

Form **990EZ**  
Department of the Treasury  
Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for the latest information.

OMB No 1545-1150  
**2018**  
**Open to Public Inspection**

**A For the 2018 calendar year, or tax year beginning 07-01-2018, and ending 06-30-2019**

- B** Check if applicable:
  - Address change
  - Name change
  - Initial return
  - Final return/terminated
  - Amended return
  - Application pending

**C** Name of organization  
PHI SIGMA SIGMA - BETA ETA CHAPTER

Number and street (or P O box, if mail is not delivered to street address) Room/suite  
8178 LARK BROWN ROAD NO 202

City or town, state or province, country, and ZIP or foreign postal code  
ELKRIDGE, MD 210756426

**D** Employer identification number  
47-5518135

**E** Telephone number  
(410) 799-1224

**F** Group Exemption Number ▶ 0942

**G** Accounting Method  Cash  Accrual Other (specify) ▶ \_\_\_\_\_

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**I** Website: ▶ N/A

**J** Tax-exempt status (check only one) -  501(c)(3)  501(c)(7) ◀ (insert no )  4947(a)(1) or  527

**K** Form of organization  Corporation  Trust  Association  Other \_\_\_\_\_

**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ . . . . . ▶ \$ 142,834

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I . . . . .

Line	Description	Amount
1	Contributions, gifts, grants, and similar amounts received . . . . .	3,431
2	Program service revenue including government fees and contracts . . . . .	12,943
3	Membership dues and assessments . . . . .	111,820
4	Investment income . . . . .	
5a	Gross amount from sale of assets other than inventory . . . . .	5a
b	Less cost or other basis and sales expenses . . . . .	5b
5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	5c
6	Gaming and fundraising events	
a	Gross income from gaming (attach Schedule G if greater than \$15,000) . . . . .	6a
b	Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . . .	6b
c	Less direct expenses from gaming and fundraising events . . . . .	6c
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) . . . . .	6d
7a	Gross sales of inventory, less returns and allowances . . . . .	7a
b	Less cost of goods sold . . . . .	7b
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	7c
8	Other revenue (describe in Schedule O) . . . . .	14,640
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 . . . . . ▶	142,834
10	Grants and similar amounts paid (list in Schedule O) . . . . .	8,840
11	Benefits paid to or for members . . . . .	
12	Salaries, other compensation, and employee benefits . . . . .	
13	Professional fees and other payments to independent contractors . . . . .	
14	Occupancy, rent, utilities, and maintenance . . . . .	
15	Printing, publications, postage, and shipping . . . . .	
16	Other expenses (describe in Schedule O) . . . . .	146,106
17	<b>Total expenses.</b> Add lines 10 through 16 . . . . . ▶	154,946
18	Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	-12,112
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	45,412
20	Other changes in net assets or fund balances (explain in Schedule O) . . . . .	0
21	Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . .	33,300

**Part II Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year	(B) End of year
<b>22</b> Cash, savings, and investments . . . . .	45,236	<b>22</b> 32,769
<b>23</b> Land and buildings . . . . .		<b>23</b>
<b>24</b> Other assets (describe in Schedule O) . . . . .	176	<b>24</b> 531
<b>25</b> Total assets . . . . .	45,412	<b>25</b> 33,300
<b>26</b> Total liabilities (describe in Schedule O). . . . .	0	<b>26</b> 0
<b>27</b> Net assets or fund balances (line 27 of column (B) must agree with line 21)	45,412	<b>27</b> 33,300

**Part III Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

**Expenses**  
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others )

What is the organization's primary exempt purpose?  
PROMOTE THE FELLOWSHIP OF MEMBERS

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

<b>28</b> See Additional Data Table		
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>28a</b>	
<b>29</b>	<b>29a</b>	
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>		
<b>30</b>	<b>30a</b>	
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>		
<b>31</b> Other program services (describe in Schedule O) . . . . .		
(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>31a</b>	
<b>32</b> Total program service expenses (add lines 28a through 31a) . . . . .	<b>32</b>	

**Part IV List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated — see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV.

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
ALLIE KASPER	5 00	0	0	0
SCRIBE				
RACHEL PARKER	5 00	0	0	0
FORMER ARCHON				
PAIGE HOGAN	5 00	0	0	0
FORMER VICE ARCHON				
OLIVIA CLARK	5 00	0	0	0
FORMER SCRIBE				
EMILY BLIEMEISTER	5 00	0	0	0
FORMER BURSAR				
CHEYENNE HARVILL	5 00	0	0	0
ARCHON				
ASHLEE KAY	5 00	0	0	0
VICE ARCHON				
ABBY STRATTON	5 00	0	0	0
BURSAR				

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V ) Check if the organization used Schedule O to respond to any question in this Part V . . . . .

Table with columns for question number, question text, and Yes/No columns. Rows include questions 33 through 41e regarding organizational activities, financials, and tax shelter status.

42a The organization's books are in care of WENDY LAU Telephone no (410) 799-1224 Located at 8178 LARK BROWN ROAD STE 202 ELKRIDGE, MD ZIP + 4 210756426

Table with columns for question number, question text, and Yes/No columns. Rows include questions 42b and 42c regarding foreign financial accounts and offices.

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43

Table with columns for question number, question text, and Yes/No columns. Rows include questions 44a through 45b regarding donor advised funds, hospital facilities, and controlled entities.

	<b>Yes</b>	<b>No</b>
<b>46</b> Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	<b>46</b>	No

**Part VI Section 501(c)(3) organizations only**  
 All section 501(c)(3) organizations must answer questions 47- 49b and 52, and complete the tables for lines 50 and 51.  
 Check if the organization used Schedule O to respond to any question in this Part VI . . . . .

	<b>Yes</b>	<b>No</b>
<b>47</b> Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	<b>47</b>	
<b>48</b> Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	<b>48</b>	
<b>49a</b> Did the organization make any transfers to an exempt non-charitable related organization? . . . . .	<b>49a</b>	
<b>b</b> If "Yes," was the related organization a section 527 organization? . . . . .	<b>49b</b>	

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

**f** Total number of other employees paid over \$100,000 . . . . . ▶ \_\_\_\_\_

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

**d** Total number of other independent contractors each receiving over \$100,000. . . . . ▶ \_\_\_\_\_

**52** Did the organization complete Schedule A? **NOTE.** All section 501(c)(3) organizations must attach a completed Schedule A . . . . . ▶  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

***** Signature of officer	2019-11-08 Date
WENDY LAU GRAND VICE ARCHON - FINANCE Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name REBEKAH PAYNE CPA	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN P00841956
	Firm's name ▶ MCM CPAS & ADVISORS LLP			Firm's EIN ▶ 27-1235638	
	Firm's address ▶ 6840 EAGLE HIGHLANDS WAY INDIANAPOLIS, IN 46254			Phone no (317) 347-5200	

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶  Yes  No

# Additional Data

**Software ID:**

**Software Version:**

**EIN:** 47-5518135

**Name:** PHI SIGMA SIGMA - BETA ETA CHAPTER

## Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)	
<b>28</b> OPERATION OF MEMBERSHIP ORGANIZATION FOR ITS 131 MEMBERS (Grants \$ 0) <p style="text-align: right;">If this amount includes foreign grants, check here . . . <input type="checkbox"/></p>	<b>28a</b>	0

**TY 2018 Transfers Personal Benefits  
Contracts Declaration**

**Name:** PHI SIGMA SIGMA - BETA ETA CHAPTER

**EIN:** 47-5518135

**Declaration:** THE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY, OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT. THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PREMIUMS, DIRECTLY, OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.

**SCHEDULE O**  
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2018****Open to Public Inspection**

Department of the Treasury

Name of the organization

PHI SIGMA SIGMA - BETA ETA CHAPTER

Employer identification number

47-5518135

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990-EZ, PART I, LINE 8 - OTHER REVENUE	DESCRIPTION OTHER INCOME AMOUNT 5,916 DESCRIPTION JEWELRY SALES AMOUNT 8,724 TOTAL TO FORM 990-EZ, LINE 8 14,640

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION GRANTEE NAME PHI SIGMA SIGMA FOUNDATION GRANTEE ADDRESS 8178 LARK BROWN ROAD, STE 202 ELKRIDGE, MD 21075-6426 AMOUNT GIVEN 2,861

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART I, LINE 10 - GRANTS AND SIMILAR AMOUNTS PAID	ACTIVITY CLASSIFICATION GRANTEE NAME PHI SIGMA SIGMA NATIONAL HOUSING CORPORATION GRANTEE ADDRESS 8178 LARK BROWN ROAD, STE 202 ELKRIDGE, MD 21075-6426 AMOUNT GIVEN 5,979 TOTAL INCLUDED ON FORM 990-EZ, LINE 10 8,840

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES	DESCRIPTION CRA HQ FEES/EXPENSES AMOUNT 5,120 DESCRIPTION CREDIT CARD FEES AMOUNT 4,982 DESCRIPTION SOCIAL EVENTS AMOUNT 43,297 DESCRIPTION RECRUITMENT AMOUNT 11,003 DESCRIPTION FRATERNITY DUES & FEES AMOUNT 8,525 DESCRIPTION PARLOR FEES AMOUNT 16,460 DESCRIPTION ADMINISTRATIVE EXPENSES AMOUNT 7,477 DESCRIPTION PHILANTHROPY AMOUNT 8,043 DESCRIPTION INSIGNIA & JEWELRY AMOUNT 17,796 DESCRIPTION MISCELLANEOUS AMOUNT 23,403 TOTAL TO FORM 990-EZ, LINE 16 146,106

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990-EZ, PART II, LINE 24 - OTHER ASSETS	DESCRIPTION PREPAID CARD FUNDS BEG OF YEAR AMOUNT 176 END OF YEAR AMOUNT 531