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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018 , and ending 06-30-2019

Name of foundation
The Anthony & Catherine Fusco Foundation

% JOSEPHINE VASSALLO

Number and street (or P O box number if mail is not delivered to street address) 200 Airport Road | Room/suite

City or town, state or province, country, and ZIP or foreign postal code
New Castle, DE 19720

A Employer identification number
82-0576303

B Telephone number (see instructions)
(302) 328-6251

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), *line 16*) ▶$ 6,185,702

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	300,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	142,627	142,627		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	278,260			
	b	Gross sales price for all assets on line 6a 1,545,257				
	7	Capital gain net income (from Part IV, line 2)		278,260		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	720,887	420,887		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	320	0	0	0
	b	Accounting fees (attach schedule)	5,350	2,675	0	2,675
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	14,236			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	77,775	77,394		350
	24	**Total operating and administrative expenses.** Add lines 13 through 23	97,681	80,069	0	3,025
	25	Contributions, gifts, grants paid	259,665			259,665
	26	**Total expenses and disbursements.** Add lines 24 and 25	357,346	80,069	0	262,690
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	363,541			
	b	**Net investment income** (if negative, enter -0-)		340,818		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	61,832	51,879	51,879
2	Savings and temporary cash investments	160,613	158,156	158,156
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	2,526,207	2,375,241	3,055,276
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	2,144,155	2,671,072	2,920,391
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,892,807	5,256,348	6,185,702
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	4,892,807	5,256,348	
30	**Total net assets or fund balances** (see instructions)	4,892,807	5,256,348	
31	**Total liabilities and net assets/fund balances** (see instructions)	4,892,807	5,256,348	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,892,807
2	Enter amount from Part I, line 27a	2	363,541
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,256,348
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,256,348

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	278,260
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☑ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017			
2016			
2015			
2014			
2013			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	6,816
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	6,816
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	6,816
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	8,800		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	8,800
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,984
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 1,984 **Refunded** ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶			
14	The books are in care of ▶JOSEPHINE VASSALLO Telephone no ▶(302) 328-6251			
	Located at ▶200 AIRPORT ROAD NEW CASTLE DE ZIP+4 ▶19720			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☑ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☑ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	5,590,055
b	Average of monthly cash balances.		1b	304,520
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	5,894,575
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	5,894,575
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	88,419
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	5,806,156
6	**Minimum investment return.** Enter 5% of line 5.		6	290,308

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	290,308
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	6,816		
b	Income tax for 2018 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	6,816
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	283,492
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	283,492
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	283,492

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	262,690
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	262,690
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	262,690

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1	Distributable amount for 2018 from Part XI, line 7				283,492
2	Undistributed income, if any, as of the end of 2018				
a	Enter amount for 2017 only.			262,107	
b	Total for prior years 2016 , 2015 , 2014				
3	Excess distributions carryover, if any, to 2018				
a	From 2013.				
b	From 2014.				
c	From 2015.				
d	From 2016.				
e	From 2017. 0				
f	**Total** of lines 3a through e.	0			
4	Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 262,690				
a	Applied to 2017, but not more than line 2a			262,107	
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2018 distributable amount.				583
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount —see instructions				
e	Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f	Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				282,909
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .				
9	**Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2014. . . .				
b	Excess from 2015. . . .				
c	Excess from 2016. . . .				
d	Excess from 2017. . . .				
e	Excess from 2018. . . . 0				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	142,627	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	278,260	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				420,887	

