

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491310000289

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation
EVERGREEN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
28 A OAK STREET

City or town, state or province, country, and ZIP or foreign postal code
WAYNESVILLE, NC 28786

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 31,913,299

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
56-1351883

B Telephone number (see instructions)
(828) 456-8005

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here

☐

2 Foreign organizations meeting the 85% test, check here and attach computation

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	37	37	
	4 Dividends and interest from securities	439,052	439,052	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	112,933		
	b Gross sales price for all assets on line 6a _____			
	7 Capital gain net income (from Part IV, line 2)		112,933	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	594,627	10,684	583,943	
12 Total. Add lines 1 through 11	1,146,649	562,706	583,943	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits	331,408	0	0
	16a Legal fees (attach schedule)	4,840	0	0
	b Accounting fees (attach schedule)	44,145	0	0
	c Other professional fees (attach schedule)	134,334	0	46,542
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	13,401	0	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy	83,621	0	0
	21 Travel, conferences, and meetings	5,195	0	0
	22 Printing and publications			
	23 Other expenses (attach schedule)	107,456	30,365	0
	24 Total operating and administrative expenses. Add lines 13 through 23	724,400	30,365	0
	25 Contributions, gifts, grants paid	691,989		665,989
	26 Total expenses and disbursements. Add lines 24 and 25	1,416,389	30,365	0
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-269,740		
	b Net investment income (if negative, enter -0-)		532,341	
	c Adjusted net income (if negative, enter -0-)			583,943

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	337,637	268,483	268,483
	2 Savings and temporary cash investments	5,125	5,127	5,127
	3 Accounts receivable ▶ <u>2,468</u>			
	Less allowance for doubtful accounts ▶ _____	923	2,468	2,468
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ <u>149,158</u>			
	Less allowance for doubtful accounts ▶ <u>0</u>	155,499	149,158	149,158
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	17,119,816	17,702,779	17,702,779	
14 Land, buildings, and equipment basis ▶ <u>10,274,862</u>				
Less accumulated depreciation (attach schedule) ▶ <u>6,539,188</u>	3,937,124	3,735,674	13,777,195	
15 Other assets (describe ▶ _____)	289	8,089	8,089	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	21,556,413	21,871,778	31,913,299	
Liabilities	17 Accounts payable and accrued expenses	13,128	39,853	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	17,905	18,713	
	23 Total liabilities (add lines 17 through 22)	31,033	58,566	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	21,525,380	21,813,212	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	21,525,380	21,813,212	
	31 Total liabilities and net assets/fund balances (see instructions) .	21,556,413	21,871,778	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,525,380
2 Enter amount from Part I, line 27a	2	-269,740
3 Other increases not included in line 2 (itemize) ▶ _____	3	557,572
4 Add lines 1, 2, and 3	4	21,813,212
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,813,212

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b SALE OF FALLS CIRCLE PROPERTY	P	2004-09-01	2019-04-18
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 530,365		413,662	116,703
b 185,000	150,500	339,270	-3,770
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			116,703
b			-3,770
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	112,933
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	673,980	17,159,634	0 039277
2016	675,773	15,730,212	0 042960
2015	816,694	15,080,656	0 054155
2014	741,587	15,812,193	0 046900
2013	809,833	16,413,338	0 049340

2 Total of line 1, column (d)	2	0 232632
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 046526
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	17,003,302
5 Multiply line 4 by line 3	5	791,096
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,323
7 Add lines 5 and 6	7	796,419
8 Enter qualifying distributions from Part XII, line 4	8	712,531

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	10,647
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,647
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,647
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	8,988
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	8,988
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,659
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 	3	Yes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>EVERGREENFOUNDATIONNC.ORG</u>	13	Yes	
14	The books are in care of ► <u>DENISE COLEMAN</u> Telephone no ► <u>(828) 456-8005</u>			

