Form **990-PF**Department of the Treasury Internal Revenue Service



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

For	calendar year 2018 or tax year beginning		, and ending				
Nar	me of foundation			A Employer identification number			
T	THE JULIAN & CHRIS DANIELLY	91-1909696					
Nun	mber and street (or P O box number if mail is not delivered to street a	B Telephone number					
_5	5555 KENT ROCK ROAD			770 <u>-78</u> 7-74	170		
	y or town, state or province, country, and ZIP or foreign po	ostal code		C If exemption application is p	pending, check here		
, <u> </u>	OGANSVILLE, GA 30052				 1		
GC	Check all that apply: Initial return	Initial return of a for	mer public charity	D 1. Foreign organization	s, check here		
	Final return	Amended return		2 Foreign organizations m	eeting the 85% test.		
	Address change	Name change	11	2 Foreign organizations m check here and attach c	omputation		
H C	Check type of organization: X Section 501(c)(3) exe		UV	E If private foundation sta			
<u></u>		Other taxable private foundat		under section 507(b)(1)(A), check here		
	air market value of all assets at end of year J Accountin	=	Accrual	F If the foundation is in a	- 1 1		
-		ner (specify)		under section 507(b)(1)(B), check here		
/	\$ 35,223. (Part I, column	n (d) must be on cash basis	.)		1 (4)		
V Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(0) Disbursements for charitable purposes (cash basis only)		
1-	1 Contributions, gifts, grants, etc., received	1,032.		N/A	(100.100.00)		
	2 Check X if the foundation is not required to attach Sch B	1,0021					
	Interest on savings and temporary cash investments	329.	329.	· · · · · · · · · · · · · · · · · · ·	STATEMENT 1		
	4 Dividends and interest from securities	3271					
	5a Gross rents				" " "		
	b Net rental income or (loss)						
•	63 Not gain or /local from cale of accepts not on line 10	-3,952.					
nge	b Gross sales price for all 71,807.	•					
Revenue	7 Capital gain net income (from Part IV, line 2)		0.				
Œ	8 Net short-term capital gain						
	9 Income modifications						
	Gross sales less returns and allowances						
	b Less Cost of goods sold						
Λ.	c Gross profit or (loss)				ļ		
5	11 Other income						
≩ —	12 Total Add lines 1 through 11	-2,591.	329.	The state of the s			
SCANNED —	13 Compensation of officers, directors, trustees, etc	0.	0;	RECEIVE	0.		
끡	14 Other employee salaries and wages				18		
_ ഗ	15 Pension plans, employee benefits			3/ JAN 2 2 2019			
6 dVI Expense	16a Legal fees Legal fees STMT 2	931.	931.	-	- 		
Expe	c Other professional fees	931.	771.	COLV. C			
					-		
agi c	18 Taxes STMT 3	101.	101.		0.		
bild S and Administrative	19 Depreciation and depletion	1011	2021				
ַבָּ בַּי	20 Occupancy		 				
Adi	21 Travel, conferences, and meetings						
2	22 Printing and publications						
ğ	23 Other expenses						
atır	24 Total operating and administrative						
Operating	expenses Add lines 13 through 23	1,032.	1,032.		0.		
0	25 Contributions, gifts, grants paid	0.			0.		
	26 Total expenses and disbursements						
	Add lines 24 and 25	1,032.	1,032.		0.		
	27 Subtract line 26 from line 12:						
	a Excess of revenue over expenses and disbursements	-3,623.		·	+		
	b Net investment income (if negative, enter -0-)		0.		<u>, , , , , , , , , , , , , , , , , , , </u>		
	C Adjusted net income (if negative, enter -0-)			N/A	Form- 990-PF (2018)		

Fo	m 99	0-PF (2018) THE JULIAN & CHRIS DANI	ELLY FOUNDATI Beginning of year	ON 91- End o	1909696 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	(*)		
		Savings and temporary cash investments	38,846.	35,223.	35,223.
		Accounts receivable ►			1
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	-	Less: allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	1	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			
		Investments - corporate stock			
		Investments - corporate bonds			
	1	Investments - land, buildings, and equipment basis			
	''	Less accumulated depreciation	<u> </u>		
	12	Investments - mortgage loans		· <u>··</u>	
	13	Investments - other			-
		Land, buildings, and equipment: basis			1
	''	Less accumulated depreciation			
	15	Other assets (describe		- -	
		Total assets (to be completed by all filers - see the			·
	10	Instructions. Also, see page 1, item I)	38,846.	35,223.	35,223.
-	17	Accounts payable and accrued expenses	30,0400		00,==
	18	Grants payable			
/۸	19	Deferred revenue	-	-	
Liabilities	1				
ij	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			
Ë		Other liabilities (describe			
	22	Other habilities (describe			}
	22	Total liabilities (add lines 17 through 22)	o.	0.	;
_	23	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
S	24	Unrestricted			
Š	25	Temporarily restricted			
3ala					
Net Assets or Fund Balances	26	Foundations that do not follow SFAS 117, check here	-		
Ē	i i	and complete lines 27 through 31			j .
ō	27	Capital stock, trust principal, or current funds	0.	0.	,
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ISS	1	Retained earnings, accumulated income, endowment, or other funds	38,846.	35,223.	<u></u>
et/	29		38,846.	35,223.	
Ž	30	Total net assets or fund balances	30,040.	33,443.	
	24	Total liabilities and net assets/fund balances	38,846.	35,223.	
_				33,223•	<u> </u>
F	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)	-	1	38,846.
2		r amount from Part I, line 27a		2	-3,623.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	35,223.
		eases not included in line 2 (itemize)		5	93,223.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (h), line 30	6	35,223.
<u>-</u>	· otu	Taring or tone successor at one or your time a minus into of a fait in or			Form 990-PF (2018)

8 Enter qualifying distributions from Part XII, line 4

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45,199.

0.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

Add lines 5 and 6

823521 12-11-18

7

	990-PF (2018) THE JULIAN & CHRIS DANIELLY FOUNDATION 91-19 rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	909696 ee instruc	Page 4 ctions)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on linc 1.	, ,	
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	_	1
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check here: and enter 1%		0.
•	of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		0.
	Add lines 1 and 2		0.
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		0.
	Credits/Payments:		
	2018 estimated tax payments and 2017 overpayment credited to 2018 6a 0.		
	Exempt foreign organizations - tax withheld at source 6b 0.		'
	Tax paid with application for extension of time to file (Form 8868) 6c 0.		,
	,		t
			0.
	Total product and payments. And miss out through ou		0.
	and any political for an advisage man of community and an advisage and adv		0.
	The state of the s		
	The state of the s		
	Enter the amount of line 10 to be: Credited to 2019 estimated tax Refunded 11 rt VII-A Statements Regarding Activities		
		., .,	Yes No
14	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	1a	X
١.	any political campaign?	10	X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	"	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		
_	distributed by the foundation in connection with the activities.	1c	- X
	Did the foundation file Form 1120-POL for this year?	10	- A
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$\bigsire\$ \$ 0 \cdot (2) \text{ On foundation managers.} \bigsire\$ \$ 0 \cdot\$	-	
è	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		
	managers. > \$	$\left \frac{1}{2} \right $	~
7	Has the foundation engaged in any activities that have not previously been reported to the IRS?	• • •	- 42
	If "Yes," attach a detailed description of the activities.		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	3	~
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	4a	X X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year?		A
		A 40 5	X_
ð	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 3	
•	If "Yes," attach the statement required by General Instruction T.		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		'
	By language in the governing instrument, or		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	-	
_	remain in the governing instrument?	7	X
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	' 	^
_	5 · · · · · · · · · · · · · · · · · · ·		
ga	Entor the states to which the foundation reports or with which it is registered. See instructions.	— ·•-	
	GA	— I	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		-
_	of each state as required by General Instruction G? If "No," attach explanation	8b	X
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		
	year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X PF (0040)
		Form 990	-PF (2018)

1. Af any time during the year, did the foundation, directly, own a controlled unity within the maaning of section \$12(b) (13)? If "feet," attach schedule, See instructions	Pa	irt VII-A Statements Regarding Activities (continued)			
section 512(b)(13)? If Yes, attach schedule. See instructions 10 din the foundation make a distribution to a donor advised fund over which the foundation or a disgualitid person had advisory privilege? If Yes, attach statement. See instructions 10 din the foundation comply with the spublic inspection requirements for its annual returns and exemption application? 11 The books are in care of books and the foundation of the foundation have an interest in or a signalure or other authority over a bank, section 497(a)(1) onesemble distributions still foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country because of the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country because of the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country because of the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country because of the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country because of the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country because of the foundation have an interest in or a signalure or other authority over a bank, securities, or other authority over a bank securities. The foundation have an interest foreign foundation foreign foundation foreign foundation foreign foundation foreign foundation foreign foundation for a constitution foreign foundation for a constitution for a constitution of a foundation foreign				Yes	No
12 Did not foundation make a distribution to a disonic advised fund over which the foundation or a disqualified person had advisory privilegac? 13 Did lis foundation: camply with the public inspection is quirements for its annual returns and exemption application? 15 Did lis foundation: camply with the public inspection is quirements for its annual returns and exemption application? 16 The brooks are in ear of	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12 Did the foundation make a distribution to a donor advased fund over which the foundation or a disquelified person had advocing privilegac? If Yes, "attach statement. See instructions 13 Did the fundation comply with the public inspection requirements for its annual returns and exemption application? Webstes address ≫ N/A 14 The books are in care of ▶ JAMES C. ELLIS, CPA Telephone no. ▶ 33.4-79.2-2.153 Located at ▶ P. O. BOX 63.56, DOTHAN, AL Section 497.6(1) nonexempt interior trecoved or accrued during the year and enter the omiqual of the exempt interior trecoved or accrued during the year and enter the omiqual death are 2018, did the foundation have an interest or a signature or other authority over a bank, securies, or other innancial account in a foreign country? See the services for exemptions and thing requirements for the micro 1 the foreign country. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 During the year, did the foundation (either directly or indeedly): (1) Cingale in the said or exchange, or items of property with a disqualited person? (2) Ecrow money from, lend money to, or otherwise extend credit to (or accept it from) a droqualided person? (3) Farush's goods, services, or latentities to (or accept it from) a droqualided person? (4) Pay compensation to, or pay or remitures the excesses of, a disqualited person? (5) Transific any incinent or accept any or remitures the excesses of, a disqualited person? (6) Agree to pay money or growthy to a government funding within 80 disqualited person? (7) Fransific any incinent or accept and termination of government service, if terminating within 80 disqualited person? (8) Agree to pay money or growthy to a government of the care of the exception of the condition of the c			11		Х
If Yes, attach statement. See instructions 12	12				
13 D. dul te foundations comply with the public inspection inequirements for its annual returns and exemption application? 14 The books are in care of ▶ JAMES C. ELILIS, CPA Telephone ino, ▶ 33.4-792-2153 15 Section 4974(1) to inexempte the control the transition from 1904 in least of the control the transition of the control the transition of the control the transition of the control the cont		·	12		Х
Website address ► N/A 17 The books are in care of ► JAMES C. ELLIS, CPA 18 Telephone no. ►334-792-2153 18 Section 4947(a)(1) nonexempt characteristic trusts filing Form 990/Filing lead for the amount of tax-exempt interect crossed or accrued during the year and enter the amount of tax-exempt interect crossed or accrued during the year and enter the amount of tax-exempt interect crossed or accrued during the year and enter the amount of tax-exempt interect crossed or accrued during the year and enter the amount of tax-exempt interect crossed or accrued during the year and feet free during calendary year 2016, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? For Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19 During the year, did the foundation (either directly or indirectly); (1) Cingage in the sale or exchange, or leasing of property with a disqualified person? (2) Perrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish year, which year is a second person or year is a second person or year. It is a second person or year is a second person or year is a second person or year. It is a second after termination of powerments exerce, at termination within 90 days.) (6) Agrost length pay money or property to a government official? (Exception, Chock No' if the foundation engage in a prior year in any of the acts fact to qualify under the exceptione decribed in Rogulations section 5.49 (1), (i), dud any of the acts fall to qualify under the exceptione decribed in Rogulations section 5.49 (1), (i), dud any of the acts fall to qualify under the exceptione decribed in Rogulations section 5.40 (1), (i), dud any of the acts fall to qualify under the exceptione decribed in Rogulations of the section 1.40 (1), (ii), dud any of the acts	13		13	X	
14. The books are in care of ▶ JAMES C. ELLIS, CPA Telephone no. ▶ 334 - 792-2153 Located at ▶ P.O. BOX 6356, DOTHAN, AL 12P-4 ▶ 36302 15 Section 4947(a)(1) nonexempt charactele trusts thing Form 990-PF in the of Form 1041 - check here and ontor the amount of tax-exempt introcet roowed or accrued during the year. A tray time during cleandar year 5106, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing regime ements for FinCEN Form 1141. If Yes, enter the name of the financial account in a foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1) Chaque in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualided person? (3) Firinsh quods, sevides, or facilities to (or accept it from) a disqualified person? (3) Firinsh quods, sevides, or facilities to (or accept it from) a disqualified person? (3) Firinsh ary mornior or assess to a disqualified person? [vis. X] No (4) Pay compensation to, or pay or remitures the expenses of, a disqualified person? (5) Firinsh ary mornior or assess to a disqualified person? (6) Agroe to bey money or property to a government offloot? (Exception, Chock No' if the foundation engage in a prior year in any of the actic foil to qualify under the exception described in Regulations section 33.4941(0)-3 or in a current order regarding disaster assistance? See instructions Organizations relying on a current order regarding disaster assistance? See instructions Organizations relying on a current order regarding disaster assistance? See instructions Organizations relying on a current order regarding disaster assis					
Located at ▶ P.O. BOX 6356, DOTHAN, AL Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of the recempt interect neoved or aborded during the year 16. Alary time during clainedary year 2018, did the foundation have an interest in ora signature or other authority over a bank, securities, or other financial socient in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," either the name of the financial socient in a foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly) or indirectly; (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Formish quotis, services, or facilities to (or accept them norm) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Truitistic any income to assists to a disqualified person in a disqualified person? (6) Ayrea to pay money or property to a government official? (Exception, Chock 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If the foundation engage in a prior year in any official person in the exceptions described in Regulations section 53.94 (1)-30 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding dis	14		2-2	153	
15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in leu of Form 1041 - check here and enter the amount of the exempt interest necewed or accroad during this year. A Allary time during calendar year 2018, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the inestructions for exceptions and fining requirements for FinCEN Form 114. If "yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (ather directly or indirectly): 1b Cangan the sale or exchange, or leasing of property with a disqualified person? 2c Borrow money from, lend money to, or otherwise extend credit to (or accept 4 from) a disqualified person? 2d Furnish grows, or identifies to (or accept tilem from) a disqualified person? 4 Furnish grain genome or assess to a designating the prison ("Yes X No") 2d Furnish grain genome or assess to a designating the prison ("Yes X No") 5 Transfer grain genome or assess to a designating the prison ("Fixeeption. Check No") 4 If the foundation argoed to nake a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b If any in graver in Yes 10 to 1(1), 6, ind any of the actic to be quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 9 Furnish grain of the tax year beginning in 2018? 1 Furnish grain of section 4942(a)(3) or 4942(a)(3) or development of the section disorder of the size of the section of the sectio	•		302		
and enfor the amount of bax-exempt interect received or accorded during the year 8 4 any time durring calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, 8 5 courses, or other financial account in a foreign country? 8 5 Ettle institutions for exceptions and filling requirements for FinCEN Furni 114. If Yes, enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Firmiship boods, services, or facilities to (or accept their in from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transiship any immaine or asselts to a disqualified person (in make any) of eithe availabile for the benefit or use of a disqualified person (in the foundation agreed for new face graining for the ore empty the original forms of the complete forms of the c	15				
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. See the intersticious for exceptions and fining requirements for FinicEN Furn I 14. If "Yes," either the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 1 brump the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish guods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Timisfer any inciner or assets to a disqualified person? (6) Agree to pay money or proporty to a government official? (Exception, Chock "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) If tray incorner is "Yes" to 14(1), 6(i) and any of the acts discipled in the exceptions described in Regulations section 23.4941(d):3 or in a current notice regarding disaster assistance, check here before the first day of the tax year beginning in 2018? 2 Taxes on Shature to distribute immore (exception 4942(a)(2) intelling to intelling the distribute intelling to the second of the condition of assets) to line year's undestinating within 90 days. If Yes, list the years lead of the second of the face of the second of the se			N	/A	
Sec unities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During they year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend move to, or otherwise extend circuit from) a disqualified person? (3) Furnish guods, services, or lautilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assels to a disqualified person! (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b If any answer is "Yes" to 1a(1) (6), did any of the acts fol to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here □ bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5):) a Afficient of a year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(3) beginning before the first day of the tax year beginning in 2018? If Yes, is the years is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incurrent violation of seventh 4942(a)(2) are being a	16	· · · · · · · · · · · · · · · · · · ·			No
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b If any answer is "Yes" to 1a(1) (6), did any of the acts fail to qualify under the exceptions described in Rogulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): A At the end of tax year 2010, did the foundation have any undistributed income (lines Gd and Ge, l'art XIII) for tax year(s) beginning before 2018? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed incorne? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, liet the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Did the foundation hold persons after May 26, 1969, (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A Did the foundation make any investment in a prior year (but					i
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If "Yes," list the years \	а	At the end of tax year 2010, did the foundation have any undistributed income (lines Gd and Ge, Part XIII) for tax year(s) beginning			,
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
The second secon		·	2b		
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Form 4720, to determine if the foundation had excess business holdings in 2018.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from joopardy before the first day of the tax year beginning in 2018? 4b X					1
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had not been removed from joopardy before the first day of the tax year beginning in 2018?			4a		<u>X</u>
	b				
		had not been removed from joopardy before the first day of the tax year beginning in 2018?			

Total number of other employees paid over \$50,000

Form 990-PF (2018) THE JULIAN & CHRIS DANIELLY FOUN Part VIII Information About Officers, Directors, Trustees, Foundar Paid Employees, and Contractors (continued)		1909696 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	_	
	_	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers prod	ical information such as the uced, etc.	Expenses
1 <u>N/A</u>		
2		-
3		
4		
Part IX-B Summary of Program-Related Investments		<u> </u>
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions. 3		
Total Add lines 1 through 3		0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, see	instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	37,035.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	37,035.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)] _]	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	37,035.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	556.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	<u>36,479.</u>
6	Minimum investment return Enter 5% of line 5	6	1,824.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at	nd certain	
	foreign organizations, check here 🕨 🔙 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	1,824.
2a	Tax on investment income for 2018 from Part VI, line 5	1	
b	Income tax for 2018. (This does not include the tax from Part VI.)	<u> </u>	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,824.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,824.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,824.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	.	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<u> </u>
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	1	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6_	0.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for the	section

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,824.
2 Undistributed income, if any, as of the end of 2018		· · ·		1,024.
a Enter amount for 2017 only			0.	
b Total for prior years:			<u> </u>	
b rotation prior years.	\	0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013 13,023.				• •
•				
b From 2014 c From 2015 9,914.				i .
d From 2016 3,337.				
e From 2017 21,614.	47 000			
f Total of lines 3a through e	47,888.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ► \$ 0.			^	
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	•			
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount				0.
e Remaining amount distributed out of corpus	0.			1 004
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	1,824.			1,824.
6 Enter the net total of each column as indicated below.				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	46,064.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line			-	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				······································
not applied on line 5 or line 7	11,199.			
9 Excess distributions carryover to 2019.				
Subtract lines 7 and 8 from line 6a	34,865.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015 9,914.				
c Excess from 2016 3,337.				
d Excess from 2017 21, 614.				
e Excess from 2018				

823581 12-11-18

Form **990-PF** (2018)

Form 990-PF (2018) THE JUL	IAN & CHRIS	DANIELLY	FOUNDATION	91-190	9696 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part	VII-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	t it is a private operatin	g		
foundation, and the ruling is effective fo	r 2018, enter the date of t	the ruling	.		
b Check box to indicate whether the found	dation is a private operatir	ng foundation describe	ed in section	4942(j)(3) or494	2(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of				i i	
exempt activities					
e Qualifying distributions made directly			1	<u> </u>	
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			+-/	 	
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			<u>/</u>		•
(2) Value of assets qualifying			'		
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter			-	+	
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed		//			
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on	ļ l				
securities loans (section	ļ	/			
512(a)(5)), or royalties)		/			·
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)	/			1	
(3) Largest amount of support from	/	·			
an exempt organization					
(4) Gross investment income	i				
Part XV Supplementary Info	rmation (Comple	te this part onl	y if the foundation	had \$5,000 or mor	e in assets
at any time during t			-	·	
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	=	than 2% of the total co	notributions received by the	foundation before the close	of any tax
year (but only if they have contributed n			manual one received by and		or any tan
NONE					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a cornoration	n (or an equally large porti	on of the ownership of a part	nership or
other entity) of which the foundation has			in (or an equally large porti	on or the ownership of a part	noramp or
NONE	-				
2 Information Regarding Contributi	ion Cront Cift Loop	Cahalarahın ata	Dragrama		
Check here X if the foundation of				not account uncollected require	to for fundo. If
the foundation makes gifts, grants, etc.,					ts for futius. If
	<u>-</u>				
a The name, address, and telephone num	per or email address of th	e person to wnom app	dications should be addres	seo:	
					
b The form in which applications should b	ie submitted and informat	ion and materials they	should include:		
					
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	ıı areas, charıtable field	is, kinds of institutions, or	other factors:	
					000 55
823601 12-11-18				F	orm 990-PF (2018)

▶ 3b Form **990-PF** (2018)

Total

Form 990-PF (2018) THE JULIAN & CI	HRIS DA	NIELLY FOU	NDATIO	<u>N 91-</u>	<u>1909696 </u>
Part XVI-A Analysis of Income-Produc	cing Activi	ties			
Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		d by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments	-				
3 Interest on savings and temporary cash				220	
investments			14	329.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					<u> </u>
a Debt-financed property	-		+++		
b Not debt-financed property			++	·	
6 Net rental income or (loss) from personal					
property 7 Other investment income		-			
8 Gain or (loss) from sales of assets other					
than inventory					-3,952
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
С					
d					
e					2 252
12 Subtotal Add columns (b), (d), and (e)			0.	329.	-3,952,
13 Total Add line 12, columns (b), (d), and (e)				13	-3,623
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities t	to the Acc	omplishment of	Exempt	Purposes	
Line No Explain below how each activity for which inco	ma is reported	in column (a) of Part X	VI-A contribut	ted importantly to the accord	inlishment of
the foundation's exempt purposes (other than	bv providina fu	nds for such purposes).	ica importantiy to the accom	phonnion of
FUNDS WILL BE DISTRIBU				LE. RELIGIOU	S, LITERARY,
EDUCATIONAL, AND SCIEN			<u></u>		

