

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018

, and ending 12-31-2018

Name of foundation CARL & ROBERTA DEUTSCH FOUNDATION		A Employer identification number 95-4610378	
Number and street (or P O box number if mail is not delivered to street address) 2444 WILSHIRE BLVD NO 600		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SANTA MONICA, CA 90403		B Telephone number (see instructions) (310) 453-0055	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 139,782,018		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	8,853,798			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	1,355,848	1,355,848		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	998,546			
	b Gross sales price for all assets on line 6a 30,407,630				
	7 Capital gain net income (from Part IV, line 2) . . .		8,477,308		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	0	2,506,155		
	12 Total. Add lines 1 through 11	11,208,192	12,339,311		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	172,514	0		172,514
	15 Pension plans, employee benefits	14,695	0		14,695
	16a Legal fees (attach schedule)	768	0		768
	b Accounting fees (attach schedule)	118,000	0		118,000
	c Other professional fees (attach schedule)	631,159	280,562		350,597
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	226,799	51,154		20
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	16,865	0		16,865
	22 Printing and publications				
	23 Other expenses (attach schedule)	65,147	697,115		65,147
	24 Total operating and administrative expenses. Add lines 13 through 23	1,245,947	1,028,831		738,606
	25 Contributions, gifts, grants paid	5,849,700			5,849,700
	26 Total expenses and disbursements. Add lines 24 and 25	7,095,647	1,028,831		6,588,306
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	4,112,545			
	b Net investment income (if negative, enter -0-)		11,310,480		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	309,233	175,326		175,326	
	3	Accounts receivable ▶ <u>55,443</u>					
		Less allowance for doubtful accounts ▶ _____	25,432	55,443		55,443	
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)	136,259,322	133,161,289		133,161,289		
14	Land, buildings, and equipment basis ▶ _____						
	Less accumulated depreciation (attach schedule) ▶ _____						
15	Other assets (describe ▶ _____)	0	6,389,960		6,389,960		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	136,593,987	139,782,018		139,782,018		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	526,522	6,772,745			
	23	Total liabilities (add lines 17 through 22)	526,522	6,772,745			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	136,067,465	133,009,273			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	136,067,465	133,009,273			
	31	Total liabilities and net assets/fund balances (see instructions) .	136,593,987	139,782,018			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	136,067,465
2	Enter amount from Part I, line 27a	2	4,112,545
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	140,180,010
5	Decreases not included in line 2 (itemize) ▶ _____	5	7,170,737
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	133,009,273

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAINS FROM PARTNERSHIPS	P		
b CAPITAL GAINS FROM PUBLICLY TRADED SECURITIES	P		
c CAPITAL GAINS FROM PUBLICLY TRADED SECURITIES	D		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			2,046,710
b 24,394,864		23,277,046	1,117,818
c 6,012,766		699,986	5,312,780
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			2,046,710
b			1,117,818
c			5,312,780
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,477,308
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	6,817,259	126,865,505	0 053736
2016	6,016,062	115,751,717	0 051974
2015	6,355,083	122,771,195	0 051764
2014	6,346,569	126,197,861	0 050291
2013	6,100,199	117,023,948	0 052128

2 Total of line 1, column (d)	2	0 259893
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 051979
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	132,720,117
5 Multiply line 4 by line 3	5	6,898,659
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	113,105
7 Add lines 5 and 6	7	7,011,764
8 Enter qualifying distributions from Part XII, line 4	8	6,588,306

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	226,210
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	226,210
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	226,210
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	108,786
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	225,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	333,786
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	107,576
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 107,576 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► WILLIAM HOLLER Telephone no ► (310) 453-0055			

Located at **►** 2444 WILSHIRE BLVD SUITE 600 SANTA MONICA CAZIP+4 **►** 90403

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL DEUTSCH 2444 WILSHIRE BLVD SUITE 600 SANTA MONICA, CA 90403	PRESIDENT 1 00	0	0	0
KRISTINA DEUTSCH 2444 WILSHIRE BLVD SUITE 600 SANTA MONICA, CA 90403	SECRETARY 1 00	0	0	0
WILLIAM E HOLLER 2444 WILSHIRE BLVD SUITE 600 SANTA MONICA, CA 90403	VP/TREAS 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CHARLES SCHWAB 211 MAIN STREET SAN FRANCISCO, CA 94105	INVESTMENT MANAGEMENT	221,931
JMC PHILANTHROPIC ADVISORS 2444 WILSHIRE BOULEVARD SUITE 622 SANTA MONICA, CA 90403	CONSULTING	180,000
DELOITTE & TOUCHE LLP 555 W 5TH STREET SUITE 2700 LOS ANGELES, CA 90013	PROFESSIONAL FEES	118,000
BLUE GARNET 8055 WEST MANCHESTER AVENUE SUITE 430 LOS ANGELES, CA 90293	CONSULTING	88,350
ANGELES INVESTMENT ADVISORS LLC 429 SANTA MONICA BOULEVARD SUITE 650 SANTA MONICA, CA 90401	INVESTMENT MANAGEMENT	58,582
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____ _____ _____	
2 _____ _____ _____	
3 _____ _____ _____	
4 _____ _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____ _____	
2 _____ _____ _____	
All other program-related investments See instructions	
3 _____ _____ _____	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	134,542,482
b	Average of monthly cash balances.	1b	143,311
c	Fair market value of all other assets (see instructions).	1c	6,445,403
d	Total (add lines 1a, b, and c).	1d	141,131,196
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	6,389,960
3	Subtract line 2 from line 1d.	3	134,741,236
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,021,119
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	132,720,117
6	Minimum investment return. Enter 5% of line 5.	6	6,636,006

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	6,636,006
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	226,210
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	226,210
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	6,409,796
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	6,409,796
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	6,409,796

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,588,306
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	6,588,306
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,588,306