Located at ► 28 A OAK STREET WAYNESVILLE NCZIP+4 ► 28786

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DENISE COLEMAN 28A OAK STREET WAYNESVILLE, NC 28786	MANAGEMENT	90,912
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	16,972,150
b	Average of monthly cash balances.	1b	290,086
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	17,262,236
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	17,262,236
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	258,934
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	17,003,302
6	Minimum investment return. Enter 5% of line 5.	6	850,165

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	850,165
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	10,647
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,647
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	839,518
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	839,518
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	839,518

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	712,531
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	712,531
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	712,531

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				839,518
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			229,665	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>712,531</u>				
a Applied to 2017, but not more than line 2a			229,665	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				482,866
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				356,652
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed DENISE COLEMAN 28 A OAK STREET WAYNESVILLE, NC 28786 (828) 456-8005 DCOLEMAN@EVERGREENNC.ORG	
b The form in which applications should be submitted and information and materials they should include THEY SHOULD FILL OUT THE GRANT APPLICATION PACKAGE AND SUBMIT TO THE ORGANIZATION. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED NOR RETURNED TO THE APPLICANT. APPROPRIATELY COMPLETED GRANT APPLICATIONS WILL BE PRESENTED TO THE BOARD FOR REVIEW AND CONSIDERATION AT REGULARLY SCHEDULED BOARD MEETINGS.	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors THE FUNDING WILL BE USED TO DIRECTLY SUPPORT THE MENTAL HEALTH, SUBSTANCE ABUSE OR DEVELOPMENTALLY DISABLED POPULATIONS. THE FUNDING WILL BE UTILIZED IN ONE OR MORE OF THE FOLLOWING COUNTIES: CHEROKEE, CLAY, GRAHAM, HAYWOOD, JACKSON, MACON OR SWAIN.	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	EXEMPT PURPOSE RENTAL INCOME					583,943
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	37	
4	Dividends and interest from securities.			14	439,052	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14	10,684	
8	Gain or (loss) from sales of assets other than inventory			18	112,933	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e). . .		0		562,706	583,943

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

*****	2019-10-24	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	APRIL WESTMORELAND		2019-10-24		P01245071
	Firm's name ▶ JOHNSON PRICE SPRINKLE PA				Firm's EIN ▶ 56-1169449
Firm's address ▶ 500 NORTH MAIN STREET SUITE 16 MARION, NC 28752					Phone no (828) 652-7044

