

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018**

|  |   |  |
|--|---|--|
| Name of foundation<br>LEAR FAMILY FOUNDATION   |   | <b>A Employer identification number</b><br>95-4661216  |
| Number and street (or P O box number if mail is not delivered to street address)<br>10202 W WSH BLVD MORITA NO 8405  | Room/suite  | <b>B Telephone number</b> (see instructions)<br>(310) 385-4087   |
| City or town, state or province, country, and ZIP or foreign postal code<br>CULVER CITY, CA 90232  |   | <b>C</b> If exemption application is pending, check here <input type="checkbox"/>  |
| <b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Final return <input type="checkbox"/> Amended return<br><input type="checkbox"/> Address change <input type="checkbox"/> Name change |   | <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/><br><b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| <b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation   |   | <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>   |
| <b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>12,462,089</u>  | <b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u><br><i>(Part I, column (d) must be on cash basis)</i> | <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>  |

| <b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i> | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|------------------------------------|---------------------------|-------------------------|---|
| <b>1</b> Contributions, gifts, grants, etc., received (attach schedule)   |                                    |                           |                         |   |
| <b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B  |                                    |                           |                         |   |
| <b>3</b> Interest on savings and temporary cash investments   | 38                                 | 38                        |                         |   |
| <b>4</b> Dividends and interest from securities   | 266,852                            | 266,852                   |                         |   |
| <b>5a</b> Gross rents   |                                    |                           |                         |   |
| <b>b</b> Net rental income or (loss)  |                                    |                           |                         |   |
| <b>6a</b> Net gain or (loss) from sale of assets not on line 10   | 429,791                            |                           |                         |   |
| <b>b</b> Gross sales price for all assets on line 6a  | 429,791                            |                           |                         |   |
| <b>7</b> Capital gain net income (from Part IV, line 2)   |                                    | 429,791                   |                         |   |
| <b>8</b> Net short-term capital gain  |                                    |                           |                         |   |
| <b>9</b> Income modifications   |                                    |                           |                         |   |
| <b>10a</b> Gross sales less returns and allowances  |                                    |                           |                         |   |
| <b>b</b> Less Cost of goods sold  |                                    |                           |                         |   |
| <b>c</b> Gross profit or (loss) (attach schedule)   |                                    |                           |                         |   |
| <b>11</b> Other income (attach schedule)  | 41,995                             | 41,995                    |                         |   |
| <b>12 Total.</b> Add lines 1 through 11   | 738,676                            | 738,676                   |                         |   |
| <b>13</b> Compensation of officers, directors, trustees, etc  | 0                                  | 0                         |                         | 0   |
| <b>14</b> Other employee salaries and wages   | 151,573                            | 0                         |                         | 151,573   |
| <b>15</b> Pension plans, employee benefits  | 1,330                              | 0                         |                         | 1,330   |
| <b>16a</b> Legal fees (attach schedule)   | 1,640                              | 0                         |                         | 1,640   |
| <b>b</b> Accounting fees (attach schedule)  | 25,710                             | 19,283                    |                         | 6,427   |
| <b>c</b> Other professional fees (attach schedule)  | 293,007                            | 100,179                   |                         | 192,828   |
| <b>17</b> Interest  |                                    |                           |                         |   |
| <b>18</b> Taxes (attach schedule) (see instructions)  | 19,762                             | 9,362                     |                         | 0   |
| <b>19</b> Depreciation (attach schedule) and depletion  |                                    |                           |                         |   |
| <b>20</b> Occupancy   | 108,663                            | 0                         |                         | 0   |
| <b>21</b> Travel, conferences, and meetings   | 28,469                             | 0                         |                         | 28,469  |
| <b>22</b> Printing and publications   |                                    |                           |                         |   |
| <b>23</b> Other expenses (attach schedule)  | 21,174                             | 0                         |                         | 21,174  |
| <b>24 Total operating and administrative expenses.</b><br>Add lines 13 through 23   | 651,328                            | 128,824                   |                         | 403,441   |
| <b>25</b> Contributions, gifts, grants paid   | 1,950,384                          |                           |                         | 1,950,384   |
| <b>26 Total expenses and disbursements.</b> Add lines 24 and 25   | 2,601,712                          | 128,824                   |                         | 2,353,825   |
| <b>27</b> Subtract line 26 from line 12   |                                    |                           |                         |   |
| <b>a Excess of revenue over expenses and disbursements</b>  | -1,863,036                         |                           |                         |   |
| <b>b Net investment income</b> (if negative, enter -0-)   |                                    | 609,852                   |                         |   |
| <b>c Adjusted net income</b> (if negative, enter -0-)   |                                    |                           |                         |   |

| <b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) |  | Beginning of year | End of year    |                       |
|--|--|-------------------|----------------|-----------------------|
|  |  | (a) Book Value    | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>  | <b>1</b> Cash—non-interest-bearing . . . . .   | 240,519           | 615,102        | 615,102               |
|  | <b>2</b> Savings and temporary cash investments . . . . .  | 1,260,325         | 352,868        | 352,868               |
|  | <b>3</b> Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____   |                   |                |                       |
|  | <b>4</b> Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____  |                   |                |                       |
|  | <b>5</b> Grants receivable . . . . .   |                   |                |                       |
|  | <b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .           |                   |                |                       |
|  | <b>7</b> Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                                  |                   |                |                       |
|  | <b>8</b> Inventories for sale or use . . . . .   |                   |                |                       |
|  | <b>9</b> Prepaid expenses and deferred charges . . . . .   |                   |                |                       |
|  | <b>10a</b> Investments—U S and state government obligations (attach schedule)  |                   |                |                       |
|  | <b>b</b> Investments—corporate stock (attach schedule) . . . . .   | 13,921,645        | 11,412,135     | 11,412,135            |
|  | <b>c</b> Investments—corporate bonds (attach schedule) . . . . .   |                   |                |                       |
|  | <b>11</b> Investments—land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                        |                   |                |                       |
|  | <b>12</b> Investments—mortgage loans . . . . .   |                   |                |                       |
|  | <b>13</b> Investments—other (attach schedule) . . . . .  |                   |                |                       |
|  | <b>14</b> Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                                    |                   |                |                       |
| <b>15</b> Other assets (describe ▶ _____)  | 81,984   | 81,984            | 81,984         |                       |
| <b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)   | 15,504,473   | 12,462,089        | 12,462,089     |                       |
| <b>Liabilities</b>   | <b>17</b> Accounts payable and accrued expenses . . . . .  | 24,926            | 8,765          |                       |
|  | <b>18</b> Grants payable . . . . .   |                   |                |                       |
|  | <b>19</b> Deferred revenue . . . . .   |                   |                |                       |
|  | <b>20</b> Loans from officers, directors, trustees, and other disqualified persons   |                   |                |                       |
|  | <b>21</b> Mortgages and other notes payable (attach schedule) . . . . .  |                   |                |                       |
|  | <b>22</b> Other liabilities (describe ▶ _____)   | 9,726             | 9,726          |                       |
|  | <b>23 Total liabilities</b> (add lines 17 through 22) . . . . .  | 34,652            | 18,491         |                       |
| <b>Net Assets or Fund Balances</b>   | <b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b> |                   |                |                       |
|  | <b>24</b> Unrestricted . . . . .   | 15,469,821        | 12,443,598     |                       |
|  | <b>25</b> Temporarily restricted . . . . .   |                   |                |                       |
|  | <b>26</b> Permanently restricted . . . . .   |                   |                |                       |
|  | <b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>                         |                   |                |                       |
|  | <b>27</b> Capital stock, trust principal, or current funds . . . . .   |                   |                |                       |
|  | <b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund   |                   |                |                       |
| <b>29</b> Retained earnings, accumulated income, endowment, or other funds   |  |                   |                |                       |
| <b>30 Total net assets or fund balances</b> (see instructions) . . . . .   | 15,469,821   | 12,443,598        |                |                       |
| <b>31 Total liabilities and net assets/fund balances</b> (see instructions) .  | 15,504,473   | 12,462,089        |                |                       |

| <b>Part III Analysis of Changes in Net Assets or Fund Balances</b>  |          |            |
|---|----------|------------|
| <b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | <b>1</b> | 15,469,821 |
| <b>2</b> Enter amount from Part I, line 27a . . . . .   | <b>2</b> | -1,863,036 |
| <b>3</b> Other increases not included in line 2 (itemize) ▶ _____   | <b>3</b> | 0          |
| <b>4</b> Add lines 1, 2, and 3 . . . . .  | <b>4</b> | 13,606,785 |
| <b>5</b> Decreases not included in line 2 (itemize) ▶ _____   | <b>5</b> | 1,163,187  |
| <b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .  | <b>6</b> | 12,443,598 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)   |   | (b)<br>How acquired<br>P—Purchase<br>D—Donation                                   | (c)<br>Date acquired<br>(mo., day, yr.)  | (d)<br>Date sold<br>(mo., day, yr.) |
|--|---|---|--|-------------------------------------|
| <b>1 a PUBLICLY TRADED SECURITIES</b>  |   |   |  |                                     |
| b  |   |   |  |                                     |
| c  |   |   |  |                                     |
| d  |   |   |  |                                     |
| e  |   |   |  |                                     |
| (e)<br>Gross sales price   | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale                                | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g)  |                                     |
| a 429,791  |   |   | 429,791  |                                     |
| b  |   |   |  |                                     |
| c  |   |   |  |                                     |
| d  |   |   |  |                                     |
| e  |   |   |  |                                     |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  |   |   | (l)<br>Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                     |
| (i)<br>F M V as of 12/31/69  | (j)<br>Adjusted basis<br>as of 12/31/69       | (k)<br>Excess of col. (i)<br>over col. (j), if any                                |  |                                     |
| a  |   |   | 429,791  |                                     |
| b  |   |   |  |                                     |
| c  |   |   |  |                                     |
| d  |   |   |  |                                     |
| e  |   |   |  |                                     |
| 2 Capital gain net income or (net capital loss)  |   | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 |  | 2 429,791                           |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 |   | {   |  | 3                                   |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a)<br>Base period years Calendar<br>year (or tax year beginning in)  | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|---|--|--|---|
| 2017  | 3,524,161                                | 14,031,231                                   | 0.251165  |
| 2016  | 3,368,757                                | 12,527,796                                   | 0.268903  |
| 2015  | 3,488,849                                | 12,193,805                                   | 0.286117  |
| 2014  | 3,105,578                                | 14,806,713                                   | 0.209741  |
| 2013  | 2,728,838                                | 16,083,584                                   | 0.169666  |
| <b>2 Total</b> of line 1, column (d)  |  |  | <b>2</b> 1.185592   |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years |  |  | <b>3</b> 0.237118   |
| <b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5   |  |  | <b>4</b> 13,634,502   |
| <b>5</b> Multiply line 4 by line 3  |  |  | <b>5</b> 3,232,986  |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)   |  |  | <b>6</b> 6,099  |
| <b>7</b> Add lines 5 and 6  |  |  | <b>7</b> 3,239,085  |
| <b>8</b> Enter qualifying distributions from Part XII, line 4   |  |  | <b>8</b> 2,353,825  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 85,649.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

| <b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b> |                     |                  |
|---|---------------------|------------------|
| (a) Name and address of each person paid more than \$50,000   | (b) Type of service | (c) Compensation |
| NONE  |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
| <b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶                              |                     | 0                |

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| <b>1</b>   |          |
|  |          |
| <b>2</b>   |          |
|  |          |
| <b>3</b>   |          |
|  |          |
| <b>4</b>   |          |
|  |          |

**Part IX-B Summary of Program-Related Investments (see instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| <b>1</b>   |        |
|  |        |
| <b>2</b>   |        |
|  |        |
| All other program-related investments. See instructions.   |        |
| <b>3</b>   |        |
|  |        |
| <b>Total.</b> Add lines 1 through 3 . . . . . ▶  | 0      |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |   |           |            |
|----------|---|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  |           |            |
| <b>a</b> | Average monthly fair market value of securities.  | <b>1a</b> | 13,040,102 |
| <b>b</b> | Average of monthly cash balances.   | <b>1b</b> | 802,032    |
| <b>c</b> | Fair market value of all other assets (see instructions).   | <b>1c</b> | 0          |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c).  | <b>1d</b> | 13,842,134 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).  | <b>1e</b> | 0          |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets.   | <b>2</b>  | 0          |
| <b>3</b> | Subtract line 2 from line 1d.   | <b>3</b>  | 13,842,134 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).  | <b>4</b>  | 207,632    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | <b>5</b>  | 13,634,502 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5.   | <b>6</b>  | 681,725    |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|           |  |           |         |
|-----------|--|-----------|---------|
| <b>1</b>  | Minimum investment return from Part X, line 6.   | <b>1</b>  | 681,725 |
| <b>2a</b> | Tax on investment income for 2018 from Part VI, line 5.  | <b>2a</b> | 12,197  |
| <b>b</b>  | Income tax for 2018 (This does not include the tax from Part VI).  | <b>2b</b> |         |
| <b>c</b>  | Add lines 2a and 2b.   | <b>2c</b> | 12,197  |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1.                                     | <b>3</b>  | 669,528 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions.   | <b>4</b>  | 0       |
| <b>5</b>  | Add lines 3 and 4.   | <b>5</b>  | 669,528 |
| <b>6</b>  | Deduction from distributable amount (see instructions).  | <b>6</b>  | 0       |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | <b>7</b>  | 669,528 |

**Part XII Qualifying Distributions** (see instructions)

|          |  |           |           |
|----------|--|-----------|-----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  |           |           |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.   | <b>1a</b> | 2,353,825 |
| <b>b</b> | Program-related investments—total from Part IX-B.  | <b>1b</b> | 0         |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.   | <b>2</b>  |           |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the  |           |           |
| <b>a</b> | Suitability test (prior IRS approval required).  | <b>3a</b> |           |
| <b>b</b> | Cash distribution test (attach the required schedule).   | <b>3b</b> |           |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                    | <b>4</b>  | 2,353,825 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | <b>5</b>  | 0         |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.   | <b>6</b>  | 2,353,825 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2017 | (c)<br>2017 | (d)<br>2018 |
|--|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2018 from Part XI, line 7  |               |                            |             | 669,528     |
| <b>2</b> Undistributed income, if any, as of the end of 2018   |               |                            |             |             |
| <b>a</b> Enter amount for 2017 only. . . . .   |               |                            | 0           |             |
| <b>b</b> Total for prior years 20___, 20___, 20___   |               | 0                          |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2018   |               |                            |             |             |
| <b>a</b> From 2013. . . . .  | 1,940,946     |                            |             |             |
| <b>b</b> From 2014. . . . .  | 2,382,607     |                            |             |             |
| <b>c</b> From 2015. . . . .  | 2,933,083     |                            |             |             |
| <b>d</b> From 2016. . . . .  | 2,752,688     |                            |             |             |
| <b>e</b> From 2017. . . . .  | 3,024,829     |                            |             |             |
| <b>f</b> Total of lines 3a through e. . . . .  | 13,034,153    |                            |             |             |
| <b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>2,353,825</u>   |               |                            |             |             |
| <b>a</b> Applied to 2017, but not more than line 2a  |               |                            | 0           |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .  |               | 0                          |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .  | 0             |                            |             |             |
| <b>d</b> Applied to 2018 distributable amount. . . . .   |               |                            |             | 669,528     |
| <b>e</b> Remaining amount distributed out of corpus  | 1,684,297     |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )   |               |                            |             | 0           |
| <b>6</b> Enter the net total of each column as indicated below:  |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 14,718,450    |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .   |               | 0                          |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               | 0                          |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .   |               | 0                          |             |             |
| <b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .   |               |                            | 0           |             |
| <b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .   |               |                            |             | 0           |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       |               | 0                          |             |             |
| <b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .  | 1,940,946     |                            |             |             |
| <b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .   | 12,777,504    |                            |             |             |
| <b>10</b> Analysis of line 9   |               |                            |             |             |
| <b>a</b> Excess from 2014. . . . .   | 2,382,607     |                            |             |             |
| <b>b</b> Excess from 2015. . . . .   | 2,933,083     |                            |             |             |
| <b>c</b> Excess from 2016. . . . .   | 2,752,688     |                            |             |             |
| <b>d</b> Excess from 2017. . . . .   | 3,024,829     |                            |             |             |
| <b>e</b> Excess from 2018. . . . .   | 1,684,297     |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

