

Form **990EZ**  
Department of the Treasury  
Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for the latest information.

OMB No. 1545-1150  
**2018**  
**Open to Public Inspection**

**A For the 2018 calendar year, or tax year beginning 07-01-2018, and ending 06-30-2019**

- B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** Name of organization  
ROTARY INTERNATIONAL OF ASHEVILLE

Number and street (or P. O. box, if mail is not delivered to street address) Room/suite  
PO BOX 1954

City or town, state or province, country, and ZIP or foreign postal code  
ASHEVILLE, NC 288021954

**D** Employer identification number  
56-0383428

**E** Telephone number  
(828) 254-3035

**F** Group Exemption Number ▶

**G** Accounting Method:  Cash  Accrual Other (specify) ▶

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**I** Website: ▶ [WWW.ROTARYASHEVILLE.ORG](http://WWW.ROTARYASHEVILLE.ORG)

**J** Tax-exempt status (check only one) -  501(c)(3)  501(c)(4) ◀ (insert no.)  4947(a)(1) or  527

**K** Form of organization:  Corporation  Trust  Association  Other

**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ . . . . . ▶ \$ 152,688

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I . . . . .

		1	2	3	4	5a	5b	5c	6a	6b	6c	6d	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21		
Revenue	<b>1</b> Contributions, gifts, grants, and similar amounts received . . . . .																														
	<b>2</b> Program service revenue including government fees and contracts . . . . .		98,895																												
	<b>3</b> Membership dues and assessments . . . . .																														
	<b>4</b> Investment income . . . . .					816																									
	<b>5a</b> Gross amount from sale of assets other than inventory . . . . .																														
	<b>b</b> Less: cost or other basis and sales expenses . . . . .																														
	<b>c</b> Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .																														
	<b>6</b> Gaming and fundraising events																														
	<b>a</b> Gross income from gaming (attach Schedule G if greater than \$15,000)																														
	<b>b</b> Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)																														
<b>c</b> Less: direct expenses from gaming and fundraising events . . . . .																															
<b>d</b> Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)																															
<b>7a</b> Gross sales of inventory, less returns and allowances . . . . .																															
<b>b</b> Less: cost of goods sold . . . . .																															
<b>c</b> Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .																															
<b>8</b> Other revenue (describe in Schedule O) . . . . .																															
<b>9 Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 . . . . . ▶																															
Expenses	<b>10</b> Grants and similar amounts paid (list in Schedule O) . . . . .																														
	<b>11</b> Benefits paid to or for members . . . . .																														
	<b>12</b> Salaries, other compensation, and employee benefits . . . . .																														
	<b>13</b> Professional fees and other payments to independent contractors . . . . .																														
	<b>14</b> Occupancy, rent, utilities, and maintenance . . . . .																														
	<b>15</b> Printing, publications, postage, and shipping . . . . .																														
	<b>16</b> Other expenses (describe in Schedule O) . . . . .																														
<b>17 Total expenses.</b> Add lines 10 through 16 . . . . . ▶																															
Net Assets	<b>18</b> Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .																														
	<b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .																														
	<b>20</b> Other changes in net assets or fund balances (explain in Schedule O) . . . . .																														
	<b>21</b> Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . .																														



Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V . . . . .

Table with columns for question number, question text, and Yes/No columns. Rows include 33, 34, 35a, 35b, 35c, 36, 37a, 37b, 38a, 38b, 39, 39a, 39b, 40a, 40b, 40c, 40d, 40e, 41, 42a.

The organization's books are in care of DAVE KOZAK Telephone no. (828) 455-0222
Located at PO BOX 1954 ASHEVILLE, NC ZIP + 4 28802

Table with columns for question number, question text, and Yes/No columns. Rows include 42b, 42c.

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43

Table with columns for question number, question text, and Yes/No columns. Rows include 44a, 44b, 44c, 44d, 45a, 45b.

	<b>Yes</b>	<b>No</b>
<b>46</b> Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I. . . . .	<b>46</b>	No

**Part VI Section 501(c)(3) organizations only**  
 All section 501(c)(3) organizations must answer questions 47- 49b and 52, and complete the tables for lines 50 and 51.  
 Check if the organization used Schedule O to respond to any question in this Part VI . . . . .

	<b>Yes</b>	<b>No</b>
<b>47</b> Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	<b>47</b>	
<b>48</b> Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	<b>48</b>	
<b>49a</b> Did the organization make any transfers to an exempt non-charitable related organization? . . . . .	<b>49a</b>	
<b>b</b> If "Yes," was the related organization a section 527 organization? . . . . .	<b>49b</b>	

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

**f** Total number of other employees paid over \$100,000 . . . . . ▶ \_\_\_\_\_

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

**d** Total number of other independent contractors each receiving over \$100,000. . . . . ▶ \_\_\_\_\_

**52** Did the organization complete Schedule A? **NOTE.** All section 501(c)(3) organizations must attach a completed Schedule A . . . . . ▶  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

***** Signature of officer	2020-05-15 Date
JANET WHITWORTH PRESIDENT ELECT Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name ERIC W MICHAEL CPA	Preparer's signature	Date 2020-05-15	Check <input type="checkbox"/> if self-employed	PTIN P00920062
Firm's name ▶ GOULD KILLIAN CPA GROUP PA			Firm's EIN ▶ 56-1042836		
Firm's address ▶ 100 COXE AVE ASHEVILLE, NC 288012354			Phone no. (828) 258-0363		

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶  Yes  No

# Additional Data

**Software ID:**

**Software Version:**

**EIN:** 56-0383428

**Name:** ROTARY INTERNATIONAL OF ASHEVILLE

## Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
<p><b>28</b></p> <p>PROVIDES A VENUE FOR BUSINESS AND PROFESSIONAL LEADERS TO COME TOGETHER TO PROVIDE HUMANITARIAN SERVICE, ENCOURAGE HIGH ETHICAL STANDARDS IN THE WORKPLACE AND HELP TO BUILD GOODWILL AND PEACE IN THE WORLD. MEMBERS PARTICIPATED IN PACKAGING MEALS FOR THE ROTARIANS AGAINST HUNGER PROJECT. PACKAGED FOOD WAS GIVEN TO MANNA FOOD BANK FOR DISTRIBUTION. SPONSORED A BLOOD DRIVE FOR THE AMERICAN RED CROSS AND HELPED WITH THE SALVATION ARMY BELL RINGING PROJECT. 20 MEDICAL AND DENTAL PROFESSIONALS WORKED IN HONDURAS DURING LATE JANUARY TO PROVIDE SERVICES TO RESIDENTS OF THREE CITIES. THE MEDICAL BRIGADE TRAVELS TO REMOTE VILLAGES IN HONDURAS OFFERING DENTAL AND VISION SUPPORT TO THE NATIVES. THE NATIVES THAT RECEIVE THIS SUPPORT ARE VERY POOR, LIVING OFF OF 1.00 TO 2.00 PER DAY. THEY HAVE NO ELECTRICITY, NO RUNNING WATER, NO EDUCATION, AND THEY LIVE IN VERY REMOTE AREAS. THE LONG DISTANCES THEY WOULD NEED TO TRAVEL BY FOOT PREVENT THEM FROM RECEIVING DENTAL AND VISION SERVICES. SERVED THANKSGIVING BREAKFAST TO VETERANS AT THE RESTORATION QUARTERS IN COOPERATION WITH ASHEVILLE BUNCOMBE COUNTY CHRISTIAN MINISTRIES. CONTINUED OUR RELATIONSHIPS WITH THE INTERACT CLUB AT ASHEVILLE HIGH AND THE ROTARACT CLUB AT UNC-ASHEVILLE, WHICH CONTINUES EFFORTS TO BUILD UPON THE FOUNDATIONS ESTABLISHED WITH THESE STUDENTS - THEY ARE OUR FUTURE. SPONSOR OF FOLKMOT, AN INTERNATIONAL ORGANIZATION WHICH PROVIDES A CULTURAL EXPERIENCE IN WESTERN NORTH CAROLINA FOR THE GENERAL PUBLIC. SENT ASSESSMENT TEAMS AND INITIATED A NEW PROJECT, IN PARTNERSHIP WITH DAVID LAMOTTE'S PEG PARTNERS ORGANIZATION, TO BUILD A PRESCHOOL IN GUATEMALA IN A REMOTE MOUNTAIN VILLAGE. LAUNCHED A NEW PROJECT TO RAISE FUNDS AND PROVIDE VOLUNTEERS FOR ASHEVILLE BUNCOMBE CHRISTIAN COMMUNITY MISSIONS'S TRANSFORMATION VILLAGE, A SHELTER AND TRAINING CENTER FOR HOMELESS WOMEN AND CHILDREN.</p> <p>(Grants \$ 525)</p>	<b>28a</b>	117,619
<p>If this amount includes foreign grants, check here . . . <input type="checkbox"/></p>		

