

Form **990-PF****Return of Private Foundation**

OMB No. 1545-0052

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

PACIFIC LIFE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

700 NEWPORT CENTER DRIVE

City or town, state or province, country, and ZIP or foreign postal code

NEWPORT BEACH, CA 92660

G Check all that apply

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

J Accounting method ☐ Cash ☒ Accrual

end of year (from Part II, col (c), line

☐ Other (specify)

16) ▶ \$ 103,455,224

(Part I, column (d) must be on cash basis)

A Employer identification number

95-3433806

B Telephone number (see instructions)

949-219-3248

C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

Operating and Administrative Expenses

1	Contributions, gifts, grants, etc., received (attach schedule)	9,000,000			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	2,956,802	2,956,802		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	954,068			
b	Gross sales price for all assets on line 6a 3,615,991				
7	Capital gain net income (from Part IV, line 2)		954,068		
8	Net short-term capital gain				
9	Income modifications			1,300	
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	12,910,870	3,910,870	1,300	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	-148,284			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	38,805	11,754		27,051
24	Total operating and administrative expenses. Add lines 13 through 23.	-109,479	11,754		27,051
25	Contributions, gifts, grants paid	7,551,227			6,809,688
26	Total expenses and disbursements. Add lines 24 and 25.	7,441,748	11,754		6,836,739
27	Subtract line 26 from line 12	5,469,122			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		3,899,116		
c	Adjusted net income (if negative, enter -0-)			1,300	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

Liabilities

Net Assets or Fund Balances

1	Cash - non-interest-bearing . . . . .	3,390,130	37,337	37,337
2	Savings and temporary cash investments . . . . .			
3	Accounts receivable ▶ 9,000,000		9,000,000	9,000,000
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable . . . . .			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use . . . . .			
9	Prepaid expenses and deferred charges . . . . .			
10a	Investments - U S and state government obligations (attach schedule) . . . . .			
b	Investments - corporate stock (attach schedule) . . . . .			
c	Investments - corporate bonds (attach schedule) . . . . .			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)			
12	Investments - mortgage loans . . . . .			
13	Investments - other (attach schedule) . . . . .	101,214,431	94,379,354	94,379,354
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)			
15	Other assets (describe ▶) . . . . .	32,524	38,533	38,533
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	104,637,085	103,455,224	103,455,224
17	Accounts payable and accrued expenses . . . . .	230,631	43,356	
18	Grants payable . . . . .	3,921,900	4,664,739	
19	Deferred revenue . . . . .			
20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
21	Mortgages and other notes payable (attach schedule) . . . . .			
22	Other liabilities (describe ▶) . . . . .	10,600	0	
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	4,163,131	4,708,095	
	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26, and lines 30 and 31.</b>			
24	Unrestricted . . . . .	100,473,954	98,747,129	
25	Temporarily restricted . . . . .			
26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
27	Capital stock, trust principal, or current funds . . . . .			
28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	100,473,954	98,747,129	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	104,637,085	103,455,224	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	100,473,954
2	Enter amount from Part I, line 27a . . . . .	2	5,469,122
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	105,943,076
5	Decreases not included in line 2 (itemize) ▶	5	7,195,947
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	98,747,129

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b> 3,615,991		2,661,923	954,068
<b>b</b>		SEE STATEMENT 2	
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			954,068
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="display: inline-block; vertical-align: middle;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	954,068
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 . . . . .		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	6,003,335	94,064,434	0.0638
2016	6,027,464	92,480,195	0.0652
2015	5,812,259	88,050,582	0.0660
2014	5,882,422	82,676,017	0.0712
2013	5,559,429	75,006,735	0.0741

  

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	0.3403
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	0.0681
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 . . . . .	<b>4</b>	98,352,833
<b>5</b> Multiply line 4 by line 3. . . . .	<b>5</b>	6,697,828
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b). . . . .	<b>6</b>	38,991
<b>7</b> Add lines 5 and 6. . . . .	<b>7</b>	6,736,819
<b>8</b> Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	<b>8</b>	6,836,739

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	38,991
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2 . . . . .		3	38,991
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	38,991
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018 . . . . .	6a	77,524	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	77,524	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	38,533	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> - 38,533 Refunded <input type="checkbox"/> <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> CALIFORNIA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . .		X
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . .		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.PACIFICLIFE.COM</u>	X	
<b>14</b> The books are in care of ► <u>PACIFIC LIFE INSURANCE COMPANY</u> Telephone no ► <u>949-219-3248</u> Located at ► <u>700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA</u> ZIP+4 ► <u>92660-6307</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041, - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .		<b>15</b>
<b>16</b> At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . .		
Organizations relying on a current notice regarding disaster assistance, check here . . . . .		<input type="checkbox"/>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? . . . . .		
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) . . . . .		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0	0	0

Total number of other employees paid over \$50,000. ▶

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services . . . . . ►**

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
	All other program-related investments See instructions	
3		
Total. Add lines 1 through 3 . . . . .		

Form **990-PF** (2018)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	99,186,315
<b>b</b>	Average of monthly cash balances	<b>1b</b>	664,277
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	99,850,592
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	99,850,592
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	1,497,759
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	98,352,833
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	4,917,642

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	4,917,642
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5	<b>2a</b>	38,991
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	38,991
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	4,878,651
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	1,300
<b>5</b>	Add lines 3 and 4	<b>5</b>	4,879,951
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	4,879,951

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	6,836,739
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	6,836,739
<b>5</b>	<b>Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.</b> Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	38,991
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	6,797,748

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7 . . . . .				4,879,951
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013 . . . . .	1,890,444			
<b>b</b> From 2014 . . . . .	1,823,655			
<b>c</b> From 2015 . . . . .	1,542,226			
<b>d</b> From 2016 . . . . .	1,471,871			
<b>e</b> From 2017 . . . . .	1,439,181			
<b>f</b> Total of lines 3a through e . . . . .	8,167,377			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 6,836,739				
<b>a</b> Applied to 2017, but not more than line 2a . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				4,878,534
<b>e</b> Remaining amount distributed out of corpus. . .	1,956,786			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,124,163			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019. . . . .				1,417
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	1,890,444			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	8,233,719			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014 . . . . .	1,823,655			
<b>b</b> Excess from 2015 . . . . .	1,542,226			
<b>c</b> Excess from 2016 . . . . .	1,471,871			
<b>d</b> Excess from 2017 . . . . .	1,439,181			
<b>e</b> Excess from 2018 . . . . .	1,931,348			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	0	0	0	0	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 4

**b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 4

**c** Any submission deadlines

SEE STATEMENT 4

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 4

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<b>a</b> <i>Paid during the year</i> SEE STATEMENT 5		AVAIL UPON REQUSET		6,809,688
<b>Total</b>			<b>3a</b>	6,809,688
<b>b</b> <i>Approved for future payment</i> SEE STATEMENT 6		AVAIL UPON REQUEST		4,664,739
<b>Total</b>			<b>3b</b>	4,664,739

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA  
8E1492 1 000

**Part XVII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       | Yes | No |
|--|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of  |       |     |    |
| (1) Cash . . . . .   | 1a(1) |     | X  |
| (2) Other assets . . . . .   | 1a(2) |     | X  |
| b Other transactions   |       |     |    |
| (1) Sales of assets to a noncharitable exempt organization . . . . .   | 1b(1) |     | X  |
| (2) Purchases of assets from a noncharitable exempt organization . . . . .   | 1b(2) |     | X  |
| (3) Rental of facilities, equipment, or other assets . . . . .   | 1b(3) |     | X  |
| (4) Reimbursement arrangements . . . . .   | 1b(4) |     | X  |
| (5) Loans or loan guarantees . . . . .   | 1b(5) |     | X  |
| (6) Performance of services or membership or fundraising solicitations . . . . .   | 1b(6) |     | X  |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .   | 1c    |     | X  |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |     |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

- b** If "Yes," complete the following schedule

[illegible]

**Sign  
Here**

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

**CFO**  
Title

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no			

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2018**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

Employer identification number

PACIFIC LIFE FOUNDATION

95-3433806

**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

PACIFIC LIFE FOUNDATION

Employer identification number

95-3433806

**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PACIFIC LIFE INSURANCE COMPANY 700 NEWPORT CENTER DRIVE NEWPORT BEACH, CA 92660	\$ 9,000,000	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

PACIFIC LIFE FOUNDATION

Employer identification number

95-3433806

**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]



Name of organization

PACIFIC LIFE FOUNDATION

Employer identification number

95-3433806

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

## Guidelines and Application Directions

### APPLICATION TIMELINE FOR A 2018 GRANT

- **July 15 – August 15, 2017** All applications must be finalized and submitted by 8/15/2017
- **Mid-December 2017** Pledges to agencies announced
- **January 2018** Funding distributed

### TYPES AND RANGE OF FUNDING

General grants range from \$5,000 to \$15,000 for a one-year period of funding and are given to support programs, operating expenses, or collaborative programs with other agencies.

### GEOGRAPHIC CONSIDERATIONS

Contributions are made primarily in areas with large concentrations of Pacific Life employees—generally, the greater Orange County, California area. Ideally, agencies should serve a large area, usually including more than one city or community. In addition, some grants are provided in the greater Omaha, Nebraska area and the greater Lynchburg, Virginia area. A few California statewide and national organizations also receive support.

### LENGTH OF FUNDING PERIOD

Agencies may reapply annually for funding; however, grants are made to any one agency for no more than three consecutive years. Support may again be requested after a two-year interim period. Exceptions are made for agencies where a Pacific Life officer serves on the board of directors. During the two-year interim period, an agency may submit a capital grant application.

**When completing your application, please DO NOT use all caps. Our eyes thank you.**

## Organization Information

Agency Name

Year Agency Established

If the name of your agency as stated above is different than the name that appears on the IRS tax-exempt letter being submitted, please note the full legal name below.

Agency Street Address

City      State  
- Select One -

Zip Code

Agency Phone

Agency Website

Brief description of the agency

Number of Board of Directors

Are any of the directors related by blood or marriage?  
(If yes, please identify on board list)

## Executive Director Information

Prefix      First Name  
- Select One -

Last Name

Title

E-mail

Office Phone

Extension

### Contact Person for Application

Same as Executive Director?

No

Prefix

First Name

- Select One -

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
29  
30  
31  
32  
33  
34  
35  
36  
37  
38  
39  
40  
41  
42  
43  
44  
45  
46  
47  
48  
49  
50  
51  
52  
53  
54  
55  
56  
57  
58  
59  
60  
61  
62  
63  
64  
65  
66  
67  
68  
69  
70  
71  
72  
73  
74  
75  
76  
77  
78  
79  
80  
81  
82  
83  
84  
85  
86  
87  
88  
89  
90  
91  
92  
93  
94  
95  
96  
97  
98  
99  
100

Last Name

Title

E-mail

Phone

Extension

### Application

Name of program/project for which you are requesting funding

Existing or New program/project for 2018

List the geographic area (e.g., cities or counties) to be served by the program/project

Number of people to be served by program/project in 2018

Provide a brief overview of **this program/project** (do not state "see attached")

Provide a short summation of this program/project

Project Statement of Need

Project Objectives

Total Program/Project Budget

(A line-item budget totaling this amount must be submitted)

Grant Amount Requested

(\$5,000 to \$15,000)

Please use figures from your most recent audited financial statement to provide the information requested below.

**Do not state "see enclosed"**

For the Fiscal Year Ended

A. Total Annual Income

B. Total Annual Expenses

C. Net Assets, Unrestricted

D. Property & Equipment Assets

If requesting funding for an existing program/project, list the corporate and foundation funders for this calendar year (2017) to date and their contribution amounts

List the corporate and foundation funders specifically **committed** for this program/project in 2018

List the corporate and foundation funders you **plan to solicit for support** for this program/project in 2018  
(including \$ to be requested)

Did your agency receive a Pacific Life Foundation grant in 2017?

If your agency received a 2017 grant from the Pacific Life Foundation, please include a brief summary of the outcome of the grant

**Attachments**

Copy of the agency's informational brochure (if available)

List of the corporations and foundations, along with their contribution amounts, that provided funding to your agency from July 2016 through June 2017

Roster of the agency's board of directors, advisory board members, and administrative staff  
(please note any family relationships that may exist)

Copy of your agency's tax-exemption letter

(note: there is no need to submit the letter if your agency was previously funded by the Pacific Life Foundation and the letter is current)

Line-item budget for the program/project to be funded

Agency's current annual budget  
(revenues and expenditures)

Agency's most recent audited financial statement  
(if none, please provide agency's most recent IRS Form 990)

## Guidelines and Application Directions

### **2018 CAPITAL GRANT APPLICATIONS ARE ACCEPTED JULY 15 through AUGUST 15, 2017**

All applications must be finalized and submitted by August 15, 2017. Funding decisions are announced in mid-December 2017 and grants are distributed in January 2018.

### **FUNDING RANGE FOR A CAPITAL GRANT**

Capital grants typically range from \$20,000 to \$100,000 and are generally given to an agency with an organized campaign already under way to raise substantial funds (e.g., to finance a building or major renovation). *More than 50 percent of the campaign goal (excluding pledges of in-kind donations, anonymous gifts, and loans) must be pledged prior to consideration by the Foundation.*

### **GEOGRAPHIC CONSIDERATIONS FOR A CAPITAL GRANT**

Contributions are made primarily in areas with large concentrations of Pacific Life employees—generally, the greater Orange County, California, area. Ideally, agencies should serve a large area, usually including more than one city or community. In addition, grants are provided in the greater Omaha, Nebraska area and the greater Lynchburg, Virginia area.

### **LENGTH OF FUNDING PERIOD FOR A CAPITAL GRANT**

Capital grants may be paid out over multiple years. Agencies may reapply for a capital grant if their last Foundation capital grant payment was received in or before 2015. Note: If an agency is on a two-year sabbatical from applying to the Foundation for a general grant, it can still apply for a capital grant during the interim period.

**When completing an application, please DO NOT use all caps. Our eyes thank you.**

## Organization and Contacts

### **Organization Information**

Agency Name

Year Agency Established

If the name of your agency as stated above is different from the name that appears on the IRS tax-exempt letter being submitted, please list the legal name below.

Agency Street Address

City      State  
- Select One -

Zip Code

Agency Phone

Agency Website

Brief description of the agency

Number of Board of Directors

Are any of the directors related by blood or marriage?  
(If yes, please identify on board list)

### **Executive Director Information**

Prefix      First Name  
- Select One -

Last Name

Title  
E-mail



Office Phone

Extension

### **Contact Person for Application**

Same as Executive Director?

No

Prefix              First Name

- Select One -

Last Name

Title

E-mail

Office Phone

Extension

### **Application**

Name of the capital project

Capital Fundraising Start Date

Capital Fundraising End Date

Construction Start Date

Construction End Date

Select the geographic area(s) served by the agency

Provide a brief summary of the capital project (do not state "see attached")

Project Statement of Need

Project Objectives

List all of the funders that you plan to solicit for support for the capital project in 2017 - 2018  
(including \$ to be requested)

Total Budget for capital project

The total amount of pledges and funding received to date  
(excluding pledges of in-kind donations, anonymous gifts, and loans)

Grant Amount Requested  
(\$20,000 to \$100,000)

Please use figures from your most recent audited financial statement to provide the  
information requested below.

**Do not state "see enclosed"**

For the Fiscal Year Ended

A. Total Annual Income

C. Net Assets Unrestricted

B. Total Annual Expenses

D. Property & Equipment Assets

**Attachments**

Copy of the agency's informational brochure and/or capital project brochure (if available)

List of the corporations and foundations, along with their contribution amounts, that provided funding to your agency from July 2016 through June 2017

Detailed list of all capital campaign supporters and their contribution amounts  
(paid and pledged)

Roster of the agency's board of directors, advisory board members, and administrative staff  
(please note any family relationships that may exist)

Copy of your agency's tax-exemption letter  
(note: there is no need to submit the letter if your agency was previously funded by the Pacific Life Foundation)

Line-item budget for capital project

Agency's current annual budget  
(revenues and expenditures)

Agency's most recent audited financial statement  
(if none, please provide agency's most recent IRS Form 990)

**Pacific Life Foundation**  
**SUPPLEMENTAL SCHEDULE OF CONTRIBUTION TO**  
**NOT-FOR-PROFIT AGENCIES**

**CASH PAYMENTS FOR THE PERIOD ENDING DECEMBER 31, 2018**

Organization Name	Foundation Status of Recipient	Purpose of grant or contribution	Grant Amount
Aliso Viejo Christian School	AVAILABLE UPON REQUEST	E	4,000
Appomattox County High School	REQUEST	E	3,000
Appomattox Middle School		E	3,000
Beacon Park School		E	1,500
Bedford County Public Schools/Boonsboro Elementary School		E	3,500
Bedford County Public Schools/Jefferson Forest High School		E	3,000
Bellevue West High School		E	3,000
Brookville High School		E	3,000
Burnett Creek Elementary		E	1,500
Campbell County Public Schools/Leesville Road Elementary School		E	3,500
Campbell County Schools/Brookville Middle School		E	3,000
Campbell County Schools/Tomahawk Elementary School		E	1,500
Capistrano Unified School District/Aliso Niguel High School		E	11,500
Capistrano Unified School District/Aliso Viejo Middle School		E	4,000
Capistrano Unified School District/Arroyo Vista Elementary School		E	6,000
Capistrano Unified School District/Canyon Vista Elementary School		E	4,500
Capistrano Unified School District/Capistrano Valley High School		E	6,500
Capistrano Unified School District/Castille Elementary School		E	4,500
Capistrano Unified School District/Chaparral Elementary School		E	6,000
Capistrano Unified School District/Dana Hills High School		E	3,000
Capistrano Unified School District/Don Juan Avila Elementary School		E	4,500
Capistrano Unified School District/Don Juan Avila Middle School		E	5,500
Capistrano Unified School District/John Malcom Elementary School		E	3,500
Capistrano Unified School District/Ladera Ranch Middle School		E	5,000
Capistrano Unified School District/Laguna Niguel Elementary School		E	3,500
Capistrano Unified School District/Las Flores Middle School		E	4,500
Capistrano Unified School District/Marblehead Elementary School		E	3,000
Capistrano Unified School District/Marco F. Forster Middle School		E	3,500
Capistrano Unified School District/Manan Bergeson Elementary School		E	4,000
Capistrano Unified School District/Newhart Middle School		E	4,500
Capistrano Unified School District/Oak Grove Elementary School		E	4,500
Capistrano Unified School District/Oso Grande Elementary School		E	3,000
Capistrano Unified School District/Philip J. Reilly Elementary School		E	3,000
Capistrano Unified School District/San Clemente High School		E	3,500
Capistrano Unified School District/San Juan Hills High School		E	4,000
Capistrano Unified School District/Shorecliffs Middle School		E	3,000
Capistrano Unified School District/Tesoro High School		E	8,000
Capistrano Unified School District/Wagon Wheel Elementary School		E	3,500
Capistrano Unified School District/Wood Canyon Elementary School		E	5,000
Chino Valley Unified School District/Chino Hills High School		E	3,000
Concord Elementary School		E	3,000
Corona-Norco Unified School District/Foothill Elementary School		E	3,000
Corona-Norco Unified School District/Orange Elementary School		E	1,500
Council Bluffs Community School District/Woodrow Wilson Junior High School		E	1,500
Crean Lutheran High School		E	3,000
Cypress Elementary School District/ A. E. Arnold Elementary School		E	3,000
District 66/Westside High School		E	3,500
Dr. Albert Schweitzer Elementary School		E	1,500
Dr. Jessie Hayden Elementary School		E	1,500
Elkhorn Public Schools/Elkhorn South High School		E	3,500
Elkhorn Valley View Middle School		E	1,500
Fountain Valley School District/Isojira "OKA Elementary" School		E	3,000

Fountain Valley School District/Roch Courreges Elementary School	E	3,000
Garden Grove Unified School District/Garden Grove High School	E	1,500
Garden Grove Unified School District/Garden Park Elementary School	E	3,000
Glenwood Community Middle School	E	1,500
H B. City School District/Isaac Sowers Middle School	E	5,500
H B Union High School District/Edison High School	E	6,500
H B Union High School District/Fountain Valley High School	E	4,000
H B Union High School District/Huntington Beach High School	E	4,500
Harry Andersen Middle School	E	3,500
Hentage Chrstian School	E	3,000
Hentage High School	E	5,000
Hermosa View School	E	1,500
Huntington Beach City School District/Ralph E. Hawes Elementary School	E	4,000
Huntington Beach City School District/S A Moffett Elementary School	E	3,000
Huntington Chrstian School	E	4,500
Irvine Unified School District/Alderwood Basics Plus School	E	3,000
Irvine Unified School District/Canyon View Elementary School	E	4,000
Irvine Unified School District/Cypress Village Elementary School	E	4,000
Irvine Unified School District/Irvine High School	E	3,000
Irvine Unified School District/Lakeside Middle School	E	3,500
Irvine Unified School District/Northwood High School	E	4,500
Irvine Unified School District/Portola Sprngs Elementary School	E	4,000
Irvine Unified School District/South Lake Middle School	E	4,000
Irvine Unified School District/Springbrook Elementary School	E	3,000
Irvine Unified School District/Turtle Rock Elementary School	E	5,000
Irvine Unified School District/University High School	E	5,500
Irvine Unified School District/Venado Middle School	E	3,000
Irvine Unified School District/Vista Verde Elementary School	E	3,500
Irvine Unified School District/Westpark Elementary School	E	4,500
Irvine Unified School District/Woodbrdge High School	E	7,000
Laguna Beach Unified School District/Laguna Beach High School	E	3,000
Laguna Beach Unified School District/Thurston Middle School	E	3,000
Lakewood Chrstian Schools	E	1,500
Lewis Central Community School District/Titan Hill Intermediate School	E	1,500
Los Alamitos Unified School District/Los Alamitos High School	E	3,000
Lowell Joint School District/Olita Elementary School	E	3,000
Lutheran High School of Orange	E	4,000
Lynchburg City Schools/E C Glass High School	E	3,000
Maranatha Chrstian Academy	E	4,000
Manners Chrstian Elementary School	E	3,000
Mendian Elementary School	E	1,500
Millard Public Schools/Ronald Reagan Elementary School	E	3,000
Millard Public Schools/Wilma Upchurch Elementary School	E	3,500
Millikan High School	E	3,500
Mission Viejo Chrstian School	E	3,000
Mission Vista High School	E	3,000
Monelison Middle School	E	3,000
Newport-Mesa Unified School District/Corona del Mar High School	E	8,500
Newport-Mesa Unified School District/Horace Ensign Intermediate School	E	3,000
Newport-Mesa Unified School District/Kaiser Elementary School	E	3,000
Newport-Mesa Unified School District/Manners Elementary School	E	4,500
Newport-Mesa Unified School District/Newport Elementary School	E	3,000
Newport-Mesa Unified School District/Newport Harbor High School	E	4,500
Ocean View School District/Star View Elementary School	E	3,000
Olinda Elementary School	E	1,500
Orange County School of the Arts Foundation	E	3,500
Orange Unified School District/El Rancho Charter School	E	3,000
Orange Unified School District/Villa Park High School	E	3,000
Our Lady Queen of Angels School	E	3,000
Oxford Preparatory Academy - Saddleback Valley	E	3,000
Oxford Preparatory Academy - South Orange County	E	5,500
Perrymont Elementary School	E	3,000

Portola High School	E	3,500
River Heights Intermediate School	E	1,500
Rustburg High School	E	5,000
S V U S D /Del Cerro Elementary School	E	3,500
S V U S D /El Toro High School	E	4,500
S V U S D /La Madera Elementary School	E	3,000
S V U S D /La Paz Intermediate School	E	3,500
S V U S D /Laguna Hills High School	E	3,500
S V U S D /Lomarena Elementary School	E	4,000
S V U S D /Melinda Heights Elementary School	E	5,500
S V U S D /Mission Viejo High School	E	6,000
S V U S D /Portola Hills Elementary School	E	4,000
S V U S D /Rancho Santa Marganta Intermediate School	E	4,000
S V U S D /Robinson Elementary School	E	3,500
S V U S D /Trabuco Hills High School	E	5,000
S V U S D /Valencia Elementary School	E	5,000
Saddleback Valley Chrstian School	E	1,500
Saint Albert Catholic Elementary School	E	3,000
Saint Jeanne de Lestonnac	E	1,500
Serra Catholic Elementary School	E	3,000
St Anne School K-8	E	7,500
St Mary's School	E	3,000
Swartz Upper Elementary	E	1,500
Temple Chnstian School	E	3,500
Tuffree Middle School	E	1,500
Tustin Unified School District/Arnold O Beckman High School	E	7,500
Tustin Unified School District/Hicks Canyon Elementary	E	4,500
Tustin Unified School District/Myford Elementary School	E	3,000
Tustin Unified School District/Orchard Hills Middle School	E	5,000
Tustin Unified School District/Pioneer Middle School	E	3,500
Tustin Unified School District/Tustin Memorial Academy	E	4,500
Woodrow Wilson Classical High School	E	3,000
Yellow Branch Elementary School	E	1,500
1736 Family Cnsis Center	G	5,000
Academy for Grassroots Organizations	G	5,000
Alliance for Housing and Healing	G	7,500
Alzheimer's Orange County	G	12,500
Amenca On Track	G	10,000
American National Red Cross	G	6,500
American Red Cross	G	100,000
American Red Cross of Blue Ridge	G	25,000
American Red Cross, Orange County Chapter	G	15,000
American Red Cross, Orange County Chapter	G	250,000
American Red Cross, Orange County Chapter	G	10,500
Anaheim Ballet	G	7,500
Animal Humane Society	G	10,000
Arts & Learning Corporation	G	5,000
Assistance League of Santa Ana	G	10,000
Big Brothers Big Sisters of Central Virginia, Inc	G	5,000
Big Brothers Big Sisters of the Midlands	G	12,500
Blue Ridge Area Food Bank	G	5,000
Boston Area Rape Cnsis Center Inc	G	2,000
Bowers Museum	G	12,500
Boys & Girls Club of Greater Lynchburg	G	5,000
Boys & Girls Club of Laguna Beach	G	7,500
Boys & Girls Clubs of Capistrano Valley	G	15,000
Boys & Girls Clubs of Greater Redlands-Riverside	G	10,000
Boys & Girls Clubs of Huntington Valley	G	12,500
Boys & Girls Clubs of the Midlands	G	5,000
Boys Hope Girls Hope of Southern California	G	12,500
Boys Town	G	10,000
Breast Cancer Solutions	G	7,500

Bndging Incorporated	G	5,000
Bngnam and Women's Hospital	G	4,000
C A S A of San Bernardino County	G	7,500
California Science Center Foundation	G	10,000
Camino Health Center	G	12,500
Canine Companions for Independence	G	12,500
CASA for Douglas County	G	10,000
CASA of Central Virginia, Inc	G	5,000
Casa Teresa, Inc	G	10,000
Casa Youth Shelter	G	7,500
Center for Higher Ambition Leadership	G	150,000
Chapman University	G	7,500
Chantable Ventures of Orange County, Inc /OC Funders Roundtable	G	5,000
Child Creativity Lab	G	5,000
Child Guidance Center, Inc	G	10,000
Child Saving Institute, Inc	G	10,000
Children's Bureau of Southern California	G	10,000
City of Newport Beach	G	7,500
City of Omaha, Public Library Foundation	G	5,000
Community Partners/Instituto Para La Mujer	G	7,500
Community Service Programs, Inc	G	10,000
Completely KIDS	G	5,000
Court Appointed Special Advocates of Orange County	G	12,500
Crossroads, Inc	G	7,500
Crystal Cove Conservancy	G	7,500
DIBS for Kids	G	5,000
Discovery Arts	G	7,500
Discovery Science Museum of Orange County	G	20,000
EnCorps, Inc	G	10,000
Epilepsy Support Network of Orange County	G	5,000
Executive Service Corps of Southern California	G	7,500
F A C E S	G	10,000
Family Support Network	G	7,500
Food Bank for the Heartland	G	5,000
Food Project Inc	G	2,000
Fresh Start Surgical Gifts	G	5,000
Girls Incorporated of Orange County	G	10,000
Girls on the Run of Central Virginia, Inc	G	5,000
Giving Children Hope	G	5,000
Habitat for Humanity of Omaha	G	10,000
Habitat for Humanity of Orange County	G	10,000
Hands Together - A Center for Children	G	7,500
Healthy Smiles for Kids of Orange County	G	15,000
Heartland Hope Mission	G	5,000
HELP Adult Services	G	10,000
Hentage Museum of Orange County	G	5,000
HumanKind	G	5,000
iHOPEoc, Inc	G	10,000
inCOMMON Community Development	G	5,000
Inland Empire United Way	G	10,000
Inland Valley Hope Partners	G	10,000
Integrated Rehabilitation Therapies, Inc.	G	7,500
Interval House	G	12,500
Intervention Center for Early Childhood	G	7,500
Irvine Adult Day Health Services, Inc	G	10,000
J F Shea Therapeutic Riding Center	G	12,500
Jubilee Family Development Center, Inc	G	5,000
Junior Achievement USA	G	10,000
KID HEALTHY	G	5,000
Kidpower	G	7,500
KidSingers	G	7,500
KidWorks Community Development Corporation	G	10,000

L A Kitchen, Inc	G	10,000
Laguna Art Museum	G	10,000
Latino Health Access	G	10,000
Laura's House	G	10,000
Laurel House, Inc	G	7,500
LEAP Learning Center	G	7,500
Literacy Center for the Midlands	G	7,500
Long Beach BLAST	G	10,000
Los Angeles LGBT Center	G	10,000
Los Angeles Waterkeeper	G	7,500
Make-A-Wish Foundation of Arizona Inc	G	5,000
MBA Open Doors Foundation	G	5,000
Meals-on-Wheels Greater San Diego, Inc	G	5,000
Mercy House Living Centers	G	12,500
Minam's House, Inc.	G	5,000
Mission Hospital Regional Medical Center	G	15,000
Nebraska Council on Economic Education	G	5,000
New Directions for Women Foundation	G	5,000
Newport Beach Public Library Foundation	G	5,000
No Limits Theatre Group, Inc	G	5,000
Oak View Renewal Partnership/CIELO	G	10,000
OC Gateway to Housing	G	10,000
Off The Streets - Huntington Beach	G	5,000
Ollie Webb Center, Inc	G	5,000
Omaha Children's Museum	G	15,000
Omaha Community Playhouse-	G	7,500
Omaha Home for Boys	G	10,000
Omaha Symphony Association	G	10,000
Omaha Theater Company	G	10,000
OneOC/Clinic in the Park	G	7,500
Operation Jump Start	G	10,000
Operation SafeHouse, Inc	G	5,000
Opportunity Fund	G	10,000
Orange County Coastkeeper	G	10,000
Orange County Community Housing Corporation	G	10,000
Orange County Conservation Corps	G	5,000
Orange County Food Access Coalition	G	7,500
Orange County Forum	G	5,000
Orange County Human Relations Council	G	7,500
Orange County Museum of Art	G	15,000
Orange County Ronald McDonald House	G	5,000
Orange County School of the Arts Foundation	G	10,000
Partnership For Our Kids	G	10,000
Patnotic Service Dog Foundation	G	5,000
PBS SoCal	G	12,500
Pediatric Adolescent Diabetes Research & Education Foundation	G	7,500
Philharmonic Society of Orange County	G	15,000
Project Access	G	12,500
Reading is Fundamental of Southern California, Inc	G	5,000
Reading to Kids	G	10,000
Rebuilding Together Omaha	G	7,500
Riverside Area Rape Crisis Center	G	10,000
S.S Huebner Foundation for Insurance Education	G	5,000
San Diego Coastkeeper	G	5,000
Save Our Youth	G	10,000
Saving Grace Penishable Food Rescue, Inc	G	7,500
Scholars' Hope Foundation (formerly El Viento Foundation)	G	15,000
Science@OC	G	10,000
Second Harvest Food Bank of Orange County	G	12,500
Second Harvest Heartland	G	5,000
Segerstrom Center for the Arts	G	15,000
Serving People In Need, Inc.	G	10,000



Shanti Orange County	G	10,000
Shnners Hospitals for Children	G	2,500
Siena Francis House	G	7,500
Someone Cares Soup Kitchen	G	12,500
South Boston Neighborhood House	G	2,000
South County Outreach	G	15,000
South County Outreach	G	5,000
Step Up on Second Street, Inc (STOP PLACED 03/21/18)	G	5,000
Taller San Jose	G	15,000
Teen Leadership Foundation	G	5,000
The Actuanal Foundation	G	1,000
The Cambodian Family, Inc	G	7,500
The Children's Dental Center of Greater Los Angeles	G	10,000
The Ecology Center	G	5,000
The Eli Home, Inc	G	10,000
The Fnendship Foundation	G	5,000
The Literacy Project Foundation	G	10,000
The Raise Foundation	G	10,000
The Soldiers Project	G	5,000
Thomas House Family Shelter	G	10,000
Trails4All	G	5,000
Trauma Intervention Programs, Inc	G	7,500
UCI Foundation	G	50,000
UCI Foundation/Center for Investment and Wealth Management	G	10,000
UCI Foundation/SAGE Scholars Program	G	10,000
United Cerebral Palsy of Orange County	G	5,000
Vital Link	G	10,000
Voices for Children	G	5,000
We Care of Los Alamitos, Inc	G	5,000
Women's Transitional Living Center, Inc	G	10,000
Working Wardrobes for a New Start	G	10,000
YMCA of Greater Omaha	G	10,000
YMCA of the Greater Twin Cities	G	2,500
Youth Care & Beyond, Inc	G	10,000
Youth Emergency Services, Inc	G	10,000
Youth Employment Service of the Harbor Area (YES)	G	7,500
YWCA of North Orange County	G	7,500
American Heart Association	G	1,500
Boys & Girls Clubs of Huntington Valley	G	3,500
Canine Companions for Independence	G	1,500
Child Creativity Lab	G	1,500
Child Creativity Lab	G	1,500
Community Action Partnership of Orange County	G	1,500
Community Action Partnership of Orange County	G	1,500
Council on Aging - Southern California, Inc.	G	1,500
Court Appointed Special Advocates	G	1,500
Court Appointed Special Advocates for Douglas County	G	1,500
Cure Duchenne	G	1,500
Daily Bread Inc	G	1,500
Daily Bread Inc	G	1,500
Families Forward	G	1,500
Families Forward	G	1,500
Food Bank for the Heartland	G	1,500
Food Bank for the Heartland	G	1,500
Friends of Santa Ana Zoo	G	1,500
Hearts United for Animals	G	1,500
Hillsboro Community Foundation	G	9,100
Illumination Foundation	G	1,500
Irvine Community Alliance Fund	G	1,500
Jessie Rees Foundation	G	1,500
KaBOOM	G	150,620
KaBOOM	G	46,072

KāBOOM	G	101,710
KaBOOM	G	13,200
KaBOOM <sup>1</sup>	G	40,000
Lynchburg Area Veterans Council, Inc	G	1,500
Mercy House Living Centers	G	1,500
Omaha Zoo Foundation	G	1,500
OneOC	G	220,000
OneOC	G	234,500
OneOC	G	20,772
Open Door Mission	G	1,500
Second Harvest Food Bank of Orange County	G	1,500
Someone Cares Soup Kitchen	G	1,500
Someone Cares Soup Kitchen	G	1,500
Someone Cares Soup Kitchen	G	1,500
Southern Counties Rescue Inc	G	1,500
Special Olympics Southern California, Inc	G	1,500
Special Olympics Southern California, Inc	G	1,500
TeamMates Mentoring Program	G	1,500
Teammates Mentoring Program	G	1,500
The Blind Childrens Learning Center Of Orange County	G	1,500
The Boys & Girls Clubs of Greater St. Louis	G	7,500
The LIFE Fund	G	60,000
The Lynchburg City Schools Education Foundation Inc	G	5,000
The NEGU Foundation	G	1,500
The NEGU Foundation	G	1,500
The NEGU Foundation	G	1,500
THINK Together	G	1,500
Women Helping Women	G	1,500
California Fire Foundation	G	5,000
Chantable Ventures of Orange County, Inc	G	2,500
THINK Together	G	10,000
Bolsa Chica Conservancy	CG	25,000
Crystal Cove Conservancy	CG	50,000
Girls Incorporated of Omaha	CG	50,000
Project Harmony-Haven For Abuse Response Members Serving Our	CG	50,000
Alzheimer's Association Central and Western Virginia	G	10,000
Amazement Square	G	10,000
American Red Cross of Blue Ridge	G	10,000
AWT Chantable Foundation	G	5,000
Ballet Etudes	G	7,500
Bolsa Chica Conservancy	G	12,500
California Community Foundation	G	15,000
California State University, Fullerton/Center for Insurance Studies	G	30,000
CHOC Foundation	G	15,000
Constitutional Rights Foundation, Orange County	G	5,000
Council on Aging - Southern California	G	15,000
Friendly Center, Inc	G	12,500
Hoag Hospital Foundation	G	15,000
HomeAid America	G	15,000
Human Options, Inc	G	10,000
IRON Lives, Inc.	G	5,000
Jessie Rees Foundation	G	10,000
Junior Achievement of Orange County	G	15,000
Junior Achievement of Orange County	G	2,500
Juvenile Diabetes Research Foundation International, Orange County Chapter	G	10,000
Lynchburg Symphony Orchestra, Inc.	G	5,000
Manposa Women and Family Center	G	10,000
Miracles for Kids, Inc.	G	15,000
OneOC	G	15,000
Orange County United Way	G	15,000
Pretend City Children's Museum	G	15,000
Providence Speech & Hearing Center	G	12,500

Saddleback Memorial Foundation	G	15,000
South Coast Repertory	G	20,000
St Anthony High School Foundation	G	5,000
Stanford Health Care	G	15,000
The CDM Foundation	G	5,000
THINK Together	G	15,000
UCI Foundation/UC Irvine Diabetes Center	G	15,000
Women Helping Women	G	10,000
Children's Tumor Foundation	G	1,050
Council on Aging - Southern California	G	5,000
Down Syndrome Alliance of the Midlands	G	4,500
Food Bank for the Heartland	G	1,000
Free Clinic of Central Virginia	G	3,500
HomeAid Orange County, Inc	G	1,000
Illumination Foundation	G	5,000
Lynchburg Area Veterans Council	G	5,000
Massachusetts Wonderfund, Inc	G	500
OneOC	G	50,000
Second Harvest Food Bank of Orange County	G	1,000
Someone Cares Soup Kitchen	G	5,000
Special Olympics Southern California	G	5,000
TeamMates Mentoring Program	G	5,000
Together We Rise	G	15,000
UCI Foundation	G	4,525
Youth Emergency Services, Inc	G	400
American Cetacean Society	G	10,000
Gray Whales Count	G	7,500
Manne Mammal Care Center Los Angeles	G	5,000
National Marine Sanctuary Foundation	G	5,000
Ocean Conservancy, Inc	G	100,000
Oceana, Inc	G	15,000
Oceana, Inc	G	100,000
Oceanic Society - California Whale Rescue	G	1,100
Point Blue Conservation Science	G	10,000
Regents of the University of San Diego	G	3,000
SR3 Sealife Response Rehabilitation and Research	G	5,000
The Nature Conservancy	G	100,000
The Ocean Foundation	G	28,400
Wild Dolphin Project, Inc	G	10,000
World Wildlife Fund, Inc	G	100,000
Azusa Pacific University	NPMG	150
Binghamton University Foundation	NPMG	450
Bucknell University	NPMG	1,500
California Institute of Technology	NPMG	5,000
California State University, Fullerton/Center for Insurance Studies	NPMG	1,500
California State University, Long Beach Foundation	NPMG	225
Carnegie Mellon University	NPMG	750
Chapman University	NPMG	5,000
Chapman University	NPMG	5,000
Clark Atlanta University Inc	NPMG	150
Cornell University Foundation	NPMG	1,500
Eastern Nazarene College	NPMG	1,500
Harvey Mudd College	NPMG	1,500
Indiana University Foundation	NPMG	1,500
Princeton University	NPMG	1,500
Providence College	NPMG	450
Saint Joseph's University	NPMG	10,000
Saint Mary's College of California	NPMG	300
Simmons College	NPMG	1,500
Stanford University	NPMG	1,500
Stanford University	NPMG	10,000
Stanford University	NPMG	10,000
Texas Christian University	NPMG	3,000
The College Of Idaho Inc	NPMG	653
The College Of William & Mary Foundation	NPMG	150
Trinity College	NPMG	150
Trinity College	NPMG	150
UCI Foundation	NPMG	3,000
UCI Foundation	NPMG	10,000

UCLA Foundation	NPMG	3,750
UCLA Foundation	NPMG	10,000
University of California, Berkeley	NPMG	150
University of California, Berkeley	NPMG	150
University of California, Berkeley	NPMG	204
University of California, Los Angeles	NPMG	450
University of California, Santa Barbara	NPMG	300
University of Massachusetts Amherst	NPMG	300
University of Michigan	NPMG	1,500
University of Minnesota Foundation	NPMG	3,000
University of Nevada, Las Vegas Foundation	NPMG	5,000
University of Redlands	NPMG	300
University of Virginia	NPMG	600
University of Wisconsin Foundation	NPMG	1,500
Utica College	NPMG	1,950
Washington and Lee University	NPMG	75
Network for Good Inc	NPMG	16,476
Network for Good Inc	NPMG	20,685
Network for Good Inc	NPMG	22,043
Network for Good Inc	NPMG	51,203
Network for Good Inc	NPMG	85,952
No Limits Theatre Group, Inc	NPMG	150
Santa Barbara Zoo	NPMG	75
St. Louis Zoo Foundation	NPMG	750
American Society for the Prevention of Cruelty to Animals	NPMG	150
Boy Scouts of America, Mid-America Council	NPMG	375
Captain Care Intervention	NPMG	75
Captain Care Intervention	NPMG	150
Captain Care Shelter Intervention	NPMG	225
Commercial Real Estate Women Foundation	NPMG	150
Cradles to Crayons, Inc	NPMG	300
Forest Volunteer Fire Company	NPMG	75
Humane Society International	NPMG	150
Jasper County Animal Rescue League And Humane Society Inc	NPMG	375
Junior League of Orange County	NPMG	150
KUSC	NPMG	270
Laguna Radio, Inc	NPMG	300
Laguna Radio, Inc	NPMG	150
Los Angeles Pet Rescue	NPMG	113
Los Angeles Pet Rescue	NPMG	225
Los Angeles Pet Rescue	NPMG	375
Lynchburg Humane Society	NPMG	75
Lynchburg Humane Society	NPMG	300
Mercy For Animals	NPMG	375
Police Unity Tour Inc	NPMG	400
Second Chance Shendan Cat Rescue	NPMG	75
Simi Valley Missing Pets	NPMG	113
Simi Valley Missing Pets	NPMG	225
Simi Valley Missing Pets Inc	NPMG	375
Southern Poverty Law Center, Inc	NPMG	150
The Fountain Valley Community Foundation	NPMG	750
Villalobos Rescue Center	NPMG	75
Wikimedia Foundation, Inc - Check voided 9/14/17	NPMG	75
Wish For Wheels	NPMG	750
Big Brothers Big Sisters of Helena	NPMG	150
Boys & Girls Clubs of the Midlands	NPMG	75
Capistrano Unified School District/Moulton Elementary School	NPMG	150
Child Creativity Lab	NPMG	75
DonorsChoose.org	NPMG	75
Edison High School Band Boosters Association	NPMG	750
Elkhorn Public Schools Foundation Inc.	NPMG	750
Ensign Fund	NPMG	263
Ensign Fund	NPMG	263
Extend Your Heart	NPMG	450
Fountain Valley School District/Isojiro Oka Elementary School	NPMG	75
Garden Grove Unified School District	NPMG	750
Girls On The Run Greater Boston	NPMG	150
Holy Family Cathedral School	NPMG	75
Irvine Unified School District	NPMG	300
Irvine Unified School District/Meadow Park Elementary School	NPMG	225
Irvine Unified School District/Portola Springs Elementary School - Check voided 9/14/18	NPMG	150

Irvine Unified School District/South Lake Middle School	NPMG	150
Irvine Unified School District/Springbrook Elementary School	NPMG	300
Irvine Unified School District/Woodbridge High School	NPMG	225
Jackson Middle School	NPMG	150
James River Day School Inc	NPMG	600
Kaiser Woodland Schools Foundation	NPMG	150
La Paz Music Boosters	NPMG	150
Laguna Niguel & Capistrano Beach Cities Family YMCAs	NPMG	750
Laguna Niguel & Capistrano Beach Cities Family YMCAs	NPMG	750
Little Free Library Ltd	NPMG	150
Manhattan Beach Education Foundation	NPMG	750
Markham School	NPMG	150
Mill Valley Schools Community Foundation	NPMG	750
Newport-Mesa Unified School District/Corona del Mar High School	NPMG	750
Oak Creek Elementary School PTA	NPMG	150
Pacific Band & Auxiliary Corps Boosters	NPMG	525
Peace Sisters Inc	NPMG	600
Pine Grove Elementary School	NPMG	350
S V U S D /Valencia Elementary School	NPMG	300
Sage Hill School	NPMG	750
San Juan Hills High School Performing Arts Boosters, Inc	NPMG	750
St. Mary's School	NPMG	750
Tri-Center Community School District	NPMG	375
Valencia Elementary School PTA	NPMG	150
Valencia Elementary School PTA	NPMG	300
Valencia Elementary School PTA	NPMG	150
YMCA of Greater Omaha	NPMG	750
You Run This Town Foundation	NPMG	750
Audubon Community Nature Center	NPMG	150
Natural Resources Defense Council Inc	NPMG	75
Pacific Crest Trail Association	NPMG	75
Puerto Rico Conservation Trust	NPMG	750
WILDCOAST	NPMG	750
24 Foundation Inc	NPMG	77
AIM at Melanoma	NPMG	150
Alzheimer's Association	NPMG	75
American Cancer Society, National Office	NPMG	75
American Heart Association	NPMG	150
American Heart Association	NPMG	75
American Heart Association	NPMG	75
American Heart Association	NPMG	338
American Heart Association	NPMG	75
American Heart Association	NPMG	113
American Heart Association	NPMG	75
American Heart Association	NPMG	75
American Heart Association	NPMG	75
American Heart Association	NPMG	150
American Heart Association	NPMG	75
American Heart Association	NPMG	150
American Heart Association	NPMG	75
American Heart Association	NPMG	75
American Heart Association	NPMG	150
American Heart Association	NPMG	150
American Heart Association	NPMG	75
American Heart Association	NPMG	150
American Heart Association	NPMG	92
American Heart Association	NPMG	573
American Heart Association	NPMG	75
American Heart Association	NPMG	75
American Heart Association	NPMG	123
American Heart Association	NPMG	150
American Heart Association	NPMG	750
American Heart Association	NPMG	75
American Heart Association, Inc.	NPMG	75
American Heart Association, National	NPMG	150
American Heart Association, National	NPMG	150
American Heart Association, National	NPMG	75
American Heart Association, National	NPMG	75
American Heart Association, National	NPMG	75

American Heart Association, National	NPMG	150
American Red Cross of Massachusetts	NPMG	450
American Red Cross, Iowa	NPMG	375
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	75
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	75
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	300
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	150
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	150
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	150
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	150
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	75
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	150
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	116
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	629
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	155
Big Brothers Big Sisters of Central Virginia, Inc	NPMG	450
Brad Kaminsky Foundation	NPMG	300
Camp Kesem National	NPMG	150
Camp Weahqua Inc	NPMG	375
Canine Companions for Independence	NPMG	75
Catholic Relief Services	NPMG	300
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	75
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	75
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	75
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	75
Children's Tumor Foundation	NPMG	75
Children's Tumor Foundation	NPMG	75
Children's Tumor Foundation	NPMG	150
Children's Tumor Foundation	NPMG	750
CHOC Foundation	NPMG	75
CHOC Foundation	NPMG	75
Convoy Of Hope	NPMG	750
Crohn's & Colitis Foundation of America	NPMG	375
Crohn's & Colitis Foundation of America	NPMG	75
Cupid's Chanty	NPMG	113
Cystic Fibrosis Foundation, National Office - Stop placed 7/31/18	NPMG	150
Dash For Smiles	NPMG	150
Denver Rescue Mission	NPMG	720
Disabled American Veterans	NPMG	75
Doctors Without Borders USA Inc	NPMG	150
Families Forward	NPMG	113
FITGirl Inc.	NPMG	750
HomeAid Orange County, Inc.	NPMG	150
HomeAid Orange County, Inc	NPMG	75
Human Options, Inc	NPMG	150
Injured Manne Semper Fi Fund	NPMG	150
Injured Manne Semper Fi Fund	NPMG	375
John Wayne Cancer Foundation	NPMG	75
Juvenile Diabetes Research Foundation International	NPMG	375
Leocadia	NPMG	600
Leukemia & Lymphoma Society, Inc	NPMG	225
Leukemia & Lymphoma Society, Inc	NPMG	165
Leukemia & Lymphoma Society, Inc	NPMG	750
Leukemia & Lymphoma Society, Inc	NPMG	750
Los Angeles LGBT Center	NPMG	75
Los Angeles LGBT Center	NPMG	675
Los Angeles LGBT Center	NPMG	75
March of Dimes, National Office	NPMG	75
Meals On Wheels Of Fullerton	NPMG	113
Memorial Sloan Kettering Cancer Center	NPMG	750
Memorial Sloan Kettering Cancer Center	NPMG	150
National Multiple Sclerosis Society	NPMG	75

National Multiple Sclerosis Society	NPMG	317
National Multiple Sclerosis Society	NPMG	150
National Multiple Sclerosis Society	NPMG	300
National Multiple Sclerosis Society	NPMG	150
National Parkinson Foundation Inc	NPMG	750
New York Road Runners - Stop placed 7/31/18	NPMG	150
One Mission	NPMG	150
Open Medicine Foundation	NPMG	158
Operation Progress Student Assistance Foundation Cal	NPMG	225
Orangewood Children's Foundation	NPMG	300
Pan Mass Challenge, Inc	NPMG	150
Pancreatic Cancer Action Network Inc	NPMG	75
Parkinsons Disease Association of San Diego, Inc.	NPMG	375
Pediatric Adolescent Diabetes Research & Education Foundation	NPMG	150
Perthes Kids Foundation	NPMG	563
Pikes Peak Hospice Foundation	NPMG	150
Planned Parenthood Federation of America	NPMG	450
Radiant Health Centers	NPMG	75
Radiant Health Centers	NPMG	75
Radiant Health Centers	NPMG	75
Radiant Health Centers	NPMG	113
Radiant Health Centers	NPMG	75
Radiant Health Centers	NPMG	75
Rise Against Hunger	NPMG	434
San Francisco Aids Foundation	NPMG	150
San Pedro & Peninsula YMCA	NPMG	225
Second Harvest Food Bank of Orange County	NPMG	390
Second Harvest Food Bank of Orange County	NPMG	150
Second Harvest Food Bank of Orange County	NPMG	750
Share Our Strength	NPMG	75
Special Olympics Nebraska	NPMG	150
Special Olympics Nebraska Inc	NPMG	225
St. Baldrick's Foundation	NPMG	75
St. Jude Children's Research Hospital	NPMG	150
Sunshine Foundation	NPMG	78
Support The Enlisted Project	NPMG	113
Susan G. Komen Breast Cancer Foundation	NPMG	75
Team CMMB Foundation	NPMG	150
The Akshaya Patra Foundation USA	NPMG	300
The Dream Center	NPMG	150
The Leukemia & Lymphoma Society, National Office - Stopped placed 7/31/18	NPMG	150
The Leukemia & Lymphoma Society, Orange County/Inland Empire Chapter	NPMG	750
The NEGU Foundation	NPMG	750
United States Fund for UNICEF	NPMG	225
Unstoppable Foundation	NPMG	150
Wounded Warrior Project	NPMG	75
A Precious Child, Inc	G	5,000
ACEing Autism, Inc	G	5,000
Alzheimer's Association	G	5,000
Boulder Jewish Community Center	G	5,000
Boys Hope Girls Hope	G	5,000
Colorado Uplift	G	5,000
Crohns & Colitis Foundation, Greater New York Chapter	G	5,000
Foundation Fighting Blindness, Northeast	G	5,000
Hand To Hold	G	5,000
Hide In Plain Sight	G	5,000
John Lester Foundation	G	5,000
Michael's Place	G	5,000
Pilots n Paws	G	5,000
Sanctum House	G	5,000
Southwest Autism Research and Resource Center	G	5,000
Talbert House	G	5,000
United States Friends Of The David Sheldrick Wildlife Trust, Inc	G	5,000
Waste Not, Inc	G	5,000
Wichita Area Builders Association Home Builders Care Foundation	G	5,000
Women Like Us Foundation, Inc	G	5,000
Alzheimer's & Dementia Alliance of Wisconsin	G	5,000
Animal Rescue Rhode Island	G	5,000
Ashland Museum	G	5,000
Aspire Of Illinois	G	5,000
Bicycles & Ideas For Kids Empowerment B I K E, Syracuse	G	5,000

Cass Community Social Services, Inc.	G	5,000
Disabled Patriot Fund	G	5,000
Family & Childrens Agency, Inc	G	5,000
Friends Of The James River Park	G	5,000
Golden House	G	5,000
Golf Fore The Kids	G	5,000
Leukemia & Lymphoma Society, Inc	G	5,000
Lifelong Learning Institute In Chesterfield County Virginia	G	5,000
Middleton Outreach	G	5,000
Mollie Biggane Melanoma Foundation	G	5,000
Northwest Trek Foundation	G	5,000
Paralyzed Veterans Of America	G	5,000
PLOWS Council On Aging	G	5,000
Ronald Mcdonald House Chanties of Memphis	G	5,000
Somerset County YMCA	G	5,000
UCI Foundation/Center for Investment and Wealth Management	F	1 000,000
Orange County United Way	G	90,914
Orange County United Way	G	95,051
Orange County United Way	G	94,083
Orange County United Way	G	110,091
Toronto United Way	G	5,482
Toronto United Way	G	2,843
Toronto United Way	G	2,890
Toronto United Way	G	2,543
<b>Totals</b>		<b>6,809,688</b>
<b>Codes:</b>		
(G) General Grant - Operating expenses or program support		
(CG) Capital Grant - Building construction or multiyear funding		
(E) Education Grant - 3T's of Education Program for K-12 schools		
(F) Focus/Safety Net Grant - Programs/Organizations focused on critical community needs		
(NPMG) Nonprofit Matching Gift or Higher Education Grants - Matching employee contributions		
\$1,300 difference results from 4 checks issued in 2017 that were voided in 2018 and not reissued		
STOP: MBA Challenge for Chanty (04/21/17, #146461)		
STOP: Homecomings Dog Rescue (05/22/17, #146518)		
STOP: Woods Canyon Elementary School PTA (#146708, 9/27/2017)		
STOP: Pacific Lutheran University (#146850, 11/29/17)		



**Pacific Life Foundation**  
**SUPPLEMENTAL SCHEDULE OF CONTRIBUTION TO**  
**NOT-FOR-PROFIT AGENCIES**

**ACCRUAL PAYMENTS FOR THE PERIOD ENDING DECEMBER 31, 2018**

<u>Organization</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
2-1-1 Orange County	AVAILABLE	G	15,000
Acacia Adult Day Services	UPON	G	10,000
Academy Center of the Arts	REQUEST	G	10,000
Academy for Grassroots Organizations		G	5,000
Achievement Institute of Scientific Studies		G	5,000
Algalita Marine Research and Education		G	7,500
Alliance for Housing and Healing		G	7,500
Alzheimer's Association Central and Western Virginia		G	10,000
Amazement Square		G	10,000
American Heart Association		G	10,000
American Red Cross of Blue Ridge		G	10,000
American Red Cross, Nebraska/SW Iowa Region		G	12,500
American Red Cross, Orange County Chapter		G	15,000
Anaheim Ballet		G	7,500
Aquarium of the Pacific		G	15,000
Art & Creativity for Healing		G	7,500
Arts & Learning Conservatory		G	5,000
Arts Orange County		G	10,000
Assistance League of San Bernardino		G	7,500
AWT Charitable Foundation		G	5,000
Back to Natives Restoration		G	5,000
Ballet Etudes		G	7,500
Bedford Ride/Central Virginia Alliance for Community Living		G	5,000
Big Brothers Big Sisters of Central Virginia		G	5,000
Big Brothers Big Sisters of the Midlands		G	15,000
Big Brothers/Big Sisters of Orange County		G	15,000
Blue Ridge Area Food Bank		G	5,000
Bolsa Chica Conservancy		G	12,500
Bowers Museum		G	15,000
Boys & Girls Club of Buena Park		G	7,500
Boys & Girls Club of Cypress		G	7,500
Boys & Girls Club of Laguna Beach		G	7,500
Boys & Girls Clubs of Capistrano Valley		G	15,000
Boys & Girls Clubs of Central Orange Coast		CG	250,000
Boys & Girls Clubs of Huntington Valley		G	15,000
Boys & Girls Clubs of Long Beach		G	5,000
Boys & Girls Clubs of the Midlands		G	5,000
Bracken's Kitchen		G	5,000
Breast Cancer Solutions		G	7,500
Build Futures		G	10,000
C.A.S.A. of San Bernardino County		G	7,500
California State University, Fullerton/Center for Insurance Studies		G	30,000
Camino Health Center		G	12,500

CASA for Douglas County		G	10,000
CASA of Central Virginia		G	5,000
Casa Teresa		G	10,000
Casa Youth Shelter		G	7,500
Central Virginia Community College Educational Foundation		G	10,000
Child Creativity Lab		G	10,000
Child Guidance Center		G	10,000
Child Saving Institute, Inc.		G	10,000
Children Now		G	10,000
Children Today		G	5,000
CHOC Foundation		G	15,000
CIELO		G	7,500
Community Alliance		G	10,000
Community SeniorServ		G	15,000
Community Service Programs, Inc		G	10,000
Constitutional Rights Foundation, Orange County		G	5,000
Council on Aging - Southern California		G	15,000
Court Appointed Special Advocates of Orange County		G	15,000
DIBS for Kids		G	5,000
Discovery Cube Orange County		G	15,000
EnCorps		G	10,000
Executive Service Corps of Southern California		G	7,500
Families Forward		G	15,000
Family Promise of Orange County		G	5,000
Family Solutions Collaborative		G	15,000
Fontenelle Forest		G	5,000
Food Bank for the Heartland		G	7,500
Food Finders		G	10,000
Fresh Start Surgical Gifts		G	5,000
Friendly Center		G	12,500
Friends of Cabrillo Marine Aquarium		G	5,000
Friends of Santa Ana Zoo		G	12,500
Girls Incorporated of Orange County		G	10,000
Girls on the Run of Central Virginia		G	5,000
Giving Children Hope		G	5,000
Habitat for Humanity of Omaha		G	12,500
Habitat for Humanity of Orange County		G	12,500
Hands Together - A Center for Children		G	7,500
Hart Community Homes		G	10,000
Heal the Bay		G	7,500
Healthy Smiles for Kids of Orange County		G	15,000
Heart Ministry Center		G	5,000
Heartland Hope Mission		G	5,000
Helping Hand World Wide		G	5,000
Hoag Hospital Foundation		G	15,000
HomeAid America		G	15,000
HomeAid Orange County		G	15,000
Hope Medical Outreach Coalition		G	10,000
Human Options		G	10,000
HumanKind		G	5,000
Inland Valley Hope Partners		G	10,000
Interval House		G	12,500
Intervention Center for Early Childhood		G	10,000
Iowa Jobs for America's Graduates (IJAG)		G	7,500

Irvine Adult Day Health Services, Inc.	G	10,000
J.F. Shea Therapeutic Riding Center	G	12,500
Joslyn Art Museum	G	5,000
Jubilee Family Development Center	G	5,000
Junior Achievement of Orange County	G	15,000
KID HEALTHY	G	10,000
Kids Can Community Center	G	10,000
KidSingers	G	7,500
KidWorks Community Development Corporation	G	15,000
Laguna Art Museum	G	10,000
Laguna Beach Community Clinic	G	10,000
Laguna Food Pantry	G	5,000
Latino Center for the Midlands	G	10,000
Latino Health Access	G	10,000
Laura's House	G	10,000
Laurel House	G	7,500
LEAP Learning Center	G	7,500
Long Beach BLAST	G	10,000
Los Angeles LGBT Center	G	10,000
Los Angeles Regional Foodbank	G	5,000
Los Angeles Waterkeeper	G	7,500
Lynchburg Daily Bread	G	7,500
Lynchburg Symphony Orchestra	G	10,000
Marine Animal Rescue Specialists, Inc.	G	10,000
Mariposa Women and Family Center	G	10,000
Mental Health Association of Orange County	G	10,000
Mercy House Living Centers	G	12,500
Miracles for Kids	G	7,500
Mission Hospital Regional Medical Center	CG	100,000
MOMS Orange County	G	10,000
Oasis Center International	G	5,000
OC Human Relations	G	7,500
Ocean Conservancy, Inc	G	300,000
Oceana, Inc.	G	300,000
Off The Streets - Huntington Beach	G	5,000
Ollie Webb Center, Inc.	G	5,000
Omaha Community Playhouse	G	7,500
Omaha Conservatory of Music	G	5,000
Omaha Performing Arts Society	G	15,000
Omaha Symphony Association	G	10,000
OneOC	G	15,000
OneOC/2019 Company-wide Volunteer Event Support	G	197,239
OneOC/Clinic in the Park	G	7,500
Operation SafeHouse	G	5,000
Opportunity Fund	G	10,000
Orange County Child Abuse Prevention Center	G	10,000
Orange County Community Housing Corporation	G	10,000
Orange County Conservation Corps	G	5,000
Orange County Museum of Art	G	15,000
Orange County Music And Dance	G	5,000
Orange County United Way	G	15,000
Orangewood Children's Foundation	G	10,000
Pacific Marine Mammal Center	G	10,000
Partnership For Our Kids	G	10,000
Pathways of Hope	G	7,500

PBS SoCal		G	15,000
Pediatric Adolescent Diabetes Research & Education Foundation		G	7,500
Playworks Southern California		G	5,000
Pretend City Children's Museum		G	15,000
Project Scientist		G	7,500
Project Self-Sufficiency Foundation		G	5,000
Providence Speech & Hearing Center		G	12,500
Radiant Health Centers		G	10,000
Randolph College		G	5,000
Reading to Kids		G	10,000
Redlands Symphony Orchestra		G	5,000
Riverside Area Rape Crisis Center		G	12,500
Ronald McDonald House Charities Omaha		G	5,000
Saddleback Memorial Foundation		G	15,000
San Diego Coastkeeper		G	5,000
San Pedro City Ballet		G	5,000
Saving Grace Perishable Food Rescue		G	7,500
Second Harvest Food Bank of Orange County		G	15,000
Segerstrom Center for the Arts		G	15,000
Serve The People		G	5,000
Serving People In Need, Inc.		G	10,000
Shakespeare by the Sea		G	5,000
Siena/Francis House		G	7,500
Smiles for Seniors Foundation		G	5,000
Someone Cares Soup Kitchen		G	12,500
South Coast Repertory		G	20,000
Special Olympics Southern California		G	15,000
St Anthony High School Foundation		G	5,000
Step Up on Second Street		G	5,000
Support The Enlisted Project		G	10,000
Susan G Komen for the Cure, Orange County		G	7,500
Taller San Jose		G	15,000
Teen Leadership Foundation		G	5,000
TGR Foundation		G	7,500
The ALS Association, Orange County Chapter		G	5,000
The CDM Foundation		G	5,000
The Children's Dental Center of Greater Los Angeles		G	10,000
The Ecology Center		G	5,000
The Friendship Foundation		G	5,000
The Nature Conservancy		G	300,000
The Wooden Floor		G	10,000
THINK Together		G	15,000
Thomas House Family Shelter		G	10,000
Tiyya Foundation		G	5,000
UCI Foundation/Center for Investment & Wealth Management		F	1,000,000
UCI Foundation/UC Irvine Diabetes Center		G	15,000
United Cerebral Palsy of Orange County		G	5,000
Vietnamese American Cancer Foundation		G	7,500
Voices for Children		G	5,000
Volunteers Assisting Seniors		G	10,000
WHW		G	12,500
WISEPlace		G	10,000
Women's Center for Advancement		G	10,000

WomenShelter of Long Beach		G	7,500
Working Wardrobes for a New Start		G	10,000
World Wildlife Fund		G	300,000
YMCA of Orange County		G	10,000
Youth Care & Beyond, Inc.		G	10,000
Youth Emergency Services		G	10,000
Youth Emerging Stronger		G	5,000
Youth Employment Service of the Harbor Area (YES)		G	10,000
YWCA of North Orange County		G	7,500
<b>Total</b>			<b>4,664,739</b>

**Codes:**

(G) General Grant - Operating expenses or program support

(CG) Capital Grant - Building construction or multiyear funding

(E) Education Grant - 3T's of Education Program for K-12 schools

(F) Focus/Safety Net Grant - Programs/Organizations focused on critical community needs

(NPMG) Nonprofit Matching Gift or Higher Education Grants - Matching employee contributions