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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93491319015829

OMB No 1545-0052

2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2018, or tax year beginning 07-01-20)18 , ar	nd en	nding 06-30-	2019				
		indation HELEN FANAROFF CHAR FOUNDATION			A Employer identification number					
					52-1276724					
		d street (or P O box number if mail is not delivered to street address) IDUSTRIAL DRIVE BAY 8	Room/suite		B Telephone nu	mber (see instruction	ns)			
C.t.		710			(301) 230-3020)				
		n, state or province, country, and ZIP or foreign postal code URG, MD 20877	C If exemption	application is pendin	g, check here					
G C	neck al	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity		D 1. Foreign or	ganızatıons, check he	ere 🛴			
		\square Final return \square Amended return				ganizations meeting k here and attach co				
		Address change Name change			·	undation status was t	· -			
	,	pe of organization Section 501(c)(3) exempt private				n 507(b)(1)(A), chec				
			e private foundation							
of	year (f	xet value of all assets at end from Part II, col (c), ▶\$ 2,749,589 J Accounting method □ Other (specify) (Part I, column (d) must	☑ Cash ☐ Accru	ıal		ation is in a 60-montl n 507(b)(1)(B), chec				
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements			
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc , received (attach schedule)								
Revenue	2	Check ▶ ☑ If the foundation is not required to attach								
	3	Sch B Interest on savings and temporary cash investments								
	4	Dividends and interest from securities	115,704		115,704					
	5a	Gross rents								
	b	Net rental income or (loss)								
	6a	Net gain or (loss) from sale of assets not on line 10	16,468							
eve	b	Gross sales price for all assets on line 6a 424,467			16.460					
~	7 8	Capital gain net income (from Part IV, line 2)			16,468					
	9	Income modifications								
	10a	Gross sales less returns and allowances								
	ь	Less Cost of goods sold								
	C	Gross profit or (loss) (attach schedule)								
	11	Other income (attach schedule)								
	12	Total. Add lines 1 through 11	132,172	<u> </u>	132,172					
	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	0	-	0		0			
S	15	Pension plans, employee benefits								
156	16a	Legal fees (attach schedule)	9 195		0		195			
<u>Be</u>	ь	Accounting fees (attach schedule)	% 5,200		0		5,200			
Operating and Administrative Expenses	c	Other professional fees (attach schedule)	9 32,966		32,966		0			
tive	17	Interest								
stra	18	Taxes (attach schedule) (see instructions)	6,003		3,283		0			
Ē	19	Depreciation (attach schedule) and depletion								
4dn	20	Occupancy								
pu '	21	Travel, conferences, and meetings								
ig gi	22	Other expenses (attach schedule)	9 293		293		0			
Ħ	24	Total operating and administrative expenses.								
) Ser		Add lines 13 through 23	44,657		36,542		5,395			
Ō	25	Contributions, gifts, grants paid	133,150				132,790			
	26	Total expenses and disbursements. Add lines 24 and 25	177,807		36,542		138,185			
	27	Subtract line 26 from line 12	,,,,,		, :-		,			
	a	Excess of revenue over expenses and disbursements	-45,635							
	ь	Net investment income (if negative, enter -0-)	+5,033		95,630					
	c	Adjusted net income (If negative, enter -0-)			,					
For	Paper	work Reduction Act Notice, see instructions.		(Cat No 11289>	For	m 990-PF (2018)			

0

2,491,570

2,546,495

2,546,495

2,546,495

2,546,495

0 📆

9

2,319,511

100.000

2,482,399

94,500

94,500

2,387,899

2,387,899 2,482,399

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6

2,546,495

2,500,860

2,387,899 Form 990-PF (2018)

112,961

-45,635

2,585,975

100.726

2,749,589

	4
	5 6
	7
£	8
Assets	9
As	10a

b

c

11

12

13

14

15

16

17

18

19 20

21

22

23

24

25

28

29

31 Part III

Liabilities

Balances

Fund 26

ō

Assets 27

Net 30

2

3

4

5

Less allowance for doubtful accounts

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe ▶_

Temporarily restricted

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize) -

Grants payable

Investments—U S and state government obligations (attach schedule)

Investments—corporate stock (attach schedule)

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that do not follow SFAS 117, check here 🕨 🗹

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Prepaid expenses and deferred charges

Investments—land, buildings, and equipment basis ▶ _

Less accumulated depreciation (attach schedule) ▶

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here

and complete lines 24 through 26 and lines 30 and 31.

