

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

THE KLE FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O TAX DEPT, P O BOX 3004

City or town, state or province, country, and ZIP or foreign postal code

TACOMA, WA 98401-3004

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **09**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 168,550
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

A Employer identification number

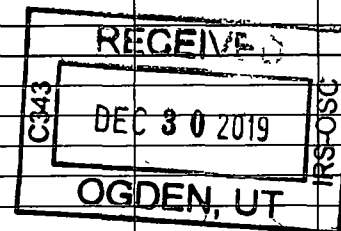
91-2151390

B Telephone number (see instructions)

253-733-4628

C If exemption application is pending, check here ▶ ☐**D** 1. Foreign organizations, check here ▶ ☐2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11					
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	35			
	24 Total operating and administrative expenses. Add lines 13 through 23	35			
	25 Contributions, gifts, grants paid	62,241			62,241
26 Total expenses and disbursements. Add lines 24 and 25	62,276			62,276	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	(62,276)				
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)					



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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	230,826	168,550	168,550
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	230,826	168,550	168,550	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	230,826	168,550	
	30 Total net assets or fund balances (see instructions)	230,826	168,550	
	31 Total liabilities and net assets/fund balances (see instructions)	230,826	168,550	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	230,826
2 Enter amount from Part I, line 27a	2	(62,276)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	168,550
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	168,550

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	45,891	197,519	0.2323
2016	62,073	231,261	0.2684
2015	68,409	240,917	0.2840
2014	59,647	258,202	0.2310
2013	53,822	302,391	0.1780
2 Total of line 1, column (d)			2 1.1937
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.2387
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 203,232
5 Multiply line 4 by line 3			5 48,520
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 48,520
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 62,241

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered See instructions ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	✓
14 The books are in care of ► The KT Family Foundation Telephone no. ► 253-733-4628 Located at ► P O Box 3004, Tacoma, WA ZIP+4 ► 98401-3004		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	<input checked="" type="checkbox"/>
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 2				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 The Foundation was established in May 2001 and funded 06/10/02 Various scholarships were paid to children of DaVita employees in 2018 to further their secondary school or college education	62,241
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	
2	
All other program-related investments See instructions	
3 None	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	206,327
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	206,327
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	206,327
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	3,095
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	203,232
6	Minimum investment return. Enter 5% of line 5	6	10,162

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	10,162
2a	Tax on investment income for 2018 from Part VI, line 5	2a	
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	10,162
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	10,162
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	10,162

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	62,241
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	62,241
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	62,241

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				10,162
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018.				
a From 2013 38,702				
b From 2014 46,737				
c From 2015 56,362				
d From 2016 50,510				
e From 2017 36,015				
f Total of lines 3a through e	228,326			
4 Qualifying distributions for 2018 from Part XII, line 4. ► \$ <u>62,241</u>				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				10,162
e Remaining amount distributed out of corpus	52,079			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	280,405			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	38,702			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	241,703			
10 Analysis of line 9:				
a Excess from 2014 46,737				
b Excess from 2015 56,362				
c Excess from 2016 50,510				
d Excess from 2017 36,015				
e Excess from 2018 52,079				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Kent Thiry, Treasurer-CF

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed.

See Exhibit 1

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines.

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Statement 3				62,241
Total			▶	3a
b <i>Approved for future payment</i> See Statement 4				70,000
Total			▶	3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: *Kay Kargul* Date: 11-5-19 Title: Secretary

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

KT Family Foundation
Form 990-PF, Return of Private Foundation
For Year Ended December 31, 2018

91-2151390

Statement 1

990-PF: Page 1
Other Expenses, Part I, Line 23

California Franchise Tax	10
Secretary of State	-
Others	25
Total	<u><u>35</u></u>

KT Family Foundation
 EIN 91-2151390
 For Year Ended December 31, 2018

Statement 2

Attachment to
 Form 990-PF, Return of Private Foundation
 Page 6, Part VIII, Line 1

A. Name and Address	B Title & average hours per week devoted to position	C Compensation	D Contribution to employee benefit plans and deferred compensation	E Expense account, other compensation
Liliana Gonzalez (Colorado Reading Corps/Colorado Youth For A Change) 2490 W 26th Ave Suite 110-A Denver CO 80211	TRUSTEE 1 hr/wk	NONE	NONE	NONE
Kelly Wogen (Colorado Reading Corps/Colorado Youth For A Change) 2490 W 26th Ave Suite 110-A Denver CO 80211	TRUSTEE 1 hr/wk	NONE	NONE	NONE
Rob Johnston 9708 Fox Bluff Lane Spring Grove IL 60081	TRUSTEE 1 hr/wk	NONE	NONE	NONE
Gale Denis Green Bay WI (920-246-0229)	TRUSTEE 1 hr/wk	NONE	NONE	NONE
Tambna Pinkerton 957 S Matthew Way Anaheim, CA 92808	TRUSTEE 1 hr/wk	NONE	NONE	NONE
Samuel Philhower (Colorado Reading Corps/Colorado Youth For A Change) 2490 W 26th Ave Suite 110-A Denver CO 80211	TRUSTEE 1 hr/wk	NONE	NONE	NONE
Denise O'Leary 2000 16th Street Denver, CO 80202	PRESIDENT 1 hr/wk	NONE	NONE	NONE
Kay Kargul 9802 Fox Bluff Lane Spring Grove IL 60081	SECRETARY 1 hr/wk	NONE	NONE	NONE
Kent Thury 2000 16th Street Denver CO 80202	TREASURER 1 hr/wk	NONE	NONE	NONE

KT FAMILY FOUNDATION
Form 990-PF, Return of Private Foundation
For Year Ended 12/31/18

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990-PF Page 11, Part XV, Line 3a

Statement 3

Grants and Contributions Paid During the Year

A Name and Address	B If receipt is an individual, show any relationship to any foundation manager or substantial contributor	C. Foundation Status of Recipient	D Purpose of Grant or Contribution	E Amount	Distribution Date
Brannen Fowler 13658 Woodside Lane SW Port Orchard, WA 98367	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	01/04/18
Aaron Guevarra 2213 Santa Ynez Drive Las Vegas, NV 89104	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	01/04/18
Dylan Shoulders c/o Julie Stewart Owensboro Dialysis Center 1930 East Parrish Avenue Owensboro, KY 42303	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	475 00	01/15/18
Indra Waters 14542 Echo Ridge Drive Nevada City, CA 95959	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	736 00	01/15/18
				647 00	02/27/18
				257 00	06/26/18
William Graves 206 BnarGlen Dnve League City, TX 77573	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	03/20/18
Alex Dundore 5677 Knauss Road Sycamore, OH 44882	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	142 00	03/20/18
Parth Singh 2206 Stow Street Simi Valley, CA 93063	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	695 00	04/20/18
				789 99	12/20/18
Madison Abbott 21754 East 410 Road Chelsea, OK 74016	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	3,000 00	05/01/18
Vinay Veluvolu 3058 Katherine Place Elliott City, MD 21042	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	05/14/18
Vinh Nguyen 9306 Lily Ave Foundation Valley, CA 92708	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	06/04/18
Hannah Allen 555 E Wylie Rd Bloomington, IN 47408	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	08/02/18
Irina Struble 2058 Club Lake Dr Orange Park, FL 32065	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	1,754 32	08/02/18
				245 68	12/20/18
Trent Walker 1314 D ST Floresville, TX 78114	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	08/02/18
Paige Gaudet 1011 Fellowship Rd Fairburn, GA 30213	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	1,000 00	08/02/18
Carly LaBrecque 160 Sandy Lane Jaffrey, NH 03452	Child/Grandchild of DaVita Employee	N/A	For college education expenses tuition, room, or board	2,000 00	08/02/18
Nicholas Hudson	Child/Grandchild of DaVita Employee	N/A	For college education expenses	2,000 00	08/09/18

276 Johns Creek Pkwy Saint Augustine, FL 32092				<i>tuition, room, or board</i>		
Houston Hardman 8302 N 101st E Ave Owasso, OK 74055	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	1,000 00	08/09/18	
Rory Renzy 5342 NW 116th Avenue Coral Springs, FL 33076	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	2,000 00	08/23/18	
Tyler Katz 12235 S Season Court Parker, CO 80138	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	570 00	08/23/18	
Trish Escarrilla 4 Dahlia Road Sewell, NJ 08080	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	1,000 00	08/23/18	
Bria Dox 30 Belvedere Road Boxford, MA 01921	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	2,000 00	08/23/18	
Garrett Toenjes 1412 Mallard Pl Palm Harbor, FL 34683	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	2,900 00	08/23/18	
Gabriel John Bulacan 60 Cathay Rd Clifton, NJ 07013	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	488 03	08/23/18	
Jennifer Schlauch 13503 Heron Field Court Houston, TX 77059	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	225 00	08/23/18	
Thomas Diesen 594 Williams Way Vernon Hills, IL 60061	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	3,000 00 2,000 00	09/10/18 11/12/18	
Joseph Diesen 594 Williams Way Vernon Hills, IL 60061	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	3,000 00	09/10/18	
Danah Banaag 24207 Verdugo Circle Valencia, CA 91354	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	5,316 00	09/17/18	
Sai Poluri 3724 Wivenhall Dr Midlothian, VA 23112	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	2,000 00	09/17/18	
Elizabeth Kaplan 111 Chase Road LaGrange, GA 30240	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	2,000 00	09/17/18	
Gabriel Besana 533 Morgan Wood Dr Deland, FL 32724	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	2,000 00	10/25/18	
Jahziel Sulit 463 West Fremont Avenue Clovis, CA 93612	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses tuition, room, or board</i>	2,000 00	10/25/18	
Jordan Helmer 2238 N Stoneybrook Ct Wichita, KS 67226	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses</i>	1,000 00	11/12/18	
Georgia Wluka 10 Sharon Court Menlo Park, CA 94025	<i>Child/Grandchild of DaVita Employee</i>	<i>N/A</i>	<i>For college education expenses</i>	2,000 00	11/12/18	
Total Paid in 2018				<u>62,241</u>		

KT FAMILY FOUNDATION
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KT FAMILY FOUNDATION
990-PF Page 11, Part XV, Line 3b
Grants and Contributions Approved for Future Payment

EIN 91-2151390

Statement 4

A Student Name	B Student Address	City	State	Zip Code	C Foundation Status of Recipient	D Purpose of Grant or Contribution	E Award Amount
Alexandra Hudson	276 Johns Creek Pkwy	Saint Augustine	FL	32092	N/A	For college education expenses tuition, room, or board	2,000
Araybia Harsley	2975 Sunset Vista Blvd	Kissimmee	FL	34747	N/A	For college education expenses tuition, room, or board	2,000
Brianna Biniak	1261 military west	benicia	CA	94510	N/A	For college education expenses tuition, room, or board	2,000
Christopher Fowler	13658 Woodside Ln SW	Port Orchard	WA	98367	N/A	For college education expenses tuition, room, or board	3,000
Cole DeLong	432 Mohawk Pkwy	Cape Coral	FL	33914	N/A	For college education expenses tuition, room, or board	3,000
Drew Holder	7002 Rockspring Lane	Highland	CA	92346	N/A	For college education expenses tuition, room, or board	2,000
Dylan Huang	2057 Lemonwood court	San Ramon	CA	94582	N/A	For college education expenses tuition, room, or board	2,000
Elena Sanders	510 Point Lane	Walling	TN	38587	N/A	For college education expenses tuition, room, or board	2,000
Elise Butler	14 Crescent Lake Way	Ormond Beach	FL	32174	N/A	For college education expenses tuition, room, or board	2,000
Ellie Hwang	4914 Via El Sereno	Torrance	CA	90505	N/A	For college education expenses tuition, room, or board	2,000
Emi Glass	2517 West E Street	Torrington	WY	82240	N/A	For college education expenses tuition, room, or board	2,000
Fidelity Candaza	10223 Titanium St	California	CA	93311	N/A	For college education expenses tuition, room, or board	2,000
Gabrielle Drewry	2720 Winterbrook Court	Powhatan	VA	23139	N/A	For college education expenses tuition, room, or board	2,000
Gunnar Bogan	13926 Old Stage Road	Bowie	MD	20720	N/A	For college education expenses tuition, room, or board	2,000
Hannah Betina Torres	8244 Orangethorpe Ave	Buena Park	CA	90621	N/A	For college education expenses tuition, room, or board	2,000
Hannah Meister	613 Ferncrest Drive	Yakima	WA	98901	N/A	For college education expenses tuition, room, or board	2,000
Ian Wynn	PO BOX 405	Plains	GA	31780	N/A	For college education expenses tuition, room, or board	2,000
Isabella Ferrante	2609 Labelle Drive	Waxhaw	NC	28173	N/A	For college education expenses tuition, room, or board	1,000
Jana Ghaddar	1429 Shoal Drive	San Mateo	CA	94404	N/A	For college education expenses tuition, room, or board	2,000
Jasmine Carpio	20 MCCULLOCH DR	DIX HILLS	NY	11746	N/A	For college education expenses tuition, room, or board	2,000
Jenna Fonsing	1810 Abbey Trace Drive	Dover	FL	33527	N/A	For college education expenses tuition, room, or board	2,000

KT FAMILY FOUNDATION
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KT FAMILY FOUNDATION
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EIN 91-2151390

Statement 4

Grants and Contributions Approved for Future Payment

A Student Name	B Student Address	City	State	Zip Code	C Foundation Status of Recipient	D Purpose of Grant or Contribution	E Award Amount
Alexandra Hudson	276 Johns Creek Pkwy	Saint Augustine	FL	32092	N/A	For college education expenses tuition, room, or board	2,000
Jody Araza	31 Sandpiper Drive	Parlin	NJ	8859	N/A	For college education expenses tuition, room, or board	3,000
Julia Boeyink	10909 Dautel Manor Court	St Louis	MO	63146	N/A	For college education expenses tuition, room, or board	2,000
Kimmi Wolf	99 Bean Rd	The Plains	OH	45780	N/A	For college education expenses tuition, room, or board	2,000
Lauren Turner	7478 Byron Ave NE	Canton	OH	44721	N/A	For college education expenses tuition, room, or board	3,000
Micah Angela Banaag	24207 Verdugo Circle	Valencia	CA	91354	N/A	For college education expenses tuition, room, or board	1,000
Nicolas Vacula	303 Green Court	Middletown	DE	19709	N/A	For college education expenses tuition, room, or board	2,000
Nicole Renner	6308 s 298th Place	Auburn	WA	98001	N/A	For college education expenses tuition, room, or board	2,000
Paige Ahrendt	319 6th Ave SE	Pipestone	MN	56164	N/A	For college education expenses tuition, room, or board	2,000
Ryan Cogill	1523B Richard Drive	West Chester	PA	19380	N/A	For college education expenses tuition, room, or board	2,000
Simren Parikh	27912 Longhill Dr	Rancho Palos Ver	CA	90275	N/A	For college education expenses tuition, room, or board	2,000
Taylor McCreary	10039 Oak Tree Rd	Brookville	IN	47012	N/A	For college education expenses tuition, room, or board	2,000
Victoria Miranda	321 E 47th Pl	Los Angeles	CA	90011	N/A	For college education expenses tuition, room, or board	2,000
Wyatt Fulton	9203 E 94th St N	Owasso	OK	74055	N/A	For college education expenses tuition, room, or board	2,000
Total Grants and Contributions Approved for Future							<u>\$70,000</u>