

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

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For calendar year 2018 or tax year beginning 07/01, 2018, and ending 06/30, 2019

Name of foundation STEWART ALEXANDER MD FDN TR U/DEED

A Employer identification number 23-6732616

Number and street (or P.O. box number if mail is not delivered to street address) PO BOX 185

B Telephone number (see instructions) 215-553-1152

City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15230-0185

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 9,147,692. J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____

C If exemption application is pending, check here ☐
 D 1 Foreign organizations, check here ☐
 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
 E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	202,699.	203,376.		STMT. 1
5a Gross rents				
b Net rental income or loss				
6a Net gain or (loss) from sale of assets not on line 6b	460,230.			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		460,230.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	662,929.	663,606.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	43,571.	26,143.		17,428.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule) STMT. 2	12,054.	NONE	NONE	12,054.
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT. 3	23,085.	4,788.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT. 4	7,529.			7,529.
24 Total operating and administrative expenses. Add lines 13 through 23.	86,239.	30,931.	NONE	37,011.
25 Contributions, gifts, grants paid	425,114.			425,114.
26 Total expenses and disbursements. Add lines 24 and 25	511,353.	30,931.	NONE	462,125.
27 Subtract line 26 from line 12				
Excess of revenue over expenses and disbursements	151,576.			
Net investment income (if negative, enter -0-)		632,675.		
Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	20,374.	74,925.	74,925.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule) . .			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 5.	7,300,551.	7,391,057.	9,072,767.
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	7,320,925.	7,465,982.	9,147,692.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons. .			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds	7,320,925.	7,465,982.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds . .			
	30	Total net assets or fund balances (see instructions)	7,320,925.	7,465,982.	
	31	Total liabilities and net assets/fund balances (see instructions)	7,320,925.	7,465,982.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,320,925.
2	Enter amount from Part I, line 27a	2	151,576.
3	Other increases not included in line 2 (itemize) ▶ COST BASIS ADJUSTMENT	3	58.
4	Add lines 1, 2, and 3	4	7,472,559.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	6,577.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,465,982.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 2,766,061.		2,305,831.	460,230.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			460,230.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	460,230.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	422,564.	9,192,293.	0.045969
2016	413,677.	8,470,639.	0.048837
2015	448,141.	8,320,285.	0.053861
2014	426,265.	8,952,502.	0.047614
2013	384,047.	8,690,863.	0.044190
2 Total of line 1, column (d)			2 0.240471
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.048094
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 9,031,613.
5 Multiply line 4 by line 3.			5 434,366.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 6,327.
7 Add lines 5 and 6			7 440,693.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 462,125.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	6,327.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	6,327.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	NONE
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	6,327.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	10,204.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	10,204.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,877.	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax ☒ 3,164. Refunded ☐ 713.	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions ☒ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>BNY MELLON, N.A.</u> Telephone no. ► <u>(215) 553-1152</u> Located at ► <u>P.O. BOX 185, PITTSBURGH, PA</u> ZIP+4 ► <u>15230-0185</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	☐ Yes	☒ No
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY Mellon, N.A. P.O. Box 185, Pittsburgh, PA 15230-0185	TRUSTEE	43,571.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000	NONE
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE"**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments. See instructions.		
3	NONE	
Total. Add lines 1 through 3 ▶		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,985,939.
b	Average of monthly cash balances	1b	183,211.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	9,169,150.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	9,169,150.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	137,537.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,031,613.
6	Minimum investment return. Enter 5% of line 5	6	451,581.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	451,581.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	6,327.
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	6,327.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	445,254.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	445,254.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	445,254.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	462,125.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	462,125.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	6,327.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	455,798.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				445,254.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			430,037.	
b Total for prior years 20 <u>16</u> , 20 <u>15</u> , 20		NONE		
3 Excess distributions carryover, if any, to 2018				
a From 2013	NONE			
b From 2014	NONE			
c From 2015	NONE			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4 ► \$ <u>462,125.</u>				
a Applied to 2017, but not more than line 2a			430,037.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount				32,088.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				413,166.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2014	NONE			
b Excess from 2015	NONE			
c Excess from 2016	NONE			
d Excess from 2017	NONE			
e Excess from 2018	NONE			