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 420,887

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		**No**
(2) Other assets	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
(4) Reimbursement arrangements	**1b(4)**		**No**
(5) Loans or loan guarantees	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2019-11-15 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Cameron B McDonald				P01266915
Firm's name ▶ BDO USA LLP				Firm's EIN ▶
Firm's address ▶ 4250 Lancaster Pike Suite 120 Wilmington, DE 19805				Phone no (302) 656-5500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 JANNEY MONTGOMERY ACCT 7683-6714 7/1/18-12/31/18			2018-12-31
1 JANNEY MONTGOMERY ACCT 7683-6714 7/1/18-12/31/18			2018-12-31
JANNEY MONTGOMERY ACCT 7683-6714 1/1/19-6/30/19			2019-06-30
JANNEY MONTGOMERY ACCT 5759-8503 7/1/18-12/31/18			2018-12-31
JANNEY MONTGOMERY ACCT 5759-8503 7/1/18-12/31/18			2018-12-31
JANNEY MONTGOMERY ACCT 5759-8503 1/1/19-6/30/19			2019-06-30
JANNEY MONTGOMERY ACCT 5759-8503 1/1/19-6/30/19			2019-06-30
JANNEY MONTGOMERY ACCT 5219-3610 7/1/18-12/31/18			2018-12-31
JANNEY MONTGOMERY ACCT 5219-3610 7/1/18-12/31/18			2018-12-31
JANNEY MONTGOMERY ACCT 5219-3610 1/1/19-6/30/19			2019-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,143		24,614	-471
329,773		288,876	40,897
7,985		7,975	10
7,349		13,167	-5,818
172,378		147,318	25,060
14,406		17,791	-3,385
231,872		181,940	49,932
115,479		119,899	-4,420
317,770		323,293	-5,523
38,800		38,546	254

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-471
			40,897
			10
			-5,818
			25,060
			-3,385
			49,932
			-4,420
			-5,523
			254

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
	JANNEY MONTGOMERY ACCT 5219-3610 1/1/19-6/30/19			2019-06-30
1	CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
102,837		103,578	-741
			182,465

