Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 04-01-2018 , and ending 03-31-2019

Name of foundation
VAL A GREEN & EDITH D GREEN FOUNDATION

A Employer identification number
84-1407030

Number and street (or P O box number if mail is not delivered to street address) 4660 MCKINNEY COURT
Room/suite

B Telephone number (see instructions)
(801) 560-9326

City or town, state or province, country, and ZIP or foreign postal code
PARK CITY, UT 84098

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 6,877,180

J Accounting method ☐ Cash ☐ Accrual ☑ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	34,582	34,582		
	5a	Gross rents	223,850	223,850		
	b	Net rental income or (loss) 223,850				
	6a	Net gain or (loss) from sale of assets not on line 10	56,708			
	b	Gross sales price for all assets on line 6a 669,707				
	7	Capital gain net income (from Part IV, line 2)		56,708		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	680	680		
	12	**Total.** Add lines 1 through 11	315,820	315,820		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	224,910	21,200		203,710
	14	Other employee salaries and wages	30,764	0		30,764
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	14,218	14,218		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	20,608	1,634		10,899
	19	Depreciation (attach schedule) and depletion	2,676	2,676		
	20	Occupancy	4,600	0		4,600
	21	Travel, conferences, and meetings	13,602	0		13,602
	22	Printing and publications				
	23	Other expenses (attach schedule)	11,069	1,348		9,721
	24	**Total operating and administrative expenses.** Add lines 13 through 23	322,447	41,076		273,296
	25	Contributions, gifts, grants paid	253,232			253,232
	26	**Total expenses and disbursements.** Add lines 24 and 25	575,679	41,076		526,528
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-259,859			
	b	**Net investment income** (if negative, enter -0-)		274,744		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets 1	Cash—non-interest-bearing	32,034	89,585	89,585
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	12,518	6,633	6,633
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶	155,485	0	0
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	505	3,535	3,535
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	1,010,169	843,170	1,065,368
c	Investments—corporate bonds (attach schedule)	148,432	153,474	261,513
11	Investments—land, buildings, and equipment basis ▶ 5,441,600			
	Less accumulated depreciation (attach schedule) ▶	5,441,600	5,441,600	5,441,600
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ 34,178			
	Less accumulated depreciation (attach schedule) ▶ 25,232	439	8,946	8,946
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	6,801,182	6,546,943	6,877,180
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	4,617	10,237	
23	**Total liabilities**(add lines 17 through 22)	4,617	10,237	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	6,792,870	6,792,870	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	3,695	-256,164	
30	**Total net assets or fund balances** (see instructions)	6,796,565	6,536,706	
31	**Total liabilities and net assets/fund balances** (see instructions)	6,801,182	6,546,943	

Part III	**Analysis of Changes in Net Assets or Fund Balances**		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,796,565
2	Enter amount from Part I, line 27a	2	-259,859
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	6,536,706
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,536,706

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	COCA COLA COM	P		2018-12-11
b	COCA COLA COM	P		2018-12-14
c	COCA COLA COM	P		2019-03-07
d	ML 7999 STOCK SALES	P		2019-03-31
e	ML 7999 STOCK SALES	P		2019-03-31

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,749		7,238	2,511
b	20,117		15,019	5,098
c	27,020		21,714	5,306
d	451,701		474,021	-22,320
e	161,120		95,007	66,113

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				2,511
b				5,098
c				5,306
d				-22,320
e				66,113

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	56,708
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	385,468	7,057,035	0 054622
2016	363,867	6,871,645	0 052952
2015	391,178	7,537,400	0 051898
2014	447,309	7,875,952	0 056794
2013	387,118	7,938,054	0 048767

2	**Total** of line 1, column (d)	2	0 265033
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 053007
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	6,855,395
5	Multiply line 4 by line 3	5	363,384
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,747
7	Add lines 5 and 6	7	366,131
8	Enter qualifying distributions from Part XII, line 4	8	526,528

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	2,747
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,747
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,747
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a — 505		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 3,535		
d	Backup withholding erroneously withheld — 6d — 0		
7	Total credits and payments Add lines 6a through 6d.	7	4,040
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	87
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,206
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 1,206 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶UT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW FOUNDATIONCENTER ORG/GRANTMAKER/GREEN

14 The books are in care of ▶VAL J GREEN Telephone no ▶(801) 560-9326

Located at ▶4660 MCKINNEY COURT PARK CITY UT ZIP+4 ▶84098

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☑ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	Yes	
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	1,247,223
b	Average of monthly cash balances.		1b	51,195
c	Fair market value of all other assets (see instructions).		1c	5,661,374
d	**Total** (add lines 1a, b, and c).		1d	6,959,792
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	6,959,792
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	104,397
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	6,855,395
6	**Minimum investment return.** Enter 5% of line 5.		6	342,770

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	342,770
2a	Tax on investment income for 2018 from Part VI, line 5.	2a 2,747		
b	Income tax for 2018 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	2,747
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	340,023
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	340,023
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	340,023

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	526,528
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	526,528
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	2,747
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	523,781

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				340,023
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014. 58,993				
c From 2015. 19,007				
d From 2016. 26,260				
e From 2017. 40,692				
f **Total** of lines 3a through e.	144,952			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 526,528				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				340,023
e Remaining amount distributed out of corpus	186,505			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	331,457			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	331,457			
10 Analysis of line 9				
a Excess from 2014. 58,993				
b Excess from 2015. 19,007				
c Excess from 2016. 26,260				
d Excess from 2017. 40,692				
e Excess from 2018. 186,505				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

VAL J GREEN
4660 MCKINNEY COURT
PARK CITY, UT 84098
(801) 560-9326

b The form in which applications should be submitted and information and materials they should include

APPLICANTS ARE FIRST REQUIRED TO SUBMIT A SUMMARY LETTER THAT DETAILS THE GRANT REQUEST AND THE SPECIFIC USES OF THE PROPOSED GRANT APPLICATIONS ARE REQUIRED AND WILL PROVIDE FURTHER INFORMATION ABOUT THE APPLICANT AND THE PROPOSED USES OF THE GRANT SUCH AS 1) PROJECT/PROGRAM BUDGET 2) PRINCIPLE SOURCES OF SUPPORT 3) APPLICANTS HISTORY, MISSION AND GOALS 4) GEOGRAPHICAL AREA OF SERVICE 5) PROJECT/PROGRAM EVALUATION PLAN 6) PLANS FOR SUSTAINING PROJECT/PROGRAM

c Any submission deadlines

DECEMBER 31ST

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

TRUSTEES WILL NOT CONSIDER ANYTHING THAT IS ILLEGAL, INVOLVES SELF DEALING, SMALL GRANT RECIPIENTS WHO PROVIDE MINIMUM BENEFIT TO THE COMMUNITY, POLITICAL ACTION GROUPS, AND RECIPIENTS OUTSIDE OF THE STATE OF UTAH THE GRANTS ARE LIMITED TO THE UTAH AREA AND ARE NOT TO INCLUDE ANY FOREIGN RECIPIENTS

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	34,582	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	223,850	
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	680	
8 Gain or (loss) from sales of assets other than inventory			18	56,708	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		315,820	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 315,820

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	**1a(1)**		**No**
	(2) Other assets	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
	(4) Reimbursement arrangements	**1b(4)**		**No**
	(5) Loans or loan guarantees	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2020-02-11	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
MARY KAY GRIFFIN				P00185675
Firm's name ▶ CBIZ MHM LLC				Firm's EIN ▶34-1878512
Firm's address ▶ 19 EAST 200 SOUTH STE 1000 SALT LAKE CITY, UT 84111				Phone no (801) 364-9300

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
VAL J GREEN 4660 MCKINNEY COURT PARK CITY, UT 84098	TRUSTEE 30 00	122,000	0	0
BRODY HAMBLIN 691 NORTH 2325 WEST LAYTON, UT 84041	TRUSTEE 10 00	24,774	0	0
AARON GREEN 4660 MCKINNEY COURT PARK CITY, UT 84098	TRUSTEE 10 00	25,444	0	0
MATTHEW D GREEN 4660 MCKINNEY COURT PARK CITY, UT 84098	TRUSTEE 10 00	24,592	0	0
KENLON W REEVE 2491 WASHINGTON BLVD STE 200 OGDEN, UT 84401	TRUSTEE 5 00	12,000	0	0
HOLLY HAMBLIN 691 NORTH 2325 WEST LAYTON, UT 84041	TRUSTEE 7 00	16,000	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN INDIAN SERVICES 3115 EAST LION LANE STE 320 COTTONWOOD HEIGHTS, UT 84121		PC	PROVIDE SCHOLARSHIPS TO NATIVE AMERICANS	10,000
DAVIS ARTS COUNCIL 445 N WASATCH DRIVE LAYTON, UT 84041		PC	PERFORMING ARTS	75,000
ST ANNES CENTER137 W BINFORD ST OGDEN, UT 84401		PC	CHARITABLE GRANT	2,000
Total . . . . ▶ **3a**				253,232

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TRACY AVIARY589 E 1300 SOUTH SALT LAKE CITY, UT 84105		PC	CHARITABLE GRANT	5,000
UTAH SYMPHONY AND OPERA 123 WEST SOUTH TEMPLE SALT LAKE CITY, UT 84101		PC	CHARITABLE GRANT	10,000
UTAH VETERANS ALLIANCE 437 N WASATCH DR LAYTON, UT 84041		PC	CHARITABLE GRANT	5,000
Total . . . . ▶ **3a**				253,232

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NUZZLES AND CO 6466 N HIGHVIEW ROAD PEOA, UT 84061		PC	CHARITABLE GRANT	5,000
JOHN A MORAN CENTER 65 MARIO CAPECCHI DR SALT LAKE CITY, UT 84132		PC	CHARITABLE GRANT	75,000
MUNDI PROJECTPO BOX 520696 SALT LAKE CITY, UT 84152		PC	CHARITABLE GRANT	5,000
Total . . . . ▶ **3a**				253,232

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UTAH ANIMAL ADOPTION CENTER 1955 NORTH REDWOOD ROAD SALT LAKE CITY, UT 84116		PC	CHARITABLE GRANT	5,000
SUMMIT LAND CONSERVANCY PO BOX 1775 PARK CITY, UT 84060		PC	CHARITABLE GRANT	5,000
BRIDLE UP HOPE 1141 EAST WATKINS LANE ALPINE, UT 84004		PC	CHARITABLE GRANT	10,000
Total . . . . ▶ **3a**				253,232

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FIRST STEP HOUSE 411 NORTH GRANT STREET SALT LAKE CITY, UT 84116		PC	CHARITABLE GRANT	5,000
ROSEMAN UNIVERSITY OF HEALTH SCIENCES 10894 S RIVER FRONT PDWY SOUTH JORDAN, UT 84095		PC	CHARITABLE GRANT	6,232
CENTERPOINT LEGACY THEATRE 525 NORTH 400 WEST CENTERVILLE, UT 84014		PC	CHARITABLE GRANT	5,000
Total . . . . ▶ **3a**				253,232

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SUAZO BUSINESS CENTER 960 WEST 1700 SOUTH SALT LAKE CITY, UT 84104		PC	CHARITBALE GRANT	5,000
WESTMINSTER COLLEGE 1840 SOUTH 1300 EAST SALT LAKE CITY, UT 84105		PC	CHARITABLE GRANT	5,000
OUR JOURNEY INC 1640 WEST 13200 SOUTH RIVERTON, UT 84065		PC	CHARITABLE GRANT	5,000
Total . . . . ▶ **3a**				253,232

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PEACE HOUSE 700 ROUND VALLEY DRIVE 115 PARK CITY, UT 84060		PC	CHARITABLE GRANT	5,000
KIDS ON THE MOVE 475 WEST 260 NORTH OGDEN, UT 84057		PC	CHARITABLE GRANT	5,000
Total . . . . ▶ **3a**				253,232

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2009-05-27	2,045	2,045	200DB	5 000000000000	0	0		
COMPUTER	2010-07-12	1,689	1,689	200DB	5 000000000000	0	0		
GRANT SOFTWARE	2011-07-11	5,920	5,920	200DB	3 000000000000	0	0		
LAPTOP	2011-06-22	3,877	3,877	200DB	5 000000000000	0	0		
COMPUTER	2012-04-17	3,610	3,610	200DB	5 000000000000	0	0		
PC LAPTOPS	2014-02-26	3,208	2,901	200DB	5 000000000000	307	307		
COMPUTER	2014-09-12	2,646	2,514	SL	5 000000000000	132	132		
PC LAPTOPS	2018-07-31	6,814		200DB	5 000000000000	1,363	909		
PC LAPTOPS	2018-09-30	4,369		200DB	5 000000000000	874	437		

TY 2018 Investments Corporate Bonds Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
IVY HIGH INCOME	42,140	36,698
INVESCO CORPORATE BOND	61,334	64,815
VAPORSENS	50,000	160,000

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TY 2018 Investments Corporate Stock Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COCA COLA - MERRILL LYNCH 4448	251,777	337,666
COCA COLA - MERRILL LYNCH 7999	193,046	316,683
JP MORGAN CHASE CO	9,345	17,819
MCDONALDS CORP	27,082	41,286
CATERPILLAR INC DEL	11,935	18,034
INTEL CORP	7,247	15,084
DISNEY (WALT) CO	11,456	11,273
KANSAS CITY SOUTHERN	32,856	39,042
MESABI TR UNT BN INT	6,094	6,508
OLD DOMINION FLIGHT LINES	14,874	14,495
PAYPAL HOLDINGS INC	16,629	20,768
STAMPS.COM INC	26,583	8,141
TOTAL SYS SVCS INC	9,155	9,558
ADOBE INC	25,015	26,649
ALIBABA GROUP HOLDING LT	20,567	18,245
AMAZON COM INC COM	17,288	17,808
CABOT MICROELECTRS CORP	10,738	11,242
CSX CORP	15,036	15,109
DOLLAR GENERAL CORP	11,565	11,930
FOX FACTORY HLDG CORP	12,478	13,978
MOMO ADR	9,158	7,648
MSCI INC	17,597	20,080
NVIDIA	50,205	36,011
ORION ENGINEERED CARBONS	6,934	3,798
ROLLINS INC	6,333	6,259
UNIVERSAL HEALTH SVCS B	13,276	13,398
VIPER ENERGY PARTNERS	8,901	6,856

TY 2018 Land, Etc. Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	2,045	2,045	0	
COMPUTER	1,689	1,689	0	
GRANT SOFTWARE	5,920	5,920	0	
LAPTOP	3,877	3,877	0	
COMPUTER	3,610	3,610	0	
PC LAPTOPS	3,208	3,208	0	
COMPUTER	2,646	2,646	0	
PC LAPTOPS	6,814	1,363	5,451	
PC LAPTOPS	4,369	874	3,495	

TY 2018 Other Expenses Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES AND SUBSCIPTIONS	8,576	0		8,576
BROKER/BANK FEES	363	363		0
TELEPHONE & INTERNET	395	0		395
INSURANCE	750	0		750
MISCELLANEOUS	985	985		0

TY 2018 Other Income Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INTEREST ON NOTES RECEIVABLE	57	57	57
ROYALTY DISTRIBUTION	623	623	623

TY 2018 Other Liabilities Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL TAX LIABILITIES	4,617	10,237

TY 2018 Other Professional Fees Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL AND LEGAL FEES	14,218	14,218		0

TY 2018 Taxes Schedule

Name: VAL A GREEN & EDITH D GREEN FOUNDATION

EIN: 84-1407030

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAX	12,521	1,622		10,899
FOREIGN TAX	12	12		0
FEDERAL TAX	8,075	0		0