Form 990-PF (2018)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 24				425,114.
Total			▶ 3a	425,114.
b Approved for future payment				
Total			▶ 3b	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	1,822.	1,822.
FOREIGN INTEREST	600.	600.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	200.	200.
FOREIGN DIVIDENDS	33,907.	33,907.
NONDIVIDEND DISTRIBUTIONS	449.	
DOMESTIC DIVIDENDS	66,373.	66,373.
NONQUALIFIED FOREIGN DIVIDENDS	6,392.	6,392.
NONQUALIFIED DOMESTIC DIVIDENDS	86,025.	86,025.
SECTION 199A DIVIDENDS	879.	879.
OTHER INTEREST	7,178.	7,178.
MUTUAL FUND TIMING ADJUSTMENT	-1,126.	
	-----	-----
TOTAL	202,699.	203,376.
	=====	=====

FORM 990PF, PART I - LEGAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
NON-ALLOCABLE LEGAL FEES	12,054.			12,054.
TOTALS	12,054.	NONE	NONE	12,054.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	4,407.	4,407.
FEDERAL TAX PAYMENT - PRIOR YE	8,093.	
FEDERAL ESTIMATES - INCOME	10,204.	
FOREIGN TAXES ON NONQUALIFIED	381.	381.
	-----	-----
TOTALS	23,085.	4,788.
	=====	=====

STEWART ALEXANDER MD FDN TR U/DEED

23-6732616

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER NON-ALLOCABLE EXPENSE -	7,529.	7,529.
TOTALS	----- 7,529. =====	----- 7,529. =====

STEWART ALEXANDER MD FDN TR U/DEED

23-6732616

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
05569M830 BNY MELLON BOND FD C	C	368,012.	370,452.
05569M855 BNY MELLON EMERGING	C	176,944.	212,540.
05587N737 BNYM OPPORT SM CAP-Y	C	159,796.	144,217.
05588D811 BNYM DIV EMG MKTS-Y	C	100,000.	120,842.
05588F709 BNYM GLBL RL EST SEC	C	130,803.	157,688.
126408103 CSX CORP COM	C	24,367.	48,743.
20030N101 COMCAST CORP NEW CL	C	39,896.	58,769.
244199105 DEERE & COMPANY	C	31,435.	40,433.
437076102 HOME DEPOT INC USD 0	C	5,521.	31,819.
438516106 HONEYWELL INTL INC	C	13,081.	52,726.
452327109 ILLUMINA INC	C	18,828.	21,721.
46625H100 J P MORGAN CHASE & C	C	56,636.	63,279.
552953101 MGM MIRAGE	C	39,185.	34,284.
58933Y105 MERCK & CO INC	C	29,060.	43,602.
595112103 MICRON TECHNOLOGY	C	17,665.	18,909.
723787107 PIONEER NAT RES CO	C	23,405.	24,464.
92828W361 VIRTUS EMERGING MKTS	C	68,456.	81,976.
988498101 YUM BRANDS INC	C	21,898.	48,695.
G0177J108 ALLERGAN PLC	C	17,670.	19,589.
G1151C101 ACCENTURE PLC IRELAN	C	30,691.	31,965.
G29183103 EATON CORP PLC	C	14,461.	28,315.
G47791101 INGERSOLL-RAND PLC	C	19,974.	65,868.
016255101 ALIGN TECHNOLOGY INC	C	9,861.	18,338.
023135106 AMAZON COM INC	C	11,467.	106,043.
05569M368 BNY MELLON CORP BOND	C	350,000.	365,285.
05587K865 BNYM SELECT MGR S/C	C	90,547.	122,304.
05589K400 BNYM FLTN RT INC-Y	C	277,492.	269,303.
097023105 BOEING COMPANY	C	27,887.	28,757.
12572Q105 CME GROUP INC	C	38,794.	42,122.

STEWART ALEXANDER MD FDN TR U/DEED

23-6732616

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
17275R102 CISCO SYS INC	C	30,435.	36,122.
21036P108 CONSTELLATION BRANDS	C	19,343.	27,769.
254687106 DISNEY (WALT) COMPAN	C	30,570.	55,577.
260557103 DOW INC.	C	14,696.	13,807.
29444U700 EQUINIX INC	C	28,300.	33,283.
30231G102 EXXON MOBIL CORP	C	41,290.	41,380.
369604103 GENERAL ELECTRIC CO	C	15,785.	15,435.
452308109 ILLINOIS TOOL WORKS	C	23,174.	40,266.
609207105 MONDELEZ INTERNATION	C	45,909.	59,829.
79466L302 SALESFORCE COM INC	C	20,980.	42,029.
87165B103 SYNCHRONY FINANCIAL	C	29,166.	37,097.
882508104 TEXAS INSTRUMENTS IN	C	21,935.	23,985.
92826C839 VISA INC	C	34,751.	77,750.
03027X100 AMERICAN TOWER CORP-	C	31,234.	56,019.
05569M509 BNY MELLON MID CAP S	C	614,490.	935,046.
05588D753 BNY MELLON INTL EQTY	C	376,272.	416,974.
060505104 BANK AMER CORP	C	34,308.	60,320.
101137107 BOSTON SCIENTIFIC CO	C	28,720.	33,524.
166764100 CHEVRONTXACO CORP	C	60,841.	71,429.
26614N102 DUPONT DE NEMOURS IN	C	14,671.	15,014.
654106103 NIKE INC CL B	C	39,923.	53,728.
808513105 SCHWAB CHARLES CORP	C	23,002.	28,937.
848637104 SPLUNK INC	C	28,394.	35,965.
478160104 JOHNSON & JOHNSON CO	C	34,657.	35,656.
718172109 PHILIP MORRIS INTERN	C	47,197.	47,118.
92532F100 VERTEX PHARMACEUTICA	C	21,926.	22,923.
002824100 ABBOTT LABORATORIES	C	22,852.	37,004.
G5876H105 MARVELL TECHNOLOGY G	C	31,935.	37,953.
040413106 ARISTA NETWORKS INC	C	26,193.	27,000.

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
05587K824 BNYM SEL MGR S/C VAL	C	106,867.	115,084.
05587K840 BNYM GLOBAL STOCK-Y	C	299,866.	438,616.
05587N505 BNYM DYN TTL RTRN-Y	C	190,000.	224,651.
22160K105 COSTCO WHSL CORP NEW	C	16,359.	38,582.
30063P105 EXACT SCIENCES CORP	C	12,558.	23,608.
00724F101 ADOBE SYS INC COM	C	5,555.	36,537.
026874784 AMERICAN INTERNATIONAL	C	21,057.	27,706.
126650100 CVS CORP	C	39,743.	29,425.
233203421 DFA EMERG MKTS CORE	C	82,098.	94,935.
30303M102 FACEBOOK INC	C	52,999.	94,377.
65339F101 NEXTERA ENERGY INC	C	37,829.	47,118.
78486Q101 SVB FINL GROUP	C	27,646.	32,116.
929089100 VOYA FINANCIAL INC	C	20,498.	35,392.
98138H101 WORKDAY INC	C	14,865.	14,596.
02079K305 ALPHABET INC/CA	C	43,732.	75,796.
05569M384 BNY MELLON INTL EQUI	C	125,000.	124,326.
05569M806 BNY MELLON SMALL CAP	C	79,110.	113,650.
05588E850 BNY MELLON HIGH YIEL	C	112,153.	109,252.
30161N101 EXELON CORP	C	26,652.	37,873.
594918104 MICROSOFT CORP COM	C	77,251.	115,340.
61174X109 MONSTER BEVERAGE COR	C	5,693.	16,149.
63872T729 ASG MANAGED FUTURES	C	220,000.	199,143.
717081103 PFIZER INC COM	C	26,215.	30,324.
256746108 DOLLAR TREE INC	C	36,089.	38,983.
874039100 TAIWAN SEMICONDUCTOR	C	32,717.	30,161.
91913Y100 VALERO ENERGY CORP N	C	5,954.	22,173.
G06242104 ATLISSIAN CORP PLC-C	C	16,894.	28,654.
05587N794 BNYM GLBL RL RTRN -Y	C	535,756.	541,027.
150870103 CELANESE CORP DEL	C	17,707.	37,730.

STEWART ALEXANDER MD FDN TR U/DEED

23-6732616

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
-----	----	-----	----
64110L106 NETFLIX COM INC	C	26,104.	26,814.
6832348D3 ONTARIO (PROVINCE OF	C	14,974.	15,065.
70450Y103 PAYPAL HOLDINGS INC	C	30,084.	32,049.
742718109 PROCTER & GAMBLE CO	C	32,589.	38,378.
852234103 SQUARE INC - A	C	32,052.	31,913.
92343V104 VERIZON COMMUNICATIO	C	16,089.	17,139.
78409V104 S & P GLOBAL INC	C	34,769.	35,763.
G5960L103 MEDTRONIC PLC	C	19,868.	22,400.
05569M814 BNY MELLON INTERMEDI	C	359,232.	361,034.
05569M871 BNY MELLON INTL FD C	C	390,000.	422,782.
110122108 BRISTOL MYERS SQUIBB	C	16,327.	14,966.
200340107 COMERICA INC COM	C	27,119.	21,066.
872590104 T -MOBILE US INC	C	11,472.	13,345.
883556102 THERMO ELECTRON CORP	C	32,695.	36,416.
91324P102 UNITED HEALTH GROUP	C	17,988.	32,941.
007903107 ADVANCED MICRO DEVIC	C	30,727.	38,874.
037833100 APPLE COMPUTER INC C	C	3,324.	46,511.
		-----	-----
TOTALS		7,391,057.	9,072,767.
		=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
PY PENDING SALES	5,679.
PY RETURN OF CAPITAL ADJUSTMENT	898.

TOTAL	6,577.
	=====

STEWART ALEXANDER MD FDN TR U/DEED
FORM 990PF, PART XV - LINES 2a - 2d
=====

23-6732616

RECIPIENT NAME:
C/O ARNOLD W. JOHNSEN - 193-0370
ADDRESS:
1735 Market St. 8th Floor
Philadelphia, PA 19103
RECIPIENT'S PHONE NUMBER: SEE ATTACHED
FORM, INFORMATION AND MATERIALS:
SEE ATTACHED
SUBMISSION DEADLINES:
SEE ATTACHED
RESTRICTIONS OR LIMITATIONS ON AWARDS:
SEE ATTACHED

STATEMENT 10

RECIPIENT NAME:
SHIPPENSBURG HISTORICAL SOCIETY
ADDRESS:
52 WEST KING STREET
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 19,500.

RECIPIENT NAME:
BUCHANAN VALLEY VOLUNTEER FIRE DEPT.
ADDRESS:
1799 BUCHANAN VALLEY ROAD
ORRTANNA, PA 17353
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CUMBERLAND VALLEY HOSE CO. NO.2
ADDRESS:
62 WEST KING STREET
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 7,000.

RECIPIENT NAME:
PLEASANT HALL VOLUNTEER FIRE COMPANY
ADDRESS:
9722 CUMBERLAND HIGHWAY
PLEASANT HALL, PA 17246
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
THE SALVATION ARMY
ADDRESS:
159 LINCOLN WAY WEST
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 26,000.

RECIPIENT NAME:
YMCA
ADDRESS:
570 EAST MCKINLEY STREET
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

WAYNESBORO NEW HOPE SHELTER

ADDRESS:

25 SOUTH POTOMAC STREET

WAYNESBORO, PA 17268

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:

WAYNESBORO COMMUNITY AND HUMAN SERVICES

ADDRESS:

123 WALNUT STREET

WAYNESBORO, PA 17268

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:

THE SHOOK HOME

ADDRESS:

55 SOUTH SECOND STREET

CHAMBERSBURG, PA 17201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
THE HARBOR
ADDRESS:
55 W. KING STREET
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
SHIPPENSBURG UNIVERSITY FOUNDATION
ADDRESS:
1871 OLD MAIN DRIVE
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
SHIPPENSBURG PRODUCE AND OUTREACH
ADDRESS:
962 BARD DRIVE
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
SHIPPENSBURG ARTS PROGRAMMING
AND EDUCATION

ADDRESS:
19 EAST KING STREET
SHIPPENSBURG, PA 17257

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 6,500.

RECIPIENT NAME:
SHIPPENSBURG AREA LITTLE LEAGUE

ADDRESS:
295 S. FAYETTE STREET
SHIPPENSBURG, PA 17257

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SHIPPENSBURG PUBLIC LIBRARY

ADDRESS:
73 W. KING STREET
SHIPPENSBURG, PA 17257

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
SHIPPENSBURG AREA EMS
ADDRESS:
PO BOX 69
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
RENFREW MUSEUM AND PARK
ADDRESS:
1010 EAST MAIN STREET
WAYNESBORO, PA 17268
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
NEIGHBORS IN CHRIST
ADDRESS:
PO BOX 71
NEWVILLE, PA 17241
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
MIDPENN LEGAL SERVICES
ADDRESS:
213 A-NORTH FRONT STREET
HARRISBURG, PA 17101
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 18,000.

RECIPIENT NAME:
MEDARD'S HOUSE
ADDRESS:
1120 DREXEL HILLS BLVD.
CUMBERLAND, PA 17070
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,389.

RECIPIENT NAME:
SPIRITRUST LUTHERAN HOME CARE
ADDRESS:
2700 LUTHER DRIVE
CHAMBERSBURG, PA 17202
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
THE KING'S KETTLE
ADDRESS:
30 N. FAYETTE STREET
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 38,000.

RECIPIENT NAME:
KATIE'S PLACE OF SHIPPENSBURG, INC.
ADDRESS:
130 S. PENN STREET
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,200.

RECIPIENT NAME:
FULTON COUNTY LIBRARY
ADDRESS:
227 NORTH FIRST STREET
MCCONNELLSBURG, PA 17233
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
FRANKLIN COUNTY LEGAL SERVICES
ADDRESS:
FRANKLIN COUNTY LEGAL SERVICES
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 16,000.

RECIPIENT NAME:
DIAKON WILDERNESS CENTER
ADDRESS:
1022 NORTH UNION STREET
MIDDLETOWN, PA 17057
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
DOWNTOWN CHAMBERSBURG, INC.
ADDRESS:
100 LINCOLN WAY EAST
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
CHRIST AMONG NEIGHBORS
ADDRESS:
130 S. PENN STREET
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
CROSS
ADDRESS:
712 PINOLA RD.
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CHAMBERSBURG HISPANIC AMERICAN CENTER
ADDRESS:
252 SOUTH MAIN STREET
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CHAMBERSBURG AREA COUNCIL FOR THE ARTS
ADDRESS:
81 N MAIN STREET
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
CAPITAL THEATRE FOUNDATION
ADDRESS:
159 S. MAIN STREET
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
BOYS & GIRLS CLUB OF CHAMBERSBURG
ADDRESS:
440 WEST WASHINGTON STREET
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
BOPIC, INC.
ADDRESS:
530 S. MAIN STREET
CHAMBERSBURG, PA 17201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:
BLUE RIDGE SUMMIT FREE LIBRARY
ADDRESS:
1085 JACKS MT. RD.
FAIRFIELD, PA 17320
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,300.

RECIPIENT NAME:
ALEXANDER HAMILTON MEMORIAL
FREE LIBRARY
ADDRESS:
45 EAST MAIN STREET
WAYNESBORO, PA 17268
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 13,000.

RECIPIENT NAME:
BELLA LUNA ANIMAL RESCUE
ADDRESS:
545 BRITTON ROAD
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CUMBERLAND VALLEY ANIMAL SHELTER
ADDRESS:
5051 LETTERKENNY ROAD WEST
CHAMBERSBURG, PA 17201-8706
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,035.

RECIPIENT NAME:
NEW FRANKLIN VOLUNTEER FIRE COMPANY
ADDRESS:
3444 WAYNE ROAD
CHAMBERSBURG, PA 17201-8706
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

STEWART ALEXANDER MD FDN TR U/DEED 23-6732616
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
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RECIPIENT NAME:
BENDERSVILLE COMMUNITY FIRE CO., INC
ADDRESS:
98 SCARLET WAY
BIGLERVILLE, PA 17307
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
WEST END FIRE & RESCUE CO., NO 3
ADDRESS:
48 LURGAN AVENUE
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,190.

RECIPIENT NAME:
VIGILANT HOSE COMPANY NO 1
ADDRESS:
20 WALNUT BOTTOM ROAD
SHIPPENSBURG, PA 17257
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

TOTAL GRANTS PAID: 425,114.
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FEDERAL FOOTNOTES

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ATTACHMENT TO FORM 990PF

PART VIII, COLUMN (B) TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO
POSITION

THE COMPENSATION REPORTED IN COLUMN (B) PAID TO BNY MELLON, N.A.
ASCORPORATE TRUSTEE IS CALCULATED BASED ON MARKET VALUE AND CURRENT
FEE SCHEDULE. IT IS NOT DETERMINED ON AN HOURLY BASIS. CORPORATE
TRUSTEE SERVICES INCLUDE ADMINISTRATIVE RESPONSIBILITIES, GRANT
REQUIREMENTS, RECORDKEEPING, INVESTMENT
MANAGEMENT, INCOME COLLECTION, STATEMENT AND ACCOUNTING SERVICES, AND
REGULATORY REPORTING