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN BAUKNIGHT	BOARD MEMBER 2 00	0	0	0
175 HIDEAWAY TRAIL HIGHLANDS, NC 28741				
JOHN FEIL	SECRETARY 2 00	0	0	0
765 GOLDMINE ROAD ROBBINSVILLE, NC 28771				
VICKI GORDON	TREASURER 4 00	0	0	0
52 DEER GLADE LANE WAYNESVILLE, NC 28786				
MARTY HYDAKER	PRESIDENT 4 00	0	0	0
300 JITTERBUG LANE CULLOWHEE, NC 28723				
RALPH MURPHY	VICE PRESIDENT 2 00	0	0	0
2757 COOPERS CREEK ROAD BRYSON CITY, NC 28713				
GLENN JONES	BOARD MEMBER 2 00	0	0	0
P O BOX 87 BRYSON CITY, NC 28713				
DAVID BADGER	BOARD MEMBER 2 00	0	0	0
228 HILTON ST MURPHY, NC 28906				
JANICE WRIGHT	BOARD MEMBER 2 00	0	0	0
P O BOX 1203 CULLOWHEE, NC 28723				
CHARLES PENLAND	BOARD MEMBER 2 00	0	0	0
386 OAK FOREST ROAD HAYESVILLE, NC 28904				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
30TH JUDICIAL DISTRICT DVSA ALLIANCE PO BOX 554 WAYNESVILLE, NC 28785	NONE	PC	FUNDING TO ASSIST WITH THE TRAINING COSTS FOR TWO STAFF TO BE TRAINED IN A NEW FDA TREATMENT PROGRAM FOR PTSD THAT THEY ARE HOPING TO PROVIDE AS A RURAL DEMONSTRATION MODEL IN WESTERN NC	9,000
APPALACHIAN ACCESSPO BOX 444 MURPHY, NC 28906	NONE	PC	CONTINUED FUNDING FOR THE JAIL TREATMENT PROGRAMS IN CHEROKEE, CLAY, AND GRAHAM COUNTIES	16,500
APPALACHIAN ACCESSPO BOX 444 MURPHY, NC 28906	NONE	PC	CONTINUATION FUNDING FOR THE TRANSPORTATION OF INDIVIDUALS SEEKING VOLUNTARY HOSPITAL COMMITMENTS	20,000
Total ▶ 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
APPALACHIAN ACCESSPO BOX 444 MURPHY, NC 28906	NONE	PC	CONTINUATION FUNDING FOR COMMUNITY SUPPORT SERVICES (CASE MANAGEMENT)	39,366
ASHEVILLE-BUNCOMBE COMMUNITY CHRISTIAN MINISTRY 20 TWENTIETH ST ASHEVILLE, NC 28806	NONE	PC	FUNDING TO EXPAND THE NC SERVES PROGRAM INTO THE FAR WEST A PART-TIME CASE COORDINATOR WILL BE ADDED TO HELP VETERANS NAVIGATE SERVICES AND THE PROGRAM WILL DOCUMENT SERVICES AND SERVICE GAPS IN THE FAR WESTERN COUNTIES	36,000
AWAKEPO BOX 755 SYLVA, NC 28779	NONE	PC	FUNDING TO CONTRACT FOR A DEDICATED THERAPIST IN THE CHILD ADVOCACY CENTER AND TO PROVIDE MORE IMMEDIATE ACCESS TO THESE SERVICES THE AGENCY NORMALLY REFERS THEM OUT AND GIVE THE PARENT AN APPOINTMENT AT THE MENTAL HEALTH CENTER	15,000
Total ▶ 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR DOMESTIC PEACE PO BOX 134 WEBSTER, NC 28788	NONE	PC	FUNDING TO ASSIST WITH THE SALARY FOR A FULL-TIME DOMESTIC VIOLENCE/SEXUAL ASSAULT VICTIM ADVOCATE IN JACKSON COUNTY	17,555
CENTER FOR DOMESTIC PEACE PO BOX 134 WEBSTER, NC 28788	NONE	PC	FUNDING IS FOR A SCHOLARSHIP TO ATTEND THE NON-PROFIT PATHWAYS TRAINING "SUSTAINABLE STRATEGIC PLANNING "	59
CHILDREN'S HOPE ALLIANCE PO BOX 1 BARIUM SPRINGS, NC 28010	NONE	PC	FUNDING TOWARD THE SALARY OF A FULL-TIME IMPLEMENTATION SPECIALIST TO SUPPORT THE FOSTER CARE AND ADOPTION PROGRAM IN IMPLEMENTING "TEACHING FAMILY MODEL" IN THE 77 COUNTY AREA	11,000
