

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation DURFEE FOUNDATION		A Employer identification number 95-4856207	
Number and street (or P O box number if mail is not delivered to street address) 700 S FLOWER NO 560		Room/suite	B Telephone number (see instructions) (310) 899-5120
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90017		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 49,252,814	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	19,039,147			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,930	1,930		
	4 Dividends and interest from securities	540,060	540,060		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,640,304			
	b Gross sales price for all assets on line 6a _____ 8,061,557				
	7 Capital gain net income (from Part IV, line 2)		2,640,304		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-2,036	0		
	12 Total. Add lines 1 through 11	22,219,405	3,182,294		
	13 Compensation of officers, directors, trustees, etc	363,540	34,022		329,518
	14 Other employee salaries and wages	88,172	5,042		73,057
	15 Pension plans, employee benefits	114,656	12,596		102,060
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	41,032	0		41,032
	c Other professional fees (attach schedule)	70,081	42,014		28,067
	17 Interest	145	0		0
	18 Taxes (attach schedule) (see instructions)	182,105	145		0
	19 Depreciation (attach schedule) and depletion	25,065	0		
	20 Occupancy	91,837	0		91,498
	21 Travel, conferences, and meetings	43,023	0		43,023
	22 Printing and publications				
	23 Other expenses (attach schedule)	261,583	0		261,583
	24 Total operating and administrative expenses. Add lines 13 through 23	1,281,239	93,819		969,838
	25 Contributions, gifts, grants paid	2,387,583			1,779,479
	26 Total expenses and disbursements. Add lines 24 and 25	3,668,822	93,819		2,749,317
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	18,550,583			
	b Net investment income (if negative, enter -0-)		3,088,475		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing		70,703	70,703		
	2	Savings and temporary cash investments	1,155,319	197,608	197,608		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable	1,960,853	1,741,930	1,741,930		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	35,988	58,084	58,084		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	31,035,254	47,041,367	47,041,367		
	14	Land, buildings, and equipment basis ▶ _____ 202,560 Less accumulated depreciation (attach schedule) ▶ 59,438	38,417	143,122	143,122		
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	34,225,831	49,252,814	49,252,814			
Liabilities	17	Accounts payable and accrued expenses	21,278	37,956			
	18	Grants payable	232,155	840,260			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	0	188,470			
	23	Total liabilities (add lines 17 through 22)	253,433	1,066,686			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	32,011,545	46,444,198			
	25	Temporarily restricted	1,960,853	1,741,930			
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	33,972,398	48,186,128				
31	Total liabilities and net assets/fund balances (see instructions) .	34,225,831	49,252,814				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	33,972,398
2	Enter amount from Part I, line 27a	2	18,550,583
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	52,522,981
5	Decreases not included in line 2 (itemize) ▶ _____	5	4,336,853
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	48,186,128

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SALE OF PUBLICLY TRADED SECURITIES	P		
b SALE OF PUBLICLY TRADED SECURITIES	P		
c PARTNERSHIP PASSTHROUGH GAINS	P		
d PARTNERSHIP PASSTHROUGH GAINS	P		
e CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 370,514		380,068	-9,554
b 5,826,247		5,041,185	785,062
c 5			5
d 12,146			12,146
e 1,852,645			1,852,645

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-9,554
b			785,062
c			5
d			12,146
e			1,852,645

2 Capital gain net income or (net capital loss)	2	2,640,304
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,788,457	32,710,682	0 085246
2016	2,504,837	31,130,749	0 080462
2015	2,315,301	33,370,738	0 069381
2014	2,115,138	29,689,585	0 071242
2013	1,602,928	27,544,212	0 058195

2 Total of line 1, column (d)	2	0 364526
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 072905
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	35,150,626
5 Multiply line 4 by line 3	5	2,562,656
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	30,885
7 Add lines 5 and 6	7	2,593,541
8 Enter qualifying distributions from Part XII, line 4	8	2,749,317

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	30,885
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	30,885
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	30,885
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	30,435
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	37,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	67,435
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	36,550
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 36,550 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.DURFEE.ORG	13	Yes	
14	The books are in care of CLAIRE PEEPS Telephone no (310) 899-5120			

Located at **700 S FLOWER NO 560 LOS ANGELES CA**ZIP+4 **90017**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. 		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 STANTON FELLOWSHIP - RETREAT, QUARTERLY MEETINGS, PROGRAM EVALUATION AND AWARD CEREMONY	53,791
2 SPRINGBOARD PROGRAMS - BRAIN TRUST MEETING, MENTOR FEES AND PHOTOGRAPHY	49,740
3 SABBATICAL - RETREAT, FACILITATOR FEES AND AWARD CEREMONY	38,959
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	32,342,905
b	Average of monthly cash balances.	1b	1,399,884
c	Fair market value of all other assets (see instructions).	1c	1,943,126
d	Total (add lines 1a, b, and c).	1d	35,685,915
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	35,685,915
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	535,289
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	35,150,626
6	Minimum investment return. Enter 5% of line 5.	6	1,757,531

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,757,531
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	30,885
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	1,158
c	Add lines 2a and 2b.	2c	32,043
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,725,488
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,725,488
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,725,488

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,749,317
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,749,317
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	30,885
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,718,432

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,725,488
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				205,027
f Total of lines 3a through e.	205,027			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,749,317				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,725,488
e Remaining amount distributed out of corpus	1,023,829			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,228,856			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	1,000,000			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	228,856			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.	228,856			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed CLAIRE PEEPS 1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401 (310) 899-5120	
b The form in which applications should be submitted and information and materials they should include LETTER FORM - GO TO WWW.DURFEE.ORG	
c Any submission deadlines NO	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors GO TO WWW.DURFEE.ORG	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	1,930	
4	Dividends and interest from securities.			14	540,060	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	2,640,304	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	STRATEGIC REAL ESTATE FUND III, LP			01	-1,566	
b	TOWNSEND BALANCED REAL ESTATE FUND, L P			01	-470	
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e).		0		3,180,258	0
13	Total. Add line 12, columns (b), (d), and (e).			13		3,180,258

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2019-11-12 *****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JUAN P LOPEZ CPA		2019-11-12		P01367411
	Firm's name ▶ LOPEZ ACCOUNTING GROUP				Firm's EIN ▶ 81-2737245
	Firm's address ▶ 3500 WEST OLIVE AVENUE SUITE 680 BURBANK, CA 91505				Phone no (818) 840-7075

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CAROLINE D AVERY	PRESIDENT 30 00	124,309	24,000	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
JONATHAN NEWKIRK	VICE PRESIDENT AND TREASURER 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
DIANA MCKEE	SECRETARY 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
CHRISTOPHER AVERY	TRUSTEE 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
HALINA AVERY	TRUSTEE 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
MICHAEL NEWKIRK	TRUSTEE 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
PAULA DANIELS	TRUSTEE 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
THEODORE AVERY	TRUSTEE 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
VERA DEVERA	TRUSTEE 2 00	5,000	0	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				
CLAIRE PEEPS	EXECUTIVE DIRECTOR 40 00	199,231	21,707	0
1453 THIRD STREET PROMENADE SANTA MONICA, CA 90401				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1IN6 INCPO BOX 222033 SANTA CLARITA, CA 91322		PC	GENERAL OPERATING	75,000
AIDS WALK LOS ANGELES 3550 WILSHIRE BLVD 890 LOS ANGELES, CA 90010		PC	GENERAL OPERATING	100
ASIAN & PACIFIC ISLANDER AMERICANS IN HISTORIC PRESERVATION 2279 GLENDALE BLVD 3 LOS ANGELES, CA 90039		PC	GENERAL OPERATING	100
Total ► 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES 1145 WILSHIRE BLVD 2ND FLOOR LOS ANGELES, CA 91001		PC	VIGILANT LOVE	35,000
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA ST SUITE 400 LOS ANGELES, CA 90012		PC	THE DURFEE COMMUNITY FUND (D150)	100,000
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA ST SUITE 400 LOS ANGELES, CA 90012		PC	NONPROFIT SUSTAINABILITY INITIATIVE	25,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR COURAGE AND RENEWAL 24 ROY ST BOX 21 SEATTLE, CA 98109		PC	GENERAL OPERATING	250
CENTER FOR GOOD FOOD PURCHASING 1953 ADDISON STREET BERKELEY, CA 94707		PC	GENERAL OPERATING	800
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET 22ND FLOOR NEW YORK, CA 10038		PC	GENERAL OPERATING	100
Total ► 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR THE PACIFIC ASIAN FAMILY 3424 WILSHIRE BLVD SUITE 1000 LOS ANGELES, CA 90010		PC	GENERAL OPERATING	50
COMMUNITY PARNTERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012		PC	GENERAL OPERATING	208
COMMUNITY PARNTERS 10900 MULHALL ST EL MONTE, CA 91731		PC	GENERAL OPERATING	100
Total ► 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012		PC	STANTON FELLOWSHIP	14,502
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012		PC	STANTON FELLOWSHIP	15,651
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012		PC	STANTON FELLOWSHIP	19,838
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY PARTNERS 1000 N ALAMEDA ST SUITE 240 LOS ANGELES, CA 90012		PC	STANTON FELLOWSHIP	16,838
CROWDEN MUSIC CENTER 1475 ROSE STREET BERKLEY, CA 94702		PC	GENERAL OPERATING	125
EARTHWATCH INSTITUTE 1380 SOLDIERS FIELD ROAD BOSTON, MA 02135		PC	IGNITE LA - 2018	72,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARTHWATCH INSTITUTE 1380 SOLDIERS FIELD ROAD BOSTON, MA 02135		PC	IGNITE LA - 2018	60,155
EARTHWATCH INSTITUTE 1380 SOLDIERS FIELD ROAD BOSTON, MA 02135		PC	LA OUTREACH COORDINATOR - 2018	30,000
EARTHWATCH INSTITUTE 1380 SOLDIERS FIELD ROAD BOSTON, MA 02135		PC	IGNITE LA - 2019	400,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EPIPTIDES CENTERPO BOX 29907 SAN FRANCISCO, CA 94129		PC	EPIP GRANT	2,500
FIRST PLACE FOR YOUTH 426 17TH STREET SUITE 100 OAKLAND, CA 94612		PC	GENERAL OPERATING	100
FOOD FORWARD7412 FULTON AVE 3 NORTH HOLLYWOOD, CA 91605		PC	GENERAL OPERATING	50,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND PERFORMANCES 350 S GRAND AVENUE STE A-4 LOS ANGELES, CA 90071		PC	GENERAL OPERATING	50
HEART OF LOS ANGELES 2701 WILSHIRE BLVD 100 LOS ANGELES, CA 90057		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	5,000
INNERCITY STRUGGLE 530 SOUTH BOYLE AVENUE LOS ANGELES, CA 90033		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	5,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA CLEANTECH INCUBATOR 525 S HEWITT ST LOS ANGELES, CA 90013		PC	LACI AIR GRANT - 2019	100,000
LA COMPOST221 W AVE 45 LOS ANGELES, CA 90065		PC	SPRINGBOARD	50,000
LA FAMILY HOUSING 7843 LANKERSHIM BLVD NORTH HOLLYWOOD, CA 91605		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	5,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA MAS3051 N COOLIDGE AVE LOS ANGELES, CA 90039		PC	SPRINBOARD	50,000
LEGAL AID FOUNDATION OF LOS ANGELES 1550 WEST 8TH STREET LOS ANGELES, CA 90017		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	5,000
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90064		PC	STANTON FELLOWSHIP	9,355
