

EXTENSION GRANTED TO MAY 15, 2020

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning JUL 1, 2018, and ending JUN 30, 2019

Name of foundation PHOENIXVILLE COMMUNITY HEALTH FOUNDATION		A Employer identification number 23-2912035
Number and street (or P O box number if mail is not delivered to street address) 821 GAY STREET	Room/suite	B Telephone number 6109179890
City or town, state or province, country, and ZIP or foreign postal code PHOENIXVILLE, PA 19460		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 55,184,579.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		11,450.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		2,039,950.	2,039,950.	2,039,950.	STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		699,938.			
b Gross sales price for all assets on line 6a		2,041,913.			
7 Capital gain net income (from Part IV, line 2)			699,938.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		2,751,338.	2,739,888.	2,039,950.	
13 Compensation of officers, directors, trustees, etc		162,271.	32,454.	0.	129,817.
14 Other employee salaries and wages		252,403.	50,481.	0.	201,922.
15 Pension plans, employee benefits		44,516.	8,903.	0.	35,613.
16a Legal fees STMT 2		4,330.	866.	0.	3,464.
b Accounting fees STMT 3		45,053.	9,011.	0.	36,042.
c Other professional fees STMT 4		36,999.	7,400.	0.	29,599.
17 Interest					
18 Taxes STMT 5		74,537.	14,908.	0.	59,629.
19 Depreciation and depletion		26,127.	0.	26,127.	
20 Occupancy		36,617.	7,323.	0.	29,294.
21 Travel, conferences, and meetings		11,146.	2,229.	0.	8,917.
22 Printing and publications		1,991.	398.	0.	1,593.
23 Other expenses STMT 6		189,198.	37,839.	0.	151,359.
24 Total operating and administrative expenses. Add lines 13 through 23		885,188.	171,812.	26,127.	687,249.
25 Contributions, gifts, grants paid		1,822,050.			1,822,050.
26 Total expenses and disbursements. Add lines 24 and 25		2,707,238.	171,812.	26,127.	2,509,299.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		44,100.			
b Net investment income (if negative, enter -0-)			2,568,076.		
c Adjusted net income (if negative, enter -0-)				2,013,823.	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	858,744.	365,935.	365,935.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	3,315.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	13,194.	7,544.	7,544.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	37,219,931.	40,332,637.	38,337,960.
	c Investments - corporate bonds STMT 8	13,366,366.	14,212,201.	16,206,878.
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 963,802.				
Less accumulated depreciation STMT 9 ▶ 348,770.	631,685.	615,032.	266,262.	
15 Other assets (describe ▶ STATEMENT 10)	3,133,921.	214,028.	0.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	55,227,156.	55,747,377.	55,184,579.	
Liabilities	17 Accounts payable and accrued expenses	13,135.	6,761.	
	18 Grants payable	7,000.	226,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	20,135.	232,761.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	53,139,689.	53,447,284.	
	25 Temporarily restricted			
	26 Permanently restricted	2,067,332.	2,067,332.	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	55,207,021.	55,514,616.		
31 Total liabilities and net assets/fund balances	55,227,156.	55,747,377.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	55,207,021.
2 Enter amount from Part I, line 27a	2	44,100.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS	3	583,387.
4 Add lines 1, 2, and 3	4	55,834,508.
5 Decreases not included in line 2 (itemize) ▶ INCOME FROM SUBSIDIARY - UNREALIZED	5	319,892.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	55,514,616.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD BROKERAGE ACCOUNTS		P		06/30/19
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 2,041,913.		1,341,975.	699,938.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			699,938.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	699,938.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	699,938.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	2,347,078.	53,248,479.	.044078
2016	2,790,489.	49,926,032.	.055892
2015	3,088,507.	49,384,493.	.062540
2014	3,065,085.	53,224,698.	.057588
2013	2,731,013.	54,064,852.	.050514

2 Total of line 1, column (d)	2	.270612
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.054122
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	54,812,506.
5 Multiply line 4 by line 3	5	2,966,562.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,681.
7 Add lines 5 and 6	7	2,992,243.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	2,509,299.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	51,362.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	51,362.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	51,362.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	17,640.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	17,640.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	604.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	34,326.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>PA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2018)

Part VII A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.PCHF1.ORG	13	X
14 The books are in care of LOUIS J. BECCARIA, PHD Telephone no. 6109179890 Located at 821 GAY STREET, PHOENIXVILLE, PA ZIP+4 19460		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	X

Part VII B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Form 990-PF (2018)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOUIS BECCARIA 821 GAY STREET PHOENIXVILLE, PA 19460	PRESIDENT 40.00	162,271.	17,815.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LYNN PIKE HARTMAN - 821 GAY STREET, PHOENIXVILLE, PA 19460	VP OF PROGRAMS 40.00	109,862.	6,592.	0.
CAROL POINIER - 821 GAY STREET, PHOENIXVILLE, PA 19460	VP OF ADMINISTRATION 40.00	95,485.	5,729.	0.

Total number of other employees paid over \$50,000☒ 0

Form 990-PF (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	612,340.
b	Average of monthly cash balances	1b	52,565,568.
c	Fair market value of all other assets	1c	2,469,306.
d	Total (add lines 1a, b, and c)	1d	55,647,214.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	55,647,214.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	834,708.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	54,812,506.
6	Minimum investment return. Enter 5% of line 5	6	2,740,625.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,740,625.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	51,362.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	51,362.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,689,263.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,689,263.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,689,263.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,509,299.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,509,299.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,509,299.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				2,689,263.
2 Undistributed income, if any, as of the end of 2018			0.	
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014	244,775.			
c From 2015	663,056.			
d From 2016	334,135.			
e From 2017				
f Total of lines 3a through e	1,241,966.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 2,509,299.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				2,509,299.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	179,964.			179,964.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,062,002.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1,062,002.			
10 Analysis of line 9:				
a Excess from 2014	64,811.			
b Excess from 2015	663,056.			
c Excess from 2016	334,135.			
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACADEMIC SCHOLARSHIP GRANTS SEE ATTACHED SEE ATTACHED, PA 19460	NONE		ACADEMIC SCHOLARSHIP GRANTS	39,000.
AED PURCHASE MINI GRANT SEE ATTACHED SEE ATTACHED, PA 19460	NONE		SUPPORT FOR AED PURCHASE	20,740.
CAPACITY BUILDING MINI GRANT SEE ATTACHED SEE ATTACHED, PA 19460	NONE		SUPPORT FOR DEVELOPMENT OF STRATEGIC PLAN	9,550.
CHAMPIONS OF THE COMMUNITY GRANTS SEE ATTACHED SEE ATTACHED, PA 19460	NONE		SUPPORT FOR PHOENIXVILLE OUTREACH	10,000.
GENERAL GRANTS SEE ATTACHED SEE ATTACHED, PA 19460	NONE		SUPPORT FOR GENERAL OPERATING EXPENSES	1,709,270.
Total SEE CONTINUATION SHEET(S) ▶ 3a				1,822,050.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XVII

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets

b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | Yes | No |
| | | | |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | | | |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee


Date 5/13/20

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name S. MARK FUGA CPA	Preparer's signature 	Date 2/7/20	Check <input type="checkbox"/> if self-employed	PTIN P00635736
Firm's name ▶ MAILLIE LLP			Firm's EIN ▶ 23-1518888	
Firm's address ▶ PO BOX 680 OAKS, PA 19456-0680			Phone no. (610)935-1420	

Part XV Supplementary Information

3. Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
HEALTH EDUCATION MINI GRANT SEE ATTACHED SEE ATTACHED, PA 19460	NONE		SUPPORT FOR HEALTH EDUCATION	5,505.
INTERNET TECHNOLOGY CAPACITY BUILDING GRANTS SEE ATTACHED SEE ATTACHED, PA 19460	NONE		SUPPORT FOR IT CAPACITY BUILDING	3,300.
MATCH CONTRIBUTION SEE ATTACHED SEE ATTACHED, PA 19460	NONE		MATCH CONTRIBUTIONS	24,685.
Total from continuation sheets				33,490.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PHOENIXVILLE HOSPITAL 140 NUTT ROAD PHOENIXVILLE, PA 19460	\$ 8,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
SECURITIES	2,039,950.	0.	2,039,950.	2,039,950.	2,039,950.	
TO PART I, LINE 4	2,039,950.	0.	2,039,950.	2,039,950.	2,039,950.	

FORM 990-PF		LEGAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
LEGAL FEES	4,330.	866.	0.	3,464.		
TO FM 990-PF, PG 1, LN 16A	4,330.	866.	0.	3,464.		

FORM 990-PF		ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	45,053.	9,011.	0.	36,042.		
TO FORM 990-PF, PG 1, LN 16B	45,053.	9,011.	0.	36,042.		

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
OTHER PROFESSIONAL FEES	36,999.	7,400.	0.	29,599.		
TO FORM 990-PF, PG 1, LN 16C	36,999.	7,400.	0.	29,599.		

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	29,376.	5,875.	0.	23,501.	
REAL ESTATE TAXES	9,778.	1,956.	0.	7,822.	
FEDERAL EXCISE TAX	35,383.	7,077.	0.	28,306.	
TO FORM 990-PF, PG 1, LN 18	74,537.	14,908.	0.	59,629.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADOPT A FAMILY	2,309.	462.	0.	1,847.	
BANK FEES	230.	46.	0.	184.	
BOARD MEETING EXPENSES	9,615.	1,923.	0.	7,692.	
COMMUNITY RELATIONS	18,114.	3,623.	0.	14,491.	
DUES AND SUBSCRIPTIONS	3,191.	638.	0.	2,553.	
GRANT ANALYSIS	10,065.	2,013.	0.	8,052.	
INSURANCE	7,515.	1,503.	0.	6,012.	
MANAGEMENT FEES	51,252.	10,250.	0.	41,002.	
MEMBERSHIP DUES	10,259.	2,052.	0.	8,207.	
MISCELLANEOUS EXPENSES	105.	21.	0.	84.	
OFFICE SUPPLIES	10,860.	2,172.	0.	8,688.	
PAYROLL SERVICES	2,596.	519.	0.	2,077.	
POSTAGE	1,849.	370.	0.	1,479.	
PROGRAM EVALUATION	7,525.	1,505.	0.	6,020.	
PROGRAM SUPPORT	5,250.	1,050.	0.	4,200.	
REPAIRS AND MAINTENANCE					
EQUIPMENT	6,100.	1,220.	0.	4,880.	
SECURITY	240.	48.	0.	192.	
STAFF DEVELOPMENT	3,764.	753.	0.	3,011.	
TELEPHONE & INTERNET	6,689.	1,338.	0.	5,351.	
TRASH, WATER, SEWER	751.	150.	0.	601.	
UTILITIES	7,267.	1,453.	0.	5,814.	
CLERICAL SUPPORT	990.	198.	0.	792.	
ANNIVERSARY EVENTS	22,662.	4,532.	0.	18,130.	
TO FORM 990-PF, PG 1, LN 23	189,198.	37,839.	0.	151,359.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK	40,332,637.	38,337,960.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	40,332,637.	38,337,960.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS	14,212,201.	16,206,878.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	14,212,201.	16,206,878.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	9
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING	725,000.	193,655.	531,345.
LANDSCAPING-SCHNATZ & ROHRER	2,691.	1,074.	1,617.
CURBING-PAUL R. SAVILLE	8,500.	3,402.	5,098.
NEW ROOF-GSM ROOFING	33,300.	11,100.	22,200.
DIAMOND QUALITY BUILDERS SPECTRUM	13,519.	4,506.	9,013.
OFFICE FURNITURE	622.	622.	0.
OFFICE DESK SET	558.	558.	0.
RT WORK-DESIGN OF PCH	1,109.	1,109.	0.
ART WORK	8,500.	8,500.	0.
DESKS	450.	450.	0.
ART WORK	2,869.	2,869.	0.
ART WORK	2,760.	2,760.	0.
ART WORK	370.	370.	0.
ART WORK	574.	574.	0.
OFFICE FURNITURE	2,168.	2,168.	0.
REFRIGERATORS	457.	457.	0.
OFFICE FURNITURE	315.	315.	0.
FILING CABINET	777.	777.	0.
DESK & TABLED OFFICE	1,993.	1,993.	0.
CHAIR	504.	504.	0.
FILE CABINET	622.	622.	0.
AED	1,595.	1,595.	0.
CONFERENCE ROOM TABLE, RUG	12,312.	12,312.	0.

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION

23-2912035

WINDOW TREATMENT DEPOSIT	4,500.	4,500.	0.
CHAIR DEPOSIT	3,100.	3,100.	0.
LAMP PURCHASE	1,075.	1,075.	0.
RUG PURCHASE	3,356.	3,356.	0.
RUG PURCHASE	1,194.	1,194.	0.
WINDOW TREATMENTS	7,927.	7,927.	0.
RUG PURCHASE	985.	985.	0.
PRESIDENTS OFFICE, PROGRAM			
OFFICER OFFICE	8,902.	8,902.	0.
TELEPHONE SYSTEM	5,135.	5,135.	0.
OFFICE COPIER	6,145.	6,145.	0.
RUGS, LAMPS	6,863.	6,863.	0.
FILING CABINET	1,558.	1,558.	0.
2 FILE CABINETS	994.	994.	0.
RUGS	1,734.	1,734.	0.
SECURITY CAMERA	1,303.	1,303.	0.
BOOK CASE	789.	789.	0.
LJB WINDOW TREATMENTS	1,100.	1,100.	0.
SIGNAGE	4,025.	4,025.	0.
ELAND GALLERY			
PAINTING-DOWNSTAIRS BATHROOM	300.	300.	0.
SHADE FOR PRES OFFICE	1,088.	1,088.	0.
OFFICE COPIER 2ND FLOOR XPO	1,298.	1,298.	0.
COMPUTER EQUIP	1,525.	1,525.	0.
COMPUTER EQUIP	1,343.	1,343.	0.
COMPUTER EQUIP	3,426.	3,426.	0.
COMPUTER EQUIP	1,791.	1,791.	0.
LATERAL FILES	1,866.	1,866.	0.
LATERAL FILES	1,749.	1,749.	0.
FLAG POLE	1,355.	1,355.	0.
LED OUTDOOR PATHWAY LIGHTS	6,050.	6,050.	0.
OVERHEAD PROJECTOR	2,969.	2,969.	0.
DELL OFFICE COMPUTERS &			
INSTALLATION	11,761.	11,761.	0.
LED PATH LIGHTS	4,719.	4,719.	0.
RESEOURCE PARTNERS	1,968.	1,968.	0.
RUG-CHES-MONT CARPET ONE	2,296.	2,296.	0.
SHELVING FOR BASEMENT	688.	688.	0.
SHUTTERS (CAROLS OFFICE	3,010.	2,308.	702.
DELL COMPUTER (CAROL)	863.	519.	344.
HP PRINTER	530.	318.	212.
NEW ROOF-GSM ROOFING (FINAL)	14,606.	3,733.	10,873.
HVAC SYSTEM	7,325.	564.	6,761.
DELL OFFICE COMPUTER CAROL	5,024.	753.	4,271.
DELL OFFICE COMPUTER LYNN	3,309.	496.	2,813.
TOTAL TO FM 990-PF, PART II, LN 14	963,109.	367,860.	595,249.

FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN SUBSIDIARY	3,133,921.	214,028.	0.
TO FORM 990-PF, PART II, LINE 15	3,133,921.	214,028.	0.

FORM 990-PF

TRANSFERS FROM CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 11

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

CHES-MONT VALLEY VENTURES, INC.

23-2508198

ADDRESS

821 GAY STREET
PHOENIXVILLE, PA 19460

DESCRIPTION OF TRANSFER

NO TRANSFERS WERE MADE TO OR FROM THIS ENTITY DURING THE YEAR

AMOUNT
OF TRANSFER

0.

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

PHOENIXVILLE MEDICAL BUILDING ASSOCIATES

23-2545718

ADDRESS

824 MAIN STREET, SUITE 350
PHOENIXVILLE, PA 19460

DESCRIPTION OF TRANSFER

NO TRANSFERS WERE MADE TO OR FROM THIS ENTITY DURING THE YEAR

AMOUNT
OF TRANSFER

0.

TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 12

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

CHES-MONT VALLEY VENTURES, INC.

23-2508198

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

821 GAY STREET
PHOENIXVILLE, PA 19460

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

PHOENIXVILLE MEDICAL BUILDING ASSOCIATES

23-2545718

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

824 MAIN STREET, SUITE 350
PHOENIXVILLE, PA 19460

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JEANETTE HALL
821 GAY STREET
PHOENIXVILLE, PA 19460

TELEPHONE NUMBER

610-917-9890

FORM AND CONTENT OF APPLICATIONS

THE FOUNDATION HAS DEVELOPED A GRANT APPLICATION FORM WHICH MAY BE
REQUESTED OR DOWNLOADED FROM THE INTERNET.

ANY SUBMISSION DEADLINES

GRANT REQUESTS MUST BE RECEIVED AT LEAST 6 WEEKS PRIOR TO SCHEDULED GRANT
MAKING MEETINGS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION SERVES 501(C)(3) ORGANIZATIONS/PUBLIC CHARITIES WHICH
SUPPORT COMMUNITY OR PERSONAL HEALTH AND IS LIMITED TO 19 MUNICIPALITIES IN
THE GREATER PHOENIXVILLE AREA.

2018 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BUILDING	01/01/10	SL	39.00	MM	16	725,000.				725,000.	175,065.		18,590.	193,655.
2	LANDSCAPING-SCHNATZ & ROHRER	06/05/08	SL	15.00		16	2,691.				2,691.	895.		179.	1,074.
3	CURBING-PAUL R. SAVILLE	10/14/11	SL	15.00		16	8,500.				8,500.	2,835.		567.	3,402.
4	NEW ROOF-GSM ROOFING	12/30/14	SL	15.00		16	33,300.				33,300.	8,880.		2,220.	11,100.
5	DIAMOND QUALITY BUILDERS	12/30/14	SL	15.00		16	13,519.				13,519.	3,605.		901.	4,506.
6	SPECTRUM	10/13/06	SL	5.00		16	622.				622.	622.		0.	622.
7	OFFICE FURNITURE	12/15/98	SL	7.00		16	558.				558.	558.		0.	558.
8	OFFICE DESK SET	10/02/98	SL	7.00		16	1,109.				1,109.	1,109.		0.	1,109.
9	RT WORK-DESIGN OF PCH	06/30/98	SL	5.00		16	8,500.				8,500.	8,500.		0.	8,500.
10	ART WORK	09/30/98	SL	5.00		16	450.				450.	450.		0.	450.
11	DESKS	10/30/98	SL	7.00		16	2,869.				2,869.	2,869.		0.	2,869.
12	ART WORK	10/30/98	SL	5.00		16	2,760.				2,760.	2,760.		0.	2,760.
13	ART WORK	11/12/98	SL	5.00		16	370.				370.	370.		0.	370.
14	ART WORK	12/15/98	SL	5.00		16	574.				574.	574.		0.	574.
15	OFFICE FURNITURE	04/15/99	SL	7.00		16	2,168.				2,168.	2,168.		0.	2,168.
16	REFRIGERATORS	10/15/99	SL	5.00		16	457.				457.	457.		0.	457.
17	OFFICE FURNITURE	05/31/11	SL	7.00		16	315.				315.	315.		0.	315.
18	FILING CABINET	10/18/04	SL	5.00		16	777.				777.	777.		0.	777.

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2018 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	DESK & TABLE ED OFFICE	07/25/06	SL	5.00		16	1,993.				1,993.	1,993.		0.	1,993.
20	CHAIR	08/04/06	SL	5.00		16	504.				504.	504.		0.	504.
21	FILE CABINET	08/04/06	SL	5.00		16	622.				622.	622.		0.	622.
22	AED	12/14/06	SL	5.00		16	1,595.				1,595.	1,595.		0.	1,595.
23	CONFERENCE ROOM TABLE, RUG	07/13/07	SL	7.00		16	12,312.				12,312.	12,312.		0.	12,312.
24	WINDOW TREATMENT DEPOSIT	07/13/07	SL	7.00		16	4,500.				4,500.	4,500.		0.	4,500.
25	CHAIR DEPOSIT	07/25/07	SL	7.00		16	3,100.				3,100.	3,100.		0.	3,100.
26	LAMP PURCHASE	08/08/07	SL	7.00		16	1,075.				1,075.	1,075.		0.	1,075.
27	RUG PURCHASE	08/08/07	SL	7.00		16	3,356.				3,356.	3,356.		0.	3,356.
28	RUG PURCHASE	08/31/07	SL	7.00		16	1,194.				1,194.	1,194.		0.	1,194.
29	WINDOW TREATMENTS	08/31/07	SL	7.00		16	7,927.				7,927.	7,927.		0.	7,927.
30	RUG PURCHASE	08/31/07	SL	7.00		16	985.				985.	985.		0.	985.
31	PRESIDENTS OFFICE, PROGRAM OFFICER OFFICE	07/19/07	SL	7.00		16	8,902.				8,902.	8,902.		0.	8,902.
32	TELEPHONE SYSTEM	09/05/07	SL	5.00		16	5,135.				5,135.	5,135.		0.	5,135.
33	OFFICE COPIER	09/14/07	SL	5.00		16	6,145.				6,145.	6,145.		0.	6,145.
34	RUGS, LAMPS	09/26/07	SL	5.00		16	6,863.				6,863.	6,863.		0.	6,863.
35	FILING CABINET	09/26/07	SL	5.00		16	1,558.				1,558.	1,558.		0.	1,558.
36	2 FILE CABINETS	09/30/07	SL	5.00		16	994.				994.	994.		0.	994.

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2018 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
37	RUGS	10/03/07	SL	5.00		16	1,734.				1,734.	1,734.		0.	1,734.
38	SECURITY CAMERA	10/31/07	SL	5.00		16	1,303.				1,303.	1,303.		0.	1,303.
39	BOOK CASE	11/02/07	SL	5.00		16	789.				789.	789.		0.	789.
40	LJB WINDOW TREATMENTS	11/16/07	SL	5.00		16	1,100.				1,100.	1,100.		0.	1,100.
41	SIGNAGE	11/08/07	SL	5.00		16	4,025.				4,025.	4,025.		0.	4,025.
42	PLANT GALLERY PAINTING-DOWNSTAIRS BATHROOM	12/10/07	SL	5.00		16	300.				300.	300.		0.	300.
43	SHADE FOR PRES OFFICE	01/09/08	SL	5.00		16	1,088.				1,088.	1,088.		0.	1,088.
44	OFFICE COPIER 2ND FLOOR YPO	07/25/08	SL	5.00		16	1,298.				1,298.	1,298.		0.	1,298.
45	COMPUTER EQUIP	07/31/08	SL	5.00		16	1,525.				1,525.	1,525.		0.	1,525.
46	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,343.				1,343.	1,343.		0.	1,343.
47	COMPUTER EQUIP	08/05/08	SL	5.00		16	3,426.				3,426.	3,426.		0.	3,426.
48	COMPUTER EQUIP	08/05/08	SL	5.00		16	1,791.				1,791.	1,791.		0.	1,791.
49	LATERAL FILES	01/11/10	SL	5.00		16	1,866.				1,866.	1,866.		0.	1,866.
50	LATERAL FILES	06/23/10	SL	5.00		16	1,749.				1,749.	1,749.		0.	1,749.
51	FLAG POLE	07/10/10	SL	5.00		16	1,355.				1,355.	1,355.		0.	1,355.
52	LED OUTDOOR PATHWAY LIGHTS	06/30/14	SL	5.00		16	6,050.				6,050.	6,050.		0.	6,050.
53	OVERHEAD PROJECTOR	07/07/10	SL	5.00		16	2,969.				2,969.	2,969.		0.	2,969.
54	DELL OFFICE COMPUTERS & INSTALLATION	08/06/12	SL	5.00		16	11,761.				11,761.	11,761.		0.	11,761.

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2018 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
55	LED PATH LIGHTS	02/07/13	SL	5.00		16	4,719.				4,719.	4,719.		0.	4,719.
56	RESOURCE PARTNERS	10/23/13	SL	5.00		16	1,968.				1,968.	1,968.		0.	1,968.
57	RUG-CHES-MONT CARPET ONE	07/01/14	SL	5.00		16	2,296.				2,296.	2,066.		230.	2,296.
58	SHELVING FOR BASEMENT	06/30/13	SL	5.00		16	688.				688.	688.		0.	688.
69	SHUTTERS (CAROLS OFFICE	08/20/15	SL	5.00		16	3,010.				3,010.	1,706.		602.	2,308.
70	DELL COMPUTER (CAROL)	06/24/16	SL	5.00		16	863.				863.	346.		173.	519.
71	HP PRINTER	06/23/16	SL	5.00		16	530.				530.	212.		106.	318.
72	NEW ROOF GSM ROOFING (FINAL)	09/14/15	SL	15.00		16	14,606.				14,606.	2,759.		974.	3,733.
73	HVAC SYSTEM	06/27/16	SL	39.00		16	7,325.				7,325.	376.		188.	564.
84	DELL OFFICE COMPUTER CAROL	04/15/19	SL	5.00		16	5,024.				5,024.	502.		251.	1,753.
85	DELL OFFICE COMPUTER LYNN	04/11/19	SL	5.00		16	3,309.				3,309.	331.		165.	496.
	* TOTAL 990-PF PG 1 DEPR					16	963,109.				963,109.	342,714.		225,146.	367,860.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						954,776.			0.	954,776.	341,881.			366,611.
	ACQUISITIONS						8,333.			0.	8,333.	833.			1,249.
	DISPOSITIONS						0.			0.	0.	0.			0.
	ENDING BALANCE						963,109.			0.	963,109.	342,714.			367,860.

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF PAGE 1

[illegible]

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
EIN 23-2912035
2018 FORM 990-PF, PART XV
SCHOLARSHIP GRANT LISTP
7/1/18 – 6/30/19

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Battista, Alexandra	404 Picket Post Lane Phoenixville, PA 19460	Academic Scholarship to Temple University	None	7/30/18 #1125	1,000
Battista, Alexandra	404 Picket Post Lane Phoenixville, PA 19460	Academic Scholarship to Temple University	None	1/17/19 \$1156	1,000
Benasutti, Ava Louise	1653 Chestnut Hill Road Pottstown, PA 19465	Academic Scholarship to Alvernia University	None	7/30/18 #1129	1,000
Blodel, Alexis M.	3306 Hartford Court Newtown Square, PA 19073	Academic Scholarship to Northeastern university	None	8/24/18 #1140	1,000
Bloedel, Alexis M.	3306 Hartford Court Newtown Square, PA 19073	Academic Scholarship to Northeastern University	None	6/24/19 #1165	1,000
Byram, Katelyn	737 Gilbert Place Trappe, PA 19426	Academic Scholarship to Stevenson University	None	1/4/19 #1150	1,000
Cieszkowski, Emma	114 Farrington Court Collegeville, PA 19426	Academic Scholarship to University of Pittsburgh	None	1/4/19 #1152	2,000
Damon, Don	1236 West Bridge Street Spring City, PA 19475-2800	Academic Scholarship to West Chester University	None	8/7/18 #1131	1,000
Damon, Don	1236 West Bridge Street Spring City, PA 19475-2800	Academic Scholarship to West Chester University	None	1/24/19 #1158	1,000
Dieszkowski,	N/A	Academic Scholarship to University of Pittsburgh	None	1/4/19 #1147	0.00
Gallina, Emily	1028 Balley Drive Phoenixville, PA 19460	Academic Scholarship to University of Minnesota	None	9/6/18 #1141	1,000
Gallina, Emily	1028 Balley Drive Phoenixville, PA 19460	Academic Scholarship to University of Minnesota	None	1/24/19 #1157	1,000
Hoffman, Malcolm Connor	660 Doe Court Limerick, PA 19468	Academic Scholarship to University of Pittsburgh	None	8/8/18 #1134	1,000
Hoffman, Malcolm Connor	660 Doe Court Limerick, PA 19468	Academic Scholarship to University of Pittsburgh	None	1/4/19 #1148	1,000
Kotes, Emma	670 Crosshill Road Royersford, PA 19468	Academic Scholarship to University of Pittsburgh	None	7/30/18 #1130	1,000
Kotes, Emma	670 Crosshill Road Royersford, PA 19468	Academic Scholarship to University of Pittsburgh	None	8/8/18 #1133 VOID	0.00
Kotes, Emma	670 Crosshill Road Royersford, PA 19468	Academic Scholarship to University of Pittsburgh	None	1/4/19 #1149	1,000
McGrath,	2304 Winterbridge Lane West Chester, PA 19382	Academic Scholarship to Temple University	None	7/30/18 #1127	1,000
McGrath,	2304 Winterbridge Lane West Chester, PA 19382	Academic Scholarship to Temple University	None	1/24/19 #1159	1,000
Patel, Akshilkumar	2821 Colony Drive Apartment C-21 Audubon, PA 19403	Academic Scholarship to Penn State University	None	8/13/18 #1135	1,000
Patel, Akshilkumar	2821 Colony Drive Apartment C-21 Audubon, PA 19403	Academic Scholarship to Penn State University	None	2/7/19 #1160	1,000
Perez, Veronica	629 Bridge Street Phoenixville, PA 19460-3322	Academic Scholarship to Montgomery County Community College	None	2/12/19 #1161	1,000

[illegible]

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
EIN 23-2912035
2018 FORM 990-PF, PART XV
MINI-GRANT LIST AED PURCHASE
7/1/18-6/30/19

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Friendship Ambulance	269 Green Street Royersford, PA 19468	AED purchase	None	7/13/18 #1382	3,000
Historical Society of Phoenixville Area	204 Church Street Phoenixville, PA 19460	AED purchase	None	10/15/18 #1454	1,500
Royersford Bible Fellowship Church	431 North Lewis Road Royersford, PA 19468	AED purchase	None	10/29/2018 #1465	2,000
Royersford Police Department	300 Main Street Royersford, PA 19468	AED purchase	None	10/18/18 #1460	3,000
University of Valley Forge	1401 Charlestown Road Phoenixville, PA 19460	AED purchase	None	10/29/2018 #1464	1,050
Parkside united Church of Christ	505 Main Street Phoenixville, PA 19460	AED purchase	None	12/4/2018 #1491	1,500
Limerick Fire Department	390 West Ridge Pike Limerick, PA 19468	AED purchase	None	1/31/2019 #1528	3,000
Sacred Heart Church	838 Walnut Street Royersford, PA 19468	AED purchase	None	3/6/19 #1532	1,490
West Vincent Township Police Department	729 St. Matthews Road Chester Springs, PA 19425	AED purchase	None	4/8/2019 #1539	2,700
Montgomery County Quarter Midget Race Club	PO Box 30 Phoenixville, PA 19460	AED purchase	None	5/20/2019 #1552	1500
					20,740

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
EIN 23-2912035
2018 FORM 990-PF, PART XV
CAPACITY BUILDING MINI-GRANT LIST
7/1/18-6/30/19

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Uwchlan Ambulance Corps	70 West Welsh Pool Road Exton, PA 19341	Capacity Building Mini-Grant: strategic planning process	None	9/14/18 #1396	1,500
Women's Resource Center	113 West Wayne Avenue Wayne, PA 19087	Capacity Building Mini-Grant: governance training	None	9/26/18 #1401	1,500
Orion Communities	237 Bridge Street Phoenixville, PA 19460	Capacity Building Mini-Grant -fundraising training	None	11/10/2018 #1469	1,500
Phoenixville Area Community Services	257 Church Street Phoenixville, PA 19460	Capacity Building Mini-Grant – assessment through Strategy Arts	None	11/30/2018 #1489	1,500
Bournelyf Special Camp	1066 South New Street West Chester, PA 19380	Capacity Building Mini-Grant – workshop on donor engagement	None	12/20/2018 #1499	550
Phoenixville Area Community Services	257 Church Street Phoenixville, PA 19460	Capacity Building Mini-Grant – reorganization action plan	None	3/8/2019 #1534	1,500
Owen J Roberts Educational Foundation	PO Box 127 Saint Peters, PA 19470	Capacity Building Mini-Grant- ED search	None	6/14/2019 # 1561	1,500
					9,550

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
EIN 23-2912035
2018 FORM 990-PF, PART XV
CHAMPIONS OF THE COMMUNITY GRANT LIST
7/1/18-6/30/19

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Holcomb Behavioral Health for Cornerstone Clubhouse	224 Hall Street Phoenixville, PA 19460	At the request of Champion of the Community Rob Chisholm	None	11/30/2018 #1475	2,000
Future Leaders Today	2 Station Square Suite 105 Paoli, PA 19301	At the request of Champion of the Community Chris White	None	11/30/2018 #1476	2,000
Senior Adult Activity Center of Phoenixville	153 Church Street Phoenixville, PA 19460	At the request of Champions of the Community Lee & Adam Deveney	None	11/30/2018 #1477	1,000
Historical Society of the Phoenixville Area	204 Church Street Phoenixville, PA 19460	At the request of Champions of the Community Lee & Adam Deveney	None	11/30/2018 #1478	500
Phoenixville Area Children's Learning Center	310 Main Street Phoenixville, PA 19460	At the request of Champions of the Community Lee & Adam Deveney	None	11/30/2018 #1479	500
Health Care Access	PO Box 591 Phoenixville, PA 19460	At the request of Champion of the Community Elizabeth S. Clarke	None	11/30/2018 #1482	1,000
Mitzvah Circle Foundation	156 Gehrman Road Harleysville, PA 19438	At the request of Champion of the Community Elizabeth S. Clarke	None	11/30/2018 #1483	250
Phoenixville Area Community Services, Inc.	257 Church Street Phoenixville, PA 19460	At the request of Champion of the Community Elizabeth S. Clarke	None	11/30/2018 #1484	250
Orion Communities	237 Bridge Street Phoenixville, PA 19460	At the request of Champion of the Community Elizabeth S. Clarke	None	11/30/2018 #1485	250
Good Samaritan Services	PO Box 551 Phoenixville, PA 19460	At the request of Champion of the Community Elizabeth S. Clarke	None	11/30/2018 #1486	250
Kimberton Fire Company	2276 Kimberton Road Kimberton, PA 19442	Special Champion Award	None	11/30/2018 #1480	1,000
Phoenixville Dive Team		Special Champion Award	None	11/30/2018 #1481	1,000
					10,000

Major Grants Cash Version
July 1, 2018 - June 30, 2019

Apx. Date	Grantee and/or Program	Address	Grant Purpose	Amount of Grant(s) Paid
Awarded 9/14/18	Alianzas de Phoenixville	148 Church Street Phoenixville, PA	General operating support	32,000
Awarded 9/14/18	ALS Association	PO Box 37022 Boone, IA	Support or care services for patients and families living with ALS	5,000
Awarded 9/14/18	Ann's Heart	148 Church Street Second Floor Phoenixville, PA	General operating support (\$10,000) and support for project HEART (\$10,000)	30,000
Awarded 9/14/18	Arc of Chester County, The	900 Lawrence Drive West Chester, PA	General operating support	10,000
Awarded 9/14/18	Baker Industries	184 Pennsylvania Ave Malvern, PA	General operating support for workforce development	10,000
Awarded 9/14/18	Barnstone Art for Kids	388 West Pothouse Rd Phoenixville, PA	General operating and program support	5,000
Awarded 9/14/18	Cerebral Palsy Association of Chester County	749 Springdale Drive Exton, PA 19341	Support for community health and social services program for persons with disabilities	6,000
Awarded 9/14/18	Chester County Community Foundation	28 West Market Street West Chester, PA 19382	Support for the Executive Leadership Institute (\$7,320) and the Community Health Leadership Academy (\$1,650)	8,970
Awarded 9/14/18	Chester County Economic Development Council	737 Constitution Drive Exton, PA 19341	Grant in support of Girls Exploring Tomorrow's Technology event	1,000
Awarded 9/14/18	Chester County Food Bank	650 Pennsylvania Drive Exton, PA 19341	Support for Fresh2Your Mobile Market Phoenixville outreach	8,000
Awarded 9/14/18	Chester County Futures	704 Haywood Drive Exton, PA 19341	Support for Phoenixville Futures AHEAD, Passport to College, and Steps4Success	8,000
Awarded 9/14/18	Chester County Health Department	601 Westtown Road West Chester, PA 19380	Support for Nurse Family Partnership (\$5,000) and Community Connections (\$20,000)	5,000
Awarded 9/14/18	Citizen Advocacy of Chester County	205 Church Street Phoenixville, PA 19460	General operating support	5,000
Awarded 9/14/18	Community Volunteers In Medicine	300B Lawrence Drive West Chester, PA 19380	Operating support to provide services to Phoenixville area residents	5,000
Awarded 9/14/18	Crime Victims Center of Chester County	135 West Market Street West Chester, PA 19382	General operating support	10,000
Awarded 9/14/18	Daemion Counseling Services	95 Howellville Road Berwyn, PA 19312	General operating support	8,000
Awarded 9/14/18	Delaware County Community College Educational Foundation	901 Media Line Road Media, PA 19063	Capacity building and community resilience	10,000
Awarded 9/14/18	Domestic Violence Center of Ch. Co.	PO Box 832 West Chester, PA 19382	Support for crisis counselor / advocate for victims of domestic violence	15,000
Awarded 9/14/18	Family Service of Chester Co.	310 N Mailack Street West Chester, PA 19380	Counseling and specialized support services for low income and vulnerable Phoenixville residents	10,000
Awarded 9/14/18	Gateway Housing Group \$3,000 Outstanding	704 Haywood Drive Exton, PA 19341	Funds for short term housing and security deposit costs	18,000
Awarded 9/14/18	Good Samaritan Services	PO Box 551 Phoenixville, PA 19460	General operating support	10,000

Apx. Date	Grantee and/or Program	Address	Grant Purpose	Amount of Grant(s) Paid
Awarded 9/14/18	Good Works, Inc.	PO Box 1441 Coatesville, PA 19320	General operating support	20,000
Awarded 9/14/18	Grace Crossing Community Church	248 Church Street Phoenixville, PA 19460	Support for the food pantry	10,000
Awarded 9/14/18	Health Care Access outstanding \$135,000	710 Wheatland Street Suite 107 Phoenixville, PA 19460	General operating support	500,000
Awarded 9/14/18	Holcomb Behavioral Health Systems	467 Creamery Way Exton, PA 19341	Support for Cornerstone Clubhouse program	10,000
Awarded 9/14/18	Home of the Sparrow	969 East Swedesford Road Exton, PA 19341	Homelessness prevention and comprehensive case management	7,000
Awarded 9/14/18	Hope Springs Equestrian Therapy	PO Box 156 Chester Sprngs, PA 19425	Support therapeutic riding for individuals with disabilities	5,000
Awarded 9/14/18	Housing Authority of Chester County	30 West Barnard Street Suite 2 West Chester, PA 19382	Support for housing case manager	15,000
Awarded 9/14/18	Kelly Anne Dolan Memorial Fund outstanding \$3,000	580 Virginia Drive Suite 110 Fort Washington, PA 19034	Financial assistance for Phoenixville area families caring for seriously ill, injured or disabled children	6,000
Awarded 9/14/18	Maternal and Child Health Consortium	30 West Barnard St Suite One West Chester, PA 19382	Support for Healthy Start	22,000
Awarded 9/14/18	Meals on Wheels	404 Willowbrook Ln West Chester, PA 19382	Support for purchasing meals for homebound individuals in Phoenixville and Spring City	12,000
Awarded 9/14/18	Methacton School District Education Foundation	1000 Kriebel Mill Road Eagleville, PA 19403	Support for Youth & Philanthropy program	8,000
Awarded 9/14/18	Mitzvah Circle Foundation	1561 Gehman Road Harleysville, PA 19438	General operating support	10,000
Awarded 9/14/18	Mom's House	145 S Main Street Phoenixville, PA 19460	General operating support	8,000
Awarded 9/14/18	Open Hearth, Inc. \$5,000 outstanding	101 North Main Street Suite A-1 Spring City, PA 19475	General operating support	25,000
Awarded 9/14/18	Orion Communities, Inc.	237 Bridge Street Phoenixville, PA 19460	General operating support and community outreach	40,000
Awarded 9/14/18	Owen J. Roberts Education Foundation	901 Ridge Road Pottstown, PA 19465	Support for Youth & Philanthropy program	8,000
Awarded 7/30/2018	Patrician Society, The	121 East Chestnut St Norristown, PA 19401	Grant in memory of John M. Kelley	250
Awarded 9/14/18	People's Light and Theatre Co.	39 Conestoga Road Malvern, PA 19355	Support for Community Matters program	5,000
Awarded 9/14/18	Phoenixville Area Children's Learning Center	400 Franklin Avenue Suite 140 Phoenixville, PA 19460	General operating support for nutritional food program	35,000
Awarded 9/14/18	Phoenixville Community Services, Inc.	257 Church Street Phoenixville, PA 19460	Operating support and direct financial assistance to clients	13,000
Awarded 9/14/18	Phoenixville Area Positive Alternatives	400 Franklin Avenue Suite 226 Phoenixville, PA 19460	General operating support for program collaboration	25,000
Awarded 6/15/19	Phoenixville Area Senior Center	153 Church Street Phoenixville, PA 19460	Engineer for replacement of retaining wall	15,000
Awarded 7/18/2018	Phoenixville Community Education Foundation	PO Box 348 Phoenixville, PA 19460	Funding in support of additional social worker/visitor at elementary school level to provide the necessary support to allow each student to reach full potential and to address absentee and truancy issues	30,000

Apx. Date	Grantee and/or Program	Address	Grant Purpose	Amount of Grant(s) Paid
Awarded 9/14/18	Phoenixville Community Education Foundation	PO Box 348 Phoenixville, PA 19460	Support for Phantom Food Packs, Destinations with Direction, Stepping Up Summer Literary and PAMS Olweus Bullying program	63,000
Awarded 7/30/2018	Phoenixville Jaycees Foundation	8 Gay Street PO Box 183 Phoenixville, PA	Funding support of a wellness - grant writer who would oversee the community Wellness - Activate Phoenixville initiative	35,000
Awarded 9/14/18	Phoenixville Jaycees Foundation	8 Gay Street PO Box 183 Phoenixville, PA	Support for all abilities playground at Reeves Park	66,550
Awarded 9/14/18	Phoenixville Public Library	183 Second Avenue Phoenixville, PA 19460	Matching grant in support of general operating expenses	10,000
Awarded 9/14/18	Phoenixville Women's Outreach	PO Box 244 Phoenixville, PA 19460	General operating support	55,000
Awarded 8/31/2018	Pope John Paul II High School	181 Rittenhouse Road Royersford, PA 19468	Match grant in support of handicap ramp for access to school auditorium	6,500
Awarded 9/14/18	Renaissance Academy	413 Fairview Street Phoenixville, PA 19460	Support for Youth & Philanthropy program	8,000
Awarded 9/14/18	Royersford Outreach dba Open Door	350 main Street Royersford, PA 19468	General operating support	8,000
Awarded 9/14/18	Senior Adult Activity Center of Phoenixville	153 Church Street Phoenixville, PA 19460	General operating support (\$13,000) and support for development director (\$15,000)	28,000
Awarded 9/14/18	Society of St Vincent DePaul Sacred Heart Conference	PO Box 64 Royersford, PA 19468	Assistance to needy families and individuals	8,000
Awarded 9/14/18	Spring City Free Library \$5,000 outstanding	245 Broad St Spring City, PA 19475	Support for development consultant	15,000
Awarded 9/14/18	Spring Ford Counseling Services	201 N Fourth Avenue Suite 101 Royersford, PA 19468	General operating support	15,000
Awarded 9/14/18	St Peter's Episcopal Church	121 Church Street Phoenixville, PA 19460	Support for Ecumenical Meal program	6,500
Awarded 9/14/18	Stepping Stone Education Center	400 Franklin Avenue Suite 250 Phoenixville, PA 19460	Scholarship assistance	20,000
Awarded 9/14/18	Support for Child Advocates	1617 JFK Blvd Suite 200 Philadelphia, PA 19103	Support for Center for Excellence in Advocacy	5,000
Awarded 9/14/18	Clinic, The	143 Church Street Phoenixville, PA 19460	General operating support	185,000
Awarded 9/14/18	Transportation Management Association of Chester County	7 Great Valley Parkway Suite 144 Malvern, PA 19355	Support for Ride for Health initiative	60,000
Awarded 9/14/18	Triskeles	707 Eagleview Blvd Suite 105 Exton, PA 19341	Support for capacity building (\$10,000) and Food for Thought program (\$5,000)	15,000
Awarded 9/14/18	Unite for Her	127 East Chestnut St West Chester, PA 19380	Support for Phoenixville Hospital wellness program for women with breast cancer	3,000
Awarded 9/14/18	United Way of Chester County	495 Thomas Jones Way Suite 302 Exton, PA 19380	Support for Financial Stability Center	6,500
Awarded 9/14/18	Variety - The Children's Charity	2950 Poishop Road Worcester, PA 19490	Support for VarietyWorks - a career development program	8,000
Awarded 9/14/18	Volunteer English Program in Chester County	790 E Market Street Suite 215 West Chester, PA 19382	Support for development associate	25,000
Awarded 9/14/18	Women's Resource Center \$3,000 outstanding	113 W Wayne Street Wayne, PA 19097	Support for Phoenixville Girls Leads at PAMS and expansion to PAHS	8,000
		TOTAL MAJOR GRANT PAYOUT		1,709,270

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
EIN 23-2912035
2018 FORM 990-PF, PART XV
HEALTH EDUCATION MINI-GRANT LIST
7/1/18-6/30/19

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Home of the Sparrow	969 E. Swedesford Road Exton, PA 19341	Health education mini-grant: Phoenixville ACES Committee screening of film	None	7/13/18 #1383	500
Kimberton Fire Company	PO Box 99 61 Firehouse Lane Kimberton, PA 19442	Health education mini-grant: fire prevention education programs	None	10/18/18 #1457	500
Phoenixville Area School District	386 City Line Avenue Phoenixville, PA 19460	Health education mini-grant: Phoenixville ACES Committee public health & awareness campaign	None	7/13/18 #1381	500
Ridge Fire Company	480 Ridge Road Spring City, PA 19475- 9678	Health education mini-grant: fire safety education programs	None	7/30/18 #1388	500
Green Valleys Watershed Association	1368 Prizer Road Pottstown, PA 19465	Health education mini-grant: Water club program at OJR	None	11/30/2018 #1488	500
Phoenixville Area Middle School	1000 Purple Pride Parkway Phoenixville, PA 19460	Health education mini grant: LL Bean grant payout	None	12/4/2018 #1492	500
Phoenixville Area School District	386 City Line Avenue Phoenixville, PA 19460	Health education mini-grant: Articulate pilot program	None	12/20/2018 #1503	500
University of Valley Forge	1401 Charlestown Road Phoenixville, PA 19460	Health education mini-grant: Staying Alive program	None	2/5/2019 #1529	425
Phoenixville Area School District	386 City Lane Avenue Phoenixville, PA 19460	Health education mini-grant: ACES committee and educational initiatives	None	2/20/2019 #14573	110
Phoenixville Area School District	386 City Line Avenue Phoenixville, PA 19460	Health education mini-grant: Barkley Elementary School sensory path	None	4/1/2019 #14661	170
Association for the Colonial theatre	227 Bridge Street Phoenixville, PA 19460	Health education mini grant: creation of ACES slides	None	4/18/2019 #1544	500
Orion Communities	237 Bridge Street Phoenixville, PA 19460		None	4/24/2019 #1547	350

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Owen J. Roberts High School	981 Ridge Road Pottstown, PA 19465	Health education mini grant: TATU program activities	None	5/20/2019 #1553	500
Orion Communities	237 Bridge Street Phoenixville, PA 19460	Health education mini grant: Bridges Out of Poverty initiative	None	5/30/2019 #1556	500
Barnstone Art for Kids	388 West Pothouse Road Phoenixville, PA 19460	Health Education Mini Grant: Scholarship funds for Mural Experience Camp	None	6/17/2019 #1559	450.00
Liberty Steam Fire Engine Co No 1	20 South Main Street Spring City, PA 19475	Health Education Mini Grant: Fire Prevention supplies	None	6/14/2019 #1562	500
Oaks Elementary School	Oaks School Drive Oaks, PA 19456	Health Education Mini Grant: Slim Good Body Program	None	VOID 3/27/17 #1166	-500
Adesha	519 Lancaster Ave Suites 2 & 3 Malvern, PA 19355	Health Education Mini Grant:	None	VOID 3/15/18 #1352	-1000
					5,505

PHOENIXVILLE COMMUNITY HEALTH FOUNDATION
EIN 23-2912035
2018 FORM 990-PF, PART XV
INTERNET TECHNOLOGY CAPACITY BUILDING GRANTS
7/1/18-6/30/19

Grantee's Name	Grantee's Address	Classification	Relationship	Date Paid	Amount of Grant
Mom's house	145 S. Main Street Phoenixville, PA 19460	IT capacity building grant	None	3/31/2019 #1531	3,300
					3,300

Phoenixville Community Health Foundation

EIN 23-2912035

2018 Form 990-PF, Part XV

Match Contributions

7/1/2018– 6/30/2019

No.	Date	Organization	Geographic Area	Match on behalf of Board/Staff Member	Dollar Amount
1	07/09/18	Ann's Heart	Phoenixville	Beccaria	300.00
2	07/13/18	Phoenixville Jaycees Foundation	Phoenixville	Giardina	137.50
3	07/13/18	Phoenixville Jaycees Foundation	Phoenixville	Giardina	440.00
4	07/13/18	Wounded Warrior Project	Jacksonville, FL	Kunsch	100.00
5	07/13/18	Phoenixville Area Community Services	Phoenixville	Kunsch	100.00
6	07/13/18	American Cancer Society	Philadelphia	Kunsch	100.00
7	07/13/18	Health Care Access	Phoenixville	Kunsch	500.00
8	08/06/18	Orion Communities	Phoenixville	Beccaria	300.00
9	08/06/18	ChesCo Pops	West Chester	Beccaria	100.00
10	08/08/18	Holcomb Behavioral Health	Phoenixville	Beccaria	150.00
11	08/08/18	Petra Housing	Phoenixville	Kunsch	100.00
12	09/05/18	Schuylkill River Heritage Center	Phoenixville	Giardina	250.00
13	09/05/18	Christopher M. Fuga Memorial Fdn.	Phoenixville	Giardina	137.50
14	09/05/18	Orion communities, Inc.	Phoenixville	Giardina	75.00
15	09/05/18	Steel City Blues	Phoenixville	Giardina	125.00
16	09/06/18	Aid for Friends, Inc.	Philadelphia	Beccaria	100.00
17	09/27/18	The Daniel Foundation	Phoenixville	Beccaria	300.00
18	10/04/18	Kelly Anne Dolan Memorial Fund	Ft. Washington	Beccaria	100.00
19	10/04/18	Phoenixville Fire Department	Phoenixville	Beccaria	100.00
20	10/18/18	Phoenixville Area Community Services	Phoenixville	Beccaria	50.00
21	10/18/18	Green Valleys Association	Pottstown	Eustis	250.00
22	10/18/18	Phoenixville Public Library	Phoenixville	Eustis	250.00
23	10/24/18	Historical Society of Phoenixville	Phoenixville	Beccaria	100.00
24	11/10/18	Good Works	Coatesville	Beccaria	100.00
25	11/10/18	Chesco Pops	West Chester	Beccaria	50.00
26	11/10/18	Chester County Community Foundation	West Chester	Beccaria	100.00
27	11/10/18	Phoenixville PAL	Phoenixville	Giardina	700.00
28	11/12/18	USO	Washington, DC	kunsch	100.00
29	11/12/18	Petra Community Housing	Spring City	Kunsch	100.00
30	11/21/18	PA Assistive Technology Fdn.	King of Prussia	Beccaria	50.00
31	11/21/18	Barnstone Art for Kids	Phoenixville	Beccaria	50.00
32	11/21/18	Phoenixville Ares Senior Center	Phoenixville	Beccaria	50.00
33	11/21/18	Chester County Community Fdn.	West Chester	Beccaria	100.00
34	11/21/18	Health Care Access	Phoenixville	Beccaria	75.00
35	11/30/18	Phoenixville Area Center	Phoenixville	Beccaria	100.00
36	11/30/18	Home of the Sparrow	Exton	Beccaria	50.00
37	11/30/18	Phoenixville Jaycees Foundation	Phoenixville	Giardina	125.00
38	11/30/18	Historical Society of Phoenixville Area	Phoenixville	McCracken	200.00
39	12/03/18	Phoenixville PAL	Phoenixville	Beccaria	50.00

Phoenixville Community Health Foundation
EIN 23-2912035
2018 Form 990-PF, Part XV
Match Contributions
7/1/2018– 6/30/2019

40	12/03/18	ALS Association	Boone, IA	Beccaria	100.00
41	12/07/18	Phoenixville Community Education Foundation	Phoenixville	Downs	1,000.00
42	12/07/18	Phoenixville Area Police Athletic League	Phoenixville	Downs	500.00
43	12/07/18	Daniel Foundation, The	Phoenixville	Downs	500.00
44	12/07/18	Phoenixville Women's Outreach	Phoenixville	Downs	1,000.00
45	12/07/18	Ann's Heart	Phoenixville	Gautreau	100.00
46	12/14/18	Aid for Friends	Philadelphia	Beccaria	50.00
47	12/14/18	Chester County Food Bank	Exton	Beccaria	50.00
48	12/18/18	Rotary Club of Phoenixville	Phoenixville	Beccaria	175.00
49	12/20/18	Mom's House	Phoenixville	Szilagy	500.00
50	12/20/18	Orion Communities	Phoenixville	Szilagy	500.00
51	12/20/18	Phoenixville Area Community Services	Phoenixville	Szilagy	500.00
52	12/28/18	Clinic, The	Phoenixville	Eustis	250.00
53	12/28/18	Good Samaritan Services	Phoenixville	Eustis	250.00
54	12/28/18	Orion Communities	Phoenixville	Eustis	250.00
55	12/28/18	Main Line Animal Rescue	Phoenixville	Eustis	750.00
56	12/28/18	Phoenixville Area Senior Center	Phoenixville	Gautreau	100.00
57	12/28/18	Phoenixville Chamber of Commerce	Phoenixville	Polin	1,500.00
58	01/03/19	United Way of Chester County	Exton	McCracken	585.00
59	01/07/19	Fellowship Health Resources	Rhode Island	Hartman	200.00
60	01/09/19	American Cancer Society	Philadelphia	Kunsch	100.00
61	01/09/19	Orion Communities, Inc.	Phoenixville	Kunsch	100.00
62	01/09/19	Historical Society of Phoenixville Area	Phoenixville	Kunsch	100.00
63	01/09/19	Salvation Army	Coatesville	Kunsch	100.00
64	01/09/19	Phoenixville Women's Outreach	Phoenixville	Kunsch	100.00
65	01/09/19	Citizen Advocacy of Chester County	Phoenixville	Kunsch	100.00
66	01/11/19	Rotary Club of Phoenixville	Phoenixville	Benz	50.00
67	01/11/19	Rotary Club of Phoenixville	Phoenixville	Kunsch	175.00
68	01/11/19	Rotary Club of Phoenixville	Phoenixville	McCracken	525.00
69	01/23/19	Rotary Club of Phoenixville	Phoenixville	Colarusso	100.00
70	01/24/19	Good Samaritan Services	Phoenixville	Giardina	287.50
71	01/24/19	Rotary Club of Phoenixville	Phoenixville	Giardina	50.00
72	01/24/19	Citizen Advocacy of Chester county	Phoenixville	Giardina	25.00
73	01/28/19	Rotary Club of Phoenixville	Phoenixville	Henry	175.00
74	01/28/19	Rotary Club of Phoenixville	Phoenixville	Polin	400.00
75	02/05/19	Chester County Christian Chorale	New Holland	Beccaria	75.00
76	02/05/19	Schuylkill River Heritage Center	Phoenixville	Beccaria	75.00
77	02/06/19	Phoenixville Babe Ruth League	Phoenixville	Beccaria	350.00

Phoenixville Community Health Foundation

EIN 23-2912035

2018 Form 990-PF, Part XV

Match Contributions

7/1/2018– 6/30/2019

78	02/13/19	Pancreatic Cancer Action Network	CA	Beccaria	100.00
79	02/27/19	Pancreatic Cancer Action Network	CA	Beccaria	100.00
80	03/13/19	Phoenixville Women's Outreach	Phoenixville	Hartman	50.00
81	03/27/19	Phoenixville Area Community Services	Phoenixville	Colarusso	100.00
82	04/03/19	The Clinic	Phoenixville	Colarusso	200.00
83	04/10/19	Locust Lane Riding Center	Coatesville	Poinier	500.00
84	04/10/19	Chester County Hospital Foundation	West Chester	Poinier	250.00
85	04/18/19	Phoenixville Regional Chamber of Commerce	Phoenixville	Giardina	647.50
86	04/18/19	Health Care Access	Phoenixville	Kunsch	250.00
87	04/24/19	Kelly Anne Dolan Memorial Fund	Ambler	Beccaria	100.00
88	04/24/19	Aid for Friends	Philadelphia	Beccaria	50.00
89	04/24/19	Phoenixville Public Library	Phoenixville	Beccaria	50.00
90	04/24/19	St Peter's Episcopal Church	Phoenixville	Mathews	3,000.00
91	05/20/19	Phoenixville Jaycees Foundation	Phoenixville	Colarusso	100.00
92	05/20/19	Phoenixville Jaycees Foundation	Phoenixville	Downs	100.00
93	05/20/19	Phoenixville Jaycees Foundation	Phoenixville	Evans	100.00
94	05/28/19	Phoenixville Jaycees Foundation	Phoenixville	Mathews	100.00
95	05/31/19	Phoenixville Area Senior Center	Phoenixville	Hartman	40.00
96	06/24/19	Phoenixville Jaycees Foundation	West Chester	Schwab	100.00
97	06/28/19	United Way of Chester County	Exton	McCracken	585.00
98	12/28/2018	ACT Assn. of Colonial Theatre	Phoenixville	Eustis	250.00
					24,685