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HOPE ALLIANCEPO BOX 1 BARIUM SPRINGS, NC 28010	NONE	PC	FUNDING FOR EXTERIOR RENOVATIONS AT THE HAWTHORNE HEIGHTS YOUTH SHELTER	15,000
CHURCH MOUSE MINISTRIES INC PO BOX 986 ROBBINSVILLE, NC 28771	NONE	PC	FUNDING TO PROVIDE A PARKING PAD FOR A LIFT VAN, RAISED BEDS, AND PAVED PATHWAYS AT THE GREATER GOOD COMMUNITY GARDEN FOR HANDICAPPED ACCESS	7,716
CLEAN SLATE COALITIONPO BOX 455 WEBSTER, NC 28788	NONE	PC	FUNDING TO ASSIST WITH GENERAL OPERATING FUNDS	12,000
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLEAN SLATE COALITIONPO BOX 455 WEBSTER, NC 28788	NONE	PC	FUNDRAISING SUPPORT FOR THE ANNUAL SPRING FLING	1,000
COMMUNITY SERVICES OF SWAIN COUNTY PO BOX 812 BRYSON CITY, NC 28713	NONE	PC	FUNDING FOR CONTINUATION OF CIRCLES OF PARENTS IN GRAHAM CO AND IMPLEMENTATION OF INCREDIBLE YEARS TO FAMILIES IN GRAHAM AND SWAIN TARGETS ARE PARENTS WITH SU, MH, DV, AND OTHER TRAUMA DATA WILL BE COLLECTED OF DATA TO SUPPORT A GRANT FOR THESE SERVICES IN UNDERSERVED COUNTIES	15,000
HAYWOOD PATHWAYS CENTER 179 HEMLOCK ST WAYNESVILLE, NC 28786	NONE	PC	FUNDING FOR LOCKERS AND LADDERS IN THE WOMEN AND CHILDREN'S SHELTER AT THE CURRENT CAMPUS	8,500
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAYWOOD PATHWAYS CENTER 179 HEMLOCK ST WAYNESVILLE, NC 28786	NONE	PC	FUNDING TO RESURFACE THE PARKING LOT IN THE HOMELESS CENTER CAMPUS	7,500
HAYWOOD VOCATIONAL OPPORTUNITIES PO BOX 7 WAYNESVILLE, NC 28786	NONE	PC	FUNDING TO OFFSET THE COST TO HOST "A NIGHT TO SHINE" FOR INDIVIDUALS WITH IDD	1,000
HAYWOOD VOCATIONAL OPPORTUNITIES PO BOX 7 WAYNESVILLE, NC 28786	NONE	PC	FUNDING TO CREATE A FOOD SERVICE TRAINING PROGRAM TO ENABLE PARTICIPANTS TO RECEIVE THE TRAINING NECESSARY TO BECOME EMPLOYED IN LOCAL RESTAURANTS	20,000
Total			3a	665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIGHTS INCPO BOX 2543 CULLOWHEE, NC 28723	NONE	PC	CASH MATCH FOR ANNC CRIME COMMISSION GRANT TO PROVIDE CRISIS RESPITE AND ASSESS THE IMPACT ON THE YOUTH SERVED CASH MATCH CAN BE WAIVED AFTER A SUCCESSFUL FIRST YEAR	10,235
HIGHTS INCPO BOX 2543 CULLOWHEE, NC 28723	NONE	PC	FUNDING TO IMPLEMENT A BEEKEEPING PROGRAM WITH MACON CO SCHOOLS TO ENGAGE STUDENTS IN OUT OF SCHOOL SUSPENSION PROGRAM IS SUCCESSFUL IN JACKSON WHERE THEY ALSO HAVE THE SAWMILL PROGRAM	4,000
HINTON RURAL LIFE CENTER INC PO BOX 27 HAYESVILLE, NC 28904	NONE	PC	FUNDING FOR ADDITIONAL TRAINING FOR STAFF IN MENTAL HEALTH FIRST AID TO INCLUDE THE RURAL, OPIOID AND YOUTH COMPONENTS, AND TO PURCHASE TRAINING MATERIALS AND CONDUCT TRAINING THROUGHOUT THE FAR WESTERN COUNTIES	17,660
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HURLBERT-JOHNSON FRIENDSHIP FOUNDATION INC 73 BLUMENTHAL ST MURPHY, NC 28906	NONE	PC	FUNDING FOR ADDITIONAL CAMERAS AND AN INTERCOM FOR THEIR 27 BED HOMELESS SHELTER	2,070