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90064		PC	STANTON FELLOWSHIP	17,355
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90064		PC	STANTON FELLOWSHIP	15,355
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90064		PC	STANTON FELLOWSHIP	8,355
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD SUITE 700 LOS ANGELES, CA 90064		PC	STANTON FELLOWSHIP	11,355
LOST ANGELS CHILDREN'S PROJECT 45715 23RD ST WEST SUITE 13 LANCASTER, CA 93536		PC	SPRINGBOARD	35,000
MENTAL HEALTH ADVOCACY SERVICES INC 3255 WILSHIRE BLVD 902 LOS ANGELES, CA 90010		PC	GENERAL OPERATING	10,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MINNESOTA LANDSCAPE ARBORETUM 3675 ARBORETUM DRIVE CHASKA, MN 55318		PC	GENERAL OPERATING	125
MOVE LA525 S HEWITT ST LOS ANGELES, CA 90013		PC	STANTON FELLOWSHIP	6,816
MOVE LA525 S HEWITT ST LOS ANGELES, CA 90013		PC	STANTON FELLOWSHIP	6,816
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOVE LA525 S HEWITT ST LOS ANGELES, CA 90013		PC	STANTON FELLOWSHIP	18,266
MOVE LA525 S HEWITT ST LOS ANGELES, CA 90013		PC	STANTON FELLOWSHIP	11,066
MOVE LA525 S HEWITT ST LOS ANGELES, CA 90013		PC	STANTON FELLOWSHIP	6,816
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD SUITE 1600 LOS ANGELES, CA 90010		PC	STANTON FELLOWSHIP	14,417
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD SUITE 1600 LOS ANGELES, CA 90010		PC	STANTON FELLOWSHIP	11,117
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD SUITE 1600 LOS ANGELES, CA 90010		PC	STANTON FELLOWSHIP	12,617
Total ► 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD SUITE 1600 LOS ANGELES, CA 90010		PC	STANTON FELLOWSHIP	8,917
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BLVD SUITE 1600 LOS ANGELES, CA 90010		PC	STANTON FELLOWSHIP	13,517
PHILANTHROPY NEW YORK 1500 BROADWAY 7TH FLOOR NEW YORK, NY 10036		PC	TRUST-BASED PHILANTHROPY COLLABORATIVE	25,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PILIPINO WORKERS CENTER OF SOUTHERN CALIFORNIA 153 GLENDALE BLVD 2ND FLOOR LOS ANGELES, CA 90026		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	5,000
PILIPINO WORKERS CENTER OF SOUTHERN CALIFORNIA 153 GLENDALE BLVD 2ND FLOOR LOS ANGELES, CA 90026		PC	INTERIM DIRECTOR BONUS	5,000
PILIPINO WORKERS CENTER OF SOUTHERN CALIFORNIA 153 GLENDALE BLVD 2ND FLOOR LOS ANGELES, CA 90026		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	50,000
Total			▶ 3a	1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD 400 W 30TH STREET LOS ANGELES, CA 90007		PC	GENERAL OPERATING	100
POLICY LINK 1438 WEBSTER STREET SUITE 303 OAKLAND, CA 94612		PC	STANTON FELLOWSHIP	6,819
POLICY LINK 1438 WEBSTER STREET SUITE 303 OAKLAND, CA 94612		PC	STANTON FELLOWSHIP	6,719
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POLICY LINK 1438 WEBSTER STREET SUITE 303 OAKLAND, CA 94612		PC	STANTON FELLOWSHIP	17,502
PREVENTION INSTITUTE 4315 LEIMERT BLVD LOS ANGELES, CA 90008		PC	STANTON FELLOWSHIP	8,970
PREVENTION INSTITUTE 4315 LEIMERT BLVD LOS ANGELES, CA 90008		PC	STANTON FELLOWSHIP	14,222
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PREVENTION INSTITUTE 4315 LEIMERT BLVD LOS ANGELES, CA 90008		PC	STANTON FELLOWSHIP	11,811
PREVENTION INSTITUTE 4315 LEIMERT BLVD LOS ANGELES, CA 90008		PC	STANTON FELLOWSHIP	12,932
PREVENTION INSTITUTE 4315 LEIMERT BLVD LOS ANGELES, CA 90008		PC	STANTON FELLOWSHIP	21,322
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIVERSIDE LEGAL AID 4129 MAIN STREET SUITE 101 RIVERSIDE, CA 92501		PC	GENERAL OPERATING	1,000
SOUTHERN CALIFORNIA LIBRARY 6120 VERMONT AVENUE LOS ANGELES, CA 90044		PC	GENERAL OPERATING	250
ST JOSEPH CENTER 204 HAMPTON DRIVE VENICE, CA 90291		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	5,000
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH CENTER 204 HAMPTON DRIVE VENICE, CA 90291		PC	SABBATICAL PROFESSIONAL DEVELOPMENT FUND - 2018	7,000
TEN TOES IN 24325 CRENSHAW BLVD 238 TORRANCE, CA 90505		PC	SPRINGBOARD	35,000
THE MUSEUM OF JURASSIC TECHNOLOGY INC 9341 VENICE BLVD CULVER CITY, CA 90232		PC	GENERAL OPERATING	250
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET SUITE 700 BOSTON, MA 02111		PC	WHAT'S NEXT SERIES - 2018	70,000
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET SUITE 700 BOSTON, MA 02111		PC	LEADERSHIP FUNDERS GROUP	5,000
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET SUITE 700 BOSTON, MA 02111		PC	WHAT'S NEXT SERIES - 2018	13,500
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THIRD SECTOR NEW ENGLAND 89 SOUTH STREET SUITE 700 BOSTON, MA 02111		PC	WHAT'S NEXT SERIES - 2019	100,000
TROUT UNLIMITED 2642 FULTON STREET DENVER, CO 80238		PC	GENERAL OPERATING	250
WALKER METHODIST FOUNDATION 3737 BRYANT AVE SOUTH MINNEAPOLIS, MN 55409		PC	GENERAL OPERATING	100
Total ▶ 3a				1,779,479

