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Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except private foundations)

OMB No 1545-1150

**2018**Department of the Treasury  
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for instructions and the latest information.

**Open to Public  
Inspection**

**A** For the 2018 calendar year, or tax year beginning 7/01, 2018, and ending 6/30, 2019

**B** Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

**C** **ROTARY INTERNATIONAL-MURFREESBORO, TN**  
**BOX 1391**  
**MURFREESBORO, TN 37133-1391**

**D** Employer identification number  
62-6047096

**E** Telephone number

**F** Group Exemption Number

**G** Accounting Method ☒ Cash ☐ Accrual Other (specify) \_\_\_\_\_

**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**I** Website: N/A

**J** Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c) ( 4 ) ◀(insert no) ☐ 4947(a)(1) or ☐ 527

**K** Form of organization ☐ Corporation ☐ Trust ☐ Association ☐ Other \_\_\_\_\_

**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 80,454.

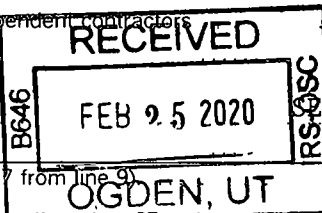
**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

		1	2	3	4	5a	5b	5c	6a	6b	6c	6d	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21
Revenue	1	Contributions, gifts, grants, and similar amounts received															9,403.												
	2	Program service revenue including government fees and contracts																											
	3	Membership dues and assessments															71,051.												
	4	Investment income																											
	5a	Gross amount from sale of assets other than inventory																											
	5b	Less cost or other basis and sales expenses																											
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)																											
	6	Gaming and fundraising events																											
	6a	Gross income from gaming (attach Schedule G if greater than \$15,000)																											
Expenses	6b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)																											
	6c	Less direct expenses from gaming and fundraising events																											
	6d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)																											
	7a	Gross sales of inventory, less returns and allowances																											
	7b	Less cost of goods sold																											
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)																											
	8	Other revenue (describe in Schedule O)																											
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8															80,454.												
	10	Grants and similar amounts paid (list in Schedule O) SEE SCHEDULE O															10,050.												
Net Assets	11	Benefits paid to or for members																											
	12	Salaries, other compensation, and employee benefits																											
	13	Professional fees and other payments to independent contractors																											
	14	Occupancy, rent, utilities, and maintenance																											
	15	Printing, publications, postage, and shipping																											
	16	Other expenses (describe in Schedule O)															77,815.												
	17	Total expenses. Add lines 10 through 16															87,865.												
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)															-7,411.												
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)															34,682.												
20	Other changes in net assets or fund balances (explain in Schedule O)																												
21	Net assets or fund balances at end of year. Combine lines 18 through 20															27,271.													

**BAA For Paperwork Reduction Act Notice, see the separate instructions.**

Form 990-EZ (2018)

SCANNED JUL 17 2020



<b>Part II</b>	<b>Balance Sheets</b> (see the instructions for Part II)
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Check if the organization used Schedule O to respond to any question in this Part II

☒

	(A) Beginning of year	(B) End of year
<b>22</b> Cash, savings, and investments	37,861.	30,624.
<b>23</b> Land and buildings		
<b>24</b> Other assets (describe in Schedule O)		
<b>25 Total assets</b>	37,861.	30,624.
<b>26 Total liabilities</b> (describe in Schedule O) SEE SCHEDULE O	3,179.	3,353.
<b>27 Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	34,682.	27,271.

<b>Part III</b>	<b>Statement of Program Service Accomplishments (see the instructions for Part III)</b>
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Check if the organization used Schedule O to respond to any question in this Part III.

☒

What is the organization's primary exempt purpose? SEE SCHEDULE O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

## Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others )

28	CIVIC CLUB SPONSORS CHARITABLE ACTIVITIES		
	(Grants \$ ) If this amount includes foreign grants, check here	<input type="checkbox"/>	28 a 77,815.
29			
	(Grants \$ ) If this amount includes foreign grants, check here	<input type="checkbox"/>	29 a
30			
	(Grants \$ ) If this amount includes foreign grants, check here	<input type="checkbox"/>	30 a
31	Other program services (describe in Schedule O)		
	(Grants \$ ) If this amount includes foreign grants, check here	<input type="checkbox"/>	31 a
32	Total program service expenses (add lines 28a through 31a)	<input type="checkbox"/>	32 77,815.

**Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated – see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

7

[illegible]

**Part V. Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
<b>33</b> Did the organization engage in any significant activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O		X
<b>34</b> Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions.		X
<b>35a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		X
<b>b</b> If 'Yes' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O		
<b>c</b> Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part III		X
<b>36</b> Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N		X
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions <b>37a</b> 0.		
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year?		X
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?		X
<b>b</b> If 'Yes,' complete Schedule L, Part II and enter the total amount involved <b>38b</b> N/A		
<b>39</b> Section 501(c)(7) organizations. Enter		
<b>a</b> Initiation fees and capital contributions included on line 9 <b>39a</b> N/A		
<b>b</b> Gross receipts, included on line 9, for public use of club facilities <b>39b</b> N/A		
<b>40a</b> Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 <b>N/A</b> , section 4912 <b>N/A</b> , section 4955 <b>N/A</b>		
<b>b</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I		X
<b>c</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <b>0.</b>		
<b>d</b> Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization <b>0.</b>		
<b>e</b> All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T		X
<b>41</b> List the states with which a copy of this return is filed <b>NONE</b>		

**42a** The organization's books are in care of **LISA NOLEN, TREASURER** Telephone no **615-890-7799**  
 Located at **BOX 1391 MURFREESBORO TN** ZIP + 4 **37133-1391**

	Yes	No
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country		X
<b>42c</b> See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). At any time during the calendar year, did the organization maintain an office outside the United States? If 'Yes,' enter the name of the foreign country		X

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here ☐ N/A  
 and enter the amount of tax-exempt interest received or accrued during the tax year **43** N/A

	Yes	No
<b>44a</b> Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X
<b>b</b> Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ		X
<b>c</b> Did the organization receive any payments for indoor tanning services during the year?		X
<b>d</b> If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O		
<b>45a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
<b>b</b> Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions		X

**46** Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

	Yes	No
<b>46</b>		X

**Part VI Section 501(c)(3) Organizations Only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

**47** Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II

	Yes	No
<b>47</b>		
<b>48</b>		
<b>49 a</b>		
<b>49 b</b>		

**48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

**49 a** Did the organization make any transfers to an exempt non-charitable related organization?

**b** If 'Yes,' was the related organization a section 527 organization?

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

**f** Total number of other employees paid over \$100,000 **▶** \_\_\_\_\_

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None'

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

**d** Total number of other independent contractors each receiving over \$100,000 **▶** \_\_\_\_\_

**52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A

**▶** ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer <u>See 990-EZ</u>		Date	
	Type or print name and title <u>LISA NOLEN</u> <b>TREASURER</b>			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature <u>David B. Hall CPA</u>	Date	PTIN
	<u>DAVID B. HALL, CPA</u>	<u>DAVID B. HALL, CPA</u>		<u>P01208490</u>
	Firm's name <b>▶</b>	<u>HALL, DAVIDSON &amp; ASSOC., CPA'S</u>		Firm's EIN <b>▶</b>
	Firm's address <b>▶</b>	<u>P.O. BOX 1234</u> <u>MURFREESBORO, TN 37133-1234</u>		<u>62-1296805</u> Phone no <u>(615) 893-9334</u>

May the IRS discuss this return with the preparer shown above? See instructions

**▶** ☒ Yes ☐ No

Name of the organization

ROTARY INTERNATIONAL-MURFREESBORO, TN

Employer identification number

62-6047096

**FORM 990-EZ, PART I, LINE 10**  
**GRANTS AND SIMILAR AMOUNTS PAID IN EXCESS OF \$5,000**

CLASS OF ACTIVITY:

CHARITABLE FOUNDATION

DONEE'S NAME:

ROTARY INTERNATIONAL FOUNDATION

RELATIONSHIP OF DONEE:

CHICAGO, IL

CASH AMOUNT GIVEN:

NONE

\$ 10,050.

Name of the organization

Employer identification number

ROTARY INTERNATIONAL-MURFREESBORO, TN

62-6047096

**FORM 990-EZ, PART I, LINE 16  
OTHER EXPENSES**

LUNCH PROGRAM	\$	50,506.
ROTARY INTERNATIONAL DUES		8,598.
ROTARY INTERNATIONAL CONVENTIO		5,949.
ROTARY DISTRICT DUES		3,679.
ROTARY 100TH BIRTHDAY		3,122.
MEMBER EVENING EVENT		1,462.
STORAGE		780.
COMPUTER		768.
ROTARY LEADERSHIP ACADEMY		513.
FOUR WAY SPEECH CONTEST		450.
ROTARY DISTRICT CONFERENCE		410.
MISC EXPENSE		362.
SUPPLIES		349.
ROTARACT SUPPORT		238.
WEBSITE REPORT		175.
OFFICE EXPENSE		162.
POST OFFICE BOX		120.
PINS BADGES & AWARDS		102.
POSTAGE		50.
ANNUAL REPORT FEE		20.
TOTAL	\$	<u>77,815.</u>

Name of the organization

ROTARY INTERNATIONAL-MURFREESBORO, TN

Employer identification number

62-6047096

**FORM 990-EZ, PART II, LINE 26**  
**TOTAL LIABILITIES**

ACCOUNTS PAYABLE AND ACCRUED EXPENSES

	<u>BEGINNING</u>	<u>ENDING</u>
	\$ 3,179.	\$ 3,353.
TOTAL	<u>\$ 3,179.</u>	<u>\$ 3,353.</u>

Name of the organization

Employer identification number

ROTARY INTERNATIONAL-MURFREESBORO, TN

62-6047096

**FORM 990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE**

CIVIC CLUB FORMED TO PROMOTE GOODWILL, SOCIAL AND BUSINESS RELATIONSHIPS, AND TO  
SUPPORT COMMUNITY PROJECTS AND OTHER CHARITABLE ACTIVITIES.