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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES

Number and street (or P O box number if mail is not delivered to street address)
1660 BUSH STREET NO 300

City or town, state or province, country, and ZIP or foreign postal code
SAN FRANCISCO, CA 94019

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 21,569,020

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
94-6075613

B Telephone number (see instructions)
(415) 561-6540

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Revenue

1 Contributions, gifts, grants, etc , received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

5b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

6b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

10b Less Cost of goods sold

10c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

16b Accounting fees (attach schedule)

16c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	96,931	2,246	2,246	
	2 Savings and temporary cash investments	1,667,462	1,538,923	1,538,923	
	3 Accounts receivable ▶ <u>5,561</u>				
	Less allowance for doubtful accounts ▶ _____	263	5,561	5,561	
	4 Pledges receivable ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____				
	Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges	46	732	732	
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)	11,890,713	12,392,718	14,921,500	
	c Investments—corporate bonds (attach schedule)				
	Liabilities	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____					
12 Investments—mortgage loans					
13 Investments—other (attach schedule)		4,873,269	5,036,911	5,099,373	
14 Land, buildings, and equipment basis ▶ _____					
Less accumulated depreciation (attach schedule) ▶ _____					
15 Other assets (describe ▶ _____)		0	685	685	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		18,528,684	18,977,776	21,569,020	
Net Assets or Fund Balances		17 Accounts payable and accrued expenses	22,834	39,915	
		18 Grants payable	240,000	280,800	
		19 Deferred revenue			
		20 Loans from officers, directors, trustees, and other disqualified persons			
		21 Mortgages and other notes payable (attach schedule)			
		22 Other liabilities (describe ▶ _____)	152,597	49,912	
		23 Total liabilities (add lines 17 through 22)	415,431	370,627	
		Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted		
25 Temporarily restricted					
26 Permanently restricted					
Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.	27 Capital stock, trust principal, or current funds		0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund		0	0	
	29 Retained earnings, accumulated income, endowment, or other funds		18,113,253	18,607,149	
	30 Total net assets or fund balances (see instructions)		18,113,253	18,607,149	
	31 Total liabilities and net assets/fund balances (see instructions) .		18,528,684	18,977,776	

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,113,253
2 Enter amount from Part I, line 27a	2	424,280
3 Other increases not included in line 2 (itemize) ▶ _____	3	69,616
4 Add lines 1, 2, and 3	4	18,607,149
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	18,607,149

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CHARLES SCHWAB TRANSACTIONS	P		
b US BANK TRANSACTIONS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,417,536		1,967,583	449,953
b 2,157,136		1,112,770	1,044,366
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			449,953
b			1,044,366
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,494,319
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,140,816	23,043,436	0 049507
2016	990,745	20,735,316	0 047781
2015	913,829	20,393,745	0 044809
2014	726,451	20,142,118	0 036066
2013	622,407	17,905,863	0 034760

2 Total of line 1, column (d)	2	0 212923
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 042585
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	23,487,750
5 Multiply line 4 by line 3	5	1,000,226
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	19,315
7 Add lines 5 and 6	7	1,019,541
8 Enter qualifying distributions from Part XII, line 4	8	1,460,044

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	19,315
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	19,315
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	19,315
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	20,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	19,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	39,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,685
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 0 Refunded ☐	11	19,685

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ATKINSONFDN.ORG	13	Yes	
14	The books are in care of ► JULIANA GRENZEBACK Telephone no ► (415) 561-6540			

Located at ► 1660 BUSH STREET SUITE 300 SAN FRANCISCO CA

ZIP+4 ► 94019

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PACIFIC FOUNDATION SERVICES 1660 BUSH STREET 300 SAN FRANCISCO, CA 94019	MANAGEMENT FEES	165,076
THE GOLUB GROUP 1850 GATEWAY DR 100 SAN MATEO, CA 94404		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	22,143,280
b	Average of monthly cash balances.	1b	1,702,151
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	23,845,431
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,845,431
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	357,681
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	23,487,750
6	Minimum investment return. Enter 5% of line 5.	6	1,174,388

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,174,388
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	19,315
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	19,315
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,155,073
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,155,073
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,155,073

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,460,044
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,460,044
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	19,315
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,440,729

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,155,073
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				8,791
f Total of lines 3a through e.	8,791			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,460,044</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,155,073
e Remaining amount distributed out of corpus	304,971			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	313,762			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	313,762			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				8,791
e Excess from 2018.				304,971

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed STEFANI WILLIS 1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019 (415) 561-6540 SWILLIS@PFS-LLC.NET	
b The form in which applications should be submitted and information and materials they should include SEE WWW.ATKINSONFDN.ORG	
c Any submission deadlines SEE WWW.ATKINSONFDN.ORG	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NOT FUNDED BY FOUNDATION, GRANTS TO IND, GRANTS TO DOCTORAL STUDY OR RESEARCH, GRANTS TO INFLUENCE LEGISLATION, GRANTS TO NAT'L OR STATEWIDE PROGRAMS, DONATIONS TO OR SPONSORSHIP OF FUNDRAISING OR ANNUAL CAMPAIGNS, OR GRANTS FOR FILMS, VIDEOS, PUBLICATIONS AND CONFERENCES	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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--	--	--

1a(1)		No
1a(2)		No

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1b(1)	No
--------------	-----------

1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

2019-10-23

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	MARIANNE KRISTOFFERSON CPA		2019-10-23		P00024506
	Firm's name ▶ VOCKER KRISTOFFERSON AND CO CPAS				Firm's EIN ▶ 94-3119928
	Firm's address ▶ 1700 S EL CAMINO REAL506 SAN MATEO, CA 94402				Phone no (650) 574-5000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
OLIVIA O ARANDA	DIRECTOR (FORMER) 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
JEAN S ATKINSON	SECRETARY 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
SUSAN R ATKINSON	DIRECTOR (FORMER) 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
WILLIAM W CRANDALL JR	ASST TREASURER 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
ROBERT H GRIFFIN	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
LINDA L LANIER	PRESIDENT 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
STEPHEN A WAY	TREASURER 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
ELIZABETH S WOODWARD	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
JOHN VOLK	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
NANCY SPENCER	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
MARGARET TAYLOR	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
JAMES AVEDISIAN	ASST VP/TREASURER (FORMER) 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				
DAVID RICHANBACH	DIRECTOR 4 00	0	0	0
1660 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94019				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABLE WORKS1836 BAY ROAD SUITE B EAST PALO ALTO, CA 94303		NON PROFIT	LIVEABLE	7,500
AIM HIGH FOR HIGH SCHOOL POBOX 410715 SAN FRANCISCO, CA 94141		NON PROFIT	SUMMER LEARNING PROGRAM	10,000
THE ARC OF SAN FRANCISCO 1500 HOWARD STREET SAN FRANCISCO, CA 94103		NON PROFIT	GENERAL SUPPORT	7,500
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ART OF YOGA PROJECT 555 BRYANT STREET 232 PALO ALTO, CA 94301		NON PROFIT	GENERAL SUPPORT	10,000
ASPIRANET (EXPERIENCE CORPS BAY AREA) 400 OYSTER POINT BLVD SUITE 501 SOUTH SAN FRANCISCO, CA 94080		NON PROFIT	GENERAL SUPPORT	7,500
ASSISTANCE LEAGUE OF SAN MATEO COUNTY 528 N SAN MATEO DR SAN MATEO, CA 94401		NON PROFIT	OPERATION SCHOOL BELL	5,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AYUDANDO LATINOS A SONAR POBOX 961 EL GRANADA, CA 94018		NON PROFIT	COMMUNITY MENTAL HEALTH SERVICES	10,000
BIG BROTHERS BIG STISITERS OF THE BAY AREA 65 BATTERY STREET SAN FRANCISCO, CA 94111		NON PROFIT	GENERAL SUPPORT FOR COMMUNITY BASED MENTORING, WITH A FOCUS ON SAN MATEO COUNTY YOUTH	7,500
BOYS & GIRLS CLUB OF THE COASTSIDE POBOX 545 600 CHURCH STREET HALF MOON BAY, CA 94019		NON PROFIT	BUILDING THE DREAM	50,000
