

Form **990-PF****Return of Private Foundation**

OMB No. 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning 07/01, 2018, and ending 06/30, 2019

Name of foundation
AMERICAN MEMORIAL HOSPITAL, INC.

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite

City or town, state or province, country, and ZIP or foreign postal code
C/O FIDUCIARY TRUST CO., P.O. BOX 55806**BOSTON, MA 02205-5806**

G Check all that apply:

☐ Initial return	☐ Initial return of a former public charity
☐ Final return	☐ Amended return
☐ Address change	☐ Name change

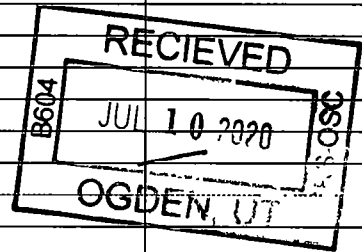
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ **14,134,213.**
 J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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1	Contributions, gifts, grants, etc., received (attach schedule)			
2	Check ☒ if the foundation is not required to attach Sch. B.			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities	358,312.	316,129.	STMT 1
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10	108,701.		
b	Gross sales price for all assets on line 6a	5,049,496.		
7	Capital gain net income (from Part IV, line 2)		109,249.	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less Cost of goods sold			
c	Gross profit or (loss) (attach schedule)			
11	Other income (attach schedule)	225,587.	58,253.	STMT 2
12	Total. Add lines 1 through 11	692,600.	483,631.	
13	Compensation of officers, directors, trustees, etc.			
14	Other employee salaries and wages		NONE	NONE
15	Pension plans, employee benefits		NONE	NONE
16a	Legal fees (attach schedule)			
b	Accounting fees (attach schedule) STMT 3	18,041.	NONE	NONE
c	Other professional fees (attach schedule) STMT 4	67,575.	67,575.	
17	Interest			
18	Taxes (attach schedule) (see instructions) STMT 5	9,700.	9,273.	
19	Depreciation (attach schedule) and depletion			
20	Occupancy			
21	Travel, conferences, and meetings	31,935.	NONE	NONE
22	Printing and publications		NONE	NONE
23	Other expenses (attach schedule) STMT 6	8,754.		8,754.
24	Total operating and administrative expenses. Add lines 13 through 23.	136,005.	76,848.	NONE
25	Contributions, gifts, grants paid	591,493.		591,493.
26	Total expenses and disbursements. Add lines 24 and 25.	727,498.	76,848.	NONE
27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	-34,898.		
b	Net investment income (if negative, enter -0-)		406,783.	
c	Adjusted net income (if negative, enter -0-)			



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		324,751.	390,226.	390,226.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) . STMT 7.		4,063,503.	5,837,286.	7,011,236.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) STMT 8.		8,264,979.	6,220,889.	6,732,751.	
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		12,653,233.	12,448,401.	14,134,213.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)			NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ X and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted		12,653,233.	12,448,401.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		12,653,233.	12,448,401.	
	31	Total liabilities and net assets/fund balances (see instructions)		12,653,233.	12,448,401.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,653,233.
2	Enter amount from Part I, line 27a	2	-34,898.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	12,618,335.
5	Decreases not included in line 2 (itemize) ▶ PARTNERSHIP BASIS ADJUSTMENTS	5	169,934.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,448,401.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 5,049,496.		4,940,247.	109,249.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any			
a			109,249.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	109,249.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	753,577.	14,599,143.	0.051618
2016	550,641.	13,709,909.	0.040164
2015	573,366.	13,410,368.	0.042755
2014	641,906.	14,594,777.	0.043982
2013	836,535.	14,425,289.	0.057991
2 Total of line 1, column (d)			2 0.236510
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.047302
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 13,744,310.
5 Multiply line 4 by line 3.			5 650,133.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,068.
7 Add lines 5 and 6			7 654,201.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 650,223.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	8,136.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	8,136.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,136.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	5,864.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	7,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,364.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,228.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax ☐ 5,228. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ MA ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>FIDUCIARY TRUST COMPANY</u> Telephone no ▶ <u>(617) 482-5270</u> Located at ▶ <u>53 STATE STREET, BOSTON, MA</u> ZIP+4 ▶ <u>02109</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ <u> </u> , <u> </u> , <u> </u> b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ <u> </u> , <u> </u> , <u> </u>	2b	N/A
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4a	X
	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐	Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐	Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐	Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐	Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐	Yes	☒ No
5b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		Yes	No
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
6a	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐	Yes	☐ No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6b	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐	Yes	☒ No
7a	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐	Yes	☒ No
	If "Yes" to 6b, file Form 8870			
7b	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐	Yes	☒ No
8	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	☐	Yes	☒ No
	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐	Yes	☐ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
FIDUCIARY TRUST COMPANY 53 STATE STREET, BOSTON, MA 02109	INVESTMENT MANAGEMENT	67,575.
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDE FINANCIAL ASSISTANCE TO THE AMERICAN MEMORIAL HOSPITAL LOCATED IN REIMS, FRANCE	591,493.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	13,953,614.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	13,953,614.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	13,953,614.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	209,304.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,744,310.
6	Minimum investment return. Enter 5% of line 5	6	687,216.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	687,216.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	8,136.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	8,136.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	679,080.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	679,080.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	679,080.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	650,223.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	650,223.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	650,223.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				679,080.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			87,507.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018				
a From 2013	NONE			
b From 2014	NONE			
c From 2015	NONE			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 650,223.				
a Applied to 2017, but not more than line 2a . . .			87,507.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount.				562,716.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				116,364.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2014 . . .	NONE			
b Excess from 2015 . . .	NONE			
c Excess from 2016 . . .	NONE			
d Excess from 2017 . . .	NONE			
e Excess from 2018 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2018

(b) 2017

(c) 2016

(d) 2015

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSN. DES AMIS DEL' AM MEMO. HOSPITAL 51088 CEDEX REIMS FRANCE	N/A	PC	VARIOUS HOSPITAL EXPENSES	591,493.
Total			▶ 3a	591,493.
b <i>Approved for future payment</i>				
Total			▶ 3b	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INTEREST AND DIVIDENDS	358,312.	316,129.
	-----	-----
TOTAL	358,312.	316,129.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
PARTNERSHIP RECEIPTS	215,479.	58,253.
EXCISE TAX REFUND	10,108.	
	-----	-----
TOTALS	225,587.	58,253.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
AAF, CPAS - AUDIT FEE	18,041.			18,041.
TOTALS	18,041.	NONE	NONE	18,041.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FTC-INVESTMENT MANAGEMENT	67,575.	67,575.
	-----	-----
TOTALS	67,575.	67,575.
	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAX WITHHOLDING ON DIV EXCISE TAX	9,700.	9,273.
TOTALS	----- 9,700. =====	----- 9,273. =====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
INSURANCE	5,694.	5,694.
FILING FEES & TAX PREP FEES	3,060.	3,060.
TOTALS	----- 8,754. =====	----- 8,754. =====

04-6012766
AMH INC.

Form 990-BF, Part II. BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
CASH/CASH EQUIVALENTS					
390225.66	DREYFUS GOVT CASH MANAGEMENT-INSTL SHS	390,225.66	390,225.66	390,225.66	8,822.83
EQUITIES/COMMON STOCK - STATEMENT 7					
1125.00	ACTIVISION BLIZZARD INC COM	52,203.71	52,203.71	53,100.00	416.25
225.00	ALPHABET INC CL A	183,231.58	183,231.58	243,630.00	
90.00	AMAZON.COM INC COM	155,286.62	155,286.62	170,426.70	
768.00	AMERICAN TOWER CORP CL A (REIT)	111,537.72	111,537.72	157,017.60	2,649.60
565.00	AMGEN INC COM	89,112.25	89,112.25	104,118.20	3,277.00
400.00	ANTHEM INC COM	56,611.00	56,611.00	112,884.00	1,280.00
6850.00	APELLIS PHARMACEUTICALS INC	116,141.36	116,141.36	173,579.00	
1500.00	APPLE INC COM	94,167.29	105,450.67	296,880.00	4,620.00
980.00	AUTOMATIC DATA PROCESSING INC COM	100,937.16	100,937.16	162,023.40	3,096.80
300.00	BIOGEN INC	76,640.31	76,640.31	70,161.00	
37.00	BOOKING HOLDINGS INC	65,713.48	65,713.48	69,364.27	
225.00	BROADCOM INC COM	57,482.91	57,482.91	64,768.50	2,385.00
600.00	CELGENE CORP COM	52,800.00	52,800.00	55,464.00	
700.00	CHEVRON CORP COM	73,543.50	73,543.50	87,108.00	3,332.00
3500.00	CISCO SYSTEMS INC COM	71,531.56	71,531.56	191,555.00	4,900.00
1600.00	CITIGROUP INC (NEW) COM	65,804.64	65,804.64	112,048.00	2,880.00
3100.00	COMCAST CORP CL A (NEW)	99,832.56	99,832.56	131,068.00	2,604.00
2068.00	CVS HEALTH CORP COM	156,340.80	156,345.40	112,685.32	4,136.00
1000.00	DTE ENERGY CO COM	81,135.30	81,135.30	127,880.00	3,780.00
506.00	EQUINIX INC COM	216,792.49	216,792.49	255,170.74	4,979.04
600.00	EURONET WORLDWIDE INC	66,640.94	66,640.94	100,944.00	
1000.00	EXXON MOBIL CORP COM	83,907.44	86,559.68	76,630.00	3,480.00
750.00	GENERAL DYNAMICS CORP COM	114,894.25	114,894.25	136,365.00	3,060.00
1000.00	GILEAD SCIENCES INC COM	89,905.51	89,905.51	67,560.00	2,520.00
400.00	GOLDMAN SACHS GROUP INC COM	85,007.20	85,007.20	81,840.00	1,360.00
1025.00	HOME DEPOT INC COM	142,628.83	142,628.83	213,169.25	5,576.00
2750.00	INTEL CORP COM	102,354.73	102,354.73	131,642.50	3,465.00
493.00	ISHARES CORE S&P MID-CAP ETF	100,672.52	100,672.52	95,770.18	1,422.31
3700.00	ISHARES CORE S&P SMALLCAP ETF	328,597.37	328,597.37	289,636.00	4,144.00
5600.00	ISHARES MSCI EAFE VALUE INDEX ETF	286,604.08	286,604.08	269,192.00	11,267.20

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AMH INC.

Form 990-PF, Part II - BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
EQUITIES/COMMON STOCK (CONT.) - STATEMENT 7					
500.00	JOHNSON & JOHNSON COM	62,206.50	62,206.50	69,640.00	1,900.00
3300.00	KEYCORP (NEW) COM	45,433.08	45,433.08	58,575.00	2,244.00
500.00	LYONDELLBASELL INDUSTRIES NV CL A	42,613.00	42,613.00	43,065.00	2,100.00
900.00	MERCK & CO INC (NEW)	53,187.03	53,187.03	75,465.00	1,980.00
2500.00	MICROSOFT CORP COM	113,262.00	113,262.00	334,900.00	4,600.00
1500.00	MORGAN STANLEY COM	51,697.50	51,697.50	65,715.00	1,800.00
1885.00	NIKE INC CL B	97,052.73	97,052.73	158,245.75	1,658.80
500.00	NVIDIA CORP COM	129,541.09	129,541.09	82,115.00	320.00
1500.00	ORACLE CORP COM	69,615.00	69,615.00	85,455.00	1,440.00
2600.00	PFIZER INC COM	91,883.22	91,883.22	112,632.00	3,744.00
1600.00	PROLOGIS INC COM	57,273.45	57,273.45	128,160.00	3,392.00
332.00	RAYTHEON CO COM (NEW)	52,930.76	52,930.76	57,728.16	1,251.64
3300.00	TORTOISE ENERGY INFRASTRUCTURE CORP	81,938.10	81,938.10	74,415.00	8,646.00
15908.00	TORTOISE MLP FUND INC	341,999.54	374,511.25	214,598.92	26,884.52
800.00	VANGUARD COMMUNICATION SVCS ETF	43,914.59	52,013.66	69,352.00	658.40
11796.00	VANGUARD FTSE DEVELOPED ETF	475,032.00	475,032.00	492,011.16	13,765.93
3700.00	VANGUARD FTSE EMERGING MARKET ETF	148,994.56	148,994.56	157,361.00	4,047.80
6000.00	VANGUARD SHORT-TERM INFLA PROT SECS ETF	292,992.60	292,992.60	295,920.00	6,300.00
400.00	VISA INC CL A	55,143.00	55,143.00	69,420.00	400.00
3307.00	WERNER ENTERPRISES INC COM	102,516.78	102,516.78	102,781.56	1,190.52
TOTAL EQUITIES/COMMON STOCK		5,787,285.64	5,841,836.64	6,961,236.21	168,953.81
PREFERRED STOCK - STATEMENT 7					
12500.00	PYRAMID BIOSCIENCES PFD SER A2	50,000.00	50,000.00	50,000.00	0.00
MUTUAL FUND INVESTMENTS - STATEMENT 8					
52181.089	BAIRD INTERMEDIATE BD -INSTL	562,334.71	562,334.71	585,471.82	14,871.61
32532.593	BARON EMERGING MARKETS FUND	412,145.50	412,145.50	455,456.30	1,984.49
14288.975	FEDERATED MDT SMALL CAP CORE FUND	332,361.56	332,361.56	276,205.89	301.50

04-6012766
AMH INC.

Form 990-PF, Part II - BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
MUTUAL FUND INVESTMENTS (CONT.) - STATEMENT 8					
42834.918	JOHCM INTERNATIONAL SELECT I	890,972.99	890,972.99	1,005,335.53	13,150.32
20854.182	OAKMARK INTERNATIONAL FUND INVESTOR CL	583,500.00	583,500.00	480,897.44	9,113.28
39982.399	PIMCO INCOME FUND - INSTL	476,410.14	476,828.64	484,586.68	28,926.55
74444.424	TEMPLETON GLOBAL BOND FUND ADVISOR CL	782,918.71	845,116.56	835,266.44	64,915.54
22305.389	TORTOISE MLP & PIPELINE - INST'L	295,793.40	295,793.40	291,308.38	11,509.58
21037.325	VANGUARD INTERMEDIATE TAX-EXEMPT ADMIRAL	291,236.92	295,307.35	302,306.36	8,167.79
53837.646	VANGUARD LTD TERM TAX-EXEMPT ADMIRAL SHS	581,984.95	581,984.95	594,905.99	11,933.86
5921.928	WALTHAUSEN SMALL CAP VALUE FUND	74,028.13	120,406.12	112,398.19	74.02
44627.686	WCM FOCUSED INTL GROWTH INSTL	519,719.46	519,719.46	776,075.46	2,356.79
TOTAL MUTUAL FUND INVESTMENTS		5,803,406.47	5,916,471.24	6,200,214.48	167,305.32
LIMITED PARTNERSHIPS - STATEMENT 8					
1.00	DOMAIN TIMBER INVESTMENTS II L.P.	70,591.64	103,578.00	103,578.00	0.00
1.00	KENDALL PRIVATE EQUITY ACCESS FUND III L.P.	60,430.31	108,907.00	108,907.00	0.00
1.00	METROPOLITAN REAL ESTATE PARTNERS GLOBAL II LLC	29,406.41	50,542.87	50,542.87	0.00
1.00	SIGULER GUFF BRIC OPPORTUNITIES FUND II L.P.	149,200.39	178,369.00	178,369.00	0.00
1.00	SIGULER GUFF DISTRESSED OPPORTUNITIES FUND III L.P.	57,854.09	41,140.00	41,140.00	0.00
50000.00	VIMAC SL3 LIMITED PARTNERSHIP	50,000.00	50,000.00	50,000.00	0.00

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AMH INC.

Form 990-PF, Part II - BALANCE SHEET

PAR VALUE SHARES/UNITS	DESCRIPTION	COST	BOOK VALUE	MARKET VALUE	ESTIMATED ANNUAL INCOME
LIMITED PARTNERSHIPS (CONT.) - STATEMENT P					
TOTAL LIMITED PARTNERSHIPS		417,482.84	532,536.87	532,536.87	0.00
TOTAL INVESTMENTS		12,448,400.61	12,731,070.41	14,134,213.22	
PRINCIPAL CASH		0.00	0.00	0.00	
PRINCIPAL CASH RECEIVABLES		0.00	0.00	0.00	
PRINCIPAL CASH PAYABLES		0.00	0.00	0.00	
GRAND TOTAL		12,448,400.61	12,731,070.41	14,134,213.22	345,081.96
=====					
INCOME CASH	0.00				
INCOME CASH RECEIVABLES	0.00				
INCOME CASH PAYABLES	0.00				

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

LAURENCE E. CRANCH

ADDRESS:

1125 PARK AVE

NEW YORK, NY 10128

TITLE:

MEMBER

OFFICER NAME:

MRS. WILLIAM B. BEEKMAN

ADDRESS:

284 LAFAYETTS ST., APT. 4B

NEW YORK, NY 10012

TITLE:

DIRECTOR

OFFICER NAME:

MS. CONSTANCE ELLIS

ADDRESS:

ONE FIFTH AVE., APT. 14G

NEW YORK, NY 10003

TITLE:

DIRECTOR/ASST. SECRETARY

OFFICER NAME:

MS. EMME LEVIN DELAND

ADDRESS:

131 EAST 69TH STREET

NEW YORK, NY 10021

TITLE:

DIRECTOR

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

MS. ROBIN JONES

ADDRESS:

500 WELLESLEY STREET

WESTON, MA 02493

TITLE:

DIRECTOR

OFFICER NAME:

MR. JACQUES HUGON

ADDRESS:

719 WALKER HILL ROAD

S. ROYALTON, VT 05068-9419

TITLE:

DIRECTOR/ASST. TREAS./VP

OFFICER NAME:

MS. NANCY T. SWIFT

ADDRESS:

1234 OLD MCCLOUD ROAD

MT. SHASTA, CA 96067

TITLE:

DIRECTOR

OFFICER NAME:

DR. GEORGES PETER

ADDRESS:

525 BOYLSTON STREET

BROOKLINE, MA 02445

TITLE:

DIRECTOR

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:
STEPHEN C. WRIGHT
ADDRESS:
56 BOWDOIN ST
NEWTON, MA 02461
TITLE:
DIRECTOR

OFFICER NAME:
J. BRIAN POTTS
ADDRESS:
320 CONANT ROAD
WESTON, MA 02493
TITLE:
DIRECTOR/TREASURER

OFFICER NAME:
ADRIENNE M. SCHEICH
ADDRESS:
646 MELROSE AVE
KENILWORTH, IL 60043
TITLE:
DIRECTOR/PRESIDENT

OFFICER NAME:
GERALD M. SHEA
ADDRESS:
6 RUE D' ASTORG
TITLE:
DIRECTOR

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

MR. ALEXANDER THORNDIKE

ADDRESS:

215 WARREN STREET

BROOKLINE, MA 02445

TITLE:

DIRECTOR

OFFICER NAME:

MR. PIERRE MAUGUE

ADDRESS:

65 GRESHAM STREET

TITLE:

DIRECTOR/SECRETARY

OFFICER NAME:

G. WEST SALTONSTALL

ADDRESS:

245 CHESTNUT HILL ROAD

CHESTNUT HILL, MA 02467-1313

TITLE:

DIRECTOR

OFFICER NAME:

CAROLA WILDER ENDICOTT

ADDRESS:

10 BASS POND LANE

WESTON, MA 02493

TITLE:

DIRECTOR

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

CELESTINE BOHLEN

ADDRESS:

35 RUE SAINT GEORGES

TITLE:

DIRECTOR

OFFICER NAME:

TIA A. HORNER

ADDRESS:

39 STELLA ROAD
BELMONT, MA 02478

TITLE:

DIRECTOR

OFFICER NAME:

SHEILA J. CARROLL

ADDRESS:

425 EAST 86TH STREET
NEW YORK, NY 10028

TITLE:

MEMBER