EXTENDED TO APRIL 15, 2020

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

	_	OO DE			F	Return of Private	e Founda	ation			OMB No 1545	<u>-0052</u>
Fo	orm 990-PF or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.							ԴՈ ₁	PO-			
De	partmen	t of the Treasury				social security numbers or irs.gov/Form990PF for inst				1905	<u></u>	
		venue Service idar year 2018 (or tay year			1 1 , 2018	and er .		MAY 31	2019	Open to Public In	spection
_		f foundation	or tax year	Degining		1 1, 2010	, and en	iding		r identification	number.	
11	aille u	i iouiioation							A Culbiosei	Identification	nampei	
	и∩м	A & IRE	NE WO	וח דחו	דייברותו	∩N			86-0	788519		
		and street (or PO b			_			Room/suite	B Telephon			
		2 E. BA				•		200		-831-95(0.0	
_		own, state or pr					,l		T	n application is pe		
		PE, AZ	8528		r or roreign p	iostal code			o ir exemptio	r application is per	maing, check here	\sim
_		all that apply:		Initial return		Initial return of a f	former nublic c	harity	D 1 Foreign	n organizations,	chack here	
u	OHEGE	Can that apply.	\vdash	Final return		Amended return	orner public c	ilaiity	i i. i oreigi	i organizations,	, CHECK HEIE	
			듬	Address ch		Name change			2. Foreign	organizations mee ere and attach con	eting the 85% test,	
н	Check	type of organiz	ation.			kempt private foundation]			
ï		ection 4947(a)(1				Other taxable private found	ation	09	•	roundation stat ction 507(b)(1)(us was terminated	, ▶□
1		arket value of all					X Accr	ıal	1	,	60-month terminal	
		Part II, col. (c), I		o. , oa.	_	ther (specify)				ction 507(b)(1)(1011
	▶\$	1	0,665	,192.		nn (d) must be on cash bas	IS.)		555.		(5), 5.10011 11010	
	artil	Analysis of R	evenue an	d Expenses		(a) Revenue and	(b) Net in	vestment	. (c) Adı	usted net	(d) Disbursem	
, - <u></u>		(The total of amo	ounts in colur al the amount	nns (b), (c), and ts in column (a)	(d) may not)	expenses per books	inco			come	for charitable pur (cash basis or	
_	1	Contributions,	gifts, grant	ls, etc., recer	ved				N/	A		
	2	Check X	if the foundation	n is not required to	attach Sch B			ik izana		经数据		
	3	Interest on saving cash investments	s and tempor	rary		1,531.		1,531.			STATEMEN	7T¥1
	4	Dividends and	interest fro	m securities	;	289,864.	28	9,864.			STATEMEN	VT 2
	5a	Gross rents							i			
	b	Net rental income	or (loss)								温泉が海岸	
	_ 6a	Net gain or (loss)				930,584.						
	enuexe 7	Gross sales price assets on line 6a	for all	3,900	,044.		罗斯森					对图形 公
	2 7	Capital gain net in	ncome (from f	Part IV, line 2)			93	0,584.		530 Y # 5 Y		
	4 8	Net short-term	capital gai	n								
	9	Income modific										
	10a	Gross sales less r and allowances	returns									
	b	Less Cost of goo	ds sold									
	c	Gross profit or	(loss)								recome.	
	11	Other income				<21,738.>		,738.>			STATEMEN	
-	_	Total Add line		_		1,200,241.	1,20	0,241.	<u> </u>		26794754	ili prode
	1	Compensation of			, etc	42,000.	ļ	0.				0.
	14	Other employe		-								
	15	Pension plans,	employee	benefits								
	哥 16a	Legal fees	_	c n	rmt 4	9,790.		9,790.				0.
	= 1	Accounting fee			MT 5	55,579.		5,730. 5,579.				0.
		Other profession	onai iees	וכ	IMI 5	33,373.	<u> </u>	J, J/J 6	,			
	17 18 19 20	Interest			PMT-67	17,783.	1'	7,783.				0.
	18 19	Taxes Depreciation a	"REC	CEIVE		17,703.	<u> </u>	7,703.				
	20 13 13 13 13 13 13 13 13 13 13 13 13 13	Occupancy.	na depienoi				· · ·				Continue Palence Continue	
		Travel, confere	าเลยาะเห		9 - KRS-OS(
	P 22	Printing and pu	-อยเกศร์วันการ- เป็นสู่สู่สู่ได้เ			· · · · · · · · · · · · · · · · · · ·						
	찍	Other expenses		S'I	MT 7	11,271.	1:	L,271.				0.
	24	Total operating	(/(1)) EN U)							
	23 24 25	expenses. Add				136,423.	94	1,423.				0.
4	ටී ₂₅	Contributions,		-		568,526.	7.00		2002		568,	
		Total expenses										
		Add lines 24 ar				704,949.	94	1,423.			568,	526.
	27			12:								
	a	Excess of revenue	over expens	ses and disburs	sements	495,292.			ally (1888 all ac') ad "			
	Ь	Net investmen	t income (f negative, ente	er -0-)	70003876876832	1,10	5,818.		國科爾教	在这种情况	
	c	Adjusted net in	ncome_(if ne	egative, enter -	0-)	ALCOHOL: SERVICE AND A		PARTIE E	N/	A	THE PARTY	