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDWOOD ELEMENTARY SCHOOL 12201 WASHINGTON PLACE LOS ANGELES, CA 90066		PC	GENERAL OPERATING	1,000
Total  3a				1,779,479

TY 2018 Accounting Fees Schedule**Name:** DURFEE FOUNDATION**EIN:** 95-4856207

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	41,032	0		41,032

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: DURFEE FOUNDATION

EIN: 95-4856207

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
WEBSITE	2016-08-01	72,790	34,373	SL	3 0000000000000	24,263	0		
COMPUTER	2018-06-06	3,295		SL	5 0000000000000	384	0		
LAPTOP	2018-06-06	1,795		SL	5 0000000000000	209	0		
LAPTOP	2018-06-06	1,795		SL	5 0000000000000	209	0		
FURNITURE	2018-12-31	42,023		SL	7 0000000000000	0	0		
LEASEHOLD IMPROVEMENTS	2018-12-31	80,862		SL	15 0000000000000	0	0		

TY 2018 Investments - Other Schedule**Name:** DURFEE FOUNDATION**EIN:** 95-4856207**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DIVERSIFIED EMERGING MARKETS EQUITY FUNDS	FMV	3,624,082	3,624,082
FOREIGN LARBE BLEND EQUITY FUNDS	FMV	986,408	986,408
LARGE BLEND EQUITY FUNDS	FMV	1,148,043	1,148,043
LARGE GROWTH EQUITY FUNDS	FMV	8,108,465	8,108,465
LARGE VALUE EQUITY FUNDS	FMV	2,970,729	2,970,729
SMALL GROWTH EQUITY FUNDS	FMV	3,242,981	3,242,981
MONEY MARKET EQUITY FUNDS	FMV	13,081,225	13,081,225
HIGH YIELD BONDS	FMV	422,041	422,041
INTERMEDIATE-TERM BONDS	FMV	4,326,979	4,326,979
MULTI-SECTOR BONDS	FMV	2,152,938	2,152,938
SHORT-TERM BONDS	FMV	867,136	867,136
LONG-TERM BONDS	FMV	852,270	852,270
ALTERNATIVE INVESTMENTS	FMV	5,258,070	5,258,070

**TY 2018 Land, Etc.
Schedule****Name:** DURFEE FOUNDATION**EIN:** 95-4856207

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
WEBSITE	72,790	58,636	14,154	
COMPUTER	3,295	384	2,911	
LAPTOP	1,795	209	1,586	
LAPTOP	1,795	209	1,586	
FURNITURE	42,023	0	42,023	
LEASEHOLD IMPROVEMENTS	80,862	0	80,862	

TY 2018 Other Decreases Schedule

Name: DURFEE FOUNDATION

EIN: 95-4856207

Description	Amount
UNREALIZED LOSSES ON SECURITIES	4,336,853

TY 2018 Other Expenses Schedule

Name: DURFEE FOUNDATION

EIN: 95-4856207

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DIRECT CHARITABLE EXPENSES	184,391	0		184,391
INSURANCE	14,944	0		14,944
MISCELLANEOUS	11,219	0		11,219
OFFICE EXPENSE	20,728	0		20,728
ONLINE APPLICATIONS	17,574	0		17,574
PARKING	7,425	0		7,425
POSTAGE	119	0		119
PROFESSIONAL DEVELOPMENT	1,225	0		1,225
TELEPHONE	3,958	0		3,958

TY 2018 Other Income Schedule**Name:** DURFEE FOUNDATION**EIN:** 95-4856207**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
STRATEGIC REAL ESTATE FUND III, LP	-1,566		-1,566
TOWNSEND BALANCED REAL ESTATE FUND, L P	-470		-470

TY 2018 Other Liabilities Schedule**Name:** DURFEE FOUNDATION**EIN:** 95-4856207

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAXES	0	188,131
DEFERRED RENT	0	339

TY 2018 Other Professional Fees Schedule**Name:** DURFEE FOUNDATION**EIN:** 95-4856207

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	42,014	42,014		0
PAYROLL SERVICE	2,081	0		2,081
TECHNICAL SUPPORT	19,298	0		19,298
WEBSITE MAINTENANCE	6,688	0		6,688

TY 2018 Taxes Schedule**Name:** DURFEE FOUNDATION**EIN:** 95-4856207

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	181,960	0		0
FOREIGN TAXES	145	145		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to www.irs.gov/Form990 for the latest information	OMB No 1545-0047
		2018
Name of the organization DURFEE FOUNDATION		Employer identification number 95-4856207

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DURFEE FOUNDATION	Employer identification number 95-4856207
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROCKEFELLER PHILANTHROPY ADVISORS 44 MONTGOMERY ST SAN FRANCISCO, CA 94104	\$ 19,039,147	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

95-4856207

Part II	Noncash Property
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[illegible]

Name of organization DURFEE FOUNDATION	Employer identification number 95-4856207
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee