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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation
THE KAHLERT FOUNDATION INC

A Employer identification number
52-1798711

Number and street (or P O box number if mail is not delivered to street address)
P O BOX 1701 1363 PROGRESS WAY

Room/suite

B Telephone number (see instructions)
(443) 745-6571

City or town, state or province, country, and ZIP or foreign postal code
SYKESVILLE, MD 21784

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 254,419,427

J Accounting method

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check If the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,279,415	5,547,837	5,547,837
	2 Savings and temporary cash investments	3,557,790	3,549,758	3,549,758
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	116,816	370,224	370,224
	10a Investments—U S and state government obligations (attach schedule)	1,254,622	1,397,660	1,420,714
	b Investments—corporate stock (attach schedule)	72,367,959	70,356,797	242,339,512
	c Investments—corporate bonds (attach schedule)	782,376	1,171,484	1,191,382
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	79,358,978	82,393,760	254,419,427	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	79,358,978	82,393,760	
30 Total net assets or fund balances (see instructions)	79,358,978	82,393,760		
31 Total liabilities and net assets/fund balances (see instructions) .	79,358,978	82,393,760		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	79,358,978
2 Enter amount from Part I, line 27a	2	3,034,782
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	82,393,760
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	82,393,760

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	16,166,779
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	12,799,587	249,110,222	0 051381
2016	12,703,134	226,791,223	0 056012
2015	11,763,876	212,624,007	0 055327
2014	7,918,000	203,039,457	0 038997
2013	3,438,000	86,396,110	0 039793
2 Total of line 1, column (d)			2 0 241510
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 048302
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 253,865,908
5 Multiply line 4 by line 3			5 12,262,231
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 166,514
7 Add lines 5 and 6			7 12,428,745
8 Enter qualifying distributions from Part XII, line 4			8 13,279,620

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	166,514
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	166,514
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	166,514
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	370,224
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	370,224
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	203,710
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 203,710 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW THEKAHLERTFOUNDATION.ORG	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (443) 745-6571			

Located at **P O BOX 1701 1363 PROGRESS WAY SYKESVILLE MD** ZIP+4 **21784**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	249,290,875
b	Average of monthly cash balances.	1b	8,248,533
c	Fair market value of all other assets (see instructions).	1c	192,478
d	Total (add lines 1a, b, and c).	1d	257,731,886
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	257,731,886
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,865,978
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	253,865,908
6	Minimum investment return. Enter 5% of line 5.	6	12,693,295

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	12,693,295
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	166,514
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	166,514
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	12,526,781
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	12,526,781
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	12,526,781

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	13,279,620
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	13,279,620
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	166,514
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	13,113,106

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				12,526,781
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.		273,537		
e From 2017.		674,524		
f Total of lines 3a through e.	948,061			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 13,279,620				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				12,526,781
e Remaining amount distributed out of corpus	752,839			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,700,900			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1,700,900			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.		273,537		
d Excess from 2017.		674,524		
e Excess from 2018.		752,839		

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	137,323	
4 Dividends and interest from securities. . . .			14	502,821	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	10	
8 Gain or (loss) from sales of assets other than inventory			18	16,166,779	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .		0		16,806,933	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	16,806,933	16,806,933

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

	Yes	No
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1a(1)	No
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1a(2)		No
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1b(1)	No
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1b(2)	No
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1b(3)		No
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1b(4)	No
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1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name ROBERTA WILSON CPA	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00280193
Firm's name ▶ ROBERTA F WILSON CPA				Firm's EIN ▶ 82-2567793
Firm's address ▶ 809 GLENEAGLES COURT SUITE 101 TOWSON, MD 21286				Phone no (410) 218-8418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 PUBLICLY TRADED SECURITIES	P		2019-06-30
1 PUBLICLY TRADED SECURITIES	P		2019-06-30
PUBLICLY TRADED SECURITIES	P		2019-06-30
PUBLICLY TRADED SECURITIES	P		2019-06-30
PUBLICLY TRADED SECURITIES	P		2019-06-30
PUBLICLY TRADED SECURITIES	P		2019-06-30
PUBLICLY TRADED SECURITIES	P		2019-06-30
PUBLICLY TRADED SECURITIES	P		2019-06-30
PUBLICLY TRADED SECURITIES	P		2019-06-30
EVAPCO INC	D	2011-08-08	2018-11-12
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,625,266		4,616,836	8,430
496,268		398,576	97,692
1,170,300		1,179,173	-8,873
565,712		564,804	908
1,382,858		1,452,777	-69,919
1,309,216		1,261,822	47,394
3,994,437		3,531,912	462,525
1,270,319		1,204,597	65,722
20,003,720		4,768,368	15,235,352
327,548			327,548

