

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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► Go to www.irs.gov/Form990PF for instructions and the latest information

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning 6/01, 2018, and ending 5/31, 2019

500 Museum of Wheels, Inc
5720 Idle Creek Lane
Terre Haute, IN 47802

G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation 03
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **\$ 1,821,425** J Accounting method Cash Accrual
 Other (specify) (Part I column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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Revenue	1 Contributions, gifts grants etc received (attach schedule)			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	35,000	35,000	35,000
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	-293,882		
	b Gross sales price for all assets on line 6a	301,029		
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)	5,287		
	See Statement 1			
	12 Total Add lines 1 through 11	-253,595	35,000	35,000
Operating and Administrative Expenses	13 Compensation of officers directors trustees etc	12,000		12,000
	14 Other employee salaries and wages			
	15 Pension plans employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach sch)	2,981		2,981
	c Other professional fees (attach sch)			
	17 Interest			
	18 Taxes (attach schedule X see instrs)	10,482	62	10,482
	19 Depreciation (attach schedule) and depletion	7,367		
	20 Occupancy	20,207		20,207
	21 Travel conferences and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	1,760		1,760
	See Statement 5			
Program Expenses	24 Total operating and administrative expenses Add lines 13 through 23	54,797	62	47,430
	25 Contributions gifts grants paid			
	26 Total expenses and disbursements Add lines 24 and 25	54,797	62	47,430
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-308,392		
	b Net investment income (if negative enter 0)		34,938	
Net Assets	c Adjusted net income (if negative enter 0)		35,000	

g/7

Part II: Balance Sheets	Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash – non interest bearing	4,073	149,427	149,427
2	Savings and temporary cash investments			
3	Accounts receivable			
	Less allowance for doubtful accounts			
4	Pledges receivable			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments – U.S. and state government obligations (attach schedule)			
b	Investments – corporate stock (attach schedule) <u>Statement 6</u>	1,215,103	1,215,103	1,215,103
c	Investments – corporate bonds (attach schedule)			
11	Investments – land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
12	Investments – mortgage loans			
13	Investments – other (attach schedule)			
14	Land buildings, and equipment basis	322,472		
	Less accumulated depreciation (attach schedule) <u>See Stmt 7</u>	95,597	234,242	226,875
15	Other assets (describe ▶ <u>See Statement 8</u>)		654,683	230,020
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	2,108,101	1,821,425	1,821,425
Liabilities	17 Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, & other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶ <u>See Statement 9</u>)		21,716	
	Total liabilities (add lines 17 through 22)	0	21,716	
Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31	▶ <input checked="" type="checkbox"/>		
24	Unrestricted	2,108,101	1,799,709	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31	▶ <input type="checkbox"/>		
27	Capital stock trust principal or current funds			
28	Paid in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings accumulated income, endowment or other funds			
30	Total net assets or fund balances (see instructions)	2,108,101	1,799,709	
	Total liabilities and net assets/fund balances (see instructions)	2,108,101	1,821,425	

Part III Analysis of Changes in Net Assets or Fund Balances

- 1 Total net assets or fund balances at beginning of year – Part II column (a), line 30 (must agree with end of year figure reported on prior year's return)
- 2 Enter amount from Part I, line 27a
- 3 Other increases not included in line 2 (itemize) ▶
- 4 Add lines 1, 2 and 3
- 5 Decreases not included in line 2 (itemize) ▶
- 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b) line 30

1	2,108,101
2	-308,392
3	
4	1,799,709
5	
6	1,799,709

Part IV: Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example real estate 2 story brick warehouse or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo day yr)	(d) Date sold (mo day yr)
1a Sale of Collection		P	Various	8/06/18
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 301,029		594,911	-293,882	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h)) gain minus col (k), but not less than 0 or Losses (from col (h))	
a			-293,882	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter 0 in Part I, line 7		2	-293,882
3 Net short term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter 0 in Part I, line 8		3	0

Part V: Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If Yes, the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable use assets	(d) Distribution ratio (col (b) divided by col (c))
2017			
2016			
2015			
2014			
2013			

2 Total of line 1 column (d)

2

3 Average distribution ratio for the 5 year base period - divide the total on line 2 by 5 0 or by the
number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable use assets for 2018 from Part X line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII line 4

8

If line 8 is equal to or greater than line 7 check the box in Part VI line 1b and complete that part using a 1% tax rate See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2) check here ► <input type="checkbox"/> and enter N/A on line 1	1	699
Date of ruling or determination letter (attach copy of letter if necessary – see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	2	0
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)	3	699
	4	0
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter 0)	5	699
3 Add lines 1 and 2		
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only others enter 0)		
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less enter 0		
6 Credits/Payments		
a 2018 estimated tax prnts and 2017 overpayment credited to 2018	6 a	
b Exempt foreign organizations – tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c	1,399
d Backup withholding erroneously withheld	6 d	
7 Total credits and payments Add lines 6a through 6d	7	1,399
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	700
11 Enter the amount of line 10 to be Credited to 2019 estimated tax ► 700 Refunded	11	0.

Part VIIA Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1 a		X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?
See the instructions for the definition

	Yes	No
1 b		X

If the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

	Yes	No
1 c		X

c Did the foundation file Form 1120-POL for this year?

	Yes	No
1 c		X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

	Yes	No
1 c		X

(1) On the foundation ► \$ 0 (2) On foundation managers ► \$ 0

	Yes	No
1 c		X

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0

	Yes	No
1 c		X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

	Yes	No
2		X

If Yes, attach a detailed description of the activities

	Yes	No
2		X

3 Has the foundation made any changes not previously reported to the IRS in its governing instrument, articles of incorporation, or bylaws or other similar instruments? If 'Yes, attach a conformed copy of the changes

	Yes	No
3		X

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

	Yes	No
4 a		X

b If Yes, has it filed a tax return on Form 990-T for this year?

	Yes	No
4 b		N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

	Yes	No
5		X

If Yes, attach the statement required by General Instruction T

	Yes	No
5		X

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

	Yes	No
6		X

• By language in the governing instrument, or

	Yes	No
6		X

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

	Yes	No
6		X

7 Did the foundation have at least \$5 000 in assets at any time during the year? If Yes, complete Part II col (c), and Part XV

	Yes	No
7		X

8 a Enter the states to which the foundation reports or with which it is registered See instructions

	Yes	No
8 b		X

IN

	Yes	No
8 b		X

b If the answer is Yes to line 7, has the foundation furnished a copy of Form 990 PF to the Attorney General (or designee) of each state as required by General Instruction G? If No, attach explanation

	Yes	No
9		X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If Yes complete Part XIV

	Yes	No
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year did the foundation directly or indirectly own a controlled entity within the meaning of section 512(b)(13)? If 'Yes' attach schedule See instructions	<i>See Stmt 6</i>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement See instructions		<input type="checkbox"/> 11	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	N/A	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
14	The books are in care of ► <u>Henry T. Smith</u> Located at ► <u>5720 Idle Creek Lane Terre Haute IN</u> Telephone no ► <u>812-249-1400</u> ZIP + 4 ► <u>47802</u>		<input type="checkbox"/> 13	<input checked="" type="checkbox"/> X
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 PF in lieu of Form 1041 – check here and enter the amount of tax exempt interest received or accrued during the year		N/A	► 15 <input type="checkbox"/> N/A
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes', enter the name of the foreign country ►		<input type="checkbox"/> 16	<input checked="" type="checkbox"/> X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1 a	During the year, did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		► 1b <input type="checkbox"/> N/A
	Organizations relying on a current notice regarding disaster assistance, check here		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		► 1c <input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If 'Yes' list the years ► 20 <input type="checkbox"/> , 20 <input type="checkbox"/> , 20 <input type="checkbox"/> , 20 <input type="checkbox"/>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed answer 'No' and attach statement – see instructions)		► 2b <input type="checkbox"/> N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a list the years here ► 20 <input type="checkbox"/> , 20 <input type="checkbox"/> , 20 <input type="checkbox"/> , 20 <input type="checkbox"/>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969 (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Schedule C Form 4720 to determine if the foundation had excess business holdings in 2018)		► 3b <input type="checkbox"/> N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		► 4a <input type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		► 4b <input checked="" type="checkbox"/> X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services See instructions If none, enter 'NONE'

(a) Name and address of each person paid more than \$50 000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

0

Part IXA Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX.B. Summary of Program-Related Investments (see instructions)

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	<u>N/A</u> ----- -----
2	----- -----

All other program related investments. See instructions.

3 _____

Total Add lines 1 through 3

0

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1 a	1,215,103
b Average of monthly cash balances	1 b	281,021
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,496,124
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0
2 Acquisition indebtedness applicable to line 1 assets	2	0
3 Subtract line 2 from line 1d	3	1,496,124
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount see instructions)	4	22,442
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,473,682
6 Minimum investment return Enter 5% of line 5	6	73,684

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

1 Minimum investment return from Part X line 6	N/A	1	
2a Tax on investment income for 2018 from Part VI line 5	2 a	2	
b Income tax for 2018 (This does not include the tax from Part VI)	2 b	3	
c Add lines 2a and 2b	2 c	4	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	5	
4 Recoveries of amounts treated as qualifying distributions	4	6	
5 Add lines 3 and 4	5		
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts etc – total from Part I, column (d), line 26	1 a	47,430.
b Program related investments – total from Part IX B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8 and Part XIII, line 4	4	47,430
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I line 27b See instructions	5	
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	47,430

Note The amount on line 6 will be used in Part V column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from Part XII line 4 ► \$				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2018 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d) the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required – see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

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Form 990-PF (2018)

Part XIV. Private Operating Foundations (see instructions and Part VII A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation and the ruling is effective for 2018, enter the date of the ruling	► 5/30/08			
b Check box to indicate whether the foundation is a private operating foundation described in section	<input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
	Tax year	Prior 3 years		
	(a) 2018	(b) 2017	(c) 2016	(d) 2015
	35,000		48,018	24,054
	29,750		40,815	20,446
	47,430	37,706	78,795	66,590
				230,521
				0
	47,430	37,706	78,795	66,590
				230,521
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test – enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	49,123	40,819	41,240	42,720
c 'Support' alternative test – enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV. Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions)**1 Information Regarding Foundation Managers**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV. Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				N/A
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
Total				► 3 a
<i>b Approved for future payment</i>				
Total				► 3 b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu sion code	(d) Amount	
1 Program service revenue						
a <u>Admission Fees</u>						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14		
4 Dividends and interest from securities				14	35,000	
5 Net rental income or (loss) from real estate						
a Debt financed property						
b Not debt financed property				16	2,400	
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	-293,882	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a <u>Miscellaneous Income</u>						2,887
b						
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e)					-256,482	2,887
13 Total Add line 12, columns (b), (d), and (e)						-253,595

(See worksheet in line 13 instructions to verify calculations)

Part XVII: Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527 relating to *political organizations*?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1 a (1)		X
1 a (2)		X
1 b (1)		X
1 b (2)		X
1 b (3)		X
1 b (4)		X
1 b (5)		X
1 b (6)		X
1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign
Here

Signature of officer or trustee

Date

Title

May the IRS discuss
this return with the
preparer shown below
See instructions

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self employed	PTIN
	O Earl Elliott, CPA	O Earl Elliott, CPA	3/9/2020		P00426686
	Firm's name	► SACKRIDER & COMPANY, INC			Firm's EIN ► 35-1327464
Firm's address	► 1925 Wabash Avenue			Phone no	8122329492
	Terre Haute, IN 47807-3326				

BAA

Form 990 PF (2018)

500 Museum of Wheels, Inc

20-5209830

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Miscellaneous Income	\$ 2,887		
Rental Income - Noninvestment Property	2,400		
Total	\$ 5,287	\$ 0	\$ 0

**Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	\$ 2,981			\$ 2,981
Total	\$ 2,981	\$ 0	\$ 0	\$ 2,981

**Statement 3
Form 990-PF, Part I, Line 18
Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Private Foundation tax Property Taxes	\$ 62 10,420	\$ 62		\$ 62 10,420
Total	\$ 10,482	\$ 62	\$ 0	\$ 10,482

Statement 4
Form 990-PF, Part I, Line 19
Allocated Depreciation

500 Museum of Wheels, Inc

20-5209830

Statement 4 (continued)
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
7/31/13	674	464	S/L		7	96	0	0
Security Cameras								
5/02/14	487	286	S/L		7	70	0	0
Computer								
7/03/14	321	251	S/L		5	64	0	0
HVAC and Lighting								
11/29/16	25,103	966	S/L		39	644	0	0

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Contract labor	\$ 1,760	\$ 0	\$ 0	\$ 1,760
Total	<u>\$ 1,760.</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 1,760</u>

Statement 6
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Terre Haute Oil Corporation	Mkt Val	\$ 1,215,103	\$ 1,215,103
	Total	<u>\$ 1,215,103</u>	<u>\$ 1,215,103</u>

Statement 7
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum Deprec	Book Value	Fair Market Value
Auto /Transportation Equip	\$ 10,175	\$ 10,175	\$ 0	\$ 0
Furniture and Fixtures	19,325	18,914	411	411
Buildings	220,975	50,575	170,400	170,400
Improvements	20,997	15,933	5,064	5,064
Land	51,000		51,000	51,000
Total	<u>\$ 322,472</u>	<u>\$ 95,597</u>	<u>\$ 226,875</u>	<u>\$ 226,875</u>

Statement 8
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
Automobile Collection	\$ 41,100	\$ 41,100
Car Proceeds Receivable	170,250	170,250
Memorabilia Collection	18,670	18,670
Total	\$ 230,020	\$ 230,020

Statement 9
Form 990-PF, Part II, Line 22
Other Liabilities

Car proceeds payable	\$ 21,716
Total	\$ 21,716