

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation Cushman Foundation		A Employer identification number 33-0643458	
Number and street (or P O box number if mail is not delivered to street address) 10620 Treena St		Room/suite	B Telephone number (see instructions) (858) 549-2874
City or town, state or province, country, and ZIP or foreign postal code San Diego, CA 92131		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 39,063,379	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) <u>(Part I, column (d) must be on cash basis)</u>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,157,461			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,690	4,690		
	4 Dividends and interest from securities	622,386	622,386		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	421,723			
	b Gross sales price for all assets on line 6a _____ 12,286,814				
	7 Capital gain net income (from Part IV, line 2)		421,723		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	4,206,260	1,048,799		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	88,490			88,490
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,195			5,195
	c Other professional fees (attach schedule)	164,219	164,219		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	16,704			6,844
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	7,184			7,184
	24 Total operating and administrative expenses. Add lines 13 through 23	281,792	164,219		107,713
	25 Contributions, gifts, grants paid	1,574,450			1,574,450
	26 Total expenses and disbursements. Add lines 24 and 25	1,856,242	164,219		1,682,163
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,350,018			
	b Net investment income (if negative, enter -0-)		884,580		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	477,925	339,670	339,670
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	23,853,696	26,341,969	38,288,059
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	435,650	435,650	435,650
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	24,767,271	27,117,289	39,063,379	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	24,767,271	27,117,289	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	24,767,271	27,117,289		
31	Total liabilities and net assets/fund balances (see instructions) .	24,767,271	27,117,289		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	24,767,271
2	Enter amount from Part I, line 27a	2	2,350,018
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	27,117,289
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	27,117,289

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly traded securities	P	2016-01-01	2019-06-30
b	Publicly traded securities	P	2018-01-01	2019-06-30
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,595,058		6,385,383	-790,325
b 6,691,756		5,479,708	1,212,048
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-790,325
b			1,212,048
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	421,723
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,297,748	31,696,406	0 04094
2016	1,060,078	25,519,744	0 04154
2015	1,022,782	21,492,547	0 04759
2014	423,889	21,289,835	0 01991
2013	450,400	10,315,991	0 04366
2 Total of line 1, column (d)			2 0 193641
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 038728
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 35,138,461
5 Multiply line 4 by line 3			5 1,360,842
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 8,846
7 Add lines 5 and 6			7 1,369,688
8 Enter qualifying distributions from Part XII, line 4			8 1,682,163

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	8,846
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	8,846
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,846
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	12,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	12,000
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	3,154
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 3,154 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.cushenterprises.com</u>	13	Yes	
14	The books are in care of <u>Debra Parrish</u> Telephone no <u>(619) 549-2874</u>			

Located at 10620 Treena Street Suite 110 San Diego CA ZIP+4 92131

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country <u></u>	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☒ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Stephen P Cushman 10620 Trenea St Ste 110 San Diego, CA 92131	Director 1 00	0		
Debra L Parrish 10620 Trenea St Ste 110 San Diego, CA 92131	Secretary 2 00	0		
Lori A Moore 10620 Trenea St Ste 110 San Diego, CA 92131	Vice President 2 00	0		
Marjorie L Cushman 10620 Trenea St Ste 110 San Diego, CA 92131	President 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lisa R Culver 843 America Way Del Mar, CA 92014	Foundation Admin 40 00	86,990	4,732	

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
John Gailey Wells Fargo Advisors 4365 Executive Drive Suite 1800 San Diego, CA 92121	Asset Advisor Fee	164,219
Total number of others receiving over \$50,000 for professional services. ►		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions.	
3 _____ _____	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	35,160,404
b	Average of monthly cash balances.	1b	513,160
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	35,673,564
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	35,673,564
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	535,103
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	35,138,461
6	Minimum investment return. Enter 5% of line 5.	6	1,756,923

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,756,923
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	8,846
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	8,846
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,748,077
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,748,077
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,748,077

