

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

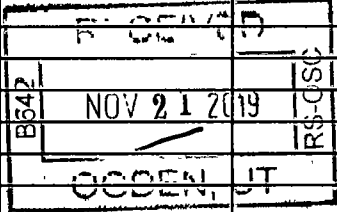
For calendar year 2018 or tax year beginning , and ending

Name of foundation: MAY AND STANLEY SMITH CHARITABLE TRUST
A Employer identification number: 94-6622075
B Telephone number: 415-332-0166
C If exemption application is pending, check here
D 1 Foreign organizations, check here
E If private foundation status was terminated under section 507(b)(1)(A), check here
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

01/03/04

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

SCANNED JAN 02 2019



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		17,928,367.	17,818,083.	17,818,083.
	3	Accounts receivable ▶	718,137.			
		Less: allowance for doubtful accounts ▶		731,842.	718,137.	718,137.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		7,180.	17,141.	17,141.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 10	324,101,194.	289,237,094.	289,237,094.
	c	Investments - corporate bonds	STMT 11	80,739,214.	67,189,431.	67,189,431.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 12	33,275,197.	40,814,384.	40,814,384.	
14	Land, buildings, and equipment, basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		456,782,994.	415,794,270.	415,794,270.	
Liabilities	17	Accounts payable and accrued expenses		610,379.	1,081,257.	
	18	Grants payable		7,987,000.	8,030,000.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		8,597,379.	9,111,257.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		201,336,001.	201,336,001.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		246,849,614.	205,347,012.		
30	Total net assets or fund balances		448,185,615.	406,683,013.		
31	Total liabilities and net assets/fund balances		456,782,994.	415,794,270.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	448,185,615.
2	Enter amount from Part I, line 27a	2	6,964,247.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	455,149,862.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	48,466,849.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	406,683,013.

**Part IV Capital Gains and Losses for Tax on Investment Income** N/A

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <span style="font-size: small;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <span style="font-size: small;">If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8</span>	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income** N/A

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017			
2016			
2015			
2014			
2013			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 <span style="font-size: small;">If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.</span>	8	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	374,375.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	374,375.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	374,375.
6 Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	305,364.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	69,011.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments Add lines 6a through 6d	7	374,375.
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.SMITHCT.ORG	X	
14 The books are in care of ► MAY & STANLEY SMITH CHARITABLE TR Telephone no. ► 415-332-0166 Located at ► 770 TAMALPAIS DRIVE SUITE 309, CORTE MADERA, CA ZIP+4 ► 94925		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RUTH M. COLLINS 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.
DAVID C CUNEO 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.
DANIEL F. PIOMBO 770 TAMALPAIS DRIVE SUITE 309 CORTE MADERA, CA 94925	TRUSTEE 10.00	125,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RELEVANT WEALTH ADVISORS - 2 BELVEDERE PLACE, SUITE 350, MILL VALLEY, CA 94941	INVESTMENT MANAGER	2,277,594.
ADMINITRUST LLC - 770 TAMALPAIS DRIVE SUITE 309, CORTE MADERA, CA 94925	TRUST ADMINISTRATION	1,637,734.

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶ 0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	405,490,008.
b	Average of monthly cash balances	1b	11,823,987.
c	Fair market value of all other assets	1c	35,310,957.
d	Total (add lines 1a, b, and c)	1d	452,624,952.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	452,624,952.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,789,374.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	445,835,578.
6	Minimum investment return Enter 5% of line 5	6	22,291,779.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	22,291,779.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	374,375.
b	Income tax for 2018. (This does not include the tax from Part VI)	2b	304.
c	Add lines 2a and 2b	2c	374,679.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	21,917,100.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,917,100.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,917,100.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	20,351,286.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,351,286.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	20,351,286.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				21,917,100.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			16,982,225.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018.				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 20,351,286.				
a Applied to 2017, but not more than line 2a			16,982,225.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				3,369,061.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				18,548,039.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed.

**SEE STATEMENT 13**

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
VARIOUS ORGANIZATIONS - CASH BASIS - SEE ATTACHED DETAILS	N/A	PUBLIC	GENERAL	18,954,130.
GRANTS APPROVED IN PRIOR YEARS AND PAID IN 2018 (INCLUDED ABOVE)	N/A	PC	GENERAL	-7,987,000.
GRANTS APPROVED IN 2018 AND PAYABLE IN FUTURE YEARS	N/A	PUBLIC	GENERAL	8,030,000.
<b>Total</b>				<b>▶ 3a 18,997,130.</b>
<b>b Approved for future payment</b>				
VARIOUS ORGANIZATIONS - SEE ATTACHED DETAILS	N/A	PC	GENERAL	8,030,000.
<b>Total</b>				<b>▶ 3b 8,030,000.</b>





## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	129,377.	129,377.	
TOTAL TO PART I, LINE 3	129,377.	129,377.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
US CORPORATE DIVIDENDS	10,738,659.	0.	10,738,659.	9,142,379.	
TO PART I, LINE 4	10,738,659.	0.	10,738,659.	9,142,379.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME - BOOK SALES	409.	0.	
OTHER INCOME	25.	0.	
JP MORGAN CHASE & CO ALERIAN MLP INDEX	65,209.	65,209.	
K-1 BLACKSTONE GROUP LP - OTHER INVESTMENT INCOME	11,801.	2,474.	
K-1 RENAISSANCE INSTITUTIONAL EQUITIES	19,943.	19,943.	
VANGUARD STAR FD VANGUARD TOTAL INTL STOCK INDEX FD ETF	54,358.	0.	
K-1 BLACKSTONE GROUP LP - OTHER INVESTMENT INCOME	-259.	0.	
K-1 SFF REALTY FUND II - OTHER INVESTMENT INCOME	-5,015,373.	0.	
K-1 SFF REALTY FUND III - OTHER INVESTMENT INCOME	75,122.	0.	
K-1 RENAISSANCE INSTITUTIONAL - OTHER INVESTMENT INCOME	-6,652.	0.	
K-1 MARCH CAPITAL OPP FUND - OTHER INVESTMENT INCOME	-787.	0.	
	-4,796,204.	87,626.	

TOTAL TO FORM 990-PF, PART I, LINE 11

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FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,579.			1,289.
TO FM 990-PF, PG 1, LN 16A	1,579.			1,289.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	12,880.			1,065.
ACCOUNTING FEES	34,675.			17,338.
TO FORM 990-PF, PG 1, LN 16B	47,555.			18,403.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	2,277,594.			0.
ADMINISTRATION COSTS	1,637,734.			1,163,925.
CONSULTANT FEES	12,428.			12,428.
TO FORM 990-PF, PG 1, LN 16C	3,927,756.			1,176,353.

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FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	372,099.				0.
CA FILING FEES	235.				235.
FEDERAL UBTI	327.				0.
TO FORM 990-PF, PG 1, LN 18	372,661.				235.

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEES	880.				720.
INVESTMENT	796,403.				0.
MISCELLANEOUS	12,693.				12,656.
COST OF SALES (BOOKS)	321.				0.
TO FORM 990-PF, PG 1, LN 23	810,297.				13,376.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
DESCRIPTION		AMOUNT	
UNREALIZED GAINS AND UNREALIZED FOREIGN CURRENCY ADJUSTMENTS		48,466,849.	
TOTAL TO FORM 990-PF, PART III, LINE 5		48,466,849.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
PREFERRED STOCK	9,687,090.	9,687,090.		
CORPORATE STOCK	279,550,004.	279,550,004.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	289,237,094.	289,237,094.		

