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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. 900

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning 07/01, 2018, and ending 06/30, 2019

Name of foundation: GUND GEOFFREY FDN 20-0980420

A Employer identification number: 52-1509128

Number and street (or P O box number if mail is not delivered to street address): KEYBANK, 4900 TIEDEMAN RD. OH-01-49-0150

Room/suite:

B Telephone number (see instructions): 216-813-4570

City or town, state or province, country, and ZIP or foreign postal code: BROOKLYN, OH 44144-2302

C If exemption application is pending, check here ▶ [ ] 10

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation 04
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 69,474,799.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	3,500,000.			
	2	Check ▶ [ ] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	83,544.	83,544.		STMT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a 1,300,489.				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less. Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	3,583,544.	83,544.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages		NONE	NONE	
	15	Pension plans, employee benefits		NONE	NONE	
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	7,500.	NONE	NONE	7,500.
	c	Other professional fees (attach schedule) STMT 3	399,789.	399,789.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings		NONE	NONE	
	22	Printing and publications		NONE	NONE	
	23	Other expenses (attach schedule) STMT 4	235.	35.		200.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	407,524.	399,824.	NONE	7,700.
	25	Contributions, gifts, grants paid	2,818,202.			2,818,202.
	26	Total expenses and disbursements. Add lines 24 and 25	3,225,726.	399,824.	NONE	2,825,902.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	357,818.			
	b	**Net investment income** (if negative, enter -0-)		-0-		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	4,632.	382,250.	382,250.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 5	19,200,866.	19,181,064.	69,092,549.
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	19,205,498.	19,563,314.	69,474,799.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	19,205,498.	19,563,314.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	19,205,498.	19,563,314.	
	31	Total liabilities and net assets/fund balances (see instructions)	19,205,498.	19,563,314.	

29
30

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,205,498.
2	Enter amount from Part I, line 27a	2	357,818.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	19,563,316.
5	Decreases not included in line 2 (itemize) ▶ ROUNDING	5	2.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,563,314.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2017	2,709,016.	57,586,144.	0.047043
2016	2,219,661.	51,916,786.	0.042754
2015	2,449,052.	47,442,433.	0.051622
2014	2,134,306.	46,220,087.	0.046177
2013	1,643,086.	41,546,609.	0.039548

2	**Total** of line 1, column (d)	2	0.227144
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.045429
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	63,122,057.
5	Multiply line 4 by line 3	5	2,867,572.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	2,867,572.
8	Enter qualifying distributions from Part XII, line 4	8	2,825,902.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	NONE
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	NONE
3	Add lines 1 and 2	3	NONE
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	NONE
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c NONE		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	NONE
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	NONE
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ NONE **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 6	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions SEE STMT 7	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KEYBANK, N.A. Telephone no. ▶ (216) 813-4618

Located at ▶ 4900 TIEDEMAN ROAD, BROOKLYN, OH ZIP+4 ▶ 44144

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year, did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870.				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEOFFREY GUND 50 S Main Street - Suite 1200, Akron, OH 44308	TRUSTEE	-0-	-0-	-0-
DONALD KOZUSKO 1666 K STREET, NW #400, WASHINGTON, DC 20006-1219	CO-TRUSTEE	-0-	-0-	-0-
JAMES T O'HARA, ESQ 51 LOUISIANA AVENUE, NW, WASHINGTON, DC 20001	CO-TRUSTEE	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
GOLDMAN SACHS 125 HIGH ST, 20TH FL, BOSTO, MA	INVESTMENT MGMT	393,710.
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	63,853,199.
b	Average of monthly cash balances	1b	230,108.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	64,083,307.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) ... 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	64,083,307.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	961,250.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	63,122,057.
6	**Minimum investment return.** Enter 5% of line 5	6	3,156,103.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,156,103.
2a	Tax on investment income for 2018 from Part VI, line 5 ... 2a NONE		
b	Income tax for 2018. (This does not include the tax from Part VI.) ... 2b		
c	Add lines 2a and 2b	2c	NONE
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,156,103.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	3,156,103.
6	Deduction from distributable amount (see instructions)	6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,156,103.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,825,902.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,825,902.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,825,902.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					3,156,103.
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only				2,694,612.	
b Total for prior years: 20____,20____,20____			NONE		
3 Excess distributions carryover, if any, to 2018:					
a From 2013	NONE				
b From 2014	NONE				
c From 2015	NONE				
d From 2016	NONE				
e From 2017	NONE				
f **Total** of lines 3a through e		NONE			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ $ 2,825,902.					
a Applied to 2017, but not more than line 2a				2,694,612.	
b Applied to undistributed income of prior years (Election required - see instructions)			NONE		
c Treated as distributions out of corpus (Election required - see instructions)		NONE			
d Applied to 2018 distributable amount					131,290.
e Remaining amount distributed out of corpus		NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)		NONE			NONE
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b			NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions			NONE		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions					
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019					3,024,813.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)		NONE			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		NONE			
10 Analysis of line 9:					
a Excess from 2014	NONE				
b Excess from 2015	NONE				
c Excess from 2016	NONE				
d Excess from 2017	NONE				
e Excess from 2018	NONE				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

GEOFFREY GUND

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached Grants Listing	NONE	PC	SEE ATTACHED	2,818,202.
Total . . . . . . ▶ 3a				2,818,202.
b *Approved for future payment*				
Total . . . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	83,544.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				83,544.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 83,544.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 1/27/2020 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MARGARET URBAN	Margaret Urban	1/20/2020		P01081539
Firm's name ▶ KEYBANK N.A.			Firm's EIN ▶ 34-0797057	
Firm's address ▶ 4900 TIEDEMAN RD. BROOKLYN, OH 44144			Phone no 216-813-4618	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2018

Name of the organization: GUND GEOFFREY FDN 20-0980420

Employer identification number: 52-1509128

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: GUND GEOFFREY FDN 20-0980420

Employer identification number: 52-1509128

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEOFFREY GUND 40 EAST 94TH STREET NEW YORK, NY 10128	$ 3,500,000.	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MUTUAL FUNDS DIV AND INT		4,381.	4,381.
DIVIDENDS AND INTEREST		79,163.	79,163.
	TOTAL	83,544.	83,544.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	7,500.			7,500.
TOTALS	7,500.	NONE	NONE	7,500.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AGENT FOR TRUSTEE FEES	399,789.	399,789.
TOTALS	399,789.	399,789.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OH FILING FEE	200.		200.
CHECKING ACCOUNT FEES	35.	35.	
TOTALS	235.	35.	200.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
AGENCY ACCT 0980420	C	2,013,014.	3,492,896.
GS ALPHA+ II PORT CLASS 487-5	C	8,252,646.	31,264,348.
AGENCY ACCT 0980421	C	380,166.	209,631.
GS ALPHA+ PORT CLASS 488-3 DYN	C	8,535,238.	34,125,674.
TOTALS		19,181,064.	69,092,549.

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

NAME AND ADDRESS

GEOFFREY GUND
40 EAST 94TH STREET
NEW YORK, NY 10128

FORM 990PF, PART VII-A, LINE 12 EXPLANATIONS
==

QUALIFYING DISTRIBUTIONS EXPLANATION

The Fidelity Charitable Giving Account is a donor advised fund which seeks to facilitate, support and increase charitable activities by making distributions to public charities serving the following areas: Health and Human services; Children, Youth and Families; Social Welfare; Education; Scientific Research; Culture, Arts and Humanities; Religion; Civic and Community Affairs; Environment; Wildlife and Animals; Testing for Public Safety and Consumer Affairs.

FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:
GEOFFREY GUND
ADDRESS:
40 EAST 94TH STREET, APT 28-E
NEW YORK, NY 10128
FORM, INFORMATION AND MATERIALS:
SEE STMT 8
SUBMISSION DEADLINES:
SEE STMT 8
RESTRICTIONS OR LIMITATIONS ON AWARDS:
SEE STMT 8

GEOFFREY GUND FOUNDATION

52-1509128

GRANT APPLICATION GUIDELINES

There are no formal grant application procedures, or application deadlines.

PURPOSES OF FOUNDATION:

The Trustee shall from time to time distribute and apply the net income and principal of the Trust as the Trustee reasonably considers appropriate or desirable to carry out ***EXCLUSIVELY CHARITABLE, EDUCATIONAL, SCIENTIFIC, LITERARY OR RELIGIOUS PURPOSES WITHIN THE UNITED STATES AND ITS POSSESSIONS***, including the making of contributions or gifts to organizations that qualify as exempt organizations under Section 501(c) (3) OF THE Internal Revenue Code.

Grant applications should be addressed to:

Geoffrey Gund
40 East 94th Street
Apartment 28-E
New York New York 10128

GUND GEOFFREY FDN 52-1509128

PART XV, GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
Helen Keller International	One Dag Hammarskjold Plaza, New York, NY 10017-2220	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
Skowhegan	136 West 22nd St , New York NY 1011	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000.00
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$23,400 00
Memorial Sloan Kettering Cancer Center	P O Box 27432, New York NY 10087	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500 00
Bronx River Alliance	One Bronx River Parkway, Bronx NY 10462	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$360.00
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	John Nally Intern Program	$5,000.00
Child Mind Institute	445 Park Avenue, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$4,510.00
East Side House Settlement	200 Alexander Avenue, Bronx NY 10454	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,850 00
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$3,250 00
Central Park Conservancy	14 East 60th Street, New York, NY 10022	N/A	PC	2018 Contribution	$1,000 00
ANERA	1111 14th Street NW, #400, Washington DC 20077-1680	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
Carnegie Hill Neighbors	170 East 91st St, New York NY 10128	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500 00
Carnegie Hill Neighbors	170 East 91st St, New York NY 10128	N/A	PC	Contribution to Oppose Tall Tower @ Marx Brothers Playground	$500 00
City Harvest	575 Eighth Avenue, 4th Fl, New York NY 10018-3069	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$200 00
Bard College	Annandale-on-Hudson, P O Box 5000, Red Hook NY 12571-5	N/A	PC	Bard Prison Initiative	$1,000.00
The Fresh Air Fund	633 Third Avenue, 14th Fl, New York NY 10017	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
Eiteljorg Museum of American Indians and Western Art	White River State Park, 500 West Washington Street, Indiar	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$5,000 00
Bronx Arts Ensemble	80 Van Cortland Park South, Suite 7D-1, Bronx NY 10463	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500 00
Common Cause	P O Box 98057, Washington DC 20077-7206	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$400.00
American Civil Liberties Union	125 Broad St, 18th Fl, New York, NY 10004-2400	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000.00
CARE	P O Box 1870, Merrifield VA 22115	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500.00
Cure Alzheimers Fund	34 Wshington St, Suite 310, Wellesley Hills MA 02481	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000.00
The Doe Fund	232 East 84th St, New York NY 10028	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$2,000.00

GUND GEOFFREY FDN 52-1509128

PART XV, GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
Citymeals on Wheels	355 Lexington Ave, New York, NY 10017	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$576 00
The Dalton School	108 East 69th St, New York NY 10130-0063	N/A	PC	Contribution to Annual Fund	$3,000 00
Planned Parenthood of New York City	Margaret Sanger Square, 26 Bleecker St , New York, NY 100	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500 00
New York Philharmonic	David Geffen Hall, 10 Lincon Center Plaza, New York, NY 10023-6970	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$2,165 00
Riverdale Neighborhood House	5521 Mosholu Avenue, Bronz NY 10471-2409	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
NAACP	P O Box 5498, Baltimore MD 21284-4983	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$2,000 00
Phillips Academy	Trustees of Phillips Academy, P O Box 55557, Boston MA 02	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
Mount Sinai Adolescent Health Center	320 East 84th Street, 2nd Fl, New York NY 10128	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
National Trust For Historic Preservation	P O Box 5043, Hagerstown MD 21741-5043	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$270 00
Ronald McDonald House New York	P O Box 2489, New York NY 10131-0601	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500.00
Putney Public Library	55 Main Street Putney VT 05346	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500.00
New York Historical Society	170 Central Park West, New York NY 10024	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$2,500.00
UNICEF	US Fund for UNICEF, P O Box 96064, Washington DC 20090	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500.00
Southern Poverty Law Center	400 Washington DC20090	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$300 00
Riverdale Nature Preservancy	5521 Mosholu Avenue, Bronz NY 10471-2409	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
The Salvation Army - Manhattan	P O Box 170, New York NY 10006	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$340.00
Student Sponsor Partners	424 Madison Avenue, Suite 1002, New York NY 10017	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$250 00
The Wilderness Society	1615 M Street NW, Washington DC 20036	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$400.00
WNET	825 Eighth Avenue, New York NY 10019-7435	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$2,000 00
Reading is Fundamental Inc	P O Box 96897, Washington DC 20090-6897	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$450 00
YMCA of Martha's Vineyard	P O Box 881, Vineyard Haven MA 02568-0881	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500.00
Child Mind Institute	445 Park Avenue, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$10,000 00

GUND GEOFFREY FDN 52-1509128

PART XV, GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
Child Mind Institute	445 Park Avenue, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$50,000 00
MV Youth	P O Box 65, Chilmark MA 02535	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$15,000 00
Mosaic Mental Health	5876 Riverdale Ave , Bronx NY 10471	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500 00
Phoenix House	184 West 74th Street, 4th Fl, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$500 00
Fountain House	11 Riverside Drive, Ste 3AW, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,770.00
Skowhegan	136 West 22nd St., New York NY 1011	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$2,000 00
Kingsborough Community College Fdn	2001 Oriental Blvd, Rm M243, New York NY 11235	N/A	PC	Contribution in memory of Dr. David Pimpton	$5,000 00
New York Historical Society	170 Central Park West, New York NY 10024	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$11,300 00
Riverdale Neighborhood House	5521 Mosholu Avenue, Bronz NY 10471-2409	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$8,850 00
Academy of American Poets	75 Maiden Lane, Rm 801, New York NY 10036	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$7,667.00
Roundabout Theatre Company	231 West 39th St, Ste 1200, New York NY 10018	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$2,404 00
Museum of Modern Art	11 West 53rd Street, New York NY 10019	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$5,465.00
The Climate Reality Project	750 9th Street NW, Ste 520, Washington DC 20001	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$14,414 90
Oberlin College	173 W Lorain St, Oberlin OH 44074	N/A	PC	Contribution for Oberlin Parents Fund	$1,000 00
Untermyer Gardens Conservancy	945 North Broadway, Yonkers NY 10701	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,750 00
Ethical Culture Fieldston School	33 Central Park West, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000.00
Martha's Vineyard Museum	151 Lagoon Pond Rd, Vineyard Haven MA 02568	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$350 00
The Metropolitan Opera	Lincoln Center, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$5,460 00
The Hopewell Foundation	P O Box 163, Concord MA 01742	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,000 00
Yale University	P O Box 2038, New Haven CT 06503	N/A	PC	Funding for Public Speaking Workshops	$40,000 00
Yale University	P O Box 2038, New Haven CT 06503	N/A	PC	Funding for Mentor In Residence Program	$65,000.00
Sheriff's Meadow Foundation	P O Box 1088, Vineyard Haven MA 02568	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$50,000 00

GUND GEOFFREY FDN 52-1509128

PART XV, GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
NYU Daily	53 Washington Square North #406, New York NY 10012	N/A	PC	Funding for Center for Transformative Lives	$15,000 00
Sarah Lawrence College	1 Mead Way, Bronxville NY 10708	N/A	PC	Funding for Barbara Walters Campus Ctr	$760,000 00
West Tisbury Library Foundation	P O Box 1258, West Tisbury MA 02579	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$5,000 00
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$23,000 00
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$220,000.00
Bank Street College of Education	910 West 112th Street, New York, NY 10025	N/A	PC	Contribution to Liberty Leads Progaram	$1,000.00
Bank Street College of Education	910 West 112th Street, New York, NY 10025	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$75,000.00
Metropolitan Opera Association	30 Licoln Plaza, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$35,000.00
Yale University	P O Box 2038, New Haven CT 06503	N/A	PC	Funding for Government/Accountability Project	$100,000.00
Yale University	P O Box 2038, New Haven CT 06503	N/A	PC	Contribution to 2018-2019 Annual Fund	$5,000.00
Cleveland Orchestra	1942 E 105th St., Cleveland OH 44106	N/A	PC	Contribution to Musical Arts Assoc Annual Fund	$30,000 00
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$25,000.00
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$1,550 00
Child Mind Institute	445 Park Avenue, New York NY 10022	N/A	PC	Funding for Distinguished Scientis Award	$200,000 00
Child Mind Institute	445 Park Avenue, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	$50,000.00
Cleveland Clinic	9500 Euclid Ave., Cleveland OH 44195	N/A	PC	Contribution to Endowed Chair for Cardio-Vascular Research	$200,000 00
Groton School	P O Box 991, Groton MA 01450	N/A	PC	Contribution to Grain Program	$200,000 00
Groton School	P O Box 991, Groton MA 01450	N/A	PC	Contribution to Annual Fund	$15,000 00
The Putney School	418 Houghton Brook Rd, Putney VT 05346	N/A	PC	Contribution to Endowed Chair Ctr for Teaching and Learning	$280,000 00
Fidelity Charitable Trust Giving Account	100 Crosby Parkway, Covington KY 41015	N/A	PC		$200,000.00
TOTAL					$2,818,201 90