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2018

Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018, or tax year beginning 07-01-2018 , and ending 06-30-2019 A Employer identification number THE FISH FAMILY FOUNDATION Number and street (or P.O. box number if mail is not delivered to street address) | Room/suite B Telephone number (see instructions) (617) 428-3775 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here BOSTON, MA 02109 ☐ Initial return ☐ Initial return of a former public charity G Check all that apply: D 1. Foreign organizations, check here..... ☐ Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation ... ☐ Name change Address change **E** If private foundation status was terminated under section 507(b)(1)(A), check here **H** Check type of organization: ✓ Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation I Fair market value of all assets at end ☑ Cash ☐ Accrual F If the foundation is in a 60-month termination **J** Accounting method: of year (from Part II, col. (c), line 16) ▶\$ 13,903,361 under section 507(b)(1)(B), check here Other (specify) (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The total (d) Disbursements Revenue and (b) Net investment (c) Adjusted net for charitable of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes (cash basis only) income equal the amounts in column (a) (see instructions).) Contributions, gifts, grants, etc., received (attach 10,325 schedule) Check ► L $oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{ol}}}}}}}}}}$ 2 93.200 3 Interest on savings and temporary cash investments 93.200 4 Dividends and interest from securities 87,521 87,521 Gross rents 5a Net rental income or (loss) 2,207,346 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 2,207,346 Net short-term capital gain Income modifications . . 9 10a Gross sales less returns and allowances Less: Cost of goods sold b Gross profit or (loss) (attach schedule) c Other income (attach schedule) %_] 29,523 29,523 2,417,590 12 Total. Add lines 1 through 11 2.427.915 Compensation of officers, directors, trustees, etc. 2,000 2.000 13 14 Other employee salaries and wages 362,643 23,572 339,071 15 5.841 587 5.254 Pension plans, employee benefits Operating and Administrative Expenses Legal fees (attach schedule) . **چ** Accounting fees (attach schedule) 11,650 2,330 9,320 <u>چ</u> 17,226 2,551 14,675 Other professional fees (attach schedule) 60 403 60 403 17 Interest [چە 80,063 7,290 26,080 18 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 463 0 20 97,618 0 97,618 8,821 21 Travel, conferences, and meetings 8,821 22 Printing and publications . 23 Other expenses (attach schedule) 396,026 161,730 234,296 24 Total operating and administrative expenses. Add lines 13 through 23 . . . 1,042,754 258,463 737,135 25 Contributions, gifts, grants paid 1.968.515 1.968.515 26 Total expenses and disbursements. Add lines 24 and 3,011,269 258,463 2,705,650 27 Subtract line 26 from line 12: Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-) 2,159,127 Adjusted net income (if negative, enter -0-) . . . For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2018)

Beginning of year

13,074,057

13,074,057

13,075,357

0

12,490,703

12,490,703 12,502,009

1

2

3

4

5

6

0

13,074,057

12,490,703

12,490,703

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-583,354

0

Attached schedules and amounts in the description column

Page 2

End of year

		Less: allowance for doubtful accounts ▶						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less: allowance for doubtful accounts ▶						
Ş	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges						
As	10a	Investments—U.S. and state government obligations (attach schedule)						
	b	Investments—corporate stock (attach schedule)		3,349,163	چ	3,874,687		4,690,479
	С	Investments—corporate bonds (attach schedule)						
	11	Investments—land, buildings, and equipment: basis ▶						
		Less: accumulated depreciation (attach schedule) ▶						
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)		7,535,166	% 3	6,997,787		7,583,347
	14	Land, buildings, and equipment: basis ►						
		Less: accumulated depreciation (attach schedule) ▶ 7,546		625	∞ }	162		162
	15	Other assets (describe >)	% J	1,550,029	% 3	1,550,029	9 J	1,550,029
	16	Total assets (to be completed by all filers—see the						
		instructions. Also, see page 1, item I)		13,075,357		12,502,009		13,903,361
	17	Accounts payable and accrued expenses						
	18	Grants payable						
es	19	Deferred revenue						

Liabilities	

Assets or Fund Balances

Net 30

27

28

29

31

Part III

2 3 20

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Balance Sheets

Accounts receivable ▶

Pledges receivable

Less: allowance for doubtful accounts ▶

Part II

3

4

Loans from officers, directors, trustees, and other disqualified persons 1,300 9 11,306 1,300 11,306

Mortgages and other notes payable (attach schedule). 21 22 Other liabilities (describe -__ 23 Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted

24 25 26 Permanently restricted . Foundations that do not follow SFAS 117, check here ▶ and complete lines 27 through 31.

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Paid-in or capital surplus, or land, bldg., and equipment fund

of-year figure reported on prior year's return)

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

` '	ee the kind(s) of property sold (e.g., arehouse; or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a See Additional Data Tabl	e				
<u> </u>	-				
c					
d					
e					
	(f)		(g)	,	h)
(e) Gross sales price	Depreciation allowed (or allowable)	Cost or	other basis ense of sale	Gain c	or (loss)) minus (g)
a See Additional Data Tabl	e				
b					
С					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(Ί)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis		(k) of col. (i)	col. (k), but not	h) gain minus less than -0-) or
	as of 12/31/69	over col	l. (j), if any	Losses (fr	om col.(h))
a See Additional Data Tabl	e				
b					
c					
d					
e					
•	gain or (loss) as defined in sections ort I, line 8, column (c) (see instructi	. ,	Part I, line 7	3	2,207,346
Part V Qualification I	Under Section 4940(e) for Re	educed Tax on Net	Investment I	ncome	
	private foundations subject to the se				
If section 4940(d)(2) applies, le	eave this part blank.				
	ne section 4942 tax on the distributant of qualify under section 4940(e). Do		•	d?	es 🔽 No
1 Enter the appropriate an	nount in each column for each year;	see instructions before	making any entri	es.	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	ele-use assets	(d) Distribution rat (col. (b) divided by c	
2017	1,717,141		16,040,508	(2)	0.107050
2016	1,789,452		13,339,434		0.134148
2015	1,956,479		13,345,895		0.146598
2014	1,564,001		13,640,454		0.114659
2013	1,331,409		13,829,994		0.096270
2 Total of line 1, column (d)		2		0.598725
3 Average distribution ratio	o for the 5-year base period—divide	the total on line 2 by 5			
number of years the four	ndation has been in existence if less	than 5 years	3		0.119745
	ncharitable-use assets for 2018 fron	•	4		12,505,136
5 Multiply line 4 by line 3			5		1,497,428
	ent income (1% of Part I, line 27b)		6		21,591
			7		1,519,019
	ions from Part XII, line 4 ,				2,705,650
If line 8 is equal to or gre instructions.	eater than line 7, check the box in Pa	art VI, line 1b, and com	nplete that part us	ing a 1% tax rate. Se	e the Part VI

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Pa	rt VII-B Statements Regard	ding Activities for Whic	th Form 4720 May Be	Required (continued)						
5a	During the year did the foundation pay or incur any amount to: Yes No									
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?									
	(2) Influence the outcome of any s	pecific public election (see se	ection 4955); or to carry	∟ res ⊾	NO					
	on, directly or indirectly, any vo	oter registration drive?		· · 🗌 Yes 🗸	No					
	(3) Provide a grant to an individual	l for travel, study, or other si	milar purposes?	Yes V	No.					
	(4) Provide a grant to an organization section 4945(d)(4)(A)? See in		· -		No					
	(5) Provide for any purpose other t			· · · Yes 🗸	No					
	educational purposes, or for the	- · · · · · · · · · · · · · · · · · · ·	* * * * * * * * * * * * * * * * * * * *							
b	If any answer is "Yes" to $5a(1)-(5)$,	•		I I Yes IVI	No					
_	Regulations section 53.4945 or in a				5b					
	Organizations relying on a current r				100					
c	If the answer is "Yes" to question 5									
_	tax because it maintained expenditu		•							
	If "Yes," attach the statement requi			· · L Yes L	No					
6a	Did the foundation, during the year,	, receive any funds, directly o	or indirectly, to pay premit	ıms on						
	a personal benefit contract?			· Yes 🗸	No					
b	Did the foundation, during the year,	, pay premiums, directly or in	ndirectly, on a personal be	nefit contract?	6 b		No			
	If "Yes" to 6b, file Form 8870.									
7a	At any time during the tax year, wa			I I YAS IVI	No					
	If yes, did the foundation receive ar				7b					
8	Is the foundation subject to the sec									
	excess parachute payment during the	he year?		· · 🗌 Yes 🗸	No L					
Pa	rt VIII Information About 6 and Contractors	Officers, Directors, Tru	stees, Foundation Ma	inagers, Highly Paid En	nployees	,				
1	List all officers, directors, truste	es, foundation managers	and their compensation	See instructions						
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exper					
See .	Additional Data Table	develou to position		doron od domponodion						
		-								
		_								
		7								
2	Compensation of five highest-pa	id employees (other than	those included on line 1	L—see instructions). If nor	ie, enter "	NONE	71			
				(d) Contributions to						
(a)	Name and address of each employee more than \$50,000	paid (b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expen other al					
ALIC	E BORDEN	EXEC DIRECTOR	196,30	'			0			
C/O	FISH FAMILY FDN 75 STATE ST TON, MA 02109	40.00	, ,							
	UE SAWAME	PROGRAM MANAGER	62,90	05 0			0			
C/O	FISH FAMILY FDN 75 STATE ST TON, MA 02109	40.00								
	1011,11A 02105									
Tota	I number of other employees paid ov	er \$50,000					0			
					Form 99	0-PF ((2018)			

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Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	ı Managers, Highly Paid Employees,
3 Five highest-paid independent contractors for professional services (see instr	uctions). If none, enter "NONE".
(a) Name and address of each person paid more than \$50,000 (b)	Type of service (c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	• 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical organizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of Expenses
1 THE FOUNDATION IS INVOLVED IN THE PROJECT CITIZENSHIP PROGRAM THAT HELPS RESIDENTS OVERCOME BARRIERS TO NATURALIZATION. THIS PROGRAM WAS CREATE FOUNDATION AND MIRA COALITION IN PARTNERSHIP WITH SIX OTHER IMMIGRANT, C DIRECT SERVICE ORGANIZATIONS TO INCREASE NATURALIZATION RATES IN THE STA	D BY THE FISH FAMILY OMMUNITY-BASED, AND
2 THE FOUNDATION IS INVOLVED WITH THE JAPANESE WOMEN'S LEADERSHIP INITIATIVE WOMEN FROM JAPAN TO BOSTON TO RECEIVE FOUR WEEKS OF DIRECT EXPERIENCE A MANAGEMENT AND LEADERSHIP DEVELOPMENT IN AREAS OF IMPORTANCE TO WOMEN	ND TRAINING IN NONPROFIT
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on li	nes 1 and 2. Amount
2	
All other program-related investments. See instructions.	
Total. Add lines 1 through 3	· · · · · · · · •

4

5

6

7

1a

1b

2

3a 3b

4

5

601.581

601.581

2,705,650

2,705,650

2,684,059

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21.591

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

4 5

6

1

2

3

4

5

b

Part XII

601,581

601.581

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VALI	_		_	

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XIII	Undistributed Income	(see instructions)					

a From 2013.

d From 2016.

e From 2017.

XII, line 4: ▶ \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

d Applied to 2018 distributable amount. e Remaining amount distributed out of corpus

same amount must be shown in column (a).)

5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the

a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5

6 Enter the net total of each column as

b Prior years' undistributed income. Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. **d** Subtract line 6c from line 6b. Taxable amount —see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2019.

10 Analysis of line 9:

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . . e Excess from 2018. . .

b Excess from 2015. .

Subtract lines 7 and 8 from line 6a

indicated below:

b From 2014. . . . c From 2015. . .

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Part XIII	Und					

- 1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018: a Enter amount for 2017 only.

 - Excess distributions carryover, if any, to 2018:
- - 538,731
- 1.295.504 1.133.779 939,987 f Total of lines 3a through e.
- 4 Qualifying distributions for 2018 from Part

538.731 1,295,504

1.133.779

2.104.069

939.987

- - 3,908,001

2,104,069

6,012,070

6,012,070

(a)

Corpus

(b)

Years prior to 2017

(c)

2017



nter gross amounts unless otherwise indicated.		usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
L Program service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
a b					
c					
d e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
investments			14	93,200	
1 Dividends and interest from securities			14	87,521	
5 Net rental income or (loss) from real estate: a Debt-financed property					
b Not debt-financed property	523000		16		
Net rental income or (loss) from personal property			10	20 522	
7 Other investment income			18	29,523	
inventory	523000	10,854	18	2,196,492	
Net income or (loss) from special events:					
O Gross profit or (loss) from sales of inventory Other revenue: a					
b					
c					
d					
e		10.854		2,406,736	
e		10,854	13	2,406,736 3	
e	lations.)		13		
2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular XVI-B Relationship of Activities to the	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	2,417,590
2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular and the second secon	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	
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Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the substitution of the foundation of the	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the substitution of the foundation of the	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the substitution of the foundation of the	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	
2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the second below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain below how each activity for which the accomplishment of the foundation's explain the foundation's explain the foundation of	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	
Subtotal. Add columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculart XVI-B Relationship of Activities to the substitution of the foundation of the	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	
2 Subtotal. Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calcular and the second secon	lations.) ne Accomplish income is report	ment of Exemped in column (e) of	ot Purposes Part XVI-A contribu	ted importantly to	

orm 990-PF	· ,								Pa	ge 13
Part XVI	Information Reg Exempt Organiza		fers To a	nd Transaction	ns and F	Relation	nships With Non	charitable		
	organization directly or indier than section 501(c)(3) o							n 501	Yes	No
a Transfer	s from the reporting found	ation to a noncha	aritable exe	mpt organization	of:					
(1) Cas	h							. 1a(1)		No
(2) Oth	er assets							. 1a(2)		No
b Other tra	ansactions:									
(1) Sal-	es of assets to a noncharita	able exempt orga	anization.					. 1b(1)		No
(2) Pur	chases of assets from a no	ncharitable exem	npt organiza	ation				1b(2)		No
(3) Rer	ital of facilities, equipment,	, or other assets.						1b(3)		No
(4) Rei	mbursement arrangements	S						. 1b(4)		No
(5) Loa	ns or loan guarantees							. 1b(5)		No
	ormance of services or mer	· ·	_					. 1b(6)		No
-	of facilities, equipment, ma swer to any of the above is							. <u>1</u> c		No
	ods, other assets, or servi ansaction or sharing arrang (b) Amount involved		column (d)) the value of the	goods, ot	her asset		ed.	ngemen	ts
				-						
describe	undation directly or indirec d in section 501(c) (other t complete the following sch	than section 501 nedule.	(c)(3)) or ir	section 527? .		_	□Ye			
	(a) Name of organization		(b) Type of organizatio	n		(c) Description	of relationship		
of wh	der penalties of perjury, I my knowledge and belief, i iich preparer has any know	it is true, correct						sed on all info	mation	n of
Sign Here	*****			2020-07-14	*	****		May the IRS di return with the prepa		
	Signature of officer or tru	ustee		Date	, т	itle		below (see instr.)?	✓ Yes	□ _{No}
	Print/Type preparer's r	name Prep	arer's Sign	ature	Date		Check if self-	PTIN		
Paid	PAUL FORD CPA						employed ▶ □	P01332	2003	
Prepare Use Onl		T & COMPANY PC	:		1		F	irm's EIN ▶04	-30276	05
	Firm's address ► 133	0 BOYLSTON ST	REET							
	CHESTNUT HILL, MA 024672111 Phon						hone no. (617	ne no. (617) 731-1222		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date acquired Date sold (mo., day, yr.) (mo., day, yr.) P-Purchase D-Donation 1 CAPITAL GAINS PER K-1S Ρ 2019-06-30 GAIN ON INVESTMENTS Р 2019-06-30 GAIN ON DISPOSITION OF NEWTYN Р 2019-06-30 CAPITAL GAINS PER MORGANSTANLEY AUGUST STATEMENT Р 2018-08-31 Р CAPITAL GAINS PER MORGANSTANLEY 2019-06-30 2019-06-30 ROCKEFELLER K-1 UBIT Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 1,239,117 1,239,117 887,344 887,344 4,357 4,357 45,813 45,813 19,861 19,861 10,854 10,854 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (i) as of 12/31/69 (k) over col. (j), if any 1,239,117 887,344 4.357 45,813 19,861 10,854

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation

			compensation	1
LAWRENCE K FISH	TRUSTEE	0	0	(
C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109	1 2.00			

STREET BOSTON, MA 02109				
ATSUKO TOKO FISH	TRUSTEE	0	0	0
C/O FISH FAMILY FDN- 75 STATE STREET	2.00			

C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109	2.00	U	U	U
EDWARD TAKEZO FISH	TRUSTEE	0	0	0
C/O FISH FAMILY FDN- 75 STATE	1.50			

BOSTON, MA 02109				
EDWARD TAKEZO FISH	TRUSTEE	0	0	0
C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109	1.50			
THALEIA SCHLESINGER	TRUSTEE	2,000	0	0

EDWARD TAKEZO FISH	TRUSTEE	0	0	0
C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109	1.50			
THALEIA SCHLESINGER	TRUSTEE	2,000	0	0
C/O FISH FAMILY FDN- 75 STATE STREET	2.00			

FIATING FROM				
C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109	2.00			
THALEIA SCHLESINGER	TRUSTEE	2,000	0	0
C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109				

STREET BOSTON, MA 02109				
EMILY FISH	TRUSTEE	0	0	0
C/O FISH FAMILY FDN- 75 STATE STREET	2.00			

EMILY FISH	TRUSTEE	0	0	0
C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109	2.00			

C/O FISH FAMILY FDN- 75 STATE STREET BOSTON, MA 02109				
NINA FISH	TRUSTEE	0	0	0
	1.7.110	I	I	I

C/O FISH FAMILY FDN- 75 STATE

STREET

BOSTON, MA 02109

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ACLU FOUNDATION OF NONE OTHER DUBLIC BENEETT 1 250

MASSACHUSETTS 211 CONGRESS STREET BOSTON, MA 02110	NONE	PUBLIC CHARITY	TODLIC BENEITI	1,230
ACTION FOR BOSTON COMMUNITY DEVELOPMENT	NONE	OTHER PUBLIC	PUBLIC/ SOCIAL BENEFIT	40,500

TION FOR BOSTON COMMUNITY VELOPMENT 3 TREMONT ST STON, MA 02111	NONE	OTHER PUBLIC CHARITY	PUBLIC/ SOCIAL BENEFIT	
OLESCENT CONSULATATION	NONE	OTHER	HUMAN SERVICES	

178

BOSTON, MA 02111		0.17.1.12.1		
ADOLESCENT CONSULATATION SERVICES INC 189 CAMBRIDGE STREET CAMBRIDGE, MA 02141	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	5,000

189 CAMBRIDGE STREET CAMBRIDGE, MA 02141 Total		CHARITY	▶ 3a	1,968,515
ADOLESCENT CONSULATATION SERVICES INC	NONE	OTHER PUBLIC	HUMAN SERVICES	5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AGENCIA ALPHA	NONE	OTHER	HUMAN SERVICES	32,320

68 NORTHAMPTON STREET BOSTON, MA 02118		PUBLIC CHARITY		·
APPRENTICE LEARNING 190 CENTRAL AVENUE MILTON, MA 02186	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL	5,500

APPRENTICE LEARNING 190 CENTRAL AVENUE MILTON, MA 02186	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL	5,500
ASCENTRIA CARE ALLIANCE 14 E WORCESTER ST WORCESTER MA 01604	NONE	OTHER PUBLIC	PUBLIC/ SOCIAL BENEFIT	19,600

190 CENTRAL AVENUE MILTON, MA 02186	NONE	PUBLIC CHARITY	EDUCATIONAL	5,500
ASCENTRIA CARE ALLIANCE 14 E WORCESTER ST WORCESTER, MA 01604	NONE	OTHER PUBLIC CHARITY	PUBLIC/ SOCIAL BENEFIT	19,600

ASCENTRIA CARE ALLIANCE	NONE	OTHER	PUBLIC/ SOCIAL BENEFIT	19,600
14 E WORCESTER ST WORCESTER, MA 01604		PUBLIC CHARITY		
Total			▶ 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

1				
ASIAN AMERICAN CIVIL ASSOCIATION INC 87 TYLER STREET BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	ARTS, CULTURE & HUMANITIES	25,000
BHCC250 RUTHERFORD AVE BOSTON, MA 02129	NONE	OTHER PUBLIC	EDUCATION	46,560

DOSTON, MA UZIII				
BHCC250 RUTHERFORD AVE BOSTON, MA 02129	NONE	OTHER PUBLIC CHARITY	EDUCATION	46,560
BOSTON AREA RAPE CRISIS CENTER 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	1,500

50510N, FIA 02125		CHARITY		
BOSTON AREA RAPE CRISIS CENTER 99 BISHOP ALLEN DRIVE CAMBRIDGE, MA 02139	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	1,500
Total			> 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

BOSTON CENTER FOR THE ARTS 539 TREMONT ST BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	EDUCATION	500
BOSTON CHINATOWN NEIGHBORHOOD CENTER	NONE	OTHER PUBLIC	HUMAN SERVICES	5,000

BOSTON CHINATOWN NEIGHBORHOOD CENTER 885 WASHINGTON ST BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	5,000
BOSTON HARBOR NOW	NONE	OTHER	SOCIAL BENEFIT	500

885 WASHINGTON ST BOSTON, MA 02111		CHARITY		
BOSTON HARBOR NOW 15 STATE STREET 1100 BOSTON.MA 02109	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	500

BOSTON, MA 02111				<u> </u>
BOSTON HARBOR NOW 15 STATE STREET 1100 BOSTON, MA 02109	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	500
Total			▶ 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
ARC - SOUTHEAST217 SOUTH ST WALTHAM, MA 02453	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	500

BOYS & GIRLS CLUBS OF BOSTON INC 50 CONGRESS STREET BOSTON, MA 02109	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	

50 CONGRESS STREET BOSTON, MA 02109		PUBLIC CHARITY		,
BRIDGE OVER TROUBLED WATER 47 WEST ST	NONE	OTHER PUBLIC	EDUCATION	11,309

	CHARITY		
NONE	OTHER PUBLIC	EDUCATION	11,309
	NONE	NONE OTHER	NONE OTHER PUBLIC EDUCATION

BOSTON, MA 02109		CHARITY		
BRIDGE OVER TROUBLED WATER	NONE	OTHER PUBLIC	EDUCATION	11,309
ROSTON MA 02111		CHARITY		

281,714

BRIDGE OVER TROUBLED WATER	NONE	OTHER	EDUCATION	11,309
17 WEST ST		PUBLIC		
BOSTON, MA 02111		CHARITY		

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year BUCKINGHAM BROWNE & NICHOLS NONE OTHER **EDUCATION** 1.000

80 GERRYS LANDING ROAD CAMBRIDGE, MA 02138	THO NE	PUBLIC CHARITY	2500/11/01/	1,000
BIG SISTER ASSOCIATION OF GREATER BOSTON 20 PARK PLAZA 1420	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	5,000

BIG SISTER ASSOCIATION OF GREATER BOSTON 20 PARK PLAZA 1420 BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	5,000
CAMBODIAN MUTUAL ASSISTANCE ASSOCIATION OF GREATER LOWELL INC 465 SCHOOL STREET	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	5,000

Total			▶ 3a	1,968,515
CAMBODIAN MUTUAL ASSISTANCE ASSOCIATION OF GREATER LOWELL INC 465 SCHOOL STREET LOWELL, MA 01851	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	5,000
20 PARK PLAZA 1420 BOSTON, MA 02116		CHARITY		

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
CENTRO PRESENTE	NONE	OTHER	SOCIAL BENEFIT	5,000

12 BENNINGTON STREET SUITE 202 EAST BOSTON, MA 02128	INOINE	PUBLIC CHARITY	SOCIAL BENEFIT	3,000
CERES99 CHAUNCY STREET 6TH FLOOR BOSTON, MA 02111	NONE	OTHER PUBLIC	PUBLIC BENEFIT	250

CERES99 CHAUNCY STREET 6TH FLOOR BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	250
CAMBRIDGE COMMUNITY FOUNDATION 99 BISHOP ALLEN DRIVE	NONE	OTHER PUBLIC	HUMAN SERVICES	25,000

BOSTON, MA 02111		PUBLIC CHARITY		
CAMBRIDGE COMMUNITY FOUNDATION 99 BISHOP ALLEN DRIVE BOSTON, MA 02139	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	25,000

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
COMPANY ONE539 TREMONT ST	NONE	OTHER	SOCIAL BENEFIT	250

DOSTON, FIX 02110		CHARITY		
CONSERVATION LAW FOUNDAITON 62 SUMMER ST	NONE	OTHER PUBLIC	PUBLIC BENEFIT	2,000
BOSTON, MA 02110		CHARITY		

		CHARITI		
CONSERVATION LAW FOUNDAITON 62 SUMMER ST BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	2,000
DOC WAYNE YOUTH SERVICES 418 COMMONWEALTH AVE	NONE	OTHER PUBLIC	PUBLIC BENEFIT	7,500

62 SUMMER ST BOSTON, MA 02110	NONE	PUBLIC CHARITY	PODELE BENEFIT	2,000
DOC WAYNE YOUTH SERVICES 418 COMMONWEALTH AVE BOSTON, MA 02215	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	7,500
			· · · · · · · · · · · · · · · · · · ·	

BOSTON, MA 02110		CHARITY		
DOC WAYNE YOUTH SERVICES 418 COMMONWEALTH AVE BOSTON, MA 02215	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	7,500
Total			▶ 3a	1,968,515

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

DORCAS INTERNATIONAL INSTITUTE OF RI 220 ELMWOOD AVENUE PROVIDENCE, RI 02907	NONE	OTHER PUBLIC CHARITY	PUBLIC/ SOCIAL BENEFIT	12,450

PROVIDENCE, RI 02907				
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER ST NEW YORK, NY 10038	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	500
ENGLISH FOR NEW BOSTONIANS	NONE	OTHER	EDUCATION	5,000

199 WATER ST NEW YORK, NY 10038	NONE	PUBLIC CHARITY	SOCIAL BENEFIT	500
ENGLISH FOR NEW BOSTONIANS 105 CHAUNCY ST BOSTON MA 02111	NONE	OTHER PUBLIC	EDUCATION	5,000

NEW YORK, NY 10038		CHARITY		
ENGLISH FOR NEW BOSTONIANS 105 CHAUNCY ST BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	EDUCATION	5,000

ENGLISH FOR NEW BOSTONIANS 105 CHAUNCY ST BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	EDUCATION	5,000

105 CHAUNCY ST BOSTON, MA 02111	NONE	PUBLIC CHARITY	EBOCATION	3,00
3031011,1111 02222		011111111		

BOSTON, MA 02111	CHARITY	
Total	 ▶ 3a	1,968,515

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)

Total.

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
EVA CENTER989 COMMONWEALTH AVE	NONE	OTHER	PUBLIC BENEFIT	1,000

BOSTON, MA 02215		PUBLIC CHARITY		
COACHING FOR CHANGE 427 WINTHROP ST	NONE	OTHER PUBLIC	HEALTH	1
TALITON MA 02700		CLIADITY		l

COACHING FOR CHANGE 427 WINTHROP ST TAUTON, MA 02780	NONE	OTHER PUBLIC CHARITY	HEALTH	12,500
FOUNDATION TO BE NAMED LATER	NONE	OTHER	HUMAN SERVICES	7,500

TAUTON, MA 02780		CHARITY		
FOUNDATION TO BE NAMED LATER 133 FEDERAL STREET 802 BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	7,500

TAUTON, MA 02780		CHARITY		
FOUNDATION TO BE NAMED LATER 133 FEDERAL STREET 802 BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	7,5

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year				
FRESH TRUCK GENERATION 196 QUINCY STREET BOSTON, MA 02125	NONE	OTHER PUBLIC CHARITY	HEALTH	5,000

FUTURE CHEFS560 ALBANY ST BOSTON, MA 02118	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL	5,000
COLLEGE BOLIND DOPCHESTER	NONE	OTHER	DUBLIC BENEFIT / EDUCATION	7 500

	PUBLIC CHARITY		
NONE	OTHER PUBLIC	PUBLIC BENEFIT / EDUCATION	7,500
	NONE	NONE OTHER PUBLIC	CHARITY NONE OTHER PUBLIC BENEFIT / EDUCATION

	BOSTON, MA 02118		CHARITY		
П	COLLEGE BOUND DORCHESTER 222 BOWDOIN ST DORCHESTER, MA 02122	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT / EDUCATION	7,500

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Name and address (home or business)

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
HARTFORD PUBLIC LIBRARY	NONE	OTHER	EDUCATIONAL	15,450

500 MAIN ST HARTFORD, CT 06103	NONE	PUBLIC CHARITY	EDUCATIONAL	15,450
HEALTH LAW ADVOCATES ONE FEDERAL ST	NONE	OTHER PUBLIC	PUBLIC/ SOCIAL BENEFIT	60,000

HARTIORD, CT 00103		CHARTH		
HEALTH LAW ADVOCATES ONE FEDERAL ST BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	PUBLIC/ SOCIAL BENEFIT	60,000
HEALTH RESOURCES IN ACTION	NONE	OTHER	HEALTH	1,500

ONE FEDERAL ST BOSTON, MA 02110	NONE	PUBLIC CHARITY	PUBLIC/ SOCIAL BENEFIT	60,000
HEALTH RESOURCES IN ACTION 95 BERKELEY ST BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	HEALTH	1,500

BOSTON, MA 02110		CHARITY		
HEALTH RESOURCES IN ACTION 95 BERKELEY ST BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	HEALTH	1,500
Total	1.968.515			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
IMMIGRANT LEGAL ADVOCACY PROJECT	NONE	OTHER	SOCIAL BENEFIT	10,650

IMMIGRANT LEGAL ADVOCACY PROJECT 309 CUMBERLAND AVENUE SUITE 201 PORTLAND, ME 04112	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	10,650
EAST WEST CENTER 1819 L STREET NW SUITE 800	NONE	OTHER PUBLIC	HUMAN SERVICES	10,000

PORTLAND, ME 04112		CHARITY		
EAST WEST CENTER 1819 L STREET NW SUITE 800 WASHINGTON, DC 20036	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	10,000
ELLIS MEMORIAL66 BERKELEY ST BOSTON, MA 02116	NONE	OTHER PUBLIC	RELIGIOUS	1,100

1819 L STREET NW SUITE 800 WASHINGTON, DC 20036		PUBLIC CHARITY		·
ELLIS MEMORIAL66 BERKELEY ST BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	RELIGIOUS	1,100

Total			▶ 3a	1,968,515
ELLIS MEMORIAL66 BERKELEY ST BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	RELIGIOUS	1,100
WASHINGTON, DC 20036		CHARITY		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

INTERNATIONAL INSTITUTE OF NEW ENGLAND 2 BOYLSTON STREET 3RD FLOOR BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	25,000
IRISH INTERNATIONAL IMMIGRANT	NONE	OTHER	HUMAN SERVICES	80,000

2 BOYLSTON STREET 3RD FLOOR BOSTON, MA 02116		CHARITY		
IRISH INTERNATIONAL IMMIGRANT CENTER 100 FRANKLIN ST BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	80,000
KIDS IN NEED OF DEFENSE	NONE	OTHER	HUMAN SERVICES	30,000

CENTER 100 FRANKLIN ST BOSTON, MA 02110		PUBLIC CHARITY		
KIDS IN NEED OF DEFENSE 1201 L STREET NW FLOOR 2 WASHINGTON, DC 20005	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	30,000

KIDS IN NEED OF DEFENSE 1201 L STREET NW FLOOR 2 WASHINGTON, DC 20005	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	30,000
Total			▶ 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year LAWRENCE ACADEMYPO BOX 992 NONE OTHER **EDUCATION** 500

GROTON, MA 014500992		PUBLIC CHARITY		
LAWRENCE COMMUNITY WORKS 168 NEWBURY ST LAWRENCE, MA 01841	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	10,000
MASS ASSOCIATION FOR MENTAL	NONE	OTHER	HEALTH	2,000

168 NEWBURY ST LAWRENCE, MA 01841	NONE	PUBLIC CHARITY	PUBLIC BENEFIT	10,000
MASS ASSOCIATION FOR MENTAL HEALTH 130 BOWDOIN ST BOSTON, MA 02108	NONE	OTHER PUBLIC CHARITY	HEALTH	2,000
Total			▶ 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MASS COALITION FOR OCCUPATIONAL NONE OTHER HEALTH 10,000 SAFETY AND HEALTH (MASSCOSH) PUBLIC 1532B DORCHESTER AVENUE CHARITY

DORCHESTER, MA 02122				
MASSACHUSETTS ALLIANCE OF PORTUGUESE SPEAKERS (MAPS) 1046 CAMBRIDGE STREET CAMBRIDGE, MA 02139	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	64,050
MASSACHUSETTS LEGAL ASSISTANCE CORPORATION (MLAC) 18 TREMONT STREET 1010 BOSTON, MA 02108	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	50,000

▶ 3a

1,968,515

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

ADVANCEMENT PUBLIC PUBLIC	a Paid during the year			
BOSTON, MA 022012030	ADVANCEMENT 1 CITY HALL SQUARE ROOM 806	NONE	HUMAN/SOCIAL BENEFIT	5,000

1 CITY HALL SQUARE ROOM 806 BOSTON, MA 022012030		CHARITY		
MIRA COALITION105 CHAUNCY ST BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	26,700
MIT ALUMNI ASSOCIATION	NONE	OTHER	EDUCATION	2,500

MIRA COALITION105 CHAUNCY ST BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	26,700
MIT ALUMNI ASSOCIATION 600 MEMORIAL DRIVE CAMBRIDGE, MA 02139	NONE	OTHER PUBLIC CHARITY	EDUCATION	2,500

BOSTON, MA 02111		CHARITY		
MIT ALUMNI ASSOCIATION 600 MEMORIAL DRIVE CAMBRIDGE, MA 02139	NONE	OTHER PUBLIC CHARITY	EDUCATION	2,500
Total			▶ 3a	1,968,515

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

MORE THAN WORDS56 FELTON STREET WALTHAM, MA 02453	NONE	OTHER PUBLIC CHARITY	EDUCATIONAL	11,247
MY LIFE MY CHOICE	NONE	OTHER	HUMAN SERVICES	10,000

MY LIFE MY CHOICE 1575 BLUE HILL AVENUE MATTAPAN, MA 02126	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	10,000
NEWFOUND LAKE REGION ASSOCIATION 10 NORTH MAIN STREET UNIT 1	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	300

1575 BLUE HILL AVENUE MATTAPAN, MA 02126		PUBLIC CHARITY		
NEWFOUND LAKE REGION ASSOCIATION 10 NORTH MAIN STREET UNIT 1	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	30

MATTALAN, MA 02120		CIKITI		
NEWFOUND LAKE REGION ASSOCIATION 10 NORTH MAIN STREET UNIT 1 BRISTOL, NH 03222	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	300
Total			> 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Name and address (home or business)	any foundation manager or substantial contributor	recipient	
a Paid during the year			

FLORENCE PROJECTPO BOX 86299 TUCSON, AZ 85754	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	500
FOUND IN TRANSLATION	NONE	OTHER	SOCIAL BENEETT	10,000

		CHARITY		
FOUND IN TRANSLATION 1532B DORCHESTER AVENUE DORCHESTER, MA 02122	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	10,000

1532B DORCHESTER AVENUE DORCHESTER, MA 02122	NONE	PUBLIC CHARITY	SOCIAL BENEFIT	10,000
OXFAM AMERICA 226 CAUSEWAY STREET	NONE	OTHER PUBLIC	HUMAN SERVICES	1,000

DORCHESTER, MA 02122		CHARITY		
OXFAM AMERICA 226 CAUSEWAY STREET BOSTON, MA 02114	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	1,000

OXFAM AMERICA 226 CAUSEWAY STREET BOSTON, MA 02114	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	1,000
Total			> 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

PHOENIX CHARTER ACADEMY 60 CANAL STREET BOSTON, MA 02114	NONE	OTHER PUBLIC CHARITY	EDUCATION	40,000
PLANNED PARENTHOOD LEAGUE OF MA 1055 COMMONWEALTH AVE BOSTON, MA 02215	NONE	OTHER PUBLIC CHARITY	HEALTH	4,000

BOSTON, MA 02114		CHARTH		
PLANNED PARENTHOOD LEAGUE OF MA 1055 COMMONWEALTH AVE BOSTON, MA 02215	NONE	OTHER PUBLIC CHARITY	HEALTH	4,000
ISLAMIC SOCIETY OF BOSTON CULTURAL CENTER 100 MALCOLM X BLVD ROXBURY, MA 02120	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	5,000

Total			> 3a	1,968,515
ISLAMIC SOCIETY OF BOSTON CULTURAL CENTER 100 MALCOLM X BLVD ROXBURY, MA 02120	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	5,000
1055 COMMONWEALTH AVE BOSTON, MA 02215		PUBLIC CHARITY		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

POSSE FOUNDATION INC 45 FRANKLIN STREET 3 BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT / EDUCATIONAL	250
RAW ART WORKS37 CENTRAL SQUARE LYNN, MA 01901	NONE	OTHER PUBLIC	ARTS, CULTURE & HUMANITIES	10,000

RAW ART WORKS37 CENTRAL SQUARE LYNN, MA 01901	NONE	OTHER PUBLIC CHARITY	ARTS, CULTURE & HUMANITIES	10,000
REFUGEE AND IMMIGRANT ASSISTANCE CENTER 340 MAIN ST WORCESTER, MA. 01608	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	17,500

,		CHARITY		
REFUGEE AND IMMIGRANT ASSISTANCE CENTER 340 MAIN ST WORCESTER, MA 01608	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	17,500
Total			▶ 3a	1,968,515

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
LAWYERS FOR CIVIL RIGHTS BOSTON 61 BATTERYMARCH ST	NONE	OTHER PUBLIC	HUMAN SERVICES	5,000

recipient

BOSTON, MA 02110		CHARITY		
RESILLIENT CODERS50 MILK ST BOSTON, MA 02109	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	80,000

RESILLIENT CODERS50 MILK ST BOSTON, MA 02109	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	80,000
SAFE HANDS ANIMAL RESCUE 2001 KENNEDY STREET NE MINNEAPOLIS, MN 55413	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES	300

BOSTON, MA 02109		PUBLIC CHARITY		
SAFE HANDS ANIMAL RESCUE 2001 KENNEDY STREET NE MINNEAPOLIS, MN 55413	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES	300
Total				1.968.515

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

MUCEUM OF FINE ARTC	NONE	OTHER	LUIMANI GERVIGEG	
a Paid during the year				
Name and address (nome of business)	or substantial contributor	·		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

MUSEUM OF FINE ARTS 465 HUNINGTON AVE BOSTON, MA 02115	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	50,000
SILVER LINING MENTORING	NONE	OTHER	EDUCATION	60,000

SILVER LINING MENTORING 727 ATLANTIC AVE BOSTON, MA 02111	NONE	OTHER PUBLIC CHARITY	EDUCATION	60,000
			1	

Total.

BOSTON, MA 02111		CHARITY		
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON STREET MONTGOMERY, AL 36104	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	1,000

DOSTON, MA 02111		CHARTT		
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON STREET MONTGOMERY, AL 36104	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	1,000
				í

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

or substantial contributor

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
NARAL PRO CHOICE MASSACHUSETTS 15 COURT SQUARE 900 BOSTON, MA 02108	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES	1,500

recipient

BOSTON, MA 02100		CHARITT		
THE STEPPINGSTONE FOUNDATION ONE APPLETON STREET BOSTON, MA 02116	NONE	OTHER PUBLIC CHARITY	EDUCATION	5
THE WINCOR COHOOL	NONE	OTUED	EDUCATION	1.0

•	ONE APPLETON STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	EDUCATION	500
I	THE WINSOR SCHOOL 525 BRANCH AVENUE PROVIDENCE, RI 02904	NONE	OTHER PUBLIC CHARITY	EDUCATION	1,000

ONE APPLETON STREET BOSTON, MA 02116	NONE	PUBLIC CHARITY	EDUCATION	500
THE WINSOR SCHOOL 525 BRANCH AVENUE PROVIDENCE, RI 02904	NONE	OTHER PUBLIC CHARITY	EDUCATION	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

LIC TARAN COUNCIL	NONE	OTHER	COCIAL DENETIT	106 724
a Paid during the year				
Name and address (home or business)	or substantial contributor	recipient		

US-JAPAN COUNCIL 1819 L STREET NW SUITE 800 WASHINGTON, DC 20036	NONE	OTHER PUBLIC CHARITY	SOCIAL BENEFIT	106,734
UNION COLLEGE807 UNION STREET	NONE	OTHER	EDUCATION	500

WASHINGTON, DC 20036		CHARITY		
UNION COLLEGE807 UNION STREET SCHENECTADY, NY 12308	NONE	OTHER PUBLIC CHARITY	EDUCATION	500

UNION COLLEGE807 UNION STREET SCHENECTADY, NY 12308	NONE	OTHER PUBLIC CHARITY	EDUCATION	500
ZUMIX260 SUMMER ST FAST BOSTON MA 02128	NONE	OTHER PUBLIC	PUBLIC BENEFIT	5,000

		CHARITY		
ZUMIX260 SUMMER ST EAST BOSTON, MA 02128	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	5,000

Total .

1,968,515

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)

Traine and dadress (nome or business)	or substantial contributor			
a Paid during the year				
PAIR1 EDUCATION ST CAMBRIDGE, MA 02141	NONE	OTHER PUBLIC	HUMAN SERVICES	25,000

recipient

		CHARITY		
PHILANTHROPY MASSACHUSETTS 133 FEDERAL STREET 802 BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES HUMAN SERVICES	51,150

PHILANTHROPY MASSACHUSETTS 133 FEDERAL STREET 802 BOSTON, MA 02110	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES HUMAN SERVICES	51,150
PROJECT CITIZENSHIP 4 SOUTH MARKET ST 3RD FLOOR BOSTON, MA 02109	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	355,000

133 FEDERAL STREET 802 BOSTON, MA 02110		PUBLIC CHARITY	SERVICES	
PROJECT CITIZENSHIP 4 SOUTH MARKET ST 3RD FLOOR BOSTON, MA 02109	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	355,000
Total				1 968 515

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Name and address (home or business)	or substantial contributor	recipient	
a Paid during the year			

TECH GOES HOME	NONE	OTHER	PUBLIC BENEFIT PUBLIC	10.000
RED CLOUD RENEWABLE 1001 SOLAR WARRIOR ROAD PINE RIDGE, SD 57770	NONE	OTHER PUBLIC CHARITY	EDUCATION	5,000

TECH GOES H 867 BOYLSTO BOSTON, MA	N ST 5TH FLOOR	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT PUBLIC BENEFIT	10,000

867 BOYLSTON ST 5TH FLOOR BOSTON, MA 02116		PUBLIC CHARITY	BENEFIT	
TEXAS CIVIL RIGHTS PROJECT 1405 MONTOPOLIS DRIVE AUSTIN TY 78714	NONE	OTHER PUBLIC	HUMAN SERVICES	1,000

Total			▶ 3a	1,968,515
TEXAS CIVIL RIGHTS PROJECT 1405 MONTOPOLIS DRIVE AUSTIN, TX 78714	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	1,000
BOSTON, MA 02116		CHARITY		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Amount Foundation show any relationship to contribution status of

Total .

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
THIRD SECTOR NEW ENGLAND 89 SOUTH ST STE 700	NONE	OTHER PUBLIC	PUBLIC BENEFIT	300

recinient

BOSTON, MA 02111		CHARITY		
UTEC35 WARREN ST LOWELL, MA 01852	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES PUBLIC BENEFIT	15,000

BOSTON, MA 02111		CHARITY		
UTEC35 WARREN ST LOWELL, MA 01852	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES PUBLIC BENEFIT	15,000
YELLOWHAMMER FUNDPO BOX 170280 BOSTON, MA 02117	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES HUMAN SERVICES	500

UTEC35 WARREN ST LOWELL, MA 01852	NONE	OTHER PUBLIC CHARITY	SOCIAL SERVICES PUBLIC BENEFIT	15,000
YELLOWHAMMER FUNDPO BOX 170280 BOSTON, MA 02117	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES HUMAN SERVICES	500

LOWELL, MA 01852		PUBLIC CHARITY	BENEFIT	
YELLOWHAMMER FUNDPO BOX 170280 BOSTON, MA 02117	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES HUMAN SERVICES	500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor **a** Paid during the year VOLING CENTED IMMICDANT NONE OTHER LILIMANI CEDVICEC LILIMANI EAA

CHILDREN'S RIGHTS 6020 S UNIVERSITY AVE CHICAGO, IL 60637	NONE	PUBLIC CHARITY	SERVICES HOMAIN	500
YOUTHBUILD27 CENTRE ST ROXBURY, MA 02119	NONE	OTHER PUBLIC	EDUCATION	88,931

YOUTHBUILD27 CENTRE ST ROXBURY, MA 02119	NONE	OTHER PUBLIC CHARITY	EDUCATION	88,931
VENTURE CAFE FOUNDATION ONE BROADWAY 5TH FLOOR	NONE	OTHER PUBLIC	PUBLIC BENEFIT	900

		CHARITY		
VENTURE CAFE FOUNDATION ONE BROADWAY 5TH FLOOR CAMBRIDGE, MA 02142	NONE	OTHER PUBLIC CHARITY	PUBLIC BENEFIT	900
Total			▶ 3a	1,968,515

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year				
PHILANTHROPY CONNECTION 1770 MASSACHUSETTS AVE CAMBRIDGE, MA 02140	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	250

CAMBRIDGE, MA 02140		CHARITY		
IMMIGRANT FAMILY SERVICES INSTITUTE 575 AMERICAN LEGION HWY	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	5,000

IMMIGRANT FAMILY SERVICES INSTITUTE 575 AMERICAN LEGION HWY ROSLINDALE, MA 02131	NONE	OTHER PUBLIC CHARITY	HUMAN SERVICES	5,000

Total .

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491197020530							
TY 2018 Accounting Fees Schedule							
	Name: THE FISH FAMILY FOUNDATION						
	FTN:	04-690575	3				
		07 030373			1		
Category	Category Amount Net Investment Adjusted Net Disbursements						
			Income	Income	for Charitable		
					Purposes		

11,650

TAX PREPARATION FEES

TY 2018 Depreciation Schedule

Name: THE FISH FAMILY FOUNDATION

EIN: 04-6905753

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Depreciation Schedule									
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2009-06-30	963	963	SL	5.000000000000	0	0		
OFFICE EQUIPMENT	2009-06-30	1,000	1,000	SL	5.00000000000	0	0		
IPADS	2012-06-30	3,430	3,430	SL	5.00000000000	0	0		
COPIER	2014-11-30	1,679	1,245	SL	5.00000000000	336	0		
IPAD	2015-01-01	636	445	SL	5.000000000000	127	0		

DLN: 93491197020530

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491197020530
TY 2018 Investments Corporat	e Stock Sched	dule

Name: THE FISH FAMILY FOUNDATION

End of Year Fair

Market Value

737,722

2,688,841

1,263,916

Value

706,297

928,601

2,239,789

0.4 0.00

INTERACTIVE BROKERS

MORGAN STANLEY

FIRST REPUBLIC SECURITIES CO.