FORM 990-PF	CORPORATE BONDS	STATEMENT	11
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (US)		67,189,431.	67,189,431.
TOTAL TO FORM 990-PF, PART II, LINE 10C		67,189,431.	67,189,431.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	12
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SFF REALTY FUND II	FMV	17,667,537.	17,667,537.
SFF REALTY FUND III	FMV	1,567,069.	1,567,069.
RENAISSANCE INST EQUITY FUND	FMV	19,595,037.	19,595,037.
MARCH CAPITAL OPPORTUNITY FUND III	FMV	1,984,741.	1,984,741.
TOTAL TO FORM 990-PF, PART II, LINE 13		40,814,384.	40,814,384.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

RUTH COLLINS, WEBSITE: WWW.SMITHCT.ORG  
770 TAMALPAIS DRIVE #309  
CORTE MADERA, CA 94925

TELEPHONE NUMBER

415-332-0166

FORM AND CONTENT OF APPLICATIONS

SEE WEBSITE FOR APPLICATION GUIDELINES: WWW.SMITHCT.ORG

ANY SUBMISSION DEADLINES

NO SUBMISSION DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

PARTICULAR INTERESTS: FOSTER CHILDREN AND YOUTH, MILITARY VETERANS AND THEIR FAMILIES, ELDERS: ADULTS OVER AGE 60, PEOPLE WITH DISABILITIES: ADULTS AND YOUTH TRANSITIONING TO ADULTHOOD LIVING WITH PHYSICAL, INTELLECTUAL, OR DEVELOPMENTAL DISABILITIES. GEOGRAPHIC AREA SERVED: WESTERN REGION OF THE UNITED STATES; BRITISH COLUMBIA, CANADA.

## GENERAL EXPLANATION

STATEMENT 14

## FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

PART VII-B - 2018 RELATED PARTY FOOTNOTE:

## EXPLANATION:

A TRUSTEE OWNS THE COMPANY THAT PROVIDES ADMINISTRATIVE SERVICES TO THE TRUST. THE COMPANY WAS PAID \$1,637,734 IN 2018.

A TRUSTEE OF THE TRUST IS AN OFFICER IN THE COMPANY THAT PROVIDES TAX RETURN PREPARATION SERVICES TO THE TRUST. THE COMPANY WAS PAID \$12,880 IN 2018.

THE PAYMENT OF COMPENSATION TO THESE DISQUALIFIED PERSONS FOR PERSONAL SERVICES IS REASONABLE AND NECESSARY IN CARRYING OUT THE EXEMPT PURPOSE OF THE PRIVATE FOUNDATION AND ARE NOT CONSIDERED ACTS OF SELF DEALING.

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

For Year Ended December 31, 2018

**3a. Paid during the year**

<b>Recipient Name and Address</b>	<b>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</b>	<b>Foundation Status of Recipient</b>	<b>Purpose of Grant or Contribution</b>	<b>Amount Paid in 2018</b>
A Home Within Inc San Francisco, CA	N/A	PC	To provide mental health services for foster youth and support to the adults who care for them	\$75,000
A Sanctuary For Military Families Inc Granby, CO	N/A	PC	To assist in the reintegration of military families through therapeutic retreats and two years of follow-up support	\$100,000
AbilityFirst Pasadena, CA	N/A	PC	To provide a fully-accessible overnight camp experience for adults and transitioning youth with moderate and profound physical and developmental disabilities, and respite for their families	\$50,000
Adoptive Families Association Of British Columbia Burnaby, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To support foster youth and adoptive families in British Columbia	\$50,000
Advancement Through Opportunity and Knowledge Incorporated Los Angeles, CA	N/A	PC	To support foster youth to graduate high school and succeed in post-secondary education	\$75,000
Affordable Living for the Aging Los Angeles, CA	N/A	PC	To provide low-income older adults with supportive housing and home-sharing facilitation	\$50,000
Alliance For Childrens Rights Los Angeles, CA	N/A	PC	To ensure L A's foster youth have access to stable homes, health care, and education	\$125,000
Arc California Sacramento, CA	N/A	PC	To advocate for and protect the rights of people with I/DD and support their full inclusion in the community throughout their lifetimes	\$75,000
Arc of the United States Washington, DC	N/A	PC	To support travel expenses for the 2019 Zero Project Conference	\$10,000
Arc of the United States Washington, DC	N/A	PC	To support future care planning for people with intellectual and developmental disabilities	\$400,000
At The Crossroads San Francisco, CA	N/A	PC	To support youth to transition from homelessness to stable housing and improved well-being	\$60,000
Bay Area Legal Aid Oakland, CA	N/A	PC	To provide civil legal assistance to homeless and former foster youth	\$125,000
Bay Area Outreach and Recreation Program Berkeley, CA	N/A	PC	To provide sports, recreation, and outdoor adventures to people with physical & visual disabilities	\$40,000

**May and Stanley Smith Charitable Trust**

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For Year Ended December 31, 2018

BC Aboriginal Network on Disability Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To support travel expenses for the 2019 Zero Project Conference	\$10,000
BC Aboriginal Network on Disability Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide case management/navigation services for Indigenous adults with disabilities on reservations and in the community	\$100,000
Becoming Independent Santa Rosa, CA	N/A	PC	To help people with I/DD to live more meaningful and productive lives in the community	\$75,000
Bend the Arc-A Jewish Partnership for Justice New York, NY	N/A	PC	To advance state policies that support caregivers, elders, and people with disabilities	\$250,000
Best Buddies International Inc Miami, FL	N/A	PC	To provide inclusive, supported employment opportunities in professional work environments for young adults with I/DD	\$150,000
Bet Tzedek Los Angeles, CA	N/A	PC	To provide free legal services to low-income adults with I/DD and their families/caregivers	\$75,000
Beyond Emancipation Oakland, CA	N/A	PC	To prepare Alameda County's foster youth to successfully transition to adulthood	\$75,000
Big Brothers Big Sisters of San Diego County Inc San Diego, CA	N/A	PC	To provide mentoring support for military children in the San Diego area	\$100,000
Blue Star Families Inc Encinitas, CA	N/A	PC	To provide community connection and support to military families	\$100,000
BoardSource Washington, DC	N/A	PC	2018 Membership Dues	\$2,500
Bread and Roses Presents Corte Madera, CA	N/A	PC	To improve quality of life for elders in long-term care through high quality live entertainment	\$40,000
Bridge Meadows Portland, OR	N/A	PC	To create and sustain intergenerational communities for foster youth, adoptive families, & elders	\$75,000
Cal State Fullerton Philanthropic Foundation Fullerton, CA	N/A	PC	To support foster youth to graduate from college	\$50,000
California Youth Connection Oakland, CA	N/A	PC	To develop foster youths' leadership and advocacy skills	\$100,000
GuideStar Williamsburg, VA	N/A	PC	2018 Membership Dues	\$6,500
Canine Companions For Independence Santa Rosa, CA	N/A	PC	To provide trained assistance dogs for adults who are deaf or hard of hearing	\$100,000
Caregivers Volunteers Assisting the Elderly Ventura, CA	N/A	PC	To provide trained volunteer support to enable homebound elders to live independently	\$60,000

