Form 990-PF

Change in Accounting Period
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545 0047

2019

Department of the Treasury Internal Revenue Service ► Do not enter social security numbers on this form as it may be made public O G to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For ca	enda	r year 2019 or tax	k year beginning	l	1/01 ,2	019,	and ending	6/3	0 , 2019	
OLUN C	CO 1	DOMARY POLIN	DATE ON THE					Α	Employer identification nui	nber
PO B	20 I	ROTARY FOUN	DATION, IN	L	•			В	03-0436107 Telephone number (see inst	ructions)
		OK 74055							918-748-7143	. detterior
	,							С	If exemption application is	ponding check here.
- 01		<del> </del>	<del>1</del>		7				ii exemption application is	pending, check here
<b>G</b> Ch	еск а	I that apply	Initial return Final return	-	Initial return of a Amended return	torm	er public charity	′   D	1 Foreign organizations, chec	k here 🕨 📗
		-	Address chang	e l	Name change				2 Foreign organizations meet	ing the 85% test, check
H Ch	eck tv	pe of organization	<del></del>		(c)(3) exempt priva	ate fo	oundation of	一,	here and attach computation	on ′ ► 📙
		ction 4947(a)(1)					rivate foundatio	n E	If private foundation status	was terminated
I Fair	marke	t value of all assets a	t end of year	J Acc	counting method	X Ca	sh Accrua		under section 507(b)(1)(A)	, check here
		II, column (c), line 16	· .		Other (specify)			F	If the foundation is in a 60	-month termination —
<b>►</b> \$				Part i,	column (d), must be	on ca	ash basis )		under section 507(b)(1)(B)	, check here
Part.		nalysis of Rev			(a) Revenue and	٠  -	(b) Net investr	nent	(c) Adjusted net	(d) Disbursements
		<b>xpenses</b> (The tillumns (b), (c), ai		ın	experises per boo		income		income	for charitable purposes
	ne	cessarily equal t	he amounts in			1			:	(cash basis only)
	1 1	lumn (a) (see insti Contributions, gifts, grants	ructions)) , etc., received (attach school	lule)	52	7 2				
	2	2007			32 32				у принятивного подпинять принять приня	A PARTICIPATION OF THE PARTICI
<b>\</b> •	1 -	J			74, 49, 49, 49, 49, 49, 49, 49, 49, 49, 4		and the second s		The same and the page	30 3 3 3 3 3 3 3 3 5 5 5 5 5 5 5 5 5 5 5
/	3	Interest on savings and ten Dividends and interes				-				CONTRACTOR CONTRACTOR
	5 a	Gross rents				-		_		ASI 8/02/05/2/2/2/2/2/2/2/
	t	Net rental income			and a free for the first of the	7014		(A)	one of the state o	astalanas
41		Morgran or (toss) from sal				k		WE (		
₹	l _	Gross sales price for assets on line 6a	·		Commission of the Commission o					The Late of the Company of the Compa
<u> 5</u>	7	. •	me (from Part IV, line	2)				AY 2	2 20 20 E S	to 10 cases (bits) for the party (case of the party).
<del>~</del> €	9	Net short term capital Income modifications	•			OBST I				100
9	10 a	Gross sales less				Throng 6	MATANA MIMALIN M			
(C)	Ι.	retirus and allowances						AND SEPTEM		
NOV 1 & 2021	"	Less. Cost of and an annual solid .							in a san a matana ana kanana kanana a manana manasana ana manana manana manana a m	And the second control of the second of the
>	1	Gross profit or (loss) (attai				į.	9899344475245		1	<b>经验的证据</b>
용	''	Other income (attach	i schedule)							
	12	Total. Add lines 1 thr	ough 11		52	27.		0.	0.	
SE CO	13	Compensation of office	cers, directors, trustee	s, etc	<u></u>	0.	<del></del>		<u> </u>	TOTAL MANAGEMENT AND SET !
₹8	1	Other employee sala	•		•				-	
<b>₹</b>	1	Pension plans, emplo	-							
Ç <u>ğ</u>		Legal fees (attach sc Accounting fees (atta		St 1	4.0	· -	<del></del>	100		
A,M	1	Other professional fees (atta	·		40	00.		400.	<del> </del>	<u> </u>
Ķ	17	Interest	<b>,</b>		- · · · - · · · · · · · · · · · · · · ·				-	
र्वे	18	Taxes (attach schedule)(se	e instrs).							
ist	19	Depreciation (attach								44 (17 4 5 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
Ė	20	schedule) and deplet Occupancy	ion							
퉏	21	Travel, conferences,	and meetings.			+				
A B	22	Printing and publicati	ons			$\neg \uparrow$				
Ĕ	23	Other expenses (atta	•							
Operating and Administrative E	24		ee Statemer	nt 2	2,44	18.				2,448.
海	24	Total operating and a expenses. Add lines			2,84	18.		400.		2,448.
ď	25	Contributions, gifts, grants	paid					Take.	2005 JAPAN 2005 JAPAN	2,110.
o	26	Total expenses and	disbursements.					400		
	27	Add lines 24 and 25 Subtract line 26 from	line 12	<del></del>	2,84	18.		400.	0.	2,448.
		Excess of revenue of								
		and disbursements			-2,32	1.			Land Company	
		Net investment incor			Walter Control	22		0.	77.94.4.27	
		Adjusted net income	(if negative, enter -0	)					0.	53030.757949743

Däz	1 1 3 £	Balance Sheets	Attached schedules and amounts in the description	Beginning of year	End o	of year
rar	CHE	Dalatice Streets	column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing	2,400.	79.	
	2	Savings and tempora	ary cash investments			
	3	Accounts receivable	•			
		Less_allowance for	doubtful accounts	Care and the arrangement of the arrangement of the	and attended by Real Plant Charles and The Callette Co.	######################################
	4	Pledges receivable	 ▶			
		Less allowance for	doubtful accounts		STATE OF THE PARTY	DATE OF THE PARTY
	5	Grants receivable				
	6	Receivables due from offic	ers, directors, trustees, and other			
	•	disqualified persons (attac	ch schedule) (see instructions)			<u> </u>
	7	Other notes and loans rec	eivable (attach sch)	A STATE OF THE STA		
		Less allowance for	doubtful accounts •			
	8	Inventories for sale	or use			
	9	Prepaid expenses ai	nd deferred charges			
Assets	10a	a Investments – U S obligations (attach s	and state government chedule)			
SS	l t	b Investments — corporate	stock (attach schedule)			
•		c Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment basis	buildings, and			
		Less accumulated deprec (attach schedule)	iation			
	12	Investments - morto	gage loans			
	13	Investments - other	(attach schedule)			
	14	Land, buildings, and	equipment basis ►			NOTE AND PROPERTY.
		Less accumulated deprec (attach schedule)	iation			
	15 16	Other assets (descri	completed by all filers			
	17		Also, see page 1, item I)	2,400.	79.	79.
	17	Accounts payable ar	id accrued expenses			
(6	18	Grants payable				
. <u>ğ</u>	19	Deferred revenue	to a tour tour O attended to a tour of find an area.			
Ē	20		tors, trustees, & other disqualified persons			
Liabilities	21		s payable (attach schedule)			
_	22	Other liabilities (des	)			
	23	Total liabilities (add		0.	0.	
nces		and complete lines	llow FASB ASC 958, check here ► 24, 25, 29, and 30.		-	3
Bala	24	Net assets without d	onor restrictions			* * ***
ğ	25	Net assets with dono	or restrictions			
Net Assets or Fund Balanc		Foundations that do rand complete lines	not follow FASB ASC 958, check here X 26 through 30.			
ō	26	Capital stock, trust of	principal, or current funds			
	27		or land, bldg , and equipment fund			
SS	28		ulated income, endowment, or other funds	2,400.	79.	
Ϋ́	29	- ·	und balances (see instructions)	2,400.	79.	
Ž	30	Total liabilities and (see instructions)	net assets/fund balances	2,400.	79.	
Par	ध्याः	Analysis of Chan	ges in Net Assets or Fund Balanc	es		The second secon
1	Total	I net assets or fund ba	alances at beginning of year – Part II, colu d on prior year's return)	umn (a), line 29 (must a	agree with	2 400
2		r amount from Part I,			2	2,400. -2,321.
3		increases not included in his			3	-2,321.
4		lines 1, 2, and 3				79.
5		ases not included in line 2 (	itemize) ►		5	13.
6		•	alances at end of year (line 4 minus line 5)	) - Part II, column (b).		79.
			<del></del>			<u> </u>

Page 3

(a) List and describe 2-story brick	e the kind(s) of property sold (for example warehouse, or common stock, 200 shs	MICCOL	) How acquired  — Purchase  — Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day yr )
1a N/A					
b					
С					
d	<u>-</u>				
<u>e</u>			<del></del>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or ((e) plus (f) m	(loss) ınus (g))
a					
b					
<u>c</u>	<del>-</del>				
d				·	
e Complete and for assets above		(		<del></del> .	
<del></del>	ing gain in column (h) and owned by the f			(I) Gains (Col gain minus col (k), b	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		han -0 ) or Losses (f	
а					
b					··
С		-			
d					
e					
2 Capital gain net income or (r		enter in Part I, line 7 er -0- in Part I, line 7	2		
3 Net short-term capital gain o	r (loss) as defined in sections 1222(5)	and (6)			
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) See instructions If (	(loss), enter -0-	3		
art\V. Qualification Und	er Section 4940(e) for Reduced	Tax on Net Investmen	nt Income	9	
	section 4942 tax on the distributable an alify under section 4940(e). Do not com-		e period?	Yes	X No
1 Enter the appropriate amount i	n each column for each year, see the inst	tructions before making any er	itries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset	s	(d) Distribution (col (b) divided	
2018	300.	1,	428.		0.2100
2017		·	492.		
2016	2,700.	1,	165.		2.3175
2015	4,880.	1,	771.	·	2.7555
2014	7,430.	4,	405.		1.6867
2 Total of line 1, column (d)			2		6.9699
3 Average distribution ratio for th	e 5-year base period – divide the total or ion has been in existence if less than 5	n line 2 by 5 0, or by the 5 years	3		1.3939
4 Enter the net value of nonch	arıtable-use assets for 2019 from Part	X, line 5	4		1,22
5 Multiply line 4 by line 3			5	<u></u>	1,70
6 Enter 1% of net investment i	ncome (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		1,70
O Enter month on a district to a				t	
8 Enter qualifying distributions	from Part XII, line 4		8	_	2,44

Par	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instruction	ıs)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1		14 6 7 7 7	
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1		0.
	check here ► X and enter 1% of Part I, line 27b	200	517 <b>2</b> 4012010	MEST.
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2		0.
3	Add lines 1 and 2	3		0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4		0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		0.
6	Credits/Payments	<b>然以</b> 粉熱	1334-1VS	<b>1300</b>
а	2019 estimated tax pymts and 2018 overpayment credited to 2019 6 a			
b	Exempt foreign organizations — tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868)  6 c			
	Backup withholding erroneously withheld 6 d			
	Total credits and payments Add lines 6a through 6d	7		<u>‱</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8		<del></del>
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	. 9		0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		<u> </u>
11	Enter the amount of line 10 to be Credited to 2020 estimated tax	11		
	Extended to the credited to 2020 estimated tax  **Refunded Tax	111		<del></del>
			Tracket V	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes 1 a	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		1 ь	Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?		1 c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		744 K 30	N
	(1) On the foundation >\$ 0. (2) On foundation managers >\$	0.		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers   \$\Bigsis\$ \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	X
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3	<u> </u>
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a	X
	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4.11	<del></del> ,-
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		4 b N	<u>~</u>
J	If 'Yes,' attach the statement required by General Instruction T		30328 19332018	<b>∧</b> ⊗55a
6	· · · ·			
•	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>		6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV		7	X
	Enter the states to which the foundation reports or with which it is registered. See instructions		15 10 Page 1	633
	OK	· · · · · · · · · · · · · · · · · · ·		
h	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
U	(or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation		8b N	Ά
_		10.10.11	N N	<u>::</u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) of for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complet	r 4942(j)(5) e Part XIV	9	X
			<del>                                     </del>	
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	-	10	v
BAA		F	orm <b>990-PF</b> (20	119)
•		r C	///// <b>///////////////////////////////</b>	1101

Rai	TVII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions		11	Yes N	<u>o</u> ረ
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualif advisory privileges? If 'Yes,' attach statement See instructions	ied person had	12	}	ζ
13	Did the foundation comply with the public inspection requirements for its annual returns and ex	emption application?	13	Х	
14	Website address  N/A  The beaks are in care of P. GUDIG MUETI III				
14		lephone no ► <u>918</u> - >+4 ► 74055	- <u>272</u> -9	829	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — chec		N/F	\	ī ·
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	**/ *	N/	] / A
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other albank, securities, or other financial account in a foreign country?	uthority over a	16	Yes N	0
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				
Pai	tWIIB® Statements Regarding Activities for Which Form 4720 May Be Requ	iirad	P100.50		5 14.2
i sai	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	in cu	4.05°	Yes N	
1 :	During the year, did the foundation (either directly or indirectly)	•	2000 E	CONTRACT CON	9
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			42
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐Yes XINo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	1000		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	80.283		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XN			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes XN			
l	If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions desc Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See inst	cribed in ructions	1 b	N/A	(1) (v)
	Organizations relying on a current notice regarding disaster assistance, check here	<b>-</b> U			9
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted that were not corrected before the first day of the tax year beginning in 2019?	ed acts,	1 c	\(\frac{1}{2}\)	23 (
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation will private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	as a			
i	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6e) for tax year(s) beginning before 2019?	6d and Yes X No	,		
-	If 'Yes,' list the years ► 20, 20, 20, 20				淵
ı	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section (relating to incorrect valuation of assets) to the year's undistributed income? (If applying sectionally years listed, answer 'No' and attach statement — see instructions.)		2 b	N/A	
(	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the 20 , 20 , 20 , 20	years here			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X N	o   1		
ŀ	of If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the four or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period aby the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beque (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule (determine if the foundation had excess business holdings in 2019)	approved est. or	3 b	N/A	
4 8	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a	}	_
	Did the foundation make any investment in a prior year (but after December 31, 1969) that cou jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	ld	4 b		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
BAA			Form 99	<b>0-PF</b> (201	19)

Rart VII:B Statements Regarding Activit		4720 May Be Requ	uired (continued)	)			
5 a During the year, did the foundation pay or incur a	ny amount to			Yes No			
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	n (section 4945(e))?	Yes	X No			
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?						
(3) Provide a grant to an individual for travel,	Yes	X No					
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organiz	zation described	Yes	X No			
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes	X No			
<b>b</b> If any answer is 'Yes' to 5a(1)—(5), did <b>any</b> of described in Regulations section 53 4945 or in a constructions	the transactions fail to current notice regarding d	qualify under the exceptions assistance?	otions	5 b N/A			
Organizations relying on a current notice rega	rding disaster assistand	e, check here	► [				
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No			
If 'Yes,' attach the statement required by Reg	ulations section 53 4945	5-5(d)					
6 a Did the foundation, during the year, receive a on a personal benefit contract?			∐ Yes │	X No			
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X			
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	iction? Yes	X No			
b If 'Yes,' did the foundation receive any proceed	ds or have any net inco	ome attributable to the f		N/A 7b			
8 Is the foundation subject to the section 4960 tax of	on payment(s) of more that	an \$1,000,000 in remune					
or excess parachute payment(s) during the ye	ar?		∐ Yes	X No			
Part VIII Information About Officers, D	irectors. Trustees.	Foundation Manag	ers. Highly Paid	Employees.			
and Contractors							
1 List all officers, directors, trustees, and foun							
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefi plans and deferre compensation	t (e) Expense account,			
CHRIS_WHEELER	Treasurer	0.	C	0.			
PO BOX 545	1.00						
OWASSO, OK 74055	CEC /MDEACUDE						
JENNIFER BALLARD PO BOX 545	SEC./TREASURE	0.	С	0.			
OWASSO, OK 74055	1.00						
GRANT MERRILL	President	0.		0.			
PO BOX 545	0	0.		··			
OWASSO, OK 74055							
			<u> </u>				
2 Compensation of five highest-paid employees (o		on line 1 – see instruction	ns). If none, enter 'NOI (d)Contributions to	NE'			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferre compensation	(e) Expense account,			
None							
			<del></del>				
		-					
otal number of other employees paid over \$50,000							

and Contractors (continued)  3 Five highest-paid independent contractors for professional services. See ins	tructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None	(2) 1) po o o o o	(o) componential
		·····
		-
otal number of others receiving over \$50,000 for professional services	<b>&gt;</b>	
Rart IX:AT Summary of Direct Charitable Activities		
Rartin-Ai Summary of Direct Charitable Activities		
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical rganizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 YOUTH SERVICES RYLA		
2		
3		
4		
4	<del>-</del>	
Part(IX:BI Summary of Program-Related Investments (see instruct	tions)	
Describe the two largest program-related investments made by the foundation during the		Amount
1 N/A		<del></del>
**************************************		
2		,,,,,,
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	<b>•</b>	(
BAA		Form <b>990-PF</b> (2019

Par	see instructions.)	reigiri	ouridations,
1 a	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities.	1 a	
	Average of monthly cash balances	1 b	1,240.
	Fair market value of all other assets (see instructions)	1 c	1,240.
	Total (add lines 1a, b, and c)	1 d	1,240.
	Reduction claimed for blockage or other factors reported on lines 1a and	<del>  </del>	1,240.
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,240.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	19.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,221.
6	Minimum investment return. Enter 5% of line 5 Short Year Modified Percentage 2.4795 %	6	30.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations, check here ☐ and do not complete this part.)	ting fo	
1	Minimum investment return from Part X, line 6	1	30.
2 a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019 (This does not include the tax from Part VI)  2b	1.	
c	Add lines 2a and 2b	2 c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	30.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	30.
6	Deduction from distributable amount (see instructions)	6	
_ 7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	30.
Par	t XII Qualifying Distributions (see Instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	2,448.
b	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 a	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,448.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,448.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	
BAA			Form <b>990-PF</b> (2019)

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	<b>(c)</b> 2018	<b>(d)</b> 2019
Distributable amount for 2019 from Part XI,		<u> </u>		
line 7				30.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years 20 , 20 , 20 , 20	20.60	0.		
3 Excess distributions carryover, if any, to 2019 a From 2014 / 7.210		4		
<b>a</b> From 2014 /, 210. <b>b</b> From 2015 4, 791.				
c From 2016 2, 642.			A	
d Front 2017		TT 27 YOU WILL THE WAR AND A TO A T	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	
e From 2018 229.				and the second s
t Total of lines 3a through é	14.872.		TO THE REST OF THE PARTY OF THE	
4 Qualifying distributions for 2019 from Part	720 V 180 V 180 V	T I III		ruminiminaminimis et u u 11
XII, line 4 ► \$ 2,448.				
a Applied to 2018, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years				
(Élection required – see instructions)		0.		
c Treated as distributions out of corpus		and the second s		Mariant et le coloculation auditimation auditimatic
(Flection required – see instructions):	0.	CONTRACT SAN PREDMINES HOWER		
d Applied to 2019 distributable amount	11.7		A Table 1 (Fig. 2) for a first political district control	30.
e Remaining amount distributed out of corpus     Excess distributions carryover applied to 2019	2,418.			
(If an amount appears in column (d), the				
same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:		Marie Profice de Le Charles de la Company	THE CONTRACT OF THE CONTRACT O	na na katalan kalanan katalan katalan matri
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,290.	57.47 T. Brand of the Confidence of the Confiden	productival color and aminority of the constraint	Tanharana dhamana ar ea sa
<b>b</b> Prior years' undistributed income Subtract	11,7230	CHANN MENGAGES SHOOTS COLORS		
line 4b from line 2b		0:		
c Enter the amount of prior years, undistributed	570-2504-650-656			
income for which a notice of deficiency has been issued, or on which the section 4942(a)		'		76. 54.200
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		,		
amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from			-	
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2019 Subtract lines	1			· -
4d and 5 from line 1. This amount must be distributed in 2020.				
7 Amounts treated as distributions out of		CONTRACTOR OF THE PROPERTY OF	A Para para Santa	0.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2014 not				27.5
applied on line 5 or line 7 (sec instructions)	7,210.		many and a second	
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a ,	10,080.			
10 Analysis of line 9.			datgenganik terdininininininininininining data ya	
a Excess from 2015 4, 791.	and washing or the same		p.	
b Excess from 2016 2, 642.				ting and solution of transport of allocation
c Excess from 2017				
<b>d</b> Excess from 2018 229.				
e Excess from 2019 2, 418.				

Form 990-PF (2019) OWASSO ROTARY FO			4 \ // \ A	03-043610	
Part XIV Private Operating Founda  1 a If the foundation has received a ruling or dete					N/A
is effective for 2019, enter the date of the	ruling	it is a private operat	uriy louridadori, arid d	The running	
<b>b</b> Check box to indicate whether the founda	tion is a private ope	erating foundation (	described in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for	(a) 2019	<b>(b)</b> 2018	(c) 2017	<b>(d)</b> 2016	
each year listed				/	<del></del>
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c 'Support' alternative test - enter		X .			
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>		<b>{</b>			
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	/				
Part XV Supplementary Information	(Complete this	part only if the	e foundation had	d \$5,000 or more	
assets at any time during the		structions.)			N/A
1 Information Regarding Foundation Mana a List any managers of the foundation who have		nan 2% of the total o	contributions received	by the foundation bef	fore the
close of any tax year (but only if they hav	e contributed more	than \$5,000) (See	e section 507(d)(2))	by the localidation bei	ore trie
<b>b</b> List any managers of the foundation who owi	10% or more of the	stock of a corporate	on (or an equally larg	e portion of the owner	rship of
a partnership or other entity) of which the	foundation has a 1	0% or greater inte	rest	o portion of the owner	5p 51
2 Information Regarding Contribution, Grant,	Gift Loan Scholars	hin etc. Programs:	J.	<del></del>	
Check here ► ☐ If the foundation only many				does not accept unso	licited
requests for funds. If the foundation make	es gifts, grants, etc	, to individuals or o	organizations under	other conditions, co	mplete items
2a, b, c, and d See instructions  a The name, address, and telephone number of	or email address of th	e nerson to whom a	innlications should be	addressed	
The hame, address, and telephone hamber to	in citian address of th	ic person to whom a	ppheations should be	addiessed	
			_		
<b>b</b> The form in which applications should be	submitted and infor	mation and materi	als they should inclu	ude	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	able fields, kinds of	institutions, or other	factors
DAA					

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	<u> </u>	N/A
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year	or substantial contributor			
Total			<u> </u>	
h Approved for future payment	<del> </del>		► 3a	
b Approved for future payment  Total				
Total			► 3 b	<u>                                      </u>

<del></del>	Analysis of Income-Producing		ad business income	Fuelude	1 by agetics 512 512 or 514	<del></del>
·	s amounts unless otherwise indicated	(a) Business code	ed business income  (b)  Amount	(c) Exclu- sion	(d) Amount	(e)  Related or exempt function income (See instructions)
1 Prog	ram service revenue			code		
a						
b				<u> </u>		
c		<u> </u>				
d		1				
e		+				
r	and contracts from sovernment agencies					
-	and contracts from government agencies abership dues and assessments			ļ		<del></del>
	st on savings and temporary cash investments	-		1.4	·	
	dends and interest from securities			14		
	rental income or (loss) from real estate	1000-4100-250-25		552 <del>16</del> 34.		Amonia in the same of the same
	-financed property	ann airean pointain airean	100 miles (100 miles (	erracum	71211110 427 100 00 00 00 00 00 00 00 00 00 00 00 00	
	debt-financed property					
	ental income or (loss) from personal property	-				
	er investment income		***************************************			
8 Gain d	or (loss) from sales of assets other than inventory			<del> </del>		
	income or (loss) from special events					
	s profit or (loss) from sales of inventory	1				***************************************
	er revenue	5707481576		200		
a	<b>⇒</b> ∠ = ± - ± ,	A1.50 V 7.00 V 1.00	1001-00-00-00-00-00-00-00-00-00-00-00-00	340000000000000000000000000000000000000	TO ALL PROPERTY CONTRACTOR OF CHARACTER AND	
b						
c						
d	,					
е						
12 Subt	otal Add columns (b), (d), and (e)	MX CAN				,
	I. Add line 12, columns (b), (d), and (e)				13	0.
	sheet in line 13 instructions to verify calculat					
Part XV	EB Relationship of Activities to the	e Accomp	lishment of Exemp	t Purp	oses	
Line No. ▼	Explain below how each activity for which is accomplishment of the foundation's exemp	ncome is rep	orted in column (e) of Fother than by providing f	Part XVI funds for	A contributed important such purposes) (See	tly to the instructions )
N/A						
			·····			
<del> </del>						
						·
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## Form 990-PF (2019) OWASSO ROTARY FOUNDATION, INC 03-0436107 Part XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	Exempt erganiz	4110110								
Did the describe relating	organization directly ed in section 501(c) ( to political organizat	or indirectly er other than sec ions?	ngage in any of th tion 501(c)(3) org	ne following wit anizations) or	h any o	ther organization on 527,	n		Yes	No
a Transfer	rs from the reporting	foundation to	a noncharitable e	xempt organiza	ation of			3		
<b>(1)</b> Casi	h							1 a (1)		X
(2) Othe	er assets							1 a (2)		X
<b>b</b> Other tra	ansactions							•		
<b>(1)</b> Sale	es of assets to a non	charitable exer	mpt organization					1 b (1)		X
<b>(2)</b> Puro	chases of assets from	n a noncharita	ble exempt organ	ızatıon				1 b (2)		Χ_
<b>(3)</b> Ren	tal of facilities, equip	ment, or other	assets					1 b (3)		<u>X</u>
<b>(4)</b> Reir	mbursement arrange	ments						1 b (4)		<u>X</u>
• •	ns or loan guarantee							1 b (5)	++	<u>X</u>
` '	formance of services							1 b (6)		<u>X</u>
c Sharing	of facilities, equipme	ent, mailing lis	ts, other assets, o	or paid employ	ees			1 c	$\perp \perp \perp$	<u>X</u>
d If the ar	nswer to any of the a ls, other assets, or ser isaction or sharing ai	bove is 'Yes,' ovices given by t	complete the follo he reporting founda	wing schedule ation If the four the value of th	Colum	in <b>(b)</b> should alw eceived less than so ther assets	vays show the n fair market va or services re	fair market va ilue in	lue of	
(a) Line no	(b) Amount involved		f noncharitable exempt			Description of tran			angements	
N/A	(2)	(5) 1.4			(4)	y Decempes of train	iororo, transaction	o, and onaring arm	mgernents	
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describe	undation directly or inc ed in section 501(c) ( complete the followi	other than sec	with, or related to, tion 501(c)(3)) or	, one or more ta in section 527	x-exemp	ot organizations		. <u> </u>	s XN	10
	) Name of organization		(b) Type (	of organization		(c	) Description	of relationship		
N/A			(1)			`-	,			
			•			1				
								·		
					-					
Under p	penalties of perjury, I declar and complete Declaration	e that I have exami	ned this return, including	ig accompanying so	hedules ar	nd statements, and to	the best of my kr	nowledge and belief	, it is true,	
Sign Here	July:	Balla	rd		▶	Treasurer/	SEC	this retu prepare	IRS discus irn with the r shown be tructions	:
Signa	Report Type property s		D	ate	T	itle	<del> </del>		Yes	No
Paid	Print/Type preparers name Brent L. Eng		Preparer's sig	England		5/14/2 x	O Check self employe	PTIN POO77	5458	
reparer	Firm's name	ES GROUP,	PLLC	<del></del>				3-1057411		
Jse Only			21ST STREET	, SUITE 4	10		<u> </u>			
			74114-3536		-		Phone no (	(918) 664-	9544	
BAA		<u></u>							90-PF (2	019)

2019	Federal Statements	Page 1 03-0436107	
Client OWRTFNEW	OWASSO ROTARY FOUNDATION, INC		
5/14/20		01 58PM	
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees			
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charitable <u>Purposes</u>	
Acctg	Total $\frac{\$}{\$}$ $\frac{400.}{\$00.}$ $\frac{\$}{\$}$ $\frac{\$}{\$00.}$ $\frac{\$}{\$}$ 0.	<u>\$ 0.</u>	
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses			
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charitable <u>Purposes</u>	
DICTIONARY PROJECT	Total $\frac{\$}{\$}$ 2,448. $\frac{\$}{\$}$ 0. $\frac{\$}{\$}$ 0.	\$ 2,448. \$ 2,448.	
Statement 3 Form 990-PF, Part XV, Line 2a-o Application Submission Inform	ation		
Name of Grant Program: Name: Care Of: Street Address: City, State, Zip Code: Telephone:	HIGHER EDUCATION SCHOLARSHIP CHRIS WHEELER OWASSO ROTARY FOUNDATION, INC. PO BOX 545 OWASSO, OK 74055 918-272-9829		
E-Mail Address: Form and Content: Submission Deadlines: Restrictions on Awards:	BY LETTER NONE NONE		