Total			3a	1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF THE COASTSIDE POBOX 545 600 CHURCH STREET HALF MOON BAY, CA 94019		NON PROFIT	COUNT ME IN	15,000
BOYS & GIRLS CLUB OF THE PENINSULA 401 PIERCE ROAD MENLO PARK, CA 94025		NON PROFIT	HIGH SCHOOL SUCCESS PROGRAM	10,000
BUSINESSES UNITED IN INVESTING LENDING AND DEVELOPMENT POBOX 3316 REDWOOD CITY, CA 94064		NON PROFIT	GENERAL SUPPORT FOR BUILD BAY AREA	10,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA CLUBHOUSE INC 210 INDUSTRIAL ROAD SUITE 102 SAN CARLOS, CA 94070		NON PROFIT	TO ENHANCE THE "WELLNESS WORKS"PROGRAM FOCUSING ON FOUR PILLARS OF WELLNESS NUTRITION, PHYSICAL ACTIVITY WELLNESS EDUCATION AND SOCIO-EMOTIONAL WELLNESS	10,000
CASA OF SAN MATEO 330 TWIN DOLPHIN DRIVE SUITE 139 REDWOOD CITY, CA 94065		NON PROFIT	GENERAL PROGRAM SUPPORT	10,000
CATHOLIC CHARITIES CYO 990 EDDY STREET SAN FRANCISCO, CA 94109		NON PROFIT	CATHOLIC CHARITIES ADULT DAY SERVICES SAN MATEO COUNTY (ADS SMC)	7,500
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN ACTION LIFE LINE 139 PRIMROSE ROAD BURLINGAME, CA 94010		NON PROFIT	GENERAL SUPPORT FUNDING FOR THE COMMUNITY PANTRY PROGRAM	10,000
CITY OF REDWOOD CITY 2600 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063		NON PROFIT	FAIR OAKS COMMUNITY CENTER INFORMATION AND REFERAAL PROGRAM	5,000
CLEO EULAU CENTER FOR CHILDREN AND ADOLESCETS (ACKNOWLEDGE ALLIANCE) 2483 OLD MIDDLEFIELD WAY SUITE 201 MOUNTAIN VIEW, CA 94043		NON PROFIT	COLLABORATIVE COUNSELING AND TRANSITION PROGRAM	7,500
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COASTSIDE CHILD DEVELOPMENT CENTER POBOX 84 HALF MOON BAY, CA 94019		NON PROFIT	SUPPORT FOR SUBSIDIZED CHILD CARE AND EDUCATION AS WELL AS EARLY INTERVENTION AND SERVICES FOR AT-RISK CHILDREN	10,000
COASTSIDE CHILD'S PROGRAMS 494 MIRAMONTES AVENUE HALF MOON BAY, CA 94019		NON PROFIT	GENERAL SUPPORT PRESCHOOL EXPANSION THROUGH ADDITIONAL STAFF	10,000
COMMUNITY GATEPATH 350 TWIN DOLPHIN DRIVE SUITE 123 REDWOOD CITY, CA 94065		NON PROFIT	INDIVIDUAL PLACEMENT EMPLOYMENT FOR PERSONS WITH DISABILITIES	10,000
Total ► 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY INITIATIVE SHPBA 1000 BROADWAY SUITE 480 OAKLAND, CA 94607		NON PROFIT	GENERAL SUPPORT FOR HARMONY PROJECT BAY AREA	5,000
COMMUNITY LEGAL SERVICES OF EAST PALO ALTO 1861 BAY ROAD EAST PALO ALTO, CA 94303		NON PROFIT	GENERAL SUPPORT	10,000
COMMUNITY SCHOOL OF MUSIC AND ARTS 230 SAN ANTONIO CIRCLE MOUNTAIN VIEW, CA 94040		NON PROFIT	ART4SCHOOLS & MUSIC4SCHOOLS	7,500
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONSEVATION EARTH (WILDMIND SCIENCE LEARNING) POBOX 3098 1794 HIGGINS CANYON ROAD HALF MOON BAY, CA 94019		NON PROFIT	WILDLIFE ASSOCIATES' AT-RISK YOUTH PROGRAM	5,000
CURIODYSSEY 1651 COYOTE POINT DRIVE SAN MATEO, CA 94401		NON PROFIT	GENERAL SUPPORT	50,000
THE DALY CITY PUBLIC LIBRARY ASSOCIATES POBOX 3283 DALY CITY, CA 94015		NON PROFIT	BRIDGING THE TECH GAP UTILIZING LIBRARY RESOURVES BY THE VREATION OF A "CHECK OUT" PROGRAM FOR LAPTOPS, SUCH AS CHROMEBOOKS, AND WIRELESS HOT SPOTS	5,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DRAWBRIDGE AN ARTS PROGRAM FOR HOMELESS CHILDREN POBOX 2698 SAN RAFAEL, CA 94912		NON PROFIT	DRAWBRIDGE WEEKLY ART PROGRAM FOR HOMELESS CHILDEN AT HAVEN FAMILY HOUSE IN MENLO PARK	7,500
EASTSIDE COLLEGE PREPARATORY SCHOOL 1041 MYRTLE STREET EAST PALO ALTO, CA 94303		NON PROFIT	2018 SUMMER SESSION	10,000
EDUCATION OUTSIDE 135 VAN NESS AVENUE SUITE 408 SAN FRANCISCO, CA 94102		NON PROFIT	BRINGING THE NEW SCHOOL DAY TO NEW SAN MATEO COMMUNITIES	10,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EL CENTRO DE LIBERTADTHE FREEDOM CENTER 500 LLERTON REDWOOD CITY, CA 94063		NON PROFIT	FOR RURAL COASTSIDE YOUTH AND ADULT SUBSTANCE USE INTERVENTION EFFORTS ESIGNED TO IMPROVE THE PHYSICAL AND EMOTIONAL HEALTH OF YOUTH, ADULTS, FAMILIES, AND COMMUNITIYES LIVING IN RURAL COMMUNITIES	15,000
ENVIRONMENTAL VOLUNTEERS 2500 EMBARCADERO ROAD PALO ALTO, CA 94303		NON PROFIT	SAN MATEO COUNTY SCHOOL SCIENCE PROGRAM	7,500
FAITH IN ACTION BAY AREA 1336 ARROYO AVENUE SAN CARLOS, CA 94070		NON PROFIT	SAN MATEO RAPID RESPONSE NETWORK	15,000
Total			3a	1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR A COLLEGE EDUCATION 2160 EUCLID AVE EAST PALO ALTO, CA 94303		NON PROFIT	MITIGATING CRITICAL JUNCTURE POINTS FOR STUDENTS OF COLOR	10,000
FOUNDATION FOR STUDENTS RISING ABOVE POBOX 192492 SAN FRANCISCO, CA 94119		NON PROFIT	COLLEGE AND WORKFORCE SEVICES FOR SAN MATEO COUNTY STUDENTS	10,000
FREE AT LAST1796 BAY ROAD EAST PALO ALTO, CA 94303		NON PROFIT	FREE AT LAST GENERAL OPERATING SUPPORT	5,000
Total ► 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRESH LIFELINES FOR YOUTH INC 568 VALLEY WAY MILPITAS, CA 95035		NON PROFIT	FLY LAW + LEADERSHIP PROGRAM FOR SMC YOUTH	7,500
FRIENDS FOR YOUTH1741 BROADWAY REDWOOD CITY, CA 94063		NON PROFIT	MENTORING & COMMUNITY CONNECTIONS	7,500
FRIENDS FOF HUDDART AND WUNDRLICH PARKS POBOX 620767 WOODSIDE, CA 94062		NON PROFIT	EXPANDING ACCESS TO NATURE AT HUDDART AND WUNDERLICH PARKS TO SERVE 1,850 PEOPLE INCLUDING 600 LOW-INCOME YOUTH AND 150 PEOPLE WITH HEALTH AND MOBILITY CHALLENGES	5,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF NORTHERN CALIFORNIA 1650 HARBOR BAY PARKWAY SUITE 100 ALAMEDA, CA 94502		NON PROFIT	DAUGHTERS OF FARM WORKERS	10,000
HABITAT FOR HUMANITY 500 WASHINGTON ST SUITE 250 SAN FRANCISCO, CA 94941		NON PROFIT	GENERAL SUPPORT	10,000
THE HEAL PROJECTPOBOX 3051 HALF MOON BAY, CA 94019		NON PROFIT	GENERAL SUPPORT	5,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALTH CONNECTED 480 JAMES AVENUE REDWOOD CITY, CA 94062		NON PROFIT	REVENSWOOD AND REDWOOD CITY SEXUAL HEALTH EDUCATION PROJECT	10,000
HILLCREST CHAPLAINCY & MINISTRIES 1544 CAROL AVENUE SAN MATEO, CA 94402		NON PROFIT	PROGRAM AREA COMMUNITY, REHABILITAION, CHILDREN AND YOUTH, CHURCHES, ECUMENICAL (CHRISTIAN), SOCIAL SERVICE OUTREACH, RELIGIOUS EDUCATIONPROGRAM AREA COMMUNITY, REHABILITATION, CHILDREN AND YOUTH, CHURCHES, ECUMENICAL (CHRISTIAN), SOCIAL SERVICE OUTREACH, RELIGIOUS EDUCATION	5,000
HILLER AVIATION INSTITUTE 601 SKYWAY ROAD SAN CARLOS, CA 94070		NON PROFIT	ACADEMIC SCHOOL FIELD TRIPS FOR LOW INCOME SCHOOLS	5,000
Total ► 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOME AND HOPE 1720 EL CAMINO REAL 7 BURLINGAME, CA 94010		NON PROFIT	EMERGENCY ROTATION SHELTER SERVICE	10,000
HOMEWORK CENTRALPOBOX 6687 SAN MATEO, CA 94403		NON PROFIT	AFTER SCHOOL TUTORING PROGRAM TO BRIDGE THE EDUCATIONAL DIVIDE	15,000
HUMAN INVESTMENT PROJECT 800 SOUTH CLAREMONT STREET SUITE 210 SAN MATEO, CA 94402		NON PROFIT	GENERAL SUPPORT	7,500
Total ► 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INSTITUTO LABORAL DE LA RAZA INC 949 NAPLES STREET SAN FRANCISCO, CA 94103		NON PROFIT	IN SUPPORT OF SAN MATEO COUNTY'S WORKING POOR	10,000
INTERSECTION FOR THE ARTS (THE BEAT WITHIN) POBOX 34310 1448 MARKET STREET SAN FRANCISCO, CA 94102		NON PROFIT	THE BEAT WITHIN WRITING AND CONVERSATION WORKSHOP IN SAN MATEO COUNTY JUVENILE HALL	10,000
JASPER RIDGE FARM 2995 WOODSIDE ROAD 620924 WOODSIDE, CA 94062		NON PROFIT	WE ARE REQUESTING SUPPORT FOR OUR HORSEBUDDIES PROGRAM	10,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEFFERSON UNION HIGH SCHOOL DISTRICT (DALY CITY YOUTH HEALTH CENTER) 699 SERRAMONTE BOULEVARD SUITE 100 DALY CITY, CA 94015		NON PROFIT	CAPITAL & GROWTH CAMPAIGN FOR DALY CITY HEALTH YOUTH CENTER	100,000
JEWISH COMMUNITY RELATIONS COUNCIL (JEWISH COALITION FOR LITERACY) 131 STEUART STREET SUITE 205 SAN FRANCISCO, CA 94105		NON PROFIT	TUTORING, PARENT DEUCATION AND BOOK COLLECTIONS	10,000
JOBTRAIN INC1200 OBRIEN DRIVE MENLO PARK, CA 94022		NON PROFIT	CAREER TRAINING AND PLACEMENT PROGRAMS (GENERAL SUPPORT)	7,500
Total			3a	1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KARA457 KINGSLEY AVENUE PALO ALTO, CA 94301		NON PROFIT	GENERAL SUPPORT FOR GRIEF SUPPORT AND CIRSIS INTERVENTION AND EDUCATION FOR VULUNERABLE POPULATIONSGENERAL SUPPORT FOR GRIEF SUPPORT AND CRISIS INTERVENTION AND EDUCATION FOR VULNERBLE POPULATIONSGENERAL SUPPORT FOR GRIEF SUPPORT AND CRISIS INTERCENTION AND EDUCATION FOR VULNERABLE POPULATIONS	10,000
LATINO COMMISSION ON DRUG AND ALCOHOL ABUSE SERVICES OF SAN MATEO COUNTY 1001 SNEATH LANE STE 307 SAN BRUNO, CA 94066		NON PROFIT	ENTRE FAMILIA OUTPATIENT SERVIES	7,500
LEAP ARTS IN EDUCATION 2601 MISSION STREET SUITE 603 SAN FRANCISCO, CA 94105		NON PROFIT	ARTIST-IN-RESIDENCE PROGRAM, SAN MATEO COUNTY	7,500
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOAVES & FISHES FAMILY KITCHEN 1534 BERGER DRIVE SAN JOSE, CA 95112		NON PROFIT	HOT NUTRITIOUS MEAL PROGRAM	10,000
MENTAL HEALTH ASSOCIATION OF SAN MATEO COUNTY 2686 SPRING STREET REDWOOD CITY, CA 94063		NON PROFIT	RESIDENT ASSISTANT MENTOR (RAM) PROGRAM	15,000
MID-PENINSULA BOYS & GIRLS CLUB INC 200 NORTH QUEBEC STREET SAN MATEO, CA 94401		NON PROFIT	GENERAL SUPPORT	10,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSIC FOR MINORS 1100 INDUSTRIAL RD STE 10 SAN CARLOS, CA 94070		NON PROFIT	MUSIC FOR MINORS (MFM) IN-SCHOOL MUSIC EDUCATION PROGRAM	5,000
MY NEW RED SHOES 330 TWIN DOLPHIN DRIVE SUITE 135 REDWOOD CITY, CA 94065		NON PROFIT	CLOTHING FOR CONFIDENCE	5,000
NATIONAL ALLIANCE ON MENTAL ILLNESS-SAN MATEO COUNTY 1650 BOREL PLACE 130 SAN MATEO, CA 94403		NON PROFIT	GENERAL OPERATING SUPPORT	15,000
Total ► 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL CENTER FOR EQUINE FACILITATED THERAPY 880 RUNNYMEDE RD WOODSIDE, CA 94062		NON PROFIT	NCEFT REQUESTS \$10,000 TO FUND GENERAL OPERATIONS FOR THE FISCAL YEAR 2018/2019	10,000
NATIONAL HEPATITIS EDUCATION AND WELLNESS CENTER 14407 BIG BASIN WAY SUITE F SARATOGA, CA 94070		NON PROFIT	TO PROVIDE TRAINING FOR AGENCY STAFF WHO SERVE EAST PALO ALTO RESIDENTS	10,000
NORTH VALLEY COMMUNITY FOUNDATION 240 MAIN ST SUITE 200 CHICO, CA 95928		NON PROFIT	CAMP FIRE RELIEF FUND	50,000
Total			3a	1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
OMBUDSMAN SERVICES OF SAN MATEO COUNTY INC 711 NEVADA ST REDWOOD CITY, CA 94061		NON PROFIT	GENERAL SUPPORT	10,000
ONE LIFE COUNSELING CENTER 961 LAUREL STREET SUITE 203 SAN CARLOS, CA 94070		NON PROFIT	BUILDING RESILIENCY FOR HIGH NEEDS AND ECONOMICALLY DISADVANTAGED STUDENTS IN SPECIAL DAY CLASSES IN REDWOOD CITY	7,500
PACIFICA SCHOOL VOLUNTEERS 375 REINA DEL MAR PACIFICA, CA 94044		NON PROFIT	FOR PACIFICA SCHOOL VOLUNTEERS LITERACT CHAMPIONS PROGRAM	10,000
Total ► 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
PALO ALTO ART CENTER FOUNDATION 1313 NEWELL ROAD PALO ALTO, CA 94303		NON PROFIT	CULTURAL KALEIDOSCOPE	5,000
PENINSULA CONFLICT RESOLUTION CENTER 1660 SOUTH AMPHLETT BLVD SUITE 219 SAN MATEO, CA 94402		NON PROFIT	GENERAL OPERATING SUPPORT	7,500
PIE RANCHPOBOX 363 PESCADERO, CA 94060		NON PROFIT	HEALTH & VOCATIONAL EDUCATION FOR SAN MATEO COUNTY YOUTH	10,000
Total ▶ 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD MAR MONTE INC 1691 THE ALAMEDA SAN JOSE, CA 95126		NON PROFIT	PROMOTING HEALTH AND ACCESS TO CARE FOR UNDERSERVED COMMUNITIES IN SAN MATEO COUNTY	10,000
PUENTE DE LA COSTA SURPOBOX 554 PESCADERO, CA 94060		NON PROFIT	GENERAL SUPPORT	25,000
RAVENSWOOD EDUCATION FOUNDATION POBOX 396 MENLO PARK, CA 94026		NON PROFIT	RAVENSWOOD MENTAL HEALTH INITIATIVE	5,000
Total ► 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
READING PARTNERS600B VALLEY WAY MILPITAS, CA 95035		NON PROFIT	READING PARTNERS INDIVIDUALIZED ONE-ON-ONE LITERACY TUTORING IN SAN MATEO COUNTY	7,500
REBUILDING TOGETHER PENINSULA 841 KAYNYNE ST REDWOOD CITY, CA 94063		NON PROFIT	GENERAL SUPPORT	15,000
REDWOOD CITY POLICE ACTIVITIES LEAGUE 3399 BAY ROAD REDWOOD CITY, CA 94063		NON PROFIT	HEALTHY LIFESTYLES INITIATIVE HEALTH AND WELLNESS YOUTH CLUB, HEALTHY LIFESTYLE COACHING, AND CO-MER-COMUNIDA MERCADO	10,000
Total ► 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REGENTS OF THE UNIVERSITY OF CALIFORNIA 2801 SECOND STREET DAVIS, CA 95618		NON PROFIT	ELKUS RANCH SCHOLARSHIP PROGRAM SUPPORT	7,000
RENAISSANCE ENTREPRENEURSHIP CENTER 275 FIFTH ST SAN FRANCISCO, CA 94103		NON PROFIT	GENERAL SUPPORT	5,000
RESOURCE AREA FOR TEACHING 1355 RIDDER PARK DRIVE SAN JOSE, CA 95131		NON PROFIT	SAN MATEO COUNTY EDUCATOR OYTREACH	5,000
Total ▶ 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
RISE-REACHING AND INSPIRING SUCCESS THROUGH EDUCATION CORP POBOX 1983 LOS ALTOS, CA 94023		NON PROFIT	GENERAL OPERATING COSTS ASSOCIATED WITH THE RISE AFTER SCHOOL PROGRAMHRNRTSL OPERATING COSTS ASSOCIATED WITH THE RISE AFTER SCHOOL PROGRAM	5,000
ROTACARE BAY AREA INC 514 VALLEY WAY MILPITAS, CA 95035		NON PROFIT	GENERAL SUPPORT FOR HEALTH SAFETY NET SERVICES IN SAN MATEO COUNTY	10,000
SAMARITAN HOUSE4031 PACIFIC BLVD SAN MATEO, CA 94403		NON PROFIT	SAMARITAN HOUSE CLIENT SERVICES AND FOOD PROGRAM	25,000
Total ▶ 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SAN MATEO COUNTY COMMUNITY COLLEGE FOUNDATION 3401 CSM DRIVE SAN MATEO, CA 94402		NON PROFIT	THE ATKINSON FOUNDATION SCHOLARSHIP FOR CANADA COLLEGE, COLLEGE OF SAN MATEO AND SKYLINE COLLEGE	21,000
SAN MATEO COUNTY HISTORICAL ASSOCIATION 2200 BROADWAY REDWOOD CITY, CA 94063		NON PROFIT	FURNISHING PLAN TO PROVIDE HISTORIC INTERPRETATION FOR SANCHEZ ADOBE AT THE SANCHEZ ADOBE HISTORIC PARK IN PACIFICA	25,000
SAN MATEO COUNTY PARKS AND RECREATION FOUNDATION 1701 COYOTE POINT ROAD SAN MATEO, CA 94401		NON PROFIT	IMPROVING ACCESS FOR VISITORS AT SANCHEZ ADOBE HISTORIC SITE, PACIFICA, CA	10,000
Total			3a	1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SAN MATEO COUNTY SHERIFFS ACTIVITIES LEAGUE 3151 EDISON WAY REDWOOD CITY, CA 94063		NON PROFIT	SAL LITERACY PROGRAM AT MOONRIDGE, MENTORING PROGRAM WITH PILARCITOS AND CHUNHA, AND EMPOWERING YOUNG WOMEN AT HALF MOON BAY SAL LITERACY PROGRAM AT MOONRIDGE, MENTORING PROGRAM WITH PILARCITOS AND CUNHA, AND EMPOWERING YOUNG WOMEN AT HALF MOON BAY	10,000
SAN MATEO POLICE ACTIVITIES LEAGUE 200 FRANKLIN PARKWAY SAN MATEO, CA 94403		NON PROFIT	SAN MATEO POLICE ACTIVITIES LEAGUE PROGRAMS	7,500
SAN MATEO PUBLIC LIBRARY FOUNDATION 55 WEST THIRD AVENUE SAN MATEO, CA 94402		NON PROFIT	LITERACY OUTREACH EXPANSION CONTINUED SUPPORT	10,000
Total ▶ 3a				1,255,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SCIENCE FROM SCIENTISTS INC 533 AIRPORT BLVD SUITE 135 BURLINGAME, CA 94010		NON PROFIT	IN-SCHOOL MODULE-BASED STEM ENRICHMENT PROGRAM	7,500
SECOND HARVEST FOOD BANK OF SANTA CLARA AND SAN MATEO COUNTIES 750 CURTNER AVE SAN JOSE, CA 95125		NON PROFIT	BUILDING A HEALTHIER COMMUNITY (GENERAL SUPPORT FOR SAN MATEO COUNTY SERVICES)	10,000
SERVICE LEAGUE OF SAN MATEO COUNTY 727 MIDDLEFIELD ROAD REDWOOD CITY, CA 94063		NON PROFIT	EDUCATION & THERAPY PROGRAM SUPPORT FOR HOPE HOUSE FOR WOMEN & INFANTS	10,000
Total			3a	1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SILICON VALLEY EDUCATION FOUNDATION 1400 PARKMOOR AVENUE SUITE 200 SAN JOSE, CA 95126		NON PROFIT	MATH ACCELERATION PROGRAM (MAP)	5,000
SILICON VALLEY URBAN DEBATE LEAGUE SOBRATO CENTER FOR NONPROFITS MILPITAS, CA 95035		NON PROFIT	URBAN DEBATE REVOLUTION SAN MATEO COUNTY	7,500
SMALL SCHOOLS FOR EQUITY 15ONONDAGA AVE 12217 SAN FRANCISCO, CA 94112		NON PROFIT	UNIDOS FOR FREEDOM- IMMIGRANT YOUTH LEADERSHIP PROJECT	5,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE SOCIETY OF ST VINCENT DE PAUL PARTICULAR COUNCIL OF SAN MATEO COUNTY 50 NORTH B STREET SAN MATEO, CA 94401		NON PROFIT	GENERAL SUPPORT	7,500
SONRISAS DENTAL HEALTH 430 N EL CAMINO REAL SAN MATEO, CA 94401		NON PROFIT	GERIATRIC DENTISTRY IN THE COASTSIDE AND MID- PENINSULA AREA OF SAN MATEO COUNTY UNCOMPENSATED ORAL HEALTH CARE FOR SENIORS IN SAN MATEO COUNTY	7,500
SOUTH COUNTY COMMUNITY HEALTH CENTER (RAVENSOOD FAMILY HEALTH CETER) 1885 BAY ROAD EAST PALO ALTO, CA 94303		NON PROFIT	GENERAL OPERATING SUPPORT FOR RAVENWOOD FAMILY HEALTH VENTER	15,000
Total ► 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH SAN FRANCISCO FRIENDS OF THE LIBRARY (PROJECT READ - NORTH SAN MATEO) 840 WEST ORANGE AVENUE SOUTH SAN FRANCISCO, CA 94080		NON PROFIT	FINANCIAL WELL BEING FOR ADULT LITERACY STUENT AND LOW-INCOME IMMIGRANTS THROUGH PROJECT READ-NORTH SAN MATEO COUNTY	10,000
STARVISTA610 ELM STREET SUITE 212 SAN CARLOS, CA 94070		NON PROFIT	GENERAL SUPPORT	10,000
SUCCESS CENTER SAN FRANCISCO 146 S SPRUS AVE SOUTH SAN FRANCISCO, CA 94080		NON PROFIT	YOUTH CONNECTION CENTER	7,500
Total ► 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
TEEN SUCCESS INC508 VALLEY WAY MILPITAS, CA 95035		NON PROFIT	EAST PALO ALTO /REDWOOD CITY TEEN SUCCESS PROGRAM	7,500
TWBD INC(FREEDOM HOUSE) POBOX 2065 BURLINGAME, CA 94011		NON PROFIT	MONARCH SHELTER FOR HUMAN-TRAFFICKING SURVIVORS	5,000
UNITED METHODIST CHURCH OF BURLINGAME 1443 HOWARD AVE BURLINGAME, CA 94010		NON PROFIT	GENERAL SUPPORT	5,000
Total ▶ 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
UPWARD SCHOLARS3481 JANICE WAY PALO ALTO, CA 94303		NON PROFIT	IMMIGRANT SUPPORT FOR SAN MATEO COMMUNITY COLLEGE STUDENTS	10,000
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO, CA 94074		NON PROFIT	CAPITAL GRANT TOWARDS PURCHASE OF LAND	20,000
VIDA VERDE NATURE EDUCATION 3540 LA HONDA ROAD SAN GREGORIO, CA 94074		NON PROFIT	MULTI-DAY ENVIRONMENTAL EDUCATION EXPERIENCE FOR STUDENTS FROM LOW-INCOME, BAY AREA SCHOOLS	7,500
Total ► 3a				1,255,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
VISTA CENTER FOR THE BLIND AND VISUALLY IMPARED 2500 EL CAMINO REAL SUITE 100 PALO ALTO, CA 94306		NON PROFIT	VISION LOSS REHABILITATION PROGRAM FOR SENIORS	5,000
YMCA OF SAN FRANCISCO 50 CALIFORNIA STREET SUITE 650 SAN FRANCISCO, CA 94111		NON PROFIT	GENERAL SUPPORT	7,500
YMCA OF SILICON VALLEY LEWIS AND JOAN PLATT EAST PALO ALTO FAMILY YMCA SANTA CLARA, CA 95051		NON PROFIT	LEWIS AND JOAN PLATT EAST PALO ALTO FAMILY YMCA'S YOUTH AND GOVERNMENT PROGRAM	10,000
Total ▶ 3a				1,255,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH COMMUNITY SERVICE 705 ALESTER AVE ROOM 4 PALO ALTO, CA 94303		NON PROFIT	GENERAL SUPPORT	10,000
Total  3a				1,255,500

TY 2018 Accounting Fees Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	30,700	0		12,700

TY 2018 Investments Corporate Stock Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MARKETABLE SECURITIES	12,392,718	14,921,500

TY 2018 Investments - Other Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	3,242,469	3,333,873
FIXED INCOME	FMV	1,794,442	1,765,500

TY 2018 Other Assets Schedule

Name: ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXCISE TAX	0	685	685

TY 2018 Other Expenses Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES
EIN: 94-6075613

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIPS	1,500	0		1,500
INSURANCE	1,302	0		1,988
MISCELLANEOUS	113	0		113
MEETINGS	4,979	0		4,979
FILING FEES	230	0		0
BANK FEES	849	0		0
EHC RETIREMENT BONUS	0	0		12,000
LEGAL FEES	6,188	0		6,188

TY 2018 Other Income Schedule

Name: ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS SECURITIES INCOME	620	620	620

TY 2018 Other Increases Schedule**Name:** ATKINSON FOUNDATION

C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Description	Amount
DEFERRED EXCISE TAX BENEFIT	69,616

TY 2018 Other Liabilities Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES
EIN: 94-6075613

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX PAYABLE	114,843	25,912
DEFERRED COMPENSATION PAYABLE	36,000	24,000
ACCRUED EXCISE TAX	1,754	0

TY 2018 Other Professional Fees Schedule

Name: ATKINSON FOUNDATION
C/O PACIFIC FOUNDATION SERVICES

EIN: 94-6075613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PFS MANAGEMENT FEES	165,076	0		165,076