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Casa Of Los Angeles Monterey Park, CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$50,000
Catholic Charities Of The Archdiocese Of Galveston-Houston Houston, TX	N/A	PC	To provide counseling, career support, housing and other assistance to low-income women veterans in the Houston area	\$100,000
Catholic Community Services Of Southern Arizona Inc Tucson, AZ	N/A	PC	To provide services and support for adults who are deaf, deaf-blind, or deaf-disabled	\$100,000
Center for Health Care Strategies Inc Hamilton, NJ	N/A	PC	To support state-level policy changes that address the needs of family caregivers	\$102,000
Center for Innovation Inc Linthicum, MD	N/A	PC	To deinstitutionalize long-term care and advance a person-centered approach in elder care	\$250,000
Center For Investigative Reporting Inc Emeryville, CA	N/A	PC	To investigate and raise awareness of issues affecting veterans' lives and benefits	\$50,000
Center For Youth Wellness San Francisco, CA	N/A	PC	To increase awareness of and improve the treatment of Adverse Childhood Experiences	\$125,000
Central New Mexico Community College Foundation Inc Albuquerque, NM	N/A	PC	To support the student Veterans Resource Center at Central New Mexico Community College	\$55,000
Channel Islands Young Men's Christian Association Santa Barbara, CA	N/A	PC	To provide supportive transitional housing to former foster and homeless youth	\$35,000
Child Advocates of Silicon Valley Inc Milpitas, CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
Child Bridge Inc Bigfork, MT	N/A	PC	To recruit and support foster and adoptive families in Montana	\$30,000
Children and Youth Justice Center Seattle, WA	N/A	PC	To support foster, homeless, and juvenile justice-involved youth in Washington State	\$50,000
Children Now Oakland, CA	N/A	PC	To support policies and practices that improve children's health, education, and well-being	\$100,000
Churchie Foundation Limited East Brisbane, Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide scholarships and financial aid to students at Anglican Church Grammar School	\$125,000
Churchie Foundation Limited East Brisbane, Australia	N/A	NC (Foreign Public Charity Equivalent)	To provide scholarships for Churchie alumni to study in the United States and United Kingdom	\$75,000
Civic Ventures San Francisco, CA	N/A	PC	To create a society that views older adults, as valuable intergenerational contributors	\$250,000
CNIB The Canadian National Institute for the Blind Vancouver, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide post-vision loss career support for adults in British Columbia	\$50,000

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For Year Ended December 31, 2018

College Success Foundation Bellevue, WA	N/A	PC	To support Washington's foster youth to enroll in and graduate from college	\$50,000
Colorado State University Foundation Fort Collins, CO	N/A	PC	To provide college transition and academic support for students with autism or brain injuries	\$50,000
Columbus Foundation Inc Salt Lake City, UT	N/A	PC	To provide employment-related training and placement services for young adults with Autism Spectrum Disorder (ASD) and engage potential employers	\$50,000
Community Entry Services, Inc Riverton, WY	N/A	PC	To empower adults with disabilities to maximize their independence and lead satisfying and productive lives in the community	\$75,000
Community Foundation of Mendocino County Inc Ukiah, CA	N/A	PC	To support Mendocino County fire recovery efforts	\$100,000
Community Housing Partnership San Francisco, CA	N/A	PC	To provide supportive housing to homeless transitional age youth	\$125,000
Community Living Campaign San Francisco, CA	N/A	PC	To support and empower older adults to plan for their care needs in order to safely age in place	\$70,000
Conejo Valley Senior Concerns Thousand Oaks, CA	N/A	PC	To provide supportive services for elders and family caregivers	\$50,000
Council on Foundations, Inc Baltimore, MD	N/A	PC	2018 Membership Dues	\$19,600
Court Appointed Special Advocates Of Travis County Austin, TX	N/A	PC	To support foster youth transitioning out of the foster care system	\$50,000
Covenant House Alaska Anchorage, AK	N/A	PC	To support Alaska's youth who are homeless or at risk of homelessness	\$100,000
Creative Growth Inc Oakland, CA	N/A	PC	To provide expressive and professional artistic opportunities for adults with disabilities	\$45,000
Denver Indian Family Resource Center Denver, CO	N/A	PC	To support vulnerable Native American families and prevent child welfare involvement	\$50,000
Depaul UK London, United Kingdom	N/A	NC (Foreign Public Charity Equivalent)	To provide emergency and transitional housing and supportive services to disadvantaged youth in London	\$100,000
Disability In Alexandria, VA	N/A	PC	To support businesses in achieving disability inclusion in the workplace	\$250,000
Disabled Sports USA Rockville, MD	N/A	PC	To provide low-income young adults with disabilities with opportunities to improve their health and overall well-being and increase their participation in the community through sports	\$80,000

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Downtown Womens Center Los Angeles, CA	N/A	PC	To provide rapid rehousing and case management to homeless female veterans in Los Angeles	\$150,000
Duet Partners In Health & Aging Inc Phoenix, AZ	N/A	PC	To provide volunteer-assisted transportation and support to homebound elders	\$60,000
Ebenezer School and Home for the Visually Impaired Ltd Pokfulam Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To provide a summer swimming program and braille services for visually impaired children	\$25,000
Eldergivers San Francisco, CA	N/A	PC	To connect the generations through programs that celebrate the wisdom, creativity, and talent of older adults in senior centers and long-term care facilities	\$20,000
Elderhelp of San Diego San Diego, CA	N/A	PC	To support elders' independence and quality of life by providing trained volunteer support	\$60,000
Engage Inc Burbank, CA	N/A	PC	To offer high quality lifelong learning for low-income elders residing in affordable housing	\$150,000
Every Child Counts Learning Centre Abaco, The Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To provide educational opportunities for children and youth with developmental and physical disabilities	\$40,000
Experience Matters Consortium Inc Phoenix, AZ	N/A	PC	To leverage the skills and talents of adults age 50+ to build capacity of local nonprofits	\$60,000
Family Builders By Adoption Oakland, CA	N/A	PC	To find permanent families for children and youth in the Bay Area	\$50,000
Family Caregiver Alliance San Francisco, CA	N/A	PC	To provide comprehensive information, training, and support to family caregivers	\$100,000
Family Eldercare Inc Austin, TX	N/A	PC	To help elders age in place through coordination of and linkages to needed services	\$67,000
First Place for Youth Oakland, CA	N/A	PC	To provide housing and wraparound services to youth transitioning from foster care	\$125,000
Food For Thought Forestville, CA	N/A	PC	To provide nutritious, medically tailored meals and congregate lunches for low-income elders	\$35,000
Foster Youth in Action Berkeley, CA	N/A	PC	To develop foster youth advocacy skills and build capacity of foster youth-serving organizations	\$60,000
Fostering Media Connections Los Angeles, CA	N/A	PC	To use solution-based journalism to advance child welfare reform	\$60,000
Foundation Center San Francisco, CA	N/A	PC	Support for Foundation Center West	\$15,000
Foundation for Students Rising Above San Francisco, CA	N/A	PC	To support foster youth to graduate from college and succeed in the workforce	\$50,000
Freedom Service Dogs Inc Englewood, CO	N/A	PC	To provide custom-trained service dogs for people with disabilities	\$50,000

