Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
R & H ROSEN FAMILY FOUNDATION

A Employer identification number
91-1304542

Number and street (or P O box number if mail is not delivered to street address) PO BOX 5003 | Room/suite

B Telephone number (see instructions)
(425) 455-5511

City or town, state or province, country, and ZIP or foreign postal code
BELLEVUE, WA 980095003

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 10,972,009

J Accounting method ☐ Cash ☑ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,392	3,392	3,392	
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	6,770			
	b	Gross sales price for all assets on line 6a 6,770				
	7	Capital gain net income (from Part IV, line 2)		6,770		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	547,474	110,846	437,626	
	12	**Total.** Add lines 1 through 11	557,636	121,008	441,018	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0	0	0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,323	0	1,323	0
	b	Accounting fees (attach schedule)	6,420	963	6,420	5,457
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	6,439	0	0	6,439
	24	**Total operating and administrative expenses.** Add lines 13 through 23	14,182	963	7,743	11,896
	25	Contributions, gifts, grants paid	411,800			411,800
	26	**Total expenses and disbursements.** Add lines 24 and 25	425,982	963	7,743	423,696
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	131,654			
	b	**Net investment income** (if negative, enter -0-)		120,045		
	c	**Adjusted net income** (if negative, enter -0-)			433,275	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	244,032	177,183	177,183
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	4	Pledges receivable ▶ ________ Less allowance for doubtful accounts ▶ ________			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ________ Less allowance for doubtful accounts ▶ ________			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	10,241,741	10,794,826	10,794,826
	14	Land, buildings, and equipment basis ▶ ________ Less accumulated depreciation (attach schedule) ▶ ________			
	15	Other assets (describe ▶ ________)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	10,485,773	10,972,009	10,972,009
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ________)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	10,485,773	10,840,355	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	10,485,773	10,972,009	
	31	**Total liabilities and net assets/fund balances** (see instructions)	10,485,773	10,972,009	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,485,773
2	Enter amount from Part I, line 27a	2	131,654
3	Other increases not included in line 2 (itemize) ▶ ________	3	503,082
4	Add lines 1, 2, and 3	4	11,120,509
5	Decreases not included in line 2 (itemize) ▶ ________	5	148,500
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,972,009

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a FROM RH SMOKEY PT 91-1876020	P		
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,770			6,770
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				6,770
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,770
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	419,263	9,788,524	0 042832
2016	474,150	8,895,757	0 053301
2015	432,820	8,257,791	0 052414
2014	424,594	7,803,575	0 054410
2013	411,240	7,576,793	0 054276

2	**Total** of line 1, column (d)	2	0 257233
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 051447
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	10,525,234
5	Multiply line 4 by line 3	5	541,492
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,200
7	Add lines 5 and 6	7	542,692
8	Enter qualifying distributions from Part XII, line 4	8	423,696

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,401
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	2,401
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,401
6	Credits/Payments				
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,226		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,500		
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d			7	3,726
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,325
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 1,325 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶WA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶STANLEY G ROSEN Telephone no ▶(425) 454-3030

Located at ▶PO BOX 5003 BELLEVUE WA ZIP+4 ▶980095003

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No *If "Yes," attach the statement required by Regulations section 53 4945–5(d)*			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870*	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 GRANTS MADE TO 28 CHARITABLE 501(C)(3) ORGANIZATIONS OR PROGRAMS IN KEEPING WITH THE PURPOSE OF THIS FOUNDATION	411,800
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities.			1a	10,539,117
b	Average of monthly cash balances.			1b	146,400
c	Fair market value of all other assets (see instructions).			1c	0
d	**Total** (add lines 1a, b, and c).			1d	10,685,517
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0		
2	Acquisition indebtedness applicable to line 1 assets.			2	0
3	Subtract line 2 from line 1d.			3	10,685,517
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).			4	160,283
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	10,525,234
6	**Minimum investment return.** Enter 5% of line 5.			6	526,262

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	526,262
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	2,401		
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	68,414		
c	Add lines 2a and 2b.			2c	70,815
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	455,447
4	Recoveries of amounts treated as qualifying distributions.			4	0
5	Add lines 3 and 4.			5	455,447
6	Deduction from distributable amount (see instructions).			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	455,447

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	423,696
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	423,696
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	423,696