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-741

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Anthony N Fusco 200 Airport Road New Castle, DE 19720	President 0	0	0	0
Josephine R Vassallo 200 Airport Road New Castle, DE 19720	Treasurer/Secretary 0	0	0	0
Anthony N Fusco Jr 200 Airport Road New Castle, DE 19720	Vice President 0	0	0	0
Cheryl A Staffieri 200 Airport Road New Castle, DE 19720	Vice President 0	0	0	0
Frank J Vassallo III 200 Airport Road New Castle, DE 19720	Vice President 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
American Heart Association 7272 Greenville Ave Dallas, TX 75231	None	PC	To build healthier lives free of cardiovascular disease and stroke	250
Delaware Art Museum 2301 Kentmere Parkway Wilmington, DE 19806	None	PC	To connect people to art	10,000
Habitat for Humanity1920 Hutton Street Wilmington, DE 19802	None	PC	To build affordable homes, communities, and hope	2,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Leukemia & Lymphoma Society 3 International Drive Suite 200 Rye Brook, NY 10573	None	PC	To cure leukemia, lymphoma, Hodgkins disease and myeloma, and improve the quality of life of patients and their families	500
Ministry of Caring506 N Church Street Wilmington, DE 19801	None	PC	TO PROVIDE HOUSING, MEALS, JOB PLACEMENT, & TRAINING FOR THE HOMELESS AND THE POOR	500
National Alopecia Areata Foundation 65 Mitchell Blvd San Rafael, CA 94903	None	PC	To fund medical research to find a cure or acceptable treatment, support those with the disease, and educate the public about alopecia areata	500
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Nativity Prep School of Wilmington 1515 Linden Street Wilmington, DE 19805	None	PC	To provide education to middle school boys of low-income families at no cost	3,000
Padua Academy905 N Broom Street Wilmington, DE 19806	None	PC	To fund educational scholarships	28,600
Salesianum School1801 N Broom Street Wilmington, DE 19802	None	PC	To fund educational scholarships	31,800
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UrbanPromise Wilmington Inc 2401 Thatcher Street Wilmington, DE 19802	None	PC	TO TEACH CHILDREN AND YOUNG ADULTS THE SKILLS NECESSARY FOR SPIRITUAL GROWTH, ACADEMIC ACHIEVEMENT, LIFE MANAGEMENT AND LEADERSHIP	4,000
Ursuline Academy 1106 Pennsylvania Ave Wilmington, DE 19806	None	PC	To fund educational scholarships	75,000
Ronald McDonald House of Delaware Inc 1901 Rockland Road Wilmington, DE 19803	NONE	PC	To provide an affordable Home Away Form Home that offers compassion, hospitality and a setting where other families, House volunteers and staff can support families of seriously ill or injured children receiving medical treatment in nearby hospitals	10,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
St Anthony's Grade School 1715 W 9th Street Wilmington, DE 19805	None	PC	To assist with providing religious education to children	2,750
Make-A-Wish Foundation of the Mid-Atlantic Inc 100 W 10th Street Suite 106 Wilmington, DE 19801	None	PC	To grant wishes of children with life threatening medical conditions to enrich the human experience with hope, strength and joy	1,500
Prevent Child Abuse DE 100 W 10th St 715 Wilmington, DE 19801	None	PC	To provide leadership for child abuse prevention activities	1,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Family Counseling Center of St Paul's 1010 W 4th Street Wilmington, DE 19805	None	PC	To provide families & individuals with opportunity to improve their quality of life through compassionate, culturally responsive emotional and behavioral health	2,000
Sussex Academy FoundationPO Box 213 Lewes, DE 19958	None	PC	To raise funds for creation of a new charter high school with a rigorous pre-college curriculum in Sussex County, Delaware	1,500
Special Operations Warrior Foundation 1137 Marbella Plaza Drive Tampa, FL 33619	NONE	PC	To provide THE OPPORTUNITY FOR CHILDREN OF SPECIAL OPERATIONS FORCES WHO DIE IN COMBAT OR TRAINING TO OBTAIN A FULL FOUR YEAR COLLEGE DEGREE ALSO PROVIDES IMMEDIATE FINANCIAL ASSISTANCE FOR FAMILIES OF SPECIAL OPERATIONS PEOPLE WOUNDED IN COMBAT	1,500
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BOYS AND GIRLS CLUB OF DELAWARE 669 S UNION STREET WILMINGTON, DE 19805	NONE	PC	To provide a positive place to build better citizens, one youth at a time and to inspire and enable all young people to reach their full potential as productive, caring, responsible citizens	300
NEW CASTLE COMMUNITY PARTNERSHIP PO BOX 444 NEW CASTLE, DE 19720	NONE	PC	To provide Historic New Castle information and assist with marketing the area	965
AQUINAS ACADEMY 2370 RED LION ROAD BEAR, DE 19701	NONE	PC	To provide education to children in grades Pre-K through 12	5,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOOD BANK OF DELAWARE INC 14 GARFIELD WAY NEWARK, DE 19713	NONE	PC	To help create a community free from hunger by providing food to those in need and information to others	10,000
DELAWARE COLLEGE OF ART AND DESIGN 600 NORTH MARKET STREET WILMINGTON, DE 19801	NONE	PC	TO PROVIDE STUDENTS WITH THOROUGH PREPARATION IN ART AND DESIGN THROUGH PROFESSIONAL ASSOCIATE DEGREE PROGRAMS TO SERVE WILMINGTON'S EDUCATIONAL AND CULTURAL LIFE THROUGH CONTINUING EDUCATION PROGRAMS AND COMMUNITY-BASED ACTIVITIES	20,000
DELAWARE DREAMS INCPO BOX 1417 HOCKESSIN, DE 19707	NONE	PF	TO EXTEND SUPPORT FOR DELAWARE CHILDREN WITH SERIOUS HEALTH CHALLENGES	1,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GREAT OAKS FOUNDATION INC 222 BROADWAY 25TH FLOOR NEW YORK, NY 10038	NONE	PF	TO LAUNCH AND SUPPORT A NETWORK OF CHARTER SCHOOLS THAT PREPARE STUDENTS FOR COLLEGE SUCCESS THROUGH HIGH-DOSAGE TUTORING THIS IS SOUGHT TO BE DONE THROUGH THE FOLLOWING CORE PROGRAMMATIC ELEMENTS UNRELENTING COLLEGE FOCUS, REDEFINING HIGH-QUALITY TEACHER TRAINING, AND INVESTING IN COMMUNITIES	1,000
MORNING GLORY CENTER MINISTRIES INC PO BOX 635 TOWNSEND, DE 19734	NONE	PC	TO SEND RAYS OF GOD'S GRACE TO ALL NEEDY, VULNERABLE AND MARGINALIZED IN GHANA THROUGH ADVOCACY, ASSISTANCE, EDUCATION AND EMPOWERMENT THROUGH ECONOMIC INVESTMENT AND TRAINING	6,000
DELAWARE MILITARY ACADEMY 112 MIDDLEBORO ROAD WILMINGTON, DE 19804	NONE	PC	TO PREPARE YOUNG MEN AND WOMEN FOR THEIR NEXT LEVEL OF EDUCATION AND TO PROVIDE THEM WITH A FOUNDATION THAT LEADS TO GOOD CITIZENSHIP	20,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DELAWARE THEATRE COMPANY INC 200 WATER STREET WILMINGTON, DE 19801	NONE	PC	TO CREATE THEATRE OF THE HIGHEST PROFESSIONAL QUALITY IN DELAWARE AND THEREBY ENRICH THE VITALITY FOR THE AREA THROUGH ARTISITC PROGRAMMING, EDUCATION, AND COMMUNITY SERVICE	1,000
NEMOURS CHILDRENS HOSPITAL co Nemours Foundation 10140 Centurion Parkway North Jacksonville, FL 32256	NONE	PC	To provide leadership, institutions, and services to restore and improve the health of children through care and programs not readily available, with one high standard of quality and distiction regardless of the recipient's financial status	2,500
SERVIAM GIRLS ACADEMY 14 Halcyon Drive New Castle, DE 19720	NONE	PC	To provide tuition-free, independent middle school education in the Ursuline tradition for young women of all faiths from low-income families	1,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOJOURNERS PLACE INC 2901 NORTHEAST BLVD WILMINGTON, DE 19802	NONE	PC	To assist homeless women and men on their journey to self-sufficiency through a case-managed, residential program	500
SPECIAL OLYMPICS DELAWARE 619 S COLLEGE AVE NEWARK, DE 19716	NONE	PC	TO PROVIDE YEAR-ROUND SPORTS TRAINING AND ATHLETIC COMPETITION IN A VARIETY OF OLYMPIC-TYPE SPORTS FOR CHILDREN EIGHT YEARS OF AGE OR OLDER AND ADULTS WITH INTELLECTUAL DISABILITY (OR OTHER SIGNIFICANT LEARNING OR VOCATIONAL PROBLEMS)	1,500
ST ANTHONYS COMMUNITY CENTER 1703 W 10TH STREET WILMINGTON, DE 19805	NONE	PC	TO BRING TOGETHER MEMBERS OF THE COMMUNITY TO WORK COOPERATIVELY, ON A NON-DENOMINATIONAL BASIS, TOWARD MAKING THE COMMUNITY A BETTER PLACE IN WHICH TO LIVE	3,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CUMBERLAND COUNTY COLLEGE FOUNDATION PO BOX 1500 COLLEGE DRIVE VINELAND, NJ 08362	NONE	SO-DP	TO ASSIST THE CUMBERLAND COUNTY COLLEGE BOARD OF TRUSTEES WITH MAKING QUALITY EDUCATION MORE ACCESSIBLE	500
LIMEN HOUSE INC 600 WEST 10TH STREET WILMINGTON, DE 19801	NONE	PC	TO OFFER A SUPPORTIVE, SOBER TREATMENT COMMUNITY WITHIN A NEIGHBORHOOD SETTING, WHICH ALLOWS INDIVIDUALS TO HAVE THE ABILITY TO BECOME GROUNDED WHERE THEY WILL LIVE AND TO DEVELOP POSITIVE SUPPORTS FOR RECOVERY IN THAT COMMUNITY PRIOR TO THEIR DISCHARGE TO TREAT INDIVIDUALS FROM A HOLISTIC POINT OF VIEW BY OFFERING HOUSING, FOOD, INDIVIDUAL AND GROUP COUNSELING, LIFE SKILLS TRAINING, FORMAL WORKING OF THE 12 STEPS OF ALCOHOLICS ANONYMOUS, EDUCATIONAL TRAINING, FINANCIAL LITERACY TRAINING, ACCESS TO JOB TRAINING AND PLACEMENT, ACCESS TO MEDICAL INSURANCE, PEER SUPPORT AND HELP IN SECURING A SAFE LIVING ENVIRONMENT AFTER TREATMENT	1,000
FIRST TEE OF DELAWARE CO UNITED WAY 625 ORANGE STREET 3RD FLOOR WILMINGTON, DE 19801	NONE	PC	TO PROVIDE IN SCHOOL AND AFTER-SCHOOL EDUCATIONAL PROGRAMS THAT BUILD CHARACTER, INSTILL LIFE-ENHANCING VALUES AND PROMOTE HEALTHY CHOICES THROUGH THE GAME OF GOLF	1,000
Total . . . . ▶ **3a**				259,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GLOBAL INVESTMENT FOUNDATION for Tomorrow Inc 1201 N ORANGE ST STE 7265 WILMINGTON, DE 19801	NONE	PC	TO SUPPORT DELAWARE'S SCHOOLS WITH A SPECIAL FOCUS ON AT-RISK, INNER CITY KIDS AND THEIR FAMILIES BY DELIVERING TRAUMA, MINDFULNESS AND STRESS REDUCTION TRAINING WITH A CADRE OF TOP LEVEL PROFESSIONAL TRAINERS	5,000
LINKS CE INC27 SLASHPINE CIRCLE HOCKESSIN, DE 19707	NONE	NC	GRANT TO MELISSA'S CAUSE WHICH IS TO BUILD THE FINANCIAL FOUNDATION TO HELP OTHERS FIGHTING CHRONIC INFLAMMATORY DEMYELINATING POLYNEUROPATHY (CIDP) AND GUILLAIN-BARRE SYNDROME (GBS)	2,000
Total . . . . ▶ **3a**				259,665