EIN:	04-6905/53	
Investments Corporation Stock Schedule		

Name of Stock	End of Year Book
Investments Corporation Stock Schedule	
EIII: 04-0903/33	

			_
TY	2018	Investments - Other Schedule	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: THE FISH FAMILY FOUNDATION

DLN: 93491197020530

1,450,260

1,336,608

EIN: 04-6905753

GREENLEA LANE

Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AT COST	35,091	113,062
AT COST	10,272	170,372
AT COST	2,094,172	1,182,676
AT COST	1,274,797	2,411,085
AT COST	2,142,471	2,255,892
AT COST	104,376	0
	FMV AT COST AT COST AT COST AT COST AT COST	FMV AT COST 35,091 AT COST 10,272 AT COST 2,094,172 AT COST 1,274,797 AT COST 2,142,471

AT COST

·	 	
TY 2018 Land, Etc.		
Schedule		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: THE FISH FAMILY FOUNDATION

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	963	963	0	
OFFICE EQUIPMENT	1,000	1,000	0	
IPADS	3,430	3,430	0	
COPIER	1,679	1,581	98	
IPAD	636	572	64	

DLN: 93491197020530

Description

DLN: 93491197020530

End of Year - Fair

Market Value

1,752

1,548,277

As Filed Data -

SECURITY DEPOSIT

CVS OF LIFE INSURANCE POLICY

Other Assets Schedule

EIN: 04-6905753

Beginning of Year -

Book Value

1,752

1,548,277

End of Year - Book

Value

1,752

1,548,277

Name: THE FISH FAMILY FOUNDATION

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	l: 93491197020530			
TY 2018 Other Expenses Schedule							
Name:	THE FISH FAMI	LY FOUNDATION					
EIN:	EIN: 04-6905753						
Other Expenses Schedule				-			
Description	Revenue and Expenses per	Net Investment Income	Adjusted Net Income	Disbursements for Charitable			

30

2,709

16,950

599

395

1,915

264

3,239

181,492

161,554

0

0

0

0

0

0

0

161,554

176

Purposes

30

2,533

16,950

599

395

0

264

3,239

181,492

1,915

Books

BANK FEES

INSURANCE

IT/TECH

PAYROLL PROCESSING FEES

POSTAGE AND PRINTING

SEMINARS AND TRAINING

MEALS AND ENTERTAINMENT

PORTFOLIO DEDUCTIONS PER K-1'S

REIMBURSED EXPENSES

JWLI PROGRAM EXPENSE

Description

Revenue and
Expenses per
Books

Revenue and
Expenses per
Books

Revenue and
Expenses per
Income
Income
Purposes

Other Expenses Schedule

DONATIONS PER K-1'S

EMPLOYEE PARKING

PROGRAM-OTHER

OFFICE SUPPLIES AND EXPENSE	11,179	0	11,179
MEMBERSHIP FEES	0	0	0

2.563

13,120

2,563

13,120

efile GRAPHIC print - DO NOT PROCESS

Name: THE FISH FAMILY FOUNDATION

Other Income Schedule

EIN: 04-6905753

As Filed Data -

Net Investment

29,523

Income

Adjusted Net Income

DLN: 93491197020530

Description

INVESTMENT INCOME PER K-1'S

Revenue And **Expenses Per Books**

29,523

29,523

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	a - DLN: 93491197020530			
TY 2018 Other Liabilities Schedule					
Name:	THE FISH FAM	1ILY FOUNDA	TION	1	
EIN: 04-6905753					
1					
Description	n	l	Beginning of Year - Book Value	End of Year - Book Value	
CREDIT CARD PAYABLE			-3,700	1,078	
CONTRIBUTION PAYABLE			5,000	5,000	
CREDIT AT CHASE WEB DOWNLOAD			0	5,010	
INVESTMENT			0	218	

efile GRAPHIC print - DO NOT PROCI	ESS As Filed Data	-	DLI	N: 93491197020530		
TY 2018 Other Professional Fees Schedule						
Name: THE FISH FAMILY FOUNDATION						
EIN: 04-6905753						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable		

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES	2,551	2,551		0

14,675

14,675

OUTSIDE SERVICES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLI	N: 93491197020530
TY 2018 Taxes Schedule				
Name: THE FISH FAMILY FOUNDATION				
EIN: 04-6905753				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	27,359	1,779		25,580
FOREIGN TAXES PAID PER K-1'S	5,511	5,511		0
FEDERALAND STATE TAXES	46,693	0		0
FORM PC	500	0		500

Schedule B	O NOT PROCESS AS	Filed Data -	utoro	DLN: 93491197020530 OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF)		Schedule of Contribu		2018		
Department of the Treasury Internal Revenue Service	epartment of the Treasury					
Name of the organizat THE FISH FAMILY FOUND				oyer identification number		
Organization type (che	ck one):		04-69	05753		
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (ente	er number) organization				
	☐ 4947(a)(1) non	nexempt charitable trust not treate	ed as a private foundation			
	☐ 527 political org	☐ 527 political organization				
Form 990-PF	☑ 501(c)(3) exem	npt private foundation				
	☐ 4947(a)(1) non	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	☐ 501(c)(3) taxab					
		-EZ, or 990-PF that received, duri contributor. Complete Parts I and I				
Special Rules						
under sections 5 received from a	09(a)(1) and 170(b)(1)(A) by one contributor, during t	501(c)(3) filing Form 990 or 990-E 50(vi), that checked Schedule A (Fo the year, total contributions of the , line 1. Complete Parts I and II.	orm 990 or 990-EZ), Part II, lii	ne 13, 16a, or 16b, and that		
during the year,	total contributions of more	501(c)(7), (8), or (10) filing Form 99 e than \$1,000 <i>exclusively</i> for religi so children or animals. Complete F	ious, charitable, scientific, lite			
during the year, If this box is che purpose. Don't o	contributions <i>exclusively</i> focked, enter here the total of omplete any of the parts u	501(c)(7), (8), or (10) filing Form 95 for religious, charitable, etc., purpo contributions that were received ounless the General Rule applies t aling \$5,000 or more during the year	oses, but no such contributio during the year for an <i>exclusi</i> r to this organization because i	ns totaled more than \$1,000. vely religious, charitable, etc., it received <i>nonexclusively</i>		
990-EZ, or 990-PF), but	it must answer "No" on P	e General Rule and/or the Special Part IV, line 2, of its Form 990; or o to certify that it doesn't meet the t	check the box on line H of its	·		
For Paperwork Reduction of for Form 990, 990-EZ, or 99	Act Notice, see the Instruction 0-PF.	ns Cat. No. 30613X	Schedule B (Fo	orm 990, 990-EZ, or 990-PF) (2018)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)