Form **990-PF**

Extended to May 15, 2020
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

er Legge	partmer ເກລl Re	venue Service		► Go to www.i	rs.gov/Form990PF for inst	ructions and the latest info	ormation.	Open to Public Inspection
			or tax year beginn	ing JUL	1, 2018	, and ending	JUN 30, 2019	9
- 1	ne o	f toundation					A Employer identificatio	n number
6	TE	VEN B.	SANDLER :	FOUNDATI	ON, INC.			
7	(FK	A STEVE	E AND TON	I SANDLE	R FOUNDATION	·)	54-1850740	
	ımber a	and street (or P O	box number if mail is n	ot delivered to street	address)		B Telephone number	
		VIKING				220	757-463-50	000
_			rovince, country, an	d ZIP or foreign n	ostal code		C if exemption application is	/
			BEACH, VA					
		k all that apply:	Initial re	•	Initial return of a fo	ormer public charity	D 1. Foreign organization	s check here
กรกร์	Silver	can marappiy.	Final re		Amended return	ornici public chartty	1. For eight organization	as, oneda noro
5	5		==	s change	Name change		2 Foreign organizations m check here and attach of	eeting the 85% test,
	Chaol	the of orong			cempt private foundation	\sim 1	1	
"_	_	k type of organi				()	E If private foundation st	_
			1) nonexempt charit		Other taxable private founda		under section 507(b)(1	
			Il assets at end of ye	· -	=	Accrual	F If the foundation is in a	
- 1		Part II, col. (c),	line 16)		ther (specify)		under section 507(b)(1)(B), check here
/	<u>►\$</u>				nn (d) must be on cash basi	IS.)		141
χLP	art I	Analysis of F (The total of am	Revenue and Expen	ISES c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
`			ual the amounts in colur		expenses per books	income	income	(cash basis only)
	1	,	, gıfts, grants, etc., r				N/A	
	2		if the foundation is not requ	ured to attach Sch. B				
	3	Interest on savin cash investment	igs and temporary is		528.	528.		Statement 1
	4		i interest from secur	rities	2,310.	2,31 <u>0</u> .		Statement 2
	5a	Gross rents						
	b	Net rental incom	e or (loss)					
_	. 6a	Net gain or floss) from sale of assets no	t on line 10	11,217.			
9	h	Gross sales pric	e for all	11,608.	, ,			
Boyenie	7		income (from Part IV, lin			11,217.		
å	8	Net short-tern		,		<i>I</i>	RF	CEIVED
	٩	Income modif				_		
	102	Gross sales less and allowances					12 1/4	<u> </u>
	1 .	Less Cost of go	and and d				MAY	2 2 2020 0
		Gross profit o	·					œ
	1.	•	1 (1033)				OGI	FNUT
	111	Other income	4 46 4 4		14,055.	14,055.		
_	12		es 1 through 11		14,033.	14,055.		0.
	13	-	of officers, directors, true					<u> </u>
	14		ee salaries and wage					
U	15		s, employee benefits	i		···-		
9	3 16a	Legal fees						
à	b	Accounting fe			ļ.——			1
Ľ	i c	Other profess	ional fees					
CS Administrative Expenses	17	Interest			ļ	<u>.</u>		
į	18	Taxes		Stmt 3	25.	0.		0.
10	19	Depreciation a	and depletion					
מַ בֿ	20	Occupancy						
5 2	21	Travel, confer-	ences, and meeting:	S				
	22	Printing and p	ublications					
Ź	23	Other expense		Stmt 4	35.	35.		0.
	24		ng and administrati					
و ر			ld lines 13 through 2		60.	35.		0.
; ċ	25	-	, gifts, grants paid		214,952.			214,952.
)			es and disburseme	nts				
•	20	Add lines 24 a			215,012.	35.		214,952.
—	27	Subtract line 2			213,012.			
ა ე	i			for brown and the second	-200,957.			
<u>د</u>	,		ue over expenses and d		200,331.	14,020.		
	1		nt income (if negative			14,040.	N/A	
	C	Adjusted net	income (if negative er	nter -U-)		<u> </u>	IV/A	

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

STEVEN B. SANDLER FOUNDATION, INC.

Form 990-PF (2018) 54-1850740 (FKA STEVE AND TONI SANDLER FOUNDATION) Balance Sheets Atlached schedules and amounts in the description Beginning of year End of year column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 306,870. 105,913. 105,913. 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments land buildings and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation Statement 5) 172,010. 0 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the 306,870. 105,913. 277,923. instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) **▶** X Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31 or Fund Balances 105,913. 306,870. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds 105,913. 306,870. 30) Total net assets or fund balances 1) Total liabilities and net assets/fund balances 306,870. 105,913 Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 306,870. (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) 105,913. Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 105,913.

Form **990-PF** (2018)

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2018) (FKA STEVE AND TONI SANDLER FOUNDATION)

54-1850740

Page 3

Part IV	Capital Gains	and Lo	sses for Tax on In	vestment	Income						
	(a) List and describe 2-story brick wa	the kind(s rehouse,	s) of property sold (for examor common stock, 200 shs	mple, real esta s MLC Co.)	te,	(b) I	How ac - Purch - Dona	nase	(c) Date at (mo., da		(d) Date sold (mo., day, yr.)
1a ALLE	EGHENY TECH	NOLO	GIES					Ţ.	06/21	/10	06/25/19
b ARGO	GROUP INT	L					_		06/21		06/25/19
c BB&7	CORP								06/21	_/10	06/25/19
d											
<u>e</u>						L.,					<u> </u>
(e) G	iross sales price	(f)	Depreciation allowed (or allowable)	, ,,,	st or other basis xpense of sale					n or (loss (f) minus ((9))
a	4,504.				15	$\overline{}$					4,353.
_b	2,591.				10					·	2,488.
<u>c</u>	4,513.		· · · · · · · · · · · · · · · · · · ·		13	/ •					4,376.
<u>d</u>											· · · · · · · · · · · · · · · · · · ·
Complet	a only for assets showin	n nain in	column (h) and owned by	l the foundation	on 12/31/69			//\	Gaine /Co	ıl. (h) gaın	minue
Complet	e only for assets showing		(j) Adjusted basis	r	cess of col. (i)				(k), but no	ot less that	n -0-) or
(ı) FM	IV as of 12/31/69	'	as of 12/31/69		col (j), if any				Losses (1	from col. (h))
							-				4,353.
b											2,488.
C	•,							-			4,376.
d											
е					· <u>-</u>						
2 Capital ga	ain net income or (net ca	pital loss	If gain, also enter If (loss), enter -0			}	2				11,217.
			ned in sections 1222(5) an								· · · — · · · ·
If gain, al	so enter in Part I, line 8, enter -0- in Part I, line 8			iu (0).		}	3			N/A	
Part V	Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Înv	estm	ent Inco	ome	-1/	
Was the four If "Yes," the f	oundation doesn't qualif	tion 4942 y under s	ank. tax on the distributable am ection 4940(e). Do not con mn for each year; see the ir	nplete this part	i						Yes X No
	(a)		(b)		<u> </u>	(c)				Distrik	(d)
Calendar	Base periód years year (or tax year beginnir	ng in)	Adjusted qualifying dis		Net value of no		rıtable-				pution ratio rided by col. (c))
	2017			6,206.				5,414			.225461
	2016			0,359.	···-			<u>6,171</u>			.205331
	2015			3,850.				6,132			.618497
	2014			6,800.		1_		3,779			.130631
	2013		2	4,275.			, 23	<u>0,867</u>	•		.019722
	ine 1, column (d)	_							2	<u>.</u>	1.199642
-	distribution ratio for the S lation has been in exister	-	se period - divide the total of than 5 years	on line 2 by 5.0), or by the numb	er of	years		3		.239928
4 Enter the	net value of noncharitab	le-use as	sets for 2018 from Part X,	line 5					4		369,997.
5 Multiply I	ine 4 by line 3								5		88,773.
6 Enter 1%	of net investment incom	ne (1% of	Part I, line 27b)						6		140.
7 Add lines		•	•						7		88,913.
	alifying distributions from	n Part YII	line 4						8		214,952.
If line 8 is			neck the box in Part VI, line	: 1b, and comp	lete that part usin	g a 1	% tax r	ate.	<u> </u>		
823521 12-11	-		<u> </u>		-						orm 990-PF (2018)

823521 12-11-18

STEVEN B. SANDLER FOUNDATION	N, INC.		
Form 990-PF (2018) (FKA STEVE AND TONI SANDLER	•	0740	Page 4
Part VI Excise Tax Based on Investment Income (Section 4		instruc	ctions)
1a Exempt operating foundations described in section 4940(d)(2), check here a	and enter "N/A" on line 1.		
Date of ruling or determination letter (attach copy of letter i			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	e ▶ X and enter 1% 1		140.
of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter	1 1		_
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations on	ly; others, enter -0-)		0.
3 Add lines 1 and 2	3		140.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations or			0.
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5		140.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 0.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	60 0.		
d Backup withholding erroneously withheld	6d 0.		0
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is			140.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		140.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpa	Refunded 11		
Part VII-A Statements Regarding Activities	Neturided 11		
1a During the tax year, did the foundation attempt to influence any national, state, or local	legislation or did it participate or intervene in		Yes No
any political campaign?	logislation of the it participate of interveno in	1a	<u> </u>
b Did it spend more than \$100 during the year (either directly or indirectly) for political pi	urnoses? See the instructions for the definition	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and cop			
distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?		1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed durin	g the year:		
(1) On the foundation > \$ 0. (2) On foundation mana			
e Enter the reimbursement (if any) paid by the foundation during the year for political exp			
managers ► \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to	the IRS?	2	X
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its govern	ning instrument, articles of incorporation, or		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the		4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the y	year?	5	<u> </u>
If "Yes," attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfi	ied either:		
 By language in the governing instrument, or 			
 By state legislation that effectively amends the governing instrument so that no mand 	datory directions that conflict with the state law		
remain in the governing instrument?			X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," of	complete Part II, col. (c), and Part XV	7	X
	_		
8a Enter the states to which the foundation reports or with which it is registered. See instr	ructions -	-	
VA	N. Aller Constitution 1.	.	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to be a copy of Form 990-	tne Attorney General (or designate)	"	v
of each state as required by General Instruction G? If "No," attach explanation	of acetics 4040(3/0) or 4040(3/5) for release	8b	<u>x</u> /
9 is the foundation claiming status as a private operating foundation within the meaning			v ~
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes,"		10	- A V
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a s			- PF (2018)

At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of sections 13(2)(13)? If Yes, alloch schedule. See instructions 11	Pa	art VII-A Statements	Regarding Activities (continued)			
sections (\$20)(13)? If Yes, attach schedule, See instructions 10 dit the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privilege?? If Yes, attach statement. See instructions 10 dit the foundation comply with the public inspection requirements for its annual returns and exemption application?? 11 The blooks are in care of Yes ANANOND L. GOTTLIEB 12 Telephone no Y75.7-4.63-5000 13 The blooks are in care of Yes ANANOND L. GOTTLIEB 15 Section 4947(a)(1) none-empt charitable trusts filing Form 990-PF in lieu of Form 141-check here and writer the amount of 1se-exemption interest ricewood in accrued during the year 15 Section 4947(a)(1) none-empt charitable trusts filing Form 990-PF in lieu of Form 141-check here and writer the amount of 1se-exemption interest ricewood in accrued during the year 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. 16 At any time during calendar year 2018, did the foundation on accrued during the year 17 That 19 That 19 Statements Regarding Activities for Which Form 4720 May Be Required 18 File Form 4720 if any item is checked in the "Yee" column, unless an exception applies. 19 During the year, did the foundation chiefer directly or indirectly): 19 Engage in the sale or exchange, or itseating of progenty with a disqualited person? 20 Borrow money from, lend money from, end money from, end money from, lend money from, end mone		· · · · · · · · · · · · · · · · · · ·			Yes	No
12	11	At any time during the year, di	d the foundation, directly or indirectly, own a controlled entity within the meaning of			
if Yes, altach statement. See instructions 12				11		<u> </u>
13 Dut in boundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Webste address N/A	12	Did the foundation make a dist	ribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			}
Website address ► N/A The books are in care of ► RAYMOND L. GOTTLIEB Telephone no ►757-463-5000 The books are in care of ► RAYMOND D. I. GOTTLIEB Telephone no ►757-463-5000 The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GoTTLIEB The books are in care of ► RAYMOND D. I. GoTTLIEB The books are in care of ► RAYMOND D. I. GoTTLIEB The books are in care of ► RAYMOND D. I. GoTTLIEB The books are in care of ► RAYMOND D. I. GoTTLIEB The books are in care of ► RAYMOND D. I. GoTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of ► RAYMOND D. I. GOTTLIEB The books are in care of Fire the books are a care of the books are care of the books		If "Yes," attach statement. See	instructions	12		X
14. The books are in care of I RAYMOND L. GOTTLIEB Telephone no ▶ 75.7-463-50.00 Located at ▶ 448 VIKING DRIVE SUITE 220, VIRGINIA BEACH, VA 201-4 ≥ 234.52 15. Section 4947(a)(1) nonexempt charable trusts thing form 990-PF in lieu of Form 1041 - check here and enter the amount of law-exempt interest received or accreed during the year A than year during celendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other inanacial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (safter directly or indirectly); (1) Engage in the sale or exchange, or feasing of property with a disqualified person? (2) Borrow money front, land money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation (i.o. pray or rembuses the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any or other available for the benefit or use of a disqualified person? (6) Agree to now ymoney from pray to a powerment officiar? (Exception Check 'No' if the foundation engage in a prior year in any of the acids fail to qualify under the exceptions described in Regulations section 53.494 (16):3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a facting propriety of the ac	13	Did the foundation comply wit	n the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
Located at ► 448 VIKING DRIVE SUITE 220, VIRGINIA BEACH, VA ZP+4 ►23452 Section 4947(a)(1) nonexempt chariable trusts filing Form 990-PF in their of Form 1041 - chock here and enter the amount of lax-exempt interest received or accreed during the year 16. Alary time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial counting to outher mancial conduit in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the financial country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation clerked receits or officetily: (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of adequalified person (or make any of either available for the person of the count of the person of		Website address N				
15 Section 4947(a)(1) nonexempt charitable triusts faing form 990-PF in lau of Form 1041 - check here and enter the amount of tax-exempt interest seceived or accrued during the year 14. All any time udining callending very 2018, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fining requirements for FinCEN form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b Finape in the Sale or exchange, or leasing of property with a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4 Pers \overline{A} No. 4 Pay compensation to, or pay or remburse the expenses of, a disqualified person? 5 Transfer any incomer or assets to adequalified person (or make any of either available for the benefit or use of a disqualified person)? 6 Agree to pay money or property to a government official? (Exception Check 'No' if the foundation argued to make a grant to or to employ the official for a period after termination of government service, it ferrimating within 90 days.) 1 If any answers in 'S'e' 10 (14)-(16), old any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 9 Ordination relying on a current notice regarding disaster assistance? See instructions 9 Ordination relying on a current notice regarding disaster assistance, check here 1b Architect any years	14					
and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Figage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accepit it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accepit them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use or disqualified person (exception Check No' if the foundation arged to make a grant to or the empty the fortiand lar a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.49 (41)-(3) or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here 2 Oth the foundation engage in a prior year many of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1b Are there any years isted on Pay (2) (also an applying the provisions of section 4942(a)(2) (relating to incorrect valu		<u> </u>		<u> 23452</u>	<u> </u>	—
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b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) A At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years \[\begin{array}{c} Yes \omegain No \\ 1 \end{array} \] Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		if the foundation agreed to				
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Organizations relying on a current notice regarding disaster assistance, check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)) a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes X No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. D If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grif or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business boldings in 2018.) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X	b	If any answer is "Yes" to 1a(1)				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)) a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years \[\subseteq \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		section 53.4941(d)-3 or in a c	urrent notice regarding disaster assistance? See instructions $N/2$	<u>1</u> 1b	ļ	<u> </u>
before the first day of the tax year beginning in 2018? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years \		Organizations relying on a curi	ent notice regarding disaster assistance, check here	_		
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before 2018? If "Yes," list the years \						
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ——————————————————————————————————	a					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Dif "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?			tes LA I	"		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			for which the foundation is not applying the provisions of section 4042(a)(2) (relating to incorrect			
statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	D		*****			Ì
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				A 2h		
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		•		-		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 3 b X	·					
during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? Ves X No 4a X 4b X	3a	Did the foundation hold more	than a 2% direct or indirect interest in any business enterprise at any time			
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X			Yes X	io		
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X	b	If "Yes," did it have excess bus	iness holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X		of holdings acquired by gift or				1
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X			·	4 3b		<u> </u>
had not been removed from jeopardy before the first day of the tax year beginning in 2018?				4a		<u>X</u>
100 100 100 100 100 100 100 100 100 100	þ	•				7,
		nad not been removed from je	oparay before the first day of the tax year beginning in 2018?		O-DE	

Form 990-PF (2018) (FKA STEVE AND TONI SANI	DLER FOUNDATIO	ON)	<u>54-18507</u>	40	F	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be i	Requirea (contin	ued)		V	N.
5a During the year, did the foundation pay or incur any amount to				\dashv	Tes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No			
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir		es X No			٠,
any voter registration drive?	-0		es X No			Ī
(3) Provide a grant to an individual for travel, study, or other similar purpose		16	es LAJ NO	Ì		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		es X No			
4945(d)(4)(A)? See instructions	divestional averages as		es LAJ NO	I		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or		es X No		:	
the prevention of cruelty to children or animals?	adar tha ayonntions described		S LA NO			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un		iii negulations	N/A	5b		
section 53 4945 or in a current notice regarding disaster assistance? See inst				30		
Organizations relying on a current notice regarding disaster assistance, check		unad				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption			es 🔲 No			
expenditure responsibility for the grant?	T,	1/A	'S NO			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)	nou promiumo on		1			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	pay premiums on		es X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	pareonal hanafit contract?	1	:s _A_ NO	6ь		х
If "Yes" to 6b, file Form 8870	personal benefit contract.		<u> </u> -	-		
7a At any time during the tax year, was the foundation a party to a prohibited tax	chalter transaction?		es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attrib		L 11	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than		ır	M/A	-		
excess parachute payment(s) during the year?	a 1,000,000 iii reiliulieration o		es X No			
Part VIII Information About Officers, Directors, Trus	tees Foundation Ma					
Paid Employees, and Contractors	toes, i ouridation me	inagoro, rugin	,			
1 List all officers, directors, trustees, and foundation managers and	their compensation.					
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans) (e) Exp	ense , other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	ac	illowar	nces
See Statement 6		0.	0.	<u> </u>		0.
				_		
	_		ļ			
	<u> </u>			J		
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(d) Contributions to	T	-1 Evn	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	aċ	e) Exp count,	, other
	devoted to position	ļ	compensation	1 3	llowar	nces
NONE	4	1				
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and the second s	_			1		
				 		
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ADV.	ļ <u></u>			 		
	4		ļ			
				-		
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			<u> </u>	l		0
Total number of other employees paid over \$50,000						

STEVEN B. SANDLER FOUNDATION, INC.

STEVEN B. SANDLER FOUNDATION, INC.

Form 990-PF (2018) (FKA STEVE AND TONI SANDLER FOUNDATION Part VIII Information About Officers, Directors, Trustees, Foundation Management of Control of C		L850740 Page 7
Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		() Companyion
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inform- number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the	Expenses
1 N/A		
2		
3		
4		······
7	-	
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	2	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions.	•	
3		
	_	

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0.

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: <u>173,722.</u> a Average monthly fair market value of securities 1a 201,909. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 375,631. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 375,631. 3 3 Subtract line 2 from line 1d 5,634. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 369,997. Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4 5 18,500. Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain and do not complete this part.) foreign organizations, check here 18,500. Minimum investment return from Part X, line 6 140. Tax on investment income for 2018 from Part VI, line 5 b Income tax for 2018 (This does not include the tax from Part VI) 140. 2c c Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1 3 3 Recoveries of amounts treated as qualifying distributions 4 360. 5 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 18. 360. 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. Part XII | Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 214,952. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b b Cash distribution test (attach the required schedule) 214,952. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 140. 214,812. 6 Adjusted qualifying distributions Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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Form 990-PF (2018)

4940(e) reduction of tax in those years.

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,	··································			40.050
line 7				18,360.
2 Undistributed income, if any, as of the end of 2018			!	
a Enter amount for 2017 only			0.	
b Total for prior years:		_		
· · · · · · · · · · · · · · · · · · ·		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014 90,677.				
c From 2015 435,597.				
d From 2016 91,102.				
e From 2017 90,493.				
f Total of lines 3a through e	707,869.			
4 Qualifying distributions for 2018 from				
Part XII, line 4 ► \$ 214,952.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.		_ · · · · · ·	
d Applied to 2018 distributable amount				18,360.
e Remaining amount distributed out of corpus	196,592.		· · · · · · · · · · · · · · · · · · ·	
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c and 4e Subtract line 5	904,461.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'		-		
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019				
Subtract lines 7 and 8 from line 6a	904,461.			
10 Analysis of line 9				
a Excess from 2014 90,677.				
b Excess from 2015 435,597.				
c Excess from 2016 91,102.				
d Excess from 2017 90,493.				
e Excess from 2018 196,592.				

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Form 990-PF (2018) (FKA STEVE AND TONI SANDLER FOUNDATION) 54-1850740 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted new Tax year (a) 2018 (b) 2017 (c) 2016 (d) 2015 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter. (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) STEVEN B. SANDLER b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: N/A b The form in which applications should be submitted and information and materials they should include c Any submission deadlines N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: N/A Form **990-PF** (2018) 823601 12-11-18

STEVEN B. SANDLER FOUNDATION, INC.

(FKA STEVE AND TONI SANDLER FOUNDATION)

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Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year AMERICAN JEWISH JOINT DISTRIBUTION TAX EXEMPT PROGRAMS COMMITTEE 220 EAST 42ND STREE, SUITE 400 NEW YORK, NY 10017 35,000. BETH SHOLOM VILLAGE TAX EXEMPT PROGRAMS 6401 AUBURN DRIVE 1,000. VIRGINIA BEACH, VA 23464 PROGRAMS TAX EXEMPT NEVE MICHAEL CHILDREN'S VILLAGE PO BOX 260067 15,000. PEMBROKE PINES, FL 33026 PROGRAMS TAX EXEMPT SANDLER CENTER FOR THE PERFORMING ARTS FOUNDATION PO BOX 66129 50,400. VIRGINIA BEACH, VA 23466 TAX EXEMPT PROGRAMS TEMPLE ISRAEL 7255 GRANBY STREET NORFOLK VA 23505 16 052. See continuation sheet(s) ▶ 3a 214,952. Total b Approved for future payment None **▶** 3b Total Form 990-PF (2018)

Analysis of Income-Producing Activities

Form 990-PF (2018)

Part XVI-A

Enter gross amounts unless otherwise indicated	Unrelated	business income		ded by section 512, 513, or 514	(e)
•	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue	Business code	Amount	sion	Amount	function income
a					
b					
C					
d					
e	<u> </u>	-			
1					
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					528.
4 Dividends and interest from securities					2,310.
5 Net rental income or (loss) from real estate:		***			
a Debt-financed property					
b Not debt-financed property		<u>-</u>			
6 Net rental income or (loss) from personal					······································
property					
7 Other investment income	 				
8 Gain or (loss) from sales of assets other				<u> </u>	
than inventory					11,217.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue.	<u> </u>		1		
a			l —		
b					
<u> </u>					
d					
e	-	0.		0.	14,055.
12 Subtotal Add columns (b), (d), and (e)	L		l	13_	
13 Total Add line 12, columns (b), (d), and (e)				""—	11,033.
(See worksheet in line 13 instructions to verify calculations.)			-		
Part XVI-B Relationship of Activities to	o the Acco	mplishment of Ex	cemp	t Purposes	
Line No Explain below how each activity for which incor	me is reported in	column (a) of Part VVI-A	contrib	uited importantly to the accord	nolishment of
the formulational arrowant propagation than the			COILLIE	dica importantly to the accom	ipnominunt of
N/A	oy providing tan	 		·	
M/A		·		*****	
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Page 13

		STEVE AN							1850740		ige 13
Part X		-	insfers to a	and Tra	nsactions a	ınd Relati	onshi	ps With No	ncharitable	•	
4 5	Exempt Organ							- F01/a\	<u> </u>	Yes	No
	the organization directly or indi						in sectioi	1 50 1(0)		163	140
	er than section 501(c)(3) orga sfers from the reporting found										
	Cash	Janon to a nonchan	ilabie exempt oi	i yanızanıdı	UI.				1a(1)		х
	Other assets								1a(1)	_	X
	er transactions:								10(2)		
	Sales of assets to a noncharita	able exempt organi	zation						1b(1)		Х
٠,,	Purchases of assets from a no								1b(2)		Х
	Rental of facilities, equipment,		gamaan						1b(3)		Х
	Reimbursement arrangements								1b(4)		Х
	Loans or loan guarantees								1b(5)		X
	Performance of services or me	embership or fundi	raising solicitation	ons					1b(6)		X
c Shai	ring of facilities, equipment, ma	ailing lists, other as	sets, or paid en	nployees					1c		X
d If the	e answer to any of the above is	s "Yes," complete th	e following sch	edule. Colu	mn (b) should al	ways show th	e faır ma	rket value of the	goods, other ass	sets,	
or se	ervices given by the reporting f	foundation If the fo	oundation receiv	ved less tha	an fair market vali	ue in any trans	saction o	r sharing arrang	ement, show in		
colu	mn (d) the value of the goods,					 r					
(a) Line no	(b) Amount involved	(c) Name	of noncharitabl	le exempt o	rganization	(d) Des	scription o	f transfers, transact	ons, and sharing ar	rangeme	ents
			N/A						-		
			··								
	<u> </u>	+				_					
		 									
	 										
		+									
				•							
	7-12-11-1		*	_							
		<u> </u>			_						
2a Is th	e foundation directly or indirec	ctly affiliated with, c	or related to, one	e or more t	ax-exempt organ	izations descr	ıbed			_	_
ın se	ection 501(c) (other than section	on 501(c)(3)) or in	section 527?						Yes	ĻX	No
b lf "Y	es," complete the following sch		.	T =		1		. D			
	(a) Name of or	ganization		(b) 1ype	of organization		(C) Description of r	elationship		
	N/A			 							
						<u> </u>					
				 		 					
		7									
	Under penalties of perjury I declare	e that have examined	this returnincludi	Ing accompa	nying schedules and	statements, and	d to the be	est of my knowledge	May the IRS	discuss	thic
Sign	and belief, it is true, correct, and co	emplete peclaration of	prepare (other the		is based on all inform	. ^		1	return with the	e prepar	er
Here		/(/////	u_		5/8/20	Ve.	siden	オ	Yes] No
	Signature of officer or truster	e		Da	te	Title					
	Print/Type preparer's n	name	Preparer's	signature		Date		Check if	PTIN		
	•						s	elf- employed			
Paid											
Prepa	1 11111 0 1141110 2							Firm's EIN 🕨			
Use C	<u> </u>										
	Firm's address 🕨										

823622 12-11-18

Phone no.

STEVEN B. SANDLER FOUNDATION, INC. (FKA STEVE AND TONI SANDLER FOUNDATION)

54-1850740 Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor UNITED JEWISH FEDERATION OF TIDEWATER TAX EXEMPT PROGRAMS 5000 CORPORATE WOODS DRIVE, SUITE 200 97,500. VIRGINIA BEACH, VA 23462

97,500.

Total from continuation sheets

Form 990-PF Intere	st on Savi	ings and Tem	porary	Cash In	vestments	Statement 1
Source	Reve	(a) Revenue Net In Per Books Ind			(c) Adjusted Net Income	
TOWNE BANK WELLS FARGO			493. 35.	493.		
Total to Part I, li		528.		528.		
Form 990-PF	Dividend	ds and Inter	est fro	om Secur	ities	Statement 2
Source	Gross Amount	Capital Gains Dividend	Ŕŧ	(a) evenue r Books	(b) Net Invest ment Incom	<u> </u>
WELLS FARGO	2,310).	0.	2,310.	2,31	0.
To Part I, line 4	2,310).	0.	2,310.	2,31	0.
Form 990-PF		Tax	es			Statement 3
Description		(a) Expenses Per Books	() Net In		(c) Adjusted Net Income	
TAXES AND LICENSES	_	25.	•	0.		0.
To Form 990-PF, Pg	1, ln 18 =	25.		0.		0.
Form 990-PF	Other E	Expenses S			Statement 4	
Description		(a) Expenses Per Books	() Net In		(c) Adjusted Net Income	(d) Charitable e Purposes
BANK SERVICE CHARGE	S	35.		35.		0.
To Form 990-PF, Pg	1, ln 23	35.		35.		0.
						

Form 990-PF	Other Assets		State	ement 5
Description	Beginning of Yr Book Value	End of Year Fair Market Book Value Value		
WELLS FARGO - STOCKS AND SECURITIES	0.	0	•	172,010.
To Form 990-PF, Part II, line 15	0.	0		172,010.
	t of Officers, D Foundation Manag		State	ement 6
Name and Address	Title and Avrg Hrs/Wk	Compen- B		Expense Account
STEVEN B. SANDLER 448 VIKING DRIVE SUITE 220 VIRGINIA BEACH, VA 23452	PRESIDENT 0.50	0.	0.	0.
KATIE B. SANDLER 448 VIKING DRIVE SUITE 220 VIRGINIA BEACH, VA 23452	VICE PRESIDENT 0.25	0.	0.	0.
WESLEY SANDLER 448 VIKING DRIVE SUITE 220 VIRGINIA BEACH, VA 23452	VICE PRESIDENT 0.25	0.	0.	0.
MITCHELL SANDLER 448 VIKING DRIVE SUITE 220 VIRGINIA BEACH, VA 23452	SECRETARY 0.25	0.	0.	0.
RAYMOND L. GOTTLIEB 448 VIKING DRIVE SUITE 220 VIRGINIA BEACH, VA 23452	DIRECTOR 0.25	0.	0.	0.
ALAN M. FRIEDEN 222 CENTRAL PARK AVENUE #1300	DIRECTOR 0.25	0.	0.	0.

0.

0.

0.

Totals included on 990-PF, Page 6, Part VIII