Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2018

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For	calen	dar year 2018 or tax year beginning	06-0 <u>1</u> , 2018, a	and ending	ı		05-	-31 ,2019
N	ame of	foundation MARY BYRD WYMAN MEMORIAL			A Employer	identıfica	tion number	
		DOUGLAS G OBER PRESIDENT			52-0781	416		
N	umber	and street (or PO box number if mail is not delivered to street address)	Ro	oom/suite	B Telephone	number (s	see instructions)	
_P	ОВ	OX 623			(443) 38	6-323	5	
С	ity or to	wn, state or province, country, and ZIP or foreign postal code			C If exempti	on applica	ation is pending,	check here
J	ACKS	ON, WY 83001-0623						
G	Check	all that apply Initial return Initial return	of a former public chard	ty	D 1. Foreign	n organiza	itions, check her	re · · · · ▶∐
		Final return Amended ret	tum		2 Foreign	n organiza	itions meeting th	e 85% test,
		Address change Name chang		, ,	check l	here and a	attach computati	on · · · · ▶□
H_	7	type of organization X Section 501(c)(3) exempt privile		M	E If private f	oundation	status was tern	ninated under
L			axable private foundation		section 50)7(b)(1)(A), check here	▶□
		arket value of all assets at J Accounting method		Accrual *			n a 60-month te	
		year (from Part II, col. (c), X Other (specify) MC			under sec	tion 507(b)(1)(B), check h	ere · · · · •
	ine 16)		on cash basis)					
P	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Not	nyostmont	4-3.4		(d) Disbursements for charitable
2		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books		nvestment come	(C) A	djusted net income	purposes
)_	Ι.	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						(cash basis only)
//	1	Contributions, gifts, grants, etc., received (attach schedule)						
W	3	Check X if the foundation is not required to attach Sch B · ·	201		- 301		RF(FIVED
1	3	Interest on savings and temporary cash investments	381		381			VLIVLU,
er	5a	Dividends and interest from securities	43,885		43,885		8 0 0 0	O DOC
R∃ [⊣] Re <u>ữe</u> ĥůålPS	b	Net rental income or (loss)					T DEC	2 0 2019 ?
≱	6a	Net gain or (loss) from sale of assets not on line 10 · · · · ·	119,505			- 1	<u> </u>	
چې	b	Gross sales price for all assets on line 6a 285,015	119,505				OGI	EN IIT
֡֡֓֞֝֞֞֞֓֓֓֓֓֓֓֓֓֟֟	7	Capital gain net income (from Part IV, line 2)			119,505			
, Se	8	Net short-term capital gain			119,303		528	
Ŧ	9	Income modifications						
4	10a	Gross sales less returns and allowances						
8	b	Less Cost of goods sold · · · · · · ·						
0	c	Gross profit or (loss) (attach schedule)						
20	11	Other income (attach schedule)	·					
2020	12	Total. Add lines 1 through 11	163,771		163,771		528	
	13	Compensation of officers, directors, trustees, etc · · · · ·						
Spenses	14	Other employee salaries and wages						
Suad	15	Pension plans, employee benefits						
. 195 195 195 195 195 195 195 195 195 195	16a	Legal fees (attach schedule)						
i jû	b	Accounting fees (attach schedule) STM108	2,700		2,700			
38₹	С	Other professional fees (attach schedule) STM109	16,640		16,640			
<u> </u>	17	Interest						
Operating and Adrillistrating PEX	18	Taxes (attach schedule) (see instructions) · · · · · STM110	107		107			
計	19	Depreciation (attach schedule) and depletion						
A	20	Occupancy						
₹ ₽	21	Travel, conferences, and meetings						
)}ar	22	Printing and publications · · · · · · · · · · · · · · ·						
<u> </u>	23	Other expenses (attach schedule) · · · STM103 · · · ·	32		32			
rat	24	Total operating and administrative expenses.						
be		Add lines 13 through 23 · · · · · · · · · · · · · · · · · ·	19,479		19,479			0_
0	25	Contributions, gifts, grants paid	109,950			<u>. </u>		109,950
	26	Total expenses and disbursements. Add lines 24 and 25 ·	129,429		19,479			109,950
	27	Subtract line 26 from line 12					'	,
	a	Excess of revenue over expenses and disbursements · ·	34,342					
	b	Net investment income (if negative, enter -0-)			144,292			
	_ c_	Adjusted net income (if negative, enter -0-)		_			528	
	Paper	work Reduction Act Notice, see instructions.			00)	F	Form 990-PF (2018)
EEA				(~	3			4
					•			-

P	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	of year
_	art II	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	3,095	1,236	1,236
	2	Savings and temporary cash investments	13,875	3,381	3,381
	3	Accounts receivable			
	1	Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
Ą	10a	Investments - U S and state government obligations (attach schedus)	97,673	97,555	99,468
		Investments - corporate stock (attach schedule) · · · · · STM137	1,149,568	1,184,395	1,913,309
		Investments - corporate bonds (attach schedule) · · · · · STM138	255,591	255,480	245,484
		Investments - land, buildings, and equipment basis			1
	1	Less accumulated depreciation (attach schedule)			
		Investments - mortgage loans · · · · · · · · · · · · · · · · · · ·	17,133	14,385	15,767
	1	Investments - other (attach schedule)	27,7499		
		Land, buildings, and equipment basis			1
	1	Less accumulated depreciation (attach schedule)		· · · · · · · · · · · · · · · · · · ·	
		Other assets (describe)			
	1	Total assets (to be completed by all filers - see the			
	1	instructions Also, see page 1, item l)	1,536,935	1,556,432	2,278,645
	+	Accounts payable and accrued expenses	5,538	5,693	1
		Grants payable	45,000	30,000	
es S		Deferred revenue · · · · · · · · · · · · · · · · · · ·	45,000	_50,000	1
Liabilities	1	Loans from officers, directors, trustees, and other disqualified persons		<u>.</u>	1
jq		Mortgages and other notes payable (attach schedule)			1
Ë		Other liabilities (describe)			1
		Total liabilities (add lines 17 through 22)	50,538	35,693	1
	_	Foundations that follow SFAS 117, check here	30,338	33,093	1]
Ś		and complete lines 24 through 26, and lines 30 and 31.			
ည	24	Unrestricted · · · · · · · · · · · · · · · · · · ·			
alances	25	Temporaniy restricted			1
		Permanently restricted			1
Б		Foundations that do not follow SFAS 117, check here			1
Net Assets or Fund Ba	1	and complete lines 27 through 31.			
ō	1	Capital stock, trust principal, or current funds	1 496 307	1 520 730	
Ş	1	Paid-in or capital surplus, or land, bldg, and equipment fund	1,486,397	1,520,739	-
se	1 .	Retained earnings, accumulated income, endowment, or other funds	<u> </u>		1
As	112	Total net assets or fund balances (see instructions)	1 406 307	1 520 730	
let		Total liabilities and net assets/fund balances (see	1,486,397	1,520,739	
~	112	instructions) · · · · · · · · · · · · · · · · · · ·	1 526 025	1 556 400	
D:	art III	Analysis of Changes in Net Assets or Fund Balance	1,536,935	1,556,432	
		· · · · · · · · · · · · · · · · · · ·			
		et assets or fund balances at beginning of year - Part II, column (a), line 30 -year figure reported on prior year's return)	-	•	1 400 207
		-year rigure reported on prior year's return) · · · · · · · · · · · · · · · · · · ·			1,486,397
					34,342
		increases not included in line 2 (itemize)	 .	4	1 500 700
		, , , , , , , , , , , , , , , , , , , ,		 	1,520,739
		ases not included in line 2 (itemize) et assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	ımn (h) line 30	6	1.520.739
•	i viai I	or assers of fully palatices at City of year tille 4 Hilling lifte 31 - Falt II. Colt	(0), 1116 00		1.520.759

52-0781416

(a) List and describ	and Losses for lax on invelope the kind(s) of property sold (for example, shouse, or common stock, 200 shs MLC C	, real estate,	(b) How acquired P-Purchase D-Donation	(c) Date acq (mo , day,		(d) Date sold (mo , day, yr)
1a See STM134			D-Donation		-	
b			1		_	
С						
d						
е						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or o plus exper			(h) Gain o ((e) plus (f) i	
a 285,015			165,510			119,505
b						
С						
d						
<u>e</u>						
Complete only for assets show	ving gain in column (h) and owned by	the foundation on 1	2/31/69			h) gain minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col (osses (from	ss than -0-) or n col (h))
a						119,505
b			 ·			
С						
d	· · · · · · · · · · · · · · · · · · ·					
<u>e</u>]		. 5	_	1		
2 Capital gain net income or (ne		so enter in Part I, line enter -0- in Part I, line		2		119,505
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6)				,
If gain, also enter in Part I, line	e 8, column (c) See instructions If (lo	ss), enter -0- ın	١ ١			
Part I, line 8 · · · · · · ·			'	3		528
Part V Qualification U	nder Section 4940(e) for Re	duced Tax on	Net Investme	nt Income	;	
If "Yes," the foundation doesn't qua	e this part blank ection 4942 tax on the distributable ar alify under section 4940(e) Do not coi in each column for each year, see the	mplete this part	·	oc.		Yes X No
(a)		instructions before				(d)
Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying distributions	s Net value of r	(c) noncharitable-use as	sets		ition ratio ided by col. (c))
2017	106,0)50	2,305,9		0.04	
2016	106,7		2,143,4			19796
2015	115,0		2,168,0			53066
2014	104,4	100	2,316,3	351	0.04	15071
2013	97,1	.25	2,182,4	58	0.04	14503
2 Total of line 1 column (d)				2	0.25	38426
	ne 5-year base period - divide the tota					50120
· · · · · · · · · · · · · · · · · · ·	ation has been in existence if less tha	•	•	3	0.04	17685
4 Enter the net value of nonchar	ntable-use assets for 2018 from Part >	K, line 5		4		2,325,239
5 Multiply line 4 by line 3 · · ·				5		110,879
6 Enter 1% of net investment inc	come (1% of Part I, line 27b)			6		1,443
7 Add lines 5 and 6				7		112,322
8 Enter qualifying distributions from	•					109,950
If line 8 is equal to or greater the Part VI instructions	nan line 7, check the box in Part VI, lir	ne 1b, and complete	that part using a	1% tax rate S	ee the	

Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see	nstruct	iions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				-
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1_		2	2,886
	here and enter 1% of Part I, line 27b				1
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) · · ·	2			0
3	Add lines 1 and 2 · · · · · · · · · · · · · · · · · ·	3		2	2,886
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) · · ·	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		2	2,886
6	Credits/Payments				
а	2018 estimated tax payments and 2017 overpayment credited to 2018 · · · 6a 8,000				1
b	Exempt foreign organizations - tax withheld at source		l		
C	Tax paid with application for extension of time to file (Form 8868) 6c	ľ			
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d	7		8	,000
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		5	,114
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 5, 114 Refunded	11			
Pa	t VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		\vdash	Yes	No
	participate or intervene in any political campaign?	• •	∟1	la	X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the				
	instructions for the definition	• •	∟1	lb	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
С	Did the foundation file Form 1120-POL for this year?		· · _1	c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation \$ \$ \$	_			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		· · <u> </u> <u> </u>	2	X
	If "Yes," attach a detailed description of the activities				1 1
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		_		
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes \cdots		3	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4	а	Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?		4	b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? $\cdots \cdots \cdots$		· · [=	5	X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		· · _ 6	5 X	
7	Did the foundation have at least $5,000$ in assets at any time during the year? If "Yes," complete Part II, col (c), and	Part X	V- 7	7 X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions				
	MD				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		_		
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		. 8	b X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See instructions for Part XIV)? If "Yes,"				
	complete Part XIV		. <u> </u>	, <u> </u>	Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses	<u>.</u>	1	o	X

3b

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of

the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

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Form 990-PF (2018) MARY BYRD WYMAN MEMO Part VII-B Statements Regarding Activitie	ORIAL	Which Form	4720	May Ro F	Poquir		52-078:	1416	Р	age 6
		VIIICII FOIII	14/20	Way De I	\equi	eu (cor	iniaca)		V	NI -
5a During the year, did the foundation pay or incur any ar									Yes	No
(1) Carry on propaganda, or otherwise attempt to influ		•			• • •	Yes	X No			
(2) Influence the outcome of any specific public election	on (see	section 4955),	or to can	ry on,		_	_			
directly or indirectly, any voter registration drive?						Yes	X No			- 1
(3) Provide a grant to an individual for travel, study, or	r other si	milar purposes	2		• • •	Yes	X No			
(4) Provide a grant to an organization other than a ch	antable,	etc , organizati	on desci	ibed in						
•						Yes	X No			
(5) Provide for any purpose other than religious, char	itable, so	entific literary	or educ	ational			_			
purposes, or for the prevention of cruelty to children						Yes	X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the trans							<u> </u>			
				•						
in Regulations section 53 4945 or in a current notice re								35		
Organizations relying on a current notice regarding dis							. ▶ □			
c If the answer is "Yes" to question 5a(4), does the foun	dation cl	-				_				
because it maintained expenditure responsibility for th	e grant?				• • •	Yes	☐ No			1
If "Yes," attach the statement required by Regulations	section (53 4945-5(d)								
6a Did the foundation, during the year, receive any funds,	directly	or indirectly, to	pay prer	niums		_				1
on a personal benefit contract?						Yes	X No			
b Did the foundation, during the year, pay premiums, dire	ectly or II	ndirectly, on a p	ersonal	benefit contr	act?			6b		X
If "Yes" to 6b, file Form 8870										
7a At any time during the tax year, was the foundation a p	artv to a	prohibited tax	shelter ti	ransaction?		Yes	X No		.	
b If "Yes," did the foundation receive any proceeds or ha					-			7b		
8 Is the foundation subject to the section 4960 tax on pa					51.011			· ·		1
remuneration or excess parachute payment(s) during	•	•			1	Yes	X No			1
Part VIII Information About Officers, Dire	ctore	Trustage	Found	ation Ma	nager			Emplo	VAAS	<u>'</u>
art viii illioilliation About Officers, bird	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	musicus,	Julia	auvii ina	114961	2, I IIMII	IT I WIG			
and Contractors					•	. •	•	•	•	•
and Contractors								•		
and Contractors 1 List all officers, directors, trustees, and foundation	manag	ers and their o	ompen	sation. See	instruct	ons.		т		
	manag (b) Title		compens (c) Co		instructi (d)		ons to	(e) Exp		count,
1 List all officers, directors, trustees, and foundation	(b) Title	ers and their one, and average rs per week	compens (c) Co	sation. See impensation of paid,	instructi (d)	ons. Contribution	ons to	(e) Exp	ense ac	count,
List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER	(b) Title	ers and their of e, and average rs per week ed to position	compens (c) Co	sation. See impensation of paid,	instructi (d)	ons. Contributio	ons to	(e) Exp	ense ac	count,
List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER	(b) Title	ers and their of the control of the	compens (c) Co	sation. See impensation ot paid, ter -0-)	instructi (d)	ons. Contributio	ons to fit plans pensation	(e) Exp	ense ac	count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER	(b) Title hou devote	ers and their of the control of the	compens (c) Co	sation. See impensation lot paid, ter -0-)	instructi (d)	ons. Contributio	ons to fit plans pensation	(e) Exp	ense ac	count, ces
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231	(b) Title hou devote PRESI	ers and their of e., and average rs per week ed to position DENT/TRE 1.00	compens (c) Co	sation. See impensation ot paid, ter -0-)	instructi (d)	ons. Contributio	ons to fit plans pensation	(e) Exp	ense ac	count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE	(b) Title hou devote	ers and their of the state of t	compens (c) Co	sation. See impensation ot paid, ter -0-)	instructi (d)	ons. Contributio	ons to fit plans pensation 0	(e) Exp	ense ac	count, ces
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231	(b) Title hou devote PRESI	ers and their of e., and average rs per week ed to position DENT/TRE 1.00	compens (c) Co	sation. See impensation lot paid, ter -0-)	instructi (d)	ons. Contributio	ons to fit plans pensation	(e) Exp	ense ac	count, ces
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1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210	manag (b) Title hou devot PRESI TRUST	ers and their of the control of the	(c) Cc (ff ri	sation. See Impensation Inter-0-) O	instructi (d) empl and de	ions. Contributii oyee bene ferred com	ons to fit plans pensation 0	(e) Exp	ense ac	count, ces
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (other	manag (b) Title hou devot PRESI TRUST	ers and their of the control of the	(c) Cc (ff ri	sation. See Impensation Inter-0-) O	instructi (d) empl and de	ions. Contributii oyee bene ferred com	ons to fit plans pensation 0	(e) Exp	ense ac	count, ces
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210	manag (b) Title hou devot PRESI TRUST	ers and their of the control of the	(c) Cc (ff ri	sation. See Impensation Inter-0-) O	instructi (d) empl and de	Contribution of the community of the com	ons to fit plans pensation 0 0 0 e, enter	(e) Exp	ense ac	count, ces
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e., and average rs per week ed to position DENT/TRE 1.00 EE 1.00 EE 1.00 those included	(c) Cc (fin en	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the contri	ons to fit plans pensation 0	(e) Exp	ense ac allowan	count, ces
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1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the community of the com	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the comment of the c	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the comment of the c	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the comment of the c	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the comment of the c	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the comment of the c	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the comment of the c	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,
1 List all officers, directors, trustees, and foundation (a) Name and address DOUGLAS OBER P. O. BOX 623, JACKSON, WY 83011 CHARLES M. OBER 1000 FELL STREET APT 600, MD 21231 NEIL MCCABE 219 WOODLAWN ROAD, MD 21210 2 Compensation of five highest-paid employees (oth "NONE."	manag (b) Title hou devot PRESI TRUST	ers and their of e, and average rs per week ed to position DENT/TRE 1.00 EE 1.00 those included (b) Title, and a hours per w	(c) Cc (if n	sation. See Impensation tot paid, ter -0-) 0 0 1 - see inst	instructions	Contribution of the comment of the c	ons to fit plans pensation 0 0 0 e, enter	(e) Exprother	ense ac	O O O count,

Form **990-PF** (2018)

Form 990-PF (2018) MARY BYRD WYMAN MEMORIAL		781416 Pag
Part VIII Information About Officers, Directors, Trustees, Foundary and Contractors (continued)	oundation Managers, Highly Pa	aid Employees,
3 Five highest-paid independent contractors for professional services. See in	nstructions. If none, enter "NONE."	·
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
IONE		
		_
otal number of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant s organizations and other beneficianes served, conferences convened, research papers produced		Expenses
NONE		
Part IX-B Summary of Program-Related Investments (see ins	structions)	
Describe the two largest program-related investments made by the foundation during the tax year		Amount
1 NONE		

Total. Add lines 1 through 3

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2

3

EEA

All other program-related investments. See instructions

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qualifies for the section 4940(e) reduction of tax in those years

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. Part X see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., 1a Average monthly fair market value of secunties 2,352,238 а 1b 8,411 b Fair market value of all other assets (see instructions) C 1d 2,360,649 Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1e Acquisition indebtedness applicable to line 1 assets 2 2 0 3 3 2,360,649 Cash deemed held for chantable activities
Enter 1 1/2% of line 3 (for greater amount, see 4 35,410 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 5 5 2,325,239 Minimum investment return. Enter 5% of line 5 116,262 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations Part XI and certain foreign organizations, check here and do not complete this part) Minimum investment return from Part X, line 6 1 1 116,262 Tax on investment income for 2018 from Part VI, line 5 2,886 2a 2b Income tax for 2018 (This does not include the tax from Part VI) ь С 2,886 3 3 113,376 4 4 Recovenes of amounts treated as qualifying distributions 5 5 113,376 6 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, 113,376 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 109,950 b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc., 3 Amounts set aside for specific charitable projects that satisfy the 3a þ 3Ь Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 • • • 4 4 109,950 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions 5 Adjusted qualifying distributions. Subtract line 5 from line 4 109,950 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Undistributed Income (see instructions)

Part XIII

(a) Corpus (b) Years prior to 2017 (c) 2017 2018 Distributable amount for 2018 from Part XI. 113,376 Undistributed income, if any, as of the end of 2018 2 109,945 b Total for prior years Excess distributions carryover, if any, to 2018 a From 2013 b From 2014 c From 2015 d From 2016 e From 2017 Qualifying distributions for 2018 from Part XII, ▶ \$ line 4 109,950 a Applied to 2017, but not more than line 2a · · · · 109,945 b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election d Applied to 2018 distributable amount Remaining amount distributed out of corpus . . . Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 113,371 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 Excess from 2017 · · · · · e Excess from 2018 · · · · ·

		WYMAN MEMORIA				52-078141	.6 Page 10
Par	t XIV Private Operating Four	dations (see ins	tructions and Part	VII-A, questi	on 9)		
1a	If the foundation has received a ruling or	determination letter th	iat it is a private operatii	ng		İ	
	foundation, and the ruling is effective for		•		<u>.</u>		<u></u>
þ	Check box to indicate whether the foundation	ition is a private opera	ating foundation describ	ed in section	4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 ye	ars		(a) Tatal
	income from Part I or the minimum investment return from Part X for	(a) 2018	(b) 2017	(c) 2016		(d) 2015	(e) Total
	each year listed				<u>/</u>		
b	85% of line 2a						
	0 -16 d-1-b-4 f D-4 VII						
С	Qualifying distributions from Part XII, line 4 for each year listed				1		
	•						
d	Amounts included in line 2c not used directly for active conduct of exempt activities			1			
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the alternative test relied upon						
а	"Assets" alternative test - enter (1) Value of all assets					_	
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
С	"Support" alternative test - epter						
	(1) Total support other than gross						
	investment income (interest,						
	dividends, rental payments on securities loans (section						
	512(a)(5)), or royalties)						
	(2) Support from general public						
	and or more exempt						
	organizations as provided in section 4942(j)(3)(B)(III)						
	√(3) Largest amount of support from						
	an exempt organization · · · ·						
<u></u>	(4) Gross investment income XV Supplementary Informa	(Camplete 4	his new entries the		<u> </u>	*E 000 au manus	in appets of
Part				e roundatio	n nau :	55,000 or more	in assets at
	any time during the yea		ons.)				
1	Information Regarding Foundation Ma	•					
а	List any managers of the foundation who					the foundation	
	before the close of any tax year (but only	in they have contribut	led more than \$5,000)	(See section 50)	/(u)(z))		
	NONE						
b	List any managers of the foundation who	own 10% or more of	the stock of a corporati	on (or an equally	y large po	rtion of the	
	ownership of a partnership or other entity	of which the founda	tion has a 10% or great	er interest			
	NONE						
2	Information Regarding Contribution, (Grant, Gift, Loan, Sch	holarship, etc., Progra	ms:			
			· · · · · · · · · · · · · · · · · · ·				
	Check here X if the foundation only unsolicited requests for funds. If the four	makes contributions	to preselected charitable	e organizations	ano ooes	ther accept	
	complete items 2a, b, c, and d See instr		ants, etc., to mulviduals	or organization	is under c	uner conditions,	
			of the names to whom s	andications show	ıld bo adı	draccad	· - · · · · · · · · · · · · · · · · · ·
а	The name, address, and telephone num	DEL OF EIHAR AUGIESS (or the person to whom a	เหมาเดลแบบร รักเป	uiu ue aui	1169960	
	——————————————————————————————————————						
þ	The form in which applications should be	submitted and inform	nation and materials the	y should include	•		
С	Any submission deadlines						
d	Any restrictions or limitations on awards,	such as by geographi	ical areas, charitable fie	lds, kinds of ins	titutions,	or other	
	factors	·					
EEA							Form 990-PF (2018)

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MARY BYRD WYMAN MEMORIAL

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Name and address (home or business) Processor (see any released or exceeded or exceede	3 Grants and Contributions Paid During the	Year or Approved	for Future P	ayment	<u> </u>
Name and address (home or business) or abstinuit coverage Pad dump by year JENICY SHOOL GRANT 11/02 CARRISON FOREST ROAD OWINGS MILLS, MD 21117 CRISTOR REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BALTIMORE, MD 21231 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTION ASSISTANCE 36,650		show any relationship to	status of		Amount
JUNION MILLS, MD 21117 CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BAILTIMENE, MD 21231 SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTOWN, MD 21740 Total Total NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTION ASSISTANCE 36,650	Name and address (home or business)		recipient		
10102 CARRISON FOREST ROAD OWINGS MILLS, MD 21177 NONE PC ASSISTANCE 36,650 CRISTOR REY JESUIT RIGH SCHOOL 420 SOUTH CHESTER STREET BALITHORE, MD 21231 NONE PC ASSISTANCE 36,650 SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTONN, MD 21740 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 NONE PC TUTION ASSISTANCE 36,650 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 NONE PC TUTION ASSISTANCE 30,000	a Paid during the year				
OWINGS MILLS, MD 21117 CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BAILTIMORE, MD 21231 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTAL TOTAL NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTAL TOTAL NONE PC TOTAL T	JEMICY SHOOL GRANT				
CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BALTIMORE, MD 21231 NONE PC ASSISTANCE 36,650 SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTOWN, MD 21740 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTAL 11202 GARRISON FOREST ROAD			TUTION		
CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BALTIMORE, MD 21231 NONE PC ASSISTANCE 36,650 SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTOWN, MD 21740 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTAL TUTION ASSISTANCE 36,650 NONE PC TUTION ASSISTANCE 30,000		NONE	PC	ASSISTANCE	36,650
A2C SOUTH CHRSTER STREET BALTIMORE, MD 21231 SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTOWN, MD 21740 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 Total NONE PC TOTAL TOTAL TOTAL TOTAL TOTAL NONE PC TUTION ASSISTANCE 36,650 ADDROVED for future payment SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000	·			}	
A2C SOUTH CHRSTER STREET BALTIMORE, MD 21231 SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTOWN, MD 21740 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 Total NONE PC TOTAL TOTAL TOTAL TOTAL TOTAL NONE PC TUTION ASSISTANCE 36,650 ADDROVED for future payment SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000	CRISTO REY JESUIT HIGH SCHOOL			ĺ	
BALTIMORE, ND 21231 NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTAL TOTAL NONE PC ASSISTANCE 36,650 TUTION ASSISTANCE 36,650 TOTAL NONE PC TOTAL NONE TOTAL NONE PC TUTION ASSISTANCE 30,000				TUTION	
SAINT JAMES SCHOOL 17641 COLLEGE ROAD HAGERSTOWN, MD 21740 NONE PC TUTION ASSISTANCE 36,650 Total SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000		NONE	PC	i	36,650
Total Total NONE TOTION ASSISTANCE 36,650 TOTION ASSISTANCE 36,050 TOTION ASSISTANCE 30,000 TOTION ASSISTANCE 30,000	,,				•
Total Total NONE TOTION ASSISTANCE 36,650 TOTION ASSISTANCE 36,050 TOTION ASSISTANCE 30,000 TOTION ASSISTANCE 30,000	SAINT JAMES SCHOOL				
Total				TUTTON	
Total		NONE	PC PC		36 650
b Approved for future payment SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000	HAGERSIOWN, MD 21/40	NONE	FC	ASSISTANCE	30,030
b Approved for future payment SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000				1	
b Approved for future payment SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000				İ	
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b Approved for future payment SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000					
SCHOOL SELECTION NOT COMPLETED NONE PC TUTION ASSISTANCE 30,000				3a	109,950
NONE PC TUTION ASSISTANCE 30,000	b Approved for future payment				
	SCHOOL SELECTION NOT COMPLETED				
Total		NONE	PC	TUTION ASSISTANCE	30,000
Total					
	Total				30,000

Enter gross	amounts unless otherwise indicated	Unrelated	business income	Excluded by se	ction 512, 513, or 514	(e) Related or exempt
		(a) Business	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
•	n service revenue	code				
a				- 		<u>.</u>
b		\vdash		+		
c		-		1	<u> </u>	
d				 		
e		 		-	·	
7 E00	s and contracts from government agencies · ·	 		+		
=	rship dues and assessments · · · · · · ·			1		
	on savings and temporary cash investments					381
	ds and interest from securities					43,885
	tal income or (loss) from real estate					43,00.
	-financed property					
	debt-financed property					
	tal income or (loss) from personal property · ·			1		,
	vestment income					
8 Gain or	(loss) from sales of assets other than inventory					119,505
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
11 Other re						
b						
c						
d						
е						,
12 Subtota	Add columns (b), (d), and (e) · · · · · ·					163,771
13 Total. /	Add line 12, columns (b), (d), and (e)				13	163,771
	neet in line 13 instructions to verify calculations)					
Part XVI	-B Relationship of Activities to the					
Line No.	Explain below how each activity for which inco	•			· ·	
A	accomplishment of the foundation's exempt p	urposes (other	than by providing f	funds for such pu	rposes) (See instruct	ions)
03	SEE ATTACHED "INFORMATION REGA	RDING GRA	NT PROGRAMS"			
04	SEE ATTACHED "INFORMATION REGA	RDING GRA	NT PROGRAMS"			
08	SEE ATTACHED "INFORMATION REGA	RDING GRA	NT PROGRAMS"			
			 			
		-				
	<u> </u>					
-						
 .						
 -					· <u>·</u> ·	· -
	· · · · · · · · · · · · · · · · · · ·	•	-		· · · · · · · · · · · · · · · · · · ·	
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)-PF (2018) M	ARY BYRD WYMAI	N MEMORIAL			52-07814			ige 1.
Part X			fers to and Transactio	ns and Relat	cionships With N	oncharitable b	=xemp	π	
1 Did	. Organizatio		ge in any of the following wit	h any other ora	anization described		T	Yes	No
			organizations) or in section					103	1,40
	anizations?	man section 50 NC)(5)	organizations) or in section	527, relating to	political				
_		ting foundation to a no	onchantable exempt organiz	ation of					
							1a(1)		X
							1a(2)	1	Х
	ner transactions								
(1)	Sales of assets to a	nonchantable exempt	organization				1b(1)		Х
(2)	Purchases of assets	from a noncharitable	exempt organization -				1b(2)		Х
			sets · · · · · · · · ·				1b(3)		X
							1b(4)		X
							1b(5)	 	X
		·	r fundraising solicitations				1b(6)		X
			ther assets, or paid employe				1c		X
	•		plete the following schedule						
	•	-	iven by the reporting founda						
	T	1	nt, show in column (d) the va		coption of transfers, tra		ring arra	naamar	
(a) Line no	(b) Amount involved	(c) Name of nonc	chantable exempt organization	(u) Des	calphon of transfers, tra	insactions, and sna	ring arra	ngemer	ııs
		-							
					· · · · · · · · · · · · · · · · · · ·				
			_						
									-
					· · · · · · · · · · · · · · · · · · ·				
						<u>-</u>			
	<u> </u>	<u> </u>							
2a le th	o foundation directly	or indirectly affiliated i	with, or related to, one or m	ara tay ayamat	organizations				
			501(c)(3)) or in section 527				☐ Ye	s X	No
	es," complete the foll		001(0)(0)) 01 111 00011011 021				<u></u> .•	- 11	
	(a) Name of organ		(b) Type of organiz	ation	(c) D	escription of relation	nship	•	
	(4)		(-),,,						
								•	
	·					*		· · -	
	Inder penalties of penuty I	declare that I have examined	d this return, including accompanyin in taxpayer) is based on all informati	g schedules and state	ements, and to the best of has any knowledge	my knowledge and be	elief, it is ti	rue,	
Sign J		(M)	h /)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	May the IR	S discuss	this retu	irn
Here 1	DOUGLAS YG OB		15/13/2019	PRESID	ENT	with the pre	eparer <u>sh</u>	own belo	₩ ?
	Signature of officer or tru		Dafe '	Title		See instruc	<u> </u>	162	No
Paid	Print/Type prepare	rer's name	Preparer signature	الأرام	Date	Cueck [V] ii	PTIN		
	Peter Med		1 Jew/10	XXIIII	10-20-2019	self-employed [P	0053	1718	
Prepai	rer Firm's name	Medinger Ta	x Services		Firm's E	IIN			

Use Only Firm's address

9 Seminole Avenue

Catonsville MD 21228

410-788-1070

Phone no

Federal Supporting Statements 2018 PG01 Name(s) as shown on return Tax ID Number MARY BYRD WYMAN MEMORIAL 52-0781416 FORM 990PF - PART II - LINE 10(A) STATEMENT #136 INVESTMENTS: STATE AND LOCAL GOVERNMENT OBLIGATION SCHEDULE BOOK VALUE (BOY) BOOK VALUE (EOY) CATEGORY 97,673 INVESTMENTS U.S. AND STATE GOV 99,468 97,555 97,673 99,468 97,555 ======= TOTALS PG01 FORM 990PF - PART II - LINE 10(B) STATEMENT #137 INVESTMENTS: CORPORATE STOCK SCHEDULE BOOK VALUE EOY FMV **CATEGORY** BOY 1,149,568 1,184,395 1,913,309 INVESTMENTS- CORPORATE STOCK <u>____1,149,568</u> <u>____1,184,395</u> <u>____1,913,309</u> TOTALS PG01 FORM 990PF - PART II - LINE 10(C) STATEMENT #138 INVESTMENTS: CORPORATE BOND SCHEDULE **CATEGORY** BOY BOOK VALUE EOY FMV 245,484 INVESTMENTS CORPORATE BONDS 255,591 255,480 245,484 TOTALS 255,591 ____255,480 ____

Federal Supporting Statements 2018 100 1							
Table Proper Park			Federal Su	pporting Stater	nents	PG01	<u>'</u>
FOUN 990PF PART 1 - LINE 23 - CHIRD EXPENSES CHEDULE REVIEW REVIEW REVIEW PART 1 - LINE 23 - CHIRD EXPENSES CHEDULE SERVICE FEES	Name(s) as shown on return MARY BYRD WYMAN MEMORIAL					2-0781416	1
SENTICE FEES		FORM 990PF		- OTHER EXPENSES S	СНЕDULE	STATEMENT #103~	
SENVICE FEES 32	DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE		
REVENUE NET ADJUSTED CHANTABLE NUTING PEES CHEDULE REVENUE NET ADJUSTED CHANTABLE OUTING PEES CHEDULE 2,700 2,700 0 0 0 ALS 2,700 2,700 0 0 0	BANK SERVICE FEES TOTALS	32	32	0	0		
CKLPTION NET ADJUSTED CHARITMBLE NUTING FEES 2,700 2,700 0 0 NALS 2,700 2,700 0 0 NALS 2,700 2,700 0 0		FORM 990PF -	1) - ACCOUNTING FEES	SCHEDULE	PG01 STATEMENT #108~	
2,700 0 0 0	DESCRIPTION ACCOUNTING FEES	REVENUE AND EXPENSES 2,700	NET INVESTMENT 2,700	ADJUSTED NET INCOME 0	CHARITABLE PURPOSE 0		
	TOTALS	2,700	2,700	0	0		

		Federal Su	Federal Supporting Statements	nents	2018 PG01
Name(s) as shown on return MARY BYRD WYMAN MEMORIAL			:		I To LO
	FORM 990PF - PART I		- LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE	FEES SCHEDULE	STATEMENT #109~
DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE	
PORTFOLIO MGT. FEE	16,640	16,640	0	0	
TOTALS	16,640	16,640	0	0	
		٠			
	FORM	990PF - PART I - LIN	FORM 990PF - PART I - LINE 18 - TAXES SCHEDULE	1.8	PG01 STATEMENT #110~
DESCRIPTION FOREIGN TAX	REVENUE AND EXPENSES 107	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE 0	
TOTALS	107	107	0	0	

		Federal	Supporting	deral Supporting Statements	6		0,000	
Name(s) as shown on return							Į	F601
MARY BYRD WYMAN MEMORIAL							52	52-0781416
FORM	FORM 990-PF - PART IV	- 1	AINS AND LOSSE	CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW)	(OVERFIOW)		STAT	STATEMENT #134~
	P-PURCHASE					COST OR		GAINS MINUS
DESCRIPTION	D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	OTHER BASIS	GAIN OR LOSS	EXCESS OR LOSSES
1000s ORACLE CORP COM	Ц	12-04-2006	07-20-2006	48,570		19,265	29,305	29,305
481S DODGE COX INTERNATL STOCK FUND	Ω	09-20-2005	08-24-2018	20,936		16,318	4,618	4,618
553S DODGE COX INTERNAL STOCK FUND	Д	03-14-2012	08-24-2018	24,039		18,135	5,904	5,904
100S THERMO FISHER SCIENTFIC	Д	02-04-2006	08-24-2018	23,443		4,417	19,026	19,026
31S BEAR STEARNS ARM TR SER	Д	10-22-2009	06-25-2018	31		25	9	9
174S FNR 2001-19EN	ц	12-18-2013	06-25-2018	174		180	(9)	(9)
44S JP MORGAN MTG TR SER	Δι	09-23-2009	06-25-2018	44		41	E	m
31S BEAR STEARNS ARM 2008-8	Д	10-22-2009	07-25-2018	31		25	9	9
281 FNR 2011-19 EN	Д	12-18-2013	07-25-2018	281		291	(10)	(10)
130s JP MORGAN	Д	09-23-2009	07-25-2018	130		121	6	O
26S BEAR STEARNS ARM TR SER	ц	10-22-2009	08-25-2018	26		21	ហ	ĸ
192S FNR 2011-19	Д	12-18-2013	08-25-2018	192		199	(7)	(7)
9S JP MORGAN MTG TR 2006-A2	Δι	09-23-2009	08-25-2018	On.		ω	1	н
1S RESIDEO TEC	Δι	05-05-2010	10-31-2018	13		ĸ	œ	60
37S BEAR STEARNS ARM	Д	10-22-2009	09-25-2018	37		29	00	æ
146S FNR 2011-19	ц	12-18-2013	09-25-2018	146		152	(9)	(9)
9S JP MORGAN MTG TR	ц	09-23-2009	09-25-2018	O		O		
32S BEAR STEARNS ARM	ц	10-22-2009	10-25-2018	32		25	7	7
136S FNR 2011-19	ц	12-18-2013	10-25-2018	136		141	(5)	(5)
38s JP MORGAN MTG TR	α	09-23-2009	10-25-2018	38		35	e	м
32S BEAR STEARNS ARM	Δι	10-22-2009	11-25-2018	32		25	7	7
175S FNR 2011-19EN	Δι	12-18-2013	11-25-2018	175		181	(9)	(9)
9S JP MOGAN MTG TR 2006	Δι	09-23-2009	11-25-2018	O		O		
70s GARREIT MOTION INC	Δι	05-05-2010	12-07-2018	791		345	446	446
116S RESIDEO TEC	Δι	05-05-2010	12-07-2018	2,411		920	1,491	1,491
ROWE T PRICE MID CAP CAPTIAL GAIN	Ωι	12-13-2018	12-13-2018	377			377	377
ROWE T PRICE MID CAP CAPITAL GAIN	Δι	12-13-2018	12-13-2018	3,776			3,776	3,776
DFA US TARGETED CAPITAL GAIN	Q	12-18-2018	12-18-2018	59			59	59
DFA US TARGETED VALUE CAPITAL GAIN	Δι	12-18-2018	12-18-2018	921			921	921
DFA US SMALL CAP CAPITAL GAIN	ц	12-18-2018	12-18-2018	1,006			1,006	1,006
500s BB T CORP	Ц	09-15-2011	02-20-2019	25,782		11,138	14,644	14,644
300s MCKESSON CORP	д	03-14-2012	02-27-2019	38,102		26,158	11,944	11,944
1000S SOFTBANK GROUP	α	10-02-2017	02-27-2019	46,569		40,827	5,742	5,742
PALMER SQUARE OPPORT CAPITAL GAIN	Ωι	12-19-2018	12-19-2018	22			22	22

NAME NETTO WINDOWS NAME MEMORIAL. PART IV - CARTING CARRY NO TOTAL MANY NETTO WINDOWS NAME MEMORIAL. PART IV - CARTING CARRY NO TOTAL MANY NETTO WINDOWS NAME MEMORIAL. PART IV - CARTING CARRY NO TOTAL MANY NAME MEMORIAL. PART IV - CARTING CARRY NAME MEMORIAL MANY NAME			Federal	deral Supporting Statements	Statement	S		2018	PG02 ,
P-PURCHASE P-PURCHASE D-ONNITION DATE ACQUIRED D-00-122-2009 12-25-2018 31	Name(s) as shown on return MARY BYRD WYMAN MEMORIAL							Tax ID Numbe	52-0781416
P-PUNCHASE P-P	FO		ઇ -	AINS AND LOSSE	S INFORMATION	(OVERFLOW)		ST	ATEMENT #134~
D-DOMATION DATE ACQUIRED DATE SOLD SALES PRICE DEPRECIATION OFFER BASIS GAIN OR LOSS 12-19-2018 12-19-2018 31 31 31 4 7 7 10-22-2018 12-25-2018 31 148 153 4 7 7 10-22-2019 12-25-2018 148 158 159 159 159 159 159 159 159 159 159 159		P-PURCHASE					COST. OR		GAINS MINUS
P 12-19-2018 12-19-2018 12-19-2018 12-19-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2018 12-25-2019	DESCRIPTION	D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	OTHER BASIS	GAIN OR LOSS	EXCESS OR LOSSE
P 10.22-2009 12.23-2018 31 24 7 P 12.24-2019 12.25-2018 148 153 (5) P 10.22-2009 12.25-2019 12.2 27 21 6 P 10.22-2009 01.25-2019 12.6 130 (4) P 10.22-2009 01.25-2019 148 133 11 P 10.22-2009 01.25-2019 146 130 (4) P 10.22-2009 02.25-2019 166 109 13 1 P 10.22-2009 02.25-2019 166 109 5,813 5,8 P 10.22-2019 04-02-2019 14,93 2,20 5,13 5,8 P 11.22-2016 04-02-2019 15,768 15,244 5,8 7 P 11.22-2010 04-02-2019 15,768 15,244 5,8 7 P 11.22-2019 04-02-2019 15,06 15,244 5,4 1,4	PALMER SQUARE OPPOR CAPITAL GAIN	ď	12-19-2018	12-19-2018	92			92	92
Part 12-22-2019 12-22-2019 149 153 (5) Part 10-22-2019 12-22-2019 12-25-20	31S BEAR STEARNS ARM 2003-8	Δŧ	10-22-2009	12-25-2018	31		24	7	7
P 109-23-2009 11-55-2018 12 11 1 P 10-22-2003 01-25-2013 126 130 (4) P 12-18-2013 01-25-2019 126 130 (4) P 12-18-2013 01-25-2019 126 20 6 6 P 12-18-2013 02-25-2019 166 109 13 1 1 P 12-18-2019 02-25-2019 166 20 63 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 7 9 8 8 7 8 9 9 8 9 9 9 9 9 9 9	148S FNR 2011-19	Ф	12-18-2013	12-25-2018	148		153	(5)	
P 11-22-2009 01-25-2019 27 21 6 P 10-22-2009 01-25-2019 146 130 (4) P 09-23-2009 02-25-2019 146 13 1 P 10-22-2009 02-25-2019 66 6 6 P 09-23-2019 02-25-2019 67 63 4 P 09-22-2018 04-02-2019 8,013 2,20 5,813 5,81 P 07-22-2018 04-02-2019 13,730 2,20 11,521 11,52 P 11-28-2016 04-09-2019 15,768 15,234 5,81 5,81 P 11-28-2016 04-09-2019 15,768 15,234 534 5,81 P 11-28-2016 04-09-2019 15,768 15,234 534 5,81 P 11-28-2019 04-25-2019 15,768 143 (4) 4 P 11-28-2019 04-25-2019 15,768 12 5 5	12S JP MORGAN MTG	ď	09-23-2009	12-25-2018	12		11	1	1
P 12-18-2013 01-25-2019 126 130 (4) P 10-22-2009 02-25-2019 26 20 6 P 10-22-2009 02-25-2019 106 63 63 61 P 12-18-2013 02-25-2019 106 63 63 64 65 P 05-05-2010 04-02-2019 106 63 63 64 65 83 63 65 84 85	27S BEAR STEARNS ARM 2003-8	Q.	10-22-2009	01-25-2019	27		21	9	9
P 09-23-2009 01-25-2019 14 13 1 P 110-22-2009 01-25-2019 106 109 63 6 P 110-22-2009 02-25-2019 67 63 4 6 P 09-23-2009 02-25-2019 67 63 4 6 P 05-05-2010 04-02-2019 7493 2,200 5,813 5,88 P 05-05-2010 04-02-2019 13,493 5,274 2,219 2,22 P 11-28-2016 04-02-2019 15,768 11,523 11,521 11,521 P 11-28-2016 04-03-2019 15,768 15,234 5,44 5,44 P 110-22-2009 03-25-2019 27 2,20 11,521 11,521 P 10-22-2009 04-25-2019 27 2,20 1,43 4,4 P 10-22-2009 04-25-2019 26 6 6 P 10-22-2009 05-25-2019 2,20	126 FNR 2011-19	<u>A</u>	12-18-2013	01-25-2019	126		130	(4)	
P 110-22-2019 02-25-2019 26 20 6 P 12-21-2019 02-25-2019 106 109 (3) P 03-23-2009 02-25-2019 67 63 4 P 05-05-2019 04-02-2019 17,493 2,200 5,813 5,88 P 102-22-2018 04-02-2019 13,730 2,209 11,521 11,51 P 112-2016 04-02-2019 13,730 2,209 11,521 11,51 P 112-2016 04-02-2019 15,768 15,234 5,813 5,813 P 112-28-2016 04-02-2019 15,768 11,523 11,521 11,551 P 112-28-2019 03-25-2019 139 143 (4) 12 P 10-22-2009 04-25-2019 26 5 5 6 P 10-22-2009 04-25-2019 26 6 6 6 P 10-22-2009 05-25-2019 26 6	14S JP MORGAN MTG TR	ф	09-23-2009	01-25-2019	14		13	1	
P 12-18-2013 02-25-2019 106 109 (3) C P 09-22-2009 02-25-2019 67 63 4 P 09-22-2019 04-02-2019 8,013 2,009 5,813 5,88 P 02-22-2018 04-02-2019 7,493 5,274 2,719 2,23 P 11-22-2016 04-02-2019 13,730 2,709 11,521 11,52 P 11-28-2016 04-02-2019 13,730 2,709 11,521 11,52 P 11-28-2016 04-02-2019 15,768 15,234 534 5,8 P 11-28-2016 04-02-2019 15,768 15,234 534 5,8 P 10-22-2009 03-25-2019 8 8 6 6 P 10-21-2009 04-25-2019 27 22 6 6 P 10-22-2009 04-25-2019 261 261 270 (9) P 10-22-2009 04-25-2019 <td>26S BEAR STEARNS ARM</td> <td>ů</td> <td>10-22-2009</td> <td>02-25-2019</td> <td>26</td> <td></td> <td>20</td> <td>9</td> <td>9</td>	26S BEAR STEARNS ARM	ů	10-22-2009	02-25-2019	26		20	9	9
C P 09-23-2009 02-25-2019 67 63 4 C D 05-05-2010 04-02-2019 8,013 2,200 5,813 5,813 5,818 5,813 5,818 5,813 5,213 2,213 5,213 <td>106S FNR 2011-19</td> <td>Δ₄</td> <td>12-18-2013</td> <td>02-25-2019</td> <td>106</td> <td></td> <td>109</td> <td>(3)</td> <td>(3)</td>	106S FNR 2011-19	Δ ₄	12-18-2013	02-25-2019	106		109	(3)	(3)
C P 05-05-2010 04-02-2019 8,013 2,200 5,813 5,81 P 102-22-2018 04-02-2019 17,493 5,274 2,219 2,22 P 11-201-2016 04-02-2019 13,730 2,209 11,521 11,52 P 11-23-2016 04-09-2019 15,768 15,234 5,81 5,8 P 11-28-2016 04-09-2019 15,768 15,234 534 11,5 P 11-28-2016 04-09-2019 15,768 15,234 534 5,8 P 11-28-2013 03-25-2019 139 143 (4) 6 P 10-22-2009 03-25-2019 150 22 5 6 P 10-22-2009 04-25-2019 26 26 6 6 P 10-22-2009 05-25-2019 26 6 6 6 P 10-22-2009 05-25-2019 26 6 6 6 P 10-22-2	67S JP MORGAN MTG TR 2006-A2	Δı	09-23-2009	02-25-2019	67		63	4	4
P 02-22-2018 04-02-2019 7,493 5,274 2,219 2,22 P 12-01-2006 04-02-2019 13,730 2,209 11,521 11,52 P 11-28-2016 04-09-2019 15,768 15,234 534 5,21 P 11-28-2016 04-09-2019 15,768 15,234 534 5,21 P 11-28-2013 04-09-2019 15,768 15,234 534 5,24 P 10-22-2019 03-25-2019 8 8 8 6 P 10-22-2009 04-25-2019 27 22 5 5 P 10-22-2009 04-25-2019 43 40 3 6 P 10-22-2009 04-25-2019 8 8 6 6 P 10-22-2009 05-25-2019 8 8 6 6 P 10-22-2009 05-25-2019 8 8 8 7 P 10-22-2009 05-25-2019	50S HONEYWELL INTERNATIONAL INC	Δι	05-05-2010	04-02-2019	8,013		2,200	5,813	5,813
P 12-01-2006 04-02-2019 13,730 2,209 11,521 11,52	50S MCCORMICK CO	ů	02-22-2018	04-02-2019	7,493		5,274	2,219	2,219
P 11-23-2016 04-09-2019 322 314 8 P 11-28-2016 04-09-2019 15,768 15,234 534 5,1 P 10-22-2009 03-55-2019 27 21 6 P 10-22-2009 03-25-2019 8 8 P 10-22-2009 04-25-2019 27 22 5 P 12-18-2013 04-25-2019 150 40 3 P 10-22-2009 04-25-2019 28 6 6 P 10-22-2009 04-25-2019 28 6 6 P 10-22-2009 05-25-2019 8 8 6 P 10-22-2009 05-25-2019 8 8 6 P 09-23-2009 05-25-2019 8 8 R 09-23-2009 05-25-2019 8 8	50s THERMO FISHER SCIENTIFIC	Δι	12-01-2006	04-02-2019	13,730		2,209	11,521	11,521
P 11-28-2016 04-09-2019 15,768 15,234 534 5 P 10-22-2009 03-25-2019 27 21 6 P 12-18-2013 03-25-2019 139 143 (4) P 12-18-2013 03-25-2019 8 8 (4) P 10-22-2009 04-25-2019 150 156 (6) P 10-22-2009 04-25-2019 27 6 6 P 10-22-2009 05-25-2019 261 270 (9) P 12-18-2013 05-25-2019 8 8 8 P 09-23-2009 05-25-2019 8 8 8 P 09-23-2009 05-25-2019 285,015 165,510 119,505 119,5	6S SPDR S P REGIONAL BANKING	Δι	11-23-2016	04-09-2019	322		314	80	α
P 10-22-2009 03-55-2019 27 21 6 P 12-18-2013 03-25-2019 139 143 (4) P 09-23-2009 03-25-2019 8 8 8 P 10-22-2009 04-25-2019 27 22 5 P 12-18-2013 04-25-2019 43 40 3 P 10-22-2009 05-25-2019 26 6 6 P 12-18-2013 05-25-2019 26 6 6 P 12-18-2013 05-25-2019 8 8 8 P 09-23-2009 05-25-2019 8 8 8 O9-23-2009 05-25-2019 136,505 119,505 119,5	294S SPDR S P REGIONAL BANKING	Ф	11-28-2016	04-09-2019	15,768		15,234	534	534
P 12-18-2013 03-25-2019 139 143 (4) P 09-23-2009 03-25-2019 8 8 8 P 10-22-2009 04-25-2019 27 22 5 P 10-22-2009 04-25-2019 150 156 (6) P 09-23-2009 04-25-2019 28 24 3 P 10-22-2009 05-25-2019 261 270 (9) P 09-23-2009 05-25-2019 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 8 8 B 9 B 9 9 B 8 8 B 8 8 B 8 8 B 8 8 B 9 B 9 B	27S BEAR STEARNS ARM 2003-8	Δ,	10-22-2009	03-25-2019	27		21	9	9
P 09-23-2009 03-25-2019 8 8 P 10-22-2009 04-25-2019 27 22 5 P 12-18-2013 04-25-2019 150 156 (6) P 09-23-2009 04-25-2019 43 40 3 P 10-22-2009 05-25-2019 28 6 P 12-18-2013 05-25-2019 8 8 P 09-23-2009 05-25-2019 8 8 R 09-23-2009 119,505 119,505	139S FNR 2011-19	Ф	12-18-2013	03-25-2019	139		143	(4)	
P 10-22-2009 04-25-2019 27 22 5 P 12-18-2013 04-25-2019 150 156 (6) P 09-23-2009 04-25-2019 28 22 6 P 10-22-2009 05-25-2019 261 270 (9) P 09-23-2009 05-25-2019 8 8 8 P 09-23-2009 05-25-2019 8 8	8S JP MORGAN MTG TR 2006-A2	Q _i	09-23-2009	03-25-2019	60		80		
P 12-18-2013 04-25-2019 43 40 3 P 09-23-2009 04-25-2019 28 43 40 3 P 10-22-2009 05-25-2019 261 270 (9) P 12-18-2013 05-25-2019 8 8 8 P 09-23-2009 05-25-2019 8 8 8 I 20 30-23-2009 30-25-2019 119,505 119,505 119,505	27S BEAR STEARNS ARM 2003-8	Q ₄	10-22-2009	04-25-2019	27		22	S	ĸ
P 09-23-2009 04-25-2019 43 40 3 P 10-22-2009 05-25-2019 261 270 (9) P 12-18-2013 05-25-2019 8 8 8 P 09-23-2009 05-25-2019 285,015 165,510 119,505 119,55	150s FNR 2011-19	ф	12-18-2013	04-25-2019	150		156	(9)	
P 10-22-2009 05-25-2019 261 270 (9) P 12-18-2013 05-25-2019 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	43S JP MORGAN MTG TR	щ	09-23-2009	04-25-2019	43		40	e	m
P 12-18-2013 05-25-2019 261 270 (9) P 09-23-2009 05-25-2019 8 8 285,015 165,510 119,505 119,50	28S BEAR STEARNS ARM 2003-8	ф	10-22-2009	05-25-2019	28		22	9	9
P 09-23-2009 05-25-2019 8 8 285,015 165,510 119,505	261S FNR 2011-19	գ	12-18-2013	05-25-2019	261		270	(6)	
285,015 119,505	8S JP MORGAN MTG TR	Ωŧ	09-23-2009	05-25-2019	88		88		
	TOTAL				285,015		165,510	119,505	119,505
				-					

MARY BYRD WYMAN MEMORIAL # 52-0781416 SCHEDULE OF INVESTMENTS FORM 990 PF PART II FISCAL YEAR ENDING 05/31/2019

	COST	MARKET VALUE
CÀSH- NON-INTERST BEARING		
SAVINGS PNC	<u>1,236</u>	<u>1,236</u>
TOTAL CASH /SAVING	1,236	1,236
<u>EQUITIES</u>		
PAGE 2 LINE 10b		
TOTAL COMMON STOCKS	754,349	1,391,980
TOTAL PREFERRED STOCKS	19,815	18,750
TOTAL EXCHANGE TRADED FUNDS	194,759	256,093
TOTAL MUTAL FUNDS	<u>215,472</u>	<u>246,486</u>
TOTAL EQUITIES	1184395	1913309
BONDS		
PAGE 2 LINE 10		
FIDELITY CASH MANAGEMENT	3,381	3,381
TOTAL U.S. GOV. & MUNICIPAL BONDS	97,555	99,468
MORTGAGE BACKED BONDS	14,385	15,767
TOTAL CORPORATE BONDS	<u>255,480</u>	<u>245,484</u>
TOTAL BONDS	370801	364100
GRAND TOTAL CASH, EQUITIES AND BONDS	1,556,432	2,278,645

MARY BYRD WYMAN MEMORIA ASSOCIATION #52-0781416

INFORMATION REGARDING GRANT PROGRAMS FORM 990 PF PARTS XV LINE b & XVI-B

GRANT PROCESS – 2002 TO PRESENT

Commencing in the year 2002, the Board of Trustees of the Mary Byrd Wyman Memorial Association adopted a new process of awarding scholarship grants. Prior thereto, individual student were selected from an applicant pool as the recipients of grants. The applicant pool consisted of students entering or already in independent schools beginning in the ninth grade. Infrequently, consideration was given students in the sixth through eighth grades.

The process adopted by the Trustees in 2002 involves making scholarship grants to independent schools for their distribution to deserving students. The trustees no longer have the administrative assistance required to summarize and review individual applications and recognize the prevailing practice of schools in finding the funds necessary to attract desirable scholarship students from one source or another.

Each Trustee annually researches a number of independent schools which might qualify for support from the Mary Byrd Wyman Memorial Association. Consideration is given, but not limited, to the following: size of student body, diversity within the student body, total amount of scholarship funds available annually relative to total revenues. Each Trustee then recommends a school to the full Board for its consideration for a scholarship grant. The Board selects one or more of the independent schools proposed for grants and allocates the available funds from the Association to the selected school(s).

Each independent school which is a recipient of a scholarship grant is required to notify the Association of the name(s) of the individual(s) benefiting from the grant, including some information about courses taken, grades, extracurricular activities, etc. The Foundation has requested that each school permit a Trustee or Trustees to meet the individual beneficiaries, thus enabling them to understand the school's scholarship selection process and share with the student(s) some information about the Mary Byrd Wyman Memorial Association. The Association places no restriction on the use of the funds granted other than that they be used strictly for scholarships. In other words, schools may choose to make partial scholarship grants to several students or use the entire grant for a single student.

The process established by the trustees does not preclude a Trustee or Trustees from sponsoring the same school in more than one year, but the Trustees are very aware of the number of schools with scholarship needs and generally make an effort to support different

schools. They also recognize that the funds provided by the Association are not a great size and the several years of support can make a feat difference to a school.

In the short period of time that the new process has been in effect, there has been a significant change in the way schools approach the Association for scholarship funds. They have generally been very forthcoming in providing information about the school programs in effect and follow up with the Trustees about student beneficiaries of the scholarships. Whereas in the past there has been very little interaction with schools or students, that is no longer the case. The Trustees' initial conclusion from the change in the grant process is therefore that they are better informed about the beneficiaries of the grants, contacts with schools are increased, and the funds are making a difference in the schools where they are used. After several additional years of using the current process, the Trustees will thoroughly evaluate its usefulness in fulfilling the desires of Mr. Wyman when he established the Association.