

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

2018

Open to Public  
Inspection

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation THE SIDMAN FAMILY FOUNDATION INC		A Employer identification number 20-3867727							
Number and street (or P O box number if mail is not delivered to street address) 121 HIGH STREET 3RD FLOOR		B Telephone number (see instructions) (646) 213-5100							
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here ► <input type="checkbox"/>							
<b>G</b> Check all that apply <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	<b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
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<b>H</b> Check type of organization <table border="0"> <tr> <td><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation</td> <td><input type="checkbox"/> Other taxable private foundation</td> </tr> <tr> <td><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust</td> <td><input type="checkbox"/> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 9,719,349</td> </tr> </table>		<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Other taxable private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 9,719,349	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>			
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<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 9,719,349		<b>J</b> Accounting method <table border="0"> <tr> <td><input checked="" type="checkbox"/> Cash</td> <td><input type="checkbox"/> Accrual</td> </tr> <tr> <td colspan="2"><input type="checkbox"/> Other (specify) _____</td> </tr> </table> <i>(Part I, column (d) must be on cash basis)</i>		<input checked="" type="checkbox"/> Cash	<input type="checkbox"/> Accrual	<input type="checkbox"/> Other (specify) _____			
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<input type="checkbox"/> Other (specify) _____									

<b>Part I</b> Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	114,810	114,810		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-475,436			
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	33,525	33,525		
12	<b>Total.</b> Add lines 1 through 11	-327,101	148,335		
13	Compensation of officers, directors, trustees, etc	0	0		0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	95,580	48,161		47,419
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	214,301	213,701		600
24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23	309,881	261,862		48,019
25	Contributions, gifts, grants paid	1,274,185			1,274,185
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,584,066	261,862		1,322,204
27	Subtract line 26 from line 12				
a	<b>Excess of revenue over expenses and disbursements</b>	-1,911,167			
b	<b>Net investment income</b> (if negative, enter -0-)		0		
c	<b>Adjusted net income</b> (if negative, enter -0-)				

	<b>Part II Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	3,379,527	5,757,396	5,757,396
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ► . . . . .			
		Less allowance for doubtful accounts ► . . . . .			
	4	Pledges receivable ► . . . . .			
		Less allowance for doubtful accounts ► . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ► . . . . .			
		Less allowance for doubtful accounts ► . . . . .			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ► . . . . .			
		Less accumulated depreciation (attach schedule) ► . . . . .			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	7,483,984	3,205,676	3,961,953
	14	Land, buildings, and equipment basis ► . . . . .			
		Less accumulated depreciation (attach schedule) ► . . . . .			
	15	Other assets (describe ► . . . . .)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	10,863,511	8,963,072	9,719,349
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ► . . . . .)	88,339	99,067	99,067
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	88,339	99,067	99,067
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .	10,775,172	8,864,005	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	10,775,172	8,864,005	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	10,863,511	8,963,072	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,775,172
2	Enter amount from Part I, line 27a . . . . .	2	-1,911,167
3	Other increases not included in line 2 (itemize) ► . . . . .	3	0
4	Add lines 1, 2, and 3 . . . . .	4	8,864,005
5	Decreases not included in line 2 (itemize) ► . . . . .	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,864,005

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	-475,436
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,089,496	11,723,951	0 092929
2016	1,235,148	11,703,522	0 105536
2015	1,463,926	11,186,359	0 130867
2014	1,027,585	14,523,607	0 070753
2013	39,300	10,640,517	0 003693
<b>2 Total</b> of line 1, column (d)			2 0 403778
<b>3 Average</b> distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 080756
<b>4 Enter</b> the net value of noncharitable-use assets for 2018 from Part X, line 5			4 9,692,862
<b>5 Multiply</b> line 4 by line 3			5 782,757
<b>6 Enter</b> 1% of net investment income (1% of Part I, line 27b)			6 0
<b>7 Add</b> lines 5 and 6			7 782,757
<b>8 Enter</b> qualifying distributions from Part XIII, line 4			8 1,322,204