Partill Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Balance Sheets Attached schedules and amounts in the description	Beginning of year	• End	End of year		
ž z	ar,t <u>e</u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value ·	(c) Fair Market Value		
	1	Cash - non-interest-bearing	42,208.	<1,342.>	<1,342.>		
	2	Savings and temporary cash investments	. 74,485.	111,654.			
		Accounts receivable	*Arta", p./Nys. Londrydgro y Art (2) / Ey fala "Art delladdiddiddiddiddiddiddiddiddiddiddiddiddi		Saliza III. Lagrangera and an angula.		
	"	Less; allowance for doubtful accounts		STARTING STARONSTITION SHOWN STARTED AND ACCOUNTS.	(Triband Trib		
	١						
	4 '	1 100900 1000110010	**************************************		TARREST STATE OF THE STATE OF T		
		Less; allowance for doubtful accounts		•			
	5	Grants receivable ·					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons			_		
•	, ₇	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	۱۵	Inventories for sale or use					
4	٦		-				
Assets		Prepaid expenses and deferred charges					
•	1	Investments - U.S. and state government obligations	A CAC FOC	A E01 7E7	F 000 042		
	_	Investments - corporate stock STMT 8	4,646,596.	4,581,757.	5,860,943.		
		Investments - corporate bonds STMT 9	3,496,508.	4,050,759.	4,097,404.		
	11.	Investments - land, buildings, and equipment basis					
•		Less accumulated depreciation		•			
	12	Investments - mortgage loans					
	13	Investments - other STMT 10	537,754.	550,015.	596,145.		
		Land, buildings, and equipment basis	ANGERRICENTING CONTINUENT UND LA CALLA ANTIQUE DE LA CALLA ANTIQUE	Company of the Compan	i hiliopanulli (ilionili karatsatskanianaksanakanianaksani		
	l ' '	Less accumulated depreciation	*		Continue at another trees as the state of the State St		
	45	Other assets (describe		. ,			
	15			,	 		
	16	Total assets (to be completed by all filers - see the	0 707 551	0,000 043	10 665 100		
<u></u>		Instructions. Also, see page 1, item I)	8,797,551.	9,292,843.	10,665,192.		
	17	Accounts payable and accrued expenses					
	18	Grants payable			7E-21		
ø	19	Deferred revenue					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons	•				
졅	21	Mortgages and other notes payable					
Ξ	22	Other liabilities (describe	•	•			
ŧ	-	,					
	23	Total liabilities (add lines 17 through 22)	Ó.	, o.			
	<u> </u>	Foundations that follow SFAS 117, check here					
80	١	and complete lines 24 through 26, and lines 30 and 31.	,	•			
		Unrestricted	·				
Ē	25	Temporarily restricted		•			
æ	26	Permanently restricted					
or Fund Balance		Foundations that do not follow SFAS 117, check here	,				
ß		and complete lines 27 through 31.	•	,			
	27	Capital stock, trust principal, or current funds	0.	0.			
Assets		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
\ss		Retained earnings, accumulated income, endowment, or other funds	8,797,551.	9,292,843.			
Net	ľ	Total net assets or fund balances	8,797,551.	9,292,843.			
Z	30	Total net assess of folia balances	07.57,70020	3/232/0200			
		Total linkilising and not accept found belongs	8,797,551.	9,292,843.			
_	31	Total liabilities and net assets/fund balances	•	9,292,043.			
P	art	Analysis of Changes in Net Assets or Fund Ba	alances				
				<u> </u>	<u> </u>		
		net assets or fund balances at beginning of year - Part II, column (a), line	30				
	•	t agree with end-of-year figure reported on prior year's return)		1	· 8,797,551.		
2	Enter	amount from Part I, line 27a		2	495,292.		
3	Other	r increases not included in line 2 (itemize)		3	0.		
4	Add I	ines 1, 2, and 3		. 4	9,292,843.		
		eases not included in line 2 (itemize)		5	0.		
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	9,292,843.		
					Form 990-PF (2018)		

		RENE WOOD FO						<u>6-078</u>		Page 3
Part V Capital Gains a	and Lo	sses for Tax on In	vestment	Income	SE	E ATTACH	ED S	TATEM	ENT	
) of property sold (for exar or common stock, 200 shs		te,	(b)	How acquired - Purchase - Donation	(c) Date (mo., c			te sold ay, yr.)
1a										
b					L			=		
С										
<u> </u>					<u> </u>					
e										
(e) Gross sales price	(f) i	Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss s (f) minus		
a										
b										
c										
d										
e 3,900,044.				2,969,46	0.				930	,584.
Complete only for assets showin	g gain in	column (h) and owned by t	he foundation	on 12/31/69.				Col. (h) gain		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any		col		not less that (from col. (
a										
b									•	
C										
đ										
e									930	,584.
2 Capital gain net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0-	in Part I, line in Part I, line	7	}	2			930	,584.
		•		•	ر ا					<u>:</u>
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	column (d	:).			}	3		N/A		
Part V Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inve	stment Inco	me	-		
(For optional use by domestic private	foundation	ins subject to the section 4	940(a) tax on	net investment in	come.	.)				
If section 4940(d)(2) applies, leave th			, ,			•				
Was the foundation liable for the sect If "Yes," the foundation doesn't qualify					rod?				Yes	X No
Enter the appropriate amount in a					ntries.					
	1		ou dottono por	oro making any o			T		(d)	
(a) Base period years Calendar year (or tax year beginnir	og in)	(b) Adjusted qualifying dist	tributions	Net value of no	(c) onchar	ritable-use assets	-	Distrit	(d) oution ratio ided by col.	(c))
2017	19.111)		2,557.			,068,189	_	(col. (b) ulv		50826
2016			4,591.			,330,522				12069
2015			5,073.			,988,552				17562
2014	<u> </u>		9,500.			,768,809				16384
2013			8,766.			,399,676				19883
2010			<u> </u>			13331010	ì	[1000
2 Total of line 1, column (d)							2		. 23	36724
3 Average distribution ratio for the 5	5-vear has	e neriod - divide the total o	n line 2 hv 5 (or by the numb	er of v	/parc	-			70724
the foundation has been in exister			// IIIIC 2 by 0.0	, or by the number	OI OI y	rear 3	3		. 0.4	17345
the roundation has been in exister	100 11 1033	unan o yours			•		-		• • •	.,,,,,,
4 Enter the net value of noncharitab	le-use ass	ets for 2018 from Part X, I	ine 5				4	1	0,733,	359.
5 Multiply line 4 by line 3							5		508,	,171.
6 Enter 1% of net investment incom	e (1% of l	Part I, line 27b)					6		11,	058.
7 Add lines 5 and 6							7			229.
8 Enter qualifying distributions from	n Part XII.	line 4	•				8		•	526.
If line 8 is equal to or greater than See the Part VI instructions.			1b, and comp	lete that part usin	g a 1%	% tax rate.			1	
Gee the Laft At Mon notions.		· · · · · · · · · · · · · · · · · · ·								

08211028 757451 WOODF.001

HOMA & IRENE WOOD FOUNDATION

Part IV	Capital Gains and Lo	sses for Tax on Investment Income				
		d describe the kind(s) of property solo rick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE	ATTACHED #	VARIOUS	05/31/18			
		23-15260		P	VARIOUS	05/31/18
c PE (CORE FUND V	I		P	VARIOUS	12/31/18
d PE (CORE FUND V	I		P	VARIOUS	12/31/18
e PE (CORE FUND I	II		P	VARIOUS	12/31/18
f PE (CORE FUND I	II		P	VARIOUS	12/31/18
g CAP	ITAL GAINS	DIVIDENDS				
h						
1			<u> </u>			
k						
m						<u> </u>
<u>n</u>			·			
0					L	
(e) (Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a	646,064.		651,267.			<5,203.>
b	3,128,417.		2,317,925.			810,492.
С			268.			<268.>
d	3,429.				,,	3,429.
<u>e</u>	648.					648.
<u>f</u>	76,922.			 		76,922.
<u>g</u>	44,564.					44,564.
h	. <u></u>					
1	 					
<u>k</u>						.
		· · · · · · · · · · · · · · · · · · ·				.
	· · · · · · · · · · · · · · · · · · ·					
Comple	te only for accets chown	l ng gain in column (h) and owned by t	he foundation on 12/31/69	(1) 1 00	acc (from acl. (b))	
Comple	te only for assets shown	T	(k) Excess of col. (i)		ses (from col. (h)) of col. (h) gain ove	
(i) F.M	1.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	over col. (j), if any	but n	ot less than "-0-")	
<u>a</u>						<5,203.>
<u>b</u>					· · · · · · · · · · · · · · · · · · ·	810,492.
C						<268.>
<u>d</u>						3,429.
e	·					648.
<u>f</u>						76,922.
<u>g</u>		<u> </u>				44,564.
h						
						
<u></u>						
<u>k</u>						.
<u></u>		<u></u>				
m n	·					
<u>n</u>	· · · · · · · · · · · · · · · · · · ·					
0		L				
2 Capital g	ain net income or (net ca	apital loss) { If gain, also enter If (loss), enter "-0	in Part I, line 7 -" in Part I, line 7	2		930,584.
		ss) as defined in sections 1222(5) an	d (6):			
If gain, a	Iso enter in Part I, line 8,	, column (c).	}			
If (loss),	enter "-0-" in Part I, line	8,	<u> </u>	3	N/A	

Exempt portains ploundations decided in eaction 4940(2), devide here an enter think on the 1. Date of ruling or determination letter:	Form	990-PF (2018) HOMA & IRENE WOOD FOUNDATION		,			0788519		Page 4	
Date of ruling or determination letter: (state heapy of letter if flacessary-see intructions) 1.1,058. of Part I, line 270. 2 and enter 1% of Part I, line 1270. 2 and enter 1% of Part II line 1270. 2 and enter 1% of Part II line 1270. 2 and enter 1% of Part II line 1270. 2 and enter 1470.	Pa	itt VII Carrier Tax Based on Investment Income (Section 4940	(a), 4	940(b), 49	40(e), or 49	948 -	see instru	ction	s)	
b Domestic Coundations that meet the section 4940(e) requirements in Part V, check here	1a	• • •			ns) .		land)			
of Part I, line 12 col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add fines 1 and 2 3 L1, 058. 4 Subdite A (notion) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from hins 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from hins 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from hins 3. If zero or less, enter -0-) 5 Tax based on investment income. Subtract line 4 from hins 3. If zero or less, enter -0-) 6 Desembly foreign organizations - tax withhild at source 6 Tax districts and payments. Add lines 6a through 6d 8 Exempt foreign organizations - tax withhild at source 7 Tax districts and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Deck here I form 2220 is attached 9 Tax districts and payments. Add lines 6a through 6d 10 total credits and payments. Add lines 6a through 6d 10 trust in the first or more than 61 so more than 11m 2, enter amount over paid 10 trust credits and payments. Add lines 6a through 6d 10 trust payment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 trust credits and payments. Add lines 6a through 6d 10 trust payment. If line 7 is more than 6100 during the year (enter directly or indirectly) for political payses? See the mistructions for the definition if the entire year or tax districts of the foundation in connection with the activities. 10 Under the tax year, did the foundation and enter of the connection of the definition if the entire year of the foundation file Form 112-0-10 (trust year) 10 the spend one than 5100 during the year (enther directly) for political expendation for foundation in connection with the activities. 10 the foundation file Form 112-0-10 (trust year) 11 the answer is verification for foundation during the year of the connection of the	b				´ }	1	1	1,0	58.	
2 Tax under section \$11 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subbite A (nicone) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 6 Tax paid with application for extension of time to file (Form 8868) 6 D. O. Subtract linestiment of the second of					ŀ					
2 Tax under section \$11 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subbite A (nicone) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 5 Tax based on linestiment income. Subtract line 4 from line 3.1 Zero or less, enter -0- 6 Tax paid with application for extension of time to file (Form 8868) 6 D. O. Subtract linestiment of the second of	c	•	of Pari	t I, line 12, col.	(b).		1.7			
3 at 11, 058. 4 Subtitle A (indome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 CredistPayments. 2 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source 6 a 2, 600. 6 B 0 0. 6 CredistPayments and payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source 6 a 2, 600. 6 B 0 0. 7 Total credits and payments. Add lines 6 a through 6d 8 B 10, 400. 8 B 2, 600. 8 B 2, 600. 8 B 2, 600. 8 B 2, 600. 9 Tax based and payments. Add lines 6 a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 8 B 2, 600. 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add lines 6a through 6d 1 Total credits and payments. Add li	2				• •	2		-	0.	
4 Substite A (microme) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Toedst-Pyments; a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for sedension of time to file (Form 8868) 8 D O	. 3	• • • • • • • • • • • • • • • • • • • •			•] 1	1,0	58.	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 CrodistS***pyments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 866) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 8 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than the total of lines 5 and 8 is more than 1 line 7	4	• •	ners. ei	nter -0-)		4	1		0.	
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	10				ıddresses				X	
		,		•				0-PF	(2018)	

	990-PF (2018) HOMA & IRENE WOOD FOUNDATION 86-0788	519		Page 5
Pa	nt VIII-AT Statements Regarding Activities (continued)			
	`		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	ł	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		,	
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A	<u> </u>		
14	The books are in care of ▶ JEFFREY C. MCMULLIN Telephone no. ▶ 480-83	1-95	500	
••	Located at ▶ 1222 E. BASELINE RD., SUITE 200, TEMPE, AZ ZIP+4 ▶85			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
. •	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		1112	
	foreign country			
Pa	rt VII By Statements Regarding Activities for Which Form 4720 May Be Required		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
esserato	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year, did the foundation (either directly or indirectly):			
·a	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(4) Pay compensation to, or pay of remindise the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available		1	
-	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X No			
.	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
ر ,	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b	u tais series	
	Organizations relying on a current notice regarding disaster assistance, check here	DESA!		NEWS SE
^	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
Ü	before the first day of the tax year beginning in 2018?	1c	man made	X
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		.)	
2	defined in section 4942(j)(3) or 4942(j)(5)):			
	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
a	before 2018? Yes X No			
	If "Yes," list the years \(\bigcup_{ } \), \(\), \(
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
J	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b	1. (8*3*)	- FRANKLING
^	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	PAR!		
U	in the provisions of seeden verze(a)(2) and being applied to any of the years hatee in 2a, hat the years here.			
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
γa	during the year? Yes X No			
h	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
IJ	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		閉鎖	
	Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	#####	4.2022
٨n	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>x</u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	74 22 1	(F)25	T. C.
U	had not been removed from jeonardy before the first day of the tax year beginning in 2018?	Ah		X

Form **990-PF** (2018)

Part VII B Statements Regarding Activities for Which F	orm 4720 May Be Re	equired _{(contin}	ued)	
5a During the year, did the foundation pay or incur any amount to:			25	Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y6	es X No	
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire	ctly,		
any voter registration drive?	es 🗶 No			
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?		es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		9	
4945(d)(4)(A)? See instructions	es 🗶 No			
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or		
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations	Haran and a second	
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance, check h	iere .			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ned		
expenditure responsibility for the grant?			es 🔲 No 🛙	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			hanlika	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		3	
a personal benefit contract?		Ye	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				新生產
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗓 No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$			-7: -7: -7: -7:	
excess parachute payment(s) during the year?			es X No	
PartVIII Information About Officers, Directors, Truste	es, Foundation Mar	nagers, Highly		·
Paid Employees, and Contractors			· · · · · · · · · · · · · · · · · · ·	
1 List all officers, directors, trustees, and foundation managers and the		1.10	(-1)	 _
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	enter -0-)	compensation	allowances
	DIRECTOR			
4147 E. HALE CIRCLE				
MESA, AZ 85205	4.00	14,000.	0.	0.
	TREASURER	i		
1222 E. BASELINE RD., SUITE 200				
TEMPE, AZ 85283	4.00	14,000.	0.	0.
	DIRECTOR			
2851 E. APPALOOSA ROAD				
GILBERT, AZ 85296	4.00	14,000.	0.	0.
				<u> </u>
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."	(d) Contributions to	() () () ()
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other
	devoted to position		compensation	allowances
NONE				
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	ļ. <u> </u>			
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		l	<u> </u>	L
Total number of other employees paid over \$50,000		· · · · · · · · · · · · · · · · · · ·	<u> ▶ </u>	0
			Form	990-PF (2018)

For	n 990-PF (2018) HOMA & IRENE WOOD FOUNDATION	86-0788519	Page 8
P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see instructions.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		-
a	Average monthly fair market value of securities		,222.
ь	Average of monthly cash balances	1a 10,682 1b 214	,589.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d 10,896	,811.
е	Reduction claimed for blockage or other factors reported on lines 1a and	소화 기병 - 1 조	
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3 10,896	,811.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		452.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 10,733	
6	Minimum investment return. Enter 5% of line 5		,668.
Ρ	art-XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1 536	,668.
2a	Tax on investment income for 2018 from Part VI, line 5		
b	Income tax for 2018. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b .	2c 11	,058.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 525	,610.
4	Recoveries of amounts treated as qualifying distributions	4	<u> </u>
5	Add lines 3 and 4	5 525	,610.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 525	,610.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	H stoods in a significant	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a 568	<u>,526.</u>
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	_3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4 568	526.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b		058.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	— · · · · · · · · · · · · · · · · · · ·	468.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies for the section	

Form **990-PF** (2018)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

``				
	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,				525,610.
line 7				323,010.
2 Undistributed income, if any, as of the end of 2018 a Enter amount for 2017 only			0.	
b Total for prior years:				
g rotal for prior years.		0.	!	
3 Excess distributions carryover, if any, to 2018:		0.		
a From 2013 5, 185.				
b From 2014				
c From 2015	, , , ,		n .	
d From 2016	/ ₁₀	,	,	
e From 2017 29,938.				
f Total of lines 3a through e	35,123.			
4 Qualifying distributions for 2018 from	33,2231			
Part XII, line 4: ►\$ 568,526.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount		·		525,610.
e Remaining amount distributed out of corpus	42,916.			323,3233
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	5 0.000			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	78,039.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of			•	
corpus to satisfy requirements imposed by		,		.,
section 170(b)(1)(F) är 4942(ÿ)(3) (Election		te enta luji	. , , , , , , , , , , , , , , , , , , ,	t tirracanhisan a
may be required - see instructions)	0.	en 10 maj ringjandigam tam til 1 m m m m	t i illiner nyh	ւթո Քմիհինադաստոնականները Քանա ուսնակնուկված ուս ։
8 Excess distributions carryover from 2013		7 10 1		
not applied on line 5 or line 7	5,185.		· ·	7 7 4
9 Excess distributions carryover to 2019.				
Subtract lines 7 and 8 from line 6a	72,854.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017 29,938. e Excess from 2018 42,916.	ļ			
e Excess from 2018 42,916.				

	IRENE WOOD			86-07	788519 Page 10
Part XIV Private Operating I	oundations (see in	structions and Part VII-	A, question 9)	N/A	
1 a if the foundation has received a ruling	or determination letter tha	t it is a private operating			
foundation, and the ruling is effective f	or 2018, enter the date of	the ruling	▶ ∟		
b Check box to indicate whether the four		ng foundation described in		4942(j)(3) or 4942(j)	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41.0047	Prior 3 years	1 111 0045	ļ <u>,,,,</u> ,
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed		ļ			<u> </u>
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				/	
d Amounts included in line 2c not	İ				
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c		1	/		
3 Complete 3a, b, or c for the			/		
alternative test relied upon: a "Assets" alternative test - enter:		1	ľ		
(1) Value of all assets					
• •					1
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					,
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed	•				
c "Support" alternative test - enter:					1
(1) Total support other than gross	1	/	}		
investment income (interest,	/				
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization	/				
(4) Gross investment income	/				
Part XV Supplementary Info	ormation (Comple	te this part only it	the foundation	had \$5,000 or mo	re in assets
at any time during				40,000 00 000	
1 Information Regarding Foundati		•			
a List any managers of the foundation w	•	than 2% of the total contr	ibutions received by the	foundation before the clos	se of any tay
year (but only if they have contributed			ibations received by the	Tourisation boloro the croc	10 of any tax
NONE					
b List any managers of the foundation w	ho own 10% or more of th	e stock of a cornoration (or an equally large ports	on of the ownership of a pa	artnership or
other entity) of which the foundation h			or an equally large port	on or the owner omp or a pe	artiforomp of
NONE					
2 Information Regarding Contribute	tion, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:	· · · · · · · · · · · · · · · · · · ·	
Check here ► X if the foundation				not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.					coto for fundo. II
a The name, address, and telephone nun			i		
a The hame, address, and telephone ham	iber or ornar address or a	io pordon to whom apphor			
					^
b The form in which applications should	he submitted and informa	tion and materials they sh	ould include:		
······································					
c Any submission deadlines:					
d Any restrictions or limitations on aware	ds, such as by geographic	al areas, charitable fields.	kinds of institutions, or	other factors:	
-	, , , , ,	•	•		

3 Grants and Contributions Paid During the Ye)aymont		<u> </u>
Recipient	If recipient is an individual.		T	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year		,		
SEE ATTACHED STATEMENT				
				568,526.
	-			
			•	
Total	·		▶ 3a	568,526.
b Approved for future payment	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<u> </u>	Ja Ja	300,320.
> Approved for fatare payment				
NONE				
			Ì	
]			
Total	I		► 3b	0.
	., ., .,		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·

Inter gross amounts unless otherwise indicated.	Unrelated	business income		ed by section 512, 513, or 514	(e)
The gross amounts amous construct managed.	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	.				<u> </u>
b					
c	.				
d	.				
e					
f				· · · · · <u></u>	
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.531.	
Dividends and interest from securities			14	1,531. 289,864.	
5 Net rental income or (loss) from real estate:	44572514			对对在 "不是"	
a Debt-financed property	MANUAL COMMENTS	COLD MANAGER IN ALLEGATION - Delimination of		- and a second of the second o	the manufacture of the state of the support of the state of the
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	<21,738.>	
8 Gain or (loss) from sales of assets other			1 1	122770017	
than inventory			18	930,584.	
9 Net income or (loss) from special events	1		 	200,0010	
O Gross profit or (loss) from sales of inventory					
1 Other revenue:				· · ·	
a					
b					·
c	·				
d	·	,			
Δ	·				
2 Subtotal. Add columns (b), (d), and (e)		(, "wagt : ヤケギラム	1,200,241.	0
3 Total. Add line 12, columns (b), (d), and (e)	**************************************		1. 4444	13	1,200,241
See worksheet in line 13 instructions to verify calculations.)				10	1,200,211
					
Part XVI-B Relationship of Activities	to the Accor	nplishment of E	xempt P	rposes	
Line No. Explain below how each activity for which inco	ome is reported in	column (a) of Dort VV	I A contribut	tad importantly to the second	nlichment of

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
-	

Form **990-PF** (2018)

(oth a Trar (1) (2) b Oth (1) (2) (3) (4) (5) (6)	er than section 501(c)(3) organisfers from the reporting founds Cash Other assets er transactions: Sales of assets to a noncharita Purchases of assets from a no Rental of facilities, equipment, Reimbursement arrangements Loans or loan guarantees Performance of services or me	oncharitable exempt organization or other assets	g to political organizations? ganization of:	a described in section 501(c)	1a(1) X 1a(2) X 1b(1) X 1b(2) X 1b(3) X 1b(4) X 1b(5) X 1b(6) X 1c X
	• • • • •	- · · ·	• •	ays show the fair market value of the g	<u> </u>
	• • • •			in any transaction or sharing arranger	nent, show in
		other assets, or services received. (c) Name of noncharitable		/d) Description of transfers transaction	no and sharing arrangements
(a) Line no	(b) Amount involved	N/A	e exempt organization	(d) Description of transfers, transactio	ns, and sharing arrangements
		N/A		-	
	· · · · · · · · · · · · · · · · · · ·				
			-		
		<u> </u>		 .	
		-	· · · · · · · · · · · · · · · · · · ·	<u> </u>	
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		1			
					<u> </u>
	<u> </u>	<u> </u>		<u> </u>	
	•	ctly affiliated with, or related to, one	e or more tax-exempt organiza	ations described	Van V
	ection 501(c) (other than section 'es," complete the following sch	on 501(c)(3)) or in section 527?		•	Yes X No
וו ע	(a) Name of org		(b) Type of organization	(c) Description of re	elationship
	N/A				<u> </u>
		-			
	Under penalting of farmer history		a accompanying schodulos and state	amonto, and to the heat of my knowledge	
Sign Here	and belief, it is true, correct, and con	that have examined this/return, including	V1/25/19	no of which preparer has any knowledge	May the IRS discuss this return with the preparer shown below? See instr
1	Print/Type preparer's na		Dete /	Date Check If	PTIN
	JEFFREY C.	· · · · · · · · · · · · · · · · · · ·		self- employed	
Paid	MCMULLIN,	I	Y C. MCMULL 1	10/28/19	P00165467
Prepa Use O	rer Firm's name ► MAN	ISPERGER PATTERS			6-0751928
		22 E. BASELINE	ROAD, SUITE 2		
	TE	MPE, AZ 85283		Phone no. (4	80) 831-9500
					Form 990-PF (2018)

FORM 990-PF INTER	EST ON SAVINO	GS AND T	EMPOR.	ARY C	ASH	IN	VESTMENTS	S'	PATEMENT 1
SOURCE			(A) EVENUE R BOOK		NET	IN	(B) VESTMENT COME	ı	(C) ADJUSTED NET INCOME
NORTHERN TRUST PRITEUND III, LP PRIVATE EQUITY CORE				32. 99.		-	832. 699.		
TOTAL TO PART I, L	INE 3		1,5	31.			1,531.		
FORM 990-PF	DIVIDENDS	AND IN	TEREST	FROM	SEC	CUR	ITIES	S'	FATEMENT 2
SOURCE	GROSS AMOUNT	CAPI GAII DIVIDI	1S		A) ENUI BOOI		(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME
NORTHERN TRUST 23-15260 PE CORE FUND VI PRIVATE EQUITY	332,525. 438.	44	,564. 0.	28	7,96 43	51. 38.	287,96 43		
FUND III, LP	1,465.		0.		1,40		1,46		
TO PART I, LINE 4	334,428.		,564.	20	9,86		289,86	4.	
FORM 990-PF		ОТНЕ	R INCO	ME				S.	ratement 3
DESCRIPTION			RE	(A) VENUE BOOK			(B) ET INVEST- ENT INCOME		(C) ADJUSTED NET INCOME
MISCELLANEOUS NORTHERN TRUST PRI	VATE EQUITY I	?UND			169. 772. 135.	>		.>	
PE CORE FUND VI									

					
FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	9,790.	9,790.		0.	
TO FORM 990-PF, PG 1, LN 16B	9,790.	9,790.		0.	
FORM 990-PF C	THER PROFES	SIONAL FEES	S	TATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
NORTHERN TRUST FEES	55,579.	55,579.		0.	
TO FORM 990-PF, PG 1, LN 16C	55,579.	55,579.		0.	
FORM 990-PF	TAX	ES	S	TATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES	17,783.	17,783.		0.	
TO FORM 990-PF, PG 1, LN 18	17,783.	17,783.		0.	
FORM 990-PF	OTHER E	XPENSES	S'	TATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OUTSIDE SERVICES	10,990.	10,990.		0.	
OFFICE SUPPLIES- CHECKS REORDER	281.	281.		0.	
TO FORM 990-PF, PG 1, LN 23	11,271.	11,271.		0.	

Attachment to Part XV

Name	Purpose of Grant	Amount
Various	Student Support	36,676
American University	Scholarships	7,500
Arizona State University, Tempe, AZ	Scholarships	312,662
Brigham Young University, Provo, UT	Scholarships	18,500
Georgetown University	Scholarships	3,000
Grand Canyon University, Phoenix, AZ	Scholarships	38,000
Mesa Community College, Mesa, AZ	Scholarships	8,000
Northern Arizona University, Flagstaff, AZ	Scholarships	69,688
University of Arizona, Tucson, AZ	Scholarships	61,500
Carrington College	Scholarships	8,500
Chandler Gilbert Community College	Scholarships	3,000
Pima Community College	Scholarships	1,500
TOTAL		568,526

Average Balances for Form 990F, Part X, Lines 1a & 1b

	Average Cash	Average Cash	Average Security
	Balances	Securities Account	Balances
_	65,189	149,400	10,682,222
June-18	35,948	114,784	11,036,324
July-18	35,363	130,763	11,260,321
August-18	77,814	85,296	11,054,858
September-18	50,431	81,430	11,052,060
October-18	30,551	94,197	10,548,235
November-18	26,551	331,784	10,406,670
December-18	316,051	104,054	9,921,607
January-19	56,250	128,170	10,417,803
February-19	49,681	97,646	10,621,889
March-19	41,833	142,802	10,676,889
April-19	41,833	369,830	10,635,510
May-19	19,964	112,042	10,554,493

HOMA & IRESE WOOD POUNDATION 23-15260

DETAIL OF SHORT-TERM CAPITAL GAINS AND LOSSES

Capital Gain/Loss Detail	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Adjustment Code(s)	Amount of Adjustment	Gain or Loss
189, MPC PLEXSHARES TR MORNINGSTAR DEVELOPED MARKETS EX US FACT	02/02/2018	08/14/2018	12,111.91	13,521.06			-1,409,15
3221.28 MPB HORTHN_INTL_BOTY INDEX FD	02/02/2018	08/14/2018	40,104,93	42,971,89			-2,866.96
270, MPC PLRISHARES TR MORRINGSTAR DEVELOPED MARKETS EX US PACT		10/16/2018		19,315.80			-2,508.52
4621.73 MFB HORTHN INTL BOTY INDEX PD		10/16/2018		61,653,89			-5,546.15
9861,93 MFB HORTHERN FUNDS ULTRA SKORT PIXED INCOME_PD	02/02/2018	11/21/2018	100,000.00	100,295,83			-295.83
230000, MFB BORTHN INSTIL FOS PRIME OLBIGATIONS PORT		12/28/2018		230,000,00			
765,36 MPB NORTHN MID CAP INDEX PD FD	12/20/2018	02/11/2019	13,470,32	11,863.13			1,607.19
750.98 MFB HORTHERN FDS STK INDEX PD	12/20/2018	02/11/2019	23,550.73	21,395.51			2,155.22
1,98 ALPHA CORE STRATEGIES PREDER FUND		03/29/2019		33,58			0,81
6218, MFC FLEISHARES TR CORE SELECT HD FD	05/09/2019	05/28/2019	153,876,77	150,215.91			3,660.86
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Totals			646.064.07	651.266.60	L		-5,202 53

XG900 2.000

STATEMENT 6

HOMA & IRENE WOOD FOUNDATION 23-15260

DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

Capitel Gain/Loss Detail	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Adjustment Code(s)	Amount of Adjustment	Gain or Loss
	1		-				
7055. MFC FLEXSHARES TR TR IBOXX 3 YR TARGET DURATION TIPS INDEX	03/24/2015	07/16/2018	370,446.57	175,058.75			-4,612,18
1280. HPC ISHARES TRUST INTERMEDIATE TERM CORPORATE BOND HTP	04/01/2014	08/09/2018	68,064.91	69,599,49			-1,534.58
2600, MPC ISHARES TRUST INTERNEDIATE TERM CORPORATE BOND ETP	11/16/2011	08/09/2018	138.256.84	139,542.78			-1,285,94
2554,13 MPO DPA INVT DIMENSIONS GROUP INC U S CORE EQUITY 1 PORT	03/21/2011	08/14/2018	62,167,60	29,270,33			32,897,27
1666,89 MFO DPA INVT DIMENSIONS GROUP INC EMERGING MKTS CORE EQU	03/10/2017	08/14/2018	35,030,00	31,670,89			3,367 11
188.57 MFO DFA US SWALL CAP PORTFOLIO 6-10 SMALL CO PORTFOLIO O	03/21/2011	08/14/2018	7,357 84	4,218.31			3,139.53
662, MFC PLEXSHARES TR INTL QUALITY DIVIDEND INDEX FD	01/13/2017	08/14/2018	15,874.55	15,318.68			555.87
493.16 MPB NORTHN MID CAP INDEX FD FD		08/14/2018	10,124.51	5,370.51			4,754 00
1318.42 MFB HORTHERN FOS STR INDEX FD		08/14/2018	44,536,14	18,326,04	L		26,210.10
154. MPC VANGUARD INDEX TR VANGUARD TOTAL STRUKT VIPERS		08/14/2018	22,496.02	19,273,10	\sqcup		3,222 92
28.03 ALPHA CORE STRATEGIES FREDER FUND		08/31/2018	498.34	352,67	ļ		145.67
7235.89 MFO DFA INVI DIMERSIONS GROUP INC EMERGING MITS CORE EQU		09/14/2018	249,999.99	129,662,78	ļ		20,337 21
3574.73 MFO DFA INVT DIMBHSIONS GROUP INC U S CORE EQUITY 1 PORT		10/16/2018	84,828.44	40,966,41			43,862.03
2536,78 MPO DEA INVI DIMENSIONS GROUP INC EMERGING MRTS CORE EQU		10/16/2018	50,000.00	39,928,90	ļ l		10,071 10
263,81 MPO DPA US SMALL CAP PORTFOLIO 6-10 SMALL CO PORTFOLIO O	03/21/2011	10/16/2018	9.721.55	5.901.43	ļ		3,820.12
458. MPC PLEXSHARES TR MORNTHGSTAR GLOBAL UPSTREAM NAT RES INDE	04/17/2013	10/16/2018	15,136.70	15,049.84			86.86
945. MPC PLEXSHARES TR INTL QUALITY DIVIDEND INDEX FD	01/13/2017	10/16/2018	21,696 91	21,867.30	L		-170.39
691.4 MPB KORTKIN MID CAP INDEX PD PD	04/27/2010	10/16/2018	13,627,47	7,529,34	!		6,098,13
1843.88 MFB NORTHERN FOS STK INDEX PD	08/10/2011	10/16/2018	61,548,79	25,629,94	ļ		35,918,85
282. SPDR DOW JONES REIT BTF		10/16/2018	25,220,93	17.446.49			7,774,44
1908. MFC ISHARES TRUST BROAD USD INVESTMENT GRADE CORP BD ETF		11/21/2018	99.953.87	106.369.68			-6,415,81
4010, MFC FLEXSHARES TR CREDIT SCORED US CORP BD INDEX FD	01/13/2017	02/11/2019	199,484.88	202,815.53	ļ		-3,330 65
3070, MFC FLEXSHARES IN INTL QUALITY DIVIDEND INDEX FD	01/13/2017		69,565.29	69,593,64			-28.35
4558, MPC ISHARES TRUST BROAD USD INVESTMENT GRADE CORP BD ETP		02/11/2019	246,026.24	247,717.32			-3,691.08
10140,36 KFB RORTHN HID CAP INDEX PD FD		02/11/2019	178,470 22	110,428.50			68.041,72
27072.02 MFB NORTHERN FOS STK INDEX FD		02/11/2019	848,978,73	361,992,86			486,985.87
14393.12 ALPHA CORE STRATEGIES FEEDER FUND		03/29/2019	249,965,61	181.094.56	!		68.871.05
9267. MFC PLEXSHARES TR CORE SELECT ED FD	03/21/2018	05/28/2019	229,330,33	225,928,53	├		3,401 80
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Totals			3,128,417,27	2.317.924.60			810,492,67

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STATEMENT 7

FORM, 990-PF	CORPORATE STOCK		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
NT-EQUITIES		4,581,757.	5,860,943
TOTAL TO FORM 990-PF, PA	RT II, LINE 10B	4,581,757.	5,860,943
FORM 990-PF	CORPORATE BONDS		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
GOVT & CORP ISSUES		4,050,759.	4,097,404
TOTAL TO FORM 990-PF, PA	RT II, LINE 10C	4,050,759.	4,097,404
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE COMMODITIES	FMV FMV	184,406. 365,609.	242,796 353,349
TOTAL TO FORM 990-PF, PA	RT II, LINE 13	550,015.	596,145