|  | Tax year        | Prior 3 years   |                 |                 | <b>(e) Total</b> |
|--|-----------------|-----------------|-----------------|-----------------|------------------|
|  | <b>(a) 2018</b> | <b>(b) 2017</b> | <b>(c) 2016</b> | <b>(d) 2015</b> |                  |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |                 |                 |                 |                 |                  |
| <b>b</b> 85% of line 2a . . . . .  |                 |                 |                 |                 |                  |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .   |                 |                 |                 |                 |                  |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .   |                 |                 |                 |                 |                  |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .                                    |                 |                 |                 |                 |                  |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon   |                 |                 |                 |                 |                  |
| <b>a</b> "Assets" alternative test—enter   |                 |                 |                 |                 |                  |
| <b>(1)</b> Value of all assets . . . . .   |                 |                 |                 |                 |                  |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)   |                 |                 |                 |                 |                  |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .                                |                 |                 |                 |                 |                  |
| <b>c</b> "Support" alternative test—enter  |                 |                 |                 |                 |                  |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |                 |                 |                 |                 |                  |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                       |                 |                 |                 |                 |                  |
| <b>(3)</b> Largest amount of support from an exempt organization   |                 |                 |                 |                 |                  |
| <b>(4)</b> Gross investment income   |                 |                 |                 |                 |                  |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
 NORMAN LEAR

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|--------|
| Name and address (home or business)                               |   |                                |                                  |        |
| <b>a</b> <i>Paid during the year</i><br>See Additional Data Table |   |                                |                                  |        |
| <b>Total . . . . .</b> ▶ <b>3a</b>                                |   |                                |                                  |        |
| <b>b</b> <i>Approved for future payment</i>                       |   |                                |                                  |        |
| <b>Total . . . . .</b> ▶ <b>3b</b>                                |   |                                |                                  |        |





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount           |
|--|---|--------------------------------|----------------------------------|------------------|
| Name and address (home or business)  |   |                                |                                  |                  |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |                  |
| UNIVERSITY OF SOUTHER CALIFORNIA<br>10920 WILSHIRE BLVD 900<br>LOS ANGELES, CA 90024 |   | PC                             | CHARITABLE                       | 539,484          |
| UTAH FILM CENTER<br>50 W BROADWAY STE 1125 1125<br>SALT LAKE CITY, UT 84101          |   | PC                             | CHARITABLE                       | 401,000          |
| LACMA5905 WILSHIRE BLVD<br>LOS ANGELES, CA 90036                                     |   | PC                             | CHARITABLE                       | 115,000          |
| <b>Total . . . . .</b>   |   |                                |                                  | <b>1,950,384</b> |

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| SUNDANCE INSTITUTE<br>5900 WILSHIRE BLVD SUITE 800<br>LOS ANGELES, CA 90036 |   | PC                             | CHARITABLE                       | 102,500   |
| INTERNATIONAL DOCUMENTARY<br>3470 WILSHIRE BLVD<br>LOS ANGELES, CA 90010    |   | PC                             | CHARITABLE                       | 30,000    |
| PAL-O-MINE EQUESTRIAN INC<br>829 OLD NICHOLS RD<br>ISLANDIA, NY 11749       |   | PC                             | CHARITABLE                       | 28,500    |
| <b>Total . . . . .</b> ▶ <b>3a</b>  |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                                       |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>                                      |   |                                |                                  |           |
| ACLU OF SOUTHERN CALIFORNIA<br>1313 W 8TH ST 200<br>LOS ANGELES, CA 90017 |   | PC                             | CHARITABLE                       | 25,000    |
| BALLET HISPANICO<br>5151 STATE UNIVERSITY DR<br>LOS ANGELES, CA 90032     |   | PC                             | CHARITABLE                       | 25,000    |
| RAINFOREST ALLIANCE<br>233 BROADWAY 28TH FLOOR<br>NEW YORK, NY 10279      |   | PC                             | CHARITABLE                       | 25,000    |
| <b>Total . . . . .</b> ▶ <b>3a</b>  |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| SIMON WIESENTHAL CENTER<br>1399 S ROXBURY DR<br>LOS ANGELES, CA 90035              |   | PC                             | CHARITABLE                       | 25,000    |
| LAANE464 LUCAS AVENUE SUITE 202<br>LOS ANGELES, CA 90017                           |   | PC                             | CHARITABLE                       | 17,000    |
| THE CLIMATE REALITY PROJECT<br>750 9TH STREET NW SUITE 250<br>WASHINGTON, DC 20001 |   | PC                             | CHARITABLE                       | 15,000    |
| <b>Total . . . . .</b> ▶ <b>3a</b>   |   |                                |                                  | 1,950,384 |

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| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                            |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>                           |   |                                |                                  |           |
| CERES99 CHAUNCY STREET 6TH FLOOR<br>BOSTON, MA 02111           |   | PC                             | CHARITABLE                       | 10,000    |
| GLOBAL GREEN USA<br>520 BROADWAY 200<br>SANTA MONICA, CA 90401 |   | PC                             | CHARITABLE                       | 10,000    |
| MOTHER JONESPO BOX 584<br>SAN FRANCISCO, CA 94104              |   | PC                             | CHARITABLE                       | 10,000    |
| <b>Total . . . . . ▶ 3a</b>                                    |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                                     |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>                                    |   |                                |                                  |           |
| OJAI PLAYWRIGHTS CONFERENCE<br>PO BOX 1288<br>OJAI, CA 93024            |   | PC                             | CHARITABLE                       | 10,000    |
| THE RAPE FOUNDATION<br>1223 WILSHIRE BLVD 410<br>SANTA MONICA, CA 90403 |   | PC                             | CHARITABLE                       | 10,000    |
| PUBLIC COUNSEL<br>610 SOUTH ARDMORE AVENUE<br>LOS ANGELES, CA 90005     |   | PC                             | CHARITABLE                       | 7,500     |
| <b>Total . . . . .</b> ▶ <b>3a</b>                                      |   |                                |                                  | 1,950,384 |

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| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                                     |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>                                    |   |                                |                                  |           |
| GLAAD<br>5455 WILSHIRE BOULEVARD SUITE<br>1500<br>LOS ANGELES, CA 90036 |   | PC                             | CHARITABLE                       | 6,000     |
| ANGELS AT RISK<br>115 BARRINGTON WALK<br>LOS ANGELES, CA 90049          |   | PC                             | CHARITABLE                       | 5,000     |
| CENTER THEATRE GROUP<br>601 W TEMPLE ST<br>LOS ANGELES, CA 90012        |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>                                      |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount    |
|---|--|--------------------------------------|-------------------------------------|-----------|
| <b>a</b> <i>Paid during the year</i>  |  |                                      |                                     |           |
| CHILDREN'S DEFENSE FUND<br>634 S SPRING ST 500C<br>LOS ANGELES, CA 90014                      |  | PC                                   | CHARITABLE                          | 5,000     |
| ELIZABETH GLASER PEDIATRIC<br>1140 CONNECTICUT AVENUE NW SUITE<br>200<br>WASHINGTON, DC 20036 |  | PC                                   | CHARITABLE                          | 5,000     |
| KCRW1900 PICO BOULEVARD<br>SANTA MONICA, CA 90405   |  | PC                                   | CHARITABLE                          | 5,000     |
| <b>Total . . . . .</b>  |  |                                      |                                     | 1,950,384 |

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| LIBERTY HILL FOUNDATION<br>6420 WILSHIRE BLVD SUITE 700<br>LOS ANGELES, CA 90048 |   | PC                             | CHARITABLE                       | 5,000     |
| PFAW1101 15 STREET NW SUITE 600<br>WASHINGTON, DC 20005                          |   | PC                             | CHARITABLE                       | 5,000     |
| PICO UNION PROJECT<br>1153 VALENCIA ST<br>LOS ANGELES, CA 90015                  |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . .</b>   |   |                                |                                  | 1,950,384 |

▶ 3a

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                              | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount    |
|---|--|--------------------------------------|-------------------------------------|-----------|
| <b>a</b> <i>Paid during the year</i>  |  |                                      |                                     |           |
| THE REPRESENTATION PROJECT<br>PO BOX 1750<br>ROSS, CA 94957                   |  | PC                                   | CHARITABLE                          | 5,000     |
| THE UCLA FOUNDATION<br>10920 WILSHIRE BLVD SUITE 900<br>LOS ANGELES, CA 90024 |  | PC                                   | CHARITABLE                          | 5,000     |
| THEATRE WEST<br>12911 W BLUE BONNET DR<br>SUN CITY WEST, AZ 85375             |  | PC                                   | CHARITABLE                          | 5,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>  |  |                                      |                                     | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)                                       |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>                                      |   |                                |                                  |           |
| COMMON DREAMSPO BOX 443<br>PORTLAND, ME 04112                             |   | PC                             | CHARITABLE                       | 2,000     |
| EAST WEST PLAYERS<br>120 JUDGE JOHN AISO ST<br>LOS ANGELES, CA 90012      |   | PC                             | CHARITABLE                       | 2,000     |
| THE OPEN MIND LEGACY PROJECT<br>494 8TH AVE STE 806<br>NEW YORK, NY 10001 |   | PC                             | CHARITABLE                       | 2,000     |
| <b>Total . . . . .</b>  |   |                                |                                  | 1,950,384 |

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| DIDI HIRSCH MENTAL HEALTH<br>1233 S LA CIENEGA BLVD<br>LOS ANGELES, CA 90035                   |   | PC                             | CHARITABLE                       | 1,500     |
| ALZHEIMER'S ASSOCIATION<br>225 NORTH MICHIGAN AVENUE FLOOR<br>17<br>CHICAGO, IL 60601          |   | PC                             | CHARITABLE                       | 1,000     |
| WOMEN'S GUILD<br>8700 BEVERLY BLVD SUITE 2416 LOS<br>ANGELES CA 90048<br>LOS ANGELES, CA 90048 |   | PC                             | CHARITABLE                       | 50,000    |
| <b>Total . . . . . ▶ 3a</b>  |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| A SENSE OF HOME<br>4712 ADMIRALTY WAY 1203 MARINA<br>DEL<br>REY CA 90292<br>MARINA DEL REY, CA 90292 |   | PC                             | CHARITABLE                       | 25,000    |
| EMERSON COLLEGE<br>120 BOYLSTON STREET 7TH FLOOR<br>BOSTON MA 02116<br>BOSTON, MA 02116              |   | PC                             | CHARITABLE                       | 25,000    |
| NATIONAL RESOURCES<br>1314 SECOND STREET SANTA MONICA<br>CA<br>90401<br>SANTA MONICA, CA 90401       |   | PC                             | CHARITABLE                       | 25,000    |
| <b>Total . . . . . ▶ 3a</b>  |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| THE JANE GOODALL INSTITUTE<br>9481 SUNSET BLVD BEVERLY HILLS CA<br>90210<br>BEVERLY HILLS, CA 90210 |   | PC                             | CHARITABLE                       | 25,000    |
| UNICEF BALL<br>125 MAIDEN LN NEW YORK NY 10038<br>NEW YORK, NY 90210                                |   | PC                             | CHARITABLE                       | 25,000    |
| SOCIAL IMPACT FUND<br>750 W 7TH STREET LOS ANGELES CA<br>90081<br>LOS ANGELES, CA 90081             |   | PC                             | CHARITABLE                       | 20,000    |
| <b>Total . . . . . ▶ 3a</b>   |   |                                |                                  | 1,950,384 |

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| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| BOTTOMLESS CLOSET<br>629 FIFTH AVE SUITE 106 PELHAM NY<br>10803<br>PELHAM, NY 10803  |   | PC                             | CHARITABLE                       | 15,000    |
| EQUALITY NOW<br>10536 CULVER BLVDCULVER CITY CA<br>90232<br>CULVER CITY, CA 90232    |   | PC                             | CHARITABLE                       | 15,000    |
| MUSE IQUE<br>300 E GREEN STREET 3RD FLOOR<br>PASADENA CA 91101<br>PASADENA, CA 91101 |   | PC                             | CHARITABLE                       | 15,000    |
| <b>Total . . . . .</b> ▶ <b>3a</b>   |   |                                |                                  | 1,950,384 |

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| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| SOCIAL IMPACT FUND<br>750 W 7TH STREET LOS ANGELES CA<br>90081<br>LOS ANGELES, CA 90081                 |   | PC                             | CHARITABLE                       | 15,000    |
| BRADY CENTER TO PREVENT<br>840 FIRST STREET NE SUITE 400<br>WASHINGTON DC 20002<br>WASHINGTON, DC 20002 |   | PC                             | CHARITABLE                       | 10,000    |
| CREATIVE VISIONS FOUNDATION<br>3053 FILLMORE SAN FRANCISCO CA<br>94123<br>SAN FRANCISCO, CA 94123       |   | PC                             | CHARITABLE                       | 10,000    |
| <b>Total . . . . .</b> ▶ <b>3a</b>  |   |                                |                                  | 1,950,384 |

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| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| GEFFEN PLAYHOUSE<br>10886 LECONTE AVE LOS ANGELES CA<br>90024<br>LOS ANGELES, CA 90024 |   | PC                             | CHARITABLE                       | 10,000    |
| GLSEN<br>110 WILLIAM STREET 30TH FLOOR NEW<br>YORK NY 10038<br>NEW YORK, NY 10038      |   | PC                             | CHARITABLE                       | 10,000    |
| INDIVISIBLE FUND<br>PO BOX 43884 WASHINGTON DC 20010<br>WASHINGTON, DC 20010           |   | PC                             | CHARITABLE                       | 10,000    |
| <b>Total . . . . . ▶ 3a</b>  |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| LEONARDO DICAPRIO FOUNDATION<br>PO BOX 921 CULVER CITY CA 90232<br>CULVER CITY, CA 90232 |   | PC                             | CHARITABLE                       | 10,000    |
| NATIONAL COMEDY CENTER<br>2 WEST 3RD STREET JAMESTOWN NY<br>14701<br>JAMESTOWN, NY 14701 |   | PC                             | CHARITABLE                       | 10,000    |
| ROC UNITED<br>275 SEVENTH AVE SUITE 1703 NEW<br>YORK<br>NY 10001<br>NEW YORK, NY 10001   |   | PC                             | CHARITABLE                       | 10,000    |
| <b>Total . . . . . ▶ 3a</b>  |   |                                |                                  | 1,950,384 |

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| THE IMAGEN FOUNDATION<br>18034 VENTURA BLVD SUITE 261<br>ENCINO<br>CA 91316<br>ENCINO, CA 91316              |   | PC                             | CHARITABLE                       | 10,000    |
| WORLD OF CHILDREN<br>2306 AVENIDA DE LA CARLOTA SUITE<br>600 LAGUNA HILLS CA 92653<br>LAGUNA HILLS, CA 92653 |   | PC                             | CHARITABLE                       | 10,000    |
| AMERICAN FOLK ART MUSEUM<br>47-29 32ND PLACE LONG ISLAND CITY<br>NY 11101<br>LONG ISLAND CITY, NY 11101      |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>   |   |                                |                                  | 1,950,384 |

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|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| AMERICAN FRIENDS OF THE ISRAEL<br>5792 W JEFFERSON BLVD LOS ANGELES<br>CA 90016<br>LOS ANGELES, CA 90016 |   | PC                             | CHARITABLE                       | 5,000     |
| BONNIE FRANKLIN'S CCAP<br>4346 REYES DR TARZANA CA 91356<br>TARZANA, CA 91356                            |   | PC                             | CHARITABLE                       | 5,000     |
| BRAVE NEW FILMS<br>10510 CULVER BLVD CULVER CITY CA<br>90232<br>CULVER CITY, CA 90232                    |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>   |   |                                |                                  | 1,950,384 |

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| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| CENTER FOR MEDIA & DEMOCRACY<br>PO BOX 259010 MADISON WI 53725<br>MADISON, WI 53725        |   | PC                             | CHARITABLE                       | 5,000     |
| CHILDREN'S INSTITUTE<br>10536 CULVER BLVD CULVER CITY CA<br>90232<br>CULVER CITY, CA 90232 |   | PC                             | CHARITABLE                       | 5,000     |
| DR CLARENCE BJONES INSTITUTE<br>PO BOX 341PALMYRA NJ 08065<br>PALMYRA, NJ 08065            |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>   |   |                                |                                  | 1,950,384 |

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| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| EQCA<br>3701 WILSHIRE BLVD 725 LOS ANGELES<br>CA 90010<br>LOS ANGELES, CA 90010                        |   | PC                             | CHARITABLE                       | 5,000     |
| EVERY VOICE CENTER<br>1211 CONNECTICUT AVE NW SUITE 600<br>WASHINGTON DC 20036<br>WASHINGTON, DC 20036 |   | PC                             | CHARITABLE                       | 5,000     |
| FIRST<br>200 BEDFORS STREET MANCHESTER NH<br>03101<br>MANCHESTER, NH 03101                             |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>   |   |                                |                                  | 1,950,384 |

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|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| FRONTLINE CLUB CHARITA<br>15 NORFOLK<br>PLACEPADDINGTONLONDON W2<br>1QJ<br>PADDINGTON, LONDON<br>UK     |   | PC                             | CHARITABLE                       | 5,000     |
| HUMAN RIGHTS WATCH<br>13743 VENTURA BLVD SUITE<br>220SHERMAN<br>OAKS CA 91423<br>SHERMAN OAKS, CA 91423 |   | PC                             | CHARITABLE                       | 5,000     |
| NAVY SEAL FOUNDATION<br>162 W 56TH STREET SUITE 405 NEW<br>YORK NY 10019<br>NEW YORK, NY 10019          |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . . ▶ 3a</b>   |   |                                |                                  | 1,950,384 |

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| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| THE COLLECTIVE EDUCATION<br>2101 L STREET NW SUITE 800<br>WASHINGTON DC 20037<br>WASHINGTON, DC 20037       |   | PC                             | CHARITABLE                       | 5,000     |
| THE LEADERSHIP CONFERENCE<br>1620 L STREET NW 11TH FLOOR<br>WASHINGTON DC 20036<br>WASHINGTON, DC 20036     |   | PC                             | CHARITABLE                       | 5,000     |
| WHEN WE ALL VOTE<br>PO BOX 34673 1400 L STREET NW<br>LOBBY<br>2 WASHINGTON DC 20005<br>WASHINGTON, DC 20005 |   | PC                             | CHARITABLE                       | 5,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>  |   |                                |                                  | 1,950,384 |

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|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| WILD PROJECT PRODUCITONS INC<br>195 E 3RD STREET NEW YORK NY<br>10009<br>NEW YORK, NY 10009 |   | PC                             | CHARITABLE                       | 5,000     |
| INTERNATIONAL ACADEMY OF<br>25 WEST 52ND STREET 14TH FLOOR<br>NEW YORK, NY 10019            |   | PC                             | CHARITABLE                       | 4,400     |
| MANDEVILLE FOUNDATION<br>PO BOX 49802 LOS ANGELES CA 90049<br>LOS ANGELES, CA 90049         |   | PC                             | CHARITABLE                       | 3,000     |
| <b>Total . . . . .</b> ▶ <b>3a</b>  |   |                                |                                  | 1,950,384 |

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| Recipient   | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount    |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| C5 YOUTH FOUNDATION OF<br>3100 N BROADWAY LOS ANGELES CA<br>90031<br>LOS ANGELES, CA 90031                    |   | PC                             | CHARITABLE                       | 2,500     |
| CITY OF HOPE<br>1500 EAST DUARTE ROAD DUARTE CA<br>91010<br>DUARTE, CA 91010                                  |   | PC                             | CHARITABLE                       | 2,500     |
| JUNIOR LEAGUE OF LOS ANGELES<br>630 N LARCHMONT BLVD LOS ANGELES<br>CA<br>90004-1308<br>LOS ANGELES, CA 90004 |   | PC                             | CHARITABLE                       | 2,500     |
| <b>Total . . . . .</b> ▶ <b>3a</b>  |   |                                |                                  | 1,950,384 |

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|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| PEN AMERICA<br>8444 WILSHIRE BLVD 4TH FLOOR<br>BEVERLY HILLS CA 90211<br>BEVERLY HILLS, CA 90211 |   | PC                             | CHARITABLE                       | 2,500     |
| PUBLIC CITIZEN<br>1600 20TH STREET NW WASHINGTON<br>DC<br>20009<br>WASHINGTON, DC 20009          |   | PC                             | CHARITABLE                       | 2,500     |
| STEWARDSHIP CAMPAIGN<br>3001 WISCONSIN AVE NW<br>WASHINGTON<br>DC 20016<br>WASHINGTON, DC 20016  |   | PC                             | CHARITABLE                       | 2,500     |
| <b>Total . . . . . ▶ 3a</b>  |   |                                |                                  | 1,950,384 |

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|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)   |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |           |
| THE INKWELL THEATRE<br>12424 WILSHIRE BLVD 1150 LOS ANGELES CA 90025<br>LOS ANGELES, CA 90025 |   | PC                             | CHARITABLE                       | 2,500     |
| CEL - EDUCATION FUND<br>1330 BROADWAY AVE 3RD FLOOR OAKLAND CA 94612<br>OAKLAND, CA 94612     |   | PC                             | CHARITABLE                       | 1,500     |
| CHILDREN MENDING HEARTS<br>13741 VENTURA BLVD SHERMAN OAKS CA 91423<br>SHERMAN OAKS, CA 91423 |   | PC                             | CHARITABLE                       | 1,500     |
| <b>Total . . . . . ▶ 3a</b>   |   |                                |                                  | 1,950,384 |

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|---|---|--------------------------------|----------------------------------|--------|----|------------|-----------|
| Name and address (home or business)   |   |                                |                                  |        |    |            |           |
| <b>a</b> <i>Paid during the year</i>  |   |                                |                                  |        |    |            |           |
| ACT TODAY<br>509 MARIN STREETSUITE<br>123THOUSAND<br>OAKS CA 91360<br>THOUSAND OAKS, CA 91360                     |   |                                |                                  |        | PC | CHARITABLE | 1,000     |
| GIRLS ROCK SB<br>1522B EUCALYPTUS HILL RD SANTA<br>BARBARA CA 93103<br>SANTA BARBARA, CA 93103                    |   |                                |                                  |        | PC | CHARITABLE | 1,000     |
| SANTA BARBARA FOUNDATION<br>1111 CHAPALA STREET SUITE 200<br>SANTA<br>BARBARA CA 93101<br>SANTA BARBARA, CA 93101 |   |                                |                                  |        | PC | CHARITABLE | 1,000     |
| <b>Total . . . . . ▶ 3a</b>   |   |                                |                                  |        |    |            | 1,950,384 |

