

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation ALLOY FAMILY FOUNDATION INC C/O STANLEY MARTIN COMPANIES INC		A Employer identification number 20-3142787	
Number and street (or P.O. box number if mail is not delivered to street address) 11710 PLAZA AMERICA DRIVE NO 1100		Room/suite	B Telephone number (see instructions) (703) 964-5000
City or town, state or province, country, and ZIP or foreign postal code RESTON, VA 201904771		C If exemption application is pending, check here ▶ ☐	
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here..... ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 9,333,109	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	540,984			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	64	64		
	4 Dividends and interest from securities . . .	246,985	246,985		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	621,742			
	b Gross sales price for all assets on line 6a 3,137,912				
	7 Capital gain net income (from Part IV, line 2) . . .		621,742		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,409,775	868,791	0	
	13 Compensation of officers, directors, trustees, etc.	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,301	3,150	0	3,151
	c Other professional fees (attach schedule)	25,059	25,059	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,278	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	35,638	28,209	0	3,151
	25 Contributions, gifts, grants paid	189,762			189,762
	26 Total expenses and disbursements. Add lines 24 and 25	225,400	28,209	0	192,913
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,184,375			
	b Net investment income (if negative, enter -0-)		840,582		
c Adjusted net income (if negative, enter -0-)				0	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	52,279	1,024,177	1,024,177
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____	2,310		
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	7,839,489	7,400,742	8,239,162
	c Investments—corporate bonds (attach schedule)	0	70,116	69,770
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,894,078	8,495,035	9,333,109	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	7,894,078	8,495,035	
30 Total net assets or fund balances (see instructions)	7,894,078	8,495,035		
31 Total liabilities and net assets/fund balances (see instructions) .	7,894,078	8,495,035		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,894,078
2 Enter amount from Part I, line 27a	2	1,184,375
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	9,078,453
5 Decreases not included in line 2 (itemize) ▶ _____	5	583,418
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,495,035

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	621,742
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	1,452

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	327,183	8,131,177	0.040238
2016	27,590	4,441,250	0.006212
2015	68,200	1,666,920	0.040914
2014	144,291	1,787,634	0.080716
2013	334,259	1,828,750	0.182780

2 Total of line 1, column (d)	2	0.350860
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.070172
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,737,902
5 Multiply line 4 by line 3	5	613,156
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,406
7 Add lines 5 and 6	7	621,562
8 Enter qualifying distributions from Part XII, line 4	8	192,913

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	16,812
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	16,812
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	16,812
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,375
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	8,250
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	12,625
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	4,187
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>STEVEN B ALLOY</u> Telephone no. ▶ <u>(703) 964-5000</u>			

Located at ▶ 11710 PLAZA AMERICA DRIVE 1100 RESTON VA ZIP+4 ▶ 201904771

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.		☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance check here. ▶		☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	
If "Yes" to 6b, file Form 8870.		No	
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?		☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTIN K ALLOY 11710 PLAZA AMERICA DRIVE SUITE 1100 RESTON, VA 20190	PRESIDENT/TREASURER 1.00	0	0	0
STEVEN B ALLOY 11710 PLAZA AMERICA DRIVE SUITE 1100 RESTON, VA 20190	VICE PRESIDENT 1.00	0	0	0
MARJORIE P ALLOY 11710 PLAZA AMERICA DRIVE SUITE 1100 RESTON, VA 20190	SECRETARY 1.00	0	0	0
DARIS M CLIFTON 11710 PLAZA AMERICA DRIVE SUITE 1100 RESTON, VA 20190	VICE PRESIDENT 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	0
2	
All other program-related investments. See instructions.	
3 	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	8,343,423
b	Average of monthly cash balances.	1b	527,543
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	8,870,966
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,870,966
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	133,064
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,737,902
6	Minimum investment return. Enter 5% of line 5.	6	436,895

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	436,895
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	16,812
b	Income tax for 2018. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	16,812
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	420,083
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	420,083
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	420,083

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	192,913
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	192,913
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	192,913

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				420,083
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013.	76,822			
b From 2014.	56,319			
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	133,141			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 192,913				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				192,913
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the same amount must be shown in column (a).)	133,141			133,141
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				94,029
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: MR MARTIN K ALLOY 11710 PLAZA AMERICA DRIVE SUITE 1100 RESTON, VA 20190 (703) 964-5000	
b The form in which applications should be submitted and information and materials they should include: LETTER EXPLAINING PURPOSE OF GRANT	
c Any submission deadlines: NO DEADLINES	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: NO RESTRICTIONS OR LIMITATIONS ON AWARDS	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	64	
4 Dividends and interest from securities. . . .			14	246,985	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	621,742	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		868,791	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		868,791

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

		Yes	No
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1a(1)	No
1a(2)	No

--	--	--

1b(1)	No
--------------	-----------

1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
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1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here ***** Signature of officer or trustee	2020-05-15 Date	***** Title
---	-------------------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below

(see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	MICHAEL D HARLOW	2020-07-15	
	Firm's name ► COHNREZNICK LLP		Firm's EIN ► 22-1478099
	Firm's address ► 7501 WISCONSIN AVENUE SUITE 400E BETHESDA, MD 20814		Phone no. (301) 652-9100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 1634 SHS. FOUNDATION MEDICINE INC	P	2015-11-05	2018-08-03
1 901 SHS. FOUNDATION MEDICINE INC	P	2015-11-06	2018-08-03
5000 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2016-11-16	2018-07-17
592.61 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2016-11-16	2018-10-30
110000 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2016-11-16	2018-11-15
8000 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2016-11-16	2018-12-12
3406.87 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2016-11-16	2019-01-30
42.5 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2016-12-01	2019-01-30
121.05 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-01-03	2019-01-30
143.43 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-02-01	2019-01-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
223,858		29,480	194,378
123,437		16,307	107,130
5,000		5,000	0
593		593	0
110,000		110,000	0
8,000		8,000	0
3,407		3,407	0
43		43	0
121		121	0
143		143	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
117.34 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-03-01	2019-01-30
1 128.04 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-03-01	2019-01-30
148.15 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-04-03	2019-01-30
161.22 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-05-01	2019-01-30
782.15 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-06-01	2019-01-30
11000 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-06-05	2019-02-13
5000 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-06-05	2019-03-01
2400 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-06-05	2019-03-29
6000 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-06-05	2019-04-11
1299.51 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-06-05	2019-04-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
117		117	0
128		128	0
148		148	0
161		161	0
782		782	0
11,000		11,000	0
5,000		5,000	0
2,400		2,400	0
6,000		6,000	0
1,300		1,300	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	195.72 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-07-03	2019-04-25
1	230.14 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-08-01	2019-04-25
	234.66 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-09-01	2019-04-25
	232.68 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-10-05	2019-04-25
	240.61 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-11-01	2019-04-25
	236.18 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2017-12-01	2019-04-25
	271.59 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2018-01-02	2019-04-25
	299.19 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2018-02-01	2019-04-25
	241.92 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2018-03-01	2019-04-25
	189.69 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2018-04-02	2019-04-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
196		196	0
230		230	0
235		235	0
233		233	0
241		241	0
236		236	0
272		272	0
299		299	0
242		242	0
190		190	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns j - l

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
204.5 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]		P	2018-05-01	2019-04-25
1	209.96 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]	P	2018-06-01	2019-04-25
215.37 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]		P	2018-07-02	2019-04-25
232.15 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]		P	2018-08-01	2019-04-25
466.13 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]		P	2018-08-31	2019-04-25
25000 SHS. JP MORGAN US GOVT MMKT-I [IJGXX]		P	2018-08-31	2019-05-23
159.283 SHS. DODGE & COX INC [DODIX]		P	2017-12-20	2018-12-19
46.015 SHS. DODGE & COX INC [DODIX]		P	2017-12-20	2018-12-19
9498.166 SHS. METWEST T/R BD I [MWTIX]		P	2017-12-19	2018-12-26
28321.188 SHS. METWEST T/R BD I [MWTIX]		P	2017-12-19	2019-01-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
205		205	0
210		210	0
215		215	0
232		232	0
466		466	0
25,000		25,000	0
2,110		2,187	-77
610		632	-22
98,211		98,591	-380
294,540		293,974	566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			0
			0
			0
			0
			0
			0
			-77
			-22
			-380
			566

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
13268.226 SHS. TEMPLE GLB BD ADVS [TGBAX]		P	2017-12-19	2019-01-09
1	9067.168 SHS. VNGRD INT TM BD IDX ADML [VBILX]	P	2017-12-19	2018-12-26
26635.859 SHS. VNGRD INT TM BD IDX ADML [VBILX]		P	2017-12-19	2019-01-09
23774.689 SHS. DODGE & COX INC [DODIX]		P	2017-03-16	2018-12-19
174.429 SHS. DODGE & COX INC [DODIX]		P	2017-03-29	2018-12-19
19.187 SHS. DODGE & COX INC [DODIX]		P	2017-03-29	2018-12-19
165.359 SHS. DODGE & COX INC [DODIX]		P	2017-06-28	2018-12-19
165.777 SHS. DODGE & COX INC [DODIX]		P	2017-09-27	2018-12-19
59463.274 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-07-21	2018-12-19
3720.394 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-03-16	2018-12-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
150,329		149,666	663
99,195		99,558	-363
293,527		292,462	1,065
315,015		325,000	-9,985
2,311		2,377	-66
254		262	-8
2,191		2,277	-86
2,197		2,293	-96
619,607		636,257	-16,650
38,767		39,548	-781

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			663
			-363
			1,065
			-9,985
			-66
			-8
			-86
			-96
			-16,650
			-781

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
29.268 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-04-03	2018-12-26
1	6.597 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]	P	2017-04-03	2018-12-26
56.946 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-05-01	2018-12-26
54.978 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-06-01	2018-12-26
56.292 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-07-03	2018-12-26
1911.268 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-07-21	2018-12-26
171.961 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-10-02	2018-12-26
175.069 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-11-01	2018-12-26
165.3 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-12-01	2018-12-26
18741.883 SHS. VNGRD S/TRM INVT GR ADML [VFSUX]		P	2017-03-16	2019-01-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
305		312	-7
69		70	-1
593		608	-15
573		588	-15
587		601	-14
19,915		20,451	-536
1,792		1,838	-46
1,824		1,871	-47
1,722		1,760	-38
195,665		199,226	-3,561

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-7
			-1
			-15
			-15
			-14
			-536
			-46
			-47
			-38
			-3,561

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
4231.304 SHS. TEMPLE GLB BD ADVS [TGBAX]	P	2018-12-19	2018-12-26
1 1040 SHS. ISHS RUSS 1000 GRW ETF [IWF]	D	2009-05-07	2018-12-14
2000 SHS. ISHS RUSS 1000 GRW ETF [IWF]	D	2009-05-07	2018-12-14
BAIRD CG DISTRIBUTIONS	D		2019-06-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
47,729		47,729	0
142,759		41,038	101,721
274,537		78,920	248,375
638			638

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			0
			101,721
			248,375
			638

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

MARTIN K ALLOY
STEVEN B ALLOY
MARJORIE P ALLOY
DARIS M CLIFTON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS MIRACLE NETWORK 205 W 700 S SALT LAKE CITY, UT 841012715		PC	GENERAL SUPPORT	200
CYCLE FOR SURVIVAL 885 SECOND AVENUE 7TH FL NEW YORK, NY 10017		PC	GENERAL SUPPORT	100
CYSTIC FIBROSIS FOUNDATION 4550 MONTGOMERY AVENUESUITE 350N BETHESDA, MD 20814		PC	GENERAL SUPPORT	3,000
Total ▶ 3a				189,762

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMERGING SCHOLARS PROGRAM 2009 14TH STREET ARLINGTON, VA 22201		PC	GENERAL SUPPORT	2,500
FRIENDSHIP CIRCLE 11621 SEVEN LOCKS ROAD POTOMAC, MD 208543201		PC	GENERAL SUPPORT	3,000
FULLER INSTITUTE 135 N OAKLAND AVENUE PASADENA, CA 91182		PC	GENERAL SUPPORT	1,000
Total ▶ 3a				189,762

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGE MASON UNIVERSITY FOUNDATION - DANCE 4400 UNIVERSITY DR MS 3D4 FAIRFAX, VA 22030		PC	EDUCATION	10,500
HOMEAID NOVA 3684 CENTERVIEW DRIVE SUITE 110B CHANTILLY, VA 20151		PC	GENERAL SUPPORT	5,000
JEWISH FEDERATION OF PALM BEACH ONE HARVARD CIRCLE NO 100 WEST PALM BEACH, FL 33409		PC	GENERAL SUPPORT	110,000
Total ▶ 3a				189,762

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH SOCIAL SERVICE AGENCY MDDCNOVA 200 WOOD HILL ROAD ROCKVILLE, MD 20850		PC	GENERAL SUPPORT	5,000
KENNEDY CENTER FOR PERFORMING ARTS 2700 F STREET NW WASHINGTON, DC 20566		PC	GENERAL SUPPORT	11,212
NORTHERN VIRGINIA FAMILY SERVICES 10455 WHITE GRANITE DR 100 OAKTON, VA 22124		PC	GENERAL SUPPORT	25,000
Total ▶ 3a				189,762

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEACHTREE BASEBALL LEAGUE PO BOX 159 CROZET, VA 22932		PC	GENERAL SUPPORT	3,000
SECOND STORYPO BOX 694 DUNN LORING, VA 22027		PC	GENERAL SUPPORT	10,000
THE NATIONAL CENTER 20 F ST NW STE 700 WASHINGTON, DC 20001		PC	GENERAL SUPPORT	250
Total ► 3a				189,762

TY 2018 Accounting Fees Schedule

Name: ALLOY FAMILY FOUNDATION INC
C/O STANLEY MARTIN COMPANIES INC
EIN: 20-3142787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,301	3,150	0	3,151

TY 2018 All Other Program Related Investments Schedule

Name: ALLOY FAMILY FOUNDATION INC
C/O STANLEY MARTIN COMPANIES INC
EIN: 20-3142787

Category	Amount
N/A	0

TY 2018 Investments Corporate Bonds Schedule

Name: ALLOY FAMILY FOUNDATION INC
 C/O STANLEY MARTIN COMPANIES INC
EIN: 20-3142787

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
6218.377 SHS TEMPLETON GLOBAL BOND ADVISOR CL [TGBAX]	70,116	69,770

