Form 990-PF

## EXTENDED TO NOVEMBER 15, 2019 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public

Department of the Treasury Internal Revenue Service

► Go to www irs.gov/Form990PF for instructions and the latest information

Fore	calendar year 2018 or tax year beginning		, and ending		
Nar	me of foundation		<del></del>	A Employer identification	n number
-P	ETER UCCELLI FOUNDATION			94-3191524	4
Nun	nber and street (or P O box number if mail is not delivered to street a	ddress)	Room/suite	B Telephone number	
<u>- 5</u>	70 EL CAMINO REAL #150-503	<u> </u>		(650) 366-	-0922
	y or town, state or province, country, and ZIP or foreign po EDWOOD CITY, CA 94063	ostal code		C If exemption application is	pending, check here
	Check all that apply. Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization	ns. check here
•	Final return	Amended return			,
	Address change	Name change	•	2 Foreign organizations m check here and attach of	neeting the 85% test, computation
Н (	Check type of organization X Section 501(c)(3) ex		lioi	E If private foundation st	tatus was terminated
		Other taxable private founda	ition <b>O</b> Y	under section 507(b)(	
l Fa	air market value of all assets at end of year   J   Accounti	ng method. X Cash	Accrual	F If the foundation is in a	a 60-month termination
(fr		her (specify)		under section 507(b)(	1)(B), check here
	\$ 792,451. (Part I, colun	nn (d) must be on cash basi	s.)		<del></del>
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check X if the foundation is not required to attach Sch B	-	-		i
	Interest on savings and temporary cash investments	121.	121.		STATEMENT 1
	4 Dividends and interest from securities	9,546.	9,546.		STATEMENT 2
	5a Gross rents				
	h Net rental income or (loss)				
4	6a Net gain or (loss) from sale of assets not on line 10	72,772.			
ğ	b Gross sales price for all 719,333.				
evenu			72,772.		
Œ	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns 10a and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	2,375.	0.		STATEMENT 3
	12 Total. Add lines 1 through 11	84,814.	82,439.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits			<u></u>	<del></del>
Ses	16a Legal fees		RECEIVE	D	
pens	b Accounting fees		NLOL.		
Ä	c Other professional fees		5 NOV 18 20	1 <del>19  S  e1</del>	
tre	17 Interest		8 NOV 18 20	- 1 <u>E</u>	
ta,	18 Taxes			17	
Administ	19 Depreciation and depletion 20 Occupancy		OGDEN.		-
Ē	20 Occupancy 21 Travel conferences, and meetings				
					<del>                                     </del>
and		39,447.	12,457.	-	0.
Operating	24 Total operating and administrative				
era	expenses Add lines 13 through 23	39,447.	12,457.		0.
õ	25 Contributions, gifts, grants paid	132,336.			132,336.
	26 Total expenses and disbursements				
	Add lines 24 and 25	171,783.	12,457.		132,336.
	27 Subtract line 26 from line 12.				
	Excessor revenue over expenses and disbursements	<86,969.>	<u> </u>		
	b Net mixestment income (if negative, enter -0-)		69,982.		
	c Adjusted net income (if negative, enter -0-)			N/A	
8235	01 12-11-18 LHA For Paperwork Reduction Act Notice	e, see instructions.	60	0	Form 990-PF 2018

€or	m 99	00-PF (2018) PETER UCCELLI FOUNDATION	Decumping of war		191524 Page :
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	·
_		Colonial strong are for any or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	17,213.	76,054.	76,054.
	2	Savings and temporary cash investments	11,213.	70,034.	70,034.
	3	Accounts receivable			
	١.	Less allowance for doubtful accounts			
	4	Pledges receivable ►	<del></del>  -		
	_	Grants receivable	-		
	5	Receivables due from officers, directors, trustees, and other			
	l °	disqualified persons			
	7	Other notes and loans receivable			······································
	l ′	Less allowance for doubtful accounts			
	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ass	· ·	Investments - U.S and state government obligations			
	ı	Investments - corporate stock			
	l	Investments - corporate bonds			····
	l	Investments - land, buildings, and equipment basis			<u>.                                      </u>
	''	Less accumulated depreciation			<del></del>
	12	Investments - mortgage loans			
	13	Investments - other STMT 5	930,565.	785,819.	716,397.
	14	Land, buildings, and equipment basis	,		
	` `	Less accumulated depreciation			
	15	Other assets (describe ► DIVIDEND RECEIVABLE)	1,064.	0.	0.
		Total assets (to be completed by all filers - see the			
	"	instructions. Also, see page 1, item I)	948,842.	861,873.	792,451.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
s	19	Deferred revenue			
Ite	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
ت	22	Other liabilities (describe >)			
				_	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31	242 242	064 000	
ces	24	Unrestricted	948,842.	861,873.	
lan	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			
Pur		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31			
ls o	27	Capital stock, trust principal, or current funds			
se	28	Paid-in or capital surplus, or land, bldg , and equipment fund	<u> </u>		
ţ	29	Retained earnings, accumulated income, endowment, or other funds	040 042	861,873.	
Š	30	Total net assets or fund balances	948,842.	001,073.	
	31	Total liabilities and net assets/fund balances	948,842.	861,873.	
P	art				_
_		I net assets or fund balances at beginning of year - Part II, column (a), line 3			
'		st agree with end-of-year figure reported on prior year's return)	•		948,842.
2	•	r amount from Part I, line 27a		2	<86,969.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	861,873.

5 Decreases not included in line 2 (itemize) 861,873. Form **990-PF** (2018) 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

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F	Part IV Capital Gains	and Losses for Tax on I	nvestment	Income					
		the kind(s) of property sold (for extending stock, 200 s		te,	( <b>b</b> )	How acquired - Purchase - Donation		acquired lay, yr )	(d) Date sold (mo , day, yr )
1a	MORGAN STANLEY	#8086				P			
	MORGAN STANLEY					P			
	MORGAN STANLEY					P			<u> </u>
	CAPITAL GAINS	DIVIDENDS			ļ				
_e	<u> </u>		1		L_,				<u> </u>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss s (f) minus	(g))
_a				191,25	$\overline{}$				5,052.
_b				430,80					17,193.
_	<u>30,000.</u> 24,508.							5,492.	
d	45,035.	- ".			$\dashv$				-45,035.
e			the foundation	an 10/01/00	$\dashv$				
_	Complete only for assets snowin	ig gain in column (h) and owned b			-			Col (h) gain not less tha	
_	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any				(from col. (h))	
_a			_	<u> </u>					5,052.
b					_				17,193.
				<u>-</u>	_	<del></del>			5,492.
d	<u> </u>								45,035.
_e					$\dashv$	<u> </u>		<del></del>	
2	Capital gain net income or (net ca		ter in Part I, line -0- in Part I, line	7 : 7	}	2			72,772.
3	Net short-term capital gain or (los	ss) as defined in sections 1222(5)	and (6)		٦				
	If gain, also enter in Part I, line 8,	column (c)			$\rightarrow$				
<u></u>	If (loss), enter -0- in Part I, line 8  Partive Qualification U	ndor Costion 4040/o) fo	r Dodugod	Tay on Not	ال	3	omo	N/A	<u> </u>
							OITIE		
(Fo	or optional use by domestic private	foundations subject to the section	1 4940(a) tax on	net investment in	come.	.)			
If s	section 4940(d)(2) applies, leave th	nis part blank							
147	as the foundation liable for the age	tion 4042 toy on the distributable s	mount of any ve	or in the bace per	od2				Yes X No
	as the foundation liable for the sec 'Yes," the foundation doesn't qualif				lou r				165 [2 <u>5</u> ] NU
	Enter the appropriate amount in	··		_	itries.	<del></del>			
÷	(a) Base period years	(b)			(c)			5	(d) bution ratio
	Base period years Calendar year (or tax year beginnii	Administration of amount of many a	listributions	Net value of no	nchar	rtable-use asset	s	(col (b) dr	bution ratio vided by col (c))
	2017		67,408.			999,91	2.	, , , , , , , , , , , , , , , , , , , ,	.167423
	2016		90,775.		1	,052,96	2.		.086209
	2015		02,675.		1	,176,04	1.		.172337
	2014		41,744.		1	,302,72	1.		.646143
	2013		98,909.		1	,786,05	8.		.055378
_	<del></del>								
2	Total of line 1, column (d)						2		1.127490
3	Average distribution ratio for the	5-year base period - divide the tota	al on line 2 by 5	O, or by the numbe	er of y	ears/			
	the foundation has been in exister	nce if less than 5 years					3		.225498
4	Enter the net value of noncharitab	le-use assets for 2018 from Part >	(, line 5				4		885,033.
5	Multiply line 4 by line 3						5	ļ	<u>199,573.</u>
6	Enter 1% of net investment incom	ne (1% of Pärt I, line 27b)					6		700.
									000 000
7	Add lines 5 and 6						7	<del> </del> -	200,273.
8	Enter qualifying distributions from	n Part XII, line 4					8		132,336.
	, , ,	n line 7, check the box in Part VI, li	ne 1b, and comp	olete that part usin	g a 1°	% tax rate.			

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4	940(e), or 4948 - see instruction	s)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	)	1
Date of ruling or determination letter (attach copy of letter if necessary-see instruc	ions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🔲 and enter 1	% \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<u>00.</u>
of Part I, line 27b		1
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, or	ol. (b). J	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3 Add lines 1 and 2	3 1,4	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	<u>0.</u>
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5 1,4	<u>00.</u>
6 Credits/Payments.		
a 2018 estimated tax payments and 2017 overpayment credited to 2018 6a 6a	0.	1
b Exempt foreign organizations - tax withheld at source 6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	0.	
d Backup withholding erroneously withheld 6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	<u>0.</u>
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>▶</b> 9 1,4	00.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax	Refunded ▶ 11	
Part VII-A Statements Regarding Activities		
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it parti	ipate or intervene in Yes	No
any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instruc	tions for the definition 1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials put	lished or	
distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	[ ]	
(1) On the foundation. > \$ (2) On foundation managers. > \$	0.	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed or	foundation	
managers ▶ \$ 0 .	<u> </u>	<u> </u> ]
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
If "Yes," attach a detailed description of the activities	i I	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	of incorporation, or	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A 4b	<u> </u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
By language in the governing instrument, or		
By state legislation that effectively amends the governing instrument so that no mandatory directions that column that the state of the state o		
remain in the governing instrument?	6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),	and Part XV 7 X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.		
CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or	designate)	
of each state as required by General Instruction G2 If "No," attach explanation	8b X	<u></u>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	1942(j)(5) for calendar	^
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9	$\mathbb{Z}$
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names at	<del>  1 -</del>	X
	Form 990-PF	

Ра	rt VII-A   Statements Regarding Activities (continued)	<del></del>		
		<u> </u>	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ PAULA UCCELLI Telephone no. ▶ 650-36	<u> </u>	922	
	Located at ► 570 EL CAMINO REAL #150-503, REDWOOD CITY, CA ZIP+4 ►9	<u> 1063</u>	<u>-27</u>	<u>35</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			· []
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1		- <u>x</u>
	before the first day of the tax year beginning in 2018?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1 1		
	defined in section 4942(j)(3) or 4942(j)(5)):	-		
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2018? Yes X No			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A			
	······································	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
за				
	<del>-</del> -			
	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)  N/A	2h		
	1.50, 10.5	3b	-	х
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			X
	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	orm 990	)-PF	
	F	וווון שפ	)-1-1.	(201

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Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired <sub>(contini</sub>	ued)		
5a During the year, did the foundation pay or incur any amount to				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955), or	r to carry on, directly or indire				
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No		}
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
4945(d)(4)(A)? See instructions		Y	es X No		}
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	-	_	
section 53.4945 or in a current notice regarding disaster assistance? See instru	ictions		N/A	5b	<del> </del>
Organizations relying on a current notice regarding disaster assistance, check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			_		
expenditure responsibility for the grant?	Ŋ	I/A	es L No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	( <del></del> )			
a personal benefit contract?		Ye	es X No _		استيا
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		-	6b	X,
If "Yes" to 6b, file Form 8870		<del></del> 1			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		<u></u> '
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	<del>  ,</del>
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or		(TE)		
excess parachute payment(s) during the year?			es X No		
Part VIII Information About Officers, Directors, Truste Paid Employees, and Contractors	es, Foundation Mar	nagers, Hignly			
List all officers, directors, trustees, and foundation managers and the second se	neir compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp	ense
(a) Name and address	hours per week devoted to position	' (If not paid, enter -0-)	and deferred compensation	account allowa	
PAULA UCCELLI	PRESIDENT	omor o j	Companion		
570 EL CAMINO REAL #150-503					
REDWOOD CITY, CA 94063	20.00	0.	0.		0.
	VICE-PRESIDEN	Tr -			
570 EL CAMINO REAL #150-503					
REDWOOD CITY, CA 94063	0.00	0.	0.		0.
	SECRETARY				
570 EL CAMINO REAL #150-503					
REDWOOD CITY, CA 94063	0.00	0.	0.		0.
GEORGE UCCELLI	CFO				
111 W. ST. JOHN STREET, #1010					
SAN JOSE, CA 951131123	0.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp account	other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(C) Compensation	and deferred compensation	allowa	
NONE	"				
	1				
	1				
	L		<u> </u>		
Total number of other employees paid over \$50,000				990-PF	(2018)
			Form	330-FF	(2018)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly	-3191524 Page 7
Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
<del></del>	
<del></del>	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 PROVIDING CASH DONATIONS TO OVER 50 CHARITIES DURING THE	+
YEAR IN AN AMOUNT OF \$132,336. SCHEDULE ATTACHED.	╡
TEME IN THE PROOF OF PERSONS SOURCES	132,336.
2	
	1
	]
3	
	<u> </u>
4	4
<del></del>	-
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	7 11102111
	†
	7
2	
All other program-related investments. See instructions	
3	4
	4
	-∤
	4
	┥
Total. Add lines 1 through 3	0.
Total / do lines / tinosgn o	Form <b>990-PF</b> (2018)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations,	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	868,500. 30,011.
ь	Average of monthly cash balances	1b	30,011.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	898,511.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	898,511.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,478.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	885,033.
6	Minimum investment return Enter 5% of line 5	6	44,252.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here ▶ □ and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	44,252.
2a	1 400		
b	Income tax for 2018 (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	1,400.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,400. 42,852.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	42,852.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	42,852.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	132,3 <u>36</u> .
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	-
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	132,336.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	132,336.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	ualifies for	the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	( <b>d)</b> 2018
1 Distributable amount for 2018 from Part XI,	55,755	, our o prost to 20 %		-
line 7				42,852.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
<b>b</b> Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013 11,687.				
b From 2014 780,990.				
c From 2015 146,351.				
d From 2016 38,269.				
e From 2017 117,704.				
f Total of lines 3a through e	1,095,001.			
4 Qualifying distributions for 2018 from				·
Part XII, line 4 ► \$ 132,336.				
a Applied to 2017, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount				42,852.
e Remaining amount distributed out of corpus	89,484.			
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )	·			
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,184,485.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1 This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	11,687.			
9 Excess distributions carryover to 2019.				
Subtract lines 7 and 8 from line 6a	1,172,798.			
10 Analysis of line 9.				
a Excess from 2014 780,990.				
<b>b</b> Excess from 2015 146,351.				
c Excess from 2016 38, 269.				
d Excess from 2017 117,704.				
e Excess from 2018 89,484.				
				- 000 DE (00.00)

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	JCCELLI FOU			94-31	91524 Page 10
Part XIV Private Operating F	oundations (see	instructions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling					
foundation, and the ruling is effective for			un acetuan	4942(j)(3) or 49	942(4)(5)
<ul><li>b Check box to indicate whether the four</li><li>2 a Enter the lesser of the adjusted net</li></ul>	Tax year	ing loungation described	Prior 3 years	14942(J)(3) Or 43	942(4)(3)
· · · · · · · · · · · · · · · · · ·	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
income from Part I or the minimum	(4) 2010	(5) 2017	(0) = 0.0	(4/2010	(0)
investment return from Part X for					
each year listed				<del>                                     </del>	
<b>b</b> 85% of line 2a				<del>                                     </del>	
c Qualifying distributions from Part XII,			•		
line 4 for each year listed				<del>/</del>	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		-	<del>                                     </del>		-
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			<del>  /                                   </del>		
alternative test relied upon:			1		
a "Assets" alternative test - enter:		/			
(1) Value of all assets		<del> /-</del>	<del> </del>	<b></b>	
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)		<del>                                     </del>		1	
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed		<del>  /                                   </del>	<u> </u>		
c "Support" alternative test - enter.		/			
(1) Total support other than gross investment income (interest,		/			
dividends, rents, payments on	/				
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in	/				
section 4942(j)(3)(B)(III)			ļ		
(3) Largest amount of support from	/				
an exempt organization	<b>/</b>			ļ	
(4) Gross investment income  Part XV   Supplementary Info	venation (Compl	eta thia nart anlui	if the foundation	had \$5 000 or ma	ro in occoto
Part XV   Supplementary Info			if the foundation	nad \$5,000 or mo	re in assets
<del></del>		i detions.j			
1 Information Regarding Foundation	-		46.00	f	
a List any managers of the foundation wi year (but only if they have contributed			ributions received by the	foundation before the clos	se of any tax
. , , ,	more man 40,000) (occ	30011011 307 (4)(2).)			
NONE	ha aum 100/ ar mara af	the steel of a serveration	/or an aqually large party	on of the ownerchin of a pr	ortograhip or
b List any managers of the foundation will other entity) of which the foundation has		•	(or an equally large portion	on or the ownership or a pa	ar mership or
NONE	as a reve or ground and				
	ion Cront Cift Loss	Sabalarahin ata Di	· · · · · · · · · · · · · · · · · · ·		
2 Information Regarding Contribut Check here ► if the foundation		•	-	not accept unsolicited requ	acte for funde. If
the foundation makes gifts, grants, etc					ests for fullus fi
a The name, address, and telephone num					
PAULA UCCELLI, (650)		ше регоон го многи аррис	anons snound ne adales:	ocu .	
570 EL CAMINO REAL #		מחשט מסטשמי	CP 01063		
b The form in which applications should NO SPECIFIC REQUIREM		iation and materials they s	noula iliciaae.		
	IDIATO				<del></del>
c Any submission deadlines.					
d Any restrictions or limitations on award	te euch se hu gangraph	nal areas, charitable fields	kinds of institutions or	other factors:	
NONE	is, such as by yeogiaph	vai aivas, viiainavie nelus	, raido di ilibalalalidio, di	omor racions,	
823601 12-11-18			<u>-</u>		Form <b>990-PF</b> (2018)

Part XV Supplementary information				
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment	<del>                                     </del>	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		<del>.</del>
Paid during the year				
VARIOUS - SEE ATTACHED LIST	NONE	SEE ATTACHED	SEE ATTACHED SCHEDULE	
VARIOUS - SEE ATTACHED LIST VARIOUS - SEE ATTACHED LIST	NONE	BEE ATTACKED	BEE ATTACHED SCHEDULE	
REDWOOD CITY, CA 94063				132,336.
REDWOOD CITT, CA 34003		<del></del>	<del>                                     </del>	
				-
			1	
Total		,	▶ 3a	132,336.
b Approved for future payment				
NONE				
		<del> </del>		
		<del> </del>		·
		<del></del>		0.
Total			<u>▶ 3b</u>	orm <b>990-PF</b> (2018)
			F	อเกา <b>ออบ-</b> ค.ศ. (2018)

art XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelat	ed business income		ed by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
			† †		
a b	_				
c	_				
d					
e					
f			<b>†</b>		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	121. 9,546.	
4 Dividends and interest from securities			14	9,546.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			14	45,035.	27,737
9 Net income or (loss) from special events		.,	<b></b>		
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue.					
a FEDERAL REFUND	_	2,364 <u>.</u>			
b NON DIVIDEND	_		$\vdash$		
c DISTRIBUTION	_	11.			
d	_		+-+		
e	_	0.055	<b>├</b> ──┼	<u> </u>	00.000
12 Subtotal Add columns (b), (d), and (e)		2,375.	I	54,702.	
3 Total. Add line 12, columns (b), (d), and (e)				13	84,814
(See worksheet in line 13 instructions to verify calculations.)			_	<del></del>	
Part XVI-B Relationship of Activities	to the Acco	omplishment of Ex	empt F	Purposes	
Line No Explain below how each activity for which in the foundation's exempt purposes (other that	come is reported	in column (e) of Part XVI-A	contribu	ted importantly to the accomp	lishment of
8 NONE	- promany		_		
S NONE					
					-
					<del></del>
		<del> </del>	•		
			_		
	-				

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94-3191524 PETER UCCELLI FOUNDATION Page 13 Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of 1a(1) (1) Cash (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements (5) Loans or loan guarantees 1b(5) 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A

nying schedules and statements, and to the best of my knowledge than taxpayer) is based on all information of which preparer has any knowledge Sign Here PRESIDENT

return with the preparer shown below? See instr X Yes

Check [ Print/Type preparer's name Preparer's signature self- employed Paid P00857784 JULIET SONG Firm's EIN ► 11-1986323 Preparer Firm's name ► MARCUM LLP **Use Only** Firm's address ▶ 111 WEST SAINT JOHN STREET SUITE 1010 SAN JOSE, CA 95113 (669) 232-9500

Date

Title

Form 990-PF (2018)

Signature of officer or trustee

FORM 990-PF INTERES	T ON SAVIN	GS AND TE	MPORARY	CASH	INVESTMENTS	STATEMENT 1	
SOURCE		REVI			(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
DEPARTMENT OF TREASU UNITED AMERICAN BANK		105. 16.					
TOTAL TO PART I, LINE 3					121.		
FORM 990-PF	DIVIDENDS	AND INTER	REST FI	ROM SEC	URITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI	F	(A) REVENUE ER BOOK			
MORGAN STANLEY	54,581.	45,0	35.	9,54	6. 9,54	16.	
TO PART I, LINE 4	54,581.	45,0	35.	9,54	9,54	16.	
FORM 990-PF DESCRIPTION		OTHER :	(A) REVE	<b>WE</b>	(B) NET INVEST- MENT INCOME		
FEDERAL REFUND NON DIVIDEND DISTRIB		2,364. 11.			). ).		
TOTAL TO FORM 990-PF	LINE 11 =		2,375.	0	).		
FORM 990-PF		OTHER 1	EXPENSI	ES		STATEMENT 4	
	<u></u>	·		(B)	(C)	(D)	
DESCRIPTION		(A) EXPENSES PER BOOKS	NET :	INVEST-			
DESCRIPTION  ADVERTISING LEGAL AND PROFESSION MEMBERSHIP DUES OFFICE EXPENSE PENALTIES	_	EXPENSES	NET : MENT -	INVEST-	NET INCOM		

FORM 990-PF O	THER INVESTMENTS		STATEMENT 5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - MORGAN STANLEY	FMV	785,819.	716,397.
TOTAL TO FORM 990-PF, PART II, L	INE 13	785,819.	716,397.