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EXTENDED TO JANUARY 15, 2020

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. 1902

▶ Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning MAR 1, 2018 , and ending FEB 28, 2019

Name of foundation: WINNEBAGO INDUSTRIES FOUNDATION

A Employer identification number: 23-7174206

Number and street (or P O box number if mail is not delivered to street address): PO BOX 152 | Room/suite:

B Telephone number: 952-828-8485

City or town, state or province, country, and ZIP or foreign postal code: FOREST CITY, IA 50436

C If exemption application is pending, check here ▶ ☐ 6

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation 04

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 3,004,283.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

3/4

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,000,000.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	60,974.	60,974.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	74,283.			
	b Gross sales price for all assets on line 6a 206,408.				
	7 Capital gain net income (from Part IV, line 2)		74,283.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	1,135,257.	135,257.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	52,000.	0.		52,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 2	43,699.	14,404.		29,295.
	17 Interest				
	18 Taxes STMT 3	1,023.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	2,443.	0.		2,443.
	24 **Total operating and administrative expenses** Add lines 13 through 23	99,165.	14,404.		83,738.
	25 Contributions, gifts, grants paid	409,691.			409,691.
	26 **Total expenses and disbursements** Add lines 24 and 25	508,856.	14,404.		493,429.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	626,401.			
	b **Net investment income** (if negative, enter -0-)		120,853.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions 930 Form **990-PF** (2018)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		9,214.	9,214.
	2 Savings and temporary cash investments	118,055.	324,400.	324,815.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 5	50,723.	50,723.	49,687.
	b Investments - corporate stock STMT 6	684,707.	1,563,087.	2,301,491.
	c Investments - corporate bonds STMT 7	790,901.	326,294.	319,076.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	1,644,386.	2,273,718.	3,004,283.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	1,644,386.	2,273,718.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	29 ~~30~~ **Total net assets or fund balances**	1,644,386.	2,273,718.	
	30 ~~31~~ **Total liabilities and net assets/fund balances**	1,644,386.	2,273,718.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,644,386.
2	Enter amount from Part I, line 27a	2	626,401.
3	Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	3	2,931.
4	Add lines 1, 2, and 3	4	2,273,718.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,273,718.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES			
b	PUBLICLY TRADED SECURITIES			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	179,083.		104,576.	74,507.
b	27,325.		27,549.	-224.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				74,507.
b				-224.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 74,283.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2017	142,892.	2,410,745.	.059273
2016	125,283.	2,215,047.	.056560
2015	115,810.	2,311,391.	.050104
2014	108,990.	2,213,464.	.049240
2013	101,020.	2,006,089.	.050357

2	**Total** of line 1, column (d)	2	.265534
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.053107
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,969,292.
5	Multiply line 4 by line 3	5	157,690.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,209.
7	Add lines 5 and 6	7	158,899.
8	Enter qualifying distributions from Part XII, line 4	8	493,429.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

7

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: __________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	1,209.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	1,209.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,209.
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a 0.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 2,500.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	2,500.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	42.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,249.
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 1,249. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by *General Instruction T*			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ IA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KATHERINE FRIESZ Telephone no. ▶ 952-828-8485

Located at ▶ 13200 PIONEER TRAIL, EDEN PRAIRIE, MN ZIP+4 ▶ 55347

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year, did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		52,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities		1a	2,564,182.
b	Average of monthly cash balances		1b	450,328.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	3,014,510.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	3,014,510.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	45,218.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	2,969,292.
6	**Minimum investment return**. Enter 5% of line 5		6	148,465.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	148,465.
2a	Tax on investment income for 2018 from Part VI, line 5	2a 1,209.		
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	1,209.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	147,256.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	147,256.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	147,256.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	493,429.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	493,429.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	1,209.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	492,220.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				147,256.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			85,247.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ $ 493,429.				
a Applied to 2017, but not more than line 2a			85,247.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				147,256.
e Remaining amount distributed out of corpus	260,926.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	260,926.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2019** Subtract lines 7 and 8 from line 6a	260,926.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018 260,926.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section .... ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN CANCER SOCIETY 900 5TH ST NW. WAVERLY, IA 50677	NONE	PC	RELAY FOR LIFE OF BREMER COUNTY	500.
AMERICAN CANCER SOCIETY 130 RED COACH DR. MISHAWAUKA, IN 46545	NONE	PC	MAKING STRIDES AGAINST BREAST CANCER	1,000.
BOYS & GIRLS CLUB OF GOSHEN 306 CRESCENT STREET GOSHEN, IN 46526	NONE	PC	BIDS 4-KIDS CONTRIBUTION	7,500.
BOYS & GIRLS CLUBS OF ELKHART COUNTY, MIDDLEBURY CLUB 56805 NORTHRIDGE DRIVE MIDDLEBURY, IN 46540	NONE	PC	CONTRIBUTION	500.
BOYS & GIRLS CLUBS OF ELKHART COUNTY, GOSHEN CLUB 306 CRESCENT STREET GOSHEN, IN 46526	NONE	PC	MIDDLEBURY CLUB CAPITAL CAMPAIGN/PROGRAM SUPPORT	25,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	409,691.
b *Approved for future payment* NONE				
Total			▶ 3b	0.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS & GIRLS CLUBS OF THE TWIN CITIES 690 JACKSON ST ST. PAUL, MN 55130	NONE	PC	CONTRIBUTION	7,500.
BOYS AND GIRLS CLUB OF ELKHART COUNTY 1027 MCPHERSON STREET ELKHART, IN 46514-3571	NONE	PC	ELKHART CLUB - 100 MEN WHO COOK	3,000.
BRICKSTREET THEATRE 245 N CLARK ST FOREST CITY, IA 50436-1501	NONE	PC	CONTRIBUTION	500.
BRITT AREA FOOD BANK 49 W CENTER ST BRITT, IA 50423	NONE	PC	CONTRIBUTION	1,340.
CHARLES CITY CIVIC FOUNDATION 401 N. MAIN ST. CHARLES CITY, IA 50616	NONE	PC	ELKHART CLUB - 100 MEN WHO COOK	5,000.
CHILD AND PARENT SERVICES 1000 W HIVELY AVE. ELKHART, IN 46517	NONE	PC	CONTRIBUTION	10,000.
CITY OF BRITT 170 MAIN AVE S BRITT, IA 50423	NONE	GOV	PARKS & REC -- PARK RENOVATION	5,000.
CITY OF FOREST CITY 305 N CLARK ST FOREST CITY, IA 50436	NONE	GOV	PUCKERBRUSH / FRI. NIGHT ENTERTAINMENT	5,000.
CITY OF FOREST CITY 305 N CLARK ST FOREST CITY, IA 50436	NONE	GOV	MUNICIPAL BAND	650.
CITY OF FOREST CITY 305 N CLARK ST FOREST CITY, IA 50436	NONE	GOV	GROW FOREST CITY - J STREET TRAIL EXTENSION	10,000.
Total from continuation sheets				375,191.

823631
04-01-18

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CITY OF HANLONTOWN 214 MAIN STPO BOX 5 HANLONTOWN, IA 50444	NONE	GOV	SUNDOWN DAY CELEBRATION	500.
CITY OF JUNCTION 680 GREENWOOD/PO BOX 250 JUNCTION CITY, OR 97448	NONE	GOV	POLICE DEPARTMENT - 2 AED'S	3,200.
CITY OF LAKE MILLS 105 W MAIN STREET LAKE MILLS, IA 50450	NONE	GOV	LIBRARY - SUMMER READING PROGRAM	250.
CITY OF WODEN 302 MAIN PO BOX 14 WODEN, IA 50484	NONE	GOV	CONTRIBUTION FOR PUBLIC LIBRARY	500.
COMMITTEE TO ENCOURAGE CORPORATE PHILANTHROPY (CECP) 85 BROAD STREET, 27TH FLOOR NEW YORK, NY 10004	NONE	PC	CORPORATE PHILANTHROPY	15,000.
DUCKS UNLIMITED 20577 DYERS PASS FARMINGTON, MN 55024	NONE	PC	SUPPORT IOWA LIVING LAKES INITIATIVE (PYMT 3 OF 3)	3,333.
EDINA CHINESE ASSOCIATION 4801 W 50TH ST EDINA, MN 55424	NONE	PC	CONTRIBUTION	500.
FIVE STAR LIFE 2204 CALIFORNIA RD ELKHART, IN 46514	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
FOREST CITY COMMUNITY SCHOOL DISTRICT 206 SCHOOL ST. FOREST CITY, IA 50436	NONE	PC	BOMAN FINE ARTS CENTER (PYMT 1 OF 3)	83,334.
FOREST CITY EDUCATION FOUNDATION 145 S CLARK ST FOREST CITY, IA 50436	NONE	PC	FIFTEEN $2,000 SCHOLARSHIPS	30,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOREST CITY FAMILY YMCA 916 W I ST FOREST CITY, IA 50436	NONE	PC	CONTRIBUTION	5,000.
FOREST CITY ROTARY CLUB CHARITABLE TRUST 106 S 6TH ST FOREST CITY, IA 50436	NONE	PC	TREE PLANTING WITH PHEASANTS FOREVER	1,000.
FRIENDS OF HILL MURRAY STUDENT ASSISTANCE FUND 2625 LARPENTEUR AVE E MAPLEWOOD, MN 55109	NONE	PC	CONTRIBUTION	1,000.
FRIENDS OF WINNEBAGO COUNTY CONSERVATION FOUNDATION 34496 110TH AVE FOREST CITY, IA 50436	NONE	PC	WINNEBAGO COUNTY ENVIRONMENTAL EDUCATION CENTER	25,000.
FRIENDS OF WINNEBAGO COUNTY CONSERVATION FOUNDATION 34496 110TH AVE FOREST CITY, IA 50436	NONE	PC	CONTRIBUTION	1,000.
GOD'S PANTRY / UNITED METHODIST CHURCH 885 MABEN AVE GARNER, IA 50438	NONE	PC	CONTRIBUTION	1,340.
GREATER TWIN CITIES UNITED WAY 404 S 8TH ST MINNEAPOLIS, MN 55404	NONE	PC	CONTRIBUTION MATCH	1,000.
HABITAT FOR HUMANITY INTERNATIONAL 270 PEACHTREE STREET NW SUITE 1300 ATLANTA, GA 30303	NONE	PC	RV CARE-A-VANNERS	30,000.
HABITAT FOR HUMANITY OF ELKHART COUNTY 2910 ELKHART RD GOSHEN, IN 46526	NONE	PC	PANEL BUILD AND RESTORE	20,000.
HABITAT FOR HUMANITY OF NORTH CENTRAL IOWA 517 1ST ST NW MASON CITY, IA 50401	NONE	PC	VOLUNTEER AND GENERAL OPERATING SUPPORT	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HAWKEYE HARVEST FOOD BANK CORPORATION 122 S ADAMS AVE MASON CITY, IA 50401	NONE	PC	CONTRIBUTION	1,340.
IOWA COLLEGE FOUNDATION 505 5TH AVE #1034 DES MOINES, IA 50309	NONE	PC	SCHOLARSHIPS	2,500.
IOWA STATE UNIVERSITY EXTENSION AND OUTREACH - HANCOCK COUNTY 325 W 8TH ST GARNER, IA 50438	NONE	PC	CONTRIBUTION	500.
IOWA STATE UNIVERSITY FOUNDATION 2505 UNIVERSITY BLVD AMES, IA 50010	NONE	PC	CONTRIBUTION FOR PRISUM SOLAR CAR PROJECT	10,000.
KOA CARE CAMPS 2981 FORD ST. EXT .PMB 179 OGDENSBURG, NY 13669-3474	NONE	PC	CANCER CAMP SCHOLARSHIPS/TEXT2GIVE MATCH	20,000.
LAKE MILLS AREA MINISTERIAL ASSOCIATION 40029 210TH AVE LAKE MILLS, IA 50450-7624	NONE	PC	CONTRIBUTION TO LAKE MILLS FOOD PANTRY	201.
LAKE MILLS FAMILY CENTER 711 HWY 69 N. LAKE MILLS, IA 50450	NONE	PC	COMMUNITY PRESCHOOL & DAYCARE	1,000.
LAKESIDE FESTIVALS 84 FOUR WINDS DRIVE CLEAR LAKE, IA 50428	NONE	PC	CONTRIBUTION	500.
LAKOTA HUNTING WITH HEROES 103 3RD ST. LAKOTA, IA 50451	NONE	PC	CONTRIBUTION	1,000.
MASON CITY FAMILY YMCA 1840 S MONROE AVE MASON CITY, IA 50401	NONE	PC	YOUTH SCHOLARSHIPS FOR MEMBERSHIPS	500.
Total from continuation sheets				

823631
04-01-18

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MESSIAH'S FOOD PANTRY 705 3RD AVE CHARLES CITY, IA 50616	NONE	PC	CONTRIBUTION	242.
MINNESOTA COUNCIL ON FOUNDATIONS 800 N WASHINGTON AVE SUITE 703 MINNEAPOLIS, MN 55401	NONE	PC	2018 MEMBERSHIP	1,020.
MINNESOTA SEARCH AND RESCUE DOG ASSOCIATION 7335 223RD AVE NW ELK RIVER, MN 55330	NONE	PC	CONTRIBUTION	500.
MITCHELL COUNTY FOOD BANK 415 PLEASANT ST OSAGE, IA 50461	NONE	PC	CONTRIBUTION	1,340.
NEIGHBORHOOD FOOD BANK 215 S 4TH ST #3 FOREST CITY, IA 50436	NONE	PC	CONTRIBUTION	1,340.
NORTH IOWA AREA COMMUNITY COLLEGE FOUNDATION 500 COLLEGE DR MASON CITY, IA 50401	NONE	PC	CONTRIBUTION	10,000.
NORTH IOWA SOCCER CLUB PO BOX 871 CLEAR LAKE, IA 50428	NONE	PC	CONTRIBUTION	500.
NORTHEAST IOWA FOOD BANK 1605 LAFAYETTE ST WATERLOO, IA 50703	NONE	PC	CONTRIBUTION	272.
PEOPLE REACHING OUT TO OTHER PEOPLE (PROP) 14700 MARTIN DRIVE EDEN PRAIRIE, MN 55344	NONE	PC	CONTRIBUTION	766.
PINE LAKE CAMPS 32203 230TH ST ELDORA, IA 50627	NONE	PC	CONTRIBUTION	5,000.
Total from continuation sheets				

823631
04-01-18

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RUFF START RESCUE 12526 319TH AVE PRINCETON, MN 55371	NONE	PC	CONTRIBUTION	500.
SHARE LIFE 210 S. 4TH ST. CLEAR LAKE, IA 50428	NONE	PC	CONTRIBUTION	5,000.
SOUTHERN REGION NATIONAL SKI PATROL 16529 BENNINGTON COURT GRANGER, IN 46530	NONE	PC	CONTRIBUTION	500.
STATE UNIVERSITY OF IOWA FOUNDATION 2505 UNIVERSITY BLVD IOWA CITY, IA 50010	NONE	PC	ASME SOLAR CAR CROWDFUNDING PROJECT	10,000.
THE FOOD BANK OF MANATEE 3231 59TH DR E UNIT #101 BRADENTON, FL 34203	NONE	PC	CONTRIBUTION	943.
THE MICHAEL LISNOW RESPITE CENTER 112 W MAIN ST HOPKINTON, MA 01748	NONE	PC	IN HONOR OF BOSTON MARATHON RUNNER CHUCK WEST	1,000.
THE WINDOW 223 S MAIN ST GOSHEN, IN 46526	NONE	PC	CONTRIBUTION	1,280.
UNITED WAY OF NORTH CENTRAL IOWA 2911 4TH ST SE MASON CITY, IA 50401	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
WINNEBAGO HISTORICAL SOCIETY 336 N CLARK ST FOREST CITY, IA 50436	NONE	PC	HERITAGE PARK OF NI/GENERAL OPERATING SUPPORT	1,500.
YMCA OF THE GREATER TWIN CITIES 651 NICOLLET MALL #500 MINNEAPOLIS, MN 55402	NONE	PC	CONTRIBUTION	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YOUTH SPORTS FOUNDATION 2923 CEDAR ST., STE. 3 NASHUA, IA 52761	NONE	PC	CONTRIBUTION	500.
Total from continuation sheets				

823631
04-01-18

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	60,974.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	74,283.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		135,257.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	135,257.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee | Date | Title: PRESIDENT/CEO

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEVEN CRONK, CPA	STEVEN CRONK, CPA	12/12/19		P01288895

Firm's name ▶ BAKER TILLY VIRCHOW KRAUSE, LLP | Firm's EIN ▶ 39-0859910

Firm's address ▶ 225 S 6TH ST #2300 MINNEAPOLIS, MN 55402 | Phone no 612.876.4500

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization: WINNEBAGO INDUSTRIES FOUNDATION

Employer identification number: 23-7174206

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ
- [ ] 501(c)( ) (enter number) organization
- [ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- [ ] 527 political organization

Form 990-PF
- [X] 501(c)(3) exempt private foundation
- [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
- [ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- [ ] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

- [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III

- [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
WINNEBAGO INDUSTRIES FOUNDATION	23-7174206

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WINNEBAGO INDUSTRIES, INC. PO BOX 152 FOREST CITY, IA 50436	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization: WINNEBAGO INDUSTRIES FOUNDATION

Employer identification number: 23-7174206

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	
		$	
		$	
		$	
		$	
		$	

Name of organization: WINNEBAGO INDUSTRIES FOUNDATION

Employer identification number: 23-7174206

Part III Exclusively religious, charitable, etc , contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	41,623.	0.	41,623.	41,623.	
INTEREST	19,351.	0.	19,351.	19,351.	
TO PART I, LINE 4	60,974.	0.	60,974.	60,974.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	14,404.	14,404.		0.
SERVICE PROVIDER GRANT CAMPAIGNS	29,295.	0.		29,295.
TO FORM 990-PF, PG 1, LN 16C	43,699.	14,404.		29,295.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	1,023.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,023.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DISPLAY AND TABLE COVER	2,443.	0.		2,443.
TO FORM 990-PF, PG 1, LN 23	2,443.	0.		2,443.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 5

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
STATE AND MUNICIPAL OBLIGATIONS - SEE ATTACHMENT		X	50,723.	49,687.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			50,723.	49,687.
TOTAL TO FORM 990-PF, PART II, LINE 10A			50,723.	49,687.

FORM 990-PF CORPORATE STOCK STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK - SEE ATTACHMENT	1,563,087.	2,301,491.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,563,087.	2,301,491.

FORM 990-PF CORPORATE BONDS STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS/FIXED INCOME - SEE ATTACHMENT	326,294.	319,076.
TOTAL TO FORM 990-PF, PART II, LINE 10C	326,294.	319,076.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STACY BOGART 13200 PIONEER TRAIL EDEN PRAIRIE, MN 55347	TRUSTEE 0.40	0.	0.	0.
MICHAEL HAPPE 13200 PIONEER TRAIL EDEN PRAIRIE, MN 55347	TRUSTEE 0.40	0.	0.	0.
BRYAN HUGHES 13200 PIONEER TRAIL EDEN PRAIRIE, MN 55347	TRUSTEE 0.40	0.	0.	0.
DON CLARK 13200 PIONEER TRAIL EDEN PRAIRIE, MN 55347	TRUSTEE 0.40	0.	0.	0.
KATHERINE FRIESZ 13200 PIONEER TRAIL EDEN PRAIRIE, MN 55347	EXECUTIVE DIRECTOR 20.00	52,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		52,000.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KATHERINE FRIESZ, WINNEBAGO INDUSTRIES FOUNDATION
13200 PIONEER TRAIL
EDEN PRAIRIE, MN 55437

TELEPHONE NUMBER

952-828-8485

FORM AND CONTENT OF APPLICATIONS

ONLINE GRANT APPLICATION AVAILABLE AT:
WINNEBAGOIND.COM/COMPANY/RESPONSIBILITY

ANY SUBMISSION DEADLINES

APPLICATIONS ACCEPTED ON A ROLLING BASIS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

STRATEGIC FOCUS AREAS INCLUDE OUTDOORS, ACCESS AND COMMUNITY. PRIORITY IS GIVEN TO COMMUNITIES WHERE WINNEBAGO INDUSTRIES OPERATES.