TY 2018 Investments Corporate Stock Schedule

Name: ALLOY FAMILY FOUNDATION INC
C/O STANLEY MARTIN COMPANIES INC
EIN: 20-3142787

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
198.434 SHS 3M CO	34,549	34,397
1015.878 SHS ACCENTURE PLC IRELAND	121,266	187,704
30 SHS AMAZON INC	51,366	56,809
7011.604 SHS CISCO SYSTEMS INC	197,378	357,266
1545.351 SHS CUMMINS INC. [CMI]	214,852	264,780
20562.481 SHS FEDERATED INSTL TR HIGH YIELD	204,964	201,718
57687.752 SHS FEDERATED TOTAL RETURN SERS	525,500	527,266
13758.288 SHS I SHARES CORE MSCI - EAFE [IEFA]	713,458	738,610
5407.635 SHS I SHARES RUSSELL 1000 GROWTH FUND [IWF]	683,345	850,837
438.356 SHS I SHARES RUSSELL 2000 ETF FUND [IWO]	82,692	88,053
1555.589 SHS JOHNSON & JOHNSON	176,583	216,662
323484.3 SHS JP MORGAN US GOV MONEY MARKET	323,484	323,484
619.32 SHS JPMORGAN CHASE & CO	52,017	69,240
21839.39 SHS LORD ABBETT INVESTMENT TR FLTG RATE	201,831	194,152
101485.741 SHS LORD ABBETT INVESTMENT TR SHORT	436,576	427,255
12751.841 SHS METROPOLITAN WEST TOTAL RETURN BOND CLI [MWTIX]	132,364	138,995
2147.537 SHS MICROSOFT CORP	245,400	287,684
756.845 SHS MONDELEZ INTL INC	31,283	40,794
215 SHS NETFLIX INC	60,572	78,974
436.451 SHS PEPSICO INCORPORATED	44,330	57,232
42055.498 SHS PIMCO FDS INCOME FD	510,145	509,713
53727.362 SHS PIMCO SHORT TERM FD	527,148	525,454
52916.482 SHS PIONEER SER TR X MULTI-ASSET	528,035	525,990
38591.058 SHS PRUDENTIAL SHORT-TERM CORPORATE BD FD	426,090	427,203
289.66 SHS RAYTHEON COMPANY	43,854	50,366
462 SHS SPDF S&P 500 ETF [SPY]	115,411	135,366
323.144 SHS UNION PACIFIC CORP	33,942	54,647
2009.978 SHS UNITEDHEALTH GROUP INC	294,529	446,533
2157 SHS VANGUARD FTSE EMERGING MARKETS ETF [VWO]	82,505	91,737
12104.714 SHS VANGUARD INTERMEDIATE TERM BOND INDEX [VBILX]	132,910	141,625

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
239 SHS VANGUARD MID CAP ETF [VO]	32,983	39,951
351 SHS VANGUARD SMALL CAP ETF [VB]	46,405	54,988
8746.665 SHS VANGUARD ST INVESTMENT GRADE ADMIRAL CL [VFSUX]	92,975	93,677

TY 2018 Other Decreases Schedule

Name: ALLOY FAMILY FOUNDATION INC
C/O STANLEY MARTIN COMPANIES INC
EIN: 20-3142787

Description	Amount
OTHER DECREASE NOT INCLUDED IN LINE 2	583,418

TY 2018 Other Professional Fees Schedule

Name: ALLOY FAMILY FOUNDATION INC
C/O STANLEY MARTIN COMPANIES INC

EIN: 20-3142787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	25,059	25,059	0	0

TY 2018 Taxes Schedule

Name: ALLOY FAMILY FOUNDATION INC
C/O STANLEY MARTIN COMPANIES INC
EIN: 20-3142787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	4,278	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information.	OMB No. 1545-0047
		2018
Name of the organization ALLOY FAMILY FOUNDATION INC C/O STANLEY MARTIN COMPANIES INC		Employer identification number 20-3142787

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ALLOY FAMILY FOUNDATION INC C/O STANLEY MARTIN COMPANIES INC	Employer identification number 20-3142787
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Part I	Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEVEN B & MARJORIE ALLOY 1513 VICTORIA FARMS LANE VIENNA, VA 22182	\$ 194,196	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
2	MARTIN K ALLOY 350 NE 3RD STREET UNIT F DELRAY BEACH, FL 33444	\$ 346,788	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization ALLOY FAMILY FOUNDATION INC C/O STANLEY MARTIN COMPANIES INC	Employer identification number 20-3142787
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Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	30 SHS AMAZON.COM INC	\$ 51,366	2018-12-04
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	436 SHS ISHARES RUSSELL 2000 ETF FUND (IWO)	\$ 82,258	2018-12-04
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	215 SHS NETFLIX.COM INC	\$ 60,572	2018-12-04
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	2,535 SHS FOUNDATION MEDICINE INC	\$ 346,788	2018-07-17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization ALLOY FAMILY FOUNDATION INC C/O STANLEY MARTIN COMPANIES INC	Employer identification number 20-3142787
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Part III **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee