

Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

**2018**

**Open to Public Inspection**

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990EZ](http://www.irs.gov/Form990EZ) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

**A** For the 2018 calendar year, or tax year beginning July 1, 2018, and ending June 30, 2019

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <u>Forest View PTA 7.3.7</u> <b>PTAW</b>		<b>D</b> Employer identification number <u>26-0239386</u>
	Number and street (or P O box, if mail is not delivered to street address) Room/suite <u>1304 Fawcett Ave</u> <u>Suite 300</u>		<b>E</b> Telephone number <u>206-353-4068</u>
	City or town, state or province, country, and ZIP or foreign postal code <u>Tacoma, WA 98402</u> <b>03</b>		<b>F</b> Group Exemption Number ▶ <u>N/A</u>
	<b>G</b> Accounting Method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) ▶ _____		

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**I** Website: ▶ www.forestview.my-pta.org

**J** Tax-exempt status (check only one) -  501(c)(3)  501(c) ( ) ◀ (insert no.)  4947(a)(1) or  527

**K** Form of organization  Corporation  Trust  Association  Other \_\_\_\_\_

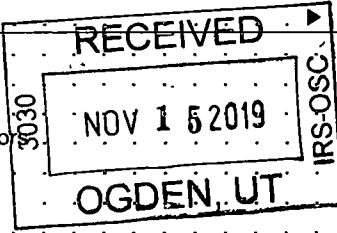
**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 94,762

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I

SCANNED DEC 31 2019 Revenue

<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, and similar amounts received	<b>1</b>	<u>65,360</u>
	<b>2</b> Program service revenue including government fees and contracts	<b>2</b>	<u>24,704</u>
	<b>3</b> Membership dues and assessments	<b>3</b>	<u>0</u>
	<b>4</b> Investment income	<b>4</b>	<u>2</u>
	<b>5a</b> Gross amount from sale of assets other than inventory	<b>5a</b>	<u>0</u>
	<b>b</b> Less: cost or other basis and sales expenses	<b>5b</b>	<u>0</u>
	<b>5c</b> Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	<b>5c</b>	<u>0</u>
	<b>6</b> Gaming and fundraising events:		
	<b>a</b> Gross income from gaming (attach Schedule G if greater than \$15,000)	<b>6a</b>	<u>1,631</u>
<b>b</b> Gross income from fundraising events (not including \$ <u>2,024</u> of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	<b>6b</b>	<u>2,997</u>	
<b>c</b> Less: direct expenses from gaming and fundraising events	<b>6c</b>	<u>3,575</u>	
<b>d</b> Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	<b>6d</b>	<u>1,053</u>	
<b>7a</b> Gross sales of inventory, less returns and allowances	<b>7a</b>	<u>68</u>	
<b>b</b> Less: cost of goods sold	<b>7b</b>	<u>822</u>	
<b>c</b> Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	<b>7c</b>	<u>-754</u>	
<b>8</b> Other revenue (describe in Schedule O)	<b>8</b>	<u>0</u>	
<b>9 Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	<b>9</b>	<u>90,365</u>	
<b>Expenses</b>	<b>10</b> Grants and similar amounts paid (list in Schedule O)	<b>10</b>	<u>13,836</u>
	<b>11</b> Benefits paid to or for members	<b>11</b>	<u>0</u>
	<b>12</b> Salaries, other compensation, and employee benefits	<b>12</b>	<u>0</u>
	<b>13</b> Professional fees and other payments to independent contractors	<b>13</b>	<u>3,583</u>
	<b>14</b> Occupancy, rent, utilities, and maintenance	<b>14</b>	<u>0</u>
	<b>15</b> Printing, publications, postage, and shipping	<b>15</b>	<u>744</u>
	<b>16</b> Other expenses (describe in Schedule O)	<b>16</b>	<u>63,671</u>
	<b>17 Total expenses.</b> Add lines 10 through 16	<b>17</b>	<u>81,834</u>
<b>Net Assets</b>	<b>18</b> Excess or (deficit) for the year (Subtract line 17 from line 9)	<b>18</b>	<u>8,531</u>
	<b>19</b> Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	<b>19</b>	<u>25,648</u>
	<b>20</b> Other changes in net assets or fund balances (explain in Schedule O)	<b>20</b>	<u>0</u>
	<b>21</b> Net assets or fund balances at end of year. Combine lines 18 through 20	<b>21</b>	<u>34,179</u>





AO

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V

Table with columns for question number, question text, and Yes/No checkboxes. Includes questions 33 through 45b regarding organizational activities, financials, and compliance.

<b>46</b> Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	Yes	No
46		✓

**Part VI Section 501(c)(3) Organizations Only**

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

<b>47</b> Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	Yes	No
47		✓
<b>48</b> Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .		✓
48		
<b>49a</b> Did the organization make any transfers to an exempt non-charitable related organization? . . . . .		✓
49a		
<b>b</b> If "Yes," was the related organization a section 527 organization? . . . . .		✓
49b		

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
NONE				

**f** Total number of other employees paid over \$100,000 . . . . . ▶ \_\_\_\_\_

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
NONE		

**d** Total number of other independent contractors each receiving over \$100,000 . . . . . ▶ \_\_\_\_\_

**52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A . . . . . ▶  Yes  No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>		11/11/19 / 11/11/19 Date
	Vanessa Dilley, Treasurer/ Cristina Hutson, President Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶		Phone no	
	Firm's address ▶				

May the IRS discuss this return with the preparer shown above? See instructions . . . . . ▶  Yes  No

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No 1545-0047

**2018**

**Open to Public Inspection**

Name of the organization  
Forest View PTA 7 3 7

Employer identification number  
26-0239386

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state.
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university.
- 10  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations
  - g Provide the following information about the supported organization(s).

09

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	49,318	43,330	55,986	68,658	65,360	287,652
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .	0	0	0	0	0	0
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .	0	0	0	0	0	0
<b>4 Total.</b> Add lines 1 through 3 . . . . .	49,318	43,330	55,986	68,658	65,360	287,652
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						0
<b>6 Public support.</b> Subtract line 5 from line 4						287,652

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>7</b> Amounts from line 4 . . . . .	49,318	43,330	55,986	68,658	65,360	287,652
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .	3	2	2	2	2	11
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .	0	0	0	0	0	0
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .	0	0	0	0	0	0
<b>11 Total support.</b> Add lines 7 through 10						287,663
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					12	29,400
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	99 %
<b>15</b> Public support percentage from 2017 Schedule A, Part II, line 14 . . . . .	<b>15</b>	99 %
<b>16a 33 1/3% support test—2018.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input checked="" type="checkbox"/>	
<b>b 33 1/3% support test—2017.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>17a 10%-facts-and-circumstances test—2018.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>b 10%-facts-and-circumstances test—2017.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .	<input type="checkbox"/>	

**SCHEDULE O  
(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization

Forest View PTA 7.3.7

Employer identification number

26-0239386

990-EZ: Part 1, Line 16:

5th Grade Enrichment \$1,000; Annual Corporation Fee \$10; AquaSox Reading Program \$1,694; Art Docent \$534, Awards \$708;

Back to School Event \$580; Birthday Book Club \$12; Book Fairs \$2,135; Boxtops For Education \$20; Carnival \$3,786;

Charitable Solicitations \$40, Classroom Allocations \$9499; Community Assistance Fund \$3800; Counselor Allocation \$735;

Falcon Fun Run \$6,672; Fifth Grade Celebration \$242; Gingerbread Night \$1,572; Humanitarian Outreach \$936; Insurance \$610;

Heritage Night \$407; Legislative Assembly \$170; Library Equipment \$600; Library Restricted Account \$3,353;

Mariners Baseball \$1,232; Mascot Sales \$2,942; Membership Expenses \$69; Membership Scholarship \$383; Other Grants \$532;

Parents & Pancakes \$747; PayPal Fees \$208; Movie Night \$533; Office Equipment \$491, Office Supplies \$125; PE Equipment \$601

PTA Meeting Expenses \$183; Recess Enrichment \$2,116; Reflections \$157; Running Club \$600; School Dance \$307; Shoe Fund \$350;

Staff Appreciaton \$1,143; STEAM Day \$3,792; Tech Lab \$406; Unallocated Funds Expenses \$106; Volunteer Recognition \$249

WSPTA Convention \$416; Yearbook \$6,868

Name of the organization

Forest View PTA 7.3.7

Employer identification number

26-0239386

990-EZ: Part III, Lines #28-31

What is the organization's primary exempt purpose? To support the education, health, and welfare of all children and youth.

Line 28: Partner with educational staff to enhance curriculum and student achievement. Total Expenses: \$32,605

Programs and activities include: 5th Grade Enrichment, Art Docent Program, Assemblies, Birthday Book Club, Book Fairs, Classroom Allocation, Library Equipment, Mariners Baseball, Music Equipment, PE Equipment, Reflections, STEAM Days, Playground Fund, Safety, and Student Enrichment.

Line 29: Programs and events to enrich students of Forest View Elementary. Total Expenses: \$32,801

Programs and activities include: AquaSox Reading Program, Bingo Night, Carnival, Fifth Grade Celebration, 5th Grade Camp Fundraising, Gingerbread Night, Heritage Night, Mascot Sales, Parents & Pastries, Movie Nights, Popcorn, Recess Equipment, Running Club, School Dance, Science Day, Tech Lab, Back to School Event, WATCHDOGS, and Yearbook.

Line 30: Advocate and speak of behalf of children. Total Expenses: \$9,515

Programs and activities include: Community Assistance Fund, Council Annual Fee, Council Per Member Fees, Humanitarian Outreach, Legislative Assembly, Membership Expenses, Membership Scholarships, Shoe Fund, WSPTA Convention, WSPTA/NPTA Per Member Fees.

Line 31: Other Programs Services: Total Expenses \$11,309

Programs and activities include: Annual Corporation Fee, Awards, Bank Charges, BoxTops for Education, Charitable Solicitations, Falcon Fun Run, Insurance, Office Supplies, PayPal Fees, Photocopy & Paper, Postage, PTA Meeting Expenses, Staff Appreciation, Unallocated Funds for Unanticipated Expenses, and Volunteer Recognition.