**Form 990EZ, Part III - Statement of Program Service Accomplishments**

<p><b>Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.</b></p>	<p><b>Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)</b></p>	
<p><b>29</b> EXCHANGE STUDENT PROGRAM &amp; GROUP STUDY EXCHANGE  (Grants \$ )</p> <p style="text-align: right;">If this amount includes foreign grants, check here . . . <input type="checkbox"/></p>	<p><b>29a</b></p>	

**Form 990EZ, Part III - Statement of Program Service Accomplishments**

<p><b>Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.</b></p>	<p><b>Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)</b></p>	
<p><b>30</b>            CLUB MEMBERS SERVED AS GUARDIANS FOR WORLD WAR II, KOREAN AND VIETNAM VETERANS ON THE HONOR FLIGHT WHICH TAKES THESE VETERANS TO SEE THEIR MEMORIALS IN WASHINGTON, DC.            (Grants \$ )</p> <p style="text-align: right;">If this amount includes foreign grants, check here . . . <input type="checkbox"/></p>	<p><b>30a</b></p>	

**Form 990EZ, Part IV — List of Officers, Directors, Trustees, and Key Employees**

(list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV. . . . . 

<b>(a) Name and title</b>	<b>(b) Average hours per week devoted to position</b>	<b>(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)</b>	<b>(d) Health benefits, contributions to employee benefit plans, and deferred compensation</b>	<b>(e) Estimated amount of other compensation</b>
RICHARD DEVEREAUX PRESIDENT	5.00	0		
JANET WHITWORTH PRESIDENT EL	5.00	0		
WILLIAMS RAWLINGS PAST PRESIDE	5.00	0		
SOPHIA UNGERT PRESIDENT NO	5.00	0		
DAVID KOZAK TREASURER	5.00	0		
MARGARET GORMLEY-CHAPMAN SECRETARY	20.00	10,150		
DAVID KOZAK SERGEANT-AT-	5.00	0		
PATRICK SNYDER SERGEANT-AT-	5.00	0		
JIM DEUEL DIRECTOR	5.00	0		
KATHERINE MOROSANI DIRECTOR	5.00	0		
JOHN DONAHOE DIRECTOR	5.00	0		
LINDA NELSON DIRECTOR	5.00	0		
CALLIE DAVIS DIRECTOR	5.00	0		
ROSS SLOAN DIRECTOR	5.00	0		
BILL CHANDLER DIRECTOR	5.00	0		

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(list each one even if not compensated — see the instructions for Part IV)

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BETTY DOLL DIRECTOR	5.00	0		

**SCHEDULE O**  
(Form 990 or 990-EZ)

**Supplemental Information to Form 990 or 990-EZ**

OMB No. 1545-0047

**2018**

**Open to Public Inspection**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Department of the Treasury

Name of the organization

ROTARY INTERNATIONAL OF ASHEVILLE

Employer identification number

56-0383428

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 8	ROTARY DUES 47,079 OTHER INCOME 5,898 TOTAL 52,977

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART I, LINE 16	EXPENSES OFFICE SUPPLIES 771 PO BOX 92 BANK CHARGES 2,490 COMMITTEE EXPENSES 2,060 ROTARY DUES 23,400 MEAL EXPENSES 83,179 INSURANCE 335 OFFICE RENT 9,000 SECRETARY CHARGES 10,150 TELEPHONE 2,412 EQUIPMENT REPAIR & RENTAL 5,165 WEBSITE MAINTENANCE 318 MISCELLANEOUS 2,374 BAD DEBT EXPENSE 190 DISTRICT CONFERENCE EXP 4,061 MEETING SUPPLIES 830 COMMUNITY OUTREACH 1,000 TOTAL 147,827

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART II, LINE 24	ACCOUNTS RECEIVABLE 9,076 9,517 PREPAID EXPENSES AND DEFERRED CHARGES 0 825 OFFICE EQUIPMENT 9,709 9,709 LESS ACCUMULATED DEPRECIATION 9,709 9,709 TOTAL 9,076 10,342

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART II, LINE 26	ACCOUNTS PAYABLE AND ACCRUED EXPENSES 6,190 1,622

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990-EZ, PART III	PROVIDES A VENUE FOR BUSINESS AND PROFESSIONAL LEADERS TO COME TOGETHER TO PROVIDE HUMANITARIAN SERVICE, ENCOURAGE HIGH ETHICAL STANDARDS IN THE WORKPLACE AND HELP TO BUILD GOODWILL AND PEACE IN THE WORLD.

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART III, LINE 28	<p>PROVIDES A VENUE FOR BUSINESS AND PROFESSIONAL LEADERS TO COME TOGETHER TO PROVIDE HUMANITARIAN SERVICE, ENCOURAGE HIGH ETHICAL STANDARDS IN THE WORKPLACE AND HELP TO BUILD GOODWILL AND PEACE IN THE WORLD. MEMBERS PARTICIPATED IN PACKAGING MEALS FOR THE ROTARIANS AGAINST HUNGER PROJECT. PACKAGED FOOD WAS GIVEN TO MANNA FOOD BANK FOR DISTRIBUTION. SPONSORED A BLOOD DRIVE FOR THE AMERICAN RED CROSS AND HELPED WITH THE SALVATION ARMY BELL RINGING PROJECT. 20 MEDICAL AND DENTAL PROFESSIONALS WORKED IN HONDURAS DURING LATE JANUARY TO PROVIDE SERVICES TO RESIDENTS OF THREE CITIES. THE MEDICAL BRIGADE TRAVELS TO REMOTE VILLAGES IN HONDURAS OFFERING DENTAL AND VISION SUPPORT TO THE NATIVES. THE NATIVES THAT RECEIVE THIS SUPPORT ARE VERY POOR, LIVING OFF OF 1.00 TO 2.00 PER DAY. THEY HAVE NO ELECTRICITY, NO RUNNING WATER, NO EDUCATION, AND THEY LIVE IN VERY REMOTE AREAS. THE LONG DISTANCES THEY WOULD NEED TO TRAVEL BY FOOT PREVENT THEM FROM RECEIVING DENTAL AND VISION SERVICES. SERVED THANKSGIVING BREAKFAST TO VETERANS AT THE RESTORATION QUARTERS IN COOPERATION WITH ASHEVILLE BUNCOMBE COUNTY CHRISTIAN MINISTRIES. CONTINUED OUR RELATIONSHIPS WITH THE INTERACT CLUB AT ASHEVILLE HIGH AND THE ROTARACT CLUB AT UNC-ASHEVILLE, WHICH CONTINUES EFFORTS TO BUILD UPON THE FOUNDATIONS ESTABLISHED WITH THESE STUDENTS - THEY ARE OUR FUTURE. SPONSOR OF FOLKMOOT, AN INTERNATIONAL ORGANIZATION WHICH PROVIDES A CULTURAL EXPERIENCE IN WESTERN NORTH CAROLINA FOR THE GENERAL PUBLIC. SENT ASSESSMENT TEAMS AND INITIATED A NEW PROJECT, IN PARTNERSHIP WITH DAVID LAMOTTE'S PEG PARTNERS ORGANIZATION, TO BUILD A PRESCHOOL IN GUATEMALA IN A REMOTE MOUNTAIN VILLAGE. LAUNCHED A NEW PROJECT TO RAISE FUNDS AND PROVIDE VOLUNTEERS FOR ASHEVILLE BUNCOMBE CHRISTIAN COMMUNITY MISSIONS'S TRANSFORMATION VILLAGE, A SHELTER AND TRAINING CENTER FOR HOMELESS WOMEN AND CHILDREN.</p>