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DLN: 93491254005009

2018

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public

Inspection For calendar year 2018, or tax year beginning 05-01-2018 , and ending 04-30-2019 A Employer identification number THE WEINER NUSIM FOUNDATION 06-1502654 Number and street (or P O box number if mail is not delivered to street address) C/O S MONAGLE 40 FLYING CLOUD ROAD B Telephone number (see instructions) (203) 526-3895 City or town, state or province, country, and ZIP or foreign postal code STAMFORD, CT $\,$ 06902 ${f C}$ If exemption application is pending, check here ☐ Initial return ☐ Initial return of a former public charity G Check all that apply D 1. Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change ☐ Name change E If private foundation status was terminated ☑ Section 501(c)(3) exempt private foundation H Check type of organization under section 507(b)(1)(A), check here \square Section 4947(a)(1) nonexempt charitable trust \square Other taxable private foundation I Fair market value of all assets at end J Accounting method ✓ Cash ☐ Accrual If the foundation is in a 60-month termination of year (from Part II, col (c), under section 507(b)(1)(B), check here Other (specify) line 16) ▶\$ 1,284,538 (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The total Disbursements for charitable Revenue and (b) Net investment Adjusted net (c) of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes equal the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc , received (attach schedule) Check ► ✓ If the foundation is **not** required to attach 2 13.420 13.420 13.420 3 Interest on savings and temporary cash investments Dividends and interest from securities 29,486 29,486 29,486 Gross rents 5a b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 3.828 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications . 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) c Other income (attach schedule) 11 Total. Add lines 1 through 11 46,734 46,734 42,906 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees (attach schedule) . . . 4,175 2,925 Accounting fees (attach schedule) 0 Other professional fees (attach schedule) 7,876 7,876 0 [چە 934 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion 19 20 12,742 0 12,742 21 Travel, conferences, and meetings 22 Printing and publications . . 23 Other expenses (attach schedule) ارچە 13.006 12,991 Total operating and administrative expenses. 24 Add lines 13 through 23 38,733 7,876 28,658 25,379 25,379 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 7,876 0 54,037 64,112 27 Subtract line 26 from line 12 Excess of revenue over expenses and -17,378 disbursements Net investment income (if negative, enter -0-) 38,858 Adjusted net income (if negative, enter -0-) . . .

		Less allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts ▶					
S	8	Inventories for sale or use					
Assets	9	Prepaid expenses and deferred charges					
As	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	1,11	0,536	993	1,054,020	
	С	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach schedule) ▶			1		

1,142,964

1,142,964

1,142,964

1,142,964

0

1,125,586

1,125,586

1,125,586

1,125,586

2

3

4

5

6

1,142,964

1,125,586 Form **990-PF** (2018)

-17,378

0 1,125,586

0

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Investments—other (attach schedule) . .

Less accumulated depreciation (attach schedule)

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Grants payable

Deferred revenue .

Other liabilities (describe -_

Unrestricted

Temporarily restricted

Permanently restricted . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

28

29 Net 30

31

Part III

2

3

Liabilities

Balances

Fund

5

Assets 27 1,212,972

1,284,538

					
	e the kınd(s) of property sold (e g , irehouse, or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1aSee Additional Data Table	e				
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain	(h) or (loss) (f) minus (g)
a See Additional Data Table	· · · · · · · · · · · · · · · · · · ·	pids exp	cribe or bare	(0) pids	(1) 11111143 (9)
b	-				
c					
d					
 e					
			12/21/60		<i>(</i> 1)
Complete only for assets	showing gain in column (h) and ow	<u> </u>		Gains (Col	(I) (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col(i) (j), if any	col (k), but no	t less than -0-) or rom col (h))
a See Additional Data Tabl	e				
b					
c					
d					
е					
Capital gain net incomeNet short-term capital g	or (net capital loss)	If gain, also enter in P If (loss), enter -0- in F 1222(5) and (6)		2	3,828
If gain, also enter in Pa in Part I, line 8	rt I, line 8, column (c) (see instructi	ons) If (loss), enter -0	· }	3	-4,966
Part V Qualification U	Jnder Section 4940(e) for Re	educed Tax on Net	Investment In	come	
	rivate foundations subject to the sec				
To optional use by domestic p	Tivate foundations subject to the set	celon 15 lo(a) tax on he	e invesement meen	iic)	
if section 4940(d)(2) applies, le Was the foundation liable for th	eave this part blank e section 4942 tax on the distributal	ble amount of any vear	· in the base period	7 🔲	Yes 🗸 No
	ot qualify under section 4940(e) Do				
 Enter the appropriate an 	nount in each column for each year,	see instructions before	making any entrie	es	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	(d) Distribution ra (col (b) divided by	
2017	57,894		1,220,319		0 047442
2016	51,634		1,133,313		0 045560
2015	77,159		1,164,712		0 066247
2014	75,124		1,139,895		0 065904
2013	38,969		979,300		0 039793
2 Total of line 1, column (d)		2		0 264946
number of years the four	ofor the 5-year base period—divide of the following for the follow	than 5 years	3		0 052989
	ncharitable-use assets for 2018 fron	n Part X, line 5	4		1,218,767
5 Multiply line 4 by line 3			5		64,581
	ent income (1% of Part I, line 27b)		6		389
7 Add lines 5 and 6			7		64,970
8 Enter qualifying distributi	ons from Part XII, line 4 ,		8		54,037
If line 8 is equal to or gre instructions	eater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part usin	ng a 1% tax rate S	ee the Part VI

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NC	DNE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE WEINER NUSIM FOUNDATION'S MAJOR ACTIVITIES DURING THE 2018-2019 FISCAL YEAR INCLUDED A SERIES OF EDUCATIONAL AND COMMUNITY OUTREACH INITIATIVES A MAJOR PROJECT WAS THE IMPLEMENTATION AND EXPANSION OF A SERIES OF EDUCATIONAL PROGRAMS FOR THE ART DECO SOCIETY OF NEW YORK THESE OUTREACH PROGRAMS INCLUDED SUPPORT FOR THE DOCUMENTING DECO SCHOOL PROGRAM WHICH REACHES NEW YORK CITY MIDDLE AND SENIOR HIGH SCHOOL STUDENTS LIVING IN ECONOMICALLY DEPRESSED NEIGHBOORHOODS WITH SUPPLEMENTAL CURRICULUM PROGRAM AND "DESTINATION DECO" AN EDUCATIONAL PROGRAM EXPLORING THE CULTURAL ROOTS OF MODERN ARCHITECTURE AND DESIGN IN THE 1920S AND 30S IN NEW YORK AND OTHER AMERICAN CITIES THE FOUNDATION ALSO CONTINUED TO PURCHASE BOOKS AND PUBLICATIONS FOR THE LIBRARY OF THE ART DECO SOCIETY	26.803
2 THE WEINER NUSIM FOUNDATION ALSO FUNDED A VARIETY OF EDUCATIONAL HEALTH RELATED, RELIGIOUS ORGANIZATIONS	16,864
3 THE WEINER NUSIM FOUNDATION CONTINUED ITS FINANCIAL SUPPORT FOR TUITION AND TEXTBOOKS FOR	
STUDENTS IN FINANCIAL NEED THROUGH THE NORTH AMERICAN CONFERENCE ON ETHIOPIAN JEWRY	565
<u>4</u> T	0
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	_
	_
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0
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Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

54.037

54,037

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Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

3

4

5

Forn	Form 990-PF (2018) Page 9							
P	art XIII Undistributed Income (see ins	structions)						
		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018			
1	Distributable amount for 2018 from Part XI, line 7	<u> </u>	rears prior to 2017	2017	2018			
	Undistributed income, if any, as of the end of 2018							
a	Enter amount for 2017 only	°						
b								
3		_						
_	From 2013							
a b								
_	From 2015							
	From 2016							
	From 2017							
	Total of lines 3a through e							
	Qualifying distributions for 2018 from Part							
, T	XII, line 4 ▶ \$							
a	Applied to 2017, but not more than line 2a							
	Applied to undistributed income of prior years							
	(Election required—see instructions)							
С	Treated as distributions out of corpus (Election required—see instructions)							
d	Applied to 2018 distributable amount.							
	Remaining amount distributed out of corpus							
	Excess distributions carryover applied to 2018							
	(If an amount appears in column (d), the							
	same amount must be shown in column (a)))						
6	Enter the net total of each column as indicated below:							
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5							
b	Prior years' undistributed income Subtract line 4b from line 2b							
С	Enter the amount of prior years' undistributed							
	income for which a notice of deficiency has							
	been issued, or on which the section 4942(a) tax has been previously assessed							
d	Subtract line 6c from line 6b Taxable amount							
-	—see instructions							
е	Undistributed income for 2017 Subtract line							
	4a from line 2a Taxable amount—see							
_ ا	instructions				_			
f	Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019	_						
7	Amounts treated as distributions out of	•						
	corpus to satisfy requirements imposed by							
	section 170(b)(1)(F) or 4942(g)(3) (Election may							
1	be required - see instructions)							
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).							

d Subtract line 6c from line 6b Taxable amount —see instructions		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions		
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		

applied on line 5 or line 7 (see instructions) . . . **9 Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a . . . 10 Analysis of line 9 a Excess from 2014.

factors



Enter gross amounts unless otherwise indicated		Unrelated bu	ısıness ıncome	Excluded by section	(e) Related or exempt	
_	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
	and contracts from government agencies					
	rship dues and assessments					
Interes	t on savings and temporary cash ents					
				01	13,420	
	ds and interest from securities			01	29,486	
	tal income or (loss) from real estate financed property.					
	ebt-financed property.					
	tal income or (loss) from personal property					
	nvestment income					
B Gain or	(loss) from sales of assets other than					
ınvento	ry					3,828
	ome or (loss) from special events					
	profit or (loss) from sales of inventory					
	evenue a					
a						
			0		12.006	2.020
2 Subtota	al Add columns (b), (d), and (e)		0		42,906	· · · · · · · · · · · · · · · · · · ·
2 Subtota 3 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				42,906 3	· · · · · · · · · · · · · · · · · · ·
2 Subtota 3 Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations)		1	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
2 Subtota 3 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) le Accomplish income is report	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	3ited importantly to	· · · · · · · · · · · · · · · · · · ·
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Subtota Total. (See wo Part XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Britisheet in line 13 instructions to verify calculated the color of the foundation of the foun	lations) le Accomplish income is report	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	3ited importantly to	· · · · · · · · · · · · · · · · · · ·
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2 Subtota 3 Total. (See wo Part XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Britisheet in line 13 instructions to verify calculated the color of the foundation of the foun	lations) le Accomplish income is report	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	3ited importantly to	· · · · · · · · · · · · · · · · · · ·
Subtota Total. (See wo Part XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Britisheet in line 13 instructions to verify calculated the color of the foundation of the foun	lations) le Accomplish income is report	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	3ited importantly to	3,828
2 Subtota 3 Total. (See wo Part XVI Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) Britisheet in line 13 instructions to verify calculated the color of the foundation of the foun	lations) le Accomplish income is report	ment of Exempled in column (e) of	pt Purposes F Part XVI-A contribu	3ited importantly to	· · · · · · · · · · · · · · · · · · ·

. ,	
_	Information Regarding Transfers To and Transactions and Relationships With Noncharitable
	Exempt Organizations

Part	XVII	Exempt Organi		rans	rers 10 a	and Iransact	ion	is and Relatio	nsnips with No	ncnarit	able		
1 Did the organization directly or indirectly engage in any of the following with any other organization described in se (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										ion 501		Yes	No
a Trai	nsfers f	rom the reporting four	ndation to a n	oncha	ırıtable exe	empt organizatio	on c	of					
(1)	Cash.										1a(1)		No
(2) Other assets											1a(2)		No
b Other transactions													
(1) Sales of assets to a noncharitable exempt organization											1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization											1b(2)		No
(3)	Renta	l of facilities, equipme	nt, or other a	ssets.							1b(3)		No
(4)	Reimb	oursement arrangemer	nts								1b(4)		No
		or loan guarantees.									1b(5)		No
(6)	Perform	mance of services or m	nembership o	r fund	raising sol	icitations					1b(6)		No
	-	facilities, equipment, i									1 c		No
		ver to any of the above ds, other assets, or ser											
		saction or sharing arra									е		
		-	,		•	•		-	,				
(a) Line	No	(b) Amount involved	(c) Name of	nonch	arıtable exe	mpt organization		(d) Description of	transfers, transactions	s, and shar	rıng arra	ngemen	its
	_												
-													
	_												
20 To th	oo foun	dation directly or indir	activ affiliato	ط+بيد ام	or rolato	d to one or mor	ro t	av everent ergan	rations				
		n section 501(c) (othe	•		•	*			_	· [4	Z No		
				1 501	(c)(3)) or i	in section 5277	٠.			es L	סאו ב		
b It "Y	res," co	mplete the following s (a) Name of organizati			l /	b) Type of organiza	ation	, I	(c) Description	of relation	nchin		
-		(a) Name of organizati	UII		(1	Type or organiza	atioi	1	(c) Description	i or relatio	лізпір		
	of m	er penalties of perjury, y knowledge and belie n preparer has any kno	f, it is true, c										
Sign		****	,			2019-09-10		*****			ne IRS di	scuss th	าเร
Here		- Alexandra de				2019-09-10				return with th	ne prepa	rer shov	wn
	 					-				below	те ргера	101 31101	
		Signature of officer or t	rustee	1		Date		7 Title		(see ır	nstr)? [✓ Yes	□No
		Print/Type preparer's	s name	Prep	arer's Sıgr	nature		Date		PTIN			
									Check if self-		P00422	2981	
		STANFORD B WEI	SS					2019-09-10	employed ▶ 🗹				
Paid				L			_		<u> </u>				
Prep		Firm's name ► WEI	SS PAPSCOE	& CO	CPA'S LLC	:				Firm's E	IN ▶06	-1577 ⁻	 317
Use (Unly	Francis culdura & Or	LEO DI ACICE	2011	DICE								
		Firm's address ► 2:	150 BLACK R	UCK T	PKE							·	
		F.A	AIRFIELD, CT	0682	253239					Phone n	o (203) 335-	u600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (d) (b) (c) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation 150 RHHBY Р 2016-10-31 2018-05-25 1 150 RHHBY Ρ 2016-11-09 2018-05-25 130 RHHBY Р 2016-12-06 2018-05-25 40 RHHBY Ρ 2017-01-06 2018-05-25 47 RHHBY Ρ 2017-02-22 2018-05-25 Р 51 RHHBY 2017-03-28 2018-05-25 Ρ 50 RHHBY 2017-04-18 2018-05-25 552 CMCSA Р 2017-09-25 2018-06-05 126 CMCSA Ρ 2018-06-05 2018-01-10 **39 SRE** Р 2018-06-11 2016-10-13 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 4,101 4,297 -196 4,101 4,522 -421 3,554 3,590 -36 1,094 1,187 -93 1,285 1,435 -150 1,394 -246 1,640 1,367 1,588 -221 17,168 20,814 -3,646 3,919 5,137 -1,2184,558 4.142 416 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any -196 -421 -36 -93 -150 -246 -221 -3,646 -1,218416

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation 39 SRE Р 2016-11-09 2018-06-11 1 30 SRE Ρ 2016-12-06 2018-06-11 10 SRE Р 2017-01-06 2018-06-11 **12 SRE** Ρ 2017-02-22 2018-06-11 13 SRE Ρ 2017-03-28 2018-06-11 Ρ **20 SRE** 2017-04-18 2018-06-11 95 SRE Р 2017-05-19 2018-06-11 **57 TWX** Р 2016-10-31 2018-06-14 57 TWX Ρ 2016-11-09 2018-06-14 **48 TWX** Р 2018-06-14 2016-12-06 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 4,558 3,858 700 3,506 2,980 526 1,169 1,017 152 1,402 1,278 124 1,519 1,451 68 2,337 2,242 95 11,102 10,524 578 5,623 5,018 605 5,623 4,903 720 4,735 4,490 245 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 700 526 152 124 68 95 578 605 720 245

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation **14 TWX** Р 2017-01-06 2018-06-14 1 2 TWX Ρ 2017-02-22 2018-06-14 44 LMT Р 2018-02-14 2018-06-27 31 AMGN Ρ 2016-10-31 2018-07-17 31 AMGN Р 2016-11-09 2018-07-17 Ρ 27 AMGN 2016-12-06 2018-07-17 Р 84 AMGN 2017-01-06 2018-07-17 Р 17 AMGN 2017-02-22 2018-07-17 5 AMGN Ρ 2017-04-18 2018-07-17 Р 2018-07-26 86 ADI 2016-11-09 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 1,381 1,333 48 197 193 4 13,036 15,501 -2,4656,020 4,443 1,577 6,020 4,574 1,446 5,244 3,906 1,338 16,313 13,449 2,864 3,302 2,954 348 971 805 166 8,355 5,446 2,909 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 48 -2,4651,577 1,446 1,338 2,864 348 166 2,909

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation 33 ADI Р 2018-07-26 2016-12-06 121 XLNX Ρ 2017-08-10 2018-07-26 2200 DBL Р 2016-12-22 2018-08-17 15000 ALAMEDA TRANSN BE 6500 Ρ 2016-11-09 2018-10-01 1900 LMBS Ρ 2016-11-01 2018-10-12 Р 11000 JPMORGAN CHASE 5808 2016-10-31 2018-10-30 Ρ 7 BLK 2016-10-31 2018-11-21 Р 10000 US TSY BILL 19AP11 2018-10-12 2018-11-21 **23 NEE** Ρ 2016-11-09 2019-02-05 **58 NEE** Р 2019-02-05 2016-10-31 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 3,206 2,326 880 9,070 7,530 1,540 45,558 50,072 -4.51415,000 16,459 -1,459 96,811 100,047 -3,236 -371 11,000 11,371 2,835 2,719 116 9,908 9,882 26 4,089 2,725 1,364 10,311 7,348 2,963 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 880 1,540 -4,514 -1,459-3,236-371 116 26 1,364 2,963

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (d) (b) (c) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation 2018-10-12 16000 US TSY BILL 19AP11 Ρ 2019-03-06 1 46 LMT Р 2018-02-14 2019-03-14 207 BAC Р 2017-09-14 2019-03-29 79 JPM Р 2017-06-12 2019-03-29 55000 US TSY BILL 19AP11 Ρ 2018-10-12 2019-04-11 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (q) plus expense of sale (h) (e) plus (f) minus (q) 15,963 15,812 151 13,949 16,205 -2,256607 5.676 5.069 7,984 6,850 1,134 55.000 54.354 646 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) Losses (from col (h)) **(I)** (j) as of 12/31/69 (k) over col (j), if any 151 -2,256607 1,134 646

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
AMERICAN FRIENDS OF BEIT HAFEFUTSOTH	EXEMPT	GENERAL	1,000
633 3RD AVENUE FLOOR 21			

NEW YORK, NY 10017			
AMERICAN FRIENDS OF MUSEUMS IN ISRAEL 36 W 44TH ST 1209 NEW YORK, NY 10036	EXEMPT	GENERAL	250

ISRAEL 36 W 44TH ST 1209 NEW YORK, NY 10036	LALMFI	GLIVENAL	230
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE	EXEMPT	GENERAL	200

36 W 44TH ST 1209 NEW YORK, NY 10036			
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	EXEMPT	GENERAL	200

25,379

AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS, TX 75231	EXEMPT	GENERAL	200
DALE G, TA 75251			

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
ART DECO SOCIETY OF NY 385 FIFTH AVENUE NEW YORK, NY 10016	EXEMPT	GENERAL	8,525
BROTHERS FOR LIFE 270 S HANFORD STREET STE 207	EXEMPT	GENERAL	1,000

BROTHERS FOR LIFE 270 S HANFORD STREET STE 207 SEATTLE, WA 98134	EXEMPT	GENERAL	1,000
CANINE COMPANIONS FOR INDEPENDENCE PO BOX 446 SANTA ROSA CA 95402	EXEMPT	GENERAL	100

SEATTLE, WA 98134			
CANINE COMPANIONS FOR INDEPENDENCE PO BOX 446 SANTA ROSA, CA 95402	EXEMPT	GENERAL	100
Total	 	▶ 3a	25,379

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

any foundation manager

Name and address (home or husiness)

Warne and address (nome or business)	or substantial contributor			
a Paid during the year				
CCNY SCHOLARSHIP PROGRAM 160 CONVENT AVENUE		EXEMPT	GENERAL	100

recipient

NEW YORK, NY 10031			
CENTER FOR JEWISH HISTORY 15 W 16TH STREET	EXEMPT	GENERAL	250
NEW YORK NV 10011			

CENTER FOR JEWISH HISTORY 15 W 16TH STREET NEW YORK, NY 10011	EXEMPT	GENERAL	250
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE	EXEMPT	GENERAL	1,000

15 W 16TH STREET NEW YORK, NY 10011			
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK, NY 10022	EXEMPT	GENERAL	1,000

11211 10111() 111 10011			
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK, NY 10022	EXEMPT	GENERAL	1,000
Total		> 3a	25 379

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

	or substantial contributor			
a Paid during the year				
CITY MEALS355 LEXINGTON AVENUE		EXEMPT	GENERAL	173

IEW YORK, NY 10017			
1IDDLEBURY COLLEGE 4 OLD CHAPEL ROAD	EXEMPT	GENERAL	

Total .

MIDDLEBURY COLLEGE	EXEMPT	GENERAL	
14 OLD CHAPEL ROAD			
MIDDLEBURY, VT 05753			

MIDDLEBURY, VT 05753			
NY PUBLIC LIBRARY476 5TH AVE	EXEMPT	GENERAL	10

MIDDLEBURY, VI 05/53			
NY PUBLIC LIBRARY476 5TH AVE NEW YORK, NY 10018	EXEMPT	GENERAL	100

2,000

25,379

NY PUBLIC LIBRARY476 5TH AVE	EXEMPT	GENERAL	
NEW YORK, NY 10018			

Recipient If recipient is an individual, show any relationship to Status of Status of Recipient If recipient is an individual, show any relationship to Status of Stat

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
OR OLAM SYNAGOGUE308 E 55TH ST NEW YORK, NY 10022		EXEMPT	GENERAL	100
PLANNED PARENTHOOD NYC 26 BLEEKER ST NEW YORK, NY 10012		EXEMPT	GENERAL	1,000
PLANNED PARENTHOOD OF SUFFOLK COUNTY 540 FULTON AVENUE HEMPSTEAD, NY 11550		EXEMPT	GENERAL	1,000

25,379

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
RAPHAEL HOUSE1065 SUTTER STREET SAN FRANCISCO, CA 94109	EXEMPT	GENERAL	1,000
RESIDENTS FOR A MORE BEAUTIFUL	EXEMPT	GENERAL	1,000

RESIDENTS FOR A MORE BEAUTIFUL PORT WASHINGTON 382 MAIN STREET PORT WASHINGTON, NY 11050	EXEMPT	GENERAL	1,000
SUFFOLK COUNTY HISTORICAL	EXEMPT	GENERAL	50

PORT WASHINGTON, NY 11050			
SUFFOLK COUNTY HISTORICAL SOCIETY 300 W MAIN ST RIVERHEAD, NY 11901	EXEMPT	GENERAL	50

SUFFOLK COUNTY HISTORICAL SOCIETY 300 W MAIN ST RIVERHEAD, NY 11901	EXEMPT	GENERAL	5
Total	 	▶ 3a	25,379

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or husiness)

Name and address (nome of business)	or substantial contributor			
a Paid during the year				
TEMPLE BETH TORAH		EXEMPT	GENERAL	220

MELVILLE, NY 11747			
THEATER DEVELOPMENT FUND 520 8TH AVE SUITE 801 NEW YORK, NY 10018	EXEMPT	GENERAL	562

THEATER DEVELOPMENT FUND 520 8TH AVE SUITE 801 NEW YORK, NY 10018	EXEMPT	GENERAL	562
TIMES UP LEGAL DEFENSENATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW 800	EXEMPT	GENERAL	250

TIMES UP LEGAL DEFENSENATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW 800 WASHINGTON, DC 20036 EXEMPT	GENERAL	25

Total	 	▶ 3a	25,379
WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW 800 WASHINGTON, DC 20036			
TIMES UP LEGAL DEFENSENATIONAL	EXEMPT	GENERAL	25

Recipient If recipient is an individual, show any relationship to status of contribution Status of contribution Status of contribution

(or substantial contributor			
a Paid during the year				
UJAPO BOX 4227		EXEMPT	GENERAL	5,000

recipient

500

25,379

NEW TORK, NT 10261		
WESTHAMPTON FREE LIBRARY 7 LIBRARY AVENUE	EXEMPT	GENERAL
WESTHAMPTON BEACH NY 11978		

any foundation manager

Name and address (home or business)

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491254005009								
TY 2018 Accounting Fees Schedule								
Name: THE WEINER NUSIM FOUNDATION EIN: 06-1502654								
Category	Amoun	t Ne	t Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
ACCOUNTING FEES		4,175	0	0	2,925			

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491254005009 TY 2018 Explanation of Non-Filing with Attorney General Statement Name: THE WEINER NUSIM FOUNDATION **EIN:** 06-1502654 **Statement:** NOT REQUIRED

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491254005009					
TY 2018 Investments Corporate Stock Schedule							
Name:	THE WEINER NUS	SIM FOUNDATION					

Investments Corporation Stock Schedule						
Name of Stock	End of Year Book Value	End of Year Fair Market Value				
MORGAN STANLEY-MUTUAL FUNDS	1,054,020	1,212,972				

EIN: 06-1502654

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491254005009							
TY 2018 Other Expenses Schedule							
Name: THE WEINER NUSIM FOUNDATION							
EIN:	EIN: 06-1502654						
Other Expenses Schedule	,						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
OFFICE SUPPLIES	1,962	0	0	1,962			
FOOD	2,395	0	0	2,395			

12

5,465

1,007

2,150

15

0

0

12

5,465

1,007

2,150

POSTAGE

UTILITIES

BANK CHARGES

CONSULTING

DUES & SUBSCRIPTIONS

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491254005009							
TY 2018 Other Professional Fees Schedule							
Name: THE WEINER NUSIM FOUNDATION							
EIN: 06-1502654							
Category Amount Net Investment Adjusted Net Disbursements							
Category	Amount	Treeme	Treeme	for Charitable			

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
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7,876

7,876

INVESTMENT ADVISORY FEES

efile GRAPHIC print - DO NOT	PROCESS	As Filed Data	DLN: 93491254005009					
TY 2018 Taxes Schedule								
Name: THE WEINER NUSIM FOUNDATION EIN: 06-1502654								
Category	An	nount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
EXCISE TAX		934	0	0	0			