Page 3

	e the kınd(s) of property sold (e g , rehouse, or common stock, 200 shs		(b) How acquire P—Purchase D—Donation	. /	(c) Date acquired mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY-TRADED SECU	RITIES					
b						
С						
d						
e						
	(f)		(g)	\neg	(h)
(e) Gross sales price	Depreciation allowed		other basis		Gain o	r (loss)
<u> </u>	(or allowable)	plus exp	ense of sale		(e) plus (f) mınus (g)
a 42	4,467		407,	999		16,46
b						
С						
d						
e						
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69		(I)
(i)	(j)		(k)			h) gain minus
FMV as of 12/31/69	Adjusted basis		of col (1)			less than -0-) or om col (h))
	as of 12/31/69	over col	l (j), if any	_	LUSSES (III	
a				_		16,46
b						
<u>c</u>						
d						
e		If gain, also enter in P		_	ı	
· -	gain or (loss) as defined in sections : rt I, line 8, column (c) (see instructi	ons) If (loss), enter -0)- 	} 3		16,468
	Jnder Section 4940(e) for Re				ne	
(For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on ne	et investment in	come)		
If section 4940(d)(2) applies, le	eave this part blank					
If "Yes," the foundation does no	e section 4942 tax on the distributa ot qualify under section 4940(e) Do	not complete this part			☐ Y	es 🗹 No
	nount in each column for each year,	see instructions before	making any en	tries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	ole-use assets	(0	(d) Distribution raticol (b) divided by c	
2017	134,091		2,665,593			0 050304
2016	123,146		2,581,844			0 047697
2015	134,964		2,513,045			0 053705
2014	127,872		2,719,141			0 047027
2013	74,673		2,665,654			0 028013
2 Total of line 1, column (d	d)			2		0 226746
number of years the four	ofor the 5-year base period—divide in Idation has been in existence if less Incharitable-use assets for 2018 fron	than 5 years	0, or by the	3 4		<u>0 045349</u> 2,597,234
5 Multiply line 4 by line 3		•	⊢	5		117,782
. , ,	ent income (1% of Part I, line 27b)		⊢	6		956
			⊢	7		118,738
	ons from Part XII, line 4 ,		⊢	8		118,738
	ons from Part XII, line 4 ,			_	1% tax rate Se	

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Part VIII Information About Officers, Directors, Trustees, F and Contractors (continued)	Foundation Managers, Highly Pa	nid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		- 0
Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include releving anity and other beneficiaries served, conferences convened, research papers produc		of Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see in	nstructions)	
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		• 0
		Form 990-PF (2018)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

3

4

5

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

138.185

137.229

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956

Page 9

128,906

13,435

115,471

Form **990-PF** (2018)

0

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Form	990-PF	(2	018)
	V.T.		

0-PF (20	018)			
XIII	Undistributed Income	(see	instructions'	,

a From 2013. **b** From 2014. . . . c From 2015. . . d From 2016. e From 2017.

C	A	ш		

1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018

6 Enter the net total of each column as

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . . **b** Excess from 2015. . c Excess from 2016. . . . d Excess from 2017. . . e Excess from 2018. . .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019

indicated below:

a Enter amount for 2017 only. **b** Total for prior years

Excess distributions carryover, if any, to 2018

f Total of lines 3a through e.