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|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| TUSKEGEE NEXT<br>PO BOX 1061 WHEATON IL 60187<br>WHEATON, IL 60187                             |   |                                |                                  |           |
| LOAVES & FISHES - VAN NUYS<br>7309 VAN NUYS BLVD VAN NUYS CA<br>91405<br>VAN NUYS, CA 91405    |   |                                |                                  |           |
| OPERATION SMILE<br>3641 FACULTY BLVD VIRGINIA BEACH<br>VA<br>23453<br>VIRGINIA BEACH, VA 23453 |   |                                |                                  |           |
| <b>Total . . . . .</b>   | <b>▶ 3a</b>   |                                |                                  | 1,950,384 |

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|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business)  |   |                                |                                  |           |
| <b>a</b> <i>Paid during the year</i>   |   |                                |                                  |           |
| RONALD MCDONALD HOUSE<br>2502 CHERRY STREET KANSAS CITY MO<br>64108<br>KANSAS CITY, MO 64108 |   | PC                             | CHARITABLE                       | 500       |
| MIGHTY WRITERS1501 CHRISTIAN ST<br>PHILADELPHIA, PA 19146                                    |   | PC                             | CHARITABLE                       | 1,500     |
| <b>Total . . . . .</b> ▶ <b>3a</b>   |   |                                |                                  | 1,950,384 |

**TY 2018 Accounting Fees Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216

| <b>Category</b>     | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|---------------------|---------------|----------------------------------|--------------------------------|--|
| ACCOUNTING SERVICES | 25,710        | 19,283                           |                                | 6,427  |

**TY 2018 Investments Corporate Stock Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216**Investments Corporation Stock Schedule**

| <b>Name of Stock</b>                  | <b>End of Year Book Value</b> | <b>End of Year Fair Market Value</b> |
|---------------------------------------|-------------------------------|--------------------------------------|
| CAPITAL GUARDIAN NON-EMERGING         | 3,815,778                     | 3,815,778                            |
| CAPITAL GUARDIAN NON-EMERGING FOREIGN | 3,198,838                     | 3,198,838                            |
| GOV'T BONDS & CORP SECURITIES         | 3,694,279                     | 3,694,279                            |
| ACCRUED INTEREST ON BONDS             | 27,107                        | 27,107                               |
| ACCRUED FOREIGN TAXES RECOV           | 3,985                         | 3,985                                |
| KOS MEDIA                             | 99,119                        | 99,119                               |
| MERRILL LYNCH                         | 283,658                       | 283,658                              |
| TRI ALPHA                             | 49,965                        | 49,965                               |
| THE NATION COMPANY LP                 | 314                           | 314                                  |
| BEYOND A REASONABLE DOUBT, LLC        | 114,092                       | 114,092                              |
| SPIRAL PHYSICAL THERAPY INC.          | 100,000                       | 100,000                              |
| PASSION FLIX                          | 25,000                        | 25,000                               |

**TY 2018 Legal Fees Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216

| <b>Category</b> | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-----------------|---------------|----------------------------------|--------------------------------|--|
| LEGAL           | 1,640         | 0                                |                                | 1,640  |

**TY 2018 Other Assets Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216**Other Assets Schedule**

| Description           | Beginning of Year -<br>Book Value | End of Year - Book<br>Value | End of Year - Fair<br>Market Value |
|-----------------------|-----------------------------------|-----------------------------|------------------------------------|
| INCOME TAX RECEIVABLE | 81,984                            | 81,984                      | 81,984                             |

**TY 2018 Other Decreases Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216

| <b>Description</b>                       | <b>Amount</b> |
|--|---------------|
| UNREALIZED GAIN ON MARKETABLE SECURITIES | 1,163,187     |

**TY 2018 Other Expenses Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216**Other Expenses Schedule**

| Description      | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| OFFICE EXPENSE   | 9,436                          | 0                     |                     | 9,436                                 |
| STORAGE CHARGES  | 1,288                          | 0                     |                     | 1,288                                 |
| FILING FEES      | 175                            | 0                     |                     | 175                                   |
| EVENT PRODUCTION | 10,275                         | 0                     |                     | 10,275                                |

**TY 2018 Other Income Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216**Other Income Schedule**

| Description        | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|--------------------|--------------------------------|-----------------------|---------------------|
| ROYALTY INCOME     | 11,294                         | 11,294                | 11,294              |
| PASSTHROUGH INCOME | 27,537                         | 27,537                | 27,537              |
| MISCELLANEOUS      | 3,164                          | 3,164                 | 3,164               |

**TY 2018 Other Liabilities Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216

| <b>Description</b> | <b>Beginning of Year<br/>- Book Value</b> | <b>End of Year -<br/>Book Value</b> |
|--------------------|---|-------------------------------------|
| UBTI TAXES DUE     | 9,726                                     | 9,726                               |

**TY 2018 Other Professional Fees Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216

| <b>Category</b>       | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-----------------------|---------------|----------------------------------|--------------------------------|--|
| CONSULTING            | 192,828       | 0                                |                                | 192,828  |
| CUSTODIAN & MGMT FEES | 100,179       | 100,179                          |                                | 0  |

**TY 2018 Taxes Schedule****Name:** LEAR FAMILY FOUNDATION**EIN:** 95-4661216

| <b>Category</b> | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-----------------|---------------|----------------------------------|--------------------------------|--|
| FOREIGN TAXES   | 9,362         | 9,362                            |                                | 0  |
| FEDERAL TAXES   | 10,400        | 0                                |                                | 0  |
| UBTI - STATE    | 0             | 0                                |                                | 0  |