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				6,409,796
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			3,005,714	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 6,588,306				
a Applied to 2017, but not more than line 2a			3,005,714	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				3,582,592
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				2,827,204
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) CARL DEUTSCH	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-11	*****	May the IRS discuss this return with the preparer shown below? (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JOAN S MCMAHON				P00966494
	Firm's name ▶ DELOITTE TAX LLP	Firm's address ▶ 555 MISSION STREET SAN FRANCISCO, CA 94105			Firm's EIN ▶ 86-1065772
					Phone no (415) 783-4000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
24TH STREET THEATRE COMPANY 1117 WEST 24TH STREET LOS ANGELES, CA 90007	NONE	PC	ARTS EDUCATION	40,000
A PLACE CALLED HOME 2830 SOUTH CENTRAL AVENUE LOS ANGELES, CA 90011	NONE	PC	SOCIAL SERVICES	25,000
ADVANCEMENT THROUGH OPPORTUNITY AND KNOWLEDGE 1200 WEST 37TH PLACE LOS ANGELES, CA 90007	NONE	PC	YOUTH DEVELOPMENT	5,000
Total ► 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTS FOR INCARCERATED YOUTH NETWORK 830 TRACTION AVENUE SUITE 3A LOS ANGELES, CA 90013	NONE	PC	YOUTH DEVELOPMENT	100,000
BEAUTY FOR FREEDOM 300 EAST 89TH STREET 4B NEW YORK, NY 10128	NONE	PC	SOCIAL SERVICES	1,000
CALIFORNIA COMMUNITY FOUNDATION 221 SOUTH FIGUEROA STREET SUITE 400 LOS ANGELES, CA 90012	NONE	PC	COMMUNITY IMPROVEMENT	307,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA HOSPITAL MEDICAL CENTER FOUNDATION 1401 SOUTH GRAND AVENUE LOS ANGELES, CA 90015	NONE	PC	HEALTH	90,000
CALIFORNIA WILDLIFE CENTER PO BOX 2022 MALIBU, CA 90265	NONE	PC	WELFARE	5,000
CASA OF LOS ANGELES 201 CENTRE PLAZA DRIVE 1100 MONTEREY PARK, CA 91754	NONE	PC	YOUTH DEVELOPMENT	100,000
Total ► 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR NONVIOLENT EDUCATION AND PARENTING 1000 SUNSET BOULEVARD 201 LOS ANGELES, CA 90012	NONE	PC	EDUCATION	60,000
CITY OF HOPE 1055 WILSHIRE BOULEVARD LOS ANGELES, CA 90017	NONE	PC	HEALTH	10,000
COMMUNITY PARTNERS 1000 NORTH ALAMEDA STREET 240 LOS ANGELES, CA 90012	NONE	PC	WELFARE	130,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOOR OF HOPEPO BOX 90455 PASADENA, CA 91109	NONE	PC	SOCIAL WELFARE	75,000
DOWNTOWN WOMEN'S CENTER 442 SOUTH SAN PEDRO STREET LOS ANGELES, CA 90013	NONE	PC	SOCIAL SERVICES	100,000
ENCORPS608 MEYER LANE 204B REDONDO BEACH, CA 90278	NONE	PC	EDUCATION	25,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ESPERANZA COMMUNITY HOUSING 3655 SOUTH GRAND AVENUE SUITE 280 LOS ANGELES, CA 90007	NONE	PC	COMMUNITY DEVELOPMENT	100,000
ETM-LA 2501 WEST BURBANK BOULEVARD SUITE 301 BURBANK, CA 91505	NONE	PC	ARTS EDUCATION	60,000
EVERYCHILD FOUNDATIONPO BOX 1808 PACIFIC PALISADES, CA 90272	NONE	PC	EDUCATION	10,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXCEPTIONAL CHILDREN'S FOUNDATION 8740 WASHINGTON BOULEVARD CULVER CITY, CA 90232	NONE	PC	WELFARE	35,000
FERNANDO PULLUM COMMUNITY ARTS CENTER 3351 WEST 43RD STREET LOS ANGELES, CA 90008	NONE	PC	ARTS EDUCATION	20,000
FIRST PLACE FOR YOUTH 426 17TH STREET NUMBER 100 OAKLAND, CA 94612	NONE	PC	YOUTH DEVELOPMENT	30,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD ON FOOT 9663 SANTA MONICA BOULEVARD 743 BEVERLY HILLS, CA 90210	NONE	PC	SOCIAL WELFARE	25,000
FOOTHILL FAMILY 2500 EAST FOOTHILL BOULEVARD SUITE 300 PASADENA, CA 91107	NONE	PC	SOCIAL WELFARE	90,000
FOSTERING MEDIA CONNECTIONS 412 WEST 6TH STREET SUITE 925 LOS ANGELES, CA 90014	NONE	PC	CHILD WELFARE	32,500
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET SUITE 4800 SACRAMENTO, CA 95811	NONE	PC	EDUCATION	90,000
FRIENDS OF CABRILLO MARINE AQUARIUM 3720 STEPHEN WHITE WAY SAN PEDRO, CA 90731	NONE	PC	WELFARE	10,000
FRIENDS OF EXPO CENTER 3980 BILL ROBERTSON LANE SUITE 203 LOS ANGELES, CA 90037	NONE	PC	YOUTH DEVELOPMENT	10,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FULCRUM ARTS 495 EAST COLORADO BOULEVARD PASADENA, CA 91101	NONE	PC	ARTS EDUCATION	100,000
GOODWILL INDUSTRIES OF SOUTHERN CALIFORNIA 342 NORTH SAN FERNANDO ROAD LOS ANGELES, CA 90031	NONE	PC	WELFARE	100,000
HARMONY PROJECT 4322 WILSHIRE BOULEVARD SUITE 101 LOS ANGELES, CA 90010	NONE	PC	YOUTH DEVELOPMENT	100,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HATHAWAY-SYCAMORES CHILD AND FAMILY SERVICES 100 WEST WALNUT STREET PASADENA, CA 91124	NONE	PC	SOCIAL SERVICES	101,000
HILLSIDES940 AVENUE 64 PASADENA, CA 91105	NONE	PC	YOUTH DEVELOPMENT	100,000
HOMEBOY INDUSTRIES 130 WEST BRUNO STREET LOS ANGELES, CA 90012	NONE	PC	YOUTH DEVELOPMENT	100,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IFOSTERPO BOX 159 TRUCKEE, CA 96160	NONE	PC	YOUTH DEVELOPMENT	75,000
IMAGINE LOS ANGELES 672 SOUTH LAFAYETTE PARK PLACE UNIT 28 LOS ANGELES, CA 90057	NONE	PC	HOMELESS SERVICES	46,000
INNER-CITY ARTS720 KOHLER STREET LOS ANGELES, CA 90021	NONE	PC	ARTS EDUCATION	65,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTERNATIONAL MEDICAL CORPS 12400 WILSHIRE BOULEVARD SUITE 1500 LOS ANGELES, CA 90025	NONE	PC	INTERNATIONAL RELIEF	20,000
JEWISH FREE LOAN ASSOCIATION 6505 WILSHIRE BOULEVARD 715 LOS ANGELES, CA 90048	NONE	PC	SOCIAL SERVICES	5,000
JOVENES INC1208 PLEASANT AVENUE LOS ANGELES, CA 90033	NONE	PC	COMMUNITY SERVICES	100,000
Total ► 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JVS SOCAL 6505 WILSHIRE BOULEVARD SUITE 200 LOS ANGELES, CA 90048	NONE	PC	SOCIAL SERVICES	100,000
KOREATOWN SENIOR AND COMMUNITY CENTER 965 SOUTH NORMANDIE AVENUE SUITE 200 LOS ANGELES, CA 90006	NONE	PC	SOCIAL SERVICES	4,000
KOREATOWN YOUTH AND COMMUNITY CENTER 3727 WEST SIXTH STREET LOS ANGELES, CA 90020	NONE	PC	WELFARE	75,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA UNITED METHODIST URBAN FOUNDATION 714 WEST OLYMPIC BOULEVARD LOS ANGELES, CA 90015	NONE	PC	SOCIAL WELFARE	25,000
LAKE AVENUE COMMUNITY FOUNDATION 712 EAST VILLA STREET PASADENA, CA 91101	NONE	PC	YOUTH SERVICES	50,000
LEARNING RIGHTS LAW CENTER 205 SOUTH BROADWAY AVENUE 808 LOS ANGELES, CA 90012	NONE	PC	SOCIAL WELFARE	25,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LONG BEACH DAY NURSERY 1548 CHESTNUT AVENUE LONG BEACH, CA 90813	NONE	PC	YOUTH SERVICES	100,000
LOS ANGELES JEWISH HOME FOR THE AGING 7150 TAMPA AVENUE RESEDA, CA 91335	NONE	PC	SOCIAL SERVICES	15,000
LOS ANGELES YOUTH NETWORK 1754 TAFT STREET LOS ANGELES, CA 90028	NONE	PC	EARLY EDUCATION	100,000
Total ► 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOTHERS' CLUB FAMILY LEARNING CENTER 980 NORTH FAIR OAKS AVENUE PASADENA, CA 91103	NONE	PC	SOCIAL SERVICES	60,000
NEW DIRECTIONS 11303 WILSHIRE BOULEVARD BUILDING 116 LOS ANGELES, CA 90073	NONE	PC	WELFARE	45,000
OCEAN PARK COMMUNITY CENTER 1453 16TH STREET SANTA MONICA, CA 90404	NONE	PC	WELFARE	150,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OPERATION JUMP START 3515 LINDEN AVENUE LONG BEACH, CA 90807	NONE	PC	EDUCATION	75,000
OREGON COMMUNITY FOUNDATION 1221 SOUTHWEST YAMHILL STREET 100 PORTLAND, OR 97205	NONE	PC	COMMUNITY IMPROVEMENT	100,000
PS ARTS6701 CENTER DRIVE SUITE 550 LOS ANGELES, CA 90045	NONE	PC	ARTS EDUCATION	70,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PACIFIC LEGAL FOUNDATION 555 CAPITAL MALL SUITE 350 SACRAMENTO, CA 95814	NONE	PC	EDUCATION	50,000
