

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

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For calendar year 2018 or tax year beginning **JUL 1, 2018**, and ending **JUN 30, 2019**

Name of foundation: **OCPM FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **4700 ROCKSIDE ROAD, SUMMIT 1**

City or town, state or province, country, and ZIP or foreign postal code: **INDEPENDENCE, OH 44131**

A Employer identification number: **34-0726107**

B Telephone number: **216-513-8600**

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 25,827,316.**

J Accounting method: Cash Accrual Other (specify) _____

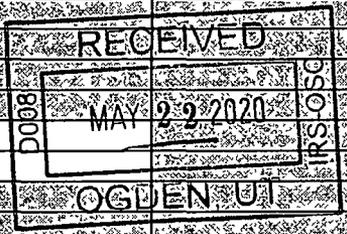
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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		604,791.	604,791.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		421,778.			
b Gross sales price for all assets on line 6a		8,311,001.			
7 Capital gain net income (from Part IV, line 2)			421,778.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		26,398.	0.		STATEMENT 2
12 Total. Add lines 1 through 11		1,052,967.	1,026,569.		
13 Compensation of officers, directors, trustees, etc		257,054.	51,411.		205,643.
14 Other employee salaries and wages		17,598.	3,520.		14,078.
15 Pension plans, employee benefits		10,519.	-2,104.		8,415.
16a Legal fees STMT 3		22,500.	4,500.		18,000.
b Accounting fees STMT 4		22,059.	11,029.		11,030.
c Other professional fees STMT 5		125,918.	123,400.		2,518.
17 Interest					
18 Taxes STMT 6		29,303.	0.		0.
19 Depreciation and depletion		5,788.	0.		
20 Occupancy		34,650.	0.		34,650.
21 Travel, conferences, and meetings		167,397.	16,740.		150,657.
22 Printing and publications					
23 Other expenses STMT 7		135,492.	27,248.		108,244.
24 Total operating and administrative expenses. Add lines 13 through 23		828,278.	239,952.		553,235.
25 Contributions, gifts, grants paid		493,925.			493,925.
26 Total expenses and disbursements. Add lines 24 and 25		1,322,203.	239,952.		1,047,160.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-269,236.			
b Net investment income (if negative, enter -0-)			786,617.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	25,746.	94,036.	94,036.		
	2	Savings and temporary cash investments	632,602.	1,926,374.	1,926,374.		
	3	Accounts receivable					
		Less: allowance for doubtful accounts					
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	9,026.	6,426.	6,426.		
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	25,548,169.	23,707,764.	23,707,764.		
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other						
14	Land, buildings, and equipment: basis	28,938.					
	Less: accumulated depreciation	STMT 9	15,651.	19,076.	13,287.	13,287.	
15	Other assets (describe LIFE INSURANCE)		74,586.	79,429.	79,429.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		26,309,205.	25,827,316.	25,827,316.		
Liabilities	17	Accounts payable and accrued expenses	42,591.	44,113.			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe GIFT ANNUITY)		14,123.	0.		
23	Total liabilities (add lines 17 through 22)		56,714.	44,113.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input checked="" type="checkbox"/>						
	24	Unrestricted	26,063,957.	25,591,514.			
	25	Temporarily restricted	88,534.	91,689.			
	26	Permanently restricted	100,000.	100,000.			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances		26,252,491.	25,783,203.			
31	Total liabilities and net assets/fund balances		26,309,205.	25,827,316.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,252,491.
2	Enter amount from Part I, line 27a	2	-269,236.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	25,983,255.
5	Decreases not included in line 2 (itemize) UNREALIZED LOSS ON INVESTMENTS	5	200,052.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	25,783,203.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES - GLENMEDE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 8,311,001.		7,889,223.	421,778.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			421,778.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 { If (loss), enter -0- in Part I, line 7		2	421,778.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	898,792.	25,993,109.	.034578
2016			
2015			
2014			
2013			
2 Total of line 1, column (d)			.034578
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			.034578
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			25,261,152.
5 Multiply line 4 by line 3			873,480.
6 Enter 1% of net investment income (1% of Part I, line 27b)			7,866.
7 Add lines 5 and 6			881,346.
8 Enter qualifying distributions from Part XII, line 4			1,047,160.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-tables for Credits/Payments (6a-6d) and a final total row (11) showing 5,134.00 Refunded.

Part VII A Statements Regarding Activities

Table with 10 rows for activity statements. Includes Yes/No columns and a large 'N/A' entry for rows 4a and 4b.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16. Row 11: 'At any time during the year, did the foundation, directly or indirectly, own a controlled entity...' No. Row 12: 'Did the foundation make a distribution to a donor advised fund...' No. Row 13: 'Did the foundation comply with the public inspection requirements...' Yes. Row 14: 'The books are in care of JONATHAN CARLSON' Telephone no. 440-781-7042. Row 15: 'Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041...' N/A. Row 16: 'At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?' No.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b. Row 1a: 'During the year, did the foundation (either directly or indirectly):' (1) Engage in the sale or exchange, or leasing of property with a disqualified person? No. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? No. (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? No. (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? No. (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? No. (6) Agree to pay money or property to a government official? No. Row 1b: 'If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance?' N/A. Row 1c: 'Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?' No. Row 2: 'Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):' Row 2a: 'At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?' No. Row 2b: 'Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?' N/A. Row 2c: 'If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.' Row 3a: 'Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?' No. Row 3b: 'If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?' N/A. Row 4a: 'Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?' No. Row 4b: 'Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?' No.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year, did the foundation pay or incur any amount to:</p>			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		257,054.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	24,247,599.
b	Average of monthly cash balances	1b	1,398,241.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	25,645,840.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	25,645,840.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	384,688.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	25,261,152.
6	Minimum investment return. Enter 5% of line 5	6	1,263,058.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,263,058.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	7,866.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,866.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,255,192.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,255,192.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,255,192.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,047,160.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,047,160.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,866.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,039,294.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,255,192.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			376,830.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 1,047,160.				
a Applied to 2017, but not more than line 2a			376,830.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				670,330.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				584,862.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:
OCPM FOUNDATION, 216-513-8600
4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635, INDEPENDENCE, OH 44131

b The form in which applications should be submitted and information and materials they should include
ONLINE AT OCPMFOUNDATION.COM - LETTER OF INTENT AND ONLINE APPLICATION.

c Any submission deadlines:
JUNE 30TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
PODIATRIC MEDICAL EDUCATION AND/OR RESEARCH

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
OHIO FOOT & ANKLE MEDICAL ASSOCIATION 1960 BETHEL ROAD, SUITE 140 COLUMBUS, OH 43220	NONE	PC	OHFAMF SPORTS INJURY CLINIC	6,000.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	IVM FULL TUITION SCHOLARSHIP AWARD 2018	40,426.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	MEASUREMENT OF PLANTAR SHEAR FORCES	46,000.
OHIO PODIATRIC MEDICAL STUDENT ASSOCIATION 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	PC	OPMSA STUDENT SYMPOSIUM 2018	10,000.
OHIO PODIATRIC MEDICAL STUDENT ASSOCIATION 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	PC	OPMSA GOLF TOURNAMENT 2018	21,687.
Total			SEE CONTINUATION SHEET(S)	493,925.
b Approved for future payment				
NONE				
Total				0.

OCPM FOUNDATION

34-0726107

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SOCIETY OF PODIATRIC EXECUTIVES 9312 OLD GEORGETOWN ROAD BETHESDA, MD 20814	NONE	PC	AMERICAN SOCIETY OF PODIATRIC EXECUTIVES (ASPE)	2,500.
MIDWEST ACADEMY 8721 NORTH MAIN STREET DAYTON, OH 45415	NONE		MIDWEST PODIATRY ACADEMY QUICKIE SEMINAR 2018	5,000.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	PEDIATRIC MEDICAL SEMINAR CITY OF THE RENAISSANCE	30,000.
AMERICAN PODIATRIC MEDICAL ASSOCIATION 9312 OLD GEORGETOWN ROAD BETHESDA, MD 20814	NONE	PC	APMA "THE NATIONAL" MEETING MULTI-PROGRAM 2018	25,000.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	KSUCPM ALUMNI REUNION WEEKEND 2018	50,000.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	ATLANTIC HUMANITARIAN RELIEF MISSION TRIP-DR. WINDY COLE	2,579.
NORTHEAST OHIO ACADEMY OF PODIATRIC MEDICINE 7657 ELLINGTON PLACE MENTOR, OH 44060	NONE	PC	NEOAPM FALL CLASSIC 2018	17,000.
KENT STATE UNIVERSITY FOOT CLINIC 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	PC	KSU FOOT & ANKLE CLINIC (REISSUE OF CHECK #200234 DATED 6/13/18)	3,000.
AMERICAN PODIATRIC MEDICAL ASSOCIATION 9312 OLD GEORGETOWN ROAD BETHESDA, MD 20814	NONE	PC	APMA YOUNG PHYSICIANS INSTITUTE 2018	10,000.
AMERICAN COLLEGE OF FOOT & ANKLE SURGEONS 8725 W. HIGGINS ROAD, SUITE 555 CHICAGO, IL 60631	NONE	PC	ACFAS SCIENTIFIC CONFERENCE 2019	32,000.
Total from continuation sheets				369,812.

OCPM FOUNDATION

34-0726107

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SOCIETY OF PODIATRIC SURGEONS 629 WEST HILLSIDE STREET LANSING, MI 48933	NONE	PC	ASPS 6 TH ANNUAL SURGICAL CONFERENCE 2018	5,000.
TEXAS PODIATRIC MEDICAL ASSOCIATION 918 CONGRESS AVE., SUITE 200 AUSTIN, TX 78701	NONE	PC	TPMA DIABETIC FOOT UPDATE 2018	10,000.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	KSUCPM SOUTHEAST NATIONAL CONFERENCE 2018	12,000.
NEW YORK STATE PODIATRIC MEDICAL ASSOCIATION 555 EIGHTH AVE, SUITE 1902 NEW YORK, NY 10018	NONE	PC	NY19 COMPLICATIONS SEMINAR	25,000.
OHIO PODIATRIC MEDICAL STUDENT ASSOCIATION 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	PC	OPMSA CRIP PROGRAM 2019	16,367.
OHIO FOOT AND ANKLE MEDICAL FOUNDATION 1960 BETHEL ROAD COLUMBUS, OH 43220	NONE	PC	OFAMP SURGICAL SYMPOSIUM 2019	5,000.
MED STAR HEALTH 10980 GRANTCHESTER WAY COLUMBIA, MD 21044	NONE	PC	2019 DIABETIC LIMB SALVAGE	7,000.
OHIO PODIATRIC MEDICAL STUDENT ASSOCIATION 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	PC	OPMSA CRIP PROGRAM 2019	1,866.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	KSUCPM INCOMING STUDENT SCHOLARSHIPS	50,000.
NORTH CENTRAL ACADEMY OF PODIATRIC MEDICINE 1170 E. BROAD STREET, SUITE 103 ELYRIA, OH 44035	NONE	PC	NORTH CENTRAL ACADEMY NO NONSENSE SEMINAR 2019	15,000.
Total from continuation sheets				

OCPM FOUNDATION

34-0726107

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN PODIATRIC MEDICAL ASSOCIATION 9312 OLD GEORGETOWN ROAD BETHESDA, MD 20814	NONE	PC	APMA CODING SEMINAR 2019	5,000.
MIDEAST ACADEMY 4125 MEDINA ROAD AKRON, OH 44333	NONE	PC	MIDEAST ACADEMY STUART SURLOFF SEMINAR 2019	3,000.
AMERICAN ASSOCIATION OF COLLEGES OF PODIATRIC MEDICINE 15850 CRABS BRANCH WAY ROCKVILLE, MD 20855	NONE	PC	MCPM CAREER AWARENESS ACTIVITY BOYS SCOUT JAMBOREE 2019	2,500.
KENT STATE UNIVERSITY COLLEGE OF PODIATRIC MEDICINE 6000 ROCKSIDE WOODS BOULEVARD INDEPENDENCE, OH 44131	NONE	GOV	KSUCPM PRE-MAT PROGRAM 2019 (PARTIAL PAYMENT)	5,000.
ILLINOIS PODIATRIC MEDICAL ASSOCIATION 745 MCCLINTOCK, SUITE 340 BURR RIDGE, IL 60527	NONE	PC	MIDWEST PODIATRY CONFERENCE 2019	30,000.
Total from continuation sheets				

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	31.	0.	31.	31.	
GLENMEDE	604,760.	0.	604,760.	604,760.	
TO PART I, LINE 4	604,791.	0.	604,791.	604,791.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MISC INCOME	61.	0.	
OTHER INCOME	26,337.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	26,398.	0.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	22,500.	4,500.		18,000.
TO FM 990-PF, PG 1, LN 16A	22,500.	4,500.		18,000.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	22,059.	11,029.		11,030.
TO FORM 990-PF, PG 1, LN 16B	22,059.	11,029.		11,030.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT AND BANK FEES	125,918.	123,400.		2,518.
TO FORM 990-PF, PG 1, LN 16C	125,918.	123,400.		2,518.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAX	381.	0.		0.
FEDERAL EXCISE TAX EXPENSE	13,000.	0.		0.
PAYROLL TAXES	15,922.	0.		0.
TO FORM 990-PF, PG 1, LN 18	29,303.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANTEE RELATIONS/RECRUITING COMPUTER SUPPLIES AND SERVICES	14,952.	0.		14,952.
OFFICE EXPENSES	31,400.	9,420.		21,980.
INSURANCE	63,632.	12,726.		50,906.
MISC EXPENSES	17,854.	3,571.		14,283.
	7,654.	1,531.		6,123.
TO FORM 990-PF, PG 1, LN 23	135,492.	27,248.		108,244.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GLENMEDE #0042	23,707,764.	23,707,764.
TOTAL TO FORM 990-PF, PART II, LINE 10B	23,707,764.	23,707,764.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE EQUIPMENT	13,091.	5,611.	7,480.
PRINTER/COPIER	1,399.	910.	489.
OFFICE FURNITURE	2,522.	1,583.	939.
OFFICE FURNITURE	1,232.	774.	458.
LEASEHOLD IMPROVEMENTS	10,694.	6,773.	3,921.
TOTAL TO FM 990-PF, PART II, LN 14	28,938.	15,651.	13,287.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DOUGLAS V. EPP 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	CHAIRMAN 2.00	0.	0.	0.
STEVEN J. BERLIN 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	BOARD MEMBER 2.00	0.	0.	0.
HENRY B. GREEN 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	BOARD MEMBER 2.00	0.	0.	0.
JAMES MIRGLIOTTA 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	BOARD MEMBER 2.00	0.	0.	0.
EUGENE M. PASCARELLA 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	BOARD MEMBER 2.00	0.	0.	0.
RICHARD A. RANSOM 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	BOARD MEMBER 2.00	0.	0.	0.
DAVID R. NICOLANTI 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	EXECUTIVE DIRECTOR 30.00	202,184.	0.	0.
JON CARLSON 4700 ROCKSIDE ROAD, SUMMIT 1, SUITE 635 INDEPENDENCE, OH 44131	TREASURER 10.00	27,435.	0.	0.

OCPM FOUNDATION

34-0726107

LORI ALBERT
4700 ROCKSIDE ROAD, SUMMIT 1,
SUITE 635
INDEPENDENCE, OH 44131

SECRETARY

10.00

27,435.

0.

0.

ALAN BLOCK
4700 ROCKSIDE ROAD, SUMMIT 1,
SUITE 635
INDEPENDENCE, OH 44131

BOARD MEMBER

2.00

0.

0.

0.

SCOTT RICHTER
4700 ROCKSIDE ROAD, SUMMIT 1,
SUITE 635
INDEPENDENCE, OH 44131

BOARD MEMBER

2.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

257,054.

0.

0.