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TY 2018 Accounting Fees Schedule

Name: The Anthony & Catherine Fusco Foundation

EIN: 82-0576303

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,350	2,675		2,675

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: The Anthony & Catherine Fusco Foundation

EIN: 82-0576303

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491317011889

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: The Anthony & Catherine Fusco Foundation

EIN: 82-0576303

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
LINKS CE INC	27 SLASHPINE CIRCLE HOCKESSIN, DE 19707	2018-09-20	2,000	TO SUPPORT MELISSA'S CAUSE WHICH IS TO HELP OTHERS FIGHTING CHRONIC CIDP AND GBS	2,000	NO	11/07/2019	2019-11-07	All funds were paid out as grants to individuals and organizations as well as the CIDP / GBS Foundation to continue the fight against the diseases in November 2018

TY 2018 Legal Fees Schedule

Name: The Anthony & Catherine Fusco Foundation

EIN: 82-0576303

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	320			

TY 2018 Other Expenses Schedule

Name: The Anthony & Catherine Fusco Foundation

EIN: 82-0576303

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	381			350
JANNEY MONTGOMERY SCOTT FEES	77,394	77,394		

TY 2018 Taxes Schedule

Name: The Anthony & Catherine Fusco Foundation

EIN: 82-0576303

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAX	25			
EXCISE TAX	14,211			

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www irs gov/Form990 for the latest information

OMB No 1545-0047

2018

Name of the organization	Employer identification number
The Anthony & Catherine Fusco Foundation	82-0576303

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
The Anthony & Catherine Fusco Foundation

Employer identification number
82-0576303

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Churchman's Road Shopping Center I 200 Airport Road New Castle, DE 19720	$ 13,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	Fusco Properties LP 200 Airport Road New Castle, DE 19720	$ 140,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	Fusco Enterprises LP 200 Airport Road New Castle, DE 19720	$ 125,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	United General LP 200 Airport Road New Castle, DE 19720	$ 22,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
The Anthony & Catherine Fusco Foundation

Employer identification number
82-0576303

Part II **Noncash Property**
(See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
The Anthony & Catherine Fusco Foundation

Employer identification number
82-0576303

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee