1 999-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

1906

OMB No 1545-0052

2018

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

	Inter	nal Reven	nue Service GO to www.irs.gov/Formssorr to	i ilistructions an	iu the lates	i illioilliauc	on. Open	to Public Inspection
	Fo	r calen	ndar year 2018 or tax year beginning 7	/1/2018	, and	ending	6/30/2019	
	Na	Name of foundation					r identification number	
	Th	The David and Sharon Bender Family Foundation, Inc					010-	
	Nu	lumber and street (of PO box number if mail is not delivered to street address) Room/suite					2 3-1133956	
		or simy zano					number (see instruction	ıs)
	Cit	y or town	, state or province, country, and ZIP or foreign postal code					
	Wo	odbrid	ge CT	06525			203-397-9026	3
	For	eign cou	intry name Foreign province/state/county	Foreign	postal code	C If exempt	ion application is pendin	g, check here 🕨 🔲
	G	Check	Final return Amended re		lic charity	2. Foreig	n organizations, check h n organizations meeting here and attach comput	the 85% test,
	\overline{H}	Check	Address change		nt	4	nere and attach comput foundation status was te	_
△			on 4947(a)(1) nonexempt charitable trust		1 R/L	section 50	07(b)(1)(A), check here	▶∐
2	1	end of	narket value of all assets at f year (from Part II, col (c), 5) ▶ \$ 249,328		Accrual		ndation is in a 60-month ition 507(b)(1)(B), check	
IV.	P	art [:	Analysis of Revenue and Expenses (The total of	(a) Revenue an	d (L))!		(a) Advisted and	(d) Disbursements for charitable
7			amounts in columns (b), (c), and (d) may not necessarily	expenses per books		et investment ncome	(c) Adjusted net income	purposes
•		г .	equal the amounts in column (a) (see instructions))	Books	EAR DARKS III	AMEL A REPORT OF COMM	EXECUTA ASSESSED TO PROGRAMMATION AND THE	(cash basis only)
		1	Contributions, gifts, grants, etc , received (attach schedule)	294891 244866	Litato Cara			
		2	Check ► I if the foundation is not required to attach Sch. B		min jane		dia da de Caracina de Caracina	loof parties of the control of the c
		3	Interest on savings and temporary cash investments					
		4	Dividends and interest from securities	5,6	888	5,688		
		5a	Gross rents		4 / 200 aAaaaa hamooyee	V MARINO DO LOS DE PERSONOS ATRANSAS DE SELECTORA DE SE	4.0	
		b	Net rental income or (loss)	783775277 Y W C. 58				44340
	Reven⊎e	6a	Net gain or (loss) from sale of assets not on line 10		50	95,146,4		Art San Carlo
	eu	b	Gross sales price for all assets on line ba 59,592	- A SECTION AND LOCAL COMMANDE	13/24 Set 2 1855			
	8	7	Capital gain net income (from Part IV, line 2)	100 m 400 to 100 m	Ta	3,150		15 Ann a Wasan Co
	~	8	Net short-term capital gain					
		9	Income modifications	4		Ministry of	1924	
		10a	Gross sales less returns and allowances		MA SOME			1210 44
		b	Less Cost of goods sold	300 The Filter Still	*** \$ X (20)			ing Julianians rejug
		С	Gross profit or (loss) (attach schedule)		2.000	e pri		
		11	Other income (attach schedule)					and a decide of
		12	Total. Add lines 1 through 11	8,8	38	8,838	0	60 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6
	S	13	Compensation of officers, directors, trustees, etc					
	nses	14	Other employee salaries and wages VED					<u> </u>
\Box	be	15	Pension plans, employee benefits					
2020	Exper	16a	Pension plans, employee benefits Legal fees (attach schedule) Accounting fees (attach schedule) 2 2019				- · · ·	
		b		1,5	95	1,595		
9	Administrative	С	Other professional lees (attach schedule)					· · · · · · · · · · · · · · · · · · ·
	ta	17	Interest OGDEN, UT					
JAN	ij	18	Taxes (attach schedule)-(see-instructions)					AND THE PROPERTY OF THE PARTY O
-	₹	19	Depreciation (attach schedule) and depletion					State of Alberta State
Ω	ğ	20	Occupancy					
SCANNED		21	Travel, conferences, and meetings					
Ź	and	22	Printing and publications					
Ķ		23	Other expenses (attach schedule)	2,0)16	2,016		
တ္ထ	Ë	24	Total operating and administrative expenses.					
48	Operating		Add lines 13 through 23		311	3,611	0	0
	be	25	Contributions, gifts, grants paid	20,4	78		100 A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	20,478
	0	26	Total expenses and disbursements. Add lines 24 and 25	24,0	89	3,611	0	20,478
		27	Subtract line 26 from line 12		4. 4.			
		а	Excess of revenue over expenses and disbursements	-15,2	51			
		b	Net investment income (if negative, enter -0-)	ANGER THE		5,227		
			Adjusted net income (if negative, enter -0-)		000 000 000		0	OHELES SHARES

For Paperwork Reduction Act Notice, see instructions

14

	art II.	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	~ Er	nd of year		
ع ب	nř III.	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash—non-interest-bearing	8,298	1,2	46 1,246		
	2	Savings and temporary cash investments	19,091	56,7	19 56,719		
	3	Accounts receivable ▶		SEAS MALE			
		Less allowance for doubtful accounts					
	4	Pledges receivable		1			
		Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)	747630000	70 THE 18			
		Less allowance for doubtful accounts					
Ś	8	Inventories for sale or use	<u> </u>		-		
Assets	9	Prepaid expenses and deferred charges			-		
As	10a	Investments—U S and state government obligations (attach schedule)					
`	b	Investments—corporate stock (attach schedule)	145,922	103,5	69 191,363		
	c	Investments—corporate bonds (attach schedule)	1,10,022	,,,,,,	101,000		
	11	Investments—land, buildings, and equipment basis					
	''	Less accumulated depreciation (attach schedule)	31445 1083 VIII 1	A SERVICE AND A			
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	-				
	14	Lond buildings and agreement have		999-100 v. S. v. 1286-15-15-16-13	\$40 Zanishi - Zanishi - Zanishi		
	, , ,						
	15	Other assets (describe					
	16	Total assets (to be completed by all filers—see the					
	10	instructions Also, see page 1, item I)	173,311	161,5	34 249,328		
_	17	Accounts payable and accrued expenses	173,311	101,5	249,320		
	18	Grants payable					
es	19	Deferred revenue					
Liabilities	20						
ğ	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule)					
زت		Other liabilities (describe	-		24.6 (2) (2) (2) (4		
	22 23	Total liabilities (add lines 17 through 22)	0				
	23						
S		Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.					
2	24	Unrestricted	173,311	161 5	34		
<u>a</u>	24		1/3,311	101,3	34		
ñ	25	Temporarily restricted					
멀	26	Permanently restricted					
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.					
7	27	Capital stock, trust principal, or current funds					
S	27	·					
set	28	Paid-in or capital surplus, or land, bldg , and equipment fund			2.51		
AS	29 30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)	173,311	161,5	24		
et			173,311	101,5	34 25		
ž	31	Total liabilities and net assets/fund balances (see	173,311	161,5	24		
D.	rt III	Analysis of Changes in Not Assets or Fund Ralances	1/3,311	101,5	34 34,38 34,58 34		
_		Analysis of Changes in Net Assets or Fund Balances	line 30 (must sarss	with			
1		net assets or fund balances at beginning of year—Part II, column (a)	, mie 50 (must agree	l	172 244		
_		of-year figure reported on prior year's return)	⊢	1 173,311 2 -15,251			
_							
3			in unrealized gains o	· • · • • · · · · · · · · · · · · · · ·	3 3,474		
_		nes 1, 2, and 3		 	161,534		
5		eases not included in line 2 (itemize) net assets or fund balances at end of year (line 4 minus line 5)—Par	t II. column (h) line 3		5 161.534		
	iotai	net assets of fund balances at end of year (line 4 minus line 5)—Par	ch, column (b), line 3	,	6 161,534		

Part	V Capital Gains and	d Losses for Tax on Investm	ent Incom	1e					
•	 a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) 			(b) How acquired P—Purchase D—Donation		Date acquired no , day, yr)	(d) Date sold (mo , day, yr)		
1a	1a See Attached Statement								
b									
<u> </u>	<u> </u>								
<u>d</u>	<u></u>		.				 		
<u>е</u>								<u>.</u>	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis ise of sale			n or (loss) f) minus (g))	
<u>a</u>									
<u>b</u> _								· · · · · · · · · · · · · · · · · · ·	
<u>с</u> d									
<u></u> е									
	Complete only for assets sh	howing gain in column (h) and owned	by the founda	ation	on 12/31/69		(I) C (C-	//5/	
	(i) Adjusted basis (k) Excess of col. (i)				1		l (h) gain minus t less than -0-) or		
	(i) F M V as of 12/31/69	as of 12/31/69			(j), if any		Losses (f	rom col (h))	
а						<u> </u>			
b									
C									
<u>d</u> _									
е				D-4	1 1 1 2 2 3	 -			
2	Capital gain net income or	(not canital loce)	also enter in , enter -0- in		· · · · · · · · · · · · · · · · · · ·	2		3,150	
3		n or (loss) as defined in sections 1]			
		, line 8, column (c) See instruction	ns If (loss), e	enter	· -0- in }				
	Part I, line 8	1 0 1: 4040(-) 5 DI-	I T	NI	J	3		-7,367	
Part		der Section 4940(e) for Redu							
•	,	vate foundations subject to the sec	20011 4940(a) lax	on het investine	int inice	one)		
If sect	ion 4940(d)(2) applies, leav	e this part blank							
		section 4942 tax on the distributatualify under section 4940(e). Do no				e perio	od?	Yes No	
1		ount in each column for each year,				ng any	entries		
	(a)	(b)			(c)	<u> </u>		(d)	
Çale	Base period years endar year (or tax year beginning in) Adjusted qualifying distributions	Net va	alue of	noncharitable-use as	ssets		tribution ratio divided by col_(c))	
	2017		,095		290	0,727		0 014085	
	2016		3,492			7,702		0 081654	
	2015		3,024			3,792		0 078368	
	2014		3,502			7,831		0 105408	
	2013	12	2,738		302	2,063		0 042170	
•	Total of line 4 column (d)						2	0 321685	
2 3	Total of line 1, column (d) Average distribution ratio	for the 5-year base period—divide	the total on	line '	2 by 5.0 or by	}		0 32 1003	
•	•	oundation has been in existence if					3	0 064337	
				_					
4	Enter the net value of non	charitable-use assets for 2018 from	m Part X, line	e 5		}	4	_,	
5 Multiply line 4 by line 3						5			
· , , · · · · · · · · · · · · · · · · ·									
6 Enter 1% of net investment income (1% of Part I, line 27b)						6 0			
7	Add lines 5 and 6						7 0		
_									
8	Enter qualifying distribution If line 8 is equal to or great	ns from Part XII, line 4 ter than line 7, check the box in Pa	art VI, line 1t	o, an	d complete that	ا part us	8 sing a 1% tax	rate See the	
	Part VI instructions								