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Friends of the Children - National Office Portland, OR	N/A	PC	To provide long-term one-on-one mentoring and support to at-risk youth	\$75,000
Friends of the Children Seattle Seattle, WA	N/A	PC	To provide long-term mentoring for at-risk children in King County, WA	\$50,000
Friendship Adult Day Care Center Inc Santa Barbara, CA	N/A	PC	To provide high quality adult day programs, respite, and support for family caregivers	\$25,000
Funders Together to End Homelessness Inc Boston, MA	N/A	PC	2018 Membership Dues	\$3,000
Goodwill Industries of New Mexico Albuquerque, NM	N/A	PC	To provide supportive services and employment training assistance to veterans and family members in New Mexico	\$50,000
Grantmakers for Effective Organizations Washington, DC	N/A	PC	2018 Membership Dues	\$6,380
Grantmakers In Aging Inc Arlington, VA	N/A	PC	2018 Membership Dues	\$5,000
Grantmakers in the Arts Bronx, NY	N/A	PC	2018 Membership Dues	\$1,000
Guiding Eyes for the Blind Inc Yorktown Heights, NY	N/A	PC	To enrich the lives of adults with multiple disabilities including visual impairment	\$25,000
Head Strong Project Inc New York, NY	N/A	PC	To provide mental health care to post-9/11 veterans	\$100,000
Heart & Soul Salt Lake City, UT	N/A	PC	To improve quality of life for elders in long-term care through high quality live entertainment	\$40,000
Hearts & Minds Activity Center San Jose, CA	N/A	PC	To provide social day programs for elders with dementia and support for their family caregivers	\$52,000
Henry M Jackson Foundation For The Advancement Of Military Medicine Bethesda, MD	N/A	PC	To support research on transition needs and services used by veterans and their families	\$100,000
Highline College Foundation Des Moines, WA	N/A	PC	To empower transitioning youth to bridge successfully into the community by offering professional-technical certificates in an inclusive college setting	\$50,000
Hire Heroes USA Alpharetta, GA	N/A	PC	To provide personalized career assistance to transitioning service members, veterans, and spouses	\$200,000
Homes for Families Woodland Hills, CA	N/A	PC	To provide supportive services for veterans and families transitioning into permanent housing	\$80,000
Homeward Bound Of Marin Novato, CA	N/A	PC	To provide housing and employment services to homeless veterans in Marin County	\$100,000
Hope Services San Jose, CA	N/A	PC	To provide services and support for adults with developmental disabilities	\$50,000

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Houston Community College Foundation Houston, TX	N/A	PC	To support independent living and workplace opportunities for college students with I/DD	\$50,000
Individuals Now Inc Social Advocates For Youth Santa Rosa, CA	N/A	PC	To provide housing and supportive services to homeless and former foster youth	\$75,000
Inner City Law Center Los Angeles, CA	N/A	PC	To provide free legal services to homeless, low-income veterans in Los Angeles	\$100,000
Institute On Aging San Francisco, CA	N/A	PC	To provide necessary supports and services to help enable older adults to age in place	\$100,000
Interfaith CarePartners Inc Houston, TX	N/A	PC	To provide social events and in-home care for elders with dementia, and respite for caregivers	\$35,000
Interfaith Community Services Inc Escondido, CA	N/A	PC	To provide mental health services to low-income veterans in Northern San Diego County	\$125,000
Jewish Community Relations Council of San Francisco Marin & Peninsula San Francisco, CA	N/A	PC	To engage older adults as literacy tutors for K-3 schoolchildren	\$65,000
Jewish Family and Children's Services San Francisco, CA	N/A	PC	To provide professional and volunteer support for frail elders and their caregivers	\$100,000
Jewish Family Service Houston, TX	N/A	PC	To provide independent living skills training and supported employment opportunities to adults with disabilities and empower their families and caregivers	\$150,000
Jewish Family Services Agency of Vancouver Vancouver, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide care management and comprehensive support services to elders and their families	\$40,000
Jewish Vocational & Career Counseling Service San Francisco, CA	N/A	PC	To provide job training and employment support to transitioning youth with disabilities	\$100,000
John Burton Advocates for Youth San Francisco, CA	N/A	PC	To assist California's foster and homeless youth access education, housing, and health services	\$100,000
Jonas Philanthropies Inc New York, NY	N/A	PC	To provide scholarships to doctoral-level nursing students pursuing veteran-focused healthcare careers	\$100,000
Jumping Mouse Childrens Center Port Townsend, WA	N/A	PC	To provide therapy to at-risk children and support for their caregivers	\$50,000
Jumpstart For Young Children Inc Los Angeles, CA	N/A	PC	To train older adult volunteers to help low-income preschoolers improve literacy/language	\$75,000
Just In Time for Foster Youth San Diego, CA	N/A	PC	To support foster youth to achieve self-sufficiency	\$60,000
Kindering Center Bellevue, WA	N/A	PC	To support the social and emotional development of infants and toddlers in foster care	\$30,000

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L A Goal Culver City, CA	N/A	PC	To provide client-centered services and support for adults with disabilities	\$40,000
Lanakila Pacific Honolulu, HI	N/A	PC	To provide services and activities for adults with disabilities to enhance employment opportunities, community inclusion, and overall quality of life	\$50,000
Larkin Street Youth Services San Francisco, CA	N/A	PC	To support homeless youth and youth at-risk of homelessness in San Francisco	\$150,000
Law College Association of the University Of Arizona Tucson, AZ	N/A	PC	To provide pro bono legal services for veterans through veterans treatment court in Arizona	\$60,000
Legal Services For Children Inc San Francisco, CA	N/A	PC	To provide free legal representation and social work services to children and youth	\$125,000
Legal Services for Seniors Seaside, CA	N/A	PC	To provide free legal counseling and representation for low-income elders	\$30,000
Life Eldercare Inc Fremont, CA	N/A	PC	To provide supportive transportation to low-income elders with limited mobility	\$50,000
LifeMoves Menlo Park, CA	N/A	PC	To provide homelessness services to veterans and their families in Silicon Valley	\$100,000
Lighthouse for the Blind Inc Seattle, WA	N/A	PC	To increase opportunities for upward mobility in the workplace and full participation in the community for adults who are deaf-blind	\$40,000
Los Angeles City College Foundation Los Angeles, CA	N/A	PC	To support current and former foster youth to enroll, persist, and graduate from college	\$30,000
Lost Chord Sheffield, United Kingdom	N/A	NC (Foreign Public Charity Equivalent)	To provide interactive music programs for elders with dementia	\$50,000
Lyford Cay Foundation Inc New York, NY	N/A	PC	To prepare low-income Bahamian students from grades five-12 for high school graduation and higher education	\$100,000
Marbridge Foundation Inc Manchaca, TX	N/A	PC	To provide adults with disabilities in a residential community with opportunities to learn, experience, and achieve personal goals	\$100,000
Marin Brain Injury Network Larkspur, CA	N/A	PC	To provide a continuum of care for individuals with acquired brain injuries and their families	\$40,000
Marin Humane Society Novato, CA	N/A	PC	To improve the health and quality of life of low-income seniors through pet care support	\$25,000
Marriott Foundation for People with Disabilities Inc Bethesda, MD	N/A	PC	To transform the lives of young adults with disabilities through the power of a job	\$100,000

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Meals on Wheels Diablo Region Walnut Creek, CA	N/A	PC	To provide meals, comprehensive fall prevention services, and care management to older adults	\$60,000
Military Child Education Coalition Harker Heights, TX	N/A	PC	To provide expertise and support to military children and their families through schools	\$100,000
Mission Edge San Diego San Diego, CA	N/A	PC	To provide transition assistance, referrals, and support to service members and their families during the transition to civilian life in San Diego	\$100,000
Missoula Area Agency On Aging Missoula, MT	N/A	PC	To provide critical direct services to support elders to safely age in place	\$60,000
Mockingbird Society Seattle, WA	N/A	PC	To provide leadership development and advocacy training to foster and homeless youth	\$75,000
Museum of Photographic Arts San Diego, CA	N/A	PC	To engage elders and caregivers in a social and hands-on creative exploration of photography	\$30,000
Music & Memory Inc New York, NY	N/A	PC	To enhance quality of life for elders in long-term care facilities through personalized music	\$130,000
Mychals Learning Place Hawthorne, CA	N/A	PC	To provide independent living skills and job training/placement for young adults with DD	\$50,000
Na Hoaloa-Maui Interfaith Volunteer Caregivers Wailuku, HI	N/A	PC	To provide trained volunteer support that enables homebound elders to live independently	\$60,000
Nami Arlington, VA	N/A	PC	To provide training for caregivers and family members supporting veterans with mental illness	\$100,000
National Ability Center Park City, UT	N/A	PC	To provide sports, recreation, and educational programs for adults, families, and friends affected by a disability	\$75,000
National Association of Veteran-Serving Organizations Arlington, VA	N/A	PC	To provide information, support, and resources for organizations serving veterans nationwide	\$50,000
National Center for Youth Law Oakland, CA	N/A	PC	To support the educational success of Arizona's foster youth	\$100,000
National Council on the Aging, Inc Arlington, VA	N/A	PC	To support elders to make meaningful changes in their lives that cultivate health and longevity	\$200,000
National Sports Center for the Disabled Inc Denver, CO	N/A	PC	To provide high quality accessible, adapted outdoor sports and therapeutic recreation programs	\$40,000
Nevada Rural Counties Rsvp Program Inc Carson City, NV	N/A	PC	To support elders and caregivers to meet basic needs and facilitate older adult volunteerism	\$50,000
New Directions for People with Disabilities Inc Santa Barbara, CA	N/A	PC	To provide educational and inclusive travel opportunities for adults with disabilities	\$50,000

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New Door Ventures San Francisco, CA	N/A	PC	To prepare youth for success in work and life through jobs, job training, and case management	\$100,000
New Mexico Child Advocacy Networks Albuquerque, NM	N/A	PC	To provide services to youth transitioning out of foster care	\$75,000
Noah Homes Inc Spring Valley, CA	N/A	PC	To provide residential and support services for adults with developmental disabilities	\$35,000
North Coast Opportunities Inc Ukiah, CA	N/A	PC	To support recovery efforts in communities affected by fires	\$100,000
North Valley Community Foundation Chico, CA	N/A	PC	To support recovery efforts in communities affected by wildfires	\$100,000
Northern California Grantmakers San Francisco, CA	N/A	PC	2018 Membership Dues	\$14,250
Northwest Justice Project Seattle, WA	N/A	PC	To provide legal services to low-income veterans in Washington State	\$100,000
Ombudsman Services of Contra Costa Inc Pleasant Hill, CA	N/A	PC	To support advocacy for residents of long-term care facilities	\$75,000
On The Move Napa, CA	N/A	PC	To support foster youth to successfully transition into independent adulthood	\$75,000
Operation Homefront Inc San Antonio, TX	N/A	PC	To provide stable transitional housing and support for wounded, ill, and injured veterans and their families	\$150,000
Opica Adult Day Care Center Inc Los Angeles, CA	N/A	PC	To provide day programs for elders with memory loss and dementia, and support services for family caregivers	\$50,000
Outdoors For All Foundation Seattle, WA	N/A	PC	To enrich the quality of life for adults with disabilities through outdoor recreation	\$50,000
Outward Bound Inc Albany, NY	N/A	PC	To support veteran mental health and reintegration through outdoor education experiences	\$100,000
Path With Art Seattle, WA	N/A	PC	To provide high quality arts education programs for low-income, formerly homeless elders	\$25,000
Peace 4 Kids Compton, CA	N/A	PC	To provide support, enrichment, and community to foster youth in South Los Angeles	\$50,000
PEAK Grantmaking, Inc Washington, DC	N/A	PC	2018 Membership Dues	\$1,900
Peak Military Care Network Colorado Springs, CO	N/A	PC	To provide a coordinated entry point to access services for military and service members, veterans, and their families in the Pikes Peak region	\$50,000
Pike Market Senior Center Seattle, WA	N/A	PC	To offer food, housing placement and retention support, and social programs for older adults	\$45,000

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Pioneer Network In Culture Change Rochester, NY	N/A	PC	To promote culture change and individualized, person-centered care	\$100,000
Plan Institute for Citizenship & Disability Vancouver, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To support travel expenses for the 2019 Zero Project Conference	\$10,000
Plan Institute for Citizenship & Disability Vancouver, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To empower families to plan and secure the future for their relative with a disability and to build supportive community connections	\$100,000
Pomeroy Recreation and Rehabilitation Center San Francisco, CA	N/A	PC	To provide services and support to adults with disabilities to enhance their independence and overall well-being	\$50,000
Power To Be Adventure Therapy Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide inclusive adaptive recreation programming for adults with disabilities	\$70,000
Project Avary Inc San Rafael, CA	N/A	PC	To support the social-emotional development of youth with incarcerated parents	\$50,000
Project Open Hand San Francisco, CA	N/A	PC	To provide healthy, nutritious meals for low-income elders in congregate settings	\$50,000
Promises2Kids Foundation San Diego, CA	N/A	PC	To support foster youth to prepare for and enroll in post-secondary education	\$75,000
PsychArmor Institute Inc San Diego, CA	N/A	PC	To develop an online training course for Veteran Treatment Court volunteer mentors	\$100,000
Public Counsel Los Angeles, CA	N/A	PC	To protect the legal rights of foster and guardianship youth in Los Angeles	\$150,000
Respectability Rockville, MD	N/A	PC	To support travel expenses for the 2019 Zero Project Conference	\$10,000
Respectability Rockville, MD	N/A	PC	To provide public education and advocate for full inclusion of people with disabilities	\$200,000
Returning Veterans Project Portland, OR	N/A	PC	To provide access to free, confidential therapeutic services for veterans and their families	\$45,000
Rocky Mountain Down Syndrome Association Inc Denver, CO	N/A	PC	To provide continuing education opportunities for adults with Down syndrome	\$40,000
Ryther Seattle, WA	N/A	PC	To provide intensive mental health services to help children heal from past abuse or neglect	\$40,000
Safe & Sound San Francisco, CA	N/A	PC	To prevent child abuse and promote healthy and stable families	\$75,000
Saint Anne's Anglican Church Nassau, The Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To support social outreach activities to disadvantaged children and adults in Nassau, Bahamas	\$30,000

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San Antonio Lighthouse for the Blind San Antonio, TX	N/A	PC	To provide school to work transition services and training for young adults with visual impairment and/or other disabilities	\$50,000
San Diego Grantmakers San Diego, CA	N/A	PC	To increase capacity of service providers to reduce veteran homelessness in the San Diego area	\$15,000
San Francisco Court Appointed Special Advocate Program San Francisco, CA	N/A	PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$50,000
Sanctuary of Hope Los Angeles, CA	N/A	PC	To provide comprehensive support services to transition-age youth in South Los Angeles	\$35,000
Senior Hub Inc Thornton, CO	N/A	PC	To reduce isolation, enhance independence and well-being, and promote volunteerism among older adults	\$65,000
Seniors' Resource Center, Inc Denver, CO	N/A	PC	To provide care management and comprehensive support services to elders and their families	\$40,000
Seniors Services Society of BC New Westminster, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide housing for homeless elders and support services for seniors who are aging in place	\$60,000
Silicon Valley Childrens Fund San Jose, CA	N/A	PC	To support foster youth to graduate from high school, gain meaningful work experience, and enroll in post-secondary education	\$100,000
Southwest Autism Research and Resource Center Phoenix, AZ	N/A	PC	To provide vocational and life skills training and support for transitioning young adults and adults with autism spectrum disorder	\$100,000
Special Olympics Arizona Inc Phoenix, AZ	N/A	PC	To provide inclusive sports opportunities for adults with and without intellectual disabilities in Arizona, Alaska, Hawaii, New Mexico, and Oregon	\$300,000
Special Olympics Washington Seattle, WA	N/A	PC	To provide inclusive sports and recreation opportunities for adults with intellectual disabilities	\$75,000
Special Recreation Services Inc Reno, NV	N/A	PC	To ensure that individuals with I/DD live quality lives, filled with meaningful relationships, skills, and opportunities to learn, work, and grow	\$30,000
St Madeleine Sophie's Training Center El Cajon, CA	N/A	PC	To educate and empower adults with developmental disabilities to realize their full potential	\$75,000
St Barnabas Senior Center of Los Angeles Los Angeles, CA	N/A	PC	To provide health and wellness programs for elders living with chronic diseases	\$100,000
Stagebridge Oakland, CA	N/A	PC	To engage seniors in performing arts and enrich quality of life in long-term care	\$40,000

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Stetson University Inc DeLand, FL	N/A	PC	To serve current and future beneficiaries of pooled special needs trusts by improving and adopting best practices	\$150,000
Swords To Plowshares Veterans Rights Organization San Francisco, CA	N/A	PC	To provide legal services to homeless and low-income veterans throughout the Bay area	\$250,000
Syracuse University Syracuse, NY	N/A	PC	To assist transitioning service members, veterans, and their spouses to make a rapid transition to new living wage careers after military service in Hawai'i	\$100,000
Taft College Foundation Taft, CA	N/A	PC	To provide a transition to independent living program for post-secondary students with intellectual and developmental disabilities	\$75,000
Team Red White & Blue Inc Tampa, FL	N/A	PC	To connect veterans in the Western States with their communities through physical and social activity and build organizational and leadership capacity	\$200,000
Team Rubicon Los Angeles, CA	N/A	PC	To provide technological capacity-building for membership management and learning systems	\$200,000
The Adoption Exchange Aurora, CO	N/A	PC	To support the adoption of hard to place foster youth	\$75,000
The Arc of San Antonio Inc San Antonio, TX	N/A	PC	To provide services and support for adults with intellectual and developmental disabilities	\$100,000
The Chrysalis Center Santa Monica, CA	N/A	PC	To provide employment and job placement services to homeless and low-income veterans	\$50,000
The Garth Homer Society Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide supportive services focused on community inclusion and employment for adults with developmental and physical disabilities	\$40,000
The Mission Continues St Louis, MO	N/A	PC	To promote veteran reintegration through voluntary community service	\$200,000
The National Military Family Association Inc Alexandria, VA	N/A	PC	To support military spouse education and professional training opportunities	\$150,000
The Oasis Institute St Louis, MO	N/A	PC	To engage elders in lifelong learning, community service, and physical activity programs	\$300,000
The Redwoods-A Community Of Seniors Mill Valley, CA	N/A	PC	To provide rental assistance to low-income seniors in independent and assisted living facilities	\$30,000
The RightWay Foundation Los Angeles, CA	N/A	PC	To provide employment and mental health support for foster youth	\$50,000

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The Salvation Army-Bahamas and Turks & Caicos Islands Division Nassau, The Bahamas	N/A	NC (Foreign Public Charity Equivalent)	To provide individualized instruction and skills training to students with visual impairments	\$35,000
The Society for the Relief of Disabled Children Pokfulam, Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To support patients with disabilities at the Duchess of Kent Children's Hospital	\$67,000
The Teen Project Inc Sun Valley, CA	N/A	PC	To provide drug treatment, housing, and support to youth aging out of foster care	\$100,000
The UCLA Foundation Los Angeles, CA	N/A	PC	To prepare Los Angeles' foster youth to successfully apply to and enroll in college	\$75,000
Tides Center San Francisco, CA	N/A	PC	To provide supportive services to homeless youth in San Francisco	\$40,000
TimeSlips Creative Storytelling, Inc Milwaukee, WI	N/A	PC	To engage elders with memory loss and improve quality of life in long-term care settings	\$75,000
Treehouse Seattle, WA	N/A	PC	To support foster youth to graduate from high school	\$100,000
United Friends of the Children Los Angeles, CA	N/A	PC	To provide education support and supportive transitional housing for foster	\$100,000
United States Veterans Initiative Los Angeles, CA	N/A	PC	To provide transitional housing and supportive services to homeless female veterans	\$100,000
University Of Delaware Newark, DE	N/A	PC	To provide leadership training and support for emerging nonprofit leaders of organizations serving people with developmental disabilities	\$130,000
University of Hawaii Foundation Honolulu, HI	N/A	PC	To provide scholarships for veteran nursing students in the University of Hawaii's system	\$55,000
University of Hong Kong Hong Kong	N/A	NC (Foreign Public Charity Equivalent)	To support equipment needs at the Stanley Smith Swimming Pool	\$25,000
University of San Diego San Diego, CA	N/A	PC	To provide free legal services to veterans and advocate for veterans in GI Bill abuse cases	\$50,000
University Of Southern California Los Angeles, CA	N/A	PC	To build the capacity of the Los Angeles Veterans Collaborative	\$100,000
University of Victoria Victoria, BC, Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide customized technologies to improve the quality of life for adults with physical and developmental disabilities	\$100,000
Urban Peak Denver Denver, CO	N/A	PC	To support Denver's homeless youth and youth at risk of homelessness	\$75,000
Verde Valley Caregivers Coalition Sedona, AZ	N/A	PC	To help older adults maintain optimal independence and experience a better quality of life	\$75,000

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Veterans Transition Network Vancouver, BC Canada	N/A	NC (Foreign Public Charity Equivalent)	To provide mental health care to assist Canadian veterans to integrate into communities	\$50,000
Volunteer Interfaith Caregivers Southwest Bellaire, TX	N/A	PC	To organize community volunteers to provide free, one- on-one services to frail elders	\$20,000
Volunteers of America Inc Sheridan, WY	N/A	PC	To provide services and housing to homeless veterans with "bad paper" in northern Wyoming	\$40,000
VTC Enterprises Santa Maria, CA	N/A	PC	To provide life skills and employment training, placement/support for adults with disabilities	\$50,000
West Marin Senior Services Point Reyes Station, CA	N/A	PC	To provide care management and supportive services to help rural elders age-in-place	\$50,000
Working Wardrobes For A New Start Irvine, CA	N/A	PC	To provide supportive services and employment training to low- income veterans and their families in Orange County	\$75,000
Worklife Ministry Inc Houston, TX	N/A	PC	To provide career transition and supportive services to veterans and their spouses	\$100,000
Workshops for Warriors Inc San Diego, CA	N/A	PC	To provide vocational skills training and certification to transitioning veterans in San Diego	\$100,000
Yellowstone Casa Inc Billings, MT	N/A	PC	To provide foster youth with trained volunteers to serve as advocates and mentors	\$30,000
YMCA of San Diego County San Diego, CA	N/A	PC	To support kinship caregivers in San Diego County	\$50,000
Youth Law Center San Francisco, CA	N/A	PC	To ensure children in foster care have the committed and skilled care that they need to thrive	\$95,000
Youth Policy Institute of Iowa Des Moines, IA	N/A	PC	2018 Membership Dues	\$1,000
Zen Hospice Project Inc San Francisco, CA	N/A	PC	To provide training on compassionate hospice care volunteer, family, and career caregivers	\$75,000

**Total** . . . . . **▶ 3a 18,954,130**

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**3b. Approved during the year for future payment**

Recipient Name and Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of Grant or Contribution	Future Payment Amount
Adoptive Families Association Of British Columbia Burnaby, BC, Canada		NC (Foreign Public Charity Equivalent)	To support foster youth and adoptive families in British Columbia	\$50,000
Advancement Through Opportunity and Knowledge Incorporated Los Angeles, CA		PC	To support foster youth to graduate high school and succeed in post-secondary education	\$75,000
Alliance For Childrens Rights Los Angeles, CA		PC	To ensure L A's foster youth have access to stable homes, health care, and education	\$125,000
Arc of the United States Washington, DC		PC	To support future care planning for people with intellectual and developmental disabilities	\$400,000
BC Aboriginal Network on Disability Society Victoria, BC, Canada		NC (Foreign Public Charity Equivalent)	To provide case management/navigation services for Indigenous adults with disabilities on reservations and in the community	\$100,000
Bend the Arc-A Jewish Partnership for Justice New York, NY		PC	To advance state policies that support caregivers, elders, and people with disabilities	\$250,000
Best Buddies International Inc Miami, FL		PC	To provide inclusive, supported employment opportunities in professional work environments for young adults with I/DD	\$150,000
Bet Tzedek Los Angeles, CA		PC	To provide free legal services to low-income adults with I/DD and their families/caregivers	\$75,000
Blue Star Families Inc Encinitas, CA		PC	To provide community connection and support to military families	\$100,000
Bread and Roses Presents Corte Madera, CA		PC	To improve quality of life for elders in long-term care through high quality live entertainment	\$40,000
Bridge Meadows Portland, OR		PC	To create and sustain intergenerational communities for foster youth, adoptive families, & elders	\$75,000
California Youth Connection Oakland, CA		PC	To develop foster youths' leadership and advocacy skills	\$100,000
Canine Companions For Independence Santa Rosa, CA		PC	To provide trained assistance dogs for adults who are deaf or hard of hearing	\$100,000
Casa Of Los Angeles Monterey Park, CA		PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$50,000
Catholic Charities Of The Archdiocese Of Galveston-Houston Houston, TX		PC	To provide counseling, career support, housing and other assistance to low-income women veterans in the Houston area	\$100,000

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Catholic Community Services Of Southern Arizona Inc Tucson, AZ		PC	To provide services and support for adults who are deaf, deaf-blind, or deaf-disabled	\$100,000
Center for Innovation Inc Linthicum, MD		PC	To deinstitutionalize long-term care and advance a person-centered approach in elder care	\$250,000
Child Advocates of Silicon Valley Inc Milpitas, CA		PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$40,000
Children and Youth Justice Center Seattle, WA		PC	To support foster, homeless, and juvenile justice-involved youth in Washington State	\$50,000
Children Now Oakland, CA		PC	To support policies and practices that improve children's health, education, and well-being	\$100,000
Churchie Foundation Limited East Brisbane, Australia		NC (Foreign Public Charity Equivalent)	To provide scholarships and financial aid to students at Anglican Church Grammar School	\$250,000
Civic Ventures San Francisco, CA		PC	To create a society that views older adults, as valuable intergenerational contributors	\$250,000
CNIB The Canadian National Institute for the Blind Vancouver, BC, Canada		NC (Foreign Public Charity Equivalent)	To provide post-vision loss career support for adults in British Columbia	\$50,000
Community Entry Services, Inc Riverton, WY		PC	To empower adults with disabilities to maximize their independence and lead satisfying and productive lives in the community	\$75,000
Community Living Campaign San Francisco, CA		PC	To support and empower older adults to plan for their care needs in order to safely age in place	\$70,000
Conejo Valley Senior Concerns Thousand Oaks, CA		PC	To provide supportive services for elders and family caregivers	\$50,000
Court Appointed Special Advocates Of Travis County Austin, TX		PC	To support foster youth transitioning out of the foster care system	\$50,000
Covenant House Alaska Anchorage, AK		PC	To support Alaska's youth who are homeless or at risk of homelessness	\$100,000
Duet Partners In Health & Aging Inc Phoenix, AZ		PC	To provide volunteer-assisted transportation and support to homebound elders	\$60,000
Elderhelp of San Diego San Diego, CA		PC	To support elders' independence and quality of life by providing trained volunteer support	\$60,000
Family Builders By Adoption Oakland, CA		PC	To find permanent families for children and youth in the Bay Area	\$50,000
Foster Youth in Action Berkeley, CA		PC	To develop foster youth advocacy skills and build capacity of foster youth-serving organizations	\$60,000

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Guiding Eyes for the Blind Inc Yorktown Heights, NY		PC	To enrich the lives of adults with multiple disabilities including visual impairment	\$25,000
Highline College Foundation Des Moines, WA		PC	To empower transitioning youth to bridge successfully into the community by offering professional-technical certificates in an inclusive college setting	\$50,000
Homes for Families Woodland Hills, CA		PC	To provide supportive services for veterans and families transitioning into permanent housing	\$80,000
Homeward Bound Of Marin Novato, CA		PC	To provide housing and employment services to homeless veterans in Marin County	\$100,000
Individuals Now Inc Social Advocates For Youth Santa Rosa, CA		PC	To provide housing and supportive services to homeless and former foster youth	\$75,000
Inner City Law Center Los Angeles, CA		PC	To provide free legal services to homeless, low-income veterans in Los Angeles	\$100,000
Interfaith CarePartners Inc Houston, TX		PC	To provide social events and in-home care for elders with dementia, and respite for caregivers	\$35,000
Interfaith Community Services Inc Escondido, CA		PC	To provide mental health services to low-income veterans in Northern San Diego County	\$125,000
Jonas Philanthropies Inc New York, NY		PC	To provide scholarships to doctoral-level nursing students pursuing veteran-focused healthcare careers	\$100,000
Jumping Mouse Childrens Center Port Townsend, WA		PC	To provide therapy to at-risk children and support for their caregivers	\$50,000
Just In Time for Foster Youth San Diego, CA		PC	To support foster youth to achieve self-sufficiency	\$60,000
Lanakila Pacific Honolulu, HI		PC	To provide services and activities for adults with disabilities to enhance employment opportunities, community inclusion, and overall quality of life	\$50,000
Larkin Street Youth Services San Francisco, CA		PC	To support homeless youth and youth at-risk of homelessness in San Francisco	\$150,000
Law College Association of the University Of Arizona Tucson, AZ		PC	To provide pro bono legal services for veterans through veterans treatment court in Arizona	\$60,000
Legal Services for Seniors Seaside, CA		PC	To provide free legal counseling and representation for low-income elders	\$30,000
Life Eldercare Inc Fremont, CA		PC	To provide supportive transportation to low-income elders with limited mobility	\$50,000
LifeMoves Menlo Park, CA		PC	To provide homelessness services to veterans and their families in Silicon Valley	\$100,000

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Los Angeles City College Foundation Los Angeles, CA		PC	To support current and former foster youth to enroll, persist, and graduate from college	\$30,000
Lost Chord Sheffield, United Kingdom		NC (Foreign Public Charity Equivalent)	To provide interactive music programs for elders with dementia	\$50,000
Marin Brain Injury Network Larkspur, CA		PC	To provide a continuum of care for individuals with acquired brain injuries and their families	\$40,000
Main Humane Society Novato, CA		PC	To improve the health and quality of life of low-income seniors through pet care support	\$25,000
Marriott Foundation for People with Disabilities Inc Bethesda, MD		PC	To transform the lives of young adults with disabilities through the power of a job	\$100,000
Mission Edge San Diego San Diego, CA		PC	To provide transition assistance, referrals, and support to service members and their families during the transition to civilian life in San Diego	\$100,000
Missoula Area Agency On Aging Missoula, MT		PC	To provide critical direct services to support elders to safely age in place	\$60,000
Mychals Learning Place Hawthorne, CA		PC	To provide independent living skills and job training/placement for young adults with DD	\$50,000
Na Hoaloha-Maui Interfaith Volunteer Caregivers Wailuku, HI		PC	To provide trained volunteer support that enables homebound elders to live independently	\$60,000
National Ability Center Park City, UT		PC	To provide sports, recreation, and educational programs for adults, families, and friends affected by a disability	\$75,000
National Center for Youth Law Oakland, CA		PC	To support the educational success of Arizona's foster youth	\$100,000
New Mexico Child Advocacy Networks Albuquerque, NM		PC	To provide services to youth transitioning out of foster care	\$75,000
Noah Homes Inc Spring Valley, CA		PC	To provide residential and support services for adults with developmental disabilities	\$35,000
Northwest Justice Project Seattle, WA		PC	To provide legal services to low-income veterans in Washington State	\$100,000
Ombudsman Services of Contra Costa Inc Pleasant Hill, CA		PC	To support advocacy for residents of long-term care facilities	\$75,000
Pike Market Senior Center Seattle, WA		PC	To offer food, housing placement and retention support, and social programs for older adults	\$45,000
Plan Institute for Citizenship & Disability Vancouver, BC, Canada		NC (Foreign Public Charity Equivalent)	To empower families to plan and secure the future for their relative with a disability and to build supportive community connections	\$100,000

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Project Avary Inc San Rafael, CA		PC	To support the social-emotional development of youth with incarcerated parents	\$50,000
Rocky Mountain Down Syndrome Association Inc Denver, CO		PC	To provide continuing education opportunities for adults with Down syndrome	\$40,000
Safe & Sound San Francisco, CA		PC	To prevent child abuse and promote healthy and stable families	\$75,000
San Diego Grantmakers San Diego, CA		PC	To increase capacity of service providers to reduce veteran homelessness in the San Diego area	\$15,000
San Francisco Court Appointed Special Advocate Program San Francisco, CA		PC	To provide foster youth with trained volunteers who serve as advocates and mentors	\$50,000
Special Olympics Washington Seattle, WA		PC	To provide inclusive sports and recreation opportunities for adults with intellectual disabilities	\$75,000
Special Recreation Services Inc Reno, NV		PC	To ensure that individuals with I/DD live quality lives, filled with meaningful relationships, skills, and opportunities to learn, work, and grow	\$30,000
St Madeleine Sophie's Training Center El Cajon, CA		PC	To educate and empower adults with developmental disabilities to realize their full potential	\$75,000
Swords To Plowshares Veterans Rights Organization San Francisco, CA		PC	To provide legal services to homeless and low-income veterans throughout the Bay area	\$250,000
Syracuse University Syracuse, NY		PC	To assist transitioning service members, veterans, and their spouses to make a rapid transition to new living wage careers after military service in Hawai'i	\$100,000
The Adoption Exchange Aurora, CO		PC	To support the adoption of hard to place foster youth	\$75,000
The Mission Continues St. Louis, MO		PC	To promote veteran reintegration through voluntary community service	\$200,000
The National Military Family Association Inc Alexandria, VA		PC	To support military spouse education and professional training opportunities	\$150,000
The Oasis Institute St. Louis, MO		PC	To engage elders in lifelong learning, community service, and physical activity programs	\$300,000
The Redwoods-A Community Of Seniors Mill Valley, CA		PC	To provide rental assistance to low-income seniors in independent and assisted living facilities	\$30,000
The RightWay Foundation Los Angeles, CA		PC	To provide employment and mental health support for foster youth	\$50,000
University of San Diego San Diego, CA		PC	To provide free legal services to veterans and advocate for veterans in GI Bill abuse cases	\$50,000

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF - Part XV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment  
For Year Ended December 31, 2018

University of Victoria Victoria, BC, Canada		NC (Foreign Public Charity Equivalent)	To provide customized technologies to improve the quality of life for adults with physical and developmental disabilities	\$100,000
Urban Peak Denver Denver, CO		PC	To support Denver's homeless youth and youth at risk of homelessness	\$75,000
US Business Leadership Network Alexandria, VA		PC	To support businesses in achieving disability inclusion in the workplace	\$250,000
VTC Enterprises Santa Maria, CA		PC	To provide life skills and employment training, placement/support for adults with disabilities	\$50,000
Yellowstone Casa Inc Billings, MT		PC	To provide foster youth with trained volunteers to serve as advocates and mentors	\$30,000
Youth Law Center San Francisco, CA		PC	To ensure children in foster care have the committed and skilled care that they need to thrive	\$95,000

*Total* . . . . . *\$8,030,000.00*

**May and Stanley Smith Charitable Trust**

94-6622075

Form 990-PF

For Year Ended December 31, 2018

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**Grantee:**

May Wong Smith Trust  
c/o School of Economics and Finance  
University of Saint Andrews  
Castlecliffe  
Saint Andrews Fife KY16 9AJ Scotland

**Payments:**

\$300,000 paid on 11/4/2011

\$300,000 Total

**Purpose:**

To establish a permanent endowment fund to further the mission of the May Wong Smith Trust: establishing and maintaining St. Leonard's College as part of the University of St. Andrews, and providing fellowships, scholarships, and prizes to students in the University of St. Andrews, assisting such students financially and generally looking after their welfare.

**Amount of Grant Spent by Grantee:**

\$14,516

**Date of Report Received from Grantee:**

12/2/2018 Annual ER Report

**Diversion:**

To the knowledge of the foundation, and based on the information furnished by the grantee, no part has been used for other than its intended purpose.

**Verification:**

The foundation reviewed the Grant Report of 12/2/2018 but did not undertake any verification of the grantee's report as there has not been any reason to doubt its accuracy or reliability (Reg. 53.4945-5(c)).