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	0	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0	
3	Add lines 1 and 2.	3	0	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	0	
6	Credits/Payments			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	18,000	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0	
d	Backup withholding erroneously withheld	6d	0	
7	Total credits and payments Add lines 6a through 6d.	7	18,000	
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	18,000	
11	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> ► 18,000	Refunded ►	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).			
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>				
c	Did the foundation file <b>Form 1120-POL</b> for this year?	1c	No	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ 0 (2) On foundation managers ► \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►SIDMAN OFFICE	Telephone no ►(617) 574-1163	
Located at ►121 HIGH STREET 3RD FLOOR BOSTON MA			ZIP+4 ►02110
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here. and enter the amount of tax-exempt interest received or accrued during the year.	15	<input type="checkbox"/>
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File **Form 4720** if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ► 2013, 20____, 20____, 20____	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions)	2b	Yes
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	<input checked="" type="checkbox"/> No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/>	<input type="checkbox"/> Yes
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
	<i>If "Yes" to 6b, file Form 8870</i>		
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

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**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
PAULA M SIDMAN 1 SLOANS CURVE DRIVE PALM BEACH, FL 33480	PRES/DIR 5 00	0	0	0
HOPE SIDMAN 6 NEWBURY ST 5TH FLOOR BOSTON, MA 02116	TREAS/DIR 5 00	0	0	0
MATHEW K SIDMAN 297 COMMONWEALTH AVE UNIT 6 BOSTON, MA 02115	CLERK/DIR 5 00	0	0	0
J ROBERT CASEY 400 ATLANTIC AVE BOSTON, MA 02110	ASST CLERK 5 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

<b>(a)</b> Name and address of each employee paid more than \$50,000	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b>				

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services. . . . . ► 0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

**Expenses**

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

**Amount**

1	
2	
All other program-related investments See instructions	
3	

**Total. Add lines 1 through 3 . . . . . ► 0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	5,075,953
b	Average of monthly cash balances. . . . .	1b	4,764,516
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	9,840,469
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	9,840,469
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	147,607
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,692,862
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	484,643

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6. . . . .	1	484,643
2a	Tax on investment income for 2018 from Part VI, line 5. . . . .	2a	
b	Income tax for 2018 (This does not include the tax from Part VI ). . . . .	2b	1,293
c	Add lines 2a and 2b. . . . .	2c	1,293
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	483,350
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	483,350
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	483,350

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,322,204
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,322,204
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions. . . . .	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	1,322,204
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				483,350
2 Undistributed income, if any, as of the end of 2018			0	
a Enter amount for 2017 only. . . . .				
b Total for prior years 2013, 2014, 2015, 2016, 2017		530,995		
3 Excess distributions carryover, if any, to 2018				
a From 2013. . . . .	491,695			
b From 2014. . . . .				
c From 2015. . . . .	842,399			
d From 2016. . . . .	652,110			
e From 2017. . . . .	580,142			
f Total of lines 3a through e. . . . .	2,566,346			
4 Qualifying distributions for 2018 from Part XII, line 4 ► \$ 1,322,204			0	
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2018 distributable amount. . . . .				483,350
e Remaining amount distributed out of corpus	838,854			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6 Enter the net total of each column as indicated below:</b>				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,405,200			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		530,995		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		530,995		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .	491,695			
<b>9 Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	2,913,505			
<b>10 Analysis of line 9</b>				
a Excess from 2014. . . . .	842,399			
b Excess from 2015. . . . .	652,110			
c Excess from 2016. . . . .	580,142			
d Excess from 2017. . . . .	838,854			

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b>	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ►				
<b>b</b>	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .				
<b>b</b>	85% of line 2a . . . . .				
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .				
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon				
<b>a</b>	"Assets" alternative test—enter (1) Value of all assets . . . . . (2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b>	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
<b>c</b>	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III). . . . . (3) Largest amount of support from an exempt organization . . . . . (4) Gross investment income . . . . .				

**Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a. The name, address, and telephone number or email address of the person to whom applications should be addressed

**b. The form in which applications should be submitted and information and materials they should include.**

### **6 Any submission deadlines**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .				► 3a
<i>b Approved for future payment</i>				
<b>Total</b> . . . . .				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1 Program service revenue</b>					
a					
b					
c					
d					
e					
f					
<b>g Fees and contracts from government agencies</b>					
<b>2 Membership dues and assessments</b>					
<b>3 Interest on savings and temporary cash investments</b>					
<b>4 Dividends and interest from securities</b>			14	114,810	
<b>5 Net rental income or (loss) from real estate</b>					
a Debt-financed property					
b Not debt-financed property					
<b>6 Net rental income or (loss) from personal property</b>					
<b>7 Other investment income</b>					33,525
<b>8 Gain or (loss) from sales of assets other than inventory</b>			18	-475,436	
<b>9 Net income or (loss) from special events</b>					
<b>10 Gross profit or (loss) from sales of inventory</b>					
<b>11 Other revenue a</b>					
b					
c					
d					
e					
<b>12 Subtotal Add columns (b), (d), and (e).</b>		0		-360,626	33,525
<b>13 Total Add line 12, columns (b), (d), and (e).</b>					-327,101
(See worksheet in line 12 instructions to verify calculations.)					

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
7	INCOME GENERATED FROM INVESTMENT PARTNERSHIPS HELD BY THE FOUNDATION
8	INCOME GENERATED FROM INVESTMENT PARTNERSHIPS HELD BY THE FOUNDATION
	</



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 FROM K-1 - DOCKYARD CAPITAL FUND LP		P		
1 FROM K-1 - GALLATIN POINT CAPITAL PARTNERS LP		P		
FROM K-1 - BERKSHIRE FUND VII LP		P		
FROM K-1 - BERKSHIRE FUND VII (OS) LP		P		
FROM K-1 - RIVA CAPITAL PARTNERS II LP		P		
FROM K-1 - TBC OFFSHORE LTD		P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			-34,018
			68
			60,937
			134,312
			-5,012
			-631,723

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-34,018
			68
			60,937
			134,312
			-5,012
			-631,723

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ARLINGTON STREET CHURCH 351 BOLYSTON STREET BOSTON, MA 02116	NONE	PC	PAVING PROJECT	5,000
BBBS MASSACHUSETTS BAY 75 FEDERAL ST 8TH FL BOSTON, MA 02110	NONE	PC	DONATION	8,400
BETH ISRAEL SYNAGOGUE 12604 PACIFIC STREET OMAHA, NE 68154	NONE	PC	DONATION FOR A "FAMILY FULL PAGE" LISTING IN THE BOOK OF REMEMBRANCE	180
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
BOSTON CHILDREN'S HOSPITAL 401 PARK DRIVE SUITE 602 BOSTON, MA 02115	NONE	PC	DONATION FOR 2018 BOSTON INVESTMENT CONFERENCE	100,000
BOSTON MEDICAL CENTER 801 MASSACHUSETTS AVENUE 1ST FLOOR BOSTON, MA 02118	NONE	PC	FOOD FOR THOUGHT FUND	2,000
BOYS AND GIRLS CLUBS OF BOSTON 200 HIGH STREET 3RD FLOOR BOSTON, MA 02110	NONE	PC	DONATION	10,000
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BRIGHAM AND WOMEN'S HOSPITAL 116 HUNTINGTON AVE THIRD FLOOR BOSTON, MA 02116	NONE	PC	DONATION	201,000
BUCKINGHAM BROWNE AND NICHOLS SCHOOL 80 GERRYS LANDING ROAD CAMBRIDGE, MA 02138	NONE	PC	IN HONOR OF THE CLASS OF 1988'S 30TH REUNION	88,333
COMBINED JEWISH PHILANTHROPIES OF GREATER BOSTON INC 126 HIGH STREET BOSTON, MA 02110	NONE	PC	DONATION	303,000
<b>Total . . . . .</b>			► 3a	1,274,185

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
COTUIT LIBRARY PO BOX 648 COTUIT, MA 02635	NONE	PC	DONATION	500
DUKE UNIVERSITY BOX 90581 DURHAM, NC 27708	NONE	PC	IN SUPPORT OF THE TRINITY COLLEGE ANNUAL FUND	20,000
EB RESEARCH PARTNERSHIP 132 EAST 43RD ST NO 432 NEW YORK, NY 10017	NONE	PC	ACTION FOR JACKSON 2018	10,000
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
EMERALD NECKLACE CONSERVANCY 125 FENWAY BOSTON, MA 02115	NONE	PC	GENERAL SUPPORT	2,500
FRIENDS OF THE PUBLIC GARDEN 69 BEACON STREET BOSTON, MA 02108	NONE	PC	SUPPORT OF THE GREEN AND WHITE BALL	25,000
HASSENFELD CHILDREN'S CENTER FOR CANCER 160 EAST 32ND STREET 3RD FLOOR NEW YORK, NY 10016	NONE	PC	GENERAL SUPPORT	5,000
<b>Total . . . . .</b>			► 3a	1,274,185

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
HEBREW SENIOR LIFE 1200 CENTRE STREET BOSTON, MA 02131	NONE	PC	GIFT GIVEN IN MEMORY OF TOBY KRAMER	10,000
HILL HOUSE 127 MOUNT VERNON STREET BOSTON, MA 02108	NONE	PC	SUPPORT PROGRAMS	1,500
HOW360 CYPRESS DRIVE SUITE 4 JUPITER, FL 33469	NONE	PC	TIME OF ESSENCE LUNCHEON	1,000
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
INSTITUTE OF CONTEMPORARY ART 25 HARBOR SHORE DRIVE BOSTON, MA 02210	NONE	PC	DONATION	5,000
ISRAELI DANCE FESTIVAL DC INC 7067 WOLFTREE LANE ROCKVILLE, MD 20852	NONE	PC	IN MEMORY OF RUTH PREUSS	100
JCC GREATER BOSTON 333 NAHANTON STREET NEWTON, MA 024593213	NONE	PC	DONATION	197,360
<b>Total . . . . .</b>			► 3a	1,274,185

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
JOINT DISTRIBUTION COMMITTEE 220 E 42ND STREET NEW YORK, NY 10017	NONE	PC	IN MEMORY OF MARVIN SCHULWEIS	100
JDRF3 IDLEWILE LANE WESTON, MA 02493	NONE	PC	DONATION	5,000
JEWISH BIG BROTHER BIG SISTER 333 NAHANTON STREET NEWTON, MA 02459	NONE	PC	DONATION	1,300
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
MANDEL JCC OF GREATER PALM BEACH 5221 HOOD ROAD PALM BEACH GARDENS, FL 33418	NONE	PC	SUPPORT OF THE ANNUAL CAMPAIGN	10,000
MAX COURAGE 263 HUNTINGTON AVE 366 BOSTON, MA 02115	NONE	PC	MAX WARBURG COURAGE CURRICULUM	500
MORSELIFE HEALTH SYSTEM 4847 FRED GLADSTONE DRIVE WEST PALM BEACH, FL 33417	NONE	PC	DONATION	500
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
MSPCA ANGELL 350 SOUTH HUNTINGTON BOSTON, MA 02130	NONE	PC	GIFT GIVEN IN SUPPORT OF THE RAISE THE WOOF GALA IN HONOR OF THE GIFFORD FAMILY	24,100
MSPCA CAPE COD 1577 FALMOUTH ROAD CENTERVILLE, MA 02632	NONE	PC	DONATION	2,500
ONE SUMMIT4 HIGH STREET SUITE 128 NORTH ANDOVER, MA 01845	NONE	PC	DONATION	5,000
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
PALM BEACH COUNTRY CLUB FOUNDATION 760 NORTH OCEAN BOULEVARD PALM BEACH, FL 33480	NONE	PC	DONATION MADE TO FULFILL THE ANNUAL PHILANTHROPIC PLEDGE	2,000
PAN-MASSACHUSETTS CHALLENGE 121 HIGH STREET 3RD FLOOR BOSTON, MA 02110	NONE	PC	SUPPORT THE INNOVATIVE WORK OF DOCTORS, NURSES, AND SCIENTISTS AT DANA- FARBER CANCER INSTITUTE	7,000
PLANNED PARENTHOOD LEAGUE OF MA 1055 COMMONWEALTH AVE BOSTON, MA 022151001	NONE	PC	DONATION	10,000
<b>Total . . . . .</b>			► 3a	1,274,185

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PROJECT HOPE 550 DUDLEY STREET ROXBURY, MA 02119	NONE	PC	DONATION	262
RIVERDALE COUNTRY SCHOOL 5250 FIELDSTON RD BRONX, NY 10471	NONE	PC	GENERAL SUPPORT	2,000
SIGNAL 30 FUND 48 HOWARD STREET ALBANY, NY 12207	NONE	PC	DONATION	5,000
<b>Total . . . . .</b>			► 3a	1,274,185

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
TEAM IMPACT 500 VICTORY RD 4TH FLOOR QUINCY, MA 02171	NONE	PC	GENERAL SUPPORT	48,300
TEMPLE EMANUEL 385 WARD STREET NEWTON, MA 02459	NONE	PC	DONATION	50,000
THAYER ACADEMY 745 WASHINGTON STREET BRAINTREE, MA 02184	NONE	PC	DONATION	10,000
<b>Total . . . . .</b>			► 3a	1,274,185

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
THE BOSTON FOUNDATION 75 ARLINGTON STREET 3RD FLOOR BOSTON, MA 02116	NONE	PC	DONATION	10,000
THE SHED545 WEST 30TH STREET NEW YORK, NY 10001	NONE	PC	DONATION	1,000
THE STEPPINGSTONE FOUNDATION 1 APPLETON STREET 4TH FLOOR BOSTON, MA 02116	NONE	PC	DONATION	7,750
<b>Total . . . . .</b>			► 3a	1,274,185

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
THE WILY NETWORK 16 WARREN ROAD DEDHAM, MA 02026	NONE	PC	HONOR ALISON HIRSCH	2,500
TRIBECA FILM INSTITUTE 32 AVENUE OF THE AMERICAS 27TH FLOOR NEW YORK, NY 10013	NONE	PC	DONATION	30,000
UNICEF USA 125 MAIDEN LN NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	1,000
<b>Total . . . . .</b>			► 3a	1,274,185

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
UNITED WAY OF MA BAYPO BOX 51381 BOSTON, MA 022051381	NONE	PC	DONATION	25,000
VILNA SHUL18 PHILLIPS STREET BOSTON, MA 02114	NONE	PC	GENERAL SUPPORT	10,000
WIDE HORIZONS FOR CHILDREN 375 TOTTEN POND RD SUITE 400 WALTHAM, MA 02451	NONE	PC	DONATION	7,500
<b>Total . . . . .</b>			► 3a	1,274,185

## TY 2018 Investments - Other Schedule

**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727

## Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BERKSHIRE FUND IX-A (IND) LP	AT COST	457,635	458,694
BERKSHIRE FUND VII LP	AT COST	201,689	287,589
BERKSHIRE FUND VII (OS) LP	AT COST	8,297	38,947
CORVEX OFFSHORE	AT COST	1,000,000	1,586,805
DOCKYARD CAPITAL FUND LP	AT COST	1,436,972	1,436,972
GALLATIN POINT CAPITAL PARTNERS AIV A LP	AT COST	40,753	40,753
GALLATIN POINT CAPITAL PARTNERS LP	AT COST	60,330	60,330
RIVA CAPITAL PARTNERS II LP	AT COST	0	51,863

## TY 2018 Other Expenses Schedule

**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	193,639	193,639		0
ACCOUNTING FEES	1,200	600		600
FROM K-1S - PORTFOLIO DEDUCTIONS	18,018	18,018		0
NONDEDUCTIBLE EXPENSES	25	25		0
FILING FEES	35	35		0
BANK CHARGES	2	2		0
MISCELLANEOUS FEES	1,382	1,382		0

## TY 2018 Other Income Schedule

**Name:** THE SIDMAN FAMILY FOUNDATION INC

**EIN:** 20-3867727

### Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY INCOME FROM PARTNERSHIPS	10,360	10,360	10,360
MISCELLANEOUS INCOME FROM PARTNERSHIPS	23,165	23,165	23,165

## TY 2018 Other Liabilities Schedule

**Name:** THE SIDMAN FAMILY FOUNDATION INC**EIN:** 20-3867727

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
INVESTMENT IN RIVA CAPITAL PARTNERS II LP	88,339	99,067

## TY 2018 Taxes Schedule

**Name:** THE SIDMAN FAMILY FOUNDATION INC  
**EIN:** 20-3867727

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES PAID	94,838	47,419		47,419
FOREIGN TAXES PAID	742	742		0