rarı	Excise tax based on investment income (Section 4940(a), 4940(i	D), 494	o(e), or 4946—see	ins	truction	ons)		·
1a`	Exempt operating foundations described in section 4940(d)(2), check here Date of ruling or determination letter 9/18/2007 (attach copy of letter if nec		ter "N/A" on line 1 —see instructions))				
b	Domestic foundations that meet the section 4940(e) requirements in Part V			}	1	N/A		
	here ▶ ☐ and enter 1% of Part I, line 27b					101		
С	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)							
2	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)							
3	Add lines 1 and 2				3		0	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation				4			<u> </u>
5	Tax based on investment income. Subtract line 4 from line 3 If zero or le	ess, en	ter -0-		5	* * ***********************************	0	3399600,0
6	Credits/Payments	1. 1			la are			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a				745		7.5
b	Exempt foreign organizations—tax withheld at source	6b						
C	Tax paid with application for extension of time to file (Form 8868)	6c			16 × 34			
_d	Backup withholding erroneously withheld	6d			28233			360
7	Total credits and payments Add lines 6a through 6d				7		0	
8	Enter any penalty for underpayment of estimated tax. Check here		2220 is attached		8	ļ		
9 10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owe Overpayment. If line 7 is more than the total of lines 5 and 8, enter the am		overnoid		10		0 0	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax	iount (Refunded		11		0	
	VII-A Statements Regarding Activities	I				l		
1a	During the tax year, did the foundation attempt to influence any national, si	tate, or	r local legislation of	dıd ı	ıt	100	Yes	No
	participate or intervene in any political campaign?	,				1a		X
b								
	instructions for the definition X							Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials							
	published or distributed by the foundation in connection with the activities							
С	c Did the foundation file Form 1120-POL for this year?							X
d	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year							
	(1) On the foundation ▶\$ (2) On foundation managers ▶\$							
е	Enter the reimbursement (if any) paid by the foundation during the year for	r politic	al expenditure tax	ımpo	sed	18 A		700
_	on foundation managers > \$		4			سنشد		
2	Has the foundation engaged in any activities that have not previously beer If "Yes," attach a detailed description of the activities	ı repor	ted to the IRS?			2	X	
3	Has the foundation made any changes, not previously reported to the IRS, in its g	overnir	ig instrument, articles					
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conform			•		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or mo					4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		3			4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction	during	the year?			5		X
	If "Yes," attach the statement required by General Instruction T							群場
6	Are the requirements of section 508(e) (relating to sections 4941 through 4	1945) s	satisfied either					
	 By language in the governing instrument, or 							
	 By state legislation that effectively amends the governing instrument so t 	that no	mandatory direction	ons th	nat			
	conflict with the state law remain in the governing instrument?					6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co	•		rt XV		7	X	assissa «Li
8a	Enter the states to which the foundation reports or with which it is registered	ed See	nstructions					
	CT	- 000	DC 4- 46 - 44					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form		-	Gene	erai	32.72	2523	2.0
•	(or designate) of each state as required by General Instruction G? If "No,"		•	10/37	٥١	8b	No.	######################################
9	Is the foundation claiming status as a private operating foundation within the or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See		-		-	304	4 34 6 7	
	"Yes," complete Part XIV	C 111C 11	istructions for Part	ΛIV	11	9	x	
10	•	'es " at	tach a schodulo lie	tina t	heir	3	├^	<i>_</i> _
	, , , , , , , , , , , , , , , , , , , ,						ĺ	
	names and addresses					10		1 X

rait	Statements Regarding Activities (continued)			
11 '		PAR	Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	ļ	Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			,,
	person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>
4.4	Website address ► N/A The books are in care of ► Sharon L Bender Telephone no ► 203-39	7.0026		
14	The books are in care of ► Sharon L Bender Telephone no ► 203-39 Located at ► 16 Penny Lane Woodbridge CT ZIP+4 ► 06525	-9020		
4 E	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			
15	and enter the amount of tax-exempt interest received or accrued during the year			_
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the		4 119	
	name of the foreign country			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			72
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	7.54	11/2	
	disqualified person? Yes X No	1 67 25 3		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	8 1	13	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	, ,	() () - 1/2 - ()	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	(n	12	
		` . ,	143	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)	37	1	1
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1963 A	
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	Linkins
	Organizations relying on a current notice regarding disaster assistance, check here	0.376		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2018?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			78
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2018?	13.77		
	If "Yes," list the years 20 , 20 , 20 , 20	(3) 13 3 α(4)3, 3	7 . Ty4	7.00
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	10 Med 1		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2b	مَنْتُقَفَّدُ N/A	
•	all years listed, answer "No" and attach statement—see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20 25/63	FWA FWA	- Van
С	► 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20, 20	334		
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	ing.		
-	at any time during the year?		******** *****************************	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			2.4
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2018)	3b	N/A	ļ
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	5-12 13-20mm	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1993	Y.	22
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		ΙX

Part	VIES Statements Regarding Activities	tor W	hich Form	4720 N	<i>i</i> lay Be Re	quire	d (contii	nued)	
5a`	During the year, did the foundation pay or incur any (1) Carry on propaganda, or otherwise attempt to in			section	4945(e))?		Yes	X No	Yes No
	(2) Influence the outcome of any specific public ele directly or indirectly, any voter registration drive	ection (s	-				_ ☐ Yes	X No	
	(3) Provide a grant to an individual for travel, study		er sımılar pur	poses?			Yes	등	
	(4) Provide a grant to an organization other than a section 4945(d)(4)(A)? See instructions		•			ın	☐ Yes		
	(5) Provide for any purpose other than religious, che purposes, or for the prevention of cruelty to chil			terary, o	or education	al	Yes	—	
b	If any answer is "Yes" to 5a(1)–(5), did any of the tri Regulations section 53 4945 or in a current notice is							ed in	5b N/A
С	Organizations relying on a current notice regarding If the answer is "Yes" to question 5a(4), does the forbecause it maintained expenditure responsibility for	oundation of the gr	on claim exer ant?	nption f			☐ Yes	► X X No	
6a	If "Yes," attach the statement required by Regulations section 53 4945–5(d) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premium on a personal benefit contract?						☐ Yes	X No	
b	If "Yes" to 6b, file Form 8870								
7a b	At any time during the tax year, was the foundation a pa If "Yes," did the foundation receive any proceeds of	r have a	any net incom	ne attrib	utable to the		Yes action?	X No	7b N/A
8	Is the foundation subject to the section 4960 tax on remuneration or excess parachute payment(s) duri	ng the	year?				☐ Yes		4 . 102-7-1 Probehons
Part	VIII Information About Officers, Director and Contractors	ors, Tr	ustees, Fo	undati	ion Manag	jers, F	lighly P	Paid En	nployees,
1_	List all officers, directors, trustees, and foundat								
	(a) Name and address	hou	e, and average rs per week ed to position	(if r	mpensation not paid, nter -0-)	emplo	Contribution byee benefit erred comp	t plans	(e) Expense account, other allowances
	S Bender nny Lane Woodbridge, CT 06525	Pres	1 00		0				
	n L Bender	Vice P	resident					:	
	nny Lane Woodbridge, CT 06525		2 00		0				
	A Margolis	Directo							
64 Tu	mblebrook Road Woodbridge, CT 06525		00		0				
			_						
2	Compensation of five highest-paid employees (other t	han those in	cluded	on line 1—	see ins	struction	s). If no	ne, enter
	(a) Name and address of each employee paid more than \$50,000		(b) Title, and a hours per w devoted to po	eek	(c) Compen	sation	(d) Contrib employee plans and comper	e benefit deferred	(e) Expense account, other allowances
NONE			_						
							·		
	number of other employees paid over \$50,000	 							

	nd Contractors (continued)		npioyees,
	est-paid independent contractors for professional services. Se		1
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number of o	others receiving over \$50,000 for professional services		
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct charitable activities during the tax year. Include relevant statistical in her beneficiaries served, conferences convened, research papers produced, etc	oformation such as the number of	Expenses
1 <u>N/A</u>			
2			
3			
	·····		
4			
Part IX-B₹	Summary of Program-Related Investments (see instruc	ctions)	T
Describe the two la	rgest program-related investments made by the foundation during the tax year on line	s 1 and 2	Amount
1 N/A			
2			
	elated investments. See instructions		
3			
Total. Add lines 1	through 3		000.05
		• 1	orm 990-PF (2018)

Part	Minimum Investment Return (All domestic foundations must cor	nplete this part. Fore	eign foundation	ons,
•	see instructions)			
1	Fair market value of assets not used (or held for use) directly in carrying out cha	ırıtable, etc ,		
	purposes			
а	Average monthly fair market value of securities		1a	217,913
b	Average of monthly cash balances		1b	42,677
С	Fair market value of all other assets (see instructions)		1c	
d	Total (add lines 1a, b, and c)		1d	260,590
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	1e	1 E	
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	260,590
4	Cash deemed held for charitable activities Enter 11/2 % of line 3 (for greater amo	ount, see		
	instructions)		4	3,909
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here	and on Part V, line 4	5	256,681
6	Minimum investment return. Enter 5% of line 5		6	12,834
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) p	rivate operating founda	tions	
	and certain foreign organizations, check here and do not comp	lete this part)		
1	Minimum investment return from Part X, line 6		1	12,834
2a	Tax on investment income for 2018 from Part VI, line 5	2a		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b		
С	Add lines 2a and 2b		2c	
3	Distributable amount before adjustments Subtract line 2c from line 1		3	12,834
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	12,834
6	Deduction from distributable amount (see instructions)		6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and o	n Part XIII,		
	line 1		7	12,834
Part	XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc.	, purposes	建理	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26		1a	20,478
b	Program-related investments—total from Part IX-B		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out cha	aritable, etc ,		
	purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the			
а	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and	d Part XIII, line 4	4	20,478
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net	t investment income		
	Enter 1% of Part I, line 27b See instructions		5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	20,478
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent ye	ars when calculating wh	nether the four	idation
	qualifies for the section 4940(e) reduction of tax in those years	5		

	90-PF (2018) The David and Sh	aron Bender Fami	ly Foundation, Inc		23-	1133956	Page 9				
Part	Part XIII Undistributed Income (see Instructions)										
•			(a)	(b)	(c)	(d)					
1	Distributable amount for 2018 from	n Part XI,	Corpus	Years pnor to 2017	2017	2018					
	line 7		107/deads				12,834				
2	Undistributed income, if any, as of the	end of 2018			Marines and a second stationary		4				
а	Enter amount for 2017 only				0		<u> </u>				
b	Total for prior years 20,			444		A DESCRIPTION OF THE PERSON OF					
3	Excess distributions carryover, if a	ny, to 2018			and the state of t						
а	From 2013	45.407			35.0						
b	From 2014	15,497									
C C	From 2014 From 2016	8,334 23,492									
d e	From 2017	25,432									
f	Total of lines 3a through e		47,323	- 104							
4	Qualifying distributions for 2018 from	om Part XII.	77,020				W. CENT (20)				
•	line 4 ▶ \$ 20,478						1,479				
а	Applied to 2017, but not more than	line 2a									
	Applied to undistributed income of					2	14				
	(Election required—see instruction	ıs)			1						
С	Treated as distributions out of corp	ous (Election		and the second							
	required—see instructions)		S. Weren & when whele it we after	3.0	200 A 100 A	5.5517.53					
d	Applied to 2018 distributable amou		**************************************	<u>C.</u>	annount announce station of the contract of th	ւասիուսան ունանանակումնունին	12,834				
e -	Remaining amount distributed out	•	7,644	<u>այլ է է իրաի՝ աստարարագրգույունատագրարին</u>	กับกับกับการแบบกับกลับกลายที่สุดในการที่สุดในการที่สุดในการที่สุดในการที่สุดในการที่สุดในการที่สุดในการที่สุดใ	ົ້າສານໄຫນຍິດໃຕ້ເຕັ້ນໄດ້ເຕັ້ນໄດ້ເຕັ້ນໄດ້ເຕັ້ນໃດໄດ້ເຕັ້ນ					
5	5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))										
			!								
6	Enter the net total of each colum					inganali anifodulomatilion					
•	indicated below:										
а	Corpus Add lines 3f, 4c, and 4e S	Subtract line 5	54,967								
b	Prior years' undistributed income	Subtract									
	line 4b from line 2b		100	0	S S S S S S S S S S S S S S S S S S S	732.73					
С	Enter the amount of prior years' ur					April 1	7				
	income for which a notice of deficie		i i				\$2				
	been issued, or on which the section tax has been previously assessed	on 4942(a)			20	14					
d	Subtract line 6c from line 6b Taxal	hle	7 (C) (C) (C)	•	A Part of		9.00				
, u	amount—see instructions	DIC			1 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5						
е	Undistributed income for 2017 Su	btract line				Secret By					
	4a from line 2a Taxable amount-	see									
	instructions				0		-146				
f	Undistributed income for 2018 Su			1							
	4d and 5 from line 1 This amount	must be		100			_				
_	distributed in 2019			-A		STATE OF THE STATE	O Kessessess				
7	Amounts treated as distributions o										
	to satisfy requirements imposed by 170(b)(1)(F) or 1912(g)(3) (Electio						uska IA				
	required—see instructions)	ir may be					Juliani, ed.				
8	Excess distributions carryover from	n 2013 not		48: - 1.8 1.9 1.4 1.4.							
	applied on line 5 or line 7 (see inst			34.25.25.45			2.4				
. 9	Excess distributions carryover t	· ·		production of the control of the second and the control of the con							
	Subtract lines 7 and 8 from line 6a		54,967			7/41/1/1/1	(19)				
10	Analysis of line 9		Land Control	÷ 100 miles		\$474 G.					
, a	Excess from 2014	15,497		in the Control of the							
b	Excess from 2014	8,334		W LANGE							
C	Excess from 2016	23,492	PART AND A STATE OF		Bits Biggs						
d	Excess from 2017 Excess from 2018	7 644									
•	EVENUE TOTAL ZUIN	/ 6///	AND THE PROPERTY OF THE PROPER	Charles and the state of the st	. CONTRACTOR SECURITION SERVICES SERVIC	THE CALLSON ASSESSED AND ASSESSED.	STATE OF THE PARTY OF THE				

Form 9	90-PF (2018) The David and Sharon	Bender Family Fou	indation, Inc		23-113	3956 Page 10
Part	XIV Private Operating Foundat	ions (see instruc	tions and Part V	II-A, question 9)		
1a·	If the foundation has received a ruling of	or determination lette	er that it is a private	e operating		
	foundation, and the ruling is effective fo	r 2018, enter the da	te of the ruling	▶		
b	Check box to indicate whether the foundation	on is a private operati	ng foundation descri	bed in section	49426)(3	or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(a) Tatal
	income from Part I or the minimum investment return from Part X for	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
	each year listed					0
b	85% of line 2a					0
С	Qualifying distributions from Part XII,					
_	line 4 for each year listed	20,478	4,095	23,492	23,024	71,089
d	Amounts included in line 2c not used directly					· ·
-	for active conduct of exempt activities					0
е	Qualifying distributions made directly					
•	for active conduct of exempt activities					
	Subtract line 2d from line 2c	20,478	4,095	23,492	23,024	71,089
3	Complete 3a, b, or c for the			·	·	· ·
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test-enter 2/3/					·
	of minimum investment return shown in Part X, line 6 for each year listed	8,556	9,691		9,793	28,040
С	"Support" alternative test—epter	-,				
·	(1) Total support other than gross					
	investment income (interest.					
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public				\	· · · · · · · · · · · · · · · · · · ·
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)			j		0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income	-			*	0
Part		n (Complete this	nart only if the	foundation had	d \$5 000 or more	·
ı aıı	any time during the year—			, iouiluation na	u 40,000 or more	in assets at
	Information Regarding Foundation M		<u>'·1</u>			
' a	List any managers of the foundation wh		more than 2% of th	ne total contribution	is received by the fo	oundation
u	before the close of any tax year (but on					34113411311
David	Bender Sharon Be	-	·		(/ (/ /	
	List any managers of the foundation wh		of the stock of a c	corporation (or an e	gually large portion	of the
U	ownership of a partnership or other enti					Of the
	ownership of a partition of the owner of the	(4) 01 11111011 (110 100)	1000011100001070	or ground mitoroot		
	Information Regarding Contribution,	Grant Gift Loan	Scholarshin etc	Programs:		
_	Check here ► ☐ If the foundation or		-	_	ations and does not	accent
	unsolicited requests for funds If the fou					ассері
	conditions, complete items 2a, b, c, and	_	_	3		
	The name, address, and telephone nun			whom applications	s should be address	
а	The name, address, and telephone num	iber of email addres	ss of the person to	whom applications	s silouid be address	eu
Chara	un I. Bandar 16 Banny I and Woodbridge	CT 06525 202 20	7 0026			
	on L. Bender 16 Penny Lane Woodbridge			riolo thou abould in	adudo.	
b	The form in which applications should be	e submitted and int	onnation and mate	mais mey should if	iciade	
\	n Donwoot Listing Donoon For Donoon	og Cront				
	n Request Listing Reason For Requestir	ig Grant				
	Any submission deadlines					
<u>N/A</u>	Annandarahan			manin 6-14- 100-1	of makikuku-m 11	
d	Any restrictions or limitations on awards	s, such as by geogra	apnicai areas, char	nable fleids, Kinds	OI INSULUTIONS, OF OU	ICI
	factors					

Organization Must Qualify As An Exempt Under Section 501(c) (3) of IRS Code of 1986

Part XV Supplementary Information (continued)

3 · Grants and Contributions Paid During	If recipient is an individual,			
Recipient	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
EKI		PC	Support Programs & Services	600
5 Harrison Street				
ew Haven, CT 06515				
ewish Family Services of New Haven		PC	Improve Quality of Family Life	180
440 Whalley Avenue				
ew Haven, CT 06515		D0	Conver Cycelety of Life December	40.270
ower Foundation, Inc		PC	Senior Quality of Life Programs	10,378
8 Tower Lane				
ew Haven, CT 06519 ewish Federation of Greater New Haven		PC	Support Social Services	1,800
60 Amity Road			Support Social Services	1,000
Voodbridge, CT 06525				
ewish Cemetary Association of GNH		PC	Support Programs & Services	180
60 Amity Road		' "	Support regrame a convices	100
Voodbridge, CT 06525			1	
ational Council of Jewish Women		PC	Support Social Services	180
O Box 1408		' -		
oms River, NJ 08754		ŀ		
eukemia & Lymphoma Society		PC	Support Research Programs	300
311 Mamaroneck Avenue				
/hite Plains, NY 10605				
omen's Health Research at Yale		PC	Support Research	1,000
35 College Street				
ew Haven, CT 06510				
ewish National Fund		PC	Development and Care for Land of	250
7 Franklın Street			Israel	
oston, MA 02110				
RT of America		PC	Support Social Services	1,000
5 Maden Lane 10th Floor				
ew York, NY 10038				
imon Weisenthal Center		PC	Support Anti-Semitism Programs	1,000
399 South Roxbury Drive				
os Angeles, CA 90035-4709		l	.	00.470
Total See Attached Statement b Approved for future payment		Π · · · · · · · · · · · · · · · · · · ·	▶ 3a	20,478
b Approved for future payment				
	1	l	1	
	ŀ			

Pa	rt XVI	-A Analysis of Income-Producing A	ctivities				
Ente	er gros	s amounts unless otherwise indicated	Unrelated bu	usiness income	Excluded by sect	ion 512, 513, or 514	(e)
1	Prog	ram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exemp function income (See instructions)
•			·				
	_						
				<u> </u>			
	e –			T			
	- f						
	g F	ees and contracts from government agencies					
2	_	bership dues and assessments					-
3		est on savings and temporary cash investments					
4		lends and interest from securities	523000	5,688			
5		rental income or (loss) from real estate		14.000			
•		Debt-financed property	1997 2 756.24	C. F. WASA 1 1 1 2 1	100 *. 105 0	* 1885 . 10 x 1 S	THE REAL PROPERTY.
		Not debt-financed property					
6		rental income or (loss) from personal property					
7		er investment income	1				
8		or (loss) from sales of assets other than inventory	523000	1,006			
9		ncome or (loss) from special events	323000	1,000			
10		s profit or (loss) from sales of inventory					
11							
• • •	L _	r revenue a					
		<u> </u>					
	u _				+		
12		otal Add columns (b), (d), and (e)	Te Car Hallette	6 604	En india	0	
		I. Add line 12, columns (b), (d), and (e)	AL CAN BURNELLY	0,094	BASE OF A STANDARD PROCESSOR	13	6,69
		sheet in line 13 instructions to verify calculation	e l			13	
	rt XV			ent of Exempt	Purnoses		-
	e No.	Explain below how each activity for which incor			•	importantly to the	
	▼	accomplishment of the foundation's exempt put	rposes (other than	by providing fund:	s for such purpos	ses) (See instructi	ons)
	 25	None					

	-						
					_		
					*		
							•
	,						
		,					
			<u> </u>				
				•			
			·				
						=	
		 					

Form 990-PF (2018)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	ın se	ction 501(c) (other	irectly or indirectly e er than section 501(c						ed		Yes	No
	_	nizations?										
а			orting foundation to	a noncharitable e	exempt organ	ızatıon of						
	(1) C									1a(1)		
		Other assets								1a(2)	A. 4500000 CO.	00000744.000
b	Othe	r transactions										
			a noncharitable exe							1b(1)		
			ets from a noncharita		nization					1b(2)		
		·	equipment, or other	assets						1b(3)		<u> </u>
		Reimbursement ar	•							1b(4)		
	(5) L	oans or loan guar	rantees							1b(5)		
	(6) P	erformance of se	rvices or membersh	ip or fundraising s	solicitations					1b(6)		
С			quipment, mailing lis							1c		Ĺ
d			he above is "Yes," cor									
	value value	of the goods, othe in any transaction	er assets, or services or sharing arrangeme	given by the reporti ent, show in columi	ing foundation n (d) the value	If the fou of the go	ndation received ods, other ass	ed less than ets, or service	fair marke es receive	t :d		
(a) Line	no	(b) Amount involved	(c) Name of none	chantable exempt orga	inization	(d) De	scription of trans	fers, transaction	s, and shan	ng arrar	ngemer	its
											_	
			,									
												
								<u> </u>				
						<u></u>						
									<u>-</u>			
		•										
	desc	ribed in section 5	ctly or indirectly affilia 01(c) (other than sec				exempt orgai	nizations		Yes [N	0
b	It "Ye	•	following schedule	1								
		(a) Name of organ	ization	(b) Type	of organization		,	(c) Description	n of relations	ship		
												
	Hada	r population of popular 1 deed	lare that I have everyned the -	otum including accompany	una cahadulas and a	tatomente en	d to the best of mile	nowledge and halis	of it is true			
٥.			lare that I have examined this re on of preparer (other than taxpa					nowledge and belie				
Sign Here			7	111/4	100 D R	æ			May the IRS with the prep	arer show	wn beloy	
Here	36	nature of officer or trus	itee	Date	Title				See instructi	ons 💆	Yes	No
	1 19	Print/Type preparer's		Preparer's signatu			Date		P	TIN		
Paid		Angelo G Vitale		1 / 1 -	5 1/De	CPA	10/28/2	Check	ıf	200169	9652	
Prepa			Vitale & Associates,		- 0 / -	•	10/20/20	Firm's EIN	33-101		JUUZ	
Use O	nly	Firm's name	4 Earl Avenue - Ste		T 06514			Phone no	203-40		1	
		1 - mm address	. Lait Avoilag - Ote	.55, Hamaon, O	. 00011			I - HOHE HO		m 990		(2018)
									. •.			/

SoS Time Alexanue City New York Relationship Foundation Status PC New York Relationship Foundation Status PC New York N	Continuation of Part XV, L Recipient(s) paid during the year	ine 3a (990-PF) -	Gran	ts and Cont	ributions Paid	During the	e Year
State Stat	Name						
State Stat	Antı Defamation League						
State Zip Code Foreign Country PC	Street						
State Zip Code Foreign Country PC	605 Third Avenue						
New York Relationship PC Purpose of grant/contribution Support Anti-Semitism Programs Sineat Relationship Relationship PC Purpose of grant/contribution Support Anti-Semitism Programs Sineat Relationship Relationship PC State Purpose of grant/contribution Support Programs Name Women's Campaign School at Yale Street Relationship PC Purpose of grant/contribution Support Programs Name Name Relationship PC Purpose of grant/contribution Support Programs Name Purpose of grant/contribution Support Programs Name Relationship PC Purpose of grant/contribution Support Momen's Leadership Name Street Street Name Relationship PC Relationship PC Relationship PC Relationship PC State Street Stock Street			State	Zip Code	Foreign Coun	try	
Relationship Foundation Status FC Foundation Status FC Foreign Country FC FOREIGN COUNTRY FOREIGN COUNTR	•					•	
Purpose of grant/contribution Support Anti-Semitism Programs Name Woodendge Dog Park Coperative, Inc Street City Woodendge Foundation Status PC Purpose of grant/contribution Support Momen's Campaign School at Yale Street PC Street Street PC Street Woodendge Foundation Status PC Purpose of grant/contribution Support Programs Street PC PC PC Street PC P		Foundation Status		1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<u>.</u>		
Purpose of grant/contribution Support Anti-Semitsm Programs Name Woodbridge Dog Park Coperative, Inc Street Fitzgerald Tract City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution Support Programs Name Women's Campaign School at Yale Street For State Zip Code Foreign Country							
Support Anti-Semilism Programs 500	Purpose of grant/contribution			·		Amount	
Name Purpose of grant/contribution Support Wondership Relationship Purpose of grant/contribution Support Wondership Relationship Purpose of grant/contribution Support Wondership Relationship Po Box 3307 City New Haven Foundation Status PC Purpose of grant/contribution Support Wondership Relationship Relationship PC Purpose of grant/contribution Support Wondership Street 360Amily Road City Woodbridge Foundation Status PC Purpose of grant/contribution Support Social Services Name Planned Parenthood Street Stree							500
Victor City				·····		<u> </u>	
Street							
State Zip Code CT O6525 Foreign Country Woodbridge Foundation Status Purpose of grant/contribution Purpose of grant/contribution Support Programs State Zip Code Zip							
State Zip Code G525	Street						
Relationship Foundation Status PC Relationship PC Purpose of grant/contribution PC PC PC PC PC PC PC P	Fitzgerald Tract				·		
Relationship Foundation Status PC Purpose of grant/contribution Support Programs 350 Name Women's Campaign School at Yale Street PO Box 3307 City State Zip Code G6515 Relationship Foundation Status PC Purpose of grant/contribution Support Women's Leadership 1,000 Name John State John S	City				Foreign Count	try	
Purpose of grant/contribution Support Programs 350 Name Women's Campaign School at Yale Street P O Box 3307 Gity New Haven Relationship Foundation Status PC Purpose of grant/contribution Support Women's Leadership 1,000 Name Jewish Federation of Greater New Haven Street Street Woodbindige Relationship Foundation Status PC State Zip Code CT Rode CT Rod	Woodbridge		CT	06525			
Purpose of grant/contribution Support Programs Manual Support Programs Manual Support Programs Manual Support Programs Manual Street	Relationship	Foundation Status					
Support Programs 350 Name Women's Campaign School at Yale Street PO Box 3307 Gity New Haven Relationship Foundation Status PC Purpose of grant/contribution Support Woodbridge Relationship Foundation Status PC Purpose of grant/contribution Support Women's Leadership Street 360Amity Road City Woodbridge Foundation Status PC Purpose of grant/contribution Support Support Scala Services Support Scala Services Street 345 Whitney Avenue City Relationship Foundation Status PC Relationship Foundation Status PC State Support Scala Services Support Scala Services Amount Support Scala Services Street 345 Whitney Avenue City Relationship Foundation Status PC Purpose of grant/contribution Support Scala Services Street 345 Whitney Avenue City Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Massaro Community Farm Street 41 Ford Road City Road State State Size Code Code Code Code Code Code Code Code		PC					
Name Women's Campaign School at Yale Street PO Box 3307 City New Haven Relationship Proundation Status PC Purpose of grant/contribution Support Women's Leadership Jewish Federation of Greater New Haven Street Jacoba Mily Road City Vacoderidge Proundation Status PC Purpose of grant/contribution Support Social Services State Vacoderidge Vaco	Purpose of grant/contribution					Amount	
Name Women's Campaign School at Yale Street PO Box 3307 Gity New Haven Relationship Proundation Status PC Purpose of grant/contribution Support Women's Leadership Name Jewish Federation of Greater New Haven Street 360Amity Road Gity Relationship PC Purpose of grant/contribution Support Social Services Name Planned Parenthood Street 3450 Whitney Avenue City New Haven Pipaned Parenthood Street 3450 Whitney Avenue City Relationship Proundation Status PC Purpose of grant/contribution Support Social Services State Vota State Vo	Support Programs						350
Women's Campaign School at Yale							
Street	*******						
PO Box 3307 State Zip Code Foreign Country New Haven Poundation Status PC Relationship PC Relationship PC Relationship PC Relationship PC Relationship PC Relationship Relationshi							
State Zip Code CT O6515 Foreign Country							
New Haven CT 06515							
Relationship Foundation Status PC Purpose of grant/contribution Support Women's Leadership 1,000 1	•		1	1 '	Foreign Count	try	
PC			CT_	06515			
Purpose of grant/contribution Support Women's Leadership Name Jewish Federation of Greater New Haven Street 360Amity Road City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution Support Social Services Name Planned Parenthood Street 345 Whitney Avenue City New Haven Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Name Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Name Street 41 Ford Road City Woodbridge Relationship Foundation Status PC State City Purpose of grant/contribution Support Productive Health Care Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Amount Amount Amount Amo	Relationship					•	
1,000		PC					
Name Jewish Federation of Greater New Haven Street 360Amity Road City State Zip Code Foreign Country	Purpose of grant/contribution					Amount	
Name Jewish Federation of Greater New Haven Street 360Amity Road City State Zip Code Foreign Country	Support Women's Leadership						1,000
Street Street Street State CT O6525 Street O6525 O65							
Street 380Amity Road City Woodbridge Relationship PC Purpose of grant/contribution Support Social Services 345 Whitney Avenue City New Haven Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution State Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution Street Foundation Status PC State CT							
State Zip Code Foreign Country Modbridge CT 06525 Foreign Country Modbridge CT 06525 Mounts Mount Mo		ven					
State Zip Code CT O6525 Foreign Country							
Name			1	T			
Relationship Foundation Status PC			1		Foreign Count	try	
PC	Woodbridge		CT	06525			
Purpose of grant/contribution Support Social Services Name Planned Parenthood Street 345 Whitney Avenue City New Haven Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC State Zip Code Foreign Country Amount 500 Amount 500 Foundation Status PC State Zip Code Foreign Country Amount 500 Amount 500 Amount 500 Amount Foundation Status Foundation Status PC Purpose of grant/contribution State Amount Foundation Status PC Amount Amount Amount Amount Amount Amount	Relationship						
Name		PC					
Name Planned Parenthood Street 345 Whitney Avenue City New Haven Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC State Zip Code CT 06510 Amount Amount Support Productive Health Care 500 Street 41 Ford Road City CT 06525 Foreign Country Foreign Country Amount Amount Amount Amount	Purpose of grant/contribution					Amount	
Planned Parenthood	Support Social Services						750
Planned Parenthood	Nome						
Street 345 Whitney Avenue City New Haven Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC State Zip Code CT 06525 Foreign Country Amount Amount Amount							
State Zip Code Foreign Country					· · · · · · · · · · · · · · · · · · ·	······	
City New Haven State Zip Code O6510							
New Haven			04-4-	17:- O-d-	Faraira Causa	<u> </u>	
Relationship Foundation Status PC Purpose of grant/contribution Support Productive Health Care Name Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Amount 500 Foundation Status PC Amount Amount Amount Amount			1		Foreign Count	try	
Purpose of grant/contribution Support Productive Health Care Name Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Amount 500 Amount 500 Amount Amount Amount			CI	106510		=.	
Purpose of grant/contribution Support Productive Health Care Name Massaro Community Farm Street 41 Ford Road City Woodbridge CT 06525 Foreign Country 06525 Purpose of grant/contribution Amount Amount	Relationship						
Support Productive Health Care Name Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution State City O6525 Foreign Country Foreign Country Amount		IPC					
Name Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship PC Foundation Status PC Amount						Amount	
Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution State Zip Code CT 06525 CT 06525 CT 06525 CT CT CT CT CT CT CT C	Support Productive Health Care						500
Massaro Community Farm Street 41 Ford Road City Woodbridge Relationship Foundation Status PC Purpose of grant/contribution State Zip Code CT 06525 CT 06525 CT 06525 CT CT CT CT CT CT CT C	Name						
Street 41 Ford Road City Woodbridge CT CT CT CT CT CT CT CT CT C							
41 Ford Road City Woodbridge CT O6525 Foreign Country 06525 Foundation Status PC Purpose of grant/contribution Amount							
City Woodbridge CT 06525 CT 06525 Foreign Country							
Woodbridge CT 06525 Relationship Foundation Status PC Purpose of grant/contribution Amount			l a	Ter o	F o		
Relationship Foundation Status PC Purpose of grant/contribution Amount					Foreign Count	ıry	
Purpose of grant/contribution Amount			<u>j</u> CT	106525	L	-	
Purpose of grant/contribution Amount	Relationship						
		IPC				- 	
	Purpose of grant/contribution					Amount	100

Foundation Status

Amount

Relationship

Purpose of grant/contribution

· Form 4720

Return of Certain Excise Taxes Under Chapters 41 and 42 of the Internal Revenue Code

OMB No 1545-0052

2018

Department of the Treasury Internal Revenue Service (Sections 170(f)(10), 664(c)(2), 4911, 4912, 4941, 4942, 4943, 4944, 4945, 4955, 4958, 4959, 4960, 4965, 4966, 4967, and 4968)

Go to www.irs.gov/Form4720 for instructions and the latest information.

rui Ca	lenual year 2016 or other tax year beginning	1/1	to 10, and ending 0/50			. 20 19		
Name o	f organization or entity			En	nplo	yer identification	number	
The D	avid and Sharon Bender Family Fou	undation, Inc				23-113395	56	
Number	, street, and room or suite no (or PO box if m	ail is not delivered to street address)			Chec	ck box for type of a	nnual ret	urn
16 Pe	nny Lane				F	Form 990	Form 9	90-EZ
	own, state or province, country, and ZIP or fore	eign postal code	-		X F	Form 990-PF	Other	
Wood	bridge, CT 06525			ΙĒ	F	Form 5227		
							Yes	No
Α	Is the organization a foreign private	foundation within the meaning of	of section 4948(b)?					
	Has corrective action been taken or			rted	on	this		
	form? (Enter "N/A" if not applicable		,					
	If "Yes," attach a detailed description	n and documentation of the corr	ective action taken and, if applic	:able	е, е	nter the fair		
	market value of any property recover	ered as a result of the correction	▶\$		If"	No," (that is, ar	ıy	
	uncorrected acts or transactions), a	ttach an explanation (see instruc	ctions)					
Part		ections 170(f)(10), 664(c)(2) 59, 4960(a), 4965(a)(1), 4966		494	43((a), 4944(a)(1	۱),	
1	Tax on undistributed income—Sche			1	\top	 		
2	Tax on excess business holdings—			2	$\overline{}$			
3	Tax on investments that jeopardize). Part I. column (e)	3	_			
4	Tax on taxable expenditures—Sche		(4)	4	_			
5	Tax on political expenditures—Sche			5	_			
6	Tax on excess lobbying expenditure			6	_			
7	Tax on disqualifying lobbying exper		umn (e)	7	_			
8	Tax on premiums paid on personal			8	-			
9	Tax on being a party to prohibited to		le J. Part I. column (h)	9	-	··········		
10	Tax on taxable distributions—Sched			10	-+-			
11	Tax on a charitable remainder trust		ome Attach statement	11				
12	Tax on failure to meet the requirement			12	_			
13	Tax on excess executive compensa		,,	13	_			
14	Tax on net investment income of pr		chedule O	14	_			
15	Total (add lines 1–14)			15				0
	II-A Taxes on Managers, Se	If-Dealers Disqualified Pe	rsons Donors Donor Adv	iso	rs	and Related	1 Pers	ions
		(a), 4944(a)(2), 4945(a)(2), 4						
		to tax City or town, state or province, cou		'-/-) Taxpayer identific		
<u></u>	(a) trains and address of person caspes	to ton only a configuration of processing and	,, ,,,,,,	\top		, , . ,		
<u>a </u>				十				
<u>Б</u> С				\dashv				
<u> </u>		(d) Tax on investments that jeopardize		十				
	(c) Tax on self-dealing—Schedule A, Part II, col (d), and Part III, col (d)	charitable purpose—Schedule D, Part II, col (d)	(e) Tax on taxable expenditures— Schedule E, Part II, col (d)		(†) ——	Tax on political ex Schedule F, Part		
a				+				
b				+				
C T-4-1				, 				
Total	0	0	(A) Tour on house of control to make helder	괵				0
	(g) Tax on disqualifying lobbying expenditures—Schedule H, Part II, col (d)	(h) Tax on excess benefit transactions—Schedule I, Part II, col (d), and Part III, col (d)	(i) Tax on being a party to prohibited tax shelter transactions—Schedule J Part II, col (d)		().) Tax on taxable dis Schedule K, Part		
a				\perp		<u> </u>		
b				\perp				
b c Total								
Total	0	0		0				0
	(k) Tax on prohibited benefits—Sch L,				(D	Total-Add cols (c) throuc	ıh (k)
	Part II, col (d), and Part III, col (d)			% -				
a				渊				0
b								0
С								0
Total	0	Barrell Frankling Co.		3,78				0

Form 4720 (2018)

FORM 4720	(2016) The David	u anu sna	ilon benuel Fa	illiy Foundatio	n, mc			23-1133330 Pa	ge Z
Part II-E	Summary o	f Taxes	(See Tax Pay	ments in th	e instructions)				
	nter the taxes listed ii		, -		_				
•	rsons, donors, dono			ersons who si	on this form If all s	ign, enter the			
	al amount from Part			4			-	1	
	tal tax. Add Part I, II				-4		H	3	0
	tal payments includii	-	•					4	
	x due. If line 2 is larg	_		•	•	afund	\ \	5	0 0
5 Ov	verpayment. If line 2				on Self-Dealing		1)	3	
Dort I	A ata of Calf				on Seir-Deaning	(Section 494	<u>''</u>		
Part I	(b) Date	i-Deaning	g and Tax Co	niputation					
(a) Act number	of act				(c) Description	of act			
1									
2									
3									
4									
5						-			
	tion number from Form 990 II-B, or Form 5227, Part VI- applicable to the act		(e) Amount invo	lved in act	(f) Initial tax on s (10% of col			Tax on foundation managers (if cable) (lesser of \$20,000 or 5% o col (e))	f
						0			0
						o			0
						<u> </u>			0
						0			0
						0			0
Part II	Summary o	of Tax Lia	ability of Sel	f-Dealers an	d Proration of I	Payments			
	(a) Names of self-dea	alers liable fo	r tax	(b) Act no from Part I, col (a		rom Part I, col. (f), orated amount		(d) Self-dealer's total tax liability (add amounts in col ((see instructions)	c))
									_
	•••								0
									0

									0
									0
Part III	Summary o	of Tax Lia	ability of Fou	<u>indation Ma</u>	nagers and Pro	ration of Pay	ment	S	
((a) Names of foundation m	nanagers liab	ole for tax	(b) Act no fro Part I, col (a		om Part I, col (g), orated amount		(d) Manager's total tax liabili (add amounts in col (c)) (see instructions)	ty
				ļ					_ 0
						· · · · · · · · · · · · · · · · · · ·			
									^
				-					0
								1	0
_		SCHEDI	JLE B—Initia	al Tax on Un	distributed Inc	ome (Section	4942)	<u> </u>	
1 Ur	ndistributed income f						1		
	ndistributed income f	•					2		
	tal undistributed inco	•				ect to tax			
	nder section 4942 (ad			-			3		0
4 Ta	x—Enter 30% of line	e 3 here a	ind on Part I, lir	ne 1			4	l	0

Form 4720 (201	8) The David ar	nd Sharon Bender Family Fo	oundati-	on, Inc				23-1133956	Page 3
	SCH	EDULE C—Initial Tax of	n Exc	ess Bus	siness Hold	lings	(Section 4943)	
Business		mputation of Tax					<u> </u>	<u></u>	
		ngs in more than one busing	ess ent	erprise, at	tach a separa	ate sch	nedule for each	enterprise Refer to	the
•		fore making any entries		• •	•			·	
	dress of business ente								
		•							
			_						
Employer ide	entification number						>		
Form of ente	erprise (corporation,	partnership, trust, joint vent	ure, so	le propriet	torship, etc)		>		
					(a)		(b)	(c)	
				1	ing stock		Value	Nonvoting stoc	
					s interest or cial interest)			(capital interes	ij
					•			982870 Jay 28	
1 Found	dation holdings in bu	siness enternrise	1		%		%		
i i odine	ation noidings in bu	isiness enterprise	<u>-</u>		70				
2 Permi	tted holdings in bus	ness enterprise	2		%		%		
	ttoa moralingo im bao	mood onto priod			.,,			***********	***************************************
3 Value	of excess holdings	in business enterprise	3						
	=	disposed of within 90							
	or, other value of ex	•							
• .	•	x (attach statement)	4	ļ					
_		n business enterprise-					.,-		
	minus line 4		5		o		0		0
						-			
6 Tax—	Enter 10% of line 5		6		0		0		0
7 Total	tax— Add amounts	on line 6, columns (a),				XXXX			, F. T. , T. Y
		re and on Part I, line 2	7		0				
		nitial Taxes on Investm	ents	That Jec	pardize Ch	arita	ble Purpose (Section 4944)	
Part I		d Tax Computation					· · · · · · · · · · · · · · · · · · ·		
		<u> </u>					4-2 1- 4-14	(f) Initial tax on foun	dation
(a) Investment	(b) Date of	(c) Description of inve	stment		(d) Amount		(e) Initial tax on foundation (10%	managers (if applica (lesser of \$10,000 c	
number	ınvestment				investmer	11	of col (d))	of col (d))	11 10 76
1					T		0		0
2			• • • • • • • • • • • • • • • • • • • •				0		0
3							, 0		0
4							0		0
5							0		0
Total— Colu	ımn (e) Enter here	and on Part I, line 3					0		
Total— Colu	ımn (f) Enter total (d	or prorated amount) here an	d in Pa	rt II, colun	nn (c), below		•••		0
Part II	Summary of Tax	Liability of Foundatio	n Man	agers a	nd Proratio	n of I	Payments		
	a) Names of foundation in	nanagers liable for tax		nvestment	(c) Tax from		ol (f), or prorated	(d) Manager's total ta	
				rom Part I, col (a)		amou	int	(add amounts in co	
				\/				,	•
			+						
		t							
									0
			+-		+			ļ	

<u>o</u>

Form 4720 (2018) The David and Sharon Bender Family Foundation, Inc. 23-1133956 SCHEDULE E-Initial Taxes on Taxable Expenditures (Section 4945 Part I **Expenditures and Computation of Tax** (c) Date paid (a) Item (e) Description of expenditure and purposes (d) Name and address of recipient (b) Amount number or incurred for which made 5 (h) Initial tax imposed on foundation (f) Question number from Form 990-PF, Part VII-B, or (g) Initial tax imposed on foundation managers (if applicable)—(lesser of Form 5227, Part VI-B, applicable to the expenditure (20% of col (b)) \$10,000 or 5% of col (b)) 0 0 0 0 Total— Column (g) Enter here and on Part I, line 4 Total— Column (h) Enter total (or prorated amount) here and in Part II, column (c), below Part II Summary of Tax Liability of Foundation Managers and Proration of Payments (d) Manager's total tax liability (b) Item no from (c) Tax from Part I, col (h), or (add amounts in col (c)) (a) Names of foundation managers liable for tax Part I, col (a) prorated amount (see instructions) 0 SCHEDULE F—Initial Taxes on Political Expenditures (Section 4955 Part I **Expenditures and Computation of Tax** (e) Initial tax imposed on (f) Initial tax imposed on (a) Item (c) Date paid organization or foundation (b) Amount (d) Description of political expenditure managers (if applicable) (lesser or incurred number of \$5,000 or 21/2% of col (b)) (10% of col (b)) 2 3 0 0 5 Total— Column (e) Enter here and on Part I, line 5 Total—Column (f) Enter total (or prorated amount) here and in Part II, column (c), below Part II Summary of Tax Liability of Organization Managers or Foundation Managers and Proration of Payments (d) Manager's total tax liability (c) Tax from Part I, col (f), or (a) Names of organization managers or (b) Item no from (add amounts in col (c)) foundation managers liable for tax Part I, col (a) prorated amount (see instructions) 0

0

0

Part II				and Proration of Payments	Continuea
	(a) Names of disqualified per	,, 	(b) Trans no fro Part I, col (a)		(d) Disqualified person's total tax liability (add amounts in col. (c)) (see instructions)
			}		o
			ļ		
					0
D = = 4 HI	0	. Linkilit. of F04/o\/2\	(0)(4) 9 (0)	(20) Organization Managara	O Drozetion of Boyments
Part III	Summary of Tax	Liability of 501(c)(3)		(29) Organization Managers a	(d) Manager's total tax liability
(a) Names o	of 501(c)(3), (c)(4) & (c)(29) orga	anization managers liable for tax	(b) Trans no fro Part I, col (a)	m (c) Tax from Part I, col (f), or prorated amount	(add amounts in col. (c)) (see instructions)
					0
					
	<u>-</u>				0
· · -	OOUEDIU E I	T D.: D.		ited Tou Chalter Transactions	(Contrar 4065)
Part I				pited Tax Shelter Transactions Imposed on the Tax-Exempt	
raici	(see instructions)	iter munouotions (i i	OT, and Tax	mpooda on the rax Exempt	
(a) Transaction number	(b) Transaction date	(c) Type of transaction 1—Listed 2—Subsequently listed 3—Confidential 4—Contractual protection		(d) Description of transac	tion
1					
2					
3					
5 					
have reas was a PTS	e tax-exempt entity know or ion to know this transaction T when it became a party to action? Answer Yes or No	(f) Net income attribute the PTST	able to	(g) 75% of proceeds attributable to the PTST	(h) Tax imposed on the tax-exempt entity (see instructions)
					0
					0
					0
					0
Total— Co	olumn (h) Enter here ar	nd on Part I, line 9			Form 4720 (2018)
					. 51 =0 (2010)

Part li	Tax Impos	sed on Entity Managers (Sec	ction 4965) Co	ntinued	
•	(a) Nam	e of entity manager	(b) Transaction number from Part I, col (a)	(c) Tax—enter \$20,000 for ea transaction listed in col. (b) for e manager in col. (a)	
·					

					C
					C
					c
S	CHEDULE	K—Taxes on Taxable Distri			ns Maintaining Donor
D 41) See the instructions	
Part I	Taxable D	istributions and Tax Compu			
(a) Item number		(b) Name of sponsoring organization a donor advised fund	ano	(c) D	escription of distribution
1					
2				-	
2					
3					
4					
(d) Date of d	listribution	(e) Amount of distribut	ion	(f) Tax imposed on organization (20% of col (e))	(g) Tax on fund managers (lesser of 5% of col (e) or \$10,000)
···				C	······································
				C	-
Total— Colur	mn (f) Enter	here and on Part I, line 10		C	<u> </u>
Total— Colur	nn (g) Enter	total (or prorated amount) here ar			0
Part II	Summary	of Tax Liability of Fund Mar	nagers and Pi	roration of Payments	
	(a) Name of fu	nd managers liable for tax	(b) Item no from Part I, col (a)	(c) Tax from Part I, col (g) or pro amount	rated (d) Manager's total tax liability (add amounts in col. (c)) (see instructions)
		-			0
					0
				<u> </u>	
					0
					Form 4720 (2018)

SCHEDULE L—Taxes on Prohibited Benefits Distributed From Donor Advised Funds (Section 4967)

•		SE	e the instructions		
Part I	Prohibited Benefits				
(a) Item number	(b) Date of prohibited benefit			tion of benefit	
1					_
2					_
3					_
4					_
5			····		
(d)	Amount of prohibited benefit		or advisors, or related persons (d)) (see instructions)	(f) Tax on fund managers (if applicable) (lesser of 10% of col (d) or \$10,000) (see instructions)	
			0		0
			0		0
		-	0		0
		<u> </u>	0		0
Part II	Summary of Tax Lia	bility of Donors. Do		Persons, and Proration of Payments	Ŭ
(a) Nam	nes of donors, donor advisors, or lated persons liable for tax	(b) Item no from Part I, col (a)	(c) Tax from Part I, col (e) or prorated amount	(d) Donor's, donor advisor's, or related person's total tax liability (add amounts in col. (c)) (see instructions)	
					_
					0
					0
					Ŭ
					0
Part III	Summary of Tax Lia	hility of Fund Mana	gers and Proration of P		0
	es of fund managers liable for tax	(b) Item no from Part I, col (a)	(c) Tax from Part I, col (f) or prorated amount	(d) Fund manager's total tax liability (add amounts in col. (c)) (see instructions)	
					0
					0
					0
					_
					0

8) The David and Sharon Bender Family Foundation, Inc 23-11339

Schedule M—Tax on Hospital Organization for Failure to Meet the Community Health Needs

•1	Ass	sessment Requ	u irements (Sectio	ns 4959 and 50	01(r)(3)) (S	See ins	structions)	1	
Part I		eet Section 50							
(a) Item number	(b) Name of hosp	oital facility	(c) Descr	iption of the failure			ax year hospital last conducted CHNA	a	(e) Tax year hospital facility last adopted an implementation strategy
1							`		
2									
3									
4									
5									
Part II	Computation	of Tax							
			y the hospital organi	zation that failed	to meet the (Commi	inity		
	•	•	s of section 501(r)(3					1	
		•	nere and <u>on Part I, Iir</u>					2	0
			xcess Executive		(Section 4	960)	(See instri	uctio	ns)
(a) Item number	(b) Name of c employe	overed		ess remuneration			ccess parachute payment		(e) Total Add column (c) and (d)
1									
2				-					
3									
4			•						
5									
6	Attachment, if nec	essary See instr	uctions						
Total (ad	ld column (e) items	1–6)							0
Րax . Ente	er 21% of the amour								0
	SCHEDULE	O—Excise Ta	x on Net Investm (Sec	ent Income of tion 4968)	Private Co	ollege	s and Uni	vers	ities
		(a) Name	(b) EIN	(c) Gross Investment Income (See Instructions)	(d) Capita gain net income	al	(e) Administrexpenses allo to income income income income	cable luded	(f) Net investment income (See instructions)
1	Filing Organization								
2	Related Organization								
3	Related Organization								
4	Related Organization		,						
5	Total from attachme	ent, if necessary							
6	Total			0		0		(0
7	Excise Tax on Net I	Investment Incom	ne Enter 1 4% of the	amount in 6(f) he	ere and on P	art I, Iır	ne 14		0
									Form 4720 (2018)

Form 4720 (2018)		The David and Sharon Bende	er Family Foundation, Inc		23-11339	56 Page 10
	kno		have examined this return, including accompanyi d complete Declaration of preparer (other than ta	-		-
	•	Signature of officer or trustee		Title		Date
	•	Signature (and organization or entity advisor, or related person	name if applicable) of manager, self-dealer, disqu	ualified person, donor, do	onor	Date
Sign Here	>	Signature (and organization or entity advisor, or related person	name if applicable) of manager, self-dealer, disqu	ualified person, donor, do	onor	Date
	•	Signature (and organization or entity advisor, or related person	name if applicable) of manager, self-dealer, disqu	ualified person, donor, do	onor	Date
	•	Signature (and organization or entity advisor, or related person	name if applicable) of manager, self-dealer, disqu	alified person, donor, do	onor	Date
	May	the IRS discuss this return with the pre	parer shown below? (see instructions)		Yes	. No
Paid		t/Type preparer's name elo G Vitale CPA	Preparer's signature	Date 10/28/2019	Check If	PTIN P00169652
Preparer		n's name Vitale & Associa	tes, LLC		Firm's EIN ▶ 33-	1010870
Use Only 🛚	Firm	n's address 4 Farl Avenue	Ste 103 Hamden CT 06514	· · · · · · · · · · · · · · · · · · ·	Phone no 203-40	17-8204

Form **4720** (2018)

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

			_									_							_						_			
Sam	OSS SS	3,150	0		Net Gain	or Loss	-3,198	-581	-972	-1,720	968-	3,575	4,833	-2,421	-1,814	103	807	-2,807	2,959	2,290	-1,194	2,791	2,773	1,779	0	23	6,489	,
Net Gain	orLoss					Adjustments																						
sis, Expenses,	1 Adjustments	56,442	0			Depreciation																						
Cost or Other Basis, Expenses	Depreciation and Adjustments			Expense of Sale	and Cost of	Improvements																						
S	S	29,592	0		Valuation	Method																						
Gross	Sales				Cost or	Other Basis	11,109	3,028	1,256	6,860	1,478	1,796	5,402	3,520	2,913	2,094	1,390	3,389	2,110	3,298	3,424	837	855	681	18	4	7.26	3
Totals		Capital Gains/Losses	Other sales		Gross Sales	Price	7,911	2,447	284	5,140	582	5,371	695	1,099	1,099	2,197	2,197	582	5,069	5,588	2,230	3,628	3,628	2,460	18	72	7,466	0
		ප			Date	Sold	10/22/2018	12/13/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	12/12/2018	1/25/2019	1/25/2019	1/28/2019	3/20/2019	3/20/2019	3/20/2019	3/19/2019
					Date	Acquired	1/25/2018	6/11/2018	6/11/2018	1/25/2018	6/11/2018	7/28/2008	11/18/2009	9/8/2012	7/22/2013	8/28/2015	12/30/2015	7/20/2012	1/3/2008	5/28/2009	12/26/2012	1/9/2008	1/10/2008	11/18/2009	4/17/2009	4/17/2009	4/17/2009	4/17/2009
					Acquisition	Method	۵	Ь	Ь	۵	Ь	٩	۵	۵	Ь	۵	Ь	Ь	۵	٦	۵	٦	٩	Ь	۵	۵	۵	م
				Check "X" if Purchaser	S S	Business																						
						Purchaser																						
				Check "X"	to include	in Part IV	×	×	×	×	×	X	X	×	X	×	X	Χ	×	×	×	×	X.	X	×	×	×	×
	Amount	0	0			CUSIP#																						
	•	Long Term CG Distributions	Short Term CG Distributions			Description	1 300 Shs MGM Resorts Intl	2 100 Shs Bank Of America Corp	3 100 Shs Diebold Nixdorf Incorp	4 200 Shs GCP Applied Tech	5 125 Shs Internap Corp	6 50 Shs American Express Co	7 200 Shs Diebold Nixdorf Incorp	8 100 Shs Freeport-McMoran Inc	9 100 Shs Freeport-McMoran Inc.	10 200 Shs Freeport-McMoran Inc	11 200 Shs Freeport-McMoran Inc	12 125 Shs Internap Corp	13 50 Shs JPMorgan Chase Co	14 100 Shs National Fuel Gas Co	15 109 Shs Vodaphone Group	16 100 Shs Comcast Corp New	17 100 Shs Comcast Corp New	18 15 Shs Rockwell Automation	19 0 16844 Shs Disney Walt Co	20 0 66700 Shs Fox Corp CLA	21 200 Shs Twenty-First Century	22 0 363 Shs Twenty-First Century

Part I, Line 11 (990-PF) - Other Income

		0	0	0_
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Income from Litigation		0	

Part I, Line 16b (990-PF) - Accounting Fees

<u>-</u>		1,595	1,595	0	0
		Revenue and Expenses per	Net Investment	Adjusted Net	Disbursements for Charitable Purposes
	Description	Books	Income	Income	(Cash Basis Only)
1	Elizabeth Dwyer - Bookkeeping Fee	225	225		0
2	Vitale & Associates, LLC - 990-PF Prep	1,200	1,200		0
3	Buckley Bookkeeping	170	170		0

Part I, Line 18 (990-PF) - Taxes

		0	0	C	0
		Revenue			Disbursements
		and Expenses	Net Investment	Adjusted	for Charitable
	Description	per Books	Income	Net Income	Purposes
1	Connecticut Annual Report	0			

Part I, Line 23 (990-PF) - Other Expenses

	,	2,016	2,016	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Bank Fees	20	20		
2	Investment Fees	1,996	1,996		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

Book Value End of Year 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	Book Value FMV	End of Year 3,351 End of Year 3,351 End of Year 3,351 End of Year 4,087 End of Year 3,351 End of Year 4,087 End of Year 3,351 End of Year 4,087 End of Year 4,087 End of Year 4,087 End of Year 1,180 End of Ye
ARE Time Description Face Value Beg of Year End of Year AMC Networks inc AMC Networks inc 75 1,148 1 AMC Networks inc 75 1,148 1 Bank of Networks inc 200 5,236 5.239 Cohen & Steers 200 4,986 4 Ochen & Steers 200 4,986 4 Dish Network Corp 200 5,402 2 Freeport-Moloran Copper 200 5,402 2 Freeport-Moloran Copper 200 2,326 4 JP Morgan Chase 50 4,885 4 Mondelez Intl Inc 200 2,913 4 Mordalson Square Garden, Inc 20 4,885 3 Network Corp 4,821 4 4 Morena Corp 20 4,821 4<	138 Beg of Ye 148	End of Y
Aff Stringer Aff Stringer<		
AMC Networks inc 75 1,148 1 Amenican Express CO 160 3,423 1 Bank of New York Mellon Corp 200 6,239 6,239 Cohen & Siesers 200 4,986 4 Deboid Incorporated 200 1,692 4 Disk Nework Corp 200 2,326 2 Freeport-McMoran Copper 100 2,326 2 J P Morgan Chase 200 2,648 2 J P Morgan Chase 200 2,648 2 J P Morgan Chase 200 2,648 4 Mandes Chap 200 4,629 4 Mandes Chap 200 4,629 4 Matorian Character 200 4,629 4 Matorian Character 200 4,221 4 Matorian Express		
American Express Co 150 3.423 5 Bank of New York Mellon Corp 200 6,239 6 Cohen & Stees 200 4,538 4 Cohen & Stees 200 1,692 4 Debold Incorporated 200 5,230 4 Dish Network Corp 100 2,326 2 Freeport-McMoran Copper 100 2,326 2 Inform Corp 100 2,540 2 Inform Corp 300 2,648 2 Inform Corp 300 2,648 2 Inform Corp 300 2,548 2 Inform Corp 300 2,548 2 Inform Corp 300 2,211 4 Madional Case 50 4,629 4 Information inc 20 2,21 4 Madion Square Garden, Inc 20 4,629 4 Madion Square Garden, Inc 20 4,629 4 New Corp 20 4,629<		
Bank of New York Mellon Corp 200 5.239 5 Cohne & Steers 200 1,986 4 Cohneast Corp CLA 200 1,692 4 Debold Incorporated 200 5,402 2 Diebold Incorporated 200 2,326 2 Freeport-McMoran Copper 100 3,520 2 Freeport-McMoran Copper 300 2,648 2 Infernation Chase 200 4,221 4 J P Morgan Chase 50 4,221 4 Madison Square Garden, Inc 200 4,629 4 National Fuel Gas Co 100 3,298 3 News Corp 200 4,008 3,298 3 News Corp Inc 200 1,491		
Cohen & Steers Cohen & Steers 4,966 4,966 4,966 4,966 4,966 4,966 4,966 4,966 4,202 5,402 5,402 5,402 5,402 5,402 5,402 5,520 2,336 2,520 2,513 2,513 2,520 2,513 2,513 2,513 2,513 2,513 2,513 2,514 4,221 2,221 4,221 2,221 2,22		
Comeast Corp CLA 200 1,692 Diebold Incorporated 200 2,402 Disebold Incorporated 200 2,326 Disebold Incorporated 200 2,326 Freeport-McMoran Copper 100 2,913 Internate Network Services 250 4,865 JP Morgan Chase 250 4,866 JP Morgan Chase 100 4,221 4 JP Morgan Chase 200 4,629 4 JP Morgan Chase 200 4,629 4 Mondelez Intl Inc 200 4,629 4 Madison Square Garden, Inc 200 4,629 3 Newby Scrop 200 4,624 4 News Scrop 200 1,236 4 N		
Dishebold incorporated 200 5,402 2 Dish betwork Corper 100 3,520 2 3 2 2 3 2 3 2 3 2 3 2 3 2 3 3 3 2 4 8 2 1 4 2 1 4 8 2 1 4 8 2 1 4 8 2 1 4 8 2 1 4 8 2 1 4 8 2 1 4 2 1 4 8 2 1 4 3 3 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9		
Dish Network Corp 200 2,326 2 Freeport-MicMoran Copper 100 2,913 2 Freeport-MicMoran Copper 100 2,913 2 Griffon Corp 2,648 2 2 Internag Network Services 300 2,648 2 J P Morgan Chase 50 2,100 4,221 4 J P Morgan Chase 50 2,110 4 4 J P Morgan Chase 50 2,10 4 4 J P Morgan Chase 100 4,221 4 4 Mathoral Fuel Gas Co 100 4,221 4 4 Mathoral Fuel Gas Co 100 4,23 3 8 National Fuel Gas Co 100 3,298 3 8 National Fuel Gas Co 100 3,298 3 8 National Fuel Gas Co 100 3,298 3 8 Rockwell Automation inc 85 1,391 1,256 1,256 Rockwell Automation inc <th< td=""><td></td><td></td></th<>		
Freeport-McMoran Copper 100 3,520 Griffon Copper 300 2,648 2,913 Griffon Cop 2,665 4,665 2,10 Internap Network Services 2,00 4,665 4,665 J P Morgan Chase 100 4,221 4,629 Legg Masson Inc 200 4,629 4,629 Mad son Inc 200 4,629 4,629 Mad son Inc 200 4,629 4,629 Mad son Inc 200 4,629 4,08 Mad son Inc 200 4,08 3 Mad constructions 200 4,08 3 National Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,298 3 Neckwell Automation inc 85 3,860 3,860 Rockwell Automation inc 85 3,860 3,424 Neckwell Automation inc 85 3,660 3,424 Walder Brod Company 200 1,491 2,104 Vodap		
Freeport-McMoran Copper 100 2,913 20648 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,048 2,049 2,04		
Griffon Corp 300 2,648 2 Internat Network Services 50 2,649 2 Internat Network Services 50 2,110 4,865 J P Morgan Chase 50 2,110 4 Legg Mason Inc 200 4,629 4 Mandelez Intl Inc 200 4,629 4 Mondelez Intl Inc 200 4,038 3 National Fuel Gas Co 100 3,298 3 Netron Inc 85 3,860 3 Netzer Inc 100 1,586 1,586 Netzer Inc 100 1,586 1,586 Netzer Inc 100 3,260 1,890 Netzer Inc <		
Internap Network Services 250 4,865 J P Morgan Chase 100 4,221 4 J P Morgan Chase 100 4,221 4 J P Morgan Chase 100 4,629 4 Madison Square Garden, Inc 200 4,629 4 Mathoral Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,298 3 News Corp 200 100 3,298 3 News Corp 200 1,98 3 3 Przer Inc 85 3,680 3 3 News Corp 100 3,532		
JP Morgan Chase 50 2,110 JP Morgan Chase 50 4,221 4 Jeg Mason Inc 200 4,629 4 Madison Square Garden, Inc 200 4,008 3 Madison Square Garden, Inc 200 4,008 3 Mandelez Intl Inc 200 4,008 3 National Fuel Gas Co 100 3,288 3 National Fuel Gas Co 100 3,532 3 News Corp 200 3,532 3 Rockwell Automation inc 85 3,860 3 Rockwell Automation inc 85 3,860 3 Rockwell Automation inc 85 3,860 3 New Corp 1,00 1,256 2 Neckwell Automation inc 1,00 3,242 3 Weight Inc 1,00 3,242 3 Weight Inc 1,00 3,260 3,28 Weight Inc 2,00 2,00 2,00 Muells Fargo Company 2,00 <td></td> <td></td>		
J P Morgan Chase 100 4,221 4 Legg Mason Inc 200 4,629 4 Madison Square Garden, Inc 20 4,629 4 Madison Square Garden, Inc 200 4,008 3 Mathoral Fuel Gas Co 100 3,298 3 News Corp 50 1,88 3 News Corp 50 3,298 3 Prizer Inc 85 3,860 3 Rockwell Automation inc 85 3,860 3 Rockwell Automation inc 85 3,860 3 Weathy First Century Fox 200 1,491 3,860 3 Inceptut 85 3,860 3,860 3 3 Wealty First Century Fox 200 1,256 2 1,880 2 Wealty First Century Fox 200 3,424 3,526 3 3 3 Wealty First Century Exp 200 2,034 4 4 4 4 Wealty First Century Exp </td <td></td> <td></td>		
Legg Mason Inc 200 4,629 4 Madison Square Garden, Inc 25 641 3 Madison Square Garden, Inc 200 4,008 3 National Fuel Gas Co 100 3,298 3 News Corp 50 198 3 News Corp 100 3,298 3 News Corp 100 3,298 3 Rockwell Automation inc 15 681 3 Rockwell Automation inc 85 3,860 3 News Corp 100 1,491 3 Rockwell Automation inc 85 3,860 3 Incept Rockwell Automation inc 85 3,860 3 Vocabolid Nixdorf 100 1,391 3,326 3 Voladaptione 100 3,260 3,360 3 Wells Fargo Company 100 3,260 3,360 3 Wells Fargo Company 100 3,260 3,360 3 Wells Fargo Company 100 <		
Mackison Square Garden, inc 25 641 Mondelez Infl inc 4,008 3,298 3 National Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,532 3 News Corp 200 3,532 3 Rockwell Automation inc 85 3,860 3 Rockwell Automation inc 85 3,860 3 Rockwell Automation inc 85 3,860 3 Iwenty First Century Fox 200 1,256 2 Deboid Nixdorf 100 1,256 2 Verizon Communications 52 1,586 2 Valagreen Boots Alliance 100 3,424 3 Valagreen Boots Alliance 200 5,100 5,100 Aviagreen Boots Alliance 100 3,20 3,20 Aviagreen Boots Alliance 200 2,034 4 Freeport-McMoran Copper 100 2,034 4	7	
Mondelez Intl Inc 200 4,008 3 National Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,298 3 News Corp 50 198 3 Pizer Inc 200 3,532 3 Rockwell Automation inc 85 3,860 3 Inventy First Century Fox 200 1,256 2 Verizon Communications 100 3,260 3 Vodaphone 100 3,260 3 Wells Fargo Company 100 3,260 3 Wells Fargo Company 100 3,260 3 XYLem Inc 200 1,304 4 HERC Hidgs Waddiell & Reed 4,534 4 Waddiell & Reed<	7	
National Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,298 3 National Fuel Gas Co 100 3,298 3 News Corp 50 3,298 3 Pizer Inc 200 3,232 3 Rockwell Automation inc 85 3,860 3 Rockwell Automation inc 85 3,860 3 Inwenty First Century Fox 200 1,491 3 Diebold Nixdorf 100 1,256 2 Vocdaphone 100 3,224 3 Vocdaphone 100 3,260 3 Waldisen Boots Alliance 100 3,260 3 Waldisen Boots Alliance 100 3,260 3 Waldisen Boots Alliance 200 5,105 5 Bank of America 200 5,105 5 Bank of America 200 2,094 4 Freeport-McMoran Copper 200 4,534 4 Walvoline inc	7	
News Corp 100 3,298 3 News Corp 50 198 3 Prizer Inc 200 3,532 3 Pockwell Automation inc 85 3,861 3 Rockwell Automation inc 85 3,860 3 Twenty First Century Fox 200 1,491 1 Diebold Nixdorf 100 1,256 2 Verizon Communications 52 1,585 2 Verizon Communications 52 1,586 2 Verizon Communications 52 1,586 2 Verizon Communications 3,424 3 3 Wells Fargo Company 200 3,244 3 Wells Fargo Company 200 5,105 5 Wells Fargo Company 200 5,105 5 Meller Variant Copper 1,500 1,390 4 Freeport-McMoran Copper 200 1,390 4 Manelier Water Products 200 4,534 4 Waddel		
News Corp 50 198 Pizer Inc Reckell Automation inc 15 681 Rockwell Automation inc 15 681 3532 3 Rockwell Automation inc 15 681 360 3 Twenty First Century Fox 200 1,256 3 Diebold Nixdorf 100 1,256 2 Verizon Communications 52 1,585 2 Vadaphone 100 3,424 3 Wells Fargo Company 200 3,424 3 Wells Fargo Company 200 3,424 3 Wells Fargo Company 200 5,105 5 Walveller Water Copper 200 2,094 4 Freeport-McMoran Copper 1,604 4,938 4 Mueller Water Products 200 5,890 5 <	1	
Prizer Inc 200 3,532 3 Rockwell Automation inc 15 681 3 Rockwell Automation inc 85 3,860 3 Twenty First Century Fox 200 1,491 3 Diebold Nixdorf 100 1,256 2 Verizon Communications 52 1,585 2 Vodaphone 100 3,352 3 Walgreen Boots Alliance 100 3,352 3 Walgreen Boots Alliance 100 3,260 3 Walgreen Boots Alliance 100 3,352 3 Walgreen Boots Alliance 100 3,260 3 Walgreen Boots Alliance 100 3,260 3 Walgreen Boots Alliance 200 5,105 5 Bank of America 200 5,105 5 Bank of America 1,300 4,534 4 Freeport-McMoran Copper 200 4,534 4 Mueller Water Products 200 4,534 4	1	
Rockwell Automation inc 15 681 Rockwell Automation inc 85 3,860 3 Twenty First Century Fox 200 1,491 Diebold Nixdorf 1,256 2 Verizon Communications 100 3,424 Vodaphone 100 3,250 Walgreen Boots Alliance 100 3,250 Walgreen Boots Alliance 100 3,260 Walgreen Boots Alliance 200 5,105 Walgreen Boots Alliance 200 5,105 Wells Fargo Company 200 5,105 XYLem Inc 200 5,105 Bank of America 200 2,094 Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 200 4,534 4 Meller Water Products 200 4,534 4 Waddell & Reed 200 6,859 8 CNH industrial 300 4,534 4 Waddell & Resorts 300 1,674 1 Wisca Macsort	0 0 0	
Rockwell Automation inc 85 3,860 3 Twenty First Century Fox 200 1,491 Diebold Nixdorf 10 1,256 Verizon Communications 52 1,585 2 Vodaphone 109 3,424 4,424 4,424 4,424 4,424 4,424 4,424 4,424 4,424 4,424 4,424 4,424 4,424	0 0	
Twenty First Century Fox 200 1,491 Diebold Nixdorf 100 1,256 Verizon Communications 52 1,585 Vedaphone 109 3,424 Walgreen Boots Alliance 100 3,352 Walgreen Boots Alliance 100 3,250 Walgreen Boots Alliance 200 5,105 Wells Fargo Company 100 3,250 Wells Fargo Company 200 5,105 Wells Fargo Company 200 2,094 Freeport-McMoran Copper 200 4,938 HERC Hidgs 5,890 4,938 Mueller Water Products 500 5,890 Valvoline Inc 200 4,534 Waddell & Read 200 4,534 Waddell & Read 200 6,859 MGM Resorts 50 6,859 Wisc Network Inc 50 6,859 Miss Sorts 75 1,674 Animal Express Co 100 0		
Diebold Nixdorf 1,256 Verizon Communications 52 1,585 Vodaphone 109 3,424 Walgreen Boots Alliance 100 3,352 Wells Fargo Company 100 3,250 Wells Fargo Company 200 5,105 Wells Fargo Company 200 5,105 AYLem Inc 200 5,105 Bank of America 200 2,094 Freeport-McMoran Copper 200 1,390 Freeport-McMoran Copper 200 4,938 Mueller Water Products 500 5,890 Valvoline Inc 200 4,534 Waddell & Reed 200 4,534 CNH Industrial 300 3,573 GCP Applied Technologies 300 4,534 MGM Resorts 300 1,674 MKG Network Inc 75 1,674 American Express Co 100 0 American Express Co 100 0		
Verizon Communications 52 1,585 Vodaphone 109 3,424 Walgreen Boots Alliance 100 3,352 Wells Fargo Company 100 3,260 XYLem Inc 200 5,105 Bank of America 100 3,028 Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 150 4,938 Mueller Water Products 200 4,938 Mueller Water Products 200 4,534 Waddell & Reed 200 4,534 Waddell & Reed 200 6,859 CNH Industrial 300 3,573 GCP Applied Technologies 300 1,674 MGM Resorts 50 6,859 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Col 100 0 American Express Col 100 0		
Vodaphone 109 3,424 Walgreen Boots Alliance 100 3,352 Wells Fargo Company 100 3,260 XYLem Inc 200 5,105 Bank of America 200 2,094 Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 200 4,938 Mueller Water Products 500 4,534 Valvoline inc 200 4,534 Waddell & Reed 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Co 100 0	502	
Walgreen Boots Alliance 100 3,352 Wells Fargo Company 100 3,260 XYLem Inc 200 5,105 Bank of America 100 3,028 Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 200 1,390 HERC Hidgs 150 4,938 Mueller Water Products 200 4,938 Valvoline Inc 200 4,534 Waddell & Reed 200 4,534 Waddell & Reed 200 4,534 CNH Industrial 300 3,398 GCP Applied Technologies 200 6,859 MGM Resorts 300 1,674 MSG Network Inc 75 219 American Express Co 100 0 American Express Co 100 0		
Wells Fargo Company 100 3,260 XYLem Inc 200 5,105 Bank of America 100 3,028 Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 200 1,390 HERC Hidgs 150 4,938 Mueller Water Products 200 4,938 Valvoline Inc 200 4,534 Waddell & Reed 200 4,534 Waddell & Reed 200 3,398 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 1,674 MSG Network Inc 75 1,674 MSG Network Inc 75 219 American Express Co 100 0		
XYLem Inc 200 5,105 Bank of America 100 3,028 Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 200 1,390 HERC Hidgs 4,938 Mueller Water Products 500 4,534 Valvoline Inc 200 4,534 Waddell & Reed 200 4,534 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 1,1109 MGM Resorts 50 1,674 MSG Network Inc 75 219 American Express Co 100 0 American Express Co 100 0		
Bank of America 100 3,028 Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 200 1,390 HERC Hidgs 150 4,938 Mueller Water Products 200 4,534 Valvoline Inc 200 4,534 Waddell & Reed 200 4,534 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 1,674 MNG Network Inc 50 1,674 MSG Network Inc 75 219 American Express Co 100 0		6 16,728
Freeport-McMoran Copper 200 2,094 Freeport-McMoran Copper 200 1,390 HERC Hidgs 150 4,938 Mueller Water Products 500 5,890 Valvoline Inc 200 4,534 Waddell & Reed 200 3,398 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Co 10 0 Biscon Water Constant 10 0	0 2,819	0
Freeport-McMoran Copper 200 1,390 HERC Hidgs 150 4,938 Mueller Water Products 500 5,890 Valvoline Inc 200 4,534 Waddell & Reed 200 3,398 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 Amsiencan Express Co 10 0 Biografia Materican Express Co 10 0		.2
HERC Hidgs 150 4,938 Mueller Water Products 500 5,890 Valvoline inc 200 4,534 Waddell & Reed 200 3,398 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Co 100 0 Biogram Math Screen 100 0		
Mueller Water Products 500 5,890 Valvoline Inc 200 4,534 Waddell & Reed 200 3,398 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Co 100 0		
Valvoline inc Valvoline inc 200 4,534 Waddell & Reed 200 3,398 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Co 100 0		
Waddell & Reed 200 3,398 CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Co 100 0		
CNH Industrial 300 3,573 GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 MSG Network Inc 75 219 American Express Co 100 0		3,334
GCP Applied Technologies 200 6,859 MGM Resorts 300 11,109 United States Cellular 50 1,674 1 MSG Network Inc 75 219 1 American Express Co 100 0 1		
Michael Resorts 300 11,109 United States Cellular 50 1,674 1 MSG Network Inc 75 219 1 American Express Co 100 0 1		
MSG Network Inc 75 219 1. American Express Co 100 0 1. Drigon, Work Company	0	
Name		2,233
Disco, Wolf Company		
Disney walt company		
66 0		
GCP Applied Technologies 6,328	6,328 5,790	0 4,528
47 GCP Applied Technologies 0 4.942		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

			145,922	103,569	244,463	191,363
		Num Shares/	Book Value	Book Value	FMV	FMV
	Description	Face Value	Beg. of Year	End of Year	Beg of Year	End of Year
48	MGM Resorts	20	1,639	1,639	1,452	1,428
49	MGM Resorts	200	0	5,673	0	5,714

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

l	AMOUN												
Long Term CG Distributions	0												•
Short Term CG Distributions	0				59,592	0	0	56,442	3,150	0	0	0	3,150
			17-0	+				Cost or Other		FMV	Adjusted Basis	Excess of FMV	Gains Minus
Description of Property Sold	CUSIP#	Acquisition	Date	Sold	Sales Price	Depredation	Adjustments	Expense of Safe	Gain or Loss	as of 12/31/69	45 01 12/31/69	Over Adjusted Basis	Adj Basis or Losses
300 Shs MGM Resorts Intl		۵	1/25/2018	10/22/2018	7,911			11,109	-3,198	0	0	0	-3,198
100 Shs Bank Of America Corp		۵	6/11/2018	12/13/2018	2,447			3,028	-581	0	0	0	-581
100 Shs Diebold Nixdorf Incorp		۵	6/11/2018	12/12/2018	284			1,256	-972	0	0	0	-972
200 Shs GCP Applied Tech		م	1/25/2018	12/12/2018	5,140			098'9	-1,720	0	0	0	-1,720
125 Shs Internap Corp		م	6/11/2018	12/12/2018	285			1,478	968-	0	0	0	968-
50 Shs Amencan Express Co		۵.	2/28/2008	12/12/2018	5,371			1,796	3,575	0	0	0	3,575
200 Shs Diebold Nixdorf Incorp		а.	11/18/2009	12/12/2018	695			5,402	4,833		0	0	4,833
100 Shs Freeport-McMoran Inc		Ь	9/8/2012	12/12/2018	1,099			3,520	-2,421	0	0	0	-2,421
100 Shs Freeport-McMoran Inc		Ь	7/22/2013	12/12/2018	1,099			2,913	-1,814	0	0	0	-1,814
10 200 Shs Freeport-McMoran Inc		Ъ	8/28/2015	12/12/2018	2,197			2,094	103	0	0	0	103
11 200 Shs Freeport-McMoran Inc		Ь	12/30/2015	12/12/2018	2,197			1,390	807	0	0	0	208
12 125 Shs Internap Corp		Ь	7/20/2012	12/12/2018	585			3,389	-2,807	0	0	0	-2,807
13 50 Shs JPMorgan Chase Co		۵	1/3/2008	12/12/2018	5,069			2,110	2,959	0	0	0	2,959
14 100 Shs National Fuel Gas Co		م	5/28/2009	12/12/2018	5,588			3,298	2,290	0	0	0	2,290
15 109 Shs Vodaphone Group		d.	12/26/2012	12/12/2018	2,230			3,424	-1,194	0	0	0	-1,194
16 100 Shs Comcast Corp New		Ь	1/9/2008	1/25/2019	3,628			837	2,791	0	0	0	2,791
17 100 Shs Comcast Corp New		Ь	1/10/2008	1/25/2019	3,628			855	2,773	0	0	0	2,773
18 15 Shs Rockwell Automation		Ь	11/18/2009	1/28/2019	2,460			189	1,779	0	0	0	1,779
19 0 16844 Shs Disney Walt Co		Ь	4/17/2009	3/20/2019	18			18	0	0	0	0	0
20 0 66700 Shs Fox Corp Ct. A		Ь	4/17/2009	3/20/2019	27			4	23	0	0	0	23
21 200 Shs Twenty-First Century		ط	4/17/2009	3/20/2019	7,466			226	6,489)	0	0	6,489
22 0 363 Shs Twenty-First Century		d	4/17/2009	3/19/2019	0			3	ę.	0	0	0	6-

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

									>	0	0
	Check "X"							Avg Hrs			Expense
Name	if Business	Street	City	State	Zıp Code	Foreign Country	Title	Per Week	Per Week Compensation	Benefits	Account
David S Bender		16 Penny Lane	Woodbridge	о 13	CT 06525		Pres	100	0		
Sharon L. Bender		16 Penny Lane	Woodbndge	D LO	06525		Vice	2 00	0		
Stuart A Margolis		64 Tumblebrook Road	Woodbridge	5	06525		Director	00 0	0		
				-							