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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

On the security numbers of the instructions and the latest information 100 More at 10 Miles and 10 Mile

OMB No 1545-0052 **2018**

	ent of the Treasury Revenue Service	Go to www.irs	cial security numbers o .gov/Form990PF for ins	tructions and the l	atest in	formation 10 0 Op	en to Public Inspection
For ca	lendar year 2018 or				6/30	, 2019	
Fac	Eoundation				Α	Employer identification nui 04–3494831	mber
	Main Street	#12			В	Telephone number (see insl	
	ich Port, MA					(508) 430-813	30
					С	lf exemption application is	pending, check here. >
G Ch	eck all that apply	Initial return	Initial return of a fori	mer public charity	D 1	Foreign organizations, che	ck here 🕨 🖺
		Final return Address change	Amended return		2	Foreign organizations mee	ting the 85% test, check _
1 Che	eck type of organiza		01(c)(3) exempt private	foundation OU		here and attach computation	
1 (11)			trust X Other taxable		E	f private foundation status	was terminated
Fair	market value of all asset	<u> </u>	counting method: X C		\	under section 507(b)(1)(A)	, check here.
-	m Part II, column (c), line	: 16)	Other (specify)		F	f the foundation is in a 60	-month termination
> \$			I, column (d) must be or	cash basis.)	<u> </u>	under section 507(b)(1-)(B)	, check here.
Part		evenue and	(a) Revenue and	(b) Net investme	ent i	(c) Adjusted net	(d) Disbursements
	columns (b), (c),	e total of amounts in and (d) may not	expenses per books	income	J	income -	for charitable purposes
	necessarily equa	I the amounts in	}				(cash basis only)
	column (a) (see in	ISTRUCTIONS).) ints, etc., received (attach schedule)	10,000.	·	7.1	Frei U. t	
		oundation is not required to attach Sch				,	
		·					1 5
	3 Interest on savings and 4 Dividends and interest	temporary cash investments.	200,315.	200,3	15	200,315.	, _
	5 a Gross rents		200,315.	200,3.	13.	200,313.	
	b Net rental income or (loss)				•	RECE	VED IN On-
Revenue	6 a Net gain or (loss) from		7,776,520.)	ID	VED IN CORRES
/en	b Gross sales price assets on line 6a	for all 14,523,827.			ζ.	***	9 - OSC - 08
æ		come (from Part IV, line 2)		7,776,52	20.		INI-9-x 2000
	Net short term cap Income modification	-		·			71 V & 4 ZU/B
	10a Gross sales less returns and						
	allowances		<u>'</u>			OG	DEN, UTAH
	b Less Cost of goods sold.						
<u>.</u>	C Gross profit or (loss) (a						
<u>.</u>	11 Other income (atta	ich schedule)					
:	12 Total. Add lines	1 through 11	7,986,835.	7,976,83	35 +	200,315.	
		officers, directors, trustees, etc.	292,548.	29, 2	55.	2007513.	263,293
		alaries and wages	348,480.	61,32			> 287,160
S	15 Pension plans, em		171,121.	27,53	32.	*DEALUR	143,389
enses	16a Legal fees (attach b Accounting fees (a	0 0+ 0		2 (, -	WELF!A	$\begin{array}{c c} - & 2,145 \\ \hline & 2,641 \\ \hline \end{array}$
ф	C Other professional fees			2,64			
a) Hi	17 Interest		02.77.121	<u> </u>	688 888	FEB/2-8 2	120
ıti.	18 Taxes (attach schedule)	(see instrs) See Stm 4	62,915.		-110		62,915
stra	19 Depreciation (attac					CODEN	Z 1 ii
į	schedule) and dep 20 Occupancy	ienon .	27,538.	2,75	51	_ØGDEN,	1 701
μ <mark>ρ</mark>	21 Travel, conference	s, and meetings	96, 385.	4,1	J4.		24,784 96,385
ΥP	22 Printing and public		47,901.				47,901
a	23 Other expenses (a			1 (1	,		
ing		See Statement 5	72,816.	1,67	19.		68,391
Operating and Administrative Exp	24 Total operating an expenses. Add line	es 13 through 23 .	1,644,903.	125,18	31.		1,516,776
be	25 Contributions, gifts, gra	Chmb C	1,459,809.	===, =			1,459,809
•	26 Total expenses an			105 10			
	Add lines 24 and 2 27 Subtract line 26 fro		3,104,712.	125,18	51.	0.	2,976,585
	a Excess of revenue				, }	. ,	
	and disbursement	-	4,882,123.		_		
	b Net investment in	come (if negative, enter -0-).		7,851,65	54.		
	ì	me (if negative, enter 0-)			1	200,315.	

9 7

Cash = non-inferest-bearing S52,781 C7,855	Pai	rt II (Balance Sheets	column should be for end-of-year amounts only	Beginning of year		n year
2 Savings and temporary cash investments, 3 Accounts receivable, Less, allowance for doubtful accounts * 4 Pledages receivable, Less allowance for doubtful accounts * 5 Grants receivable, Less allowance for doubtful accounts * 6 Remarks dee from offers dereter, intelles, and other offers deserted (see estimated) 7 Other rotes and learn receivable (see estimated) 8 Investments of for doubtful accounts * 10 Investments of the development of the development obligations (states attended) 10 Investments – Use and state government obligations (states stedule) 11 Investments – corporate bots (states stedule) 12 Investments – amortipage loans 12 Investments – amortipage loans 13 Investments – amortipage loans 14 Land, buildings, and ecupriment basis * 15 Other assets (describe * 16 Total assets (to be completed by all filers — 16 Total assets (to be completed by all filers — 17 Accounts payable and accrued expenses 19 Deferred revenue 10 Deferred revenue 11 Mortings and electricity, intellegation (states stedule) 12 Other inhabities (describe* 13 Grants payable and accrued expenses 14 Mortings and electricity, intellegation (states stedule) 15 Other and the intellegation (states stedule) 16 Total assets (to be completed by all filers — 17 Accounts payable and accrued expenses 19 Deferred revenue 10 Deferred revenue 11 Mortings and electricity, intellegation (states stedule) 12 Complete intel 2 through 25, and lines 30 and 31. 14 Complete intel 2 through 25, and lines 30 and 31. 15 Other and to state of the st				(See instructions)			
a Accounts receivable. Less allowance for doubtful accounts =		1		5			
Less allowance for doubtful accounts 4 Piedoes receivable. Less allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, director, trustees, and other directing person (father schedul) (et entirections). 7 Other rotes and loads receivable (datach schedul) 1 Less allowance for doubtful accounts 9 Perpart events and doubtful accounts 10 Less allowance for doubtful accounts 10 Piedor of sale or use 9 Perpart events and offerred charges. 10 Piedor de census deferred charges. 10 Piedor de census deferred charges. 11 Investments - corporate solds (datach schedule) 12 Investments - corporate solds (datach schedule) 13 Investments - corporate solds (datach schedule) 14 Land, buildings, and equipment basis 15 Other assets (describe) 16 Total assets (to be completed by all filers - 17 Accounts payable and accrued expenses 48, 017 18 Grants payable 19 Deferred reverue 20 Lass from filers, from filers, from filers, and equipment basis 18 Grants payable 20 Lass from filers, from filers, from filers, and filers 19 Deferred reverue 20 Lass from filers, from fi		2	= -	_			
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For a complete for several property of the complete for several forms of the complete fo		4	Pledges receivable.	· •	影響的是於推動形	CONTROL SE CHILDREN	Maria Language
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10a Investments — Curprate stock (stacks schedule)	ş	8	Inventories for sale	or use			
10a Investments — Curprate stock (stacks schedule)	SS	9	Prepaid expenses a	nd deferred charges	750.	750.	750.
b Investments — corporate block (attach schedule)	٠ •	10	a Investments – U.S obligations (attach s	and state government chedule) .			
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(attach schedule) See Stmt 8		'-	Less accumulated denrec	iation — — — — — — — — — — — — — — — — — — —	W. 12 . 12 . 12 . 12 . 12 . 12 . 12 . 12	13812393434444	Sastina dina di
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Note Note Note New Year	5	26	•	<u> </u>			(1) (表现 是特 · 中点 ·]
Note Note Note New Year	rFu		and complete lines 2	27 through 31.		-	STATE OF THE STATE
Note Note Note New Year	OS	27	Capital stock, trust p	rincipal, or current funds			图图: 编译计
Note Note Note New Year	ě	28	Paid-in or capital surplus,	or land, bldg., and equipment fund			概念法 医内周科
Note Note Note New Year	\ss	29	Retained earnings, accumi	ulated income, endowment, or other funds	38,566,351.	41,580,964.	/ 學、引 25% 20% 超
Note Note Note New Year	¥	302	Total net assets or f	und balances (see instructions) .	38,566,351.	41,580,964.	"FLA. 1"4" S, "Y. L. 1931
1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	ž	31	(Total liabilities and respectively)	net assets/fund balances	38,568,549.	41,583,368.	the second secon
2 4,882,123. 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Statement 9. 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30. 6 4,882,123. 6 4,882,123. 6 43,448,474. 5 1,867,510.	Par	t III	Analysis of Chan	ges in Net Assets or Fund Balanc	es		
2 4,882,123. 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Statement 9. 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30. 6 4,882,123. 6 4,882,123. 6 43,448,474. 5 1,867,510.	1	Tota end-	I net assets or fund ba	alances at beginning of year — Part II, colu I on prior year's return)	umn (a), line 30 (must a	gree with	38 566 351
3 Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) See Statement 9. Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30. 3 4 43,448,474. 5 1,867,510.	2						
Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) See Statement 9. Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30. 4 43,448,474. 5 1,867,510.					•		
5 Decreases not included in line 2 (itemize) ► See Statement 9. 5 1,867,510. 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30. 6 41,580,964.				`		· — — — — — — — — — — — — — — — — — — —	43.448.474
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30. 6 41,580,964.				ıtemıze) ►See Statement 9		<u> </u>	
) - Part II, column (b), I		
	BAA					<u></u>	

ra	ttiv , Capital Gallis allu i	LOSSES TOT TAX OIT HIVESUITE				
٠.	(a) List and describe 2-story brick w	 b) How acquired P — Purchase D — Donation 	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1	23516.10 Shares of	PDT Partners		P	1/01/13	1/01/19
		Chalkstream Investmen	nts	P	Various	Various
	С					
	d					
	e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale		(h) Gain or ((e) plus (f) m	
	6,700,000.		2,351	,610.		1,348,390.
	7,823,827.		4,395	,697.		3,428,130.
	C					
	d					
	e	_				
	Complete only for assets showing	g gain in column (h) and owned by the			(I) Gains (Col.	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		gain minus col. (k), b nan -0-) or Losses (fr	
	a					1,348,390.
)				3	3,428,130.
	S					
	d					
	<u> </u>					·-·
2	Capital gain net income or (ne		enter in Part I, line 7 ter -0- in Part I, line 7	2	· ·	7,776,520.
3	Net short-term capital gain or ((loss) as defined in sections 1222(5	i) and (6)·			
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c). See instructions. If	f (loss), enter -0-	3		0.
Pai	t.V Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	nt Income	- L ;	<u></u>
Was	es,' the foundation doesn't quali	ction 4942 tax on the distributable a fy under section 4940(e). Do not co	mplete this part.	· 	Yes	X No
1_	Enter the appropriate amount in	each column for each year, see the in	structions before making any e	ntries.		<u> </u>
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts	(d) Distribution (col. (b) divided	
	2017	2,559,259.	37,520,	778.		0.068209
	2016	3,254,894.	36,244,	287.		0.089804
	2015	3,764,677.	35,009,			0.107534
	2014	3,181,560.	37,420,			0.085021
	2013	2,379,893.	40,335,	405.	· 	0.059003
2	Total of line 1, column (d)			2		0.409571
3	Average distribution ratio for the snumber of years the foundation	5-year base period — divide the total on the hotal of the has been in existence if less than	on line 2 by 5 0, or by the 5 years	. 3		0.081914
4	Enter the net value of nonchar	table-use assets for 2018 from Par	t X, line 5	4	40	,757,278.
5	Multiply line 4 by line 3		•	. 5	3	,338,592.
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)		6		78,517.
7	Add lines 5 and 6 .			7	3	,417,109.
8	Enter qualifying distributions from	om Part XII, line 4		8	2	,976,585.
	If line 8 is equal to or greater that Part VI instructions.	n line 7, check the box in Part VI, line	1b, and complete that part usi	ng a 1% tax r	ate. See the	