4 Qualifying distributions for 2018 from Part

XII, line 4 🕨 \$

a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions).

c Treated as distributions out of corpus (Election required—see instructions). **d** Applied to 2018 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2018

(If an amount appears in column (d), the same amount must be shown in column (a))

(a)

Corpus

0

(b)

Years prior to 2017

(c)

2017

124,750

124,750

<u>~</u>

0

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE



	nter gross	amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
b c d d d d d d d d d d d d d d d d d d	_						function income (See instructions)
c d d							
d							
g Fees and contracts from government agencies 2 Membership dues and assessments							
g Fees and contracts from government agencies Membership dues and assessments. Interest on savings and temporary cash investments Dividends and interest from securities. Italianced property. Italianced property. Dividends and interest from securities. Italianced property. Italian							
2 Membership dues and assessments							
2 Membership dues and assessments	g Fees	and contracts from government agencies					
Investments A Dividends and interest from securities. 5 Net rental income or (loss) from real estate a Debt-financed property. 6 Net rental income or (loss) from personal property 7 Other investment income. 8 Gain or (loss) from sales of assets other than inventory. 9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue a b c d e 2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
5 Net rental income or (loss) from real estate a Debt-financed property							
a Debt-financed property. b Not debt-financed property. 6 Net rental income or (loss) from personal property 7 Other investment income. 8 Gain or (loss) from sales of assets other than inventory					14	115,704	
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income							
6 Net rental income or (loss) from personal property 7 Other investment income							
7 Other investment income							
8 Gain or (loss) from sales of assets other than inventory							
Inventory							
9 Net income or (loss) from special events 0 Gross profit or (loss) from sales of inventory 1 Other revenue a b c d e 2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See		• •			18	16 468	
O Gross profit or (loss) from sales of inventory 1 Other revenue a b c d e 2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	9 Netino	·			10	10,400	
1 Other revenue a							
b c d d d d d d d d d d d d d d d d d d	1 Other i	revenue a					
d							
2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
2 Subtotal Add columns (b), (d), and (e)							
3 Total. Add line 12, columns (b), (d), and (e)							
(See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See						132,172	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					13	·	132,172
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	(See wo	Polationship of Activities to the	nations)	mont of Evons	at Burnosos		
	Line No.	Explain below how each activity for which the accomplishment of the foundation's ex	income is reporte	ed in column (e) of	Part XVI-A contribut		

(,
	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

L	art XAT	Exempt Organ	izations											
1	Did the o	organization directly or it than section 501(c)(3	ndırectly enga) organızatıon:	ge in a s) or in	ny of the	following with 527, relating to	any pol	other org	ganızatıo anızatıon:	n described in sect	tion 501		Yes	No
а	Transfer	s from the reporting fou	ndation to a n	onchar	ıtable ex	empt organizat	ion (of			İ			
	(1) Cas	h									. [1a(1)		No
	(2) Oth	er assets									[1a(2)		No
b	Other tra	ansactions												
	(1) Sale	es of assets to a noncha	rıtable exemp	t organ	nization.							1b(1)		No
	(2) Pur	chases of assets from a	noncharitable	exemp	ot organiz	zation					[1b(2)		No
	(3) Ren	ital of facilities, equipme	ent, or other a	ssets.							1	1b(3)		No
	(4) Ren	mbursement arrangeme	nts								. 1	1b(4)		No
		ns or loan guarantees.									l l	1b(5)		No
	(6) Perf	ormance of services or i	nembership oi	fundra	aising sol	icitations					. 1	1b(6)		No
С	Sharing	of facilities, equipment,	mailing lists, o	other a	ssets, or	paid employee	·s.					1c		No
	-	swer to any of the abov	-							ways show the fair	market v	alue		
	of the go	ods, other assets, or se	rvices given b	y the r	eporting	foundation If t	the f	oundation	n receive	d less than fair ma	arket value			
	ın any tr	ansaction or sharing arr	angement, sh	ow in c	olumn (c	i) the value of	the	goods, ot	her asse	ts, or services rece	eived			
(ء)	Line No	(b) Amount involved	L (c) Name of	nonchai	ritable eve	mpt organization	ı	(d) Dosc	cription of	transfers, transaction	s and shar	ing arrai	aomon	tc
(0)	Line NO	(b) Amount involved	(C) Name of	Horichai	Itable exe	inpt organization	1	(d) Desc	inpulon or	cransiers, transaction	is, and snai	iliy alrai	igenien	LS
							1							
2a	Is the fo	undation directly or indi	rectly affiliated	d with,	or relate	d to, one or mo	ore t	ax-exem	pt organi	zations				
		d in section 501(c) (oth									Yes 🔽] No		
b	If "Yes."	complete the following	schedule	•										
_		(a) Name of organizat			(I	b) Type of organi	zatio	n		(c) Description	on of relatio	nship		
					•	·				, ,		•		
	of	der penalties of perjury my knowledge and belie iich preparer has anv kr	ef, it is true, co											
Si	gn ""	, ,	io, vicage								May th	e IRS dı	cuss th	us.
	ere 👠	*****				2019-11-09		*	****		return			
								—) –			with th below	e prepar	er show	vn
		Signature of officer or	trustee			Date		7 т	ıtle			str)?	7 vac 1	⊓ы⊲
										Τ	(See III	Sti)r L	i res .	— NO
		Print/Type preparer	's name	Prepa	rer's Sıgr	nature		Date			PTIN			
					_			-		Check if self-		P00054	420	
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Pa	nid	DAVID I LINCHON	•											
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			OCKVILLE, MI	2085 ر	52							, · · · - ,		-
		i									1			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

any foundation manager

Name and address (home or business)

`	or substantial contributor			
a Paid during the year				
ACTIVE MINDS 2001 S STREET NW SUITE 450 WASHINGTON, DC 20009	N/A	PC	SUPPORT MENTAL HEALTH EDUCATION	2,500
AMERICAN HEART ASSOCIATION	N/A	PC	FIGHT HEART DISEASE	500

recipient

AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	N/A	PC	FIGHT HEART DISEASE	500
AMERICA JEWISH COMMITTEE 1156 15TH STREET NW	N/A	PC	TO SUPPORT THE JEWISH COMMUNITY	2,000

7272 GREENVILLE AVE DALLAS, TX 75231	IN/A	۲	FIGHT HEART DISEASE	,
AMERICA JEWISH COMMITTEE 1156 15TH STREET NW WASHINGTON, MD 20005	N/A	PC	TO SUPPORT THE JEWISH COMMUNITY	2,0

7272 GREENVILLE AVE DALLAS, TX 75231	,			
AMERICA JEWISH COMMITTEE 1156 15TH STREET NW WASHINGTON MD 20005	N/A	PC	TO SUPPORT THE JEWISH COMMUNITY	2,

DALDAS, 1X 73231				
AMERICA JEWISH COMMITTEE 1156 15TH STREET NW WASHINGTON, MD 20005	N/A	PC	TO SUPPORT THE JEWISH COMMUNITY	2,000

AMERICA JEWISH COMMITTEE	N/A	PC	TO SUPPORT THE JEWISH	2,000
1156 15TH STREET NW			COMMUNITY	
WASHINGTON, MD 20005				

WASHINGTON, MD 20005	COMMONITY	
Total	 ▶ 3a	133,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Purpose of grant or If recipient is an individual, Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ANTI-DEFAMATION LEAGUE N/A PC 10,000 TO COMBAT DEFAMATION AND 1100 CONNECTICUT AVE NW 1020 HATE CRIMEC BELATED TO THE

WASHINGTON, DC 20036			JEWISH COMMUNITY	
BETH SHALOM CONGREGATION 8067 HARRIET TUBMAN LANE COLUMBIA MD 21044	N/A	PC	PROMOTE RELIGION	2,500

BETH SHALOM CONGREGATION 8067 HARRIET TUBMAN LANE COLUMBIA, MD 21044	N/A	PC	PROMOTE RELIGION	2,500
BNAI ISRAEL6301 MONTROSE RD	N/A	PC	PROMOTE RELIGION	1,000

COLUMBIA, MD 21044				
BNAI ISRAEL6301 MONTROSE RD ROCKVILLE, MD 20852	N/A	PC	PROMOTE RELIGION	1,000

133,150

▶ 3a

L	COLOTIDIA, TID 21044				J.
	BNAI ISRAEL6301 MONTROSE RD ROCKVILLE, MD 20852	N/A	PC	PROMOTE RELIGION	1,00

Total . .

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CAMP AIRY AND CAMP LOUISE N/A PC SUPPORT YOUTH EDUCATION 1,000 FOUNDATION INC

THURMONT, MD 21788				
CHABAD AT UNIVERSITY OF MARYLAND 7403 HOPKINS AVENUE COLLEGE PARK, MD 20740	N/A	PC	EDUCATE THE JEWISH COMMUNITY	1,500
CHARLES E SMITH JEWISH DAY SCHOOL 10901 E JEFFERSON ST ROCKVILLE, MD 20852	N/A	PC	TO SUPPORT THE JEWISH COMMUNITY AND YOUTH EDUCATION	10,000

Total .

▶ 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

		l		
EAGLEBANK FOUNDATION 1201 ROCKVILLE PIKE ROCKVILLE, MD 20852	N/A	PC	SUPPORT BREAST CANCER AWARENESS	4,000
ERIENDS OF LUBAVITCH	N/Δ	PC PC	PROMOTION OF RELIGION	10.000

,				
FRIENDS OF LUBAVITCH 11621 SEVEN LOCKS ROAD POTOMAC, MD 20854	N/A	PC	PROMOTION OF RELIGION	10,000
GREATER WASHINGTON COMMUNITY KOLLEL	N/A	PC	CULTURAL AND COMMUNITY SUPPORT	5,400

Total			▶ 3a	133,150
GREATER WASHINGTON COMMUNITY KOLLEL 10900 LOCKWOOD DRIVE SILVER SPRING, MD 20901	N/A	PC	CULTURAL AND COMMUNITY SUPPORT	5,400
POTOMAC, MD 20854				

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

JEWISH FEDERATION OF GREATER

Total .

N/A

6101 MONTROSE ROAD ROCKVILLE, MD 20852				
JEWISH FOUNDATION FOR GROUP	N/A	PC	ASSIST THE DISABLED	750

PC

SUPPORT COMMUNITY IN NEED

1,000

JEWISH FOUNDATION FOR GROUP	N/A	PC PC	ASSIST THE DISABLED	
HOMES				
1500 EAST JEFFERSON STREET				
ROCKVILLE, MD 20852				

1500 EAST JEFFERSON STREET ROCKVILLE, MD 20852				
MARYLAND HILLEL7612 MOWATT LANE COLLEGE PARK, MD 20740	N/A	PC	ENHANCE THE LIVES OF JEWISH UNDERGRADUATES	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MATAN520 8TH FLOOR N/A PC TO ASSIST JEWISH STUDENTS 5,000 NEW YORK, NY 10018 WITH SPECIAL NEEDS

MEDSTAR GEORGETOWN UNIVERSITY HOSPITAL 3800 RESERVOIR ROAD NW WASHINGTON, DC 20007	N/A	PC	SUPPORT MEDICAL EDUCATION AND RESEARCH	10,000
SHADY GROVE MEDICAL CENTER FOUNDATION 14955 SHADY GROVE ROAD ROCKVILLE, MD 20850	N/A	PC	TO HELP PROVIDE MODERN MEDICAL FACILITIES AND TREATMENTS	10,000

133,150

Total .

Recipient Purpose of grant or If recipient is an individual, Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year WASHINGTON HOSPITAL CENTER N/A PC TO SUPPORT HOSPITAL CARE 10,000 **FOUNDATION** 110 IRVING ST NW WASHINGTON, DC 20010

LEUKEMIA & LYMPHOMA SOCIETY

Total .

N/A

100 PAINTERS MILL ROAD OWINGS MILLS, MD 21117	147.		BLOOD CANCERS	2,000
MILES FOR MIGRAINE4114 HAIN DRIVE LAFAYETTE, PA 19444	N/A	PC	TO RAISE AWARENESS AND FUND RESEARCH FOR MIGRAINE AND OTHER HEADACHE DISEASES	1,000

PC

TO RESEARCH CURES FOR

3a

2.000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager

Name and address (home or business)

	or substantial contributor			
a Paid during the year				
SUBURBAN HOSPITAL FOUNDATION 8600 OLD GEORGETOWN ROAD BETHESDA, MD 20814	N/A	PC	TO FUND NURSING EDUCATION AND CLINICAL PROGRAMS	25,850
AMEDICAN DIABETES ASSOCIATION	N/A	DC.	TO SUPPORT DIABETES	EOO

recipient

BETHESDA, MD 20814			AND CEINICAE TROOKAMS	
AMERICAN DIABETES ASSOCIATION 2002 CLIPPER PARK RD BALTIMORE, MD 21211	N/A	PC	TO SUPPORT DIABETES RESEARCH	500
BRIGHT BEGINNINGS INC	N/A	PC	GENERAL SUPPORT	500

AMERICAN DIABETES ASSOCIATION 2002 CLIPPER PARK RD BALTIMORE, MD 21211	N/A	PC	RESEARCH	500
BRIGHT BEGINNINGS INC 3418 4TH ST SE WASHINGTON, DC 20032	N/A	PC	GENERAL SUPPORT	500

BALTIMORE, MD 21211				
BRIGHT BEGINNINGS INC 3418 4TH ST SE WASHINGTON, DC 20032	N/A	PC	GENERAL SUPPORT	500
Total	133 150			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager

or substantial contributor

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
CAPITAL CAMPS11300 ROCKVILLE PIKE ROCKVILLE, MD 20852	N/A	PC	GENERAL SUPPORT	2,500
DRIVEN TO CURE	N/A	PC	GENERAL SUPPORT	1,000

recipient

8601 GEORGIA AVENUE STE 200 SILVER SPRING, MD 20910				
HOPE CONNECTION FOR CANCER SUPPORT 9650 ROCKVILLE PIKE	N/A	PC	GENERAL SUPPORT	6,€

8601 GEORGIA AVENUE STE 200 SILVER SPRING, MD 20910	.,,			
HOPE CONNECTION FOR CANCER SUPPORT 9650 ROCKVILLE PIKE	N/A	PC	GENERAL SUPPORT	6

SILVER SPRING, MD 20910				
HOPE CONNECTION FOR CANCER SUPPORT 9650 ROCKVILLE PIKE BETHESDA, MD 20814	N/A	PC	GENERAL SUPPORT	6,650

HOPE CONNECTION FOR CANCER	I N/A	I PC	GENERAL SUPPORT	6,650
SUPPORT				· ·
9650 ROCKVILLE PIKE				
BETHESDA, MD 20814				

	•		
BETHESDA, MD 20814			
9650 ROCKVILLE PIKE			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

recipient

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

any foundation manager

Name and address (home or business)

` ,	or substantial contributor			
a Paid during the year				
WASHINGTON NATIONALS DREAM FOUNDATION	N/A	PC	GENERAL SUPPORT	1,000

WASHINGTON NATIONALS DREAM	I IN/ A	FC	GENERAL SUPPORT	4
FOUNDATION				
1500 S CAPITAL ST SE				
WASHINGTON, DC 20003				

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491319015829									
TY 2018 Accounting Fees Schedule									
Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION EIN: 52-1276724									
Category	Amo	ount	Net Invest Incom		Adjusted Net Income	Disbursements for Charitable Purposes			
TAX RETURN PREPARATION		5,200		0		5,200			

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93491319015829 TY 2018 Applied to Prior Year Election Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION **EIN:** 52-1276724 **Election:** ELECTION TO APPLY CURRENT YEAR EXCESS QUALIFYING DISTRIBUTION TO 2015 UNDISTRIBUTED INCOME.

DLN: 93491319015829

TY 2018 Investments Corporate Stock Schedule

Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION

EIN: 52-1276724

Investments Corporation Stock Schedule

,	Investments Corporation Stock Schedule					
Name of Stock	End of Year Book Value	End of Year Fair Market Value				
ABBOTT LABORATORIES	10,584	21,530				
ABBVIE INC COM	36,661	36,505				
AIR PROD & CHEM INC	21,909	34,635				
ALERIAN MLP ETF	24,401	18,942				
ALLIANZ NFJ DIVID INT	23,734	21,613				
ALTRIA GROUP INC	26,370	30,162				
AMBEV S A SPONSORED ADR	9,089	7,505				
AMCOR PLC	13,430	13,409				
AMGEN INC	12,332	13,268				
ASTRAZENECA PLC ADS	10,259	13,499				
AT&T INC	42,961	40,447				
AUTOMATIC DATA PROCESSING INC	9,425	14,880				
BB & T CORP	27,264	35,226				
BCE INC	47,289	47,436				
BK MONTREAL	9,881	10,638				
BLACKROCK DEBT STRAT FD INC	30,142	27,248				
BLACKROCK INC	13,309	19,711				
BNP PARIBAS SP ADR REPSTG	8,806	6,204				
BP PLC ADS	57,443	55,544				
BRITISH AMER TOB SPON ADR	46,984	32,638				
BROADCOM INC	8,636	9,499				
CDN IMPL BK COMMERCE	36,344	32,524				
CHEVRON CORP	56,685	61,847				
CISCO SYS INC	23,552	48,983				
CLEARBRIDGE MLP AND MIDSTRM FD	28,364	22,084				
COCA COLA CO	38,372	44,402				
COHEN & STEERS QUAL INC RLTY	35,211	40,698				
COMCAST CORP (NEW) CLASS A	11,806	13,107				
CROWN CASTLE INTL CORP	31,627	48,099				
DOMINION ENERGY INC	35,601	38,119				

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DUKE ENERGY CORPORATION	27,422	33,443
EATON VANCE LTD DURATION FD	28,801	25,692
EATON VANCE TAX MG CEF	29,695	35,155
EATON VANCE TAX MGD DIV EQU FD	19,042	20,667
ENBRIDGE INC	34,630	33,735
EVERSOURCE ENERGY COM	2,749	2,955
EXXON MOBIL CORP	45,784	44,675
FORTIS INC	17,008	20,761
GENERAL MILLS INC	8,922	8,876
GLAXOSMITHKLINE PLC ADR	59,716	52,426
GLOBAL X SUPERDIVIDEND ETF	25,741	19,551
HOME DEPOT INC	19,909	35,979
HONEYWELL INTERNATIONAL INC	25,514	36,140
HP INC COM	7,405	6,840
HUNTINGTON BANCSHARES	17,734	17,925
ILL TOOL WORKS INC	11,702	14,478
INVESCO LTD	13,740	11,580
JOHNSON & JOHNSON	21,134	29,388
JPMORGAN CHASE & CO	24,497	43,155
KIMBERLY CLARK CORP	22,859	27,589
LILLY ELI & CO	8,630	8,752
LOCKHEED MARTIN CORP	16,070	32,355
LYONDELLBASELL NV CL-A	14,372	12,489
MARSH & MCLENNAN COS INC	15,956	20,050
MAXIM INTEGRATED PRODUCTS INC	5,644	9,810
MC DONALDS CORP	26,699	34,264
MEDTRONIC PLC SHS	16,856	20,355
MICROSOFT CORP	12,635	40,456
MONDELEZ INTL INC COM	14,478	16,332
MUENCHENER RUECK-UNSPONS ADR	16,016	20,082

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NATIONAL GRID PLC SPON ADR	63,492	46,054
NEXTERA ENERGY INC	22,337	44,659
NTT DOCOMO INC SP ADR	9,563	9,663
OCCIDENTAL PETROLEUM CORP DE	22,413	17,145
ONEOK INC	4,331	4,679
PAYCHEX INC	16,427	30,283
PEPSICO INC NC	45,266	57,697
PFIZER INC	26,696	31,060
PHILIP MORRIS INTL INC	60,536	56,699
PHILLIPS 66 COM	10,175	8,793
PNC FINL SVCS GP	8,968	9,060
PPL CORPORATION	26,932	25,893
PROCTER & GAMBLE	10,122	14,912
PROLOGIS INC COM	5,617	5,527
REALTY INCOME CORP	20,569	24,346
REGIONS FINANCIAL CORP NEW	9,660	9,801
ROCHE HOLDINGS ADR	14,076	15,128
SANOFI ADR	21,523	22,414
SEMPRA ENERGY	18,388	22,128
SHAW COMMUNIC INC CL B NV	9,273	8,825
SIEMENS AKTIENGESELLSCHAFT	15,645	14,676
SIMON PPTY GROUP INC	19,095	18,053
SINGAPORE TELECOM LTD ADR NEW	13,668	11,815
SOUTHERN CO	25,730	31,786
SSE PLC SPON ADR	19,328	14,028
STARBUCKS CORP WASHINGTON	16,020	25,987
SUMITOMO MITSUI FINL GROUP INC	16,563	14,720
SYSCO CORP	6,655	6,436
TC ENERGY CORP	15,990	18,124
TEKLA HEALTHCARE INVS	28,220	22,570

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TELEFONICA BRASIL SA SPON ADR	7,698	6,302
TELENOR ASA ADS	13,405	13,020
TELUS CORP NEW	12,453	13,878
TEXAS INSTRUMENTS	23,498	39,363
TOTAL S A SPON ADR	34,786	36,877
U S BANCORP COM NEW	16,758	16,716
UNILEVER PLC (NEW) ADS	14,745	17,042
UNITED PARCEL SER INC CL-B	27,648	25,611
VALERO ENERGY CP DELA NEW	8,901	11,985
VENTAS INC	21,341	25,221
VERIZON COMMUNICATIONS	29,091	35,192
VODAFONE GROUP PLC	41,601	24,462
WEC ENERGY GROUP INC COM	12,113	21,259
WELLS FARGO & CO NEW	6,260	6,057
WELLTOWER INC	16,523	21,687
WILLIAMS CO INC	13,162	12,225
ZURICH INSURANCE GRP LTD ADR	16,419	19,760

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TV 2040 To reduce the Other Calculate							
TY 2018 Investments - Other Schedule							
Name:	OUIS & HELEN E	ANAROFE CHAR FOUNDATION					

Investments Other Schedule 2	
EIN:	52-1276724
Maille.	LOUIS & FILLEN FANAROTT CHAR FOUNDATION

Investments Other Schedule 2					
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value		
ISRAEL, STATE OF (GOVERNMENT) 10 YR BOND	AT COST	100,000	100,726		

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TY 2018 Legal Fees Schedule						
_						
Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION EIN: 52-1276724						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
GENERAL GOVERNANCE & COUNSEL	195	0		195		

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TY 2018 Other Decreases Schedule						
Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION						
EIN: 52-1276724						
De	escription		Amount			

112,961

ADJUST BOOK VALUE OF SECURITIES TO TAX BASIS

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TY 2018 Other Expenses Schedule						
Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION						
EIN: 52-1276724						
Other Expenses Schedule						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

BANK SERVICE CHARGES

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TY 2018 Other Liabilities Schedule						
Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION EIN: 52-1276724						
Description Beginning of Year - Book Value				End of Year - Book Value		
OUTSTANDING CHECKS IN EXCESS OF C	CASH		0	94,500		

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TY 2018 Other Professional Fees Schedule							
Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION							
EIN: 52-1276724							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable			

32,966

Purposes

INVESTMENT MANAGEMENT FEES

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TY 2018 Taxes Schedule							
Name: LOUIS & HELEN FANAROFF CHAR FOUNDATION EIN: 52-1276724							
Category	Aı	mount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
FOREIGN TAX		3,283	3,283		0		
EXCISE TAX		2,720	0		0		