

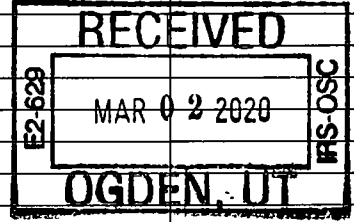
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018 or tax year beginning 04/01, 2018, and ending 03/31, 2019

Name of foundation: ORIX FOUNDATION
Employer identification number: 80-0339763
Address: 1717 MAIN STREET, STE 900, DALLAS, TX 75201
Check type of organization: Section 501(c)(3) exempt private foundation
Fair market value of all assets at end of year: \$ 2,405,332

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-25), and Net investment income (26-27).



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Operating and Administrative Expenses 2018 2019 2020 2021 2022 2023 2024 2025

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	990,477.	161,689.	161,689.
	2	Savings and temporary cash investments	713,702.	2,243,643.	2,243,643.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	1,704,179.	2,405,332.	2,405,332.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted	1,704,179.	2,405,332.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	1,704,179.	2,405,332.		
31	Total liabilities and net assets/fund balances (see instructions)	1,704,179.	2,405,332.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,704,179.
2	Enter amount from Part I, line 27a	2	701,152.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,405,331.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,405,331.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	4,634,209.	2,099,542.	2.207248
2016	2,762,491.	2,099,676.	1.315675
2015	2,313,937.	1,996,252.	1.159141
2014	2,185,195.	2,236,341.	0.977130
2013	1,914,360.	2,244,959.	0.852737
2 Total of line 1, column (d)			2 6.511931
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 1.302386
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 1,746,353.
5 Multiply line 4 by line 3.			5 2,274,426.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 5.
7 Add lines 5 and 6.			7 2,274,431.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 3,445,317.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows and 2 columns. Row 1: Exempt operating foundations... 5. Row 2: Tax under section 511... 2. Row 3: Add lines 1 and 2... 5. Row 4: Subtitle A (income) tax... 0. Row 5: Tax based on investment income... 5. Row 6: Credits/Payments... 8. Row 7: Total credits and payments... 8. Row 8: Enter any penalty... 8. Row 9: Tax due... 9. Row 10: Overpayment... 3. Row 11: Enter the amount of line 10 to be credited to 2019 estimated tax... 3. Refunded

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (1a-10, Yes, No). Row 1a: During the tax year, did the foundation attempt to influence any national, state, or local legislation... X. Row 1b: Did it spend more than \$100 during the year... X. Row 1c: Did the foundation file Form 1120-POL for this year? X. Row 2: Has the foundation engaged in any activities that have not previously been reported to the IRS? X. Row 3: Has the foundation made any changes, not previously reported to the IRS... X. Row 4a: Did the foundation have unrelated business gross income of \$1,000 or more during the year? X. Row 4b: If "Yes," has it filed a tax return on Form 990-T for this year? X. Row 5: Was there a liquidation, termination, dissolution, or substantial contraction during the year? X. Row 6: Are the requirements of section 508(e) satisfied either... X. Row 7: Did the foundation have at least \$5,000 in assets at any time during the year? X. Row 8a: Enter the states to which the foundation reports or with which it is registered TX. Row 8b: If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... X. Row 9: Is the foundation claiming status as a private operating foundation... X. Row 10: Did any persons become substantial contributors during the tax year? X.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions 11 Yes No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions 12 Yes No X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.ORIXFOUNDATION.ORG 13 X
14 The books are in care of JORDAN MASSEY Telephone no 214-237-2000 Located at 1717 MAIN STREET, SUITE 900 DALLAS, TX ZIP+4 75201
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here 15 and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? X Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Yes No X Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1c Yes No X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? Yes X No If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b Yes No X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 3b Yes No X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Yes No X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to... (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization other than a charitable... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption... 6a Did the foundation, during the year, receive any funds... 6b Did the foundation, during the year, pay premiums... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b If "Yes," did the foundation receive any proceeds... 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: ATCH 3, 0, 0, 0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE.

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0.

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	1,772,947.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,772,947.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,772,947.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,594.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,746,353.
6	Minimum investment return. Enter 5% of line 5	6	87,318.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	87,318.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	5.
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	87,313.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	87,313.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	87,313.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,445,317.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,445,317.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	5.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,445,312.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				87,313.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20 <u>16</u> , 20 <u>15</u> , 20 <u>14</u>				
3 Excess distributions carryover, if any, to 2018				
a From 2013	1,802,112.			
b From 2014	2,073,416.			
c From 2015	2,214,134.			
d From 2016	2,657,519.			
e From 2017	4,529,232.			
f Total of lines 3a through e	13,276,413.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>3,445,317.</u>				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount.				87,313.
e Remaining amount distributed out of corpus.	3,358,004.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,634,417.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	1,802,112.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	14,832,305.			
10 Analysis of line 9				
a Excess from 2014	2,073,416.			
b Excess from 2015	2,214,134.			
c Excess from 2016	2,657,519.			
d Excess from 2017	4,529,232.			
e Excess from 2018	3,358,004.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2018, (b) 2017, (c) 2016, (d) 2015, (e) Total. Rows include: 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed; b 85% of line 2a; c Qualifying distributions from Part XII, line 4 for each year listed; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c; 3 Complete 3a, b, or c for the alternative test relied upon; a "Assets" alternative test - enter (1) Value of all assets, (2) Value of assets qualifying under section 4942(j)(3)(B)(i); b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed; c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties), (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii), (3) Largest amount of support from an exempt organization, (4) Gross investment income.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

ATCH 4

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 5				3,328,847.
Total ▶ 3a				3,328,847.
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, Subtotal, and Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash
(2) Other assets
b Other transactions
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A' for (b) and (d).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee, Date, Title.

Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date, Check self-employed, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization
ORIX FOUNDATION

Employer identification number
80-0339763

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ORIX CORPORATION USA 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 3,507,867.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	DAVID GOODMAN 1875 EXPLORER ST, SUITE 510 RESTON, VA 20190	\$ 5,100.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	CLINT RAIN 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	TRACY PETERS 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
5	ELIZABETH DAANE 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
6	JAMES DUNN 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 24,540.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ORIX FOUNDATION**

Employer identification number
80-0339763

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	KPMG, LLP 2323 ROSS AVENUE, STE 1400 DALLAS, TX 75201	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
8	JOSHUA MAYFIELD 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 7,765.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
9	ROBERT LENHARDT 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 10,700.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
10	CASEY DESKINS 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 12,900.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
11	JEFF SANGALIS 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 11,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
12	BRADFORD BORUD 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 6,310.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ORIX FOUNDATION**

Employer identification number
80-0339763

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	AARON STEHSEL 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 7,215.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
14	JACKSON WALKER 2323 ROSS AVE, SUITE 600 DALLAS, TX 75201	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
15	CHAPMAN AND CUTLER, LLP 111 W. MONROE CHICAGO, IL 60603	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
16	RON BARGER 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
17	RYAN FARHA 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,160.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
18	KEITH BUTNER 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 6,640.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	HOULIHAN LOKEY, INC 100 CRESCENT COURT, SUITE 900 DALLAS, TX 75201	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
20	JOHN HALEY 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,030.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
21	DAVIS, POLK & WARDWELL, LLP 450 LEXINGTON AVE NEW YORK, NY 10017	\$ 17,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
22	EY, LLP 2323 VICTORY AVE, SUITE 2000 DALLAS, TX 75219	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
23	HAYNES AND BOONE, LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS, TX 75219	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
24	JONES DAY 2727 N HARWOOD ST, SUITE 1000 DALLAS, TX 75201	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	STAGEN LEADERSHIP 3535 TRAVIS ST, SUITE 100 DALLAS, TX 75201	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
26	WEIL, GOTSHAL & MANGES, LLP 200 CRESCENT CT, SUITE 300 DALLAS, TX 75201	\$ 45,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
27	FIFTH THIRD BANK 38 FOUNTAIN SQUARE PLAZA CINCINNATI, OH 45263	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
28	DORSEY & WHITNEY, LLP 300 CRESCENT COURT, SUITE 400 DALLAS, TX 75201	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
29	JEFF BROWNING 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 8,475.	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
30	JORDAN MASSEY 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 8,400.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	JORGE JARAMILLO 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
32	JAMES HENSON 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
33	JERRY ABRAHAMS 1717 MAIN STREET, SUITE 900 DALLAS, TX 75201	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
34	FIVE TO TEN 14808 VENTURE DR DALLAS, TX 75234	\$ 6,201.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
35	BALLARD SPAHR LLP 1675 BROADWAY, 19TH FLOOR NEW YORK, NY 10019	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
36	ROBERT CHAPMAN 2200 ROSS AVE, SUITE 1600 DALLAS, TX 75201	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization ORIX FOUNDATION

Employer identification number
80-0339763

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	GOLDBERG KOHN LTD 55 E MONROE ST, SUITE 3300 CHICAGO, IL 60603	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
38	YOURCAUSE, LLC TRUSTEE FOR PRICEWATERHOU 2121 N PEARL ST, SUITE 200 DALLAS, TX 75201	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
39	ALICIA SUMMERS 1717 MAIN ST SUITE 900 DALLAS, TX 75201	\$ 5,260.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
40	WADE HOLT 1717 MAIN ST SUITE 900 DALLAS, TX 75201	\$ 5,160.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
41	MONEYGRAM 2828 N HARWOOD ST #15 DALLAS, TX 75201	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization **ORIX FOUNDATION**

Employer identification number
80-0339763

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization ORIX FOUNDATION

Employer identification number

80-0339763

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

ATTACHMENT 1

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
PUBLIC RELATIONS	15,044.	15,044.
MARKETING	400.	400.
CONSULTING	29,252.	29,252.
TOTALS	<u>44,696.</u>	<u>44,696.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
FUNDRAISING EXPENSES	31,433.
BANK FEES	5,385.
OTHER EXPENSES	1,041.
OTHER EXPENSES - GRANT MGT SYS	19,000.
VOLUNTEER EVENTS	1,655.
TOTALS	<u>58,514.</u>

CHARITABLE PURPOSES
31,433.
5,385.
1,041.
19,000.
1,655.
<u>58,514.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 3

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS
EXPENSE ACCT AND OTHER ALLOWANCES

COMPENSATION

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

NAME AND ADDRESS

ELIZABETH DAANE
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

JORDAN MASSEY
1717 MAIN STREET, STE 900
DALLAS, TX 75201

TREASURER
2.00

JAMES DUNN
1717 MAIN STREET, STE 900
DALLAS, TX 75201

EXECUTIVE VP
2.00

ROBERT LENHARDT
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

JOSHUA MAYFIELD
1717 MAIN STREET, STE 900
DALLAS, TX 75201

PRESIDENT
2.00

PAUL WILSON
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 3 (CONT'D)

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS

EXPENSE ACCT AND OTHER ALLOWANCES

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

NAME AND ADDRESS

HALEY BARRON
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

JONATHAN KING
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

TONYA MOORE
1717 MAIN STREET, STE 900
DALLAS, TX 75201

SECRETARY
2.00

ERIC SCHNEPF
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

ASHLY BALLESTEROS
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

JEFF SANGALIS
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 3 (CONT'D)

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS

EXPENSE ACCT AND OTHER ALLOWANCES

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

NAME AND ADDRESS

COMPENSATION

TONYA THOMAS
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

CATHERINE YATES
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

MICHELE DUFFILL
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

JOHN HALEY
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

JORGE JARAMILLO
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

EVAN LOWERY
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 3 (CONT'D)

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS

EXPENSE ACCT AND OTHER ALLOWANCES

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

COMPENSATION

NAME AND ADDRESS

AARON STEHSEL
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

TED THORP
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

CINDY WILLMAN
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

JERRY ABRAHAMS
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

DANIEL GILLESPIE
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

RON BARGER
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 3 (CONT'D)

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS

EXPENSE ACCT AND OTHER ALLOWANCES

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

NAME AND ADDRESS

BARRY GOLD
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

NICOLA HOBEICHE
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

TRACY PETERS
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

CHERIE BUSBY
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

BOTAN FATTAH
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

HUNTER FOREMAN
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 3 (CONT'D)

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

COMPENSATION

CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS

EXPENSE ACCT AND OTHER ALLOWANCES

KOBE NAKAO
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

DELYN RAMEY
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

ALICIA SUMMERS
1717 MAIN STREET, STE 900
DALLAS, TX 75201

BOARD MEMBER
.50

GRAND TOTALS

0.

0.

0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ORIX FOUNDATION
1717 MAIN STREET, STE 900
DALLAS, TX 75201
INFO@ORIXFOUNDATION.ORG

FORM IN WHICH APPLICATION SHOULD BE SUBMITTED AND INFORMATION THEY SHOULD INCLUDE:

ORIX FOUNDATION
COMMON GRANT APPLICATION AND APPENDIX

SUBMISSION DEADLINES:

ORIX FOUNDATION
SEE WEBSITE FOR CURRENT SUBMISSION DEADLINES.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

ORIX FOUNDATION
THE FOUNDATION WILL NOT CONSIDER FUNDING THE FOLLOWING:
-POLITICAL ORGANIZATIONS
-SECTARIAN ORGS. WHOSE SERVICES ARE LIMITED TO ONE RELIGIOUS GROUP
-ORGANIZATIONS WHICH DO NOT DIRECTLY BENEFIT THE COMMUNITY
-INDIVIDUALS
-TRIPS OR TOURS
-FOUNDATIONS, COMMUNITY TRUSTS, UNITED WAY FEDERATIONS, OR OTHER
PASS-THROUGH ENTITIES THAT ARE NOT THEMSELVES GRANT-MAKING BODIES

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 5

Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip Code	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
1N10, Inc	1101 N Central Ave Suite 202	Phoenix	AZ	85004	NONE	PC	GENERAL SUPPORT	500
AARP Foundation	601 E Street, N W	Washington	DC	20049	NONE	PC	GENERAL SUPPORT	50
Aberg Center For Literacy	5100 Ross Avenue	Dallas	TX	75206	NONE	PC	GENERAL SUPPORT	10,000
Advocates for Community Transformation	P O Box 225225	Dallas	TX	75222	NONE	PC	GENERAL SUPPORT	10,000
Aller School All Stars	ATTN Megan Donahue	Los Angeles	CA	90036	NONE	PC	GENERAL SUPPORT	11,700
Alkiba Academy of Dallas	12324 Merrit Drive	Dallas	TX	75251	NONE	PC	GENERAL SUPPORT	1,582
Alola Project Inc	2111 Commerce Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	28,000
Alley's House	4105 Junus Street	Dallas	TX	75246	NONE	PC	GENERAL SUPPORT	4,250
Alzheimer's Disease and Related Disorder	309 Wewey Oaks Road	Waltham	MA	02452	NONE	PC	GENERAL SUPPORT	15,365
Anaheim Independent School District	C/O Randy Keller Scholarship	Anaheim	TX	79106	NONE	PC	GENERAL SUPPORT	5,125
American Cancer Society	8900 John W Carpenter Freeway	Dallas	TX	75247	NONE	PC	GENERAL SUPPORT	200
American Civil Liberties Union Foundation	125 Broad Street, 18th Floor	New York	NY	10004	NONE	PC	GENERAL SUPPORT	200
American Diabetes Association	2451 Crystal Drive, Suite 900	Arlington	VA	22202	NONE	PC	GENERAL SUPPORT	100
American Foundation for Suicide	120 Wall St Floor 29	New York	NY	10005	NONE	PC	GENERAL SUPPORT	108
American Friends Service Committee	1501 Cherry St	Philadelphia	PA	19102	NONE	PC	GENERAL SUPPORT	100
American Heart Association	7272 Greenville Avenue	Dallas	TX	75231	NONE	PC	GENERAL SUPPORT	3,800
American Lung Association Massachusetts	393 Maple Street	Springfield	MA	01105	NONE	PC	GENERAL SUPPORT	200
American Red Cross	North Texas Region, 4800 Harry Hines Blvd	Dallas	TX	75235	NONE	PC	GENERAL SUPPORT	1,185
American Refugee Committee	615 1st Avenue NE Suite 500	Minneapolis	MIN	55413	NONE	PC	GENERAL SUPPORT	200
Amnesty International USA	5 Penn Plaza 16th Floor	New York	NY	10001	NONE	PC	GENERAL SUPPORT	200
Arbor Day Foundation	211 N 12th Street	Lincoln	NE	68508	NONE	PC	GENERAL SUPPORT	100
Arthritis Foundation, Inc	1355 Peachtree Street Suite 600	Atlanta	GA	30308	NONE	PC	GENERAL SUPPORT	1,200
Auburn Speaks	3000 Custer Rd Ste 270 #415	Plano	TX	75075	NONE	PC	GENERAL SUPPORT	5,000
Avenue Dallas	2060 Singleton Blvd	Dallas	TX	75212	NONE	PC	GENERAL SUPPORT	5,000
Barbara Bush Foundation for	516 N Adams Street	Tallahassee	FL	32301	NONE	PC	GENERAL SUPPORT	19,500
Baylor Health Care System Foundation	3600 Gaston Avenue Suite 100	Dallas	TX	75246-2017	NONE	PC	GENERAL SUPPORT	1,500
Beaver Country Day School, Inc	791 Hammond Street	Chestrnut Hill	MA	02167-2317	NONE	PC	GENERAL SUPPORT	5,000
Benefit Riders of East Texas	313 VZCR 4614	Ben Wheeler	TX	75754	NONE	PC	GENERAL SUPPORT	100
Bethesda Lutheran Communities, Inc	600 Hoffman Drive	Waterstown	WI	53094	NONE	PC	GENERAL SUPPORT	100
Big Brothers Big Sisters	450 E John Carpenter Fwy	Ivings	TX	75062	NONE	PC	GENERAL SUPPORT	65,000
Big Brothers Big Sisters of Massachusetts	75 Federal Street, 8th Floor	Boston	MA	02110	NONE	PC	GENERAL SUPPORT	77
Big Brothers Big Sisters of East Tennessee	318 N Gay Street, Suite 100	Knoxville	TN	37917 7553	NONE	PC	GENERAL SUPPORT	100
Big Thought	1409 S Lerner Street Suite 1015	Dallas	TX	75215	NONE	PC	GENERAL SUPPORT	11,700
Bikes Not Bombs Inc	284 Armony Street	Jamaica Plain	MA	02130	NONE	PC	GENERAL SUPPORT	250
Bridgeway Academy	2500 Madary Avenue	Columbus	OH	43202	NONE	PC	GENERAL SUPPORT	8,500
Brighter Tomorrows	928 Bluebird Drive	Ivings	TX	75061	NONE	PC	GENERAL SUPPORT	8,500
BrightFocus Foundation	22512 Gateway Center Drive	Clerksburg	MD	20871	NONE	PC	GENERAL SUPPORT	50
Bryan's House	3610 Pipestone Road	Dallas	TX	75212	NONE	PC	GENERAL SUPPORT	13,500
Buddy Up Tennis, Inc	Attn Beth Gibson	New Albany	OH	43054	NONE	PC	GENERAL SUPPORT	1,250
Bulter Community College Foundation	P O Box 190308	El Derrado	KS	67042	NONE	PC	GENERAL SUPPORT	500
Cafe Momentum	1 North College Street	Northfield	MIN	55057	NONE	PC	GENERAL SUPPORT	45,500
Carleton College	3728 Southpark Drive	Tyler	TX	75703	NONE	PC	GENERAL SUPPORT	1,000
CASA of Collin County	101 E Davis	McKinney	TX	75069	NONE	PC	GENERAL SUPPORT	400
Catch Up & Read	3001 Knox St Suite 207	Dallas	TX	75205	NONE	PC	GENERAL SUPPORT	1,900
Catholic Charities of the Rio Granda Val	700 N Vigen De San Juan Blvd	San Juan	TX	78589	NONE	PC	GENERAL SUPPORT	5,000
Central Ohio Workers Center Inc	2800 S High Street	Columbus	OH	43207	NONE	PC	GENERAL SUPPORT	100
Change for Kids Inc	110 East 23rd Street, 5th Floor	New York	NY	10010	NONE	PC	GENERAL SUPPORT	60
Chases Place	620 N Coit Road, Suite 2176	Richardson	TX	75080	NONE	PC	GENERAL SUPPORT	1,700
Children's Cancer Research Fund	7301 Ohma Lane Suite 355	Minneapolis	MIN	55439	NONE	PC	GENERAL SUPPORT	124
Children's Medical Center	2777 North Stemmons Freeway Suite 700	Dallas	TX	75235	NONE	PC	GENERAL SUPPORT	500
Christmas in the City	45 Franklin St	Boston	MA	02110	NONE	PC	GENERAL SUPPORT	3,750
Climate Ride, Inc	111 N Higgins Ave Suite 415	Missoula	MT	59802	NONE	PC	GENERAL SUPPORT	50
Communities Foundation of Texas Inc	5500 Canuth Haven Lane	Dallas	TX	75225	NONE	PC	GENERAL SUPPORT	34,526
Communities In Schools (CISdr)	1341 W Mockingbird Lane #1000E	Dallas	TX	75247	NONE	PC	GENERAL SUPPORT	15,600
Community Partners of Dallas	7950 Elmbrook Drive	Dallas	TX	75247	NONE	PC	GENERAL SUPPORT	509,045
Community Shelter Board	111 Liberty St, Suite 150	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	50,000
Compassion International Inc	12280 Voyager Parkway	Colorado Springs	CO	80921	NONE	PC	GENERAL SUPPORT	700

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 5

Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Cornell University	130 E. Seneca Street, Suite 400	Ithaca	NY	14850	NONE	PC	GENERAL SUPPORT	300
Cristo Rey Columbus High School	400 East Town Street	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	6,831
Crossroads Community Services	1822 Young Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	45,000
Dallas Academy	950 Tiffany Way	Dallas	TX	75218	NONE	PC	GENERAL SUPPORT	16,600
Dallas Children Advocacy Center	5351 Sernuett Blvd	Dallas	TX	75288	NONE	PC	GENERAL SUPPORT	20,500
Dallas Hearing Foundation	7777 Forest Lane Suite A-103	Dallas	TX	75013	NONE	PC	GENERAL SUPPORT	34,000
Dallas Life, Inc	6500 Greenvale Avenue, Suite 600	Dallas	TX	75206	NONE	PC	GENERAL SUPPORT	620
Dallas Masjid of Al-Islam	P O Box 150543	Dallas	TX	75215	NONE	PC	GENERAL SUPPORT	5,000
Dallas Wind Symphony	P O Box 595026	Dallas	TX	75359-5026	NONE	PC	GENERAL SUPPORT	550
Dena Faber Cancer Institute, Inc	Alth Running Programs	Brookline	MA	02245	NONE	PC	GENERAL SUPPORT	11,915
Desn - Dallas After School Network	2902 Swase Avenue	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	16,600
Dexter Southfield, Inc	20 Newton Street	Brookline	MA	02445-7493	NONE	PC	GENERAL SUPPORT	150
Doctors Without Borders USA Inc	40 Rector Street, 16th Floor	New York	NY	10006	NONE	PC	GENERAL SUPPORT	700
Dots Tots Foundation	P O Box 1471	Hilliard	OH	43026	NONE	PC	GENERAL SUPPORT	51,250
Dreams On Horserack	1702 N. Collins Blvd. Ste 170	Richardson	TX	75080	NONE	PC	GENERAL SUPPORT	409
Dress for Success Columbus	C/O Jennifer B Hansen	Blacklick	OH	43004	NONE	PC	GENERAL SUPPORT	45,500
Drug Prevention Resources	1204 North High Street	Columbus	OH	43201	NONE	PC	GENERAL SUPPORT	45,000
Dysautonomia International	13355 Noel Road Suite 1100	Dallas	TX	75240	NONE	PC	GENERAL SUPPORT	13,000
E Rivers Education Foundation Inc	67 Woodlawn Ave	East Manches	NY	11940	NONE	PC	GENERAL SUPPORT	1,185
Earham College Inc	8 Peachtree Baile Avenue NE	Atlanta	GA	30305	NONE	PC	GENERAL SUPPORT	1,000
Eastern Trail Alliance	801 National Road West	Richmond	IN	47374	NONE	PC	GENERAL SUPPORT	100
Education Is Freedom	PO Box 250	Saco	ME	04072	NONE	PC	GENERAL SUPPORT	50
Education Opens Doors	1111 Mockingbird Lane Suite 1300B	Dallas	TX	75247	NONE	PC	GENERAL SUPPORT	15,600
Elizabeth Stone House Inc	PO Box 601971	Dallas	TX	75360	NONE	PC	GENERAL SUPPORT	19,000
Environmental Defense Fund, Inc	8 Notre Dame Street	Roxbury	MA	02119	NONE	PC	GENERAL SUPPORT	50
Epilepsy Foundation New England	257 Park Avenue South	New York	NY	10010	NONE	PC	GENERAL SUPPORT	105
Equest	335 Main Street Unit 8	Wilmington	MA	01887	NONE	PC	GENERAL SUPPORT	50
Essex County Community Foundation	PO Box 171779	Dallas	TX	75217	NONE	PC	GENERAL SUPPORT	400
Faith Lutheran Church and School	175 Andover Street Suite 101	Denvers	MA	01923	NONE	PC	GENERAL SUPPORT	100
Faith Mission, Inc	1701 East Park Blvd	Plano	TX	75074	NONE	PC	GENERAL SUPPORT	282
Family and Child Guidance Centers	500 W Wilson Bridge Road, Suite 245	Worthington	OH	43085	NONE	PC	GENERAL SUPPORT	5,000
Family Compass	8915 Henry Hines Blvd	Dallas	TX	75235	NONE	PC	GENERAL SUPPORT	20,750
Family Gateway	4210 Junius Street	Dallas	TX	75246	NONE	PC	GENERAL SUPPORT	28,500
Family Promise Metrowest Inc	711 S. St. Paul Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	50,000
Family Promise of Collin County	P O Box 847	Naback	MA	01760	NONE	PC	GENERAL SUPPORT	515
Fausine Academy	P O Box 1601	Allen	TX	75013	NONE	PC	GENERAL SUPPORT	7,000
First Book	1621 W. Gray/Meyer Rd	Irving	TX	75061	NONE	PC	GENERAL SUPPORT	12,000
Food For The Poor, Inc	1319 F Street NW Suite 1000	Washington	DC	20004	NONE	PC	GENERAL SUPPORT	5,000
Foundation for Allen Schools	6401 Lyons Road	Cocanut Creek	FL	33073	NONE	PC	GENERAL SUPPORT	500
Foundation for Flint	612 E Bathany Drive	Allen	TX	75002	NONE	PC	GENERAL SUPPORT	26
Franklin Rising	500 S. Seginaw St. Suite 200	Flint	MI	48502	NONE	PC	GENERAL SUPPORT	150
Friends of Boston's Homeless	4653 Trueman Blvd #100	Hilliard	OH	43026	NONE	PC	GENERAL SUPPORT	10,000
Genesis Womens Shelter	12 Wise Street	Boston	MA	02130	NONE	PC	GENERAL SUPPORT	275
Georgia Tech Athletic Association	4411 Lemmon Avenue Suite 201	Dallas	TX	75219	NONE	PC	GENERAL SUPPORT	5,000
Girl Scouts of Northeast Texas	150 Bobby Dodd Way NW	Atlanta	GA	30332-0455	NONE	PC	GENERAL SUPPORT	5,000
Girls Embracing Mothers	6001 Summerside Drive	Dallas	TX	75252-5335	NONE	PC	GENERAL SUPPORT	24,255
Girls Incorporated of Metropolitan Dallas	2904 Floyd Street Suite A	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	5,400
GiveDirectly Inc	2040 Empire Central Drive	Dallas	TX	75235-4304	NONE	PC	GENERAL SUPPORT	11,250
GiveWell	PO Box 3221	New York	NY	10008	NONE	PC	GENERAL SUPPORT	200
GLBTQ Legal Advocates & Defenders Inc	182 Howard Street #208	San Francisco	CA	94105	NONE	PC	GENERAL SUPPORT	200
Greenhill School	18 Tremont Street, Suite 950	Boston	MA	02108	NONE	PC	GENERAL SUPPORT	250
Guiding Eyes for the Blind, Inc	4141 Spring Valley Road	Addison	TX	75001	NONE	PC	GENERAL SUPPORT	6,000
Guilford College	611 Granite Springs Road	Yorktown Heights	NY	10598	NONE	PC	GENERAL SUPPORT	150
Habitat For Humanity (Dallas Area)	5800 W Friendly Ave	Greensboro	NC	27410-4108	NONE	PC	GENERAL SUPPORT	100
Habitat For Humanity Greater Boston, Inc	2800 North Hampton Road	Dallas	TX	75212	NONE	PC	GENERAL SUPPORT	25,000
Head Start of Greater Dallas	240 Commercial Street 4th Floor	Boston	MA	02109	NONE	PC	GENERAL SUPPORT	2,000
HearCare Connection	3954 Gannon Lane	Dallas	TX	75237	NONE	PC	GENERAL SUPPORT	27,200
	1125 Hospital Drive, Ste 50	Toledo	OH	43614	NONE	PC	GENERAL SUPPORT	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 5

Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip Code	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Heart House	P O Box 823162	Dallas	TX	75382	NONE	PC	GENERAL SUPPORT	5,000
Helping Hand for Relief and Development	21199 Hilltop Street	Southfield	MI	48033	NONE	PC	GENERAL SUPPORT	4,475
Hendrick Home for Children	2758 Jeanette Street	Abilene	TX	79602	NONE	PC	GENERAL SUPPORT	4,100
Hendrick Scholarship Foundation	2030 Avenue G, Suite 1108	Plano	TX	75074	NONE	PC	GENERAL SUPPORT	1,500
Herosa For Children	1701 Gateway Suite 410	Richardson	TX	75080	NONE	PC	GENERAL SUPPORT	12,450
HIAS Inc	1300 Spring Street, Ste 500	Silver Spring	MD	20910 3634	NONE	PC	GENERAL SUPPORT	198
Homes on the Hill Community Development	3659 Soldano Boulevard	Columbus	OH	43228	NONE	PC	GENERAL SUPPORT	1,000
Homestart Inc	105 Chauuney Street, Suite 502	Boston	MA	02111	NONE	PC	GENERAL SUPPORT	3,500
Hope Supply Company	10480 Shady Trail, Suite 104	Dallas	TX	75220	NONE	PC	GENERAL SUPPORT	25,378
Hopes Door	860 F Avenue, Suite 100	Plano	TX	75074	NONE	PC	GENERAL SUPPORT	55,790
Housing Crisis Center	4210 Junius Street	Dallas	TX	75246	NONE	PC	GENERAL SUPPORT	16,600
Huntington Museum of Art Inc	2033 McCoy Road	Huntington	WV	25701	NONE	PC	GENERAL SUPPORT	54
Interfaith Family Coalition	P O Box 720206	Dallas	TX	75372	NONE	PC	GENERAL SUPPORT	50,900
Irving Cares	P O Box 177425	Irving	TX	75017-7425	NONE	PC	GENERAL SUPPORT	35,400
Islamic Relief USA	3655 Wheeler Avenue	Alexandria	VA	22304	NONE	PC	GENERAL SUPPORT	1,082
Jewish Family Service of Dallas, Inc	5402 Arapaho Road	Dallas	TX	75248	NONE	PC	GENERAL SUPPORT	250
Jewish Learning Center of Dallas	7130 Campbell Road Suite 204	Dallas	TX	75248	NONE	PC	GENERAL SUPPORT	3,418
Joslin Diabetes Center Inc	One Joslin Place	Boston	MA	02215	NONE	PC	GENERAL SUPPORT	100
Juliette Fowler Communities (Ebby House)	1234 Abrams Road	Dallas	TX	75214	NONE	PC	GENERAL SUPPORT	26,700
Junior Achievement of Dallas, Inc	1201 Executive Drive West	Richardson	TX	75081	NONE	PC	GENERAL SUPPORT	5,000
Junior League of Columbus, Inc	583 Franklin Avenue	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	15,000
Juventus Y Unidos Por Puerto Rico Inc	PO Box 9146	San Juan	Puerto Rico	00908-0146	NONE	PC	GENERAL SUPPORT	150
Juvenile Diabetes Research Foundation	100 West Old Wilson Bridge Road Suite 118	Worthington	OH	43085	NONE	PC	GENERAL SUPPORT	1,000
Kaufman Christian Help Center	400 S. Tenell Highway	Kaufman	TX	75142	NONE	PC	GENERAL SUPPORT	5,000
KERA Unlimited	3000 Harry Hines Boulevard	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	7,400
KIPP Dallas Fort Worth Inc	C/O Slave Calmus	Dallas	TX	75216-4555	NONE	PC	GENERAL SUPPORT	20,000
Lambda Legal Defense and Education Fund	120 Wall Street, 19th Floor	New York	NY	10005	NONE	PC	GENERAL SUPPORT	200
Legacy Counseling Center	4054 McKinney Ave STE 102	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	14,800
Life Church	PO Box 425486	Port Arthur	TX	77642	NONE	PC	GENERAL SUPPORT	3,230
Life Science Cares, Inc	For North Texas	Dallas	TX	02142	NONE	PC	GENERAL SUPPORT	2,500
Lift - Literacy Instruction For North Tx	2427 Glenmary Avenue	Louisville	KY	40204	NONE	PC	GENERAL SUPPORT	40,000
Louisville Collegiate School	PO Box 425486	Port Arthur	TX	75204	NONE	PC	GENERAL SUPPORT	3,500
Mame Geit	3160 N Ouster Road	McKinney	TX	75071	NONE	PC	GENERAL SUPPORT	10,000
Mass General Hospital	55 Fruit St	Boston	MA	02114	NONE	PC	GENERAL SUPPORT	100
Massachusetts Audubon Society Inc	208 South Great Road	Lincoln	MA	01773	NONE	PC	GENERAL SUPPORT	175
Massachusetts Down Syndrome Congress	20 Burlington Mall Road Suite 261	Burlington	MA	01803	NONE	PC	GENERAL SUPPORT	50
Massachusetts Institute of Technology	MIT Alumni Association	Cambridge	MA	02139	NONE	PC	GENERAL SUPPORT	100
Mayflower Council Inc	2 MI Royal Ave, Ste 100	Methuen	MA	01752	NONE	PC	GENERAL SUPPORT	125
McCulloch Intermediate School	3555 Granada	Dallas	TX	75205	NONE	PC	GENERAL SUPPORT	1,647
Medfield Animal Shelter Inc	P O Box 271	Medfield	MA	02052	NONE	PC	GENERAL SUPPORT	300
Medfield Food Cupboard	P O Box 172	Medfield	MA	02052 0172	NONE	PC	GENERAL SUPPORT	300
Mercy Ships	PO Box 2020	Lundale	TX	75771	NONE	PC	GENERAL SUPPORT	3,500
Miles of Freedom	2922 Martin Luther King Blvd	Dallas	TX	75215	NONE	PC	GENERAL SUPPORT	5,000
Missions For Humanity	347 Rochester Street	Fall River	MA	02720	NONE	PC	GENERAL SUPPORT	100
Momentous Institute	106 E Tenth Street	Dallas	TX	75203	NONE	PC	GENERAL SUPPORT	5,000
Moniserrat College of Art	23 Essex St	Beverly	MA	01915	NONE	PC	GENERAL SUPPORT	100
Murphysboro Community School District 18	593 Ava Road	Murphysboro	IL	62966	NONE	PC	GENERAL SUPPORT	1,500
Muscular Dystrophy Association (Mda)	12655 North Central Expressway	Dallas	TX	75243	NONE	PC	GENERAL SUPPORT	11,700
Museum of Fine Arts	465 Huntington Ave	Boston	MA	02115	NONE	PC	GENERAL SUPPORT	93
Muslim Housing Services	6727 Rainier Avenue South	Seattle	WA	98118	NONE	PC	GENERAL SUPPORT	300
My Possibilities	3601 Maplehead Lane	Plano	TX	75075	NONE	PC	GENERAL SUPPORT	18,900
National Audubon Society Inc	225 Venck Street, 7th Floor	New York	NY	10014	NONE	PC	GENERAL SUPPORT	75
National Church Residences	2335 North Bank Drive	Columbus	OH	43220	NONE	PC	GENERAL SUPPORT	25,055
National Multiple Sclerosis Society	733 Third Avenue	New York	NY	10017	NONE	PC	GENERAL SUPPORT	545
National Outdoor Leadership Schools	284 Luncheon	Lander	WY	82520	NONE	PC	GENERAL SUPPORT	1,000
National Wildlife Federation	11100 Wildlife Center Drive	Reston	VA	20190-5362	NONE	PC	GENERAL SUPPORT	25
Newtonwide Children's Hospital	700 Children's Drive	Columbus	OH	43205	NONE	PC	GENERAL SUPPORT	50
Natural Resources Defense Council	40 West 20th St	New York	NY	10011	NONE	PC	GENERAL SUPPORT	450

Recipient Name	Recipient Address	Recipient City	Recipient State	Recipient Zip Code	Relationship to Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
New Directions Career Center	199 East Rich Street	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	5,050
New Friends New Life	P O Box 192378	Dallas	TX	75219	NONE	PC	GENERAL SUPPORT	5,000
New Life Clinic	100 S South Street	Wilmington	OH	45177	NONE	PC	GENERAL SUPPORT	2,500
Newman University	3100 W McCormick Avenue	Wichita	KS	67213	NONE	PC	GENERAL SUPPORT	500
Nexus Recovery Center, Inc	8733 La Prada Drive	Dallas	TX	75228	NONE	PC	GENERAL SUPPORT	11,650
North Valley Community Foundation	240 Main Street Ste 260	Chico	CA	95928	NONE	PC	GENERAL SUPPORT	100
Ohio Northern University	525 South Main Street	Ada	OH	45810	NONE	PC	GENERAL SUPPORT	1,000
Ohio Wesleyan University	61 S Sandusky St	Delaware	OH	43015-2333	NONE	PC	GENERAL SUPPORT	2,500
Our Lady of Mercy Academy	815 Convent Road	Syosset	NY	11791 3867	NONE	PC	GENERAL SUPPORT	1,500
Oxham Amanca Inc	226 Causeway Street	Boston	MA	02114 2171	NONE	PC	GENERAL SUPPORT	150
Pen Massachusetts Challenge	77 4th Avenue	Needham	MA	02494	NONE	PC	GENERAL SUPPORT	375
Pancreatic Cancer Action Network Inc	1500 Rosecrans Ave Ste 200	Manhattan Beach	CA	90286	NONE	PC	GENERAL SUPPORT	100
Panish Episcopal School	4101 Sigma Road	Dallas	TX	75244	NONE	PC	GENERAL SUPPORT	970
Passion Missions	PO Box 91505	Austin	TX	78709	NONE	PC	GENERAL SUPPORT	1,150
Paul Quinn College	Attention We Over Me Farm	Dallas	TX	75241	NONE	PC	GENERAL SUPPORT	318,500
Pediatric Brain Tumor Foundation	302 Ridgfield Ct	Ashville	NC	28806	NONE	PC	GENERAL SUPPORT	100
Pelobins	C/O Ohio State University	Columbus	OH	43221	NONE	PC	GENERAL SUPPORT	14,044
Pieces Technologies, Inc	8435 N Simmons Freeway, Suite 1150	Dallas	TX	75247	NONE	PC	GENERAL SUPPORT	2,400
Planned Living Assistance Network	13151 Emly Road, Suite 240	Dallas	TX	75240	NONE	PC	GENERAL SUPPORT	50,900
Project Bread - The Walk for Hunger, Inc	145 Border Street	East Boston	MA	02128	NONE	PC	GENERAL SUPPORT	100
Project Transformation North Texas	4024 Caruth Blvd	Dallas	TX	75225	NONE	PC	GENERAL SUPPORT	4,500
Project Unity	PO Box 224486	Dallas	TX	75222-4486	NONE	PC	GENERAL SUPPORT	217,601
Promise House	224 West Page Avenue	Dallas	TX	75208	NONE	PC	GENERAL SUPPORT	5,200
Quality of Life Foundation	700 N Pearl St, Suite 1200	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	(100)
Rainbow Days	8150 North Central Expressway Suite M1003	Dallas	TX	75206	NONE	PC	GENERAL SUPPORT	580
Rainbow Railroad USA, Inc	601 West 26th Street	New York	NY	10001	NONE	PC	GENERAL SUPPORT	4,000
Rainbow Roundup	7920 Belt Line Suite 750	Dallas	TX	75254	NONE	PC	GENERAL SUPPORT	100
RallyCap Sports	PO Box 81	Sea Girt	NJ	08750 0081	NONE	PC	GENERAL SUPPORT	5,400
Reading Partners	9200 Inwood Road	Dallas	TX	75220	NONE	PC	GENERAL SUPPORT	5,000
Rehearsal For Life Inc	2910 Swiss Avenue	Dallas	TX	75204	NONE	PC	GENERAL SUPPORT	500
Rehabeze For Life Inc	670 Centre Street, Suite 8	Jamece Plain	MA	02130	NONE	PC	GENERAL SUPPORT	65,100
Rehine Foundation	9600 N Central Exp Suite 200	Dallas	TX	75231	NONE	PC	GENERAL SUPPORT	27,320
Ronald McDonald House Charities of	711 East Livingston Avenue	Columbus	OH	43205	NONE	PC	GENERAL SUPPORT	12,500
Ronald McDonald House of Dallas	4707 Bengal Street	Dallas	TX	75235	NONE	PC	GENERAL SUPPORT	300
Rotary Foundation of Rotary Int'l	1560 Sherman Avenue	Evanston	IL	60201-3698	NONE	PC	GENERAL SUPPORT	2,500
Sci-Tech Discovery Center	8004 N Dallas Parkway #100	Frisco	TX	75034	NONE	PC	GENERAL SUPPORT	1,300
Search Ministries, Inc	9511 Silver Creek Drive	Scurry	TX	75158	NONE	PC	GENERAL SUPPORT	400
Senior Connect	5038 Dorsey Hall Drive	Elliott City	MD	21042	NONE	PC	GENERAL SUPPORT	10,000
Seedlinga Braille Books for Children	P O Box 51924	Livonia	MI	48151 5924	NONE	PC	GENERAL SUPPORT	8,000
She Supply	200 S Virginia Street	Terrill	TX	75160	NONE	PC	GENERAL SUPPORT	5,000
Shering Life Community Outreach Inc	3544 E Emporium Circle	Mesquite	TX	75150	NONE	PC	GENERAL SUPPORT	8,000
Somerville Community Corporation	800 Parker Square #275	Flower Mound	TX	75208	NONE	PC	GENERAL SUPPORT	5,000
Southern Poverty Law Center	337 Somerville Ave 2nd Floor	Somerville	MA	02143	NONE	PC	GENERAL SUPPORT	1,500
Southlake Montessori	400 Washington Avenue	Montgomery	AL	36104	NONE	PC	GENERAL SUPPORT	514
Southwestern University	401 N Carroll Avenue Suite #187	Southlake	TX	76092	NONE	PC	GENERAL SUPPORT	262
Special Olympics Ohio	P O Box 170	Georgetown	TX	78627-0770	NONE	PC	GENERAL SUPPORT	125
St Ann Catholic Parish	3303 Winchester Pk	Columbus	OH	43232	NONE	PC	GENERAL SUPPORT	7,000
St Joseph High School	180 Samuel Blvd	Coppell	TX	75019	NONE	PC	GENERAL SUPPORT	500
St. Jude's Childrens Research Hospital	110 E Red River Street	Victoria	TX	77904	NONE	PC	GENERAL SUPPORT	16,600
Stu and the Kids, Inc	501 St Jude Place	Memphis	TN	38105	NONE	PC	GENERAL SUPPORT	2,000
Suicide Awareness/Vocals of Education	10415 Whipple Street	Toluca Lake	CA	91602-2808	NONE	PC	GENERAL SUPPORT	10,000
Sullivan County SPCA	8120 Penn Avenue South, Suite 470	Bloomington	MN	55431	NONE	PC	GENERAL SUPPORT	15,000
Susan G Korman	P O Box 995	Rock Hill	NY	12775	NONE	PC	GENERAL SUPPORT	20,000
TADA Theatre and Dance Alliance Inc	929 Eastwind Drive Suite 211	Westerville	OH	43081	NONE	PC	GENERAL SUPPORT	10,000
Team Rubicon	15 West 28th Street, 3rd Floor	New York City	NY	10001	NONE	PC	GENERAL SUPPORT	15,000
Texas Loves Children	6171 W Century Blvd Ste 310	Los Angeles	CA	90045	NONE	PC	GENERAL SUPPORT	15,000
Texas Rottlers Gunse Pig Rescue Inc	3131 Turtle Creek Blvd Suite 1018	Dallas	TX	75219	NONE	PC	GENERAL SUPPORT	25
	698 Metro Park Circle	Leweville	TX	75057	NONE	PC	GENERAL SUPPORT	

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Yellowstone Forever	222 East Main Street Suite 301	Bozeman	MT	59715	NONE	PC	GENERAL SUPPORT	50
YMCA of Central Ohio	40 West Long Street	Columbus	OH	43215	NONE	PC	GENERAL SUPPORT	50,000
YMCA of Metropolitan Dallas	601 North Akard Street	Dallas	TX	75201	NONE	PC	GENERAL SUPPORT	7,800

TOTAL CONTRIBUTIONS PAID 3,328,846