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823621 12-11-18

				DANIELLY				<u>909696</u>		ge 13
Part)		n Regarding ganizations	Transfers t	o and Transac	tions and	d Relationsh	ips With Nonc	haritable		
1 Dıd	the organization directly o	r indirectly engagi	e in any of the foll	owing with any other	organization	described in section	on 501(c)		Yes	No
	er than section 501(c)(3)									
a Tran	sfers from the reporting f	oundation to a no	ncharitable exemp	ot organization of:						
(1)	Cash							1a(1)		X
(2)	Other assets							1a(2)		X
b Oth	er transactions:									
(1)	Sales of assets to a noncl	haritable exempt o	organization					1b(1)		_X
(2)	Purchases of assets from	a noncharitable e	exempt organization	on				1b(2)		X
(3)	Rental of facilities, equipr	nent, or other ass	ets					1b(3)		<u>X</u>
(4)	Reimbursement arrangen	nents						1b(4)		X
(5)	Loans or loan guarantees	i						1b(5)		X
	Performance of services	•	_					1b(6)		X
	ring of facilities, equipmer							<u>1c</u>		X
	o answer to any of the abo								icts,	
	ervices given by the repor				market value i	in any transaction	or snaring arrangem	ent, snow in		
	mn (d) the value of the go	•			otion	(4) 5				
a) Line no	(b) Amount involve	n (c)		table exempt organiz	alivii	(u) Description	of transfers, transactions	, and sharing an	angeme	1115
			N/	<u>A</u>						
		· · · · · · · · · · · · · · · · · · ·					<u> </u>			
			· · · · · · · · · · · · · · · · · · ·		_		-			
					_	-				
				_		· · · · · · · · · · · · · · · · · · ·				
				·		-				
							-			
			-							
					_					
	ie foundation directly or in	•			mpt organizat	tions described				7
	ection 501(c) (other than s		or in section 527	?				Yes	LX	No
b If "Y	es," complete the following		<u> </u>	1077			-1 December of role	tionahin		
		of organization		(b) Type of org	janization	(c) Description of rela	uonsnip	•	
	N/	'A			-		·			
							;	_		
							<u> </u>			
			-		-					
	Under penalties of perjury, I d	eclare that I have exa	mined this return, inc	cluding accompanying so	hedules and sta	atements, and to the I	pest of my knowledge	Marrish a IDC		
Sign	and belief, it is true, correct, a	nd complete Declara	tion of preserver (other	er than taxpayer) is based	i on all informate	on of which preparer	has any knowledge	May the IRS of	e prepare	er
Here	housine	27 5 KM	That	V100 1/18	/19	CO-TRU	STEE	shown below X Yes	/ See ins] No
	Signature of officer or tr	ustee	-VE OFT	Date	/ / 	Title				
	Print/Type prepare	r's name	Prepare	r's signature		Date	Check If P	TIN		
			1/1				self- employed			
Paid	JAMES C.	ELLIS.	CPA	mes le El	(1 lo	1/09/19		P00321	829	
Prepa	rer Firm's name > 1		& A2500	IATES, P.			Firm's EIN ▶ 63			
Use C	nly			-						

Phone no. 334-792-2153

Use Only

Firm's address ▶ P. O. BOX 6356

DOTHAN, AL 36302-6356

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE	(A REVE PER B	NUE NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB		329.	329.	
TOTAL TO PART I, LINE 3	,	329.	329.	
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS		ADJUSTED	CHARITABLE
TAX PREPARATION FEE	931.	931	•	0.
TO FORM 990-PF, PG 1, LN 16B	931.	931	•	0.
FORM 990-PF	TAX	ES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
FEDERAL EXCISE TAX	101.	101	•	0.
TO FORM 990-PF, PG 1, LN 18	101.	101	•	0.