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					455,447
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2018					
a From 2013.	33,615				
b From 2014.	35,623				
c From 2015.	21,274				
d From 2016.	30,491				
e From 2017.	23,124				
f **Total** of lines 3a through e.		144,127			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 423,696					
a Applied to 2017, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2018 distributable amount.					423,696
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*		31,751			31,751
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		112,376			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .		1,864			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		110,512			
10 Analysis of line 9					
a Excess from 2014. . . .	35,623				
b Excess from 2015. . . .	21,274				
c Excess from 2016. . . .	30,491				
d Excess from 2017. . . .	23,124				
e Excess from 2018. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

STAN MICHELE OR MIRIAM ROSEN
PO BOX 5003
BELLEVUE, WA 980095003
(425) 454-3030

b The form in which applications should be submitted and information and materials they should include

THERE IS NO PRESCRIBED FORM APPLICATIONS SHOULD INCLUDE A DESCRIPTION OF THE ORGANIZATION, ITS MISSION AND HOW IT IS CARRIED OUT, CURRENT AND PRIOR YEAR FINANCIAL DATA, AND CURRENT AND FUTURE YEAR BUDGET APPLICANTS MUST DEMONSTRATE 501(C)(3) STATUS

c Any submission deadlines

APPLICATIONS CAN BE MADE ANY TIME THE GRANTS ARE GENERALLY DETERMINED BY NOV OF THE PRECEDING YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RECIPIENTS MUST FURTHER THE PRIMARY PURPOSE OF THE ORGANIZATION WHICH INCLUDE PROVIDING FOR THE RELIGIOUS, SCIENTIFIC, CULTURAL AND CHARITABLE NEEDS OF JEWISH ORGANIZATIONS AND THEIR CONSTITUENTS, AS WELL AS TO OTHER ORGANIZATIONS WHICH ENHANCE THE EDUCATION AND WELL-BEING OF CHILDREN AND YOUNG ADULTS

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3,392	
4 Dividends and interest from securities. . . .					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	531120	326,780	16	220,694	
8 Gain or (loss) from sales of assets other than inventory			16	6,770	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		326,780		230,856	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 557,636

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-11-13	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
BEA L NAHON		2019-11-12		P00010428
Firm's name ▶ SWEENEY CONRAD PS				Firm's EIN ▶91-1301672
Firm's address ▶ 2606 116TH AVENUE NE SUITE 200 BELLEVUE, WA 980041422				Phone no (425) 629-1990

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STANLEY ROSEN PO BOX 5003 BELLEVUE, WA 980095003	PRESIDENT 2 00	0	0	0
MICHELE ROSEN PO BOX 5003 BELLEVUE, WA 980095003	VICE PRESIDENT 2 00	0	0	0
JUDITH DE JONGE PO BOX 5003 BELLEVUE, WA 980095003	VICE PRESIDENT 2 00	0	0	0
MIRIAM ROSEN PO BOX 5003 BELLEVUE, WA 980095003	SECRETARY/TREASURER 2 00	0	0	0
JACOB ROSEN PO BOX 5003 BELLEVUE, WA 980095003	DIRECTOR 1 00	0	0	0
SASKIA DE JONGE PO BOX 5003 BELLEVUE, WA 980095003	DIRECTOR 1 00	0	0	0
LESLIE ROSEN PO BOX 5003 BELLEVUE, WA 980095003	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

STANLEY ROSEN
MICHELE ROSEN
JUDITH DE JONGE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN JEWISH COMMITTEE 165 EAST 56 STREET NEW YORK, NY 10022	NONE	TAX EXEMPT	GLOBAL JEWISH ADVOCACY	5,000
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 220 EAST 42ND STREET STE 400 NEW YORK, NY 10017	NONE	TAX EXEMPT	DISASTER RELIEF FUND	5,000
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 220 EAST 42ND STREET STE 400 NEW YORK, NY 10017	NONE	TAX EXEMPT	ENTWINE W/ UW HILLEL	25,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 220 EAST 42ND STREET STE 400 NEW YORK, NY 10017	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	30,000
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	TAX EXEMPT	MATCHING GIFT	10,000
BELLEVUE COLLEGE FOUNDATION 3000 LANDERHOLM CIRCLE SE A101 BELLEVUE, WA 980076484	NONE	TAX EXEMPT	ANNUAL FUND	5,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HADASSAH40 WALL STREET NEW YORK, NY 10005	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000
HIAS1300 SPRING STREET SUITE 500 SILVER SPRING, MD 20910	NONE	TAX EXEMPT	REFUGEE ASSISTANCE	10,000
HILLEL FOUNDATION FOR JEWISH LIFE AT UNIVERSITY OF WASHINGTON 4745 17TH AVENUE NE SEATTLE, WA 98105	NONE	TAX EXEMPT	JCONNECT PROGRAM	30,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOLOCAUST CENTER FOR HUMANITY 2045 SECOND AVENUE SEATTLE, WA 98121	NONE	TAX EXEMPT	CAPITAL CAMPAIGN	10,000
JEWISH DAY SCHOOL OF METROPOLITAN SEATTLE 15749 NE 4TH STREET BELLEVUE, WA 98008	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	15,000
JEWISH FAMILY SERVICE 1601 16TH AVENUE SEATTLE, WA 98122	NONE	TAX EXEMPT	FAMILY MATTERS CAMPAIGN	50,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JUVENILE DIABETES RESEARCH FOUNDATION 1215 FOURTH AVENUE SUITE 1100 SEATTLE, WA 981611021	NONE	TAX EXEMPT	ANNUAL JDRF DREAM GALA	10,000
MOISHE HOUSE 5007 PROVIDENCE ROAD SUITE E216 CHARLOTTE, NC 28226	NONE	TAX EXEMPT	DONATION	5,000
NW SCHOOL FOR HEARING-IMPAIRED CHILDREN 15303 WESTMINSTER WAY NORH SHORELINE, WA 98133	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PACIFIC NORTHWEST BALLET 301 MERCER STREET SEATTLE, WA 98109	NONE	TAX EXEMPT	IN MEMORY OF RITA ROSEN	5,000
PLANNED PARENTHOOD 2001 EAST MADISON STREET SEATTLE, WA 98122	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000
QUEEN ANNE HELPLINE 311 WEST MCGRAW SEATTLE, WA 98119	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEATTLE ACADEMY OF ARTS AND SCIENCES 1201 E UNION STREET SEATTLE, WA 98122	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	10,000
BIRTHRIGHT ISRAEL FOUNDATION 33 E 33RD ST 7TH FLOOR NEW YORK, NY 10016	NONE	TAX EXEMPT	BIANCO CHALLENGE	10,000
SOLID GROUND 1501 NORTH 45TH STREET SEATTLE, WA 98103	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
STROUM JEWISH COMMUNITY CENTER 3801 EAST MERCER WAY MERCER ISLAND, WA 98040	NONE	TAX EXEMPT	SEATTLE JEWISH FILM FESTIVAL	5,000
STROUM JEWISH COMMUNITY CENTER 3801 EAST MERCER WAY MERCER ISLAND, WA 98040	NONE	TAX EXEMPT	CIRCLE OF FRIENDS LUNCHEON	10,000
TEMPLE B'NAI TORAH 15727 NE 4TH STREET BELLEVUE, WA 98008	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	1,800
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNION FOR REFORM JUDAISM 3805 108TH AVENUE NE SUITE 100 BELLEVUE, WA 98004	NONE	TAX EXEMPT	CAMP KALSMAN ARTS CENTER	75,000
UNITED WAY OF KING COUNTY 720 2ND AVENUE SEATTLE, WA 98104	NONE	TAX EXEMPT	SAFETY NET SERVICES	25,000
UNIVERSITY OF WASHINGTON FOUNDATION BOX 359505 SEATTLE, WA 981959505	NONE	TAX EXEMPT	STROUM JEWISH STUDIES PROGRAM	10,000
Total . . . . ▶ **3a**				411,800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WASHINGTON STATE JEWISH HISTORICAL SOCIETY 2031 THIRD AVENUE SEATTLE, WA 98121	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	25,000
Total . . . . ▶ **3a**				411,800

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TY 2018 Accounting Fees Schedule

Name: R & H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CPA FEES	6,420	963	6,420	5,457

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TY 2018 Investments - Other Schedule

Name: R & H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REAL ESTATE LLC AND PARTNERSHIP INTERESTS	FMV	10,794,826	10,794,826

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TY 2018 Legal Fees Schedule

Name: R & H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,323	0	1,323	0

TY 2018 Other Decreases Schedule

Name: R & H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Description	Amount
FEDERAL AND STATE INCOME TAX	148,500

TY 2018 Other Expenses Schedule

Name: R & H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	917	0	0	917
INSURANCE	2,997	0	0	2,997
BOOKKEEPING	2,500	0	0	2,500
STATE LICENSE RENEWAL	25	0	0	25

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TY 2018 Other Income Schedule

Name: R & H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BONNEY LAKE VILLAGE ASSOCIATES LLC	48,224	47,529	47,529
BONNEY LAKE VILLAGE ASSOCIATES LLC	20,801	0	20,801
EASTLAKE BUSINESS PARK ASSOC LLC	1,545	2,270	2,270
EASTLAKE BUSINESS PARK ASSOC LLC	57,908	0	57,908
HILLSIDE PLAZA ASSOC LLC	3,941	-2,080	-2,080
HILLSIDE PLAZA ASSOC LLC	6,869	0	6,869
KENT BUSINESS CAMPUS LLC	13,143	18,870	18,870
KENT BUSINESS CAMPUS LLC	-13,149	0	-13,149
KENT BUSINESS CAMPUS LLC	2,335	3,394	3,394
KENT BUSINESS CAMPUS LLC	-2,336	0	-2,336
L&R INVESTMENTS LLC	3,140	4,628	4,628
L&R INVESTMENTS LLC	14,844	0	14,844
LYNNWOOD EAST BUSINESS PK LLC	-14,804	-12,861	-12,861
LYNNWOOD EAST BUSINESS PK LLC	42,213	0	42,213
MARYMOOR WAREHOUSE ASSOC LLC	22,367	6,290	6,290
MARYMOOR WAREHOUSE ASSOC LLC	24,852	0	24,852
MILITARY RD S ASSOC LLC	29,115	28,413	28,413
MILITARY RD S ASSOC LLC	19,410	18,941	18,941
NEW RBK ASSOC LLC	-544	-4,197	-4,197
NEW RBK ASSOC LLC	9,372	0	9,372

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NORTH CREEK ENTERPRISES LLC	8,010	6,546	6,546
NORTH CREEK ENTERPRISES LLC	8,515	0	8,515
PACIFIC SYSTEMS BLDG LLC	12,893	11,076	11,076
PACIFIC SYSTEMS BLDG LLC	11,911	0	11,911
RH FOUNTAIN PLAZA LLC	5,253	-4,078	-4,078
RH FOUNTAIN PLAZA LLC	613	0	613
RH LYNNWOOD CORPORATE LLC	6,040	-404	-404
RH LYNNWOOD CORPORATE LLC	632	0	632
RH MEADOW CREEK LLC	15,736	6,842	6,842
RH MEADOW CREEK LLC	6,549	0	6,549
RH MERIDIAN VILLAGE LLC	-215	1,049	1,049
RH MERIDIAN VILLAGE LLC	1,929	0	1,929
RH MT SI ASSOC LLC	15,600	-17,165	-17,165
RH MT SI ASSOC LLC	9,152	0	9,152
RH NCBC7 ASSOC LLC	22,108	2,545	2,545
RH NCBC7 ASSOC LLC	1,916	0	1,916
RH SEAPROP LLC	-13,366	-9,447	-9,447
RH SEAPROP LLC	43,301	0	43,301
RH SIXTH AVE PLAZA LLC	11,698	1,977	1,977
RH SIXTH AVE PLAZA LLC	10,630	0	10,630

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RH SMOKEY PT LLC	-4,672	-4,889	-4,889
RH SMOKEY PT LLC	3,426	0	3,426
RH SMOKEY PT LLC	-1,228	-1,267	-1,267
RH SMOKEY PT LLC	900	0	900
RH STEVENS HEALTH CTR LLC	7,353	44	44
RH STEVENS HEALTH CTR LLC	25,277	0	25,277
ROSEN BEL-KIRK LLC	1,620	3,884	3,884
ROSEN BEL-KIRK LLC	23,181	0	23,181
WOODINVILLE WAREHOUSE LLC	5,992	2,936	2,936
WOODINVILLE WAREHOUSE LLC	17,474	0	17,474

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TY 2018 Other Increases Schedule

Name: R & H ROSEN FAMILY FOUNDATION

EIN: 91-1304542

Description	Amount
UNREALIZED APPRECIATION IN INVESTMENTS	503,082