVENUE S KENT, WA 980325836	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	100,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PNW FRIENDS OF FSH RESEARCH 217 19TH PLACE KIRKLAND, WA 98033	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	15,000
RYTHER CHILD CENTER 2400 NE 95TH STREET SEATTLE, WA 981152499	NONE	PUBLIC CHARITY	SOCIAL SERVICE	50,000
SALK INSTITUTE 10010 NORTH TORREY PINES ROAD LA JOLLA, CA 920371099	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	150,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SALVATION ARMY1101 PIKE STREET SEATTLE, WA 98101	NONE	PUBLIC CHARITY	SOCIAL SERVICE	60,000
SEATTLE CHILDREN'S HOSPITAL 4800 SAND POINT WAY NE SEATTLE, WA 98105	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	40,000
SEATTLE EDUCATION ACCESS 6920 ROOSVELT WAY NE 355 SEATTLE, WA 98115	NONE	PUBLIC CHARITY	EDUCATION	10,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE EDUCATION FOUNDATION PO BOX 153 GLENSHAW, PA 15116	NONE	PUBLIC CHARITY	EDUCATION	15,000
TUCKER MAXON ORAL SCHOOL 2860 SE HOLGATE BOULEVARD PORTLAND, OR 97202	NONE	PUBLIC CHARITY	EDUCATION	25,000
UW FOUNDATION FBO HARBORVIEW MEDICAL CENTER 4333 BROOKLYN AVE NE SEATTLE, WA 98195	NONE	PUBLIC CHARITY	RESEARCH,HEALTH & MEDICINE	170,000
Total . . . . ▶ **3a**				1,493,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WHITMAN COLLEGE345 BOYER AVENUE WALLA WALLA, WA 99362	NONE	PUBLIC CHARITY	EDUCATION	50,000
YMCA POWERFUL SCHOOLS 3401 RAINIER AVE S STE C SEATTLE, WA 98144	NONE	PUBLIC CHARITY	EDUCATION	65,000
Total . . . . ▶ **3a**				1,493,500

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491317023629

TY 2018 Accounting Fees Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL/ACCOUNTING FEES	14,045	14,045		0

TY 2018 Explanation of Non-Filing with Attorney General Statement

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Statement:

STATE RETURNS REQUEST THAT NO 990PF IS FILED, BUT IS AVAILABLE IF REQUESTED

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491317023629

TY 2018 Investments Corporate Bonds Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	4,339,564	4,170,158

TY 2018 Investments Corporate Stock Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	8,326,373	22,041,350

TY 2018 Investments - Other Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INTERNATIONAL EQUITIES	AT COST	968,000	1,917,830
OTHER ASSETS	AT COST	276,370	306,720

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TY 2018 Other Expenses Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	72	72		0
PTRNSHP DONATION	9	0		0
ACCRUED INTEREST PAID	8,932	8,932		0

TY 2018 Other Income Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OPERATING INCOME/LOSS ON PTNSHP-CHENIERE PTNSHP	38,615	38,615	38,615
LITIGATION	228	228	228

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TY 2018 Other Professional Fees Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	16,434	16,434		0

TY 2018 Taxes Schedule

Name: ANDERSON FOUNDATION

EIN: 91-6031724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN INCOME TAXES	5,333	5,333		0
FEDERAL INCOME TAXES	37,203	0		0