PAINTED BRAIN 1180 SOUTH BEVERLY DRIVE SUITE 608 LOS ANGELES, CA 90035	NONE	PC	HEALTH	7,500
PARA LOS NINOS 5000 HOLLYWOOD BOULEVARD LOS ANGELES, CA 90027	NONE	PC	YOUTH DEVELOPMENT	75,000
Total ► 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEOPLE ASSISTING THE HOMELESS 340 NORTH MADISON AVENUE LOS ANGELES, CA 90004	NONE	PC	WELFARE	100,000
PEOPLE ORGANIZED FOR WESTSIDE RENEWAL (POWER) 5617 HOLLYWOOD BOULEVARD SUITE 107 LOS ANGELES, CA 90028	NONE	PC	SOCIAL WELFARE	25,000
PHOENIX OF SANTA BARBARA 107 EAST MICHELTORENA STREET SANTA BARBARA, CA 93101	NONE	PC	HEALTH	10,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PROFESSIONAL DANCER SOCIETY PO BOX 15605 BEVERLY HILLS, CA 90209	NONE	PC	WELFARE	8,700
PUBLIC COUNSEL 610 SOUTH ARDMORE AVENUE LOS ANGELES, CA 90005	NONE	PC	HEALTH	75,000
RAPE FOUNDATION 1223 WILSHIRE BOULEVARD 410 SANTA MONICA, CA 90403	NONE	PC	SOCIAL WELFARE	140,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REDF TWO EMBARCADERO CENTER SUITE 650 SAN FRANCISCO, CA 94111	NONE	PC	SOCIAL SERVICES	60,000
SAINT JOHN'S HOSPITAL HEALTH CENTER 2121 SANTA MONICA BOULEVARD SANTA MONICA, CA 90404	NONE	PC	HEALTH	60,000
SALVATION ARMY 906 SOUTH FRANCISCO STREET LOS ANGELES, CA 90071	NONE	PC	SOCIAL WELFARE	100,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SECOND CHANCEPO BOX 643 NEWARK, CA 94560	NONE	PC	HEALTH	41,000
SHARE INCORPORATION 165 WEST 46TH STREET SUITE 712 NEW YORK, NY 10036	NONE	PC	HEALTH	25,000
SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL SUITE 300 MOUNTAIN VIEW, CA 94040	NONE	PC	SOCIAL SERVICES	10,000
Total ► 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SKID ROW HOUSING TRUST 1317 EAST SEVENTH STREET LOS ANGELES, CA 90021	NONE	PC	SOCIAL WELFARE	70,000
SOUTH CENTRAL LOS ANGELES MINISTRY PROJECT 892 EAST 48TH STREET LOS ANGELES, CA 90011	NONE	PC	RELIGIOUS	65,000
SOUTHERN CALIFORNIA PUBLIC RADIO 474 SOUTH RAYMOND AVENUE PASADENA, CA 91105	NONE	PC	COMMUNICATION	65,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST ANNE'S MATERNITY HOME 155 NORTH OCCIDENTAL BOULEVARD LOS ANGELES, CA 90026	NONE	PC	WELFARE	100,000
ST JOSEPH CENTER 204 HAMPTON DRIVE VENICE, CA 90291	NONE	PC	WELFARE	75,000
STEP UP ON SECOND STREET 1328 SECOND STREET SANTA MONICA, CA 90401	NONE	PC	SOCIAL WELFARE	130,000
Total ► 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BOULEVARD NUMBER 550 LOS ANGELES, CA 90010	NONE	PC	YOUTH DEVELOPMENT	125,000
THE GABRIELLA FOUNDATION 639 SOUTH COMMONWEALTH AVENUE LOS ANGELES, CA 90005	NONE	PC	ARTS EDUCATION	105,000
THE UNUSUAL SUSPECTS THEATRE COMPANY 3719 VERDUGO ROAD LOS ANGELES, CA 90065	NONE	PC	ARTS EDUCATION	50,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UC REGENTS 10945 LA CONTE AVENUE 3132 LOS ANGELES, CA 90095	NONE	PC	EDUCATION	25,000
UCLA FOUNDATIONPO BOX 951784 LOS ANGELES, CA 90096	NONE	PC	HEALTH	220,000
UCLA JONSSON CANCER CENTER FOUNDATION PO BOX 951780 LOS ANGELES, CA 90095	NONE	PC	HEALTH	120,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITE LA350 SOUTH BIXEL STREET 200 LOS ANGELES, CA 90017	NONE	PC	EDUCATION	10,000
UNITED STATES VETERANS INITIATIVE 800 WEST 6TH STREET LOS ANGELES, CA 90017	NONE	PC	WELFARE	115,000
UNITED WAY 1150 SOUTH OLIVE STREET T500 LOS ANGELES, CA 90015	NONE	PC	HUMAN SERVICES	100,000
Total ▶ 3a				5,849,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF SOUTHERN CALIFORNIA 3551 TROUSDALE PARKWAY SUITE 160 LOS ANGELES, CA 90089	NONE	PC	EDUCATION	81,000
WESTSIDE INFANT - FAMILY NETWORK 8611 WASHINGTON BOULEVARD CULVER CITY, CA 90232	NONE	PC	SOCIAL SERVICES	115,000
Total ▶ 3a				5,849,700

TY 2018 Accounting Fees Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	118,000	0		118,000

TY 2018 Applied to Prior Year Election

Name: CARL & ROBERTA DEUTSCH FOUNDATION

EIN: 95-4610378

Election: PURSUANT TO CODE SECTION 4942(H)(2) AND REG. SEC. 53.4942(A)-3(D)(2), THE CARL AND ROBERTA DEUTSCH FOUNDATION ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS COMING FROM PRIOR YEAR'S UNDISTRIBUTED INCOME AS FOLLOWS:12/31/2010: \$17,400
AUTHORIZED SIGNATURE

TY 2018 General Explanation Attachment**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		PART VII-B, QUESTION 1(A) (3)	AELD, INC , A RELATED PARTY TO THE FOUNDATION, DONATED OFFICE SPACE AND ADMINISTRATIVE SERVICES IN THE AMOUNT OF \$97,740 TO THE CARL & ROBERTA DEUTSCH FOUNDATION DURING 2018 AT NO CHARGE. THIS IS AN EXCEPTED ACT OF SELF-DEALING UNDER IRC SECTION 4941(D)(2)(C)

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		TANGIBLE PROPERTY REGULATIONS	SECTION 1 263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTIONTAXPAY ER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS REG 1 263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR SECTION 1 263(A)-3(N) CAPITALIZATION ELECTIONTAXPAY ER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS REG 1 263(A)-3(N) THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAY ER'S TRADE OR BUSINESS AND THE ELECTING TAXPAY ER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS

General Explanation Attachment

Identifier	Return Reference	Explanation	
3		PART VII-B, QUESTION 1 (A)(4)	DURING THE 2018 TAX YEAR, THE FOUNDATION PAID COMPENSATION IN THE AMOUNT OF \$180,000 TO JANIS MINTON CONSULTING, INC ("JMC"), A CORPORATION THAT IS WHOLLY OWNED BY ONE OF THE FOUNDATION'S DIRECTORS, JANIS MINTON. JMC PROVIDED (AND CONTINUES TO PROVIDE) SUBSTANTIAL CORE WORK FUNCTIONS FOR THE FOUNDATION, WHICH INCLUDE BUT ARE NOT LIMITED TO, GENERAL FOUNDATION LEADERSHIP AND MANAGEMENT DUTIES, OVERSIGHT AND MANAGEMENT OF THE FOUNDATION'S GRANTMAKING AND OPERATIONAL PLAN, FOUNDATION ADMINISTRATION, PROGRAM MANAGEMENT, BOARD OF DIRECTOR SUPPORT (INCLUDING MEETING FACILITATION), WORKING WITH LEGAL AND OTHER ADVISORS, AND PROVIDING TRAINING AND EDUCATION TO ADVISORY BOARD MEMBERS. JMC IS ADDITIONALLY RESPONSIBLE FOR PROGRAMMATIC ACTIVITIES THAT INCLUDE CREATING GRANT SYSTEMS, CONDUCTING DUE DILIGENCE, AND PROVIDING STRATEGIC DIRECTION UPON ADVICE OF COUNSEL. THE FOUNDATION'S BOARD OF DIRECTORS (THE "BOARD") HAS DETERMINED THAT THE PAYMENTS TO JMC ARE PROPERLY CLASSIFIED AS PAYMENTS TO A DISQUALIFIED PERSON FOR PERSONAL SERVICES WITHIN THE MEANING OF TREAS. REG. 53.4941(D)-3(C) AND THEREFORE QUALIFY FOR THE EXCEPTION TO SELF-DEALING SET FORTH IN IRC 4941(D)(2)(E). JMC'S SERVICES ARE REASONABLE AND NECESSARY TO CARRY OUT THE FOUNDATION'S EXEMPT PURPOSES. THE FOUNDATION HAS OBTAINED A COMPENSATION STUDY FOR THE RELEVANT PERIOD THAT CONFIRMS THAT THE LEVEL OF COMPENSATION TO JMC IS WELL BELOW MARKET RATE FOR THE EXTENT OF SERVICES PROVIDED, AND IS THEREFORE REASONABLE AND NOT EXCESSIVE.