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			8,430
			97,692
			-8,873
			908
			-69,919
			47,394
			462,525
			65,722
			15,235,352
			327,548

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GREG W KAHLERT 5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784	PRESIDENT 30 00	125,000	0	0
ROBERTA S KAHLERT 5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784	VICE PRESIDENT/TREASURER 1 00	0	0	0
HEATHER K KAHLERT 212 SPINNAKER BAY DRIVE SARATOGA SPRINGS, UT 84045	VICE PRESIDENT 30 00	102,002	0	0
HAROLD W WALSH 2491 NE OCEAN BLVD STUART, FL 34996	EXECUTIVE VICE PRESIDENT 1 00	0	0	0
RONALD F TUTRONE MD 6535 NORTH CHARLES STREET TOWSON, MD 21204	VICE PRESIDENT 1 00	0	0	0
JAMES D STONE 29 WEST SUSQUEHANNA AVENUE TOWSON, MD 21204	SECRETARY 1 00	0	0	0
SCOTT W KAHLERT 5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784	VICE PRESIDENT 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION - DCMDVA CHAPTER 30 W GUDE DRIVE SUITE 150 ROCKVILLE, MD 20850		PC	TO SUPPORT RESEARCH TO FIND A CURE FOR ALS AND PROVIDE SERVICES TO PATIENTS AND THEIR FAMILIES	10,000
ALZHEIMER'S ASSOCIATION 1850 YORK ROAD SUITE D TIMONIUM, MD 21093		PC	TO ACCELERATE RESEARCH AND ENHANCE CARE AND SUPPORT	125,000
AMAR US1601 R STREET NW WASHINGTON, DC 20009		PC	TO SUPPORT REBUILDING LIVES IN IRAQ	20,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD STREET ALEXANDRIA, VA 22311		PC	TO SUPPORT DIABETES RESEARCH AND CAMP CHARM CITY	100,000
AMERICAN INSTITUTE OF PHILANTHROPY AKA CHARITYWATCH P O BOX 578460 CHICAGO, IL 60657		PC	TO SUPPORT CHARITY WATCH TO PROVIDE DONORS WITH INFORMATION TO MAKE MORE INFORMED GIVING DECISIONS	1,000
AMMONIA REFRIGERATION FOUNDATION 1001 NORTH FAIRFAX STREET ALEXANDRIA, VA 22314		PC	TO SUPPORT VETERAN AND STUDENT EDUCATION AND OUTREACH	75,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARC OF CARROLL COUNTY INC 180 KRIDERS CHURCH ROAD WESTMINSTER, MD 21158		PC	TO SUPPORT ARC CARROLL COUNTY STRATEGIC INITIATIVES	51,000
ARC OF HOWARD COUNTY INC 11735 HOMEWOOD ROAD ELLCOTT CITY, MD 21042		PC	TO REPLACE HVAC SYSTEM	60,000
ASBURY FOUNDATION 201 RUSSELL AVENUE GAITHERSBURG, MD 20877		PC	TO IMPROVE NURSING CARE FOR SENIORS THROUGH ARTIFICIAL INTELLIGENCE AND PREDICTIVE ANALYTICS	75,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATION OF COMMUNITY SERVICES OF HOWARD COUNTY 10480 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO SUPPORT IMPROVING CONNECTIONS THROUGH COMMUNICATIONS	22,250
BALLET WEST52 WEST 200 SOUTH SALT LAKE CITY, UT 84101		PC	TO SUPPORT 2018/2019 I CAN DO PROGRAM	75,000
BALTIMORE CHESAPEAKE BAY OUTWARD BOUND SCHOOL 1900 EAGLE DRIVE BALTIMORE, MD 21207		PC	TO PROVIDE OUTWARD BOUND PROGRAMS AND VETERANS SUPPORT	100,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALTIMORE CONNECT624 N BROADWAY BALTIMORE, MD 21205		PC	TO SUPPORT BUILDING FOR SUSTAINABILITY	35,000
BLESSINGS IN A BACKPACK P O BOX 3508 FREDERICK, MD 21705		PC	TO PROVIDE WEEKEND NUTRITION FOR LOW-INCOME FREDERICK CHILDREN	31,000
BOYS & GIRLS CLUB OF WESTMINSTER 25 UNION STREET WESTMINSTER, MD 21157		PC	TO SUPPORT PHASE 2 GYMNASIUM BUILD	70,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRENDAN CORPORATION 1500 K STREET NW SUITE 350 WASHINGTON, DC 20005		PC	TO SUPPORT THE BRENDAN APPROACH	20,000
BRIDLE UP HOPE THE RACHEL COVEY FOUNDATION 1141 EAST WATKINS LANE ALPINE, UT 84004		PC	TO INSPIRE HOPE AND CONFIDENCE IN YOUNG WOMEN THROUGH EQUESTRIAN TRAINING	250,250
BRIGHT MINDS FOUNDATION 10910 ROUTE 108 ELLCOTT CITY, MD 21042		PC	TO SUPPORT BRIGHT MINDS COMPUTERS FOR STUDENTS	30,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALVERT SCHOOL105 TUSCANY ROAD BALTIMORE, MD 21210		PC	TO SUPPORT JOHN L "LUKE" STONE '86 LEADERSHIP SPEAKER SERIES	125,000
CAMP ATTAWAY 9770 PATUXENT WOODS DRIVE SUITE 303 COLUMBIA, MD 21046		PC	TO SUPPORT 2019 CAMP PROGRAM AND PARENT EDUCATION/SUPPORT GROUPS AND CLINICAL DIRECTOR MENTORSHIP	75,000
CARING AND SHARING MINISTRIES OF NORTHWEST CARROLL COUNTY P O BOX 384 TANEYTOWN, MD 21787		PC	TO PROVIDE ECUMENICAL FELLOWSHIP AND SHARED COMMUNITY RELIEF MINISTRIES	25,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARING CARROLL INCP O BOX 842 WESTMINSTER, MD 21158		PC	TO SUPPORT CARING CARROLL SUSTAINABILITY	45,000
CARROLL COMMUNITY COLLEGE FOUNDATION INC 1601 WASHINGTON ROAD WESTMINSTER, MD 21157		PC	TO SUPPORT INVESTING IN A BRILLIANT FUTURE	253,000
CARROLL COUNTY BUREAU OF AGING & DISABILITIES 225 NORTH CENTER STREET WESTMINSTER, MD 21157		PC	TO PROVIDE GRANT FOR CARROLL COUNTY VETERANS SERVICES	90,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL COUNTY DEPARTMENT OF SOCIAL SERVICES 1232 TECH COURT WESTMINSTER, MD 21157		PC	TO PROVIDE SUPPORTIVE SERVICES TO ADULTS, CHILDREN AND THEIR FAMILIES	40,000
CARROLL COUNTY FOOD SUNDAY P O BOX 2160 WESTMINSTER, MD 21158		PC	TO SUPPORT VEGGIE VOUCHER PROGRAM	37,500
CARROLL COUNTY PUBLIC LIBRARY 1100 GREEN VALLEY ROAD NEW WINDSOR, MD 21776		PC	TO SUPPORT EXPLORATION COMMONS AT 50 EAST	75,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL COUNTY PUBLIC SCHOOLS 125 NORTH COURT STREET WESTMINSTER, MD 21157		PC	TO PROVIDE CCPS IPADS IN HEALTH SUITES AND SUPPORT ROBOTICS IN CARROLL COUNTY PUBLIC SCHOOLS	80,000
CARROLL COUNTY YOUTH SERVICE BUREAU INC 59 KATE WAGNER ROAD WESTMINSTER, MD 21157		PC	TO SUPPORT INCREASING MOBILE CAPACITY LAPTOPS AND TRANSPORTATION	60,000
CARROLL HOSPICE INC 292 STONER AVENUE WESTMINSTER, MD 21157		PC	TO FUND EXPANSION OF INPATIENT FACILITY DOVE HOUSE	50,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL HOSPITAL CENTER FOUNDATION INC 200 MEMORIAL AVENUE WESTMINSTER, MD 21157		PC	TO FUND ADVANCED TECHNOLOGY FOR CONTINUED EXCELLENCE AT THE WILLIAM E KAHLERT REGIONAL CANCER CENTER	749,000
CARROLL TECHNOLOGY COUNCIL INC 255 CLIFTON BOULEVARD SUITE 215 WESTMINSTER, MD 21157		PC	TO SUPPORT TECHKIDS AND TECHWORKS	91,350
CARSON SCHOLARS FUND 305 WEST CHESAPEAKE AVENUE TOWSON, MD 21204		PC	TO SUPPORT CARSON SCHOLARSHIPS IN 45 SCHOOLS AND BANQUET SPONSORSHIP	70,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHANGE INC115 STONER AVENUE WESTMINSTER, MD 21157		PC	TO SUPPORT COMMUNITY INTEGRATION - TRANSPORTATION RESOURCES	77,500
CHESAPEAKE BAY FOUNDATION INC 6 HERNDON AVENUE ANNAPOLIS, MD 21403		PC	TO SUPPORT MARYLAND OYSTER RESTORATION AND EDUCATIONAL PROGRAMS	50,000
CHILDREN'S CANCER FOUNDATION 5570 STERRETT PLACE SUITE 204 COLUMBIA, MD 21044		PC	TO SUPPORT MAGIC CASTLE, RESEARCH SYMPOSIUM, AND VIDEO PARTNERSHIP	40,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF CARROLL COUNTY INC 255 CLIFTON BOULEVARD SUITE 313 WESTMINSTER, MD 21157		PC	TO SUPPORT FRIENDS OF DISABLED VETERANS IN CARROLL COUNTY AND PROVIDE GENERAL SUPPORT	88,000
COMMUNITY FOUNDATION OF HOWARD COUNTY 10630 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO PROVIDE OPERATING SUPPORT TO CONNECT PEOPLE, RESOURCES AND CAUSES TO PRODUCE POSITIVE AND SUSTAINABLE CHANGE IN THE COMMUNITY	40,150
CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BALTIMORE, MD 21231		PC	TO SUPPORT JESUIT SCHOLARSHIP FOR UNDERSERVED YOUTH	60,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CURES WITHIN REACH 8025 LAMON AVENUE SKOKIE, IL 60077		PC	TO SUPPORT MID-ATLANTIC REGION REPURPOSING FY2020	100,000
DISTINGUISHED YOUNG WOMEN OF MARYLAND C/O COMMUNITY FOUNDATION OF CARROLL COUNTY 255 CLIFTON BLVD SUITE 313 WESTMINSTER, MD 21157		PC	TO SUPPORT SCHOLARSHIP PROGRAM FOR CLASS OF 2019	15,000
DOWNTOWN SAILING CENTER 1425 KEY HIGHWAY BALTIMORE, MD 21230		PC	TO SUPPORT SAILING THROUGH SCHOOL	15,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY AND CHILDREN'S SERVICES OF CENTRAL MARYLAND INC 4623 FALLS ROAD BALTIMORE, MD 21209		PC	TO SUPPORT WEST END PLACE MEDICAL ADULT DAY CARE AND THE FAMILY SUPPORT CENTER AT WEST END PLACE	225,400
FOLDS OF HONOR FOUNDATION 5800 NORTH PATRIOT DRIVE OWASSO, OK 74055		PC	TO SUPPORT MARYLAND EDUCATIONAL SCHOLARSHIP FUND	26,850
FORT MEADE ALLIANCE FOUNDATION 7467 RIDGE ROAD SUITE 200 HANOVER, MD 21076		PC	TO SUPPORT FORT MEADE RESILIENCY AND EDUCATION CENTER	75,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GBMC HEALTHCARE 6701 NORTH CHARLES STREET BALTIMORE, MD 21204		PC	TO FUND THE WILLIAM E KAHLERT RESEARCH AND DISCOVERY FUND	1,000,000
GIRLS ON THE RUN OF CENTRAL MARYLAND 9150 RUMSEY ROAD SUITE A7 COLUMBIA, MD 21045		PC	TO SUPPORT PROGRAM GROWTH	30,500
HABITAT FOR HUMANITY OF CARROLL COUNTY 255 CLIFTON BOULEVARD SUITE 301 WESTMINSTER, MD 21157		PC	TO SUPPORT HABITAT FOR HUMANITY RESTORE	50,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAMPDEN FAMILY CENTER INC 1104 WEST 36TH STREET BALTIMORE, MD 21211		PC	TO PROVIDE COMPLIMENTARY SUPPORT SERVICES FOR CHILDREN, PARENTS AND CAREGIVERS IMPACTED BY THE OPIOID EPIDEMIC	32,000
HERO DOGS INCP O BOX 64 BROOKEVILLE, MD 20833		PC	TO SUPPORT SERVICE DOG IN TRAINING PUPPY SPONSORSHIP	20,000
HIPPODROME FOUNDATION INC 416 WEST BALTIMORE STREET BALTIMORE, MD 21201		PC	TO SUPPORT BEHIND THE MASK WITH THE PHANTOM OF THE OPERA	27,500
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIRE HEROES USA 1360 UNION HILL ROAD SUITE 2A ALPHARETTA, GA 30004		PC	TO PROVIDE FREE CAREER ASSISTANCE TO US MILITARY MEMBERS, VETERANS, AND MILITARY SPOUSES IN THE MID-ATLANTIC	75,000
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780		PC	TO SUPPORT HOME BUILD FOR NAVY PO3 JUSTIN HENDRICKSON	20,000
HOPEWELL CANCER SUPPORT INC P O BOX 755 BROOKLANDVILLE, MD 21022		PC	TO SUPPORT LAYING THE CORNERSTONE FOR RENEWAL AND PURPOSE	100,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HORIZON DAY CAMP 8 MARKET PLACE SUITE 331 BALTIMORE, MD 21202		PC	TO PROVIDE GENERAL SUPPORT FOR CAMP	125,000
HOSPICE OF FREDERICK COUNTY P O BOX 1799 FREDERICK, MD 21705		PC	TO PROVIDE SUPPORT FOR HOSPICE OF FREDERICK COUNTY VETERAN PROGRAM	75,150
HOUSE OF RUTH MARYLAND INC 2201 ARGONNE DRIVE BALTIMORE, MD 21218		PC	TO SUPPORT HOUSE OF RUTH MD CAMPAIGN	100,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOWARD COMMUNITY COLLEGE EDUCATIONAL FOUNDATION 10901 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO FUND THE KAHLERT FOUNDATION SCHOLARSHIP AND PROGRAM FUND	125,000
HOWARD COUNTY GENERAL HOSPITAL 5755 CEDAR LANE COLUMBIA, MD 21044		PC	TO SUPPORT CAMPUS CONSTRUCTION PROJECT AN ENHANCED OPPORTUNITY	304,000
INTERMOUNTAIN FOUNDATION - UTAH VALLEY 1034 N 500 W PROVO, UT 84604		PC	TO SUPPORT UTAH VALLEY REGIONAL MEDICAL CENTER	600,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTREPID FALLEN HEROES FUND WEST 46TH STREET AND 12TH AVENUE NEW YORK, NY 10036		PC	TO SUPPORT INTREPID SPIRIT CENTER	50,000
IRAQ AND AFGHANISTAN VETERANS OF AMERICA (IAVA) 292 MADISON AVENUE 10TH FLOOR NEW YORK, NY 10017		PC	TO SUPPORT RAPID RESPONSE REFERRAL PROGRAM	75,000
JDRF1400 K STREET NW WASHINGTON, DC 20005		PC	TO SUPPORT JDRF OUTREACH AND RESEARCH	155,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY SERVICE 1111 BRICKYARD ROAD SUITE 218 SALT LAKE CITY, UT 84106		PC	TO SUPPORT PROJECT ENCOURAGE/CAREGIVER CONNECTION AND SAFETY NET PROGRAM/COUNSELING	50,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218		PC	TO FUND THE KAHLERT FAMILY FOUNDATION ENDOWED FELLOWSHIP IN PEDIATRIC PALLIATIVE CARE	100,000
JUNIOR ACHIEVEMENT OF UTAH INC 515 SOUTH 700 EAST SUITE 1F SALT LAKE CITY, UT 84102		PC	TO PROVIDE PROGRAM SUPPORT	25,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIDS ON THE MOVE INC 475 WEST 260 NORTH OREM, UT 84057		PC	TO SPONSOR HEBER HALF RUN FOR AUTISM	5,000
LITERACY COUNCIL OF CARROLL COUNTY INC 255 CLIFTON BLVD 314 WESTMINSTER, MD 21157		PC	TO PROVIDE OPERATIONAL SUPPORT FOR LITERACY COUNCIL ACTIVITIES	25,000
LOYOLA BLAKEFIELD 500 CHESTNUT AVENUE TOWSON, MD 21204		PC	TO SUPPORT SCHOLARSHIP FUND FOR LOYOLA BLAKEFIELD'S WRESTLING PROGRAM	20,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LYRIC THEATER 59 SW FLAGLER AVENUE STUART, FL 34994		PC	TO PROVIDE THE COMMUNITY WITH A HOME FOR THE PERFORMING ARTS	15,000
MAKE-A-WISH FOUNDATION OF UTAH INC 771 EAST WINCHESTER SALT LAKE CITY, UT 84107		PC	TO HELP GRANT THE RIGHT WISH AT THE RIGHT TIME FOR NEARLY 50 UTAH CHILDREN WITH CRITICAL ILLNESSES	250,000
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172		PC	TO SUPPORT TOYS FOR TOTS 2019 HOLIDAY CAMPAIGN	25,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARRIAGE & RELATIONSHIP EDUCATION CENTER INC 255 CLIFTON BOULEVARD SUITE 213 WESTMINSTER, MD 21157		PC	TO SPONSOR GARDEN PARTY	2,000
MARTIN MEMORIAL HEALTH SYSTEMS INC P O BOX 9010 STUART, FL 34995		PC	TO PROVIDE QUALITY HEALTHCARE TO THE COMMUNITY	10,000
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS ROAD SW BALTIMORE, MD 21227		PC	TO SUPPORT PACK TO GIVE BACK, SCHOOL PANTRY PROGRAM, AND CHALLENGE GRANT	115,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARYLAND SCIENCE CENTER 601 LIGHT STREET BALTIMORE, MD 21230		PC	TO SUPPORT FREE ADMISSION PROGRAM FOR CARROLL COUNTY SCHOOL GROUPS	15,000
MCDANIEL COLLEGE2 COLLEGE HILL WESTMINSTER, MD 21157		PC	TO SUPPORT GILL PHYSICAL EDUCATION LEARNING CENTER RENOVATION PROJECT	100,000
MEALS ON WHEELS OF CENTRAL MARYLAND INC 515 S HAVEN STREET BALTIMORE, MD 21224		PC	TO SUPPORT HOME DELIVERED MEAL PROGRAM	100,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISSION OF MERCY INC 22 SOUTH MARKET STREET FREDERICK, MD 21701		PC	TO PROVIDE MEDICAL AND DENTAL CARE FOR UNINSURED/UNDERINSURED PATIENTS	103,500
MONTESSORI SCHOOL OF WESTMINSTER INC 1055 MONTESSORI DRIVE WESTMINSTER, MD 21158		PC	TO PROVIDE COMMUNITY SCHOLARSHIPS	30,000
NATIONAL AQUARIUM INC 501 E PRATT STREET BALTIMORE, MD 21202		PC	TO SUPPORT HENRY HALL CONSERVATION LEADERSHIP PROGRAM	40,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MARITIME HERITAGE FOUNDATION INC 600 WATER STREET SW UNIT 9-16 WASHINGTON, DC 20024		PC	TO SUPPORT YOUTH SCHOLARSHIP PROGRAM	25,000
NORTH CARROLL COMMUNITY SCHOOL 401 STONE ROAD WESTMINSTER, MD 21158		PC	TO PROVIDE SPONSORSHIP TO SUPPORT CHILDREN'S EDUCATION	800
OPERATION HOMEFRONT INC 1355 CENTRAL PARKWAY S SAN ANTONIO, TX 78232		PC	TO PROVIDE CRITICAL HOUSING AND FINANCIAL SUPPORT FOR MILITARY FAMILIES	100,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARTNERSHIP AND INSPIRATION FOR ENGINEERNG EDUCATION AND ENTREPRENEURSHIP 1797 NATURES WAY WOODBINE, MD 21797		PC	TO SUPPORT ROBOTICS FOR ALL - CARROLL COUNTY	25,000
PORT DISCOVERY CHILDREN'S MUSEUM 35 MARKET PLACE BALTIMORE, MD 21202		PC	TO SUPPORT PLAYING TODAY, LEADING TOMORROW CAPITAL CAMPAIGN	75,000
ROAD HOME 210 SOUTH RIO GRANDE STREET SALT LAKE CITY, UT 84101		PC	TO SUPPORT EMERGENCY SHELTER AND SUPPORTIVE SERVICES PROGRAM	50,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROCKY MOUNTAIN UNIVERSITY OF HEALTH PROFESSIONS FOUNDATION 122 EAST 1700 SOUTH PROVO, UT 84606		PC	TO SUPPORT THE COMMUNITY REHABILITATION CLINIC	125,000
ROLAND PARK COUNTRY SCHOOL 5204 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO PROVIDE ANNUAL FUND SUPPORT FOR FINANCIAL AID	31,000
RONALD MCDONALD HOUSE CHARITIES MARYLAND INC 1 AISQUITH STREET BALTIMORE, MD 21202		PC	TO SUPPORT OPERATIONS FOR A HOME AWAY FROM HOME FOR SERIOUSLY ILL CHILDREN AND THEIR FAMILIES	105,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE CHARITIES OF THE INTERMOUNTAIN AREA INC 935 EAST SOUTH TEMPLE SALT LAKE CITY, UT 84102		PC	TO SUPPORT GALA GUARDIAN OF LIGHT AND WHEELCHAIR VAN	150,000
ROOT FOR KIDS 2044 MESA PALMS DRIVE ST GEORGE, UT 84770		PC	TO SUPPORT NURTURING STRONG BEGINNINGS	30,000
ROOTS OF HUMANITY FOUNDATION 3001 NORTH THANKSGIVING WAY SUITE 2 LEHI, UT 84043		PC	TO PROVIDE SUPPORT TO CULTIVATE AN APPRECIATION FOR THE SHARED HUMAN EXPERIENCE BY WAY OF INCORPORATING ART-GLASS INTO SCHOOL PROGRAMS AND COMMUNITY OUTREACH	50,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALT LAKE COMMUNITY COLLEGE 4600 S REDWOOD ROAD SALT LAKE CITY, UT 84123		PC	TO PROVIDE SUPPORT FOR PUBLIC COMMUNITY COLLEGE	5,000
SAMARITAN'S PURSEP O BOX 3000 BOONE, NC 28607		PC	TO PROVIDE SUPPORT FOR CHRISTIAN RELIEF TO A HURTING WORLD	20,000
SEMPER FI FUND 825 COLLEGE BLVD SUITE 102 PMB 609 OCEANSIDE, CA 92057		PC	TO SUPPORT SEMPER FI FUND TRANSITION PROGRAM IN THE MID-ATLANTIC REGION	80,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SINAI HOSPITAL OF BALTIMORE INC 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215		PC	TO FUND REQUEST FOR 3D PRINTER FOR NEUROLOGICAL AND REHAB SERVICES PROGRAM	150,000
SKILLSUSA INC14001 SKILLSUSA WAY LEESBURG, VA 20176		PC	TO SUPPORT PROGRAMS FOR HIGH SCHOOL, COLLEGE AND MIDDLE SCHOOL STUDENTS AND PROFESSIONAL MEMBERS ENROLLED IN TRAINING PROGRAMS IN TRADE, TECHNICAL AND SKILLED SERVICE OCCUPATIONS, INCLUDING HEALTH OCCUPATIONS	1,000
SQUASHWISE INC 3600 CLIPPER MILL ROAD BALTIMORE, MD 21211		PC	TO SUPPORT SQUASHWISE YOUTH DEVELOPMENT PROGRAM	51,250
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STELLA H OAKS FOUNDATION 450 SIMMONS WAY SUITE 630 KAYSVILLE, UT 84047		PC	TO PROVIDE SCHOLARSHIPS FOR SINGLE MOTHERS	100,000
SUNDANCE INSTITUTE PO BOX 684429 PARK CITY, UT 84068		PC	TO SPONSOR THE SUNDANCE FILM FESTIVAL	5,000
THANKSGIVING POINT INSTITUTE INC 3003 NORTH THANKSGIVING WAY LEHI, UT 84043		PC	TO PROVIDE MATCHING FUNDS FOR IMAGINE THAT ¹ TO SUPPORT EDUCATIONAL PROGRAMS	100,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TOWSON UNIVERSITY FOUNDATION 8000 YORK ROAD TOWSON, MD 21252		PC	TO SUPPORT SCHLORARSHIPS AND OPERATIONS FOR U TEACH PROGRAM AND ELL STUDENT SUCCESS FUND	225,000
TRI COUNTY COUNCIL FOUNDATION 31901 TRI COUNTY WAY SALISBURY, MD 21804		PC	TO SUPPORT PROJECT OPPORTUNITY	10,000
TYLER ROBINSON FOUNDATION 400 S 4TH STREET SUITE 500 LAS VEGAS, NV 89101		PC	TO SUPPORT RISE UP GALA	250,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ULMAN CANCER FUND FOR YOUNG ADULTS 1215 EAST FORT AVENUE SUITE 104 BALTIMORE, MD 21230		PC	TO SUPPORT THE UCF HOUSE	100,000
UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION INC 620 W LEXINGTON STREET BALTIMORE, MD 21201		PC	TO SUPPORT CANCER IMMUNOTHERAPY, NEUROLOGY FOOT DROP THERAPY,UMB INNOVATION FUND, AND GLYBURIDE AS TREATMENT FOR CHRONIC PAIN	355,000
UNIVERSITY OF UTAH 332 SOUTH 1400 EAST SUITE 150 SALT LAKE CITY, UT 84112		PC	TO FUND UNIVERSITY OF UTAH KAHLERT TOWERS	1,000,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF UTAH ATHLETICS 1825 E SOUTH CAMPUS DRIVE SALT LAKE CITY, UT 84112		PC	TO SUPPORT UNIVERSITY OF UTAH ATHLETICS	50,000
UNIVERSITY OF UTAH HOSPITAL FOUNDATION 127 SOUTH 500 EAST SUITE 200 SALT LAKE CITY, UT 84102		PC	TO SUPPORT UNIVERSITY OF UTAH MEDICAL SCHOOL	500,000
UNIVERSITY OF UTAH SCHOOL OF BUSINESS 1655 EAST CAMPUS CENTER DRIVE SALT LAKE CITY, UT 84112		PC	TO SUPPORT UNIVERSITY OF UTAH BUSINESS SCHOOL	300,000
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UROLOGY CARE FOUNDATION 1000 CORPORATE BOULEVARD LINTHICUM, MD 21090		PC	TO SUPPORT UROLOGY CARE FOUNDATION RESIDENCY RESEARCH AWARDS IN BLADDER CANCER	100,000
UTAH FILM CENTER 50 WEST BROADWAY SUITE 1125 SALT LAKE CITY, UT 84101		PC	TO SUPPORT MEDIA EDUCATION	230,000
UTAH NONPROFITS ASSOCIATION INC 231 EAST 400 SOUTH SUITE 345 SALT LAKE CITY, UT 84111		PC	TO SUPPORT UTAH PHILANTHROPY DAY 2018	5,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH SYMPHONY & OPERA 123 WEST SOUTH TEMPLE SALT LAKE CITY, UT 84101		PC	TO SUPPORT EDUCATION AND COMMUNITY OUTREACH PROGRAMS	50,000
UTAH VALLEY UNIVERSITY FOUNDATION INC 800 WEST UNIVERSITY PARKWAY OREM, UT 84058		PC	TO SUPPORT WOMEN'S SUCCESS CENTER SCHOLARSHIP AND SCHOLARSHIP BALL	130,000
VEHICLES FOR CHANGE 4111 WASHINGTON BOULEVARD HALETHORPE, MD 21227		PC	TO SUPPORT BUILDING CAPACITY IN MARYLAND	75,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VESTRY OF ST DAVID'S 4700 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO PROVIDE OPERATING SUPPORT	25,000
WARRIOR RISING 7731 SOUTH BARCLAY DRIVE SUITE 102 MIDVALE, UT 84047		PC	TO SUPPORT JASON VAN CAMP	125,000
WESTMINSTER RESCUE MISSION P O BOX 285 WESTMINSTER, MD 21158		PC	TO PROVIDE ONGOING SUPPORT FOR FOOD PROGRAM AND SPONSOR CHEF'S NEST	85,750
Total ▶ 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMAN TO WOMAN MENTORING INC 792 OPPOSSUMTOWN PIKE ANNAPOLIS BLDG A-103 FREDERICK, MD 21702		PC	TO SUPPORT OPERATING COSTS AND WOMEN IN STEM MENTORSHIP PROGRAM	25,000
YMCA OF CENTRAL MARYLAND INC 303 WEST CHESAPEAKE AVENUE BALTIMORE, MD 21204		PC	TO SUPPORT INVEST IN BALTIMORE'S FUTURE MISSION EXPANSION CAMPAIGN	250,000
YOUNIQUE FOUNDATION 3400 W MAYFLOWER AVE SUITE 500 LEHI, UT 84043		PC	TO SUPPORT GALA	5,000
Total ► 3a				13,043,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZACHING AGAINST CANCER FOUNDATION 6700 ALEXANDER BELL DRIVE SUITE 185 COLUMBIA, MD 21046		PC	TO SUPPORT EXPANSION OF DIRECT PATIENT CARE PROGRAM	40,000
ZERO - THE END OF PROSTATE CANCER 515 KING STREET SUITE 420 ALEXANDRIA, VA 22314		PC	TO PROVIDE SPONSORSHIP FOR CANCER RESEARCH	5,000
Total ▶ 3a				13,043,700