LIFE CHALLENGE OF WNCPO BOX 2553 CULLOWHEE, NC 28723	NONE	PC	FUNDING TO ASSIST WITH THE PURCHASE OF A 7 PASSENGER MINI-VAN TO SUPPORT INCLUSION IN EDUCATIONAL TRAINING AND OTHER CLASSES FOR WOMEN WITH SUBSTANCE USE ISSUES IN THEIR RESIDENTIAL PROGRAM	10,000
LIFE SPAN SERVICES 2143 ASHEVILLE RD WAYNESVILLE, NC 28786	NONE	PC	FUNDING FOR CONSTRUCTION COSTS TO DOUBLE THE SIZE OF THE THERAPEUTIC ART ROOM, PURCHASE ADAPTIVE ART EQUIPMENT AND SUPPLIES AND DEVELOP AN ART GALLERY FOR INDIVIDUALS WITH I/DD	11,000
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MACON CO HEALTH DEPT 1830 LAKESIDE DR FRANKLIN, NC 28734	NONE	GOV	FUNDING TO EXPAND TELE-PSYCHIATRY IN COLLABORATION WITH ECU AND A PILOT "NAVIGATOR MODEL" TO PROMOTE EARLY ENGAGEMENT, LINKAGE AND COORDINATION OF MH AND SA SERVICES	43,110
MACON NEW BEGINNINGS 131 FRANKLIN PLAZA DR FRANKLIN, NC 28734	NONE	PC	FUNDING TO IMPLEMENT THE STRATEGIC PLAN FOCUSING ON ENGAGEMENT AND TRAINING FOR INDIVIDUALS IN MACON CO WHO ARE HOMELESS OR ARE AT RISK FOR BECOMING HOMELESS	10,000
MERIDAIN BEHAVIORAL HEALTH 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	FUNDING FOR CLINICAL SERVICES IN THE CHEROKEE HEALTH DEPARTMENT TO PROVIDE INTEGRATED BEHAVIORAL HEALTH CARE SERVICES	43,000
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERIDAIN BEHAVIORAL HEALTH 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	CONTINUATION FUNDING FOR THE PATIENT ASSISTANCE PROGRAM TO ASSIST PATIENTS WITH SECURING FREE MEDICATIONS COVERS PRESCRIBER AND OTHER SERVICES FOR THE PROGRAM	37,000
MERIDAIN BEHAVIORAL HEALTH 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	FUNDING TO CONTINUE PROVIDING SERVICES OUTSIDE OF THE OFFICE SETTING, INCLUDING COMMUNITY, JAIL, HOSPITAL, ETC SERVICES WILL WORK WITH THE LE DIVERSION PROGRAM FOR SA PROGRAM BUILDS ON THE EARLY RECOVERY TEAM CONCEPT SERVICES WILL SUPPORT CONTINUED ENGAGEMENT OF UNINSURED AND UNDER INSURED IN THE RECOVERY PROCESS	125,000
MERIDAIN BEHAVIORAL HEALTH 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	FUNDING FOR TRAINING FOR STAFF TO ENABLE THEM TO BUILD THEIR OWN TRAINER BASE AND A RESOURCE LIBRARY, MATRIX TRAINING, CIRCLES OF SECURITY, & RECONNECT FOR RESILIENCE	6,094
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERIDAIN BEHAVIORAL HEALTH 154 MEDICAL PARK LOOP SYLVA, NC 28779	NONE	PC	FUNDING TO UPGRADE THE LIGHTING AT AREA OFFICE TO SAVE MONEY ON UTILITIES SO MORE CAN BE INVESTED IN PROGRAM SERVICES	18,500
RENEW BRYSON CITYPO BOX 2372 BRYSON CITY, NC 28713	NONE	PC	FUNDING TO PURCHASE EDUCATIONAL MATERIALS, TOO GOOD FOR DRUGS AND GUIDING GOOD CHOICES, FUNDING WILL BE USED IN BRYSON CITY AND SWAIN CO SCHOOLS TO TEACH DRUG PREVENTION CLASSES	2,124
SOUTHWESTERN CHILD DEVELOPMENT PO BOX 250 WEBSTER, NC 28788	NONE	PC	FUNDING TO SUPPORT THE NURSE FAMILY PARTNERSHIP PROGRAM FOR A 5TH YEAR THIS IS AN EARLY INTERVENTION PROGRAM TO WORK WITH FIRST TIME MOTHERS WHO HAVE HIGH RISK FACTORS	37,500
Total ► 3a				665,989