	VI Excise Tax Based on Investment Income (Section 4940(a), 49				
			- see instructi	ions)_	
		'N/A' on line 1.) - -		
	Date of ruling or determination letter: (attach copy of letter if necessary	– see instructions)			
	Domestic foundations that meet the section 4940(e) requirements in Part V,			15	7,033
	check here. ► and enter 1% of Part I, line 27b			•	
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I,	line 12, col. (b)]		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable oundations only, others, enter -0-)		. 2		0
	Add lines 1 and 2		. 3	15	7,033
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ions only: others, enter			7,000
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, er		5	15	7,033
	Credits/Payments:	itoi u	- -		1,033
	2018 estimated tax pmts and 2017 overpayment credited to 2018 .	6a	1		
	Exempt foreign organizations — tax withheld at source	6 b			
		6c	 ' ,'	•	
	Tax paid with application for extension of time to file (Form 8868).			A	
	Backup withholding erroneously withheld	6 d			
	Fotal credits and payments. Add lines 6a through 6d				1 500
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2	czzu is attached	. 8		1,598
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	► 9 ► 10	15	8,631
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	1 - 4	10		
	inter the amount of line 10 to be Credited to 2019 estimated tax	Refunded	► 11		
-	VII-A Statements Regarding Activities				es N
ıa	Ouring the tax year, did the foundation attempt to influence any national, state, participate or intervene in any political campaign?	or rocal legistation of di	a ii	1 a	Х
	Old it spend more than \$100 during the year (either directly or indirectly) for political p See the instructions for the definition	urposes?		1 ь	X
	f the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies or distributed by the foundation in connection with the activities.	s of any materials publishe	ed	1	
CI	Did the foundation file Form 1120-POL for this year?			. 1c	$\overline{\mathbf{x}}$
	Old the foundation file Form 1120-POL for this year?	d during the year		. 1c	X
d l	Enter the amount (if any) of tax on political expenditures (section 4955) impose 1) On the foundation > \$ 0 (2) On foundation mai	nagers ►\$	 0	7	X
d l e l	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation \$\inf \\$ 0 (2) On foundation maintenance for political expendition during the year for political expenditures.	nagers ►\$		7	X
d l e l	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation \$\(\) 0 (2) \text{On foundation mainter} \text{The reimbursement (if any) paid by the foundation during the year for political expendition managers \$\(\) \(\) 0 \text{O} \text{O} \text{O} \text{O} \text{O} \text{O} \text{O} \text{O} \text{O}	nagers >\$ penditure tax imposed on).	
d e 1	Enter the amount (if any) of tax on political expenditures (section 4955) imposed. 1) On the foundation	nagers >\$ penditure tax imposed on		7	
d e 1	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation \$\(\) 0 (2) \text{On foundation mainter} \text{The reimbursement (if any) paid by the foundation during the year for political expendition managers \$\(\) \(\) 0 \text{O} \text{O} \text{O} \text{O} \text{O} \text{O} \text{O} \text{O} \text{O}	nagers >\$ penditure tax imposed on).	
d e 2 3	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation	nagers *\$ penditure tax imposed on rted to the IRS? ning instrument, articles		2	- x
d e 2 3	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation	nagers * \$ penditure tax imposed on rted to the IRS? ning instrument, articles rmed copy of the chang		2	- x
d e 2 3 4a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation	nagers * \$ penditure tax imposed on rted to the IRS? ning instrument, articles rmed copy of the chang		2	- X X X
d e 2 3 4 a b	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 5	nagers * \$ penditure tax imposed on rted to the IRS? ning instrument, articles rmed copy of the chang		2	- x
d e 2 3 4 a b	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation	nagers * \$ penditure tax imposed on rted to the IRS? ning instrument, articles rmed copy of the chang		2	- X X X
d e 2 3 4 a 5	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 5	nagers * \$ penditure tax imposed on rted to the IRS? ning instrument, articles rmed copy of the chang		2 3 4a 4b	X X X N/A
d e e e e e e e e e	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation \$\int 0.\ (2)\ On foundation mail Enter the reimbursement (if any) paid by the foundation during the year for political ex- coundation managers \$\int 0.\ Has the foundation engaged in any activities that have not previously been repo- f 'Yes,' attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its gover- of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a confo- old the foundation have unrelated business gross income of \$1,000 or more dur- f 'Yes,' has it filed a tax return on Form 990-T for this year? Vas there a liquidation, termination, dissolution, or substantial contraction during the year?	nagers * \$ penditure tax imposed on rted to the IRS? ning instrument, articles imed copy of the changing the year?		2 3 4a 4b	X X X N/A
d e 2 3 4a 55 6 /	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 5	nagers * \$ penditure tax imposed on rted to the IRS? ning instrument, articles imed copy of the changing the year?		2 3 4a 4b	X X X N/A
d (e 1 2 1 3 1 1 1 1 1 1 1	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 3	nagers \$ penditure tax imposed on rted to the IRS? ning instrument, articles immed copy of the changing the year?	es .	2 3 4a 4b	X X X N/A
d (e 1 1 1 1 1 1 1 1 1	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 5	nagers \$ penditure tax imposed on rted to the IRS? ning instrument, articles immed copy of the changing the year?	es .	2 3 4a 4b 5	X X X N/A
d (e (f 2 f (f 4 f (f (f (f (f (f (f (f (f (f	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 3	nagers \$ penditure tax imposed on rted to the IRS? ning instrument, articles rmed copy of the chang ing the year? satisfied either datory directions that con	es .	2 3 4a 4b 5	X X X N/A
d (((((((((Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 3	nagers \$ penditure tax imposed on rted to the IRS? ning instrument, articles rmed copy of the chang ring the year? satisfied either datory directions that con , col. (c), and Part XV	es .	2 3 4a 4b 5	X X X N/A X
d (e 1 1 2 1 1 1 1 1 1 1	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 0. (2) On foundation mail 2. (2) On foundation mail 3. (3) On foundation mail 3. (4) On foundation mail 3. (5) On foundation mail 4. (6) On foundation mail 5. (7) On foundation mail 6. (8) On foundation mail 6. (8) On foundation mail 6. (9) On foundation devices and one of the year for political expenditures. 6. (9) On foundation mail 6. (1) On foundation devices and one of the year of the year of the year, attach a detailed description of the activities. 6. (1) On foundation mail 6. (1) On foundation devices and year of the year of the year of the year, attach a detailed description of the activities. 6. (1) On foundation fermination of the activities that have not previously been reported to the legs, in its governing the year, attach a conformation of the activities. 6. (1) On foundation have unded the simple of the year of the year, attach a conformation of the year, attach the statement required by General Instruction T. 6. (1) On foundation that effectively amends the governing instrument so that no mail with the state law remain in the governing instrument? 6. (1) On foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation furnished a copy of Form 990-PF to the Attorney General Instruction Th	nagers \$ penditure tax imposed on red to the IRS? Ining instrument, articles rimed copy of the changing the year? Satisfied either datory directions that con	es .	2 3 4a 4b 5	X X X N/A X X
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di (el	Enter the amount (if any) of tax on political expenditures (section 4955) imposed 1) On the foundation 0. (2) On foundation mail 2. (2) On foundation mail 3. (3) On foundation mail 3. (4) On foundation mail 3. (5) On foundation mail 4. (6) On foundation mail 5. (7) On foundation mail 6. (8) On foundation mail 6. (8) On foundation mail 6. (9) On foundation devices and one of the year for political expenditures. 6. (9) On foundation mail 6. (1) On foundation devices and one of the year of the year of the year, attach a detailed description of the activities. 6. (1) On foundation mail 6. (1) On foundation devices and year of the year of the year of the year, attach a detailed description of the activities. 6. (1) On foundation fermination of the activities that have not previously been reported to the legs, in its governing the year, attach a conformation of the activities. 6. (1) On foundation have unded the simple of the year of the year, attach a conformation of the year, attach the statement required by General Instruction T. 6. (1) On foundation that effectively amends the governing instrument so that no mail with the state law remain in the governing instrument? 6. (1) On foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, and the foundation furnished a copy of Form 990-PF to the Attorney General Instruction Th	penditure tax imposed on rted to the IRS? Ining instrument, articles immed copy of the changing the year? satisfied either datory directions that con, col. (c), and Part XV ructions peral earning of section 4942(jobr Part XIV. If 'Yes,' cor	flict (3) or 4942(j)(5)	3 4a 4b 5	X X N/A X

Pai	rt VII-A Statements Regarding Activities (continued)			
31	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address • N/A			
14		1) 216	<u>-92</u>	<u> </u>
15	Located at 56 Oliver Drive Brewster MA ZIP + 4 D2631 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	. N/Z	Ā — —	
13	and enter the amount of tax-exempt interest received or accrued during the year	. 404		∐ N/A
	· · · · · · · · · · · · · · · · · · ·		Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	1.00	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country.	4		11, 15
Par	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	a During the year, did the foundation (either directly or indirectly)	4		1 1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No.	* *	.}·	.
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	04		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . Yes X No.	, [15, -	1 7;	1ª .
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	,	1.	- ~
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No.	1	1	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No.	,		}
b	If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	. 1b	·	X
	Organizations relying on a current notice regarding disaster assistance, check here	1,		. 1
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c		l
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? Yes X No		£.,*	: .
	If 'Yes,' list the years ▶ 20 , 20 , 20	' '	ľ	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N	
С	this provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	i		.
•	2 0,20,20	ļ		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No.		' .	
b	of f 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3 b	 	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4 b		X
BAA		Form 99	0-PF (2018)

Part VII-B	Statements Regarding Activit	ies for Which Forn	1 4/20 May Be Req	uirea (continuea)						
5 a During t	he year, did the foundation pay or incur a	iny amount to			Yes No					
(1) Ca	ry on propaganda, or otherwise attem	pt to influence legislation	on (section 4945(e))?.	∐ Yes X	No P					
on,	uence the outcome of any specific pub directly or indirectly, any voter registr	ation drive? .		Yes X	No je					
(4) Pro in s	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions									
(5) Pro edu	ovide for any purpose other than religion funcational purposes, or for the prevention	us, charitable, scientific on of cruelty to children	c, literary, or or animals?	. Yes X	No s					
b If any a describe See ins	inswer is 'Yes' to 5a(1)—(5), did any o ed in Regulations section 53.4945 or in a structions	f the transactions fail to current notice regarding o	qualify under the exce disaster assistance?	ptions 	. 5b N/A					
Organiz	zations relying on a current notice rega	irding disaster assistan	ce, check here .	. • [
tax bec	nswer is 'Yes' to question 5a(4), does ause it maintained expenditure respon attach the statement required by Req	sibility for the grant?.		N/A Yes] No .					
6a Did the	foundation, during the year, receive a			s ∏Yes X	No					
b Did the	foundation, during the year, pay prem to 6b, file Form 8870.	iums, directly or indirec	tly, on a personal bene		6b X					
_	time during the tax year, was the founded the foundation receive any proceed				No 7b					
8 Is the fo	undation subject to the section 4960 tax	on payment(s) of more th	an \$1,000,000 in remune	ration	7					
or exce	ss parachute payment(s) during the ye	ear ^o .	•	∐Yes X	No ,					
Part VIII 1	Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid	Employees,					
1 List all	and Contractors officers, directors, trustees, and foun	dation managers and th	neir compensation. See	instructions.						
	List all officers, directors, trustees, and foundation managers and their compensation. See instructions. (b) Title, and average hours per week devoted to position (a) Name and address (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation									
537 <u>Mai</u> n	Nickerson Street, Suite 12 Port, MA 02646	Trustee 10.00	0.	0.	0.					
Katherin		Trustee	0.	0.	0.					
537 <u>Mai</u> n	Street, Suite 12 Port, MA 02646	10.00								
Andrea S 537 Main Harwich		President 40.00	240,111.	52,437.	0.					
2 Compe	nsation of five highest-paid employees (o		on line 1 — see instructio	ns). If none, enter 'NONE						
(a) Nan	ne and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances					
Christy 537 Main	M. Dube Street, Suite 12 Port, MA 02646	Director	154,549.	47,402.	0.					
<u>Kellie M</u>	archant		101/0151		<u> </u>					
537 Main Harwich	Street, Suite 12 Port, MA 02646	Executive Ass 40	122,640.	40,419.	0.					
Total number	of other employees paid over \$50,000)	• • •	•	0					

Form 990-PF (2018) Eos Foundation

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Form 990-PF (2018) Eos Foundation 04-3494831

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
O'Neill & Associates 31 New Chardon Street	
Boston, MA 02114 Web Design	92,792.
Saggara Consulting	
99 High Street	
Winchester, MA 01890 Program Management	74,472.
The Castle Group, Inc. 38 Third Avenue	
Charlestown, MA 02129 Professional Fees	64,010.
Marta T. Rosa	
1025 Revere Beach Parkway	
Revere, MA 02151 Program Consulting	65,750.
Judy Neufeld	
53 Paulina St. Apt. 2 Somerville, MA 02144 Program Consulting	EC 152
Somerville, MA 02144 Program Consulting Total number of others receiving over \$50,000 for professional services	56,453.
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A - Grantmaking	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total Add lines 1 through 2	
Total. Add lines 1 through 3	0 . Form 990-PF (2018)

Part X | Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 1 a 31,804,416. b Average of monthly cash balances 1 b 9,567,287. c Fair market value of all other assets (see instructions). 1 c 6,244. 1 d d Total (add lines 1a, b, and c) 41,377,947. e Reduction claimed for blockage or other factors reported on lines 1a and 1 c 0 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 947. Cash deemed held for charitable activities. Enter 1-1/2% of line 3 620,669. (for greater amount, see instructions) . Δ 5 40,757,278. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 2,037,864. Minimum investment return. Enter 5% of line 5. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and do not complete this part.) and certain foreign organizations, check here Minimum investment return from Part X, line 6 1 2,037,864. 2 a Tax on investment income for 2018 from Part VI, line 5 2 a b Income tax for 2018. (This does not include the tax from Part VI.). 2b c Add lines 2a and 2b 20 157,033 Distributable amount before adjustments. Subtract line 2c from line 1 3 880,831 Recoveries of amounts treated as qualifying distributions. 4 Add lines 3 and 4 5 880 831 6 Deduction from distributable amount (see instructions) ... Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 880,831 Part XII | Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26. 1 a 2,976,585. **b** Program-related investments — total from Part IX-B. 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a **b** Cash distribution test (attach the required schedule). 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4. 4 976,585 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 2,976,585. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
Distributable amount for 2018 from Part XI, line 7		The second	,	1,880,831.
2 Undistributed income, if any, as of the end of 2018:	, , ,	t ,		
a Enter amount for 2017 only	, *		0.	*
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2018			, ,	
a From 2013 372, 456.	<u>'</u>	, , ,		•
b From 2014 1, 324, 182.	,,	•		
c From 2015 2,019,916.				!
d From 2016 1, 458, 244.		,	•	•
e From 2017 719, 315.	5 004 113	1		
f Total of lines 3a through e	5,894,113.		· · · · · · · · · · · · · · · · · · ·	
4 Qualifying distributions for 2018 from Part XII, line 4 ► \$ 2,976,585.		,		;
XII, line 4 \$ 2,976,585. a Applied to 2017, but not more than line 2a				4
			0.	I
 Applied to undistributed income of prior years (Election required — see instructions) 	•	0.	4 14	· • • • • • • • • • • • • • • • • • • •
c Treated as distributions out of corpus (Election required — see instructions)	0.	. ,		·
d Applied to 2018 distributable amount	1	•	•	1,880,831.
e Remaining amount distributed out of corpus	1,095,754.			
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a).)				
same amount must be shown in column (a).)]			
6 Enter the net total of each column as				,
indicated below:		·	,	
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .	6,989,867.			- 0
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		ļ
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.	,	' '
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from	+	'		l
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2018. Subtract lines				
4d and 5 from line 1. This amount must be		,		_
distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by		*	1	- · · · · · · · · · · · · · · · · · · ·
section 170(b)(1)(F) or 4942(g)(3) (Election				, ,
may be required — see instructions)	0.			· · · · · · · · · · · · · · · · · · ·
Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	372,456.			- {
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.	6,617,413	. ,	,	1
10 Analysis of line 9				
a Excess from 2014 1,324,182.	· ·			
b Excess from 2015 2,019,916.	· .			1
c Excess from 2016 . 1,458,244.				1
d Excess from 2017 . 719, 315.				. 1
e Excess from 2018 1,095,754.			·	i
BAA		•		Form 990-PF (2018)

Form 990-PF (2018) Eos Foundation				04-3494831	
Part XIVA Private Operating Foundat					N/A
.1 a If the foundation has received a ruling or dete is effective for 2018, enter the date of the	ruling .	••	•	∕ ▶[7
b Check box to indicate whether the foundat		erating foundation		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for	Tax year (a) 2018	(b) 2017	Prior 3 years (c) 2016	(d) 2015	(e) Total
each year listed.					
b 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.	· · · · · · · · · · · · · · · · · · ·				_ .
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of					
minimum investment return shown in Part X. line 6 for each year listed					
c 'Support' alternative test — enter	_				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or foyalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	_				
(3) Largest amount of support from an exempt organization					
Gross investment income					
Part'XV Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more	in
assets at any time during the 1 Information Regarding Foundation Manag		Structions.)		-	
a List any managers of the foundation who have close of any tax year (but only if they have None	contributed more th	nan 2% of the total c than \$5,000). (See	ontributions received b section 507(d)(2).)	y the foundation befo	re the
		<u> </u>			<u></u>
b List any managers of the foundation who own a partnership or other entity) of which the None				portion of the owners	hip of
2 Information Regarding Contribution, Grant, G	ift Loan Scholand	ain etc Brossess:			
Check here I If the foundation only make requests for funds. If the foundation makes	kes contributions to	preselected charitab			
2a, b, c, and d. See instructions. a The name, address, and telephone number or	email address of th	e person to whom ar	polications should be a	ddressed.	<u> </u>
		o porcon to amon ap			
b The form in which applications should be s	ubmitted and infor	mation and materia	als they should includ	e	
c Any submission deadlines.					
d Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charita	ble fields, kinds of in	stitutions, or other f	actors:

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Form 990-PF (2018)

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-3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount				
	or substantial contributor	recipient						
Name and address (home or business) a Paid during the year	or substantial contributor	recipient	CONTINUATION					
Total			► 3a					
b Approved for future payment Total								

Part XV	I-A Analysis of Income-Producing	Activities_				
Enter gros	s amounts unless otherwise indicated.	Unrelate	d business income	Excluded by	section 512, 513, or 514	(e)
1 Prog	gram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
a						
b						
Ğ——		 		++		
ď		 				
e						
g Fees	and contracts from government agencies .			 		
	bership dues and assessments .		 -			
	st on savings and temporary cash investments					
	lends and interest from securities .			14		200,315
5 Net r	rental income or (loss) from real estate.				•	
a Debt	-financed property					
b Not c	debt-financed property .					
6 Net re	ntal income or (loss) from personal property					
7 Othe	r investment income					<u> </u>
	or (loss) from sales of assets other than inventory .		- · · · · · · · · · · · · · · · · · · ·	1		7,776,520
	ncome or (loss) from special events					
	s profit or (loss) from sales of inventory	ļ				
	r revenue.	ļ		 		
a				-		
b				 		
Ğ				+		
d				- 		
	otal Add columns (b), (d), and (e)			1,		7,976,835
	I. Add line 12, columns (b), (d), and (e)	<u> </u>			13	7,976,835
	sheet in line 13 instructions to verify calculation				-	777707033
	-B Relationship of Activities to the		shment of Exem	pt Purpose	s	
Line No. ▼	Explain below how each activity for which in accomplishment of the foundation's exempt	come is repor purposes (oth	rted in column (e) of ner than by providing	Part XVI-A co funds for suc	ontributed importantly h purposes). (See in	to the structions)
N/A				· · · · · · · · · · · · · · · · · · ·	······································	
			*		-	
						
·····					 -	
						
				•	. ,	
				_		
		,				
						<u> </u>

	-PF (2018) Eos Fo							04-349		Pa	ge 13
Part XV	/II Information Re Exempt Organi		sfers to and	d Transaction	is and	Relations	hips With	Noncha	ritahle		
4 Pad	the everyteether discoult	landi andla ma		I the following w	lib anii	olbor organia	otion			,Yes	No
des	the organization directly cribed in section 501(c) ting to political organiza	other than secti	on 501(c)(3) (rganizations) or	in sect	ion 527,	alion		ļ. 'j		
										1	
	nsfers from the reporting Cash								1 a (1)		
	Other assets								1 a (2)		<u></u> _
	er transactions										
	Sales of assets to a nor	ncharitable exem	pt organizatio	n					16(1)		×
	Purchases of assets fro		. •								X
(3)	Rental of facilities, equi	pment, or other	assels						1 b (3)		Х
(4)	Reimbursement arrange	omonis			'				1 b (4)		χ
	Loans or loan guarante										<u> X</u>
	Performance of services									'	<u>X</u>
c Sha	ring of facilities, equipm	ent, mailing lists	s, other assets	, or paid employ	/ees		• • • • • • • • • • • • • • • • • • • •		1 c	1	X
d If th	e answer to any of the a goods, other assets, or se transaction or sharing a	above is 'Yes,' corvices given by th	omplete the fo	illowing schedule ndation. Il the fou	e. Colun	nn (b) should received less le other asse	alwayşisho İhan fali mai	w the fair r ket value in	narket valu	ue of	
(a) Line no			noncharitable exe		(d	i) Description of	transfers, tran	sactions, and	sharing arran	gerneni	5
N/A		 		1	<u> </u>	<u>, , , , , , , , , , , , , , , , , , , </u>	-			-	
					Ī _		-				
,,		<u> </u>	•								
<u>. </u>					!						
					<u> </u>						
•	,	<u> </u>			┝		<u> </u>		•		<u> </u>
		-		· 	1						
	 	 									
		 	<u> </u>	· · · · · · · · · · · · · · · · · · ·	 						
		 			 						
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					}			•			
4			\ <u></u>		i				1 .		
			 								
	<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>			l				•		
des	e foundation directly or in cribed in section 501(c) 'es,' complete the follow	(other than secti	with, or related ion 501(c)(3)):	to, one or more to or in section 527	ax-exem '7	pt organization	ns 		. Yes	X	No
	(a) Name of organizat		(b) ,Typ	e of organizatior		ı	(c) Descrip	otion of rela	dionship		
N/A											
						 					
						 					
			 							·	
10	ndor nanalities of nazion 1 darla	re that I have examine	ed this return inclu	ding accompanying s	hedules a	ind statements. At	nd to the hest o	my knowledge	and heliot 1	is tore	
.,	ndor pensities of ponury, I decla proct, and complete. Declaration	of proparcy (other the	an laxpayer) is bas	ed on all information	of which p	reparer has any k	nowledge.	· my migricoge			
Sign Hêre	· /NC-	10		1 h	0		ider	7)	May the IF this return preparer s See instru	with the	ا ۱
	Signature of difficer or trustee		-10	Daje	-	Title			X	Yes	No
	PrintType preparer's na		Preparers		~ <u>/</u>	'Dale -	' chec		PTIN		
Paid [,]	Brennan and		ليكلب			(1) 32 S	- De Syline		P01427	047	
Prepare	· —	Brennan and		r		\rightarrow	Firm's Elf	<u>(</u>	721981		
Use On	-	66 Oliver D				\	Phone no	י מניל"	216-92:/		
		Brewster, M	A 02631			<u></u>	1. 10110 110	114-	<u> </u>	<u> </u>	

. Form 990-PF (2018)

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Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2018

Par Paradokian		Employer Identification number
Eos Foundation		04-3494831
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organiza 4947(a)(1) nonexempt charitable trust n 527 political organization	not treated as a private foundation
Form 990-PF	501(c)(3) exempt private foundation	JUN 2 4 2013
	4947(a)(1) nonexempt charitable trust tr X 501(c)(3) taxable private foundation	reated as a private foundation OCュニル, UTAH
Check if your organization is covered by the Go	eneral Rule or a Special Rule.	
Note: Only a section 501(c)(7), (8), or (10)) organization can check boxes for both the Gener	ral Rule and a Special Rule. See instructions,
Special Rules	on 501(c)(3) filing Form 990 or 990-EZ that met the	ontributions totaling \$5,000 or more (in money or ining a contributor's total contributions.
For an organization described in section under sections 509(a)(1) and 170(b)(1)(A)		Part II, line 13, 16a, or 16b, and that
under sections 509(a)(1) and 170(b)(1)(A) received from any one contributor, dur	ing the year, total contributions of the greater of (m 990-EZ, line 1 Complete Parts I and II	Part II, line 13, Toa, or 166, and that 1) \$5,000; or (2) 2% of the amount on (i)
under sections 509(a)(1) and 170(b)(1)(A) received from any one contributor, dur Form 990, Part VIII, line 1h, or (ii) Form for an organization described in sectic during the year, total contributions of r	ing the year, total contributions of the greater of (m 990-EZ, line 1 Complete Parts I and II on 501(c)(7), (8), or (10) filing Form 990 or 990-EZ nore than \$1,000 exclusively for religious, charitate the total the children or animals. Complete Parts I (enter	\$5,000; or (2) 2% of the amount on (i) that received from any one contributor, ole, scientific, literary, or educational

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

	B (Form 990, 990-EZ, or 990-PF) (2018)		1 1 Page 2
Name of org	anization Dundation	1 ' *	er identification number 494831
	Contributors (see instructions). Use duplicate copies of Part I if additional s		494031
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Mary and Edward Deyst		Person X Payroll
	26_Upland_Road	\$10,000.	Noncash 🗌
	Arlington, MA 02474		(Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
BAA	TEEA0702L 09/20/18	Schedule B (Form 99	0, 990-EZ, or 990-PF) (2018)

Name of organization

Eos Foundation

Employer Identification number 04-3494831

	Noncash Property (see instructions). Use duplicate copies of Part II if additional s		(4)
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
N	V/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
F.		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-			
		\$	
BAA	Scha	dule B (Form 990, 990-E	7 or 990-PE) (201

FOS FOI	undation undation		04-3494831		
		tc., contributions to organiz	zations described in section 501(c)(7), (8),		
	or (10) that total more than \$1,000 for	the year from any one contribut	tor. Complete columns (a) through (e) and		
	the following line entry. For organizations of	completing Part III, enter the total of	of exclusively religious, charitable, etc.,		
	Use duplicate copies of Part III if additional	space is needed.	instructions.) ▶\$N/A		
(a) No. from	., 	(c) Use of gift	(d) Description of how gift is held		
No. from Part I	Purpose of gift	Use of gift	Description of how gift is neid		
	N/A				
]			
		(e)			
		(e) Transfer of gift			
	Transferee's name, addre	ss, and ZIP + 4	Relationship of transferor to transferee		
	<u> </u>	- - +-			
					
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Part I	Furpose of gift	Ose of gift	Description of now gift is field		
	<u> </u>		 		
			·		
		(e) Transfer of gift			
	Transferee's name, addres		Relationship of transferor to transferee		
	Transièree 5 name, addres	ss, and zir + 4	residuonamp of danaterol to danateree		
		· - -			
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Part I					
			·		
	 	 	·		
			·		
	(e) Transfer of gift				
	Transferee's name, addres	ranster of giπ ss. and ZIP + 4	Relationship of transferor to transferee		
	(1)				
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Part I					
	<u> </u>				
					
	(e) Transfer of gift				
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
	<u> </u>				
BAA			Schedule B (Form 990, 990-EZ, or 990-PF) (2018)		
		TEEA0704L 09/20/18			

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

<u>rogram</u>	<u>Name</u>	<u>Amoun</u>
AHI Learning Grant	Food Research and Action Center	\$25,00
Good Citizens	Parenting Journey	\$2,50
Grove Hall Fund	Lesley University for Reading Rec	\$4,80
	Achieve	\$15,00
	Boston Educational Development Foundation	\$7,14
	Boston Educational Development Foundation	\$20,00
	Center for Women and Enterprise	\$25,00
	Boston After School and Beyond	\$125,00
	Mass Insight Education & Research	\$25,00 \$25,00
	Mass Insight Education & Research	\$25,00 \$20,00
	Project RIGHT	\$20,00 \$15,00
	Generation Teach	\$15,00 \$5,00
	Boston Educational Development Foundation Alliance for Inclusion and Prevention	\$3,00
	Friends of the Trotter School	\$25,00
	Boston Educational Development Foundation	\$8,06
	Boston Educational Development Foundation	\$20,00
	The Trustees of Phillips Academy	\$19,70
	Boston Debate League	\$20,00
Haalahu Cana August (HCA)	Park Avenue Elementary School	\$50
Healthy Start Award (HSA)	Winter Hill Community School	\$50
	Pittsfield Public Schools	\$50
	Lynn Public Schools	\$50
	Gilmore Elementary School	\$5
	Hyannis West Elementary School	\$5
	Hyannis West Elementary School	\$2,0
	Conservatory Lab Charter School Fdn.	\$2,0
	Erving Elementary School	\$2,0
	Holyoke Community Charter School	\$2,0
	Libertas Academy Charter School	\$2,0
	Seven Hills Charter Public Schools FS	\$2,0
	William Seach Food Service	\$2,0
	Toy Town Elementary School	\$2,0
	Letourneau Elementary School	\$5
	Letourneau Elementary School	\$5
· ·	Minot Forest Elementary School	\$5
	Barnstable Community Horace Mann Charter	\$2,00
	Southbridge Academy	\$50
	Holyoke Public Schools	\$50
	Hoosac Valley Elementary School	\$50
	Athol-Royalston Regional School District	\$5
	Barnstable Community Horace Mann Charter	\$5
	Everett Elementary School	\$5
	Henderson School	\$5
	Henry L. Higginson KO-2 Inclusion School	\$50
	Martin L King, Jr. K-8 School	\$50
	Michael J. Perkins School	\$50
	Russell Elementary School	\$50

Program

<u>Name</u>	Amount
Greenwood K-8 School	\$500
William Monroe Trotter Innovation School	\$500
UP Academy Holland	\$500
Brockton Education Foundation/Ashlfield	\$500
Brockton Education Foundation	\$500
Brookfield School BEF Account	\$500
Downey School	\$500
Edgar B Davis School K-8	\$500
Brockton Education Foundation	\$500
Hancock Elementary School	\$500
Brockton Education Foundation	\$500
Brockton Education Foundation	\$500
Barry School PTO	\$500
Bowie School	\$500
Fairview Veterans Elementary School PTO	\$500
General John J Stefanik School PTO	\$500
Patrick E Bowe School PTO	\$500
Litwin School PTO	\$500
Streiber PTO	\$500
Conservatory Lab Charter School Fdn.	\$500
Erving Elementary School	\$500
Henry Lord Community School	\$500
Fall River School Dept.	\$500
Sheffield Elementary School	\$500
Federal Street School	\$500
Newton School	\$500
Deans Transition Academy	\$500
Holyoke Public Schools District	\$500
Holyoke Community Charter School	\$500
Community Day Arlington Elementary School	\$500
James F. Hennessey School	\$500
James I Lawlor School	\$500
John Breen School PTO	\$500
Lawrence Family Public Academy	\$500
Oliver Partnership School	\$500
Parthum Elementary School	\$500
Parthum Middle School	\$500
Robert Frost Elementary School	\$500
Rollins PTA	\$500
Spark Academy	\$500
UP Academy Leonard	\$500
UP Education Network	\$500
Frances Drake PTO	\$500
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<u>Program</u>	
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Nama	Amount
Name	\$500
Laura Lee Therapeutic Day School	\$500
Medford Public Schools Lunch Program	\$500
Abraham Lincoln School	\$500
Alfred J. Gomes Elementary School	\$500
Betsey B. Winslow School PTO	\$500
Carlos Pacheco Elementary School	\$500 \$500
Carney Academy Elementary School	•
Ashley Elementary School	\$500 \$500
E.C. Brooks Elementary School	• • •
Ellen R. Hathaway Elementary School	\$500
New Bedford Public Schools	\$500
Hayden McFadden Elementary School	\$500 \$500
New Bedford Public Schools	\$500
New Bedford Public Schools	\$500
New Bedford Public Schools	\$500
New Bedford Public Schools	\$500
New Bedford Public Schools	\$500
Taylor School	\$500
Thomas R. Rodman Elementary School	\$500
Brayton Elementary School	\$500
Colegrove Park Elementary School	\$500
Fisher Hill School	\$500
Ralph C. Mahar Food Services Dept.	\$500
Bentley Academy Charter School	\$500
Carlton Innovation School	\$500
Seven Hills Charter Public Schools FS	\$500
West Street School	\$500
Libertas Academy Charter School	\$500
Martin Luther King, Jr. Charter School	\$500
STEM Middle Academy	\$500
Willie Ross School for the Deaf	\$500
Elizabeth Pole Elementary School	\$500
Galligan School	\$500
Mulcahey Elementary School	\$500
Parker School PTO	\$500
Park Avenue Elementary School	\$500
The Town of Weymouth	\$500
The Town of Weymouth	\$500
Memorial School	\$500
Toy Town Elementary School	\$500
Belmont School C/O City of Worcester	\$500
Canterbury School C/O City of Worcester	\$500
Chandler Comm @YMCA C/O City of Worceste	\$500
Chandler Magnet School	\$500
Clark Street Community School	\$500
Francis McGrath Elementary School	\$500
Goddard School of Science & Technology	\$500
Grafton Street Elementary School	\$500
Lincoln Street Community School	\$500
Rice Square School c/o City of Worcester	\$500
Union Hill School C/O City of Worcester	\$500
Next Wave Full Circle School	\$500

<u>Program</u>

<u>Name</u>

Lynn Public Schools

Amount

\$500

<u>Program</u>	<u>Name</u>	<u>Amount</u>
<u>Hunger-Other</u>	Bunker Hill CC - Campus Food Pantry	\$16,500
Legacy Grants	Growing Places	\$60,000
Nourishing Kids Initiative NKI		
School District NKI	Webster Public Schools	\$10,000
	Orange Public Schools	\$12,500
	Rollins School	\$5,000
	Athol-Royalston Regional School District	\$7,500
	Boston Public Schools, FNS Dept.	\$10,000
	Barnstable Food Service Program	\$10,000
	Chicopee Public Schools	\$40,000
	Holyoke Public Schools	\$10,000
	Westfield Public Schools	\$20,000
	Ralph C. Mahar Regional School District	\$2,000
	Westfield Public Schools	\$20,000
	Holyoke Public Schools	\$10,000
	Springfield Public Schools	\$18,500
	Lawrence Public Schools Nutrition Svcs.	\$41,905
Nourishing Kids Initiative NKI - Other	Massachusetts Parents United	\$100,000
	Food Bank of Western Mass	\$25,000
Trustee Discretionary	Fidelity Charitable	\$200,000
Women's Leadership grant	UMass Boston	\$25,000
	GenderAvenger	\$2,000
	March Forward Massachusetts Ed Fund	\$5,000
	GenderAvenger	\$25,000
	Greater Boston Chamber of Commerce	\$10,000
	YW Boston	\$1,704
	YW Boston	\$10,000
	YW Boston	\$5,000
	YW Boston	\$2,500
	YW Boston	\$50,000
	YW Boston	\$4,000
	The Wage Project	\$175,000
Charitable Grants - Other	Boston Business Journal	\$30,000
	Meet The New Boston-Same As The Old Boston	

Total Charitable Grants

\$1,459,809

2018	Fe	deral State	ments		Page
·		Eos Foundati	on		04-349483
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees					
Hemenway & Barnes	Total	(a) Expenses Per Books \$ 2,145. \$ 2,145.	(b) Net Investment Income	(c) Adjusted Net Income	s 2,145.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees					,
Brennan & Fournier, Inc	Total	(a) Expenses per Books \$ 5,282. \$ 5,282.	(b) Net Investment Income \$ 2,641. \$ 2,641.	(c) Adjusted Net Income	\$ 2,641.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees					
Admin Support IT Program Consulting Public Relations Web Design	 Total	(a) Expenses per Books \$ 23,180. 52,174. 256,787. 80,106. 105,525. \$ 517,772.	(b) Net Investment Income	(c) Adjusted Net Income	\$ 23,180. 52,174. 256,787. 80,106. 105,525.
Statement 4 Form 990-PF, Part I, Line 18 Taxes				1 ~ ,	•
Federal Taxes	 Total	(a) Expenses per Books \$ 62,915. \$ 62,915.	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes \$ 62,915. \$ 62,915.

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	Eos Foundation	04-3494831	
Statement 5 Form 990-PF, Part I, Line 23 Other Expenses			
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charıtable Purposes	
Bank Fees Equipment Insurance Memberships Miscellaneous Office Expenses Payroll Fees	3,748 13,197 13,440 1,323 6,176 1,448	\$ 222 1,002. 13,197 13,440 1,323 6,176 1,448	
Phone/Internet Tech Support Temporary Help	13,698 \$ 1,679. 9,204 10,360	12,019 9,204 10,360	
Statement 6 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants			
Cash Grants and Allocations			
Donee's Name Amount Given	See attached	1,459,809	
	Total 3	1,459,809	
Statement 7 Form 990-PF, Part II, Line 13 Investments - Other			
Other Investments	Valuation Book F <u>Method</u> Value	Fair Market Value	
Chalkstream Investments	Mkt Val. \$ 8,223 081 \$	8.223.081	

	Valuation	Book	Faır Market
	<u>Method</u>	<u>Value</u>	Value
Other Investments			
Chalkstream Investments	Mkt Val	\$ 8,223,081	\$ 8,223,081
Causality Link LLC	Mkt Val	550,000	550,000
PDT Partners	Mkt Val	17,455,726	17,455,726
Thasos Group	Mkt Val	3,433,476	3,433,476
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Total \$ 29,662,283 \$ 29,662,283

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Federal Statements

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Eos Foundation

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Statement 8 Form 990-PF, Part II, Line 14 Land, Buildings, and Equipment

Category		Basis	_	Accum. Deprec.	 Book Value	F	air Market Value
Furniture and Fixtures Machinery and Equipment Improvements	\$	12,618. 33,108. 2,291.	\$	12,618. 33,108. 2,291.	\$ 0. 0. 0.	\$	0. 0. 0.
Tota	al <u>\$</u>	48,017.	\$	48,017.	\$ 0.	\$	0.

Statement 9 Form 990-PF, Part III, Line 5 Other Decreases

Net Unrealized Gains or Losses on Investments.

Total \$ 1,867,510. \$ 1,867,510.