TY 2018 Investments - Other Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	42,550,730	42,550,730
FUND OF FUNDS	FMV	18,078,683	18,078,683
PRIVATE EQUITY	FMV	25,214,089	25,214,089
US EQUITY FUNDS	FMV	86,134	86,134
GLOBAL EQUITY	FMV	47,231,653	47,231,653

TY 2018 Legal Fees Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	768	0		768

TY 2018 Other Assets Schedule

Name: CARL & ROBERTA DEUTSCH FOUNDATION

EIN: 95-4610378

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ADVANCE SUBSCRIPTION RECEIVABLES	0	6,389,960	6,389,960

TY 2018 Other Decreases Schedule

Name: CARL & ROBERTA DEUTSCH FOUNDATION

EIN: 95-4610378

Description	Amount
NET UNREALIZED GAIN (LOSS)	7,170,737

TY 2018 Other Expenses Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE & COURIER	3,855	0		3,855
INSURANCE	2,022	0		2,022
OFFICE SUPPLIES	9,698	0		9,698
CHECKING ACCOUNT FEES	328	0		328
PAYROLL PREP FEE	1,437	0		1,437
PARKING	6,526	0		6,526
TELEPHONE	13,321	0		13,321
HALO PROGRAM	22,290	0		22,290
MISCELLANEOUS EXPENSES	2,200	0		2,200
PARTNERSHIP EXPENSES	0	697,115		0

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE PLANTS	3,470	0		3,470

TY 2018 Other Income Schedule

Name: CARL & ROBERTA DEUTSCH FOUNDATION

EIN: 95-4610378

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME		2,506,155	

TY 2018 Other Liabilities Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILTY	526,522	382,785
DUE TO BROKER	0	6,389,960

TY 2018 Other Professional Fees Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	268,350	0		268,350
INVESTMENT EXPENSE	280,562	280,562		0
OTHER PROFESSIONAL FEES	82,247	0		82,247

TY 2018 Taxes Schedule**Name:** CARL & ROBERTA DEUTSCH FOUNDATION**EIN:** 95-4610378

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	0	51,154		0
TAX PROVISION	226,779	0		0
TAX FILING FEES	20	0		20

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization CARL & ROBERTA DEUTSCH FOUNDATION		Employer identification number 95-4610378

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number
95-4610378

Part I	Contributors (See instructions) Use duplicate copies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CARL DEUTSCH	\$ 8,853,798	Person ☒
	2444 WILSHIRE BOULEVARD		Payroll ☐
	SANTA MONICA, CA 90403		Noncash ☒
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐
			Payroll ☐
			Noncash ☐
			(Complete Part II for noncash contributions)

Name of organization CARL & ROBERTA DEUTSCH FOUNDATION	Employer identification number 95-4610378
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PUBLICLY TRADED STOCK	\$ 5,853 798	2018-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization CARL & ROBERTA DEUTSCH FOUNDATION	Employer identification number 95-4610378
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee