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EXTENDED TO APRIL 15, 2020 Return of Private Foundation

ري Dèpa	artmen	t of the Treasury			Do not enter:	social security numbers o	n this form as	at may be m	ade public.	ZU 10
		venue Service dar year 2018 o	or tax year			rs.gov/Form990PF for ins	, and e		MAY 31, 2019	Open to Public Inspection
Na	me of	foundation ALLAN A	AND C	ATHY			· · · · · · · · · · · · · · · · · · ·		A Employer identification 20-8119107	number
_		nd street (or PO be			elivered to street	address)		Room/suite	B Telephone number	
5	10	5 DUNVE	GAN R	OAD					(502)327-9	057
		own, state or pro		intry, and ZI 4022		ostal code			C If exemption application is p	ending, check here
		all that apply:	<i>_</i>	Initial retur		Initial return of a f	ormer public (charity	D 1. Foreign organizations	s, check here .
		17.7		Final return)	Amended return	'	•		•
				Address ch	ange	Name change			Foreign organizations me check here and attach co	eting the 85% test, emputation
H (_	type of organiza				kempt private foundation	\sim 01	1	E If private foundation sta	
<u> </u>		ction 4947(a)(1) irket value of all			J Account	Other taxable private founding method: X Cash	Acci	- <u> </u>	under section 507(b)(1)	• •
		Part II, col. (c), lir		ilu ui yeai		ther (specify)	L ACCI	udi	F If the foundation is in a under section 507(b)(1)	
	-\$	art 11, 601. (6), 111	271	.371.		nn (d) must be on cash bas	is.)		under Section 307 (b)(1)	(D), CHECK HEIE
	ärtil	Analysis of Re (The total of amore	evenue an	d Expenses	id (d) may not	(a) Revenue and expenses per books	(b) Net ır	ivestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, g							>>>> N/A	
	2	Check X	f the foundation	rs not required t		2.6.5.6.5.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.	0333 400			
	3	Interest on savings cash investments	s and tempo	irary						
\ '' ,	4	Dividends and i	nterest fro	m securities	s '	8,117.		8,117.	-	STATEMENT 1
	5a	Gross rents				a proper document and property of	Jacus, nuiveles toposusosse	S. JOSEPH CO. D.	A KENGGORN AN A BEN'N A DERKY . JOKKEN'N D 20 YEARTH	
	Ι.	Net rental income	· · -		<u> </u>	-112	CONTRACTOR AND ADDRESS OF THE PARTY OF THE P			Trough to company the transfer of the company of th
ne	6a	Net gain or (loss) fi Gross sales price to		assets not on	line 10 85.	<112.	>			
Revenue	٦, ا	assets on line 6a Capital gain net in		Part IV Imp 2)				0 -		
Š.	28/	Net short-term					32707433		THE STRANGE FRANCE CONTRACTOR OF THE STREET	
1	9	Income modific					12.60.42.5			
	10a	Gross sales less re and allowances	etums				2002		747.7234.000	
		Less Cost of good	ds sold							
,	c	Gross profit or	(loss)						i i	
•	1	Other income				<388.	<u> </u>	35.		STATEMENT 2
_	1	Total. Add lines			•	7,617.		8,152.	,	0
	13	Other employee	•	•	s, etc	0.	-	0.	<u> </u>	0.
		Pension plans,		-				RI	CEIVED	
S	1	Legal fees	cinployee	bununts						
Expense	b	Accounting fees	s	SI	мт 3	1,795.		ξ ρ Ε	S	1,795.
	c	Other professio	nal fees					S L	B 0 3 2020	1
Administrative	17	Interest							J _K	
trat		Taxes			MT 4	71.	ļi		DEN, UT	0.
inis	19	Depreciation an	id depletio	n		, .	ļ			
ΨĐ	20	Occupancy					ļ		 	
þ	21	Travel, conferer Printing and pu		neeungs		_			-	
B	23	Other expenses		ST	MT 5	17.	-	2.	,	15.
atin	24	Total operating			-		 			
Operating and	.[expenses. Add				1,883.		73.	,	1,810.
0	25	Contributions, (7,250.				7,250.
	26	Total expenses		ursements.		2 4 2 2				1 225
_	L -	Add lines 24 an		10-		9,133.	386.586589953865867258	73.	1 022202200220022540000000000000000000000	9,060.
•		Subtract line 26				<1,516.				
		Net investment				\1,510.		8,079.		
	1	Adjusted net in							N/A	200000000000000000000000000000000000000
8235						e, see instructions.	Grand National Street		· · · · · · · · · · · · · · · · · · ·	Form 990-PF (2018)



20-8119107

10	****	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
\$ 5g	ar t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	5,086.	4,745.	4,745.
	2	Savings and temporary cash investments			
	3	Accounts receivable >			
		Less: allowance for doubtful accounts			THE PROPERTY OF THE PROPERTY O
	4	Pledges receivable ►			41/4
		Less: allowance for doubtful accounts	A STATE OF THE STA		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	1		
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			CO. 2000 Marie Mar
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	88,210.	88,210.	214,466.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	ł	Less accumulated depreciation			TOUGH AND
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	37,201.	36,026.	52,160.
	14	Land, buildings, and equipment basis 🕨			
3		Less accumulated depreciation		ı	
	15	Other assets (describe)	-		
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	130,497.	128,981.	271,371.
	17	Accounts payable and accrued expenses			
	18	Grants payable .			
es	19	Deferred revenue .			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons	184.	184.	
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
_	23	Total liabilities (add lines 17 through 22)	184.	184.	C. ANNO DAMPING BURNEY AND DESCRIPTION OF THE PROPERTY OF THE
		Foundations that follow SFAS 117, check here			
S	۱.	and complete lines 24 through 26, and lines 30 and 31.	c		
ances	24	Unrestricted			
	ı	Temporarily restricted			
d B	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here			
ō		and complete lines 27 through 31.	_		
Net #.ssets or Fund Ba	27	Capital stock, trust principal, or current funds	0.	0.	
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund	130,313.	128,797.	MARANI INDINY MININY MININY MARANIANA
et A		Retained earnings, accumulated income, endowment, or other funds	130,313.	128,797.	
ž	74	Total net assets or fund balances	130,313.	140,/3/.	
	11/1	otal liabilities and net assets/fund balances	130,497.	128,981.	
				120,301.	
₹P.	åřt)	Analysis of Changes in Net Assets or Fund B	salances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	at agree with end-of-year figure reported on prior year's return)		1	130,313.
		amount from Part I, line 27a		. 2	<1,516.>
		r increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3		4	128,797.
		eases not included in line 2 (itemize)		5	0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	128,797.
					Form 990-PF (2018)

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Pa	rt IV Capital Gains	and Los	ses for Tax on Ir	nvestment	Income							
			of property sold (for exa r common stock, 200 sh		te,	(b) I	Tow ac - Purc - Dona	quired hase ation	(c) Date (mo., d		(d) Date sold (mo., day, yr.)	
1a	1a BLACKSTONE GROUP LP							P				
Ь	BLACKSTONE GRO	UP LP	- UBTI					P				
С	UBS FINANCIAL							P				
d												
e						1						
	(e) Gross sales price		epreciation allowed (or allowable)		t or other basis xpense of sale			····		ain or (loss s (f) minus		
a	81.			1							81.	
<u>b</u>	4.			1							4.	
<u> </u>					19	7.				•	<197.	
<u> </u>	- "			 		•						
ě			•									
_	Complete only for assets showing	ים מאות ות כי	nlumn (h) and owned by	the foundation	on 12/21/60	\dashv			N Care (C			
	Domplete only for assets shown					\dashv				ol. (h) gaın not less tha		
	(i) FMV as of 12/31/69) Adjusted basis as of 12/31/69		cess of col. (I)			00	Losses	(from col. ((h))	
			15 01 12/3 1/09	Over	col. (j), if any	_				•		
a											81.	
_ b											4.	
C											<197.	
d												
e											_	
			C If cour also aste	run Doet I. luna	7	7						
2 C	apıtal gaın net ıncome or (net ca	prtal loss)	If gain, also enter of the lift (loss), ente			<u>}</u>	2				<112.	
3 N	et short-term capital gain or (los	ss) as define	ed in sections 1222(5) ar	nd (6):		ιl						
lf	gain, also enter in Part I, line 8,	column (c)	•			- l l						
	(loss), enter -0- in Part I, line 8					Л	3	l	_	N/A		
Pa	rt V Qualification U	nder Se	ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Ind	come			
Was	ction 4940(d)(2) applies, leave the foundation liable for the sec s," the foundation doesn't qualif	tion 4942 ta	ax on the distributable an		•	riod?			·		Yes X No	
	nter the appropriate amount in					ntries	<u>. </u>			·		
	(a)	1		100000000000000000000000000000000000000	ore making any e						(d)	
٠.	Base period years		(b) Adjusted qualifying dis	stributions	Net value of no	(C) Inchai		use assets		Distrib	oution ratio	
	alendar year (or tax year beginni	iig iii)			7701 74140 0. 110			3,598		(cor (n) air	orded by col. (c))	
	2017			5,714.								
	2016			5,212.				8,405			.040590	
	2015		<u> </u>	7,673.				4,609			.061577	
	2014			7,529.				9,823			.057994	
	2013	i		7,602.			12	3,762	2.		.061424	
2 T	otal of line 1, column (d)								2		.249650	
	verage distribution ratio for the	5 year base	period - divide the total	on line 2 by 5.0), or by the numb	er of	vears					
	ne foundation has been in existe				, ,		,		3		.049930	
4 E	nter the net value of noncharitat	ole-use asse	ets for 2018 from Part X,	line 5					4		275,519.	
5 N	fultiply line 4 by line 3							•	5		13,757.	
6 E	nter 1% of net investment incon	ne (1% of P	art I, line 27b)						6		81.	
7 A	dd lines 5 and 6								7		13,838.	
8 F	nter qualifying distributions fron	n Part XII. li	ne 4						8		9,060.	
If	line 8 is equal to or greater that ee the Part VI instructions.	•		e 1b, and comp	lete that part usin	ig a 1	% tax ı	rate.				

Part VI Excise Tax Based on Investment Income (Section	n 4940(a), 4940(b), 4940(e), or 49)48 - see	instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.		
Date of ruling or determination letter: (attach copy of letter			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check h		1	162.
of Part I, line 27b	_		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, 6	enter 4% of Part I, line 12, col. (b). 丿		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only; others, enter -0-)	2	0.
3 Add lines 1 and 2		3	162.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations	only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-	0-	5	162.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 7.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 155.		
d Backup withholding erroneously withheld	6d O.		
7 Total credits and payments. Add lines 6a through 6d		7	162.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220	D is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	. ▶	9	<u> </u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount over		10	,
11 Enter the amount of line 10 to he: Credited to 2019 estimated tax	Refunded ►	11	
Rart VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or loc	cal legislation or did it participate or intervene	n	Yes No
any political campaign?			1a X
$_{\pm\lambda}$, b Did it spend more than \$100 during the year (either directly or indirectly) for politica		ion :	1b X
If the answer is "Yes" to la or lb, attach a detailed description of the activities and o	copies of any materials published or	, 5 "	
distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?			1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed du	_		
(1) On the foundation. > \$ (2) On foundation ma			
e Enter the reimbursement (if any) paid by the foundation during the year for political	expenditure tax imposed on foundation		
managers. ► \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported	to the IRS?	* * 2 mm	2 X
If "Yes," attach a detailed description of the activities.			
3 I las the foundation made any changes, not previously reported to the IRS, in its gov			3 X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang		* * *	
4a Did the foundation have unrelated business gross income of \$1,000 or more during	tne year?	N/A	\longrightarrow
b If "Yes," has it filed a tax return on Form 990-T for this year? 5. Was there a liquidation termination discolution or substantial contraction during the	20,102,5	'T4 / W	4b X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the fire attach the statement required by General Instruction T.	ic year.		
If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) sat	uctied either		
By language in the governing instrument, or	ionea citici.		
By state legislation that effectively amends the governing instrument so that no management is that no management is that no management is that it is that no management is the notion of the management is the managem	andatory directions that conflict with the state	law	
remain in the governing instrument?	anoutory on contons that conflict with the state	·u 17	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes	" complete Part II, col. (c), and Part XV		7 X
. Die alle routing the year γ it tes	, complete raitin, con (c), and rait Av		
Oa Enter the states to which the foundation reports or with which it is registered. See in	structions		
KY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF	to the Attorney General (or designate)		
of each state as required by General Instruction G? If "No," attach explanation	to and receiving women at for occasionate,		8b X
9 Is the foundation claiming status as a private operating foundation within the meaning	na of section 4942/iV/3) or 4942/iV/5) for cales	ıdar	
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Ye			9 X (7
10 Did any persons become substantial contributors during the tax year? If "Yos," attach			10 X
	s someone noting order rearries and addresses	F	orm 990-PF (2018)
		• •	

11 At any sime during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "yes," attach schedule. See instructions 12 Old the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 12	31.00	art VIEA Statements Regarding Activities (continued)			
section 512(b) (13)? If "ex-," attach schedule. See instructions 10 did the foundation make a distribution to a dinor advised fund over which the foundation or a disqualified person had advisory privileges?" 11 Did the foundation exerply with the public inspection requirements for its annual roturns and exemption application? 12 Did the foundation exemption with the public inspection requirements for its annual roturns and exemption application? 13 Did the books are in care of \$\frac{1}{2}\$ LOUIS \$\frac{1}{2}\$ NOTS \$)	⁄es	No
12 Did the foundation make a distribution to a donor advesed fund over which the foundation or a dequalified person had advesory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in cere of	11		1		v
If Yes, attach statement. See instructions 12			111	\dashv	
13 Mole foundation comply with the public impection requirements for its annual roturns and examption application? 13 X	12		1		v
Webste address N/A	40	·		v	
14 The books are in care of ▶ LOUIS T. ROTH & CO. PLIC Telephone no. ▶ (502) 459-8100 Located at ▶ 2100 GARDINER LANE STE 207, LOUISVILLE, KY 217-4 ▶ 20205 15 Section 4947(a)(1) innexempt charabite trusts thing form 930-PF in lev of form 1041-check here and enter the amount of tax-owering interest received or accrued during the year 16 At any time during clinding year 2018, did the foundation have an interect in or a cignature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during clinding year 2018, did the foundation have an interect in or a cignature or other authority over a bank, securities, or other financial account in a foreign country? 18 At any time during clinding year 2018, did the foundation have an interect in or a cignature or other authority over a bank, securities, or other financial account in a foreign country? 19 Eart VII.8: Is Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Lingmig the year, did the foundation (either directly or indirectly): 11 Cinage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, bind money to, or otherwise odend credit to (or accept it from) 2 at squalified person? (3) Furnish youds, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reminises the expenses of, a disqualified person? (3) Furnish youds, services, or facilities to (or accept them from) a disqualified person? (4) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termanation of governments remove, a ferminishing within 90 days.) 2 Agree to the foundation and property to a government official? (Exception, Check 'No' if the foundation make a grant to or to employ the official for a period after the provis	13		13	<u>~ </u>	
Located at > 21.00 GARDINER LANE STE 207, LOUISVILLE, KY 15 Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of hax-exempt interest received or accruent during the year 16 At any time during calendary year 2018, did the foundation have an interest in or a cignature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country > Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or othorwise oxtend credit to (or accopt it from) a disqualified person? (3) Fin instit gouds, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person for make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is Yes to 1a(1)-(C), did any of the acts fail to qualify under the exceptions described in Regulations section 53-48 (1)-30 in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See inst	14		159-	81	<u> </u>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of this exempt inherest received or accrued during the year 18 A ray time during calandary are 2018, dut the loundation have an interect in or a ognature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country. Part VIII.B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 11) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Firmish junds, services, urbacilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any incinen or assets to a desqualified person for make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check No' of the foundation engage in make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1b If any sinswers in Yes io 14(1)-(6), did any of the exts fast to quality under the exceptions described in Regulations section 33.4911(0)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, che is, there than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1a At the end of tax year 2018, did the foundation have any undistributed income? (If applying section 4942(a)(2) to all years listed,	14			<u> </u>	
And enter the amount of tax-exempt interest received or accorded during the year 8 At any time during calcindar year 2018, did the foundation have an interest in or a signature or other authority over a bank, so other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! ▶ Part VIII. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lond money to, or otherwise oxtend credit to (or accept if from) a disqualified person? (3) Firmush junds, survices, un facilities to (or accept them from) a disqualified person? (4) "Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the their for use of a disqualified person (or make any of either available for the person of property to a government official? (Exception, Check "No" of the foundation argade to make a grant to not be employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes to 1(1)-(i), do any of the acts fail to qualify under the exceptions described in Regulations section 53.4841(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here 1 Oth the foundation engage in a prory vari many of the acts discribed in 1s, other than excepted acts, that were not corrected before the first day of the	15		7205	_	\Box
No securities, or other financial account in a foreign country	13		N/	/ A	
Securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! Part.VII. B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lead money to, or othorwise oxtend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, in facilities to (or accept them from) a disqualified person? (4) Fay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, a ferminating within 90 days.) b If any answer is "Yes" to Ta(1)-(G), did any of the acts ball to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation are pay are a pay of the acts described in Ta, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute incume (section 4942) (does not applying the provisions of section 4942(a)(16				No.
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termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(G), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years lite foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years h Are there any years listed in ?a for which the foundation is not applying the provisions of section 4942(a)(?) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the years sundistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," did if the foundation hold more than a ?% direct or indirect interest in any business enterprise at any time during the year? If the provisions of section 4942(a)(?) are heing applied to any of the years listed in ?a list the years here. In the foundation hold more than a ?% direct or indirect interest in any business enterprise at any time during the year? If Yes I No If "Yes," did if have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May ?6, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gi					
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					 •
Form 990-PF (2018)				-DE	

Form 990-PF (2018) FAMILY FOUNDATION			20-81191	07 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
Part VII-B Statements Regarding Activities for Which F 5a During the year, did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes' (4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance? See instructions Cif Ulie answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a pit "Yes," to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax s b If "Yes," did the foundation receive any proceeds or have any net income attributed is the foundation subject to the section 4960 tax on payment(s) of more than \$ excess parachute payment(s) during the year? Part VIII. Information About Officers, Directors, Truster Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and the section of the secti	r to carry on, directly or indirectly on described in sections described in inctions described in incitions describ	ectly, Partity, Property or	es X No N/A N/A es X No es X No es X No y (d) Contributions to	Yes No No X X X X X
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee benefit plans and deterred	(e) Expense account, other allowances
	to position	enter-o-)	compensation	diovalices
SEE STATEMENT 8		0.	0.	0.
				-
`				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none, (b) Title, and average	enter "NONE."	(d) Contributions to	(e) Expense
, (a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	account, other allowances
NONE				
				
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		1		
		<u> </u>	<u> </u>	
Total number of other employees paid over \$50,000	·		Form	0 990-PF (2018)

Part VIII Information About Officers, Directors, Trustees, Foundation Manapaid Employees, and Contractors (continued)	agers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(-)),	
110112		
		ţ
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	on such as the	Expenses
1 N/A		
2		

3		

4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A	•	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<u> </u>	0.
		Form 990-PF (2018)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		· · · · · · · · · · · · · · · · · · ·
а	Average monthly fair market value of securities	1a	275,282.
	Average of monthly cash balances	1b	4,433.
	Fair market value of all other assets	1c	<u> </u>
đ	Total (add lines 1a, b, and c)	1d	279,715.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	279,715.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,196.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	275,519.
6	Minimum investment return. Enter 5% of line 5	6	13,776.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	13,776.
2a	Tax on investment income for 2018 from Part VI, line 5 2a 2a 162.		
Ь	Income tax for 2018. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	_162.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	13,614.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	13,614.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	13,614.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	9,060.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	9,060.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,060.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies fo	r the section

THE ALLAN AND CATHY TASMAN

Form 990-PF (2018)

FAMILY FOUNDATION

(a) (b) (c) (d) 2017 2018 (c) (d) 2017 2018 (c) 2018 (c) 2018 (c) 2018 (c) 2018 (c) 2019 (c) 2017 2018 (c) 2018 (c) 2019	Part XIII Undistributed Income (se	ee instructions)			
Inter 7					
2 Underbleded materials and the Carl Tonly b Total for prior years: 3 Excess distributions carryover, if any, to 2018: a From 2014 b From 2014 c From 2016 d From 2016 d From 2016 d From 2016 d From 2017 T Total of line Sta through e 4 Qualifying distributions for 2018 from Part XII, line 4 № \$ 9, 0.60. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Glection required - see instructions) d Applied to 2018 destributible amount d Felemaning amount distributed out of corpus (Glection required - see instructions) d Applied to 2018 destributible amount d Felemaning amount distributed out of corpus f Glection required - see instructions) c Senses distributions carryover applied to 2018 for an incoming again eveloper (i), me same amounts f the an incoming again eveloper (i), me same amounts f the an incoming again eveloper (i), me same amounts f the an incoming again eveloper (i), me same amounts f the an incoming again eveloper (i), me same amounts f the an incoming again eveloper (i), me same amounts f the an incoming again eveloper (i), me same amounts f the an incoming again eveloper (ii), me same amounts f the an incoming again eveloper (ii), me same amounts f the an incoming again eveloper (ii), me same amounts f the an incoming again eveloper (ii), me same amounts f the analysis of the again eveloper (iii), me same amounts f the analysis of the again eveloper (iii), me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (iii) me same amounts f the analysis of the again eveloper (ii		·	·		13,614.
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8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017	· · · · · · · · · · · · · · · · · · ·	•		Ì	
not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017		0.			· · · · · · · · · · · · · · · · · · ·
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017	-	0			
Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017	-	0			
a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017	t in the second	U •			
b Excess from 2015 c Excess from 2016 d Excess from 2017					
c Excess from 2016 d Excess from 2017					
d Excess from 2017					
					
e Excess from 2018	e Excess from 2018				

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	FOUNDATION			20-83	119107 Page 10
Part XIV Private Operating	Foundations (see in	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter that	it is a private operating			···
foundation, and the ruling is effective			▶		
b Check box to indicate whether the fol			in section	4942(j)(3) or 4	1942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	<u> </u>	Prior 3 years		1
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for		` '	+		 ''
	\				
each year listed		ļ	+		
b 85% of line 2a					
c Qualifying distributions from Part XII,	· \				
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					·
e Qualifying distributions made directly					
for active conduct of exempt activities	S.				
Subtract line 2d from line 2c			<u></u>		↓
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					
b "Endowment" alternative test - enter			1		
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section				\	
512(a)(5)), or royalties)					<u> </u>
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					,
(4) Gross investment income		<u> </u>			1
			if the foundati	ion had \$5,000 or n	nore in assets
	the year-see inst	ructions.)		<u> </u>	
1 Information Regarding Founda	•				
a List any managers of the foundation			tributions received by	the foundation before the cl	osc of any tax
year (but only if they have contribute	o more than \$5,000). (See s	ection 507(a)(2).)			
ALLAN TASMAN	.				
b List any managers of the foundation other entity) of which the foundation			(or an equally large p	ortion of the ownership of a	partnership or
- ·	ilas a 10% or greater litteres	SL.			
NONE					
2 Information Regarding Contrib					
Check here X if the foundation					quests for funds. If
the foundation makes gifts, grants, et	<u> </u>				
a The name, address, and telephone nu	ımber or email address of th	ne person to whom appl	ications should be add	dressed:	
h The form or which conjusting charles	d be experienced and reference	and make le the	Should sools doe		<u>.</u>
b The form in which applications shoul	a de submitted and informa	tion and materials they s	snould include:	·	
c Any submission deadlines;					
d Any restrictions or limitations on awa	rds, such as by geographic	al areas, charitable fields	, kinds of institutions,	or other factors:	
					·

2 Courts and Countries and During the N		D		
3 Grants and Contributions Paid During the Y	If recipient is an individual.	Payment 		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or oddownian dona ibaco			
• •				
THE UNIVERSITY OF LOUISVILLE	NONE		GENERAL FUND	
FOUNDATION INC	HOME		GENERAL FUND	
OFFICE OF ADVANCEMENT OPERATIONS				
LOUISVILLE, KY 40292				5,000.
WEST END SCHOOL FOR BOYS	NONE		GENERAL FUND	
3628 VIRGINIA AVENUE	NONE		GENERAL POND	
LOUISVILLE, KY 40211				2,250.
]		
		į		
			<u> </u>	
Total	1	1	▶ 3a	7,250.
b Approved for future payment				
NONE				
Total		<u> </u>	▶ 3b	0.
			F	0 . orm 990-PF (2018)

THE ALLAN AND CATHY TASMAN FAMILY FOUNDATION

ther gross amounts unless otherwise indicated, 1 Program service revenue; 3 Besigness Amount 6 Code 6 Cod	or group amounts upless atheress and and	Unrelated bus	siness income	Excluded by	section 512, 513, or 514	(a)
1 Program service revenue: a			(b)	(C) Exclu- sion	(d)	(e) Related or exempt function income
b c d d d d d d d d d d d d d d d d d d	Program service revenue:	code	Amount	code	Aillouill	
de e grees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property b Not debt-financed property thet rental income or (loss) from personal property Other investment income Sain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue: a b c d d e e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) Total. Add line 12, columns (b) (d), and (e) Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantity to the accomp	a			+		
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash Investments Not rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue: a b c c d d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes The No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomp	b					
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash Investments Dividends and interest from securities Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue: a b c d d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ne No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomp	C	_		 		
Membership dues and assessments Interest on savings and temporary cash Investments Dividends and interest from securities Not rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property Other investment income Gain or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: a b c c c c c c c c c c c c c c c c c c	d	_		 		
Membership dues and assessments Interest on savings and temporary cash Investments Dividends and interest from securities Div	e	_		 		
Membership dues and assessments Interest on savings and temporary cash Investments Dividends and interest from securities Div		_				
Interest on savings and temporary cash investments Dividends and interest from securities Dividends and interest from securi	-					
Investments Dividends and interest from securities Dividends and Dividend in Securities Dividends and Dividends Activities Dividends and Dividends Activity of Dividends Activity	Membership dues and assessments	ļ	·	 		
Dividends and interest from securities Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: a b b c c c c c c c c c c c c c c c c c	nterest on savings and temporary cash					
Net rental income or (loss) from real estate: a Debt-financed property Not debt-financed property Net rental income or (loss) from personal property Other investment income Sain or (loss) from sales of assets other han inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: A Debt-financed property Determines the financed property S25990 <423.>14 35. S25990 4. 18 <116.> S25990	nvestments			ļ.,_		
a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Sain or (loss) from sales of assets other han inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: a b c c c c c c c c c c c c c c c c c c	Dividends and interest from securities			14	8,117.	
Not debt-financed property Net rental income or (loss) from personal property Other investment income Sain or (loss) from sales of assets other han inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: Substitution of the state of inventory Other revenue: Substitution of inventory Other	let rental income or (loss) from real estate;					
let rental income or (loss) from personal property Other investment income Sain or (loss) from sales of assets other than inventory let income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: Substitution of the sain of the sa	Debt-financed property			<u> </u>		
orther investment income Sain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: Country Other revenue: Country Other revenu	Not debt-financed property			<u> </u>		
Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: a b c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) a worksheet in line 13 instructions to verify calculations.) Art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes The No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomp	Vet rental income or (loss) from personal					
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han inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: But the first of the first	Other investment income	525990	<423	.>14	35.	
Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue: Subtotal. Add columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 13 instructions to verify calculations.) Subtotal. Add line 13 instructions to verify calculations.) Subtotal. Add line 13 instructions to verify calculations.) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 13 instructions to verify calculations.) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add line 12, columns (b), (d), and (e) Subtotal. Add columns (b), (d), and (e) S	Gain or (loss) from sales of assets other					
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Other revenue: Comparison of the comparison o	· · · · · · · · · · · · · · · · · · ·					
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) E worksheet in line 13 instructions to verify calculations.) The substract XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes The No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of Exempt Purposes				1-1		
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Total	2					
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Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ne No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomp	e			†		
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e worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes ne No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomp						7,6
Relationship of Activities to the Accomplishment of Exempt Purposes The No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomp		s.)				-
ie No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomp			lishment of E	xempt Pu	rposes	<u> </u>
						alishment of
					importantly to the docom	January of
	, , , , , , , , , , , , , , , , , , ,					
	······					
						
	· · · · · · · · · · · · · · · · · · ·					
						
						
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Form **990-PF** (2018)

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Part 2	KVII	Information Re Exempt Organ	egarding Tran	sfers to a	nd Transactions a	nd Relationsh	nips With Noncha	ritable	•	
1 Did	the ord			of the followin	g with any other organization	on described in secti	on 501(c)		Yes	No
					to political organizations?					
		from the reporting found:							ar mayror c 2	r or per old
	Cash	wom and reporting round		olo onompi or	gum24.011 01.			1a(1)		X
٠,	Other	accate						1a(2)		X
		assets sactions;						14(2)	 	
	_		ble evernet ergenizet	hon				15/1)		<u> </u>
		of assets to a noncharita					• •	15(1)	\vdash	X
		ases of assets from a no	•	organization				1b(2)		X
		l of facilities, equipment,						1b(3)	-	
٠,,		oursement arrangements						1b(4)	 -	X
		or loan guarantees						1b(5)	-	X
		rmance of services or me	•	-				1b(6)		X
	•	facilities, equipment, ma	- :		· -			lc	:ـــــا	X
UI S	ervices	given by the reporting fo	oundation. If the four	idation receive	dulc. Column (b) should alv ed less than fair market valu	-	- ·		cets,	
	•) the value of the goods,				T (A)				
(a)Line n	<u> </u>	(b) Amount involved	(c) Name of		e exempt organization	(d) Description	of transfers, transactions, and	sharing a	тапдете	ints
				N/A						
										
			ļ							
		·-···								
ın s	ection	idation directly or indirect 501(c) (other than section implete the following sch	on 501(c)(3)) or in se	•	or more tax-exempt organi	zations described	E	Yes	X] No
		(a) Name of org	ganization		(b) Type of organization		(c) Description of relations	hib		•
		N/A								
						<u> </u>				
Sign Here	and be	lief, it is true, correct, find co	nplete Declaration of pr		ng accompanying schedules and in taxpayer) is based on all inform	PRESII	r has any knowledge ret sh	y the IHS um with th own below X Yes	ne prepai v? Se <u>e in</u>	rer
	Sign	ature of officer or trustee		I D	Date /	Title	Chook # Intra			
		Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check if PTIN			
Paid		BRUCE J. R	OTH	BRUCE	J. ROTH	10/04/19	self- employed P0	0177	919	
Preparent		Firm's name ► LOU	IS T. ROT	H & CO	., PLLC		Firm's EIN ▶ 61-0	4802	36	
		Firm's address ▶ 21	00 GARDIN	ER LAN	E 207					
			UISVILLE,				Phone no. (502)	4 59-	810	0

FORM 990-PF	DIVIDENDS	AND INTE	REST	FROM SEC	URITIES	Si	PATEMENT	1
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN		(A) REVENUE PER BOOK	NET I	B) NVEST- INCOME		
BLACKSTONE GROUP	273.		0.	27	3.	273.		
ENERGY TRANSFER			_		_			
PARTNERS LP UBS FINANCIAL	31. 7,813.		0.	3 7,81	1. 3.	31. 7,813.		
TO PART I, LINE 4	8,117.		0.	8,11	7.	8,117.	<u> </u>	
								1
FORM 990-PF		OTHER	INCO	ME		Sī	PATEMENT	\ 2
DESCRIPTION					(B) NET IN MENT IN	EST-	(C) ADJUSTE NET INCO	
BLACKSTONE GROUP L. BLACKSTONE GROUP L.		<u></u>		72. <6.		72.		ļ
BLACKSTONE GROUP L.				41.		0.		
BLACKSTONE GROUP L.P. SECTION 1231 ENERGY TRANSFER PARTNERS LP				16. <14.		16. <14.>		
ENERGY TRANSFER PAR		SEC		2.0		2.0		
1231 ENERGY TRANSFER PAR	TNERS LP - 1	UBTI		<39. <458.		<39.> 0.		
TOTAL TO FORM 990-P	F, PART I,	LINE 11		<388.	>	35.	-	
FORM 990-PF		ACCOUNT	ING	FEES		S	TATEMENT.	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME		C) JSTED INCOME	(D) CHARITA PURPOS	
ACCOUNTING FEES		1,795	•	0	•		1,7	95.
TO FORM 990-PF, PG	1, LN 16B	1,795	-	0	•		1,7	95.

FORM 990-PF	TAXES			STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME		
FOREIGN TAXES PAID	71.	•	71.			
TO FORM 990-PF, PG 1, LN 18	71.		71.			
FORM 990-PF	OTHER EXPENSES				STATEMENT	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME		
INVESTMENT FEES FILING FEE	2. 15.		2.		1!	
TO FORM 990-PF, PG 1, LN 23	17.		2.		1!	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	
DESCRIPTION			BOOK	VALUE	FAIR MARKET VALUE	
INVESTMENTS - UBS FINANCIAL				88,210.	214,460	
TOTAL TO FORM 990-PF, PART II, LINE 10B			88,210.		214,466	
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	
		LUATION ETHOD	воок	VALUE	FAIR MARKET VALUE	
DESCRIPTION					25.42	
DESCRIPTION INVESTMENTS - UBS FINANCIAL INVESTMENTS - PTP'S		COST COST		29,587. 6,439.	37,49 14,66	

	- LIST OF OFFICERS, D S AND FOUNDATION MANA		STATI	EMENT 8
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
ALLAN TASMAN 5105 DUNVEGAN ROAD LOUISVILLE, KY 40222	PRESIDENT 5.00	0.	0.	0.
CATHY TASMAN 5105 DUNVEGAN ROAD LOUISVILLE, KY 40222	VICE-PRESIDENT 5.00	/TREASURER 0.	0.	0.
NATALIE TASMAN 5105 DUNVEGAN ROAD LOUISVILLE, KY 40222	SECRETARY/DIRE	CTOR 0.	0.	d .
DAVID TASMAN 5105 DUNVEGAN ROAD LOUISVILLE, KY 40222	DIRECTOR 1.00	0.	0.	0
SARAH TASMAN 5105 DUNVEGAN ROAD LOUISVILLE, KY 40222	DIRECTOR 1.00	~ 0.	0.	0.
TOTALS INCLUDED ON 990-PF, P.	AGE 6, PART VIII	0.	0.	0.