TY 2018 Accounting Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	22,000	22,000		0

TY 2018 General Explanation Attachment**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	MISSION STATEMENT	FORM 990-PF	THE KAHLERT FOUNDATION'S MISSION IS TO PROVIDE GRANTS TO NON-PROFIT ORGANIZATIONS TO IMPROVE THE QUALITY OF LIFE AND WELL-BEING OF THE COMMUNITY IN THE AREAS OF HEALTH CARE, YOUTH PROGRAMS, EDUCATION, VETERAN ORGANIZATIONS, AND HUMAN SERVICES OUR FOCUS IS IN MARYLAND AND UTAH BUT ALSO INCLUDES NORTHERN VIRGINIA, SOUTHERN PENNSYLVANIA, AND WASHINGTON DC

TY 2018 Investments Corporate Bonds Schedule

Name: THE KAHLERT FOUNDATION INC

EIN: 52-1798711

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,171,484	1,191,382

TY 2018 Investments Corporate Stock Schedule

Name: THE KAHLERT FOUNDATION INC

EIN: 52-1798711

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	60,817,313	231,116,083
MUTUAL FUNDS	9,539,484	11,223,429

TY 2018 Investments Government Obligations Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**US Government Securities - End
of Year Book Value:**

1,193,138

**US Government Securities - End
of Year Fair Market Value:**

1,220,585

**State & Local Government
Securities - End of Year Book
Value:**

204,522

**State & Local Government
Securities - End of Year Fair
Market Value:**

200,129

TY 2018 Legal Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,500	1,500		0

TY 2018 Other Expenses Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	266	266		0
OFFICE EXPENSE	12,646	12,646		0

TY 2018 Other Income Schedule

Name: THE KAHLERT FOUNDATION INC

EIN: 52-1798711

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	10	10	10

TY 2018 Other Professional Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEES	3,378	3,378		0
INVESTMENT MANAGEMENT FEES	106,361	106,361		0

TY 2018 Taxes Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX ON INVESTMENT INCOME FOR FYE 06/30/2018	337,015	0		0
FOREIGN TAXES WITHHELD ON INVESTMENTS	1,841	1,841		0