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,682,163
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,682,163
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	8,846
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,673,317

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,748,077
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			1,502,335	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,682,163</u>				
a Applied to 2017, but not more than line 2a			1,502,335	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				179,828
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				1,568,249
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) Stephen P Cushman	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed Debra L Parrish CFO 10620 Treena Street Suite 110 San Diego, CA 92131 (858) 549-2874 Dparrish@cushnet.net	
b The form in which applications should be submitted and information and materials they should include See Application (attached) required of all applicants as available on the entity's website, www.cushenterprises.com at the link to the Cushman Foundation	
c Any submission deadlines None, But see deadlines for Making a Difference program	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors See "Eligibility" and "Guidelines" as published on the entity's web site, www.cushenterprises.com at the link to The Cushman Foundation. All grants to benefit qualifying charitable organizations in the greater San Diego area	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See schedule attached Various San Diego, CA 92131	none	501c3	General/unrestricted	1,574,450
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						4,690
4 Dividends and interest from securities. . . .						622,386
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						421,723
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). .						1,048,799
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)						1,048,799

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-10-15	*****	May the IRS discuss this return with the preparer shown below? (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Brent R Heramb				P00098332
	Firm's name ► BRENT R HERAMB A PROFESSIONAL CORPORATION				Firm's EIN ► 33-0856313
Firm's address ► 6645 Norman Ln SAN DIEGO, CA 921203948					Phone no (619) 261-5969

TY 2018 Accounting Fees Schedule**Name:** Cushman Foundation**EIN:** 33-0643458**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting and audit fees	5,195	0	0	5,195

TY 2018 Contractor Compensation Explanation**Name:** Cushman Foundation**EIN:** 33-0643458**Software ID:** 18007218**Software Version:** 2018v3.1**Contractor****Explanation**

John Gailey Wells Fargo Advisors

Advisor on Foundation's investment portfolio.

TY 2018 Investments Corporate Stock Schedule

Name: Cushman Foundation

EIN: 33-0643458

Software ID: 18007218

Software Version: 2018v3.1

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Sempra Energy 0(7100) shs		
Honeywell Intl, Inc 6800(6800) shs	407,056	1,187,212
Northrop Grumman Corp 3400(3400)shs	197,890	1,098,574
Qualcomm Inc 14523(8723) shs	813,192	1,104,765
Apple, Inc 6650(7650) shs	690,784	1,316,168
Costco Whsl Corp 5400(5400) shs	648,879	1,427,004
Air Products & Chemicals 5000(4600) shs	438,479	1,131,850
Fedex Corporation 0(4000) shs		
SPDR Dow Jones Indl ET Avg 20221(20411)	3,842,970	5,375,753
SDPR S&P 500 Trust ET SPY 17630(17100)	3,702,927	5,165,590
Invesco QQQ TR ET Ser 1 15300(8500)	2,121,626	2,857,122
Chevron Corp 8500(5000) shs	897,013	1,057,740
Home Depot Inc 6000(6000) shs	563,057	1,247,820
Lockheed Martin Corp 3225(3000) shs	494,605	1,172,417
Merck & Co NEW 14300(14300) shs	773,269	1,199,055
iShares Core S&P Midcap ETF 5475(5475)	809,758	1,063,574
Johnson & Johnson 7500(6200)	993,889	1,044,600
Visa, Inc. Class A 8500(8500) shs	621,292	1,475,175
Colgate-Palmolive Co. 0(11400) shs		
iShares Russel 2000 Value 0(6700) shs		
iShares Regional Banks 0(13500) shs		
PPG Industries Inc 0(7750) shs		
Proctor & Gamble Co 0(9000) shs		
Raytheon Company 5375(4200) shs	863,721	934,605
Intel Corp 0(16000)		
JC Smucker Co 0(5700) shs		
Microsoft Corp 10200(8500) shs	961,598	1,366,392
United Technologies Corp 7800(6500)	964,731	1,015,560
Alibaba Grp Hldg ADR LTD Spon 6500(0)	1,118,415	1,101,425
Alphabet, Inc. 1150(0)	1,333,255	1,243,047

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Amazon Com, Inc. 1100(0)	1,637,724	2,082,993
Facebook, Inc. 6100(0)	1,064,964	1,177,300
Parsons Corp Del 12000(0)	380,875	442,318

TY 2018 Other Expenses Schedule**Name:** Cushman Foundation**EIN:** 33-0643458**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Employee health insurance	4,732			4,732
Event photography	248			248
Office expense	106			106
Payroll processing fees	1,461			1,461
Tax software fee	87			87
Web hosting	30			30
Worker's comp insuranace	520			520

TY 2018 Other Professional Fees Schedule**Name:** Cushman Foundation**EIN:** 33-0643458**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advisor fees	164,219	164,219	0	0

TY 2018 Taxes Schedule**Name:** Cushman Foundation**EIN:** 33-0643458**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA Atty General Registry of Charit Trust	150			
CA Form 3586 (2017)	10			
IRS (2018 tax)	9,869			
IRS refund	189			
Payroll taxes	6,844			6,844
SOS filing fee (biannual)	20			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization Cushman Foundation		Employer identification number 33-0643458

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Stephen P Cushman	\$ 1,895,296	Person ☐
	10620 Treena St Ste 110		Payroll ☐
	San Diego, CA 92131		Noncash ☒
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Stephen P Cushman	\$ 262,165	Person ☐
	10620 Treena St Ste 110		Payroll ☐
	San Diego, CA 92131		Noncash ☒
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Stephen P Cushman	\$ 1,000,000	Person ☒
	10620 Treena St Ste 110		Payroll ☐
	San Diego, CA 92131		Noncash ☐
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person ☐
			Payroll ☐
			Noncash ☐
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person ☐
			Payroll ☐
			Noncash ☐
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person ☐
			Payroll ☐
			Noncash ☐
(Complete Part II for noncash contributions)			

Name of organization Cushman Foundation	Employer identification number 33-0643458
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	1,300 shs AMZN	\$ 1,895,296	2018-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	1,325 shs BRKB	\$ 262,165	2018-12-27
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization Cushman Foundation	Employer identification number 33-0643458
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Cushman Foundation
Form 990-PF, Part XV, Line 3a - Grants & Contributions Paid
July 2018 through June 2019

Name	Date	Name Address	SSN/Tax ID	Paid Amount
5000 Donations				
Alliance for Quality Education				
Alliance for Quality Education	12/27/2018	9039 Kirby Court San Diego, CA 92126	33-0700560	5,000 00
Total Alliance for Quality Education				5,000 00
Angels Foster Family Agency				
Angels Foster Family Agency	07/26/2018	9295 Farnham Street, Suite 200 San Diego, CA 92123	33-0825875	5,000 00
Total Angels Foster Family Agency				5,000 00
Armed Services YMCA				
Armed Services YMCA of the USA	11/16/2018	3293 Santo Road San Diego, CA 92124	95-1679700	5,000 00
Total Armed Services YMCA				5,000 00
Autism Tree Project Inc				
Autism Tree Project Inc	03/28/2019	2845 Nimitz Boulevard, Suite C San Diego, CA 92106	71-0942573	5,000 00
Total Autism Tree Project Inc				5,000 00
Bilateral Safety Corridor Coali				
Bilateral Safety Corridor Coalition	01/15/2019	121 E 31st Street, Suite A National City, CA 91950	55-0806450	50,000 00
Bilateral Safety Corridor Coalition	05/31/2019	121 E 31st Street, Suite A National City, CA 91950	55-0806450	25,000 00
Total Bilateral Safety Corridor Coali				75,000 00
Burn Institute				
Burn Institute	02/18/2019	8825 Aero Drive (Suite 200) San Diego, CA 92123	23-7260718	37,500 00
Total Burn Institute				37,500 00
California Scottish Rite Found				
California Scottish Rite Foundation	03/28/2019	1895 Camino del Rio South San Diego, CA 92108	94-6078728	2,500 00
Total California Scottish Rite Found				2,500 00
Center for Community Solutions				
Center for Community Solutions	01/15/2019	4508 Mission Bay Drive San Diego, CA 92109	95-6379598	50,000 00
Total Center for Community Solutions				50,000 00
Challenged Athletes Foundation				
Challenged Athletes Foundation	04/22/2019	9591 Waples Street San Diego, CA 92121	33-0739596	5,000 00
Total Challenged Athletes Foundation				5,000 00
Challenged Sailors San Diego				
Challenged Sailors San Diego, Inc	06/21/2019	PO Box 6994 San Diego, CA 92166	47-2882798	2,500 00
Total Challenged Sailors San Diego				2,500 00
Classics 4 Kids				
Classics 4 Kids	12/27/2018	3740 Fourth Avenue San Diego, CA 92103	33-0706949	3,000 00
Total Classics 4 Kids				3,000 00
Community Campership Council				
Community Campership Council, Inc	09/13/2018	7510 Clairemont Mesa Blvd , Suite 105 San Diego, CA 92111	51-0172763	3,000 00
Total Community Campership Council				3,000 00
Crisis House				
Crisis House	01/15/2019	1034 N Magnolia Ave El Cajon, CA 92020	33-0217339	50,000 00
Crisis House	02/04/2019	1034 N Magnolia Ave El Cajon, CA 92020	33-0217339	250 00
Crisis House	02/27/2019	1034 N Magnolia Ave El Cajon, CA 92020	33-0217339	500 00
Total Crisis House				50,750 00
Cygnnet Theatre Company				
Cygnnet Theatre Company	02/18/2019	2410 Congress Street San Diego, CA 92110	57-1146474	3,500 00
Total Cygnnet Theatre Company				3,500 00
Cystic Fibrosis Foundation, S D				
Cystic Fibrosis Foundation, S D Chapter	02/27/2019	10455 Sorrento Valley Road Suite 103 San Diego, CA 92121	13-1930701	2,500 00
Total Cystic Fibrosis Foundation, S D				2,500 00
Downtown San Diego Partnership				
Downtown San Diego Partnership	11/12/2018	401 B Street, Suite 100 San Diego, CA 92101	33-0961464	1,000 00
Total Downtown San Diego Partnership				1,000 00
Elder Law & Advocacy				
Elder Law & Advocacy	07/26/2018	5151 Murphy Canyon Road Suite 100 San Diego, CA 92123	95-3353924	5,000 00
Total Elder Law & Advocacy				5,000 00
Eric Paredes Save A Life				
Eric Paredes Save A Life Foundation	06/21/2019	PMB 79, Jamacha Road, Ste 502 El Cajon, CA 92109	80-0636157	0 00
Eric Paredes Save A Life Foundation	06/21/2019	PMB 79, Jamacha Road, Ste 502 El Cajon, CA 92109	80-0636157	0 00
Eric Paredes Save A Life Foundation	06/21/2019	PMB 79, Jamacha Road, Ste 502 El Cajon, CA 92109	80-0636157	25,000 00
Total Eric Paredes Save A Life				25,000 00

Cushman Foundation
Form 990-PF, Part XV, Line 3a - Grants & Contributions Paid
July 2018 through June 2019