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHWESTERN CHILD DEVELOPMENT PO BOX 250 WEBSTER, NC 28788	NONE	PC	FUNDING TO SUPPORT THE HOMELESS PROGRAM IN JACKSON COUNTY	20,000
THE ARC OF HAYWOOD CO 407 WELCH ST WAYNESVILLE, NC 28786	NONE	PC	FUNDRAISING SUPPORT FOR THE 30TH ANNUAL SMOKY MOUNTAIN 9-BALL SHOOTOUT	1,000
WESTERN CAROLINA PACE SETTERS PO BOX 88 BRASTOWN, NC 28902	NONE	PC	FUNDING TO INCREASE A POSITION FROM PART-TIME TO FULL-TIME TO CREATE A VETERAN MENTORING PROGRAM FOR AT RISK YOUTH FUNDS WILL BE USED TO PUT GUTTERS AND REPAIR A ROOF ON THEIR FORMER OFFICE THAT WILL NOW BE USED FOR TRANSITIONAL HOUSING FOR VETS	15,500
Total ► 3a				665,989

TY 2018 Accounting Fees Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	44,145	0	0	0

TY 2018 Investments - Other Schedule

Name: EVERGREEN FOUNDATION

EIN: 56-1351883

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	17,702,779	17,702,779

**TY 2018 Land, Etc.
Schedule****Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDINGS	8,994,688	6,270,578	2,724,110	10,296,253
EQUIPMENT	322,227	199,032	123,195	123,195
OTHER FIXED ASSETS	336,334	69,578	266,756	1,008,251
LAND	621,613	0	621,613	2,349,496

TY 2018 Legal Fees Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	4,840	0	0	0

TY 2018 Other Assets Schedule

Name: EVERGREEN FOUNDATION

EIN: 56-1351883

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT	289	8,089	8,089

TY 2018 Other Expenses Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REPAIRS	73,775	0	0	0
OFFICE EXPENSE	2,029	0	0	0
INVESTMENT FEES	30,365	30,365	0	0
DUES	353	0	0	0
MISCELLANEOUS EXPENSE	934	0	0	0

TY 2018 Other Income Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INTEREST INCOME BRITTAN TRACE	3,677	3,677	
INTEREST INCOME HAMPTON	7,007	7,007	
EXEMPT PURPOSE RENTAL INCOME	583,943		583,943

TY 2018 Other Increases Schedule

Name: EVERGREEN FOUNDATION
EIN: 56-1351883

Description	Amount
NET UNREALIZED GAINS ON INVESTMENTS	557,572

TY 2018 Other Liabilities Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Description	Beginning of Year - Book Value	End of Year - Book Value
LEASE DEPOSIT	16,354	17,054
EXCISE TAX PAYABLE	1,551	1,659

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2018 Other
Notes/Loans Receivable
Long Schedule**

Name: EVERGREEN FOUNDATION
EIN: 56-1351883

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
HAMPTON PROMISSORY NOTE		141,000	0	2002-08	2007-11	179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	700 0000000000 %	PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER HAMPTON PROPERTY		0
BRITTAIN TRACE PROPERTY		72,250	0	2003-05	2018-05	179 EQUAL INSTALLMENTS AND ONE FINAL BALLOON PYMT	700 0000000000 %	PURCHASE MONEY DEED OF TRUST	PURCHASE OF FORMER BRITTAIN TRACE PROPERTY		0

TY 2018 Other Professional Fees Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATION CONTRACT	90,912	0	0	46,542
PROPERTY MAINTENANCE	43,422	0	0	0

TY 2018 Taxes Schedule**Name:** EVERGREEN FOUNDATION**EIN:** 56-1351883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAX	2,754	0	0	0
EXCISE TAX	10,647	0	0	0