Name	Date	Name Address	SSN/Tax ID	Paid Amount
Girl Scouts San Diego				
Girl Scouts San Diego	07/26/2018	1231 Upas Street San Diego, CA 92103	95-1644585	7,500 00
Girl Scouts San Diego	02/25/2019	1231 Upas Street San Diego, CA 92103	95-1644585	210 00
Girl Scouts San Diego	04/09/2019	1231 Upas Street San Diego, CA 92103	95-1644585	500 00
Total Girl Scouts San Diego				8,210 00
GRID Alternatives San Diego				
GRID Alternatives San Diego	06/21/2019	930 Gateway Center Way San Diego, CA 92102	26-0043353	10,000 00
Total GRID Alternatives San Diego				10,000 00
Griffin & Wong Institute for Ed				
Griffin & Wong Inst. for Ed. & Training	01/15/2019	9455 Farnham St, Ste 100 San Diego, CA 92123	33-0591445	50,000 00
Griffin & Wong Inst. for Ed. & Training	06/21/2019	9455 Farnham St, Ste 100 San Diego, CA 92123	33-0591445	50,000 00
Total Griffin & Wong Institute for Ed				100,000 00
Grossmont Hospital Foundation				
Grossmont Hospital Foundation	10/18/2018	P O Box 158 La Mesa, CA 91944	33-0124488	0 00
Grossmont Hospital Foundation	11/17/2018	P O Box 158 La Mesa, CA 91944	33-0124488	5,000 00
Total Grossmont Hospital Foundation				5,000 00
Helen Woodward Animal Center				
Helen Woodward Animal Center	06/21/2019	PO Box 64 Rancho Santa Fe, CA 92067	23-7228287	5,000 00
Total Helen Woodward Animal Center				5,000 00
Home of Guiding Hands				
Home of Guiding Hands	11/16/2018	1908 Friendship Drive El Cajon, CA 92020	95-6058273	5,000 00
Total Home of Guiding Hands				5,000 00
Home Start				
Home Start	06/21/2019	5005 Texas Street, Ste 203 San Diego, CA 92108	95-3138268	25,000 00
Total Home Start				25,000 00
Interfaith Shelter Network of S				
Interfaith Shelter Network of San Diego	06/21/2019	3530 Camino del Rio North Suite 301 San Diego, CA 92108	95-2630300	50,000 00
Total Interfaith Shelter Network of S				50,000 00
Jackie Robinson Family YMCA				
Jackie Robinson Family YMCA	06/21/2019	151 YMCA Way San Diego, CA 92102	95-2039198	20,000 00
Total Jackie Robinson Family YMCA				20,000 00
Jewish Community Foundation				
Jewish Community Foundation	04/09/2019	4950 Murphy Canyon Road San Diego, CA 92123	95-2504044	25,000 00
Total Jewish Community Foundation				25,000 00
Just In Time Foster Youth				
Just In Time For Foster Youth	06/21/2019	PO Box 601627 San Diego, CA 92160	20-5448416	50,000 00
Total Just In Time Foster Youth				50,000 00
Juvenile Diabetes Research Fnd				
Juvenile Diabetes Research Foundation	07/26/2018	5665 Oberlin Drive, Suite 106 San Diego, CA 92121	23-1907729	5,000 00
Total Juvenile Diabetes Research Fnd				5,000 00
Kitchens for Good				
Kitchens for Good	06/21/2019	404 Euclid Avenue San Diego, CA 92114	46-3278605	10,000 00
Total Kitchens for Good				10,000 00
Leap to Success Inc				
Leap to Success Inc	01/15/2019	5205 Avenida Encinas, Suite A Carlsbad, CA 92008	46-3198240	25,000 00
Leap to Success Inc	06/21/2019	5205 Avenida Encinas, Suite A Carlsbad, CA 92008	46-3198240	25,000 00
Total Leap to Success Inc				50,000 00
Mitchell Thorp Foundation				
Mitchell Thorp Foundation	10/17/2018	6965 El Camino Real, Suite 105-433 Carlsbad, CA 92009	27-0824320	5,000 00
Total Mitchell Thorp Foundation				5,000 00
Musicians for Education, Inc				
Musicians for Education, Inc	07/26/2018	4215 Menlo Avenue San Diego, CA 92115	33-0936491	5,000 00
Musicians for Education, Inc	06/21/2019	4215 Menlo Avenue San Diego, CA 92115	33-0936491	25,000 00
Total Musicians for Education, Inc				30,000 00
Next Step Service Dogs				
Next Step Service Dogs, Inc	09/13/2018	921 S Andreasen Drive Escondido, CA 92029	45-5266435	5,000 00
Next Step Service Dogs, Inc	10/01/2018	921 S Andreasen Drive Escondido, CA 92029	45-5266435	10,000 00
Total Next Step Service Dogs				15,000 00
North County Lifeline				
North County Lifeline, Inc	11/16/2018	3142 Vista Way (Suite 400) Oceanside, CA 92056	95-2794253	16,500 00
Total North County Lifeline				16,500 00

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Ocean Connectors				
Ocean Connectors	06/21/2019	PO Box 34103 San Diego, CA 92163	71-0863908	3,000 00
Total Ocean Connectors				3,000 00
Ocean Discovery Institute				
Ocean Discovery Institute	09/13/2018	2211 Pacific Beach Dr, Ste A San Diego, CA 92109	33-0862531	5,000 00
Total Ocean Discovery Institute				5,000 00
OG Yoga				
OG Yoga	04/29/2019	2820 Roosevelt Road, #200 San Diego, CA 92106	27-2938491	1,000 00
Total OG Yoga				1,000 00
Outdoor Outreach				
Outdoor Outreach	01/15/2019	5275 Market Street (Suite 21) San Diego, CA 92114	33-0860449	25,000 00
Total Outdoor Outreach				25,000 00
Palomar College Foundation				
Palomar College Foundation	11/16/2018	1140 West Mission Road San Marcos, CA 92069	95-6094128	8,250 00
Total Palomar College Foundation				8,250 00
Partners in College Success				
Partners in College Success	01/15/2019	10075 Rue Chantemar San Diego, CA 92131	82-1706033	25,000 00
Partners in College Success	06/21/2019	10075 Rue Chantemar San Diego, CA 92131	82-1706033	11,360 00
Total Partners in College Success				36,360 00
Positive Action Community Theat				
Positive Action Community Theatre	09/13/2018	2061 Village Park Way, #227 Encinitas, CA 92024	37-1566774	6,000 00
Total Positive Action Community Theat				6,000 00
Rady Children's Hospital				
Rady Children's Hospital Foundation	03/28/2019	11862 Cypress Valley Dr San Diego, CA 92131	33-0170626	0 00
Rady Children's Hospital Foundation	03/28/2019	11862 Cypress Valley Dr San Diego, CA 92131	33-0170626	1,000 00
Total Rady Children's Hospital				1,000 00
Reading Legacies				
Reading Legacies	10/17/2018	2750 Historic Decatur Road, Suite 210 San Diego, CA 92106	27-0523331	5,000 00
Total Reading Legacies				5,000 00
Ronald McDonald House				
Ronald McDonald House Charities	11/16/2018	2929 Children's Way San Diego, CA 92123	95-3251490	2,500 00
Total Ronald McDonald House				2,500 00
Rotary Club San Diego Foundatio				
Rotary Club San Diego Foundation Inc	01/15/2019	2245 San Diego Avenue (Suite 233) San Diego, CA 92110	47-1766606	2,500 00
Rotary Club San Diego Foundation Inc	06/05/2019	2245 San Diego Avenue (Suite 233) San Diego, CA 92110	47-1766606	5,000 00
Total Rotary Club San Diego Foundatio				7,500 00
San Diego Animal Support Founda				
San Diego Animal Support Foundation	07/25/2018	P O Box 880133 San Diego, CA 92168	33-0869383	850 00
San Diego Animal Support Foundation	06/03/2019	P O Box 880133 San Diego, CA 92168	33-0869383	859 91
Total San Diego Animal Support Founda				1,709 91
San Diego Dental Health Found				
San Diego Dental Health Foundation	02/18/2019	1275-B West Morena Blvd San Diego, CA 92110	95-3497223	27,000 00
San Diego Dental Health Foundation	06/21/2019	1275-B West Morena Blvd San Diego, CA 92110	95-3497223	37,500 00
Total San Diego Dental Health Found				64,500 00
San Diego Food Bank				
Jacobs Cushman San Diego Food Bank	01/15/2019	9850 Distribution Avenue San Diego, CA 92121	20-4374795	50,000 00
Total San Diego Food Bank				50,000 00
San Diego History Center				
San Diego History Center	01/24/2019	1649 El Prado, Suite #3 San Diego, CA 92101	95-1728991	2,000 00
San Diego History Center	03/07/2019	1649 El Prado, Suite #3 San Diego, CA 92101	95-1728991	350 00
San Diego History Center	03/26/2019	1649 El Prado, Suite #3 San Diego, CA 92101	95-1728991	1,000 00
Total San Diego History Center				3,350 00
San Diego Military Outreach Min				
San Diego Military Outreach Ministries	10/17/2018	4426 Harbinson Ave La Mesa, CA 91942	76-0817487	10,000 00
Total San Diego Military Outreach Min				10,000 00
San Diego Oasis				
San Diego Oasis	11/08/2018	5500 Grossmont Center Drive (#269) La Mesa, CA 91942	30-0403895	5,000 00
Total San Diego Oasis				5,000 00
San Diego Police Officers Assoc				
San Diego Police Officers Association	06/21/2019	8388 Vickers Street San Diego, CA 92111	33-0127369	50,000 00
Total San Diego Police Officers Assoc				50,000 00

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San Diego Regional Economic Dev				
San Diego Regional Economic Development	07/17/2018	530 B Street, Suite 700 San Diego, CA 92101	33-0992658	2,000 00
Total San Diego Regional Economic Dev				2,000 00
San Diego Symphony Association				
San Diego Symphony Association	02/18/2019	1245 Seventh Ave San Diego, California 92101-4398	95-2040874	5,000 00
Total San Diego Symphony Association				5,000 00
Seacrest Foundation				
Seacrest Foundation	02/07/2019	211 Saxony Road Encinitas, CA 92024	30-0119295	1,000 00
Seacrest Foundation	02/18/2019	211 Saxony Road Encinitas, CA 92024	30-0119295	50,000 00
Total Seacrest Foundation				51,000 00
Serving Seniors				
Serving Seniors	05/14/2019	525 14th Street, Suite 200 San Diego, CA 92101	95-2850121	30,000 00
Total Serving Seniors				30,000 00
Sharp Healthcare Foundation				
Sharp Healthcare Foundation	10/18/2018	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	10,000 00
Sharp Healthcare Foundation	02/06/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	770 00
Sharp Healthcare Foundation	02/06/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	10,000 00
Sharp Healthcare Foundation	02/22/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	0 00
Sharp Healthcare Foundation	02/22/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	400 00
Sharp Healthcare Foundation	02/22/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	3,170 00
Sharp Healthcare Foundation	02/26/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	100 00
Sharp Healthcare Foundation	06/13/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	50,000 00
Sharp Healthcare Foundation	06/21/2019	8695 Spectrum Center Blvd San Diego, CA 92123	95-3492461	37,500 00
Total Sharp Healthcare Foundation				111,940 00
Sharp HospiceCare				
Sharp HospiceCare	07/20/2018	Grossmont Hospital Foundation P O Box 158 La Mesa, CA 91944	33-0124488	2,380 00
Total Sharp HospiceCare				2,380 00
Soroptimist Int of La Mesa				
Soroptimist International of La Mesa	10/17/2018	P O Box 637 La Mesa, CA 91944-0637	95-6093367	500 00
Total Soroptimist Int of La Mesa				500 00
Southern Sudanese Community Cen				
Southern Sudanese Community Center	07/26/2018	4077 Fairmount Avenue San Diego, CA 92105	33-0693051	2,500 00
Total Southern Sudanese Community Cen				2,500 00
Special Delivery San Diego				
Special Delivery San Diego	02/18/2019	4021 Goldfinch Street San Diego, CA 92103	33-0475238	7,500 00
Total Special Delivery San Diego				7,500 00
Star Pal				
Star Pal	05/31/2019	4110 54th San Diego, CA 92105	33-0363138	2,500 00
Total Star Pal				2,500 00
Support the Enlisted Project, I				
Support the Enlisted Project, Inc	10/17/2018	9951 Businesspark Avenue, Suite A San Diego, CA 92131	20-3051279	20,000 00
Total Support the Enlisted Project, I				20,000 00
Tender Loving Canines Asst Dogs				
Tender Loving Canines Assistance Dogs	06/21/2019	PO Box 1244 Solana Beach, CA 92075	33-0809688	50,000 00
Total Tender Loving Canines Asst Dogs				50,000 00
The Butterfly Project				
The Butterfly Project	09/13/2018	4950 Murphy Canyon Road San Diego, CA 92123	36-4811373	15,000 00
Total The Butterfly Project				15,000 00
Traveling Stories				
Traveling Stories	03/18/2019	2801 Camino Del Rio South Suite 302 San Diego, CA 92108	32-0298884	2,500 00
Total Traveling Stories				2,500 00
Urban Corps of San Diego County				
Urban Corps of San Diego County	05/31/2019	3127 Jefferson St San Diego, CA 92110	33-0352148	5,000 00
Total Urban Corps of San Diego County				5,000 00
Urban Street Angels Inc				
Urban Street Angels, Inc	01/15/2019	311 4th Avenue Suite 405 San Diego, CA 92101	46-5055513	50,000 00
Urban Street Angels, Inc	06/21/2019	311 4th Avenue Suite 405 San Diego, CA 92101	46-5055513	50,000 00
Total Urban Street Angels Inc				100,000 00
Vietnam Veterans of San Diego				
Vietnam Veterans of San Diego	02/18/2019	4141 Pacific Highway San Diego, CA 92110	95-3649525	25,000 00
Total Vietnam Veterans of San Diego				25,000 00

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VIP NeuroRehabilitation Center				
VIP NeuroRehabilitation Center	03/28/2019	7340 Trade Street, Suite F San Diego, CA 92121	45-3623205	10,000 00
Total VIP NeuroRehabilitation Center				10,000 00
Vista Hill Foundation				
Vista Hill Foundation	05/08/2019	8910 Clairemont Mesa Blvd San Diego, CA 92123	95-1944230	3,000 00
Total Vista Hill Foundation				3,000 00
Voice of San Diego				
Voice of San Diego	01/24/2019	110 West A St Suite 650 San Diego, CA 92101	20-1585919	10,000 00
Total Voice of San Diego				10,000 00
Voices of Our City Choir				
Voices of Our City Choir	02/18/2019	P O Box 122241 San Diego, CA 92112	82-2363154	0 00
Voices of Our City Choir	03/21/2019	P O Box 122241 San Diego, CA 92112	82-2363154	10,000 00
Total Voices of Our City Choir				10,000 00
Wesley House Student Residence,				
Wesley House Student Residence, Inc	02/18/2019	5710 Hardy Avenue, #12 San Diego, CA 92115	47-5032212	5,000 00
Total Wesley House Student Residence,				5,000 00
Workshop for Warriors				
Workshop for Warriors	06/21/2019	2970 Main Street San Diego, CA 92113	26-1721255	50,000 00
Total Workshop for Warriors				50,000 00
Wounded Warrior Homes Inc				
Wounded Warrior Homes Inc	01/15/2019	1145 Linda Vista Drive, #104 San Marcos, CA 92078	27-1537405	37,500 00
Total Wounded Warrior Homes Inc				37,500 00
YMCA of San Diego County				
YMCA of San Diego County	03/28/2019	5505 Friars Road San Diego, CA 92110	95-2039198	10,000 00
Total YMCA of San Diego County				10,000 00
Total 5000 Donations				1,